



**REPORT**  
ON THE  
**Sea-borne Trade of the Province  
of Bombay**

FOR THE  
*Official Year ending 31st March 1940*  
BY  
**P. N. CHANDAVARKAR, B.A., LL.B.,**  
Collector of Customs, Bombay.

PUBLISHED BY THE MANAGER OF PUBLICATIONS, DELHI  
AND BY THE MANAGER, GOVERNMENT OF INDIA PRESS, SIMLA.  
1940

*Price : Rs. 2-6-0 or 4s.*

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# BOMBAY TRADE REPORT.

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## INTRODUCTORY.

In consequence of the separation of Burma from India with effect from 1st April 1937, the trade of Bombay with Burma has been included in the foreign trade tables and excluded from the coasting trade tables.

A separate table showing the figures of trade between Bombay and Burma in the more important commodities during each of the five years 1935-36 to 1939-40 has been inserted as an Appendix B.

## PART I.

### General Summary

The first half of the year under review was marked by intense diplomatic and political turmoil and disruption in Europe which had their repercussions on the trade of this country. The year opened without any definite or particular indications of any immediate improvement in the trade position as compared with the previous year. But when political tension in Europe began to become more and more acute and the prospect of war loomed large on the horizon, there was feverish anxiety to import and to accumulate stocks so as to provide against the difficulty of obtaining supplies after the outbreak of war and to take full advantage of the inevitable rise in prices. Consequently imports showed improvement for a few months prior to the outbreak of war. In regard to exports, the fall in commodity prices in the latter part of 1938-39 continued in the year under report until the outbreak of war which paralysed trade for a while as it had to adjust itself to the new conditions created by the war situation, such as restricted shipping, enhanced insurance, etc. In November, however, trade began to recover to some extent as the result of rising commodity prices and improved demand, both domestic and foreign. Exports of raw materials were substantial and, in particular, exports of cotton increased both in quantity and value.

Improved demand in the home and foreign markets for indigenous goods indicates that there is scope for industrial expansion in India. Industrial circles, particularly in Bombay, do not, however, entertain any definite feeling of optimism on this point as the increase in the rate of duty on foreign raw cotton, the reduction in the rates of duty on cotton piece-goods from the United Kingdom, the introduction of the Excess Profits Duty Act, the rise in the cost of mill stores and supplies and the demand of labour for dearness and other allowances, have combined to affect the mill industry adversely in this Province. It is probable that profits for the mill industry will not be very high. But it cannot be denied that there are definite prospects of general expansion of industries and of the country achieving a further stage in the progress towards the goal of self-sufficiency.

The aggregate value of the foreign trade in merchandise of the Province of Bombay amounted to Rs. 110·18 crores as against Rs. 97·15 crores last year showing an improvement of over 13 per cent.

*Import Trade.*—The total value of imports of merchandise on private account into the Province of Bombay amounted to Rs. 66·80 crores, showing a rise of Rs. 6·65 crores or 11 per cent. over the figure for the last year. The rise in imports of merchandise was brought about partly by higher importing costs on account of the war and partly by larger imports of artificial silk yarn and piecegoods, grain, pulse and flour, oils, sugar, motor cars and motor cycles, chemicals, dyeing and tanning substances, cotton twist and yarn, staple fibre yarn, spices and drugs and medicines. Imports of machinery and millwork,

cotton raw, wool manufactures, precious stones and pearls unset, and fruits and vegetables recorded a fall.

Variations in the more important articles of import have been separately dealt with in Part II. Of the other articles, the following showed noticeable variations. Imports of grain, pulse and flour increased from Rs. 4·86 crores to Rs. 5·97 crores due almost entirely to larger imports of rice from Burma which were valued at Rs. 4·79 crores as against Rs. 4·11 crores and from French Indo-China amounting to Rs. 57·79 lakhs as against no imports in the previous year. Imports of other sorts of grain, pulse and flour also increased from Rs. 4·02 lakhs to Rs. 15·48 lakhs. Arrivals of wheat from the Commonwealth of Australia, however, decreased from Rs. 50·52 lakhs to Rs. 22·49 lakhs and there were no imports from Canada as against wheat valued at Rs. 5·95 lakhs imported last year. The imposition of Customs duty on wheat, freight difficulties, unfavourable prices and satisfactory Indian crop account for this decline. Imports of spices increased from Rs. 59·68 lakhs to Rs. 87·73 lakhs as a result of speculative buying on account of the war. Replacing prices in the far Eastern markets showed a rising tendency and larger bookings were made at every favourable opportunity. Arrivals of cloves from Zanzibar and Pemba and of cassia from Hongkong were large, the former being valued at Rs. 25·17 lakhs against Rs. 11·28 lakhs and the latter at Rs. 10·46 lakhs against Rs. 1·98 lakhs last year. Imports of pepper from Java rose to Rs. 10·53 lakhs from Rs. 7·99 lakh in the previous year. Provisions and oilman's stores improved from Rs. 69·88 lakhs to Rs. 77·69 lakhs, thanks to larger arrivals of other sorts of provisions. Imports of canned and bottled provisions from the Commonwealth of Australia and the United States of America, and farinaceous and patent foods from the United Kingdom also recorded increases. Seeds increased from 32,683 tons to 33,248 tons in quantity and from Rs. 47·87 lakhs to Rs. 61·10 lakhs in value mainly on account of larger despatches of copra and coconut kernel from Seychelles. Imports from Ceylon recorded a fall of 2,227 tons in quantity but a rise of Rs. 7·68 lakhs in value owing to the average declared value being higher than that in the previous year. Larger arrivals of sago flour from the Straits Settlements were mainly responsible for raising the imports of starch and farina from Rs. 32·41 lakhs to Rs. 48·57 lakhs, while larger receipts from Japan accounted for the increase in imports of staple fibre yarn from Rs. 16·76 lakhs to Rs. 48·27 lakhs. Imports of fruits and vegetables, on the other hand, decreased from Rs. 79·95 lakhs to Rs. 50·14 lakhs mainly as a result of smaller arrivals of vegetables—fresh (potatoes) and almonds from Italy which, since September 1939, insists on credit being opened with it before goods are despatched. The total imports of potatoes dwindled to Rs. 4·20 lakhs from Rs. 14·27 lakhs last year while imports of almonds declined from Rs. 20·55 lakhs to Rs. 7·21 lakhs. Cycles and parts registered a fall of Rs. 9·87 lakhs due chiefly to smaller arrivals from the United Kingdom and the stoppage of imports from Germany. The shrinkage in the imports of horses from the Commonwealth of Australia and the United Kingdom accounted for the drop of Rs. 6·84 lakhs in the imports of animals, living. Imports of glass and glassware decreased from Rs. 48·59 lakhs to Rs. 42·04 lakhs due to (1) smaller receipts of bangles and beads and false pearls from Czechoslovakia,

(2) the stoppage of imports from Germany and Austria and (3) rise in C. I. F. prices owing to increase of cost and freight. Stoppage of supplies from Germany and smaller arrivals from the United Kingdom and Japan accounted for the fall of Rs. 5.33 lakhs in the imports of bobbins.

*Export Trade.*—The total value of exports (including re-exports) of merchandise on private account amounted to Rs. 41.39 crores, showing an increase of Rs. 5.18 crores or over 14 per cent. over the figure for the previous year. The increase in the exports of merchandise was shared by shipments of both Indian produce and manufactures and foreign merchandise, the articles contributing to the increases in the former class being raw cotton, cotton manufactures, wool raw, bristles, metals and ores, oils, leather, dyeing and tanning substances, gums and resins, spices, provisions, hides and skins—raw, hemp raw, and myrobalans and to that in the latter class being hides and skins raw (chiefly skins), sugar, other textiles—manufactured, and spices.

The more important articles of exports of Indian produce and manufactures and of re-exports of foreign merchandise have been dealt with in part II. As regards the other articles, the following deserve comment. Exports of postal articles recorded a further fall from Rs. 183 lakhs to Rs. 139 lakhs or of 29 per cent. owing to smaller despatches to the United Kingdom, France and Aden and Dependencies. Exports of fruits and vegetables, dried, salted or preserved also declined from Rs. 12.35 lakhs to Rs. 6.97 lakhs due entirely to smaller shipments of cashew kernels to the United States of America, but those of fresh vegetables of all kinds improved from Rs. 16.08 lakhs to Rs. 19.41 lakhs mainly as a result of larger shipments of onions to Burma and Ceylon. There were increases in the exports of bristles, which rose from Rs. 22.86 lakhs to Rs. 36.58 lakhs due to larger supplies taken by the United Kingdom. Exports of metals and ores increased from Rs. 20.34 lakhs to Rs. 32.65 lakhs thanks to larger exports of manganese ore to the United Kingdom on account of the present political situation in Europe and also to Japan. The total exports to the United Kingdom increased to 44,785 tons valued at Rs. 12.07 lakhs from 25,182 tons valued at Rs. 6.29 lakhs and exports to Japan were 6,016 tons valued at Rs. 1.13 lakhs as against no exports last year. France took 18,550 tons as against 21,373 tons. Shipments under the head iron, steel and iron or steel increased from 570 tons to 4,599 tons in quantity and from Rs. 1.54 lakhs to Rs. 5.33 lakhs in value. The increase was due to shipments of 3,253 tons iron old, valued at Rs. 1.20 lakhs mostly to Japan, for re-manufacture as against no exports last year and to increased shipments to Aden, Ceylon, Iraq and Kenya Colony, presumably due to lack of supplies from the United Kingdom and the United States of America on account of the war. The increase of Rs. 11.67 lakhs under oils is chiefly attributable to larger shipments of castor oil to Canada and Germany, of groundnut oil to Switzerland and Java and of linseed oil to the Union of South Africa and Egypt. Exports of leather, rose from Rs. 25.21 lakhs to Rs. 35.74 lakhs mainly on account of increased shipments of hides and skins dressed or tanned and leather unwrought to the United Kingdom; exports of unwrought leather to Iraq recorded a decrease, while those of gums and resins increased from Rs. 22.85 lakhs to Rs. 30.06 lakhs as a result of



larger shipments of gums and resins, other sorts, chiefly to the United States of America, the United Kingdom and the Netherlands. The increase of Rs. 5·81 lakhs under cotton manufactures was chiefly due to larger shipments of canvas and of other sorts to Kenya Colony and Burma. The total exports of spices increased by Rs. 4·79 lakhs in value due mainly to larger supplies of cardamoms and ginger to Other Native States in Arabia. The increase of Rs. 4·61 lakhs in the exports of provisions and oilman's stores is mainly attributable to larger shipments of other sorts of provisions to Burma.

*Coasting Trade.*—The total value of the private coasting trade of the Province further declined from Rs. 41·12 crores to Rs. 35·93 crores or by over 12 per cent., both imports and exports sharing in the fall. Imports fell from Rs. 17·34 crores to Rs. 15·42 crores due chiefly to smaller arrivals of raw cotton (—Rs. 87·31 lakhs), tea (—Rs. 40·85 lakhs), sugar (—Rs. 22·01 lakhs), jute manufactures (—Rs. 19·96 lakhs), seeds (—Rs. 14·57 lakhs) and ghee and spices (—over Rs. 12 lakhs each). Imports of foreign sugar, however, increased by Rs. 29·62 lakhs. The export trade decreased from Rs. 23·78 crores to Rs. 20·51 crores or by nearly 14 per cent. owing mainly to reduced shipments of cotton piecegoods (—Rs. 218 lakhs), cotton twist and yarn (—Rs. 55·53 lakhs), grain, pulse and flour (—Rs. 47·13 lakhs) and cotton raw (—Rs. 23·08 lakhs). Shipments of sugar (foreign), seeds and carriages and carts on the other hand, recorded increases of Rs. 19·32 lakhs, Rs. 18·42 lakhs and Rs. 12·37 lakhs respectively.

*Prices.*—With the exception of sugar, and woollen piecegoods on the import side and of rice on the export side, which declined, the average prices of most of the important commodities of import and export were higher than those in the previous year. There was no change in the prices of cotton-coloured, printed or dyed piecegoods both on the import and the export side.

*Distribution.*—Of the total foreign trade in merchandise on private account the proportion of the trade with the British Empire was 45·17 per cent., as against 49·41 per cent. last year. The share of the United Kingdom declined from 25·09 per cent. to 21·25 per cent. The shares of Germany and Japan also decreased from 7·08 per cent., to 3·18 per cent., and from 17·60 per cent., to 17·24 per cent., respectively, but that of the United States of America increased from 5·23 per cent., to 10·20 per cent.

*Subordinate Ports.*—There are 71 subordinate Customs ports in the Province which for administrative purposes are grouped under 26 Talukas which in turn are grouped under 6 ranges (*vide* Appendix A).

Trade at the subordinate ports with foreign countries is negligible and mainly consists of dried fruits, such as dates, cashew nuts and cashew kernels, rice and cotton raw. Imports were valued at Rs. 34·85 lakhs as against Rs. 34·10 lakhs and exports at Rs. 10·75 lakhs as against Rs. 9·9 lakhs last year. The increase in imports was chiefly due to larger arrivals of rice from French Indo-China, which more than counterbalanced the smaller receipts of cashew nuts from Portuguese East Africa. Cashew nuts of the value of Rs. 72,570 were, however, imported from the United States of America for the first time. The increase in exports was mainly due to shipments of cotton

raw to China which more than made up the deficit in the shipments of cashew kernels to the United States of America.

The coasting trade mainly represents the movements of Indian Produce and manufactures from the subordinate ports to and from ports in other provinces as also between themselves. The total value of this trade decreased from Rs. 5·92 crores to Rs. 5·43 crores, imports falling from Rs. 2·91 crores to Rs. 2·80 crores and exports from Rs. 3·01 crores to Rs. 2·63 crores.

*Revenue.*—The amounts of import and export duty excluding the various cesses collected at the Bombay Custom House during the year compared with those in the last year were—

|             |    |    | 1938-39.     | 1939-40.     |
|-------------|----|----|--------------|--------------|
|             |    |    | Rs.          | Rs.          |
| Import duty | .. | .. | 15,56,87,260 | 17,56,68,502 |
| Export duty | .. | .. | 82,828       | 1,17,561     |

The ratio of true expenditure to revenue during the year was 1·02 as against 1·23 last year.

## PART II.—Statistical Tables.

## General Summary.

## I.—PROVINCE OF BOMBAY.

1. TOTAL VALUE OF THE SEA-BORNE TRADE, IN MERCHANDISE FOREIGN AND COASTING, INCLUDING GOVERNMENT TRANSACTIONS, COMPARED WITH THE FOUR PREVIOUS YEARS.

| —                                    | 1935-36.            | 1936-37.            | 1937-38.              | 1938-39.            | 1939-40.              |
|--------------------------------------|---------------------|---------------------|-----------------------|---------------------|-----------------------|
|                                      | Rs.                 | Rs.                 | Rs.                   | Rs.                 | Rs.                   |
| <b>A.—FOREIGN TRADE.</b>             |                     |                     |                       |                     |                       |
| <i>Imports.</i>                      |                     |                     |                       |                     |                       |
| <b>Merchandise—</b>                  |                     |                     |                       |                     |                       |
| Private ..                           | 54,52,53,450        | 49,32,91,658        | 73,73,89,666*         | 60,15,43,524*       | 66,79,67,090          |
| Government ..                        | 54,16,138           | 58,07,504           | 66,94,363             | 60,36,549           | 69,01,594             |
| <b>Total ..</b>                      | <b>55,06,71,588</b> | <b>49,90,99,162</b> | <b>74,40,84,029</b>   | <b>60,75,80,073</b> | <b>67,48,68,690</b>   |
| <i>Re-exports.</i>                   |                     |                     |                       |                     |                       |
| <b>Foreign Merchandise—</b>          |                     |                     |                       |                     |                       |
| Private .. ..                        | 2,56,95,960         | 4,85,56,608         | 6,58,06,152           | 4,62,29,839         | 7,02,49,287           |
| Government ..                        | 4,21,093            | 1,27,549            | 7,31,030              | 5,89,572            | 7,00,126              |
| <b>Total ..</b>                      | <b>2,71,17,053</b>  | <b>4,86,84,157</b>  | <b>6,65,38,082</b>    | <b>4,68,19,411</b>  | <b>7,09,49,413</b>    |
| <i>Exports.</i>                      |                     |                     |                       |                     |                       |
| <b>Indian Merchandise—</b>           |                     |                     |                       |                     |                       |
| Private .. ..                        | 30,44,85,263        | 39,54,56,673        | 33,31,76,224*         | 31,59,44,999*       | 34,37,31,817*         |
| Government ..                        | 2,10,747            | 3,72,964            | 2,40,956              | 11,73,048           | 1,22,69,369           |
| <b>Total ..</b>                      | <b>30,46,96,010</b> | <b>39,58,29,637</b> | <b>33,34,17,180</b>   | <b>31,71,18,047</b> | <b>35,60,01,186</b>   |
| <b>Total Re-exports and Exports.</b> | <b>33,18,13,063</b> | <b>44,45,13,794</b> | <b>39,99,55,262</b>   | <b>36,39,37,458</b> | <b>42,69,50,599</b>   |
| <b>Total Foreign trade, ..</b>       | <b>88,24,84,651</b> | <b>94,36,12,956</b> | <b>1,14,40,39,291</b> | <b>97,15,17,531</b> | <b>1,10,18,19,289</b> |

\* For the share of Burma see Appendix B.

| —                                   | 1935-36.              | 1936-37.              | 1937-38.               | 1938-39.               | 1939-40.               |
|-------------------------------------|-----------------------|-----------------------|------------------------|------------------------|------------------------|
|                                     | Rs.                   | Rs.                   | Rs.                    | Rs.                    | Rs.                    |
| <b>B.—COASTING TRADE.</b>           |                       |                       |                        |                        |                        |
| <i>Imports.</i>                     |                       |                       |                        |                        |                        |
| <b>Merchandise—</b>                 |                       |                       |                        |                        |                        |
| <b>Private—</b>                     |                       |                       |                        |                        |                        |
| Indian produce and<br>Manufactures. | 20,29,95,304          | 21,92,34,994          | 16,55,69,806*          | 15,58,43,273*          | 13,24,96,613*          |
| Foreign manufacture                 | 5,16,38,695           | 1,27,47,159           | 1,69,49,635            | 1,75,65,525            | 2,17,40,415            |
| <b>Total ..</b>                     | <b>21,86,33,999</b>   | <b>23,19,82,153</b>   | <b>18,16,10,441</b>    | <b>17,34,08,798</b>    | <b>15,42,37,028</b>    |
| <b>Government—</b>                  |                       |                       |                        |                        |                        |
| Indian produce and<br>manufactures. | 5,62,403              | 7,20,397              | 4,61,924               | 2,95,105               | 3,27,222               |
| Foreign manufacture                 | 2,42,554              | 1,72,881              | 1,29,876               | 1,84,148               | 2,74,076               |
| <b>Total ..</b>                     | <b>8,04,957</b>       | <b>8,93,278</b>       | <b>5,91,900</b>        | <b>4,79,253</b>        | <b>6,01,298</b>        |
| <b>Total Imports</b>                | <b>21,94,38,956</b>   | <b>23,28,75,431</b>   | <b>18,21,92,341</b>    | <b>17,38,88,051</b>    | <b>15,48,38,326</b>    |
| <i>Exports.</i>                     |                       |                       |                        |                        |                        |
| <b>Merchandise—</b>                 |                       |                       |                        |                        |                        |
| <b>Private—</b>                     |                       |                       |                        |                        |                        |
| Indian produce and<br>manufactures. | 20,66,29,091          | 21,68,40,152          | 18,37,92,858           | 18,61,04,221           | 15,18,51,383           |
| Foreign manufacture                 | 5,31,40,448           | 5,28,00,410           | 6,22,39,663            | 5,16,76,630            | 5,32,22,672            |
| <b>Total ..</b>                     | <b>25,97,69,539</b>   | <b>26,96,40,562</b>   | <b>24,60,32,521*</b>   | <b>23,77,80,851*</b>   | <b>20,50,74,055*</b>   |
| <b>Government—</b>                  |                       |                       |                        |                        |                        |
| Indian produce and<br>manufactures. | 6,23,280              | 3,75,459              | 2,37,830               | 2,47,235               | 3,61,990               |
| Foreign manufacture                 | 3,94,135              | 2,87,065              | 1,12,967               | 99,539                 | 3,93,838               |
| <b>Total ..</b>                     | <b>10,17,415</b>      | <b>6,62,464</b>       | <b>2,49,897</b>        | <b>3,46,774</b>        | <b>7,55,824</b>        |
| <b>Total Exports ..</b>             | <b>26,07,86,954</b>   | <b>27,03,03,026</b>   | <b>24,63,72,418*</b>   | <b>23,81,27,625</b>    | <b>21,58,29,879</b>    |
| <b>Total Coasting trade</b>         | <b>48,02,25,910</b>   | <b>50,31,78,457</b>   | <b>42,85,64,759</b>    | <b>41,20,15,676</b>    | <b>36,06,68,205</b>    |
| <b>Grand total of Trade</b>         | <b>1,36,27,16,561</b> | <b>1,44,67,91,413</b> | <b>1,37,26,44,066*</b> | <b>1,38,27,33,277*</b> | <b>1,16,24,87,494*</b> |

\* For the share of Burma see Appendix B.

## PORT OF BOMBAY.—A. GENERAL.

2. TOTAL VALUE OF THE TRADE OF THE PORT OF BOMBAY, FOREIGN AND COASTING, INCLUDING GOVERNMENT TRANSACTIONS, COMPARED WITH THE FOUR PREVIOUS YEARS.

|  |    |    |    |    |    | Foreign Trade. |          |          |           |          | Coasting Trade. |          |          |          |          |          |  |
|--|----|----|----|----|----|----------------|----------|----------|-----------|----------|-----------------|----------|----------|----------|----------|----------|--|
|  |    |    |    |    |    | 1935-36.       | 1936-37. | 1937-38. | 1938-39.  | 1939-40. | 1935-36.        | 1936-37. | 1937-38. | 1938-39. | 1939-40. |          |  |
|  |    |    |    |    |    | Rs.            | Rs.      | Rs.      | Rs.       | Rs.      | Rs.             | Rs.      | Rs.      | Rs.      | Rs.      |          |  |
|  |    |    |    |    |    | Lakhs.         | Lakhs.   | Lakhs.   | Lakhs.    | Lakhs.   | Lakhs.          | Lakhs.   | Lakhs.   | Lakhs.   | Lakhs.   | Lakhs.   |  |
| <i>Imports.</i>                        |    |    |    |    |    |                |          |          |           |          |                 |          |          |          |          |          |  |
| Merchandise—                           |    |    |    |    |    |                |          |          |           |          |                 |          |          |          |          |          |  |
| Private                                | .. | .. | .. | .. | .. | 5,447.57       | 4,924.17 | 7,331.94 | 5,981.33  | 6,644.62 | 1,822.50        | 1,959.36 | 1,822.89 | 1,443.30 | 1,262.86 |          |  |
| Government                             | .. | .. | .. | .. | .. | 54.18          | 58.07    | 66.94    | 60.86     | 69.02    | 6.84            | 9.69     | 4.44     | 3.60     | 4.48     |          |  |
| <b>Total</b>                           |    |    |    |    |    | ..             | 5,501.75 | 4,982.24 | 7,398.88  | 6,041.69 | 6,713.84        | 1,829.34 | 1,969.05 | 1,827.33 | 1,446.90 | 1,267.34 |  |
| <i>Exports (including re-exports).</i> |    |    |    |    |    |                |          |          |           |          |                 |          |          |          |          |          |  |
| Merchandise—                           |    |    |    |    |    |                |          |          |           |          |                 |          |          |          |          |          |  |
| Private                                | .. | .. | .. | .. | .. | 3,296.66       | 4,419.51 | 3,981.56 | 3,611.84  | 4,129.06 | 2,343.37        | 2,414.30 | 2,177.90 | 2,076.48 | 1,767.30 |          |  |
| Government                             | .. | .. | .. | .. | .. | 6.32           | 5.00     | 9.73     | 17.63     | 129.60   | 9.74            | 6.14     | 2.93     | 2.95     | 6.74     |          |  |
| <b>Total</b>                           |    |    |    |    |    | ..             | 3,303.17 | 4,424.51 | 3,991.29  | 3,629.47 | 4,258.75        | 2,353.11 | 2,420.44 | 2,180.83 | 2,079.43 | 1,774.04 |  |
| <b>Total Trade</b>                     |    |    |    |    |    | ..             | 8,804.92 | 9,406.75 | 11,390.17 | 9,671.16 | 10,972.59       | 4,182.45 | 4,389.49 | 3,708.16 | 3,526.33 | 3,061.33 |  |

**B.—FOREIGN TRADE.**

**3. TOTAL VALUE OF IMPORTS AND EXPORTS INTO AND FROM THE PORT OF BOMBAY, CLASSIFIED UNDER FIVE MAIN HEADINGS.**

|  | Imports         |                 |                 |                 |                 | Exports (including re-exports) |                 |                 |                 |                 |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|--------------------------------|-----------------|-----------------|-----------------|-----------------|
|  | 1935-36.        | 1936-37.        | 1937-38.        | 1938-39.        | 1939-40.        | 1935-36.                       | 1936-37.        | 1937-38.        | 1938-39.        | 1939-40.        |
|  | Rs.<br>Lakhs.   | Rs.<br>Lakhs.   | Rs.<br>Lakhs.   | Rs.<br>Lakhs.   | Rs.<br>Lakhs.   | Rs.<br>Lakhs.                  | Rs.<br>Lakhs.   | Rs.<br>Lakhs.   | Rs.<br>Lakhs.   | Rs.<br>Lakhs.   |
| I. Food, drink and tobacco .. .. .                                 | 411-15          | 317-79          | 564-04          | 749-60          | 976-35          | 151-83                         | 169-66          | 197-01          | 198-23          | 258-61          |
| II. Raw materials and produce and articles mainly un-manufactured. | 1,115-76        | 1,036-21        | 1,996-39        | 1,608-04        | 1,703-88        | 2,565-82                       | 3,444-30        | 2,641-80        | 2,452-13        | 2,876-17        |
| III. Articles wholly or mainly manufactured ..                     | 3,782-18        | 3,464-03        | 4,436-71        | 3,489-75        | 3,853-08        | 436-36                         | 545-69          | 938-76          | 776-34          | 862-14          |
| IV. Living animals .. .. .   | 10-80           | 11-52           | 13-60           | 11-94           | 5-10            | 1-66                           | 2-55            | 2-48            | 1-87            | 1-81            |
| V. Postal Articles .. .. .   | 127-68          | 94-62           | 130-64          | 122-00          | 106-41          | 141-28                         | 257-31          | 201-51          | 183-27          | 130-43          |
| <b>Total ..</b>  | <b>5,447-57</b> | <b>4,924-17</b> | <b>7,331-38</b> | <b>5,981-33</b> | <b>6,044-82</b> | <b>3,296-85</b>                | <b>4,419-51</b> | <b>3,981-86</b> | <b>3,611-84</b> | <b>4,129-06</b> |

4.—Table showing the Distribution of the Foreign Trade of the

|   | Imports.        |                 |              |              |
|---|-----------------|-----------------|--------------|--------------|
|   | 1938-39.        | 1939-40.        | Percentage.  |              |
|   |                 |                 | 1938-39.     | 1939-40.     |
|   | Rs.<br>Lakhs.   | Rs.<br>Lakhs.   |              |              |
| <i>British Empire.</i>                      |                 |                 |              |              |
| United Kingdom .. .. .                      | 1,429.86        | 1,349.93        | 23.78        | 20.21        |
| *Burma .. .. .                              | 614.32          | 692.13          | 10.21        | 10.36        |
| Kenya colony .. .. .                        | 453.10          | 280.17          | 7.53         | 4.20         |
| Straits Settlements .. .. .                 | 75.63           | 113.67          | 1.26         | 1.70         |
| Ceylon .. .. .                              | 49.97           | 69.25           | .83          | 1.03         |
| Anglo-Egyptian Sudan .. .. .                | 112.87          | 123.52          | 1.88         | 1.85         |
| Tanganyika Territory .. .. .                | 34.98           | 39.43           | .58          | .59          |
| Commonwealth of Australia .. .. .           | 78.97           | 67.16           | 1.31         | 1.01         |
| Canada .. .. .                              | 44.30           | 66.56           | .75          | 1.00         |
| Aden and Dependencies .. .. .               | 5.55            | 7.67            | .09          | .12          |
| Bahrain Islands .. .. .                     | 37.89           | 95.67           | .63          | 1.43         |
| British Borneo .. .. .                      | 28.95           | 59.35           | .48          | .89          |
| Union of South Africa .. .. .               | 5.98            | 2.97            | .10          | .04          |
| Mauritius and Dependencies .. .. .          | .39             | .09             | .00          | ..           |
| Hongkong .. .. .                            | 26.69           | 52.48           | .44          | .79          |
| Other countries .. .. .                     | 31.64           | 43.71           | .53          | .65          |
| <b>Total British Empire .. .. .</b>         | <b>3,031.00</b> | <b>3,063.76</b> | <b>50.40</b> | <b>45.87</b> |
| <i>Foreign Countries.</i>                   |                 |                 |              |              |
| <b>Europe--</b>                             |                 |                 |              |              |
| Germany .. .. .                             | 543.06          | 283.17          | 9.03         | 4.24         |
| Belgium .. .. .                             | 130.50          | 107.04          | 2.17         | 1.60         |
| Switzerland .. .. .                         | 111.83          | 140.53          | 1.87         | 2.11         |
| Italy .. .. .                               | 156.49          | 124.90          | 2.60         | 1.87         |
| France .. .. .                              | 82.22           | 81.99           | 1.37         | 1.23         |
| Netherlands .. .. .                         | 60.41           | 60.07           | 1.01         | .90          |
| Union of Socialist Soviet Republic (Russia) | 7.10            | 9.65            | .12          | .14          |
| Czechoslovakia .. .. .                      | 47.68           | 20.09           | .80          | .30          |
| Sweden .. .. .                              | 33.10           | 55.77           | .55          | .83          |
| Norway .. .. .                              | 18.91           | 35.26           | .32          | .53          |
| Austria .. .. .                             | 22.34           | 6.52            | .37          | .10          |
| Spain .. .. .                               | 9.73            | 7.97            | .13          | .12          |
| Other countries .. .. .                     | 49.35           | 44.34           | .83          | .66          |
| <b>Total Europe .. .. .</b>                 | <b>1,272.71</b> | <b>977.39</b>   | <b>21.17</b> | <b>14.63</b> |

\* Shown separately under

## DISTRIBUTION.

## Province of Bombay in Private Merchandise by Countries.

| Exports.   |            |             |          | Re-exports. |            |             |          | Percentage of total trade. |          |
|------------|------------|-------------|----------|-------------|------------|-------------|----------|----------------------------|----------|
| 1938-39.   | 1939-40.   | Percentage. |          | 1938-39.    | 1939-40.   | Percentage. |          | 1938-39.                   | 1939-40. |
|            |            | 1938-39.    | 1939-40. |             |            | 1938-39.    | 1939-40. |                            |          |
| Rs. Lakhs. | Rs. Lakhs. |             |          | Rs. Lakhs.  | Rs. Lakhs. |             |          |                            |          |
| 744-63     | 695-09     | 23-53       | 20-24    | 243-65      | 253-72     | 52-70       | 36-12    | 25-09                      | 21-25    |
| 223-96     | 282-51     | 7-09        | 8-22     | 39-71       | 34-43      | 8-59        | 4-90     | 9-11                       | 9-33     |
| 25-19      | 31-71      | -8-1        | -9-2     | 12-28       | 12-73      | 2-65        | 1-81     | 5-09                       | 3-00     |
| 75-37      | 72-44      | 2-39        | 2-12     | 10-02       | 8-48       | 2-17        | 1-21     | 1-67                       | 1-80     |
| 39-86      | 55-17      | 1-24        | 1-61     | 21-88       | 26-28      | 4-73        | 3-74     | 1-16                       | 1-39     |
| 7-97       | 10-67      | -25         | -31      | 10-68       | 13-11      | 2-31        | 1-87     | 1-36                       | 1-36     |
| 10-91      | 11-99      | -35         | -35      | 2-61        | 2-72       | -56         | -39      | -50                        | -50      |
| 15-70      | 47-70      | -50         | 1-39     | -44         | -40        | -10         | -06      | -99                        | 1-07     |
| 15-64      | 22-52      | -50         | -65      | -17         | -69        | -04         | -01      | -62                        | -82      |
| 57-75      | 49-81      | 1-83        | 1-45     | 17-20       | 17-72      | 3-72        | 2-52     | -84                        | -70      |
| 11-55      | 16-85      | -36         | -49      | 6-92        | 10-98      | 1-50        | 1-56     | -59                        | 1-14     |
| ..         | ..         | ..          | ..       | ..          | ..         | ..          | ..       | -39                        | -55      |
| 16-51      | 33-27      | -52         | -97      | 3-40        | 4-68       | -74         | -67      | -27                        | -38      |
| 16-27      | 17-93      | -51         | -52      | -78         | -33        | -17         | -05      | -18                        | -16      |
| 45-28      | 31-62      | 1-43        | 92       | 3-02        | 4-11       | -65         | -58      | -78                        | -82      |
| 43-90      | 42-95      | 1-39        | 1-25     | 7-70        | 10-69      | 1-67        | 1-52     | -86                        | -90      |
| 1,350-48   | 1,422-83   | 42-71       | 41-41    | 380-46      | 400-47     | 82-30       | 57-01    | 49-41                      | 45-17    |
| 135-84     | 57-87      | 4-30        | 1-69     | 3-09        | 2-55       | -67         | -36      | 7-08                       | 3-18     |
| 105-07     | 37-50      | 3-33        | 1-09     | 1-61        | -77        | -35         | -11      | 2-46                       | 1-34     |
| 1-20       | 6-17       | -04         | -18      | -21         | -14        | -05         | -02      | 1-18                       | 1-36     |
| 36-61      | 18-64      | 1-16        | -54      | -93         | -24        | -20         | -03      | 2-01                       | 1-33     |
| 134-68     | 146-84     | 4-26        | 4-23     | 3-64        | 2-66       | -79         | -38      | 2-29                       | 2-14     |
| 50-36      | 32-84      | 1-59        | -95      | 1-08        | 1-08       | -23         | -16      | 1-16                       | -87      |
| -18        | ..         | -01         | ..       | ..          | ..         | ..          | ..       | -68                        | -60      |
| 11-24      | -53        | -36         | ..       | -02         | ..         | -01         | ..       | -61                        | -19      |
| 12-95      | 7-26       | -41         | -21      | -11         | -02        | -02         | ..       | -48                        | -58      |
| 6-18       | 13-04      | -19         | -38      | -05         | -02        | -01         | ..       | -26                        | -45      |
| 6-09       | -04        | ..          | ..       | ..          | ..         | ..          | ..       | -23                        | -06      |
| 1-79       | 7-33       | -06         | -22      | ..          | ..         | ..          | ..       | -12                        | -14      |
| 18-26      | 19-23      | -58         | -56      | -62         | -19        | -13         | -03      | -71                        | -59      |
| 214-55     | 347-29     | 16-29       | 10-19    | 11-36       | 7-67       | 2-46        | 1-69     | 18-67                      | 12-32    |

foreign countries since 1937-38.



|  | Imports.        |                 |               |               |
|--|-----------------|-----------------|---------------|---------------|
|  | 1938-39.        | 1939-40.        | Percentage    |               |
|  |                 |                 | 1938-39.      | 1939-40.      |
|  | Rs.<br>Lakhs.   | Rs.<br>Lakhs.   |               |               |
| <b>Asia—</b>                           |                 |                 |               |               |
| Japan .. .. .                          | 764.83          | 1041.18         | 12.71         | 15.59         |
| China (ex of Hongkong and Macao) ..    | 106.44          | 167.71          | 1.77          | 2.51          |
| Iran .. .. .                           | 168.03          | 173.98          | 2.79          | 2.60          |
| Java .. .. .                           | 19.83           | 134.80          | .33           | 2.02          |
| Kwantung .. .. .                       | ..              | ..              | ..            | ..            |
| Iraq .. .. .                           | 25.87           | 37.77           | .43           | .56           |
| Corea .. .. .                          | ..              | ..              | ..            | ..            |
| Muskat Territory and Trucial Oman ..   | 17.10           | 18.67           | .29           | .28           |
| Sumatra .. .. .                        | .37             | 35.25           | ..            | .53           |
| Other Native States in Arabia .. ..    | 2.79            | 5.50            | .05           | .08           |
| French Indo China .. .. .              | 2.97            | 60.45           | .05           | .91           |
| Other countries .. .. .                | 24.56           | 8.61            | .41           | .13           |
| <b>Total Asia</b> .. .. .              | <b>1,132.79</b> | <b>1,683.92</b> | <b>18.83</b>  | <b>25.21</b>  |
| <b>Africa—</b>                         |                 |                 |               |               |
| Egypt .. .. .                          | 173.07          | 234.95          | 2.88          | 3.52          |
| Madagascar .. .. .                     | 4.37            | 1.78            | .07           | .03           |
| Portuguese East Africa .. .. .         | 9.53            | 8.28            | .16           | .12           |
| Other countries .. .. .                | .23             | .32             | ..            | ..            |
| <b>Total Africa</b> .. .. .            | <b>187.20</b>   | <b>245.33</b>   | <b>3.11</b>   | <b>3.67</b>   |
| <b>America—</b>                        |                 |                 |               |               |
| United States of America .. .. .       | 389.48          | 707.62          | 6.48          | 10.60         |
| Other countries .. .. .                | .88             | 1.74            | .01           | .02           |
| <b>Total America</b> .. .. .           | <b>390.36</b>   | <b>709.36</b>   | <b>6.49</b>   | <b>10.62</b>  |
| <b>Oceania .. .. .</b>                 | <b>..</b>       | <b>..</b>       | <b>..</b>     | <b>..</b>     |
| <b>Total Foreign countries</b> .. .. . | <b>2,983.06</b> | <b>3,615.91</b> | <b>49.60</b>  | <b>54.13</b>  |
| <b>Grand Total</b> .. .. .             | <b>6,014.06</b> | <b>6,679.67</b> | <b>100.00</b> | <b>100.00</b> |

| Exports.   |            |             |          | Re-exports. |            |             |          | Percentage of total trade. |          |
|------------|------------|-------------|----------|-------------|------------|-------------|----------|----------------------------|----------|
| 1938-39.   | 1939-40.   | Percentage. |          | 1938-39.    | 1939-40.   | Percentage. |          | 1938-39                    | 1939-40. |
|            |            | 1938-39.    | 1939-40. |             |            | 1938-39.    | 1939-40. |                            |          |
| Rs. Lakhs. | Rs. Lakhs. |             |          | Rs. Lakhs.  | Rs. Lakhs. |             |          |                            |          |
| 916.08     | 811.39     | 29.00       | 23.61    | 15.29       | 12.11      | 3.31        | 1.72     | 17.60                      | 17.24    |
| 66.34      | 400.98     | 2.10        | 11.67    | 2.48        | .74        | .53         | .11      | 1.82                       | 5.26     |
| 26.76      | 19.68      | .85         | .57      | 4.61        | 12.72      | 1.00        | 1.81     | 2.07                       | 1.90     |
| 2.21       | 3.17       | .07         | .09      | 1.20        | 1.15       | .26         | .16      | .24                        | 1.29     |
| ..         | 19.85      | ..          | .68      | ..          | ..         | ..          | ..       | ..                         | .18      |
| 31.03      | 34.00      | .98         | .99      | 16.11       | 28.63      | 3.48        | 4.08     | .76                        | .93      |
| 14.78      | 34.91      | .44         | 1.02     | ..          | ..         | ..          | ..       | ..                         | .32      |
| 7.93       | 6.96       | .25         | .20      | 6.76        | 3.91       | 1.46        | .60      | .33                        | .27      |
| .38        | ..         | ..          | ..       | .05         | ..         | ..          | ..       | ..                         | .33      |
| 29.40      | 34.80      | .93         | 1.01     | 10.24       | 16.94      | 2.22        | 2.41     | .44                        | .63      |
| 6.47       | 27.04      | .17         | .78      | ..          | .14        | ..          | .02      | ..                         | .81      |
| 44.23      | 19.48      | 1.46        | .56      | 1.39        | 3.22       | .20         | .46      | .96                        | .29      |
| 1,145.43   | 1,412.26   | 36.25       | 41.08    | 68.10       | 79.56      | 12.56       | 11.33    | 24.44                      | 29.35    |
| 10.88      | 13.00      | .37         | .38      | 1.50        | 18.06      | .32         | 2.57     | 1.93                       | 2.46     |
| .15        | .15        | .00         | ..       | .04         | .03        | .01         | ..       | .05                        | .02      |
| 20.86      | 33.06      | .66         | .96      | 4.93        | 2.62       | 1.07        | .37      | .37                        | .41      |
| 6.09       | 8.38       | .26         | .25      | .10         | .16        | .02         | .03      | .06                        | .07      |
| 39.66      | 54.59      | 1.29        | 1.59     | 6.57        | 20.87      | 1.42        | 2.97     | 2.43                       | 2.96     |
| 108.32     | 190.77     | 3.43        | 5.82     | 5.79        | 193.92     | 1.25        | 27.60    | 5.23                       | 10.20    |
| 1.01       | .58        | .03         | ..       | .02         | ..         | .01         | ..       | .02                        | ..       |
| 109.33     | 200.35     | 3.46        | 5.82     | 6.81        | 193.92     | 1.26        | 27.60    | 5.25                       | 10.20    |
| ..         | ..         | ..          | ..       | ..          | ..         | ..          | ..       | ..                         | ..       |
| 1,808.90   | 2,016.49   | 57.29       | 58.59    | 81.84       | 302.02     | 17.70       | 42.99    | 50.59                      | 54.83    |
| 2,139.48   | 2,437.32   | 100.00      | 100.00   | 462.30      | 702.49     | 100.00      | 100.00   | 100.00                     | 100.00   |

*British Empire.*—Imports rose by Rs. 32·76 lakhs or 1 per cent and exports including re-exports by Rs. 92·35 lakhs or 5 per cent over the figures for the last year; exports improved by Rs. 72·34 lakhs or by over 5 per cent and re-exports by Rs. 20·01 lakhs or about 5 per cent.

*United Kingdom.*—Imports further fell from Rs. 14·30 crores to Rs. 13·50 crores or by over 5 per cent from the figures for the previous year. The principal articles which contributed to this fall were metals—iron and steel (—Rs. 23·56 lakhs), Cotton piecegoods (—Rs. 20·55 lakhs), rubber manufactures (—Rs. 15·84 lakhs), cotton textile weaving machinery (—Rs. 12·28 lakhs), postal articles (—Rs. 9·45 lakhs), other sorts of machinery (—Rs. 8·29 lakhs), motor cars (—Rs. 8·01 lakhs) and woollen piecegoods (—Rs. 7·44 lakhs). Increases were, however, recorded in the imports of chemicals (+Rs. 13·59 lakhs), coal tar dyes (+Rs. 12·83 lakhs), drugs and medicines (+Rs. 11·35 lakhs), sugar machinery (+Rs. 7·87 lakhs), and liquors (+Rs. 6·11 lakhs). Exports (including re-exports) also further fell from Rs. 9·88 crores to Rs. 9·49 crores or by 4 per cent, the principal articles sharing in the fall being, seeds (—Rs. 98·68 lakhs), postal articles (—Rs. 40·67 lakhs), groundnut-cake (—Rs. 22·06 lakhs) and raw wool (—Rs. 9·49 lakhs). There were, however, increases in the exports of cotton raw (+Rs. 48·44 lakhs), hides and skins raw, (+Rs. 23·54 lakhs), cotton waste (+Rs. 15·67 lakhs) and bristles (+Rs. 11·62 lakhs).

*British Possessions.*—Imports improved from Rs. 16·01 crores to Rs. 17·14 crores or by 7 per cent and exports (including re-exports) from Rs. 7·43 crores to Rs. 8·74 crores or by nearly 18 per cent. The improvement in imports was chiefly due to larger arrivals of rice not in the husk from Burma (+Rs. 68·53 lakhs), kerosene oil from the Bahrein Islands (+Rs. 43·21 lakhs), motor spirit from British Borneo (+Rs. 37·19 lakhs), tin unwrought from the Straits Settlements (+Rs. 24·75 lakhs), motor omnibuses from Canada (+Rs. 22·03 lakhs), silk raw from Hongkong (+Rs. 14·92 lakhs) and cotton raw from Anglo-Egyptian Sudan (+Rs. 10·98 lakhs). Arrivals of cotton raw from Kenya Colony were, however, less by Rs. 170 lakhs and those of wheat from the Commonwealth of Australia by Rs. 28·03 lakhs. The improvement in exports is chiefly attributable to increased shipments of cotton piecegoods to Burma (+Rs. 42·23 lakhs) and linseed (+Rs. 10·66 lakhs) and cotton piecegoods (+Rs. 7·50 lakhs) to the Commonwealth of Australia. Shipments of cotton twist and yarn to the Straits Settlements and Hongkong recorded a fall of Rs. 10·53 lakhs and Rs. 14·43 lakhs respectively.

*Foreign countries.*—Imports rose from Rs. 29·83 crores to Rs. 36·16 crores or by 21 per cent and exports (including re-exports) from Rs. 18·91 crores to Rs. 23·17 crores or by 22 per cent.

*Europe.*—Imports fell from Rs. 12·73 crores to Rs. 9·77 crores or 23 per cent. The fall was due to smaller arrivals from all the Continental countries except Switzerland, Sweden and the Union of Socialist Soviet Republic. Imports from Germany declined from Rs. 5·43 crores to Rs. 2·83 crores or by nearly 43 per cent, all articles except copper contributing towards the decline and those from Italy from Rs. 1·56 crores to Rs. 1·25 crores or by 20 per cent mainly as a result of smaller supplies of almonds, potatoes, woollen blankets,

and woollen piecegoods, though shipment of dyeing and tanning substances and paper and pasteboard were somewhat more than last year. The other commodities sharing in the fall were precious stones from Belgium, paper and pasteboard and glass and glassware from Austria and Czechoslovakia. Imports of dyes obtained from coal tar from Switzerland and of paper and pasteboard from Sweden recorded noticeable increases. Exports also fell from Rs. 5.26 crores to Rs. 3.55 crores or by 32 per cent partly as a result of the stoppage of shipments to Germany from 1st September 1939 which decreased from Rs. 139 lakhs to Rs. 60.42 lakhs or by nearly 57 per cent and partly to reduced shipment of cotton raw to Belgium, Italy and Czechoslovakia and of seeds and oilcakes to the Netherlands. Exports to France increased from Rs. 138 lakhs to Rs. 149 lakhs owing mainly to larger supplies of seeds.

*Asia.*—Imports as well as exports (including re-exports) improved, the former by Rs. 5.51 crores or 48 per cent and the latter by Rs. 2.88 crores or by nearly 24 per cent. The improvement in imports was due to larger arrivals chiefly of artificial silk piecegoods (+Rs. 96.14 lakhs) and yarn (+Rs. 95.26 lakhs), cotton twist and yarn (+Rs. 34.22 lakhs) and staple fibre yarn (+Rs. 32.65 lakhs) from Japan, Sugar from Java (+Rs. 103 lakhs), fuel oils from Iran (+Rs. 72.80 lakhs) and cotton piecegoods (+Rs. 23.21 lakhs) and goods of silk mixed with other materials (+Rs. 11.20 lakhs) from China and those in exports to increased shipment of cotton raw to China (+Rs. 3.32 crores), Korea (+Rs. 20.12 lakhs) and French Indo-China (+Rs. 20.17 lakhs). Shipments of cotton raw to Japan, however, recorded a fall from Rs. 9.15 crores to Rs. 8.02 crores.

*Africa.*—Both imports and exports rose by Rs. 58.13 lakhs or 31 per cent and by Rs. 29.21 lakhs or 63 per cent. The rise in imports was entirely due to larger arrivals of raw cotton from Egypt and that in exports to increased shipments of sugar to Egypt and of cotton raw and manufactures to Portuguese East Africa.

*America.*—Imports increased from Rs. 3.9 crores to Rs. 7.09 crores or by nearly 82 per cent and exports (including re-exports) from Rs. 1.15 crores to Rs. 3.94 crores, i.e., by about  $3\frac{1}{2}$  times the exports last year. The increase in imports was due to larger arrivals of motor omnibuses (+Rs. 60.04 lakhs) cotton raw (+Rs. 51.46 lakhs), rubber manufactures (+Rs. 35.38 lakhs), and coal tar dyes (+Rs. 13.52 lakhs) from the United States of America and that in exports was accounted for chiefly by larger shipments of skins raw (+Rs. 1.9 crores), raw wool (+Rs. 54.06 lakhs) and seeds (+Rs. 19.17 lakhs).

## C.—FOREIGN TRADE—IMPORTS.

## 5. IMPORTS.—TABLE SHOWING RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES IMPORTED INTO BOMBAY, FROM FOREIGN COUNTRIES.

|   | 1935-36.    | 1936-37.    | 1937-38.     | 1938-39.    | 1939-40.    | Percentage to total imports during 1939-40 |
|---|-------------|-------------|--------------|-------------|-------------|--|
|   | Rs.         | Rs.         | Rs.          | Rs.         | Rs.         | Rs.  |
| Cotton, raw .. ..   | 6,36,05,002 | 5,40,28,839 | 11,17,69,252 | 7,90,49,624 | 7,53,40,608 | 11.34                                      |
| Cotton Manufactures ..  | 4,92,61,609 | 4,35,85,841 | 4,70,84,735* | 3,60,30,510 | 3,54,34,535 | 5.32                                       |
| Machinery and Millwork  | 3,99,76,577 | 3,54,70,989 | 5,41,72,955  | 4,78,03,497 | 4,32,58,591 | 6.51                                       |
| Artificial Silk ..  | 2,37,86,937 | 3,01,81,567 | 3,61,64,543  | 1,74,07,818 | 3,76,61,926 | 5.67                                       |
| Metals and ores ..  | 3,58,78,498 | 2,58,99,165 | 3,91,30,776  | 2,83,81,153 | 2,83,60,762 | 4.27                                       |
| Motor Cars and Motor Cycles, etc.                             | 2,46,25,764 | 2,51,02,059 | 3,73,52,091  | 2,56,68,146 | 3,26,58,911 | 4.92                                       |
| Dyeing and Tanning substances.                                | 2,37,01,120 | 2,06,77,389 | 2,66,35,265  | 2,19,84,358 | 2,55,35,953 | 3.84                                       |
| Instruments and Apparatus.                                    | 2,02,49,260 | 1,99,30,678 | 2,53,86,018  | 2,21,19,836 | 2,11,93,211 | 3.19                                       |
| Oils .. ..  | 2,35,44,070 | 1,92,26,877 | 4,35,19,727  | 4,17,52,879 | 5,31,23,275 | 7.08                                       |
| Silk Manufactures including Silk yarn, noils and warps.       | 1,76,15,841 | 1,45,85,507 | 1,56,47,889  | 1,11,21,089 | 1,06,99,595 | 1.61                                       |
| Cotton, twist and yarn  | 1,67,97,520 | 1,25,20,162 | 1,26,91,057* | 1,60,42,897 | 1,93,78,403 | 2.92                                       |
| Paper and Pasteboard  | 1,07,53,887 | 96,08,665   | 1,63,60,317  | 1,27,59,379 | 1,46,90,574 | 2.21                                       |
| Wool Manufactures including Yarn and knitting wool.           | 95,84,308   | 96,04,991   | 1,58,80,829  | 94,98,689   | 63,14,722   | .95  |
| Postal articles not specified.                                | 1,27,68,396 | 94,62,378   | 1,30,03,589  | 1,21,99,892 | 1,06,41,337 | 1.60                                       |
| Hardware .. ..  | 98,93,304   | 86,86,235   | 1,04,04,772  | 83,62,115   | 74,86,949   | 1.13                                       |
| Fents being bonafide remnants of piece-goods or other fabrics | 63,80,143   | 80,52,314   | 35,88,961*   | 27,10,610   | 25,68,820   | .39  |
| Drugs and Medicines ..  | 86,89,991   | 80,04,847   | 94,38,099    | 89,74,232   | 1,17,14,412 | 1.76                                       |
| Liquors .. ..   | 76,58,852   | 78,16,612   | 83,43,705    | 74,55,298   | 71,11,681   | 1.07                                       |
| Rubber .. ..  | 76,52,078   | 75,89,363   | 78,37,900    | 59,56,524   | 77,48,848   | 1.17                                       |
| Fruits and Vegetables ..                                      | 68,81,854   | 74,64,800   | 82,95,343    | 68,07,358   | 48,48,680   | .73  |
| Chemicals .. ..   | 90,11,642   | 72,30,054   | 1,00,54,637  | 91,87,111   | 1,61,24,340 | 2.28                                       |
| Precious stones and pearls unmet.                             | 27,90,507   | 66,76,599   | 99,17,081    | 83,72,968   | 71,02,756   | 1.07                                       |
| Spices .. ..  | 67,24,252   | 66,19,064   | 51,74,008    | 69,66,502   | 87,73,439   | 1.32                                       |
| Provisions and Oilman's Stores.                               | 66,78,591   | 65,99,309   | 73,64,184*   | 69,88,137   | 77,69,359   | 1.17                                       |
| Seeds .. ..   | 55,26,588   | 62,84,664   | 66,29,239    | 47,87,173   | 61,09,670   | .92  |

\*\*For the share of Burma see Appendix B.

|  | 1935-36.            | 1936-37.            | 1937-38.            | 1938-39.            | 1939-40.            | Percentage to total imports, during 1939-40. |
|--|---------------------|---------------------|---------------------|---------------------|---------------------|--|
|  | Rs.                 | Rs.                 | Rs.                 | Rs.                 | Rs.                 |  |
| Glass and glassware ..                       | 54,50,898           | 50,14,216           | 62,99,645           | 48,59,044           | 42,03,964           | -63  |
| Silk, raw (including waste)                  | 34,69,360           | 37,40,854           | 52,22,000           | 31,23,955           | 44,57,595           | -67  |
| Haberdashery and Millinery.                  | 27,81,081           | 32,81,030           | 37,09,765           | 25,22,149           | 24,02,230           | -36  |
| Paints and Painters' Materials.              | 33,69,941           | 31,01,863           | 32,97,619           | 30,69,909           | 36,26,743           | -54  |
| Leather and Manufactures of.                 | 34,45,889           | 28,74,444           | 41,90,130           | 35,38,713           | 32,90,656           | -50  |
| Starch, Dextrine and Farina.                 | 26,61,744           | 28,62,374           | 36,98,430           | 32,40,946           | 48,56,495           | -73  |
| Cycles and parts thereof, etc.               | 32,55,294           | 26,41,908           | 29,08,410           | 23,51,032           | 13,65,177           | -21  |
| Books printed and printed matter.            | 22,34,418           | 25,65,067           | 27,75,078           | 37,87,004           | 26,54,360           | -40  |
| Apparel .. ..                                | 26,73,611           | 25,60,609           | 36,08,287           | 20,06,272           | 18,45,741           | -28  |
| Tallow and Stearine ..                       | 21,66,456           | 24,41,997           | 26,76,229           | 21,66,171           | 24,54,992           | -37  |
| Clocks and Watches ..                        | 7,93,627            | 23,75,504           | 37,79,149           | 31,96,302           | 27,49,730           | -41  |
| Stationery .. ..                             | 25,17,533           | 22,94,023           | 27,58,906           | 21,18,913           | 20,82,764           | -31  |
| Toilet requisites ..                         | 24,06,592           | 22,64,405           | 26,34,959           | 24,60,668           | 23,84,473           | -36  |
| Carriages and Wagons and parts for railways. | 39,73,720           | 21,56,556           | 16,80,643           | 13,86,767           | 16,58,371           | -29  |
| Wood and Timber ..                           | 20,79,899           | 21,53,505           | 67,58,375*          | 90,75,186           | 65,52,406           | 1-29   |
| Building and Engineering Materials.          | 22,68,154           | 20,06,043           | 25,61,153           | 20,34,390           | 19,42,141           | -29  |
| Beltng for machinery..                       | 23,68,527           | 18,51,213           | 29,87,863           | 25,87,452           | 26,82,253           | -40  |
| Grain, Pulse and Flour                       | 36,36,120           | 17,50,873           | 4,46,43,543*        | 4,55,06,522         | 5,63,70,628         | 8-49   |
| Wool, raw .. ..                              | 13,59,216           | 16,36,436           | 26,36,815           | 18,93,579           | 30,02,529           | -45  |
| Earthenware and Porcelain.                   | 16,00,114           | 15,07,171           | 21,03,493           | 16,22,067           | 15,30,138           | -29  |
| Staple fibre yarn ..                         | ..                  | ..                  | 14,25,984           | 16,76,361           | 48,26,661           | -73  |
| Tobacco .. ..                                | 11,21,188           | 14,96,679           | 16,78,105           | 17,13,555           | 20,75,537           | -31  |
| Toys and requisites for games.               | 18,54,589           | 14,39,792           | 16,34,441           | 13,99,220           | 11,51,417           | -17  |
| Gums and Resins ..                           | 16,85,074           | 13,69,312           | 16,77,219           | 17,02,198           | 16,60,689           | -29  |
| Bobbins .. ..                                | 22,54,687           | 13,18,584           | 29,60,225           | 28,81,284           | 23,47,927           | -35  |
| Tea .. ..                                    | 20,09,140           | 12,38,374           | 14,26,059           | 6,40,101            | 6,74,943            | -09  |
| Arms, Ammunition, etc.                       | 11,94,343           | 12,14,111           | 14,97,494           | 15,36,327           | 14,07,737           | -21  |
| Animals, living ..                           | 10,79,792           | 11,52,174           | 13,59,739           | 11,93,974           | 5,09,572            | -08  |
| Sugar .. ..                                  | 83,22,358           | 5,94,694            | 3,87,371            | 16,17,384           | 1,18,67,938         | 1-79   |
| Other Articles ..                            | 2,07,85,334         | 2,06,24,249         | 2,44,16,806*        | 2,27,96,667         | 2,32,53,110         | 2-50   |
| <b>Total ..</b>                              | <b>64,47,57,116</b> | <b>49,24,17,047</b> | <b>73,21,83,956</b> | <b>59,81,33,228</b> | <b>66,44,82,265</b> | <b>100-00</b>                                |

\*For the share of Burma see Appendix B.

6. COTTON RAW AND COTTON GOODS.

|                                 | 1935-36.   |               | 1936-37.   |               | 1937-38.   |               | 1938-39.   |               | 1939-40.   |               |
|---------------------------------|------------|---------------|------------|---------------|------------|---------------|------------|---------------|------------|---------------|
|                                 |            | Rs.<br>Lakhs. |            | Rs.<br>Lakhs. |            | Rs.<br>Lakhs. |            | Rs.<br>Lakhs. |            | Rs.<br>Lakhs. |
| <i>Cotton, raw—</i>             |            |               |            |               |            |               |            |               |            |               |
| Kenya Colony .. .. Ton.         | 36,029     | 307.25        | 34,338     | 291.98        | 46,138     | 407.79        | 52,052     | 443.16        | 30,102     | 272.77        |
| Egypt .. .. .                   | 13,243     | 116.83        | 16,235     | 157.65        | 23,188     | 228.00        | 17,001     | 167.46        | 22,339     | 231.83        |
| Anglo-Egyptian Sudan .. ..      | 4,654      | 45.22         | 3,998      | 40.89         | 18,151     | 188.98        | 11,607     | 112.42        | 12,178     | 123.40        |
| Tanganyika Territory .. ..      | 4,470      | 38.31         | 3,990      | 33.47         | 7,163      | 64.19         | 3,311      | 29.80         | 3,699      | 34.83         |
| United States of America .. ..  | 10,437     | 90.83         | 927        | 8.24          | 28,987     | 219.43        | 4,469      | 36.51         | 9,140      | 87.97         |
| Peru .. .. .                    | 3,271      | 31.27         | 735        | 4.04          | 154        | 1.98          | 45         | .48           | ..         | ..            |
| Other Countries .. .. .         | 704        | 6.34          | 472        | 4.02          | 812        | 7.18          | 109        | .67           | 243        | 2.61          |
| Total Cotton, raw .. Ton.       | 72,808     | 636.05        | 60,695     | 540.29        | 1,24,593   | 1,117.55      | 88,585     | 790.50        | 77,701     | 753.41        |
| <i>Cotton, Waste</i> .. .. Cwt. | ..         | ..            | ..         | ..            | 2          | ..            | ..         | ..            | 6          | ..            |
| <i>Twist and Yarn—</i>          |            |               |            |               |            |               |            |               |            |               |
| Japan .. .. . Lbs.              | 11,828,877 | 108.21        | 9,813,875  | 90.85         | 9,563,654  | 112.25        | 13,623,103 | 116.80        | 16,223,922 | 151.01        |
| United Kingdom .. .. .          | 2,286,308  | 23.98         | 1,500,729  | 16.71         | 974,022    | 12.04         | 606,440    | 7.33          | 122,864    | 1.43          |
| China .. .. .                   | 4,304,000  | 31.93         | 2,001,800  | 16.21         | 157,200    | 1.36          | 5,155,615  | 34.66         | 5,328,137  | 39.87         |
| Other Countries .. .. .         | 522,340    | 3.85          | 179,994    | 1.43          | 153,986    | 1.26          | 180,699    | 1.64          | 165,292    | 1.47          |
| Total Twist and Yarn. Lbs.      | 18,943,525 | 167.97        | 13,496,398 | 125.20        | 10,848,762 | 126.91*       | 19,565,867 | 160.43        | 21,840,215 | 193.78        |

| Manufactures—                                |       |                   |               |                   |               |                   |                |                   |              |                   |              |
|--|-------|-------------------|---------------|-------------------|---------------|-------------------|----------------|-------------------|--------------|-------------------|--------------|
| Piecegoods—                                  |       |                   |               |                   |               |                   |                |                   |              |                   |              |
| Grey (unbleached)—                           |       |                   |               |                   |               |                   |                |                   |              |                   |              |
| Plain grey—                                  |       |                   |               |                   |               |                   |                |                   |              |                   |              |
| Japan .. .. .                                | Yds.  | 76,383,604        | 86-45         | 58,336,956        | 71-28         | 48,073,160        | 65-39          | 70,835,047        | 79-85        | 60,507,541        | 70-62        |
| United Kingdom .. ..                         | .. .. | 11,002,944        | 12-74         | 5,355,089         | 6-42          | 3,476,4-5         | 4-19           | 1,902,374         | 2-67         | 806,804           | -92          |
| Other Countries .. ..                        | .. .. | 350,407           | -92           | 88,038            | -18           | 131,410           | -34            | 143,878           | -30          | 1,421,446         | 2-27         |
| <b>Total Plain grey .. Yds.</b>              |       | <b>87,835,955</b> | <b>110-11</b> | <b>63,700,083</b> | <b>77-88</b>  | <b>51,680,975</b> | <b>69-92</b>   | <b>72,881,289</b> | <b>82-82</b> | <b>62,735,790</b> | <b>73-81</b> |
| Bordered grey—                               |       |                   |               |                   |               |                   |                |                   |              |                   |              |
| United Kingdom .. Yds.                       |       | 2,421,651         | 4-30          | 1,036,360         | 2-00          | 684,185           | 1-34           | 588,999           | 1-17         | 105,173           | -24          |
| Japan .. .. .                                | .. .. | 20,000            | -03           | 702,161           | -83           | 447,790           | -59            | 77,556            | -10          | 354,000           | -46          |
| Other Countries .. ..                        | .. .. | ..                | ..            | ..                | ..            | ..                | ..             | ..                | ..           | ..                | ..           |
| <b>Total Bordered grey ..</b>                |       | <b>2,441,651</b>  | <b>4-42</b>   | <b>1,738,521</b>  | <b>2-83</b>   | <b>1,111,975</b>  | <b>1-93</b>    | <b>666,555</b>    | <b>1-27</b>  | <b>459,173</b>    | <b>-70</b>   |
| <b>Total Grey Plain and Bordered .. Yds.</b> |       | <b>90,277,606</b> | <b>114-53</b> | <b>65,438,204</b> | <b>80-71</b>  | <b>52,792,950</b> | <b>71-85*</b>  | <b>73,547,854</b> | <b>84-09</b> | <b>63,194,963</b> | <b>74-51</b> |
| White (bleached)—                            |       |                   |               |                   |               |                   |                |                   |              |                   |              |
| United Kingdom .. .. Yds.                    |       | 25,311,077        | 64-73         | 24,064,825        | 65-01         | 18,982,859        | 53-46          | 14,779,260        | 39-54        | 10,520,519        | 36-99        |
| Japan .. .. .                                | .. .. | 16,808,069        | 25-32         | 15,064,183        | 25-12         | 24,018,022        | 38-12          | 24,521,465        | 85-54        | 15,182,501        | 24-32        |
| Other Countries .. ..                        | .. .. | 2,783,100         | 11-32         | 3,203,709         | 12-09         | 3,687,336         | 15-00          | 3,297,492         | 12-00        | 3,865,408         | 13-47        |
| <b>Total White (bleached) .. ..</b>          |       | <b>44,902,246</b> | <b>101-37</b> | <b>42,332,717</b> | <b>102-82</b> | <b>44,688,217</b> | <b>107-18*</b> | <b>42,598,226</b> | <b>87-38</b> | <b>29,574,831</b> | <b>74-78</b> |

\* For the share of Burma see Appendix B.



|                                   |            | 1936-36.          |               | 1936-37.          |               | 1937-38.          |               | 1938-39.          |               | 1939-40.          |               |
|-----------------------------------|------------|-------------------|---------------|-------------------|---------------|-------------------|---------------|-------------------|---------------|-------------------|---------------|
|                                   |            |                   | Rs.<br>Lakhs. |                   | Rs.<br>Lakhs. |                   | Rs.<br>Lakhs. |                   | Rs.<br>Lakhs. |                   | Rs.<br>Lakhs. |
| <b>Coloured, printed or dyed—</b> |            |                   |               |                   |               |                   |               |                   |               |                   |               |
| <b>Printed goods—</b>             |            |                   |               |                   |               |                   |               |                   |               |                   |               |
| Japan                             | .. .. Yds. | 72,144,962        | 79.02         | 62,848,149        | 79.03         | 59,811,264        | 87.75         | 40,323,335        | 51.38         | 30,067,575        | 43.20         |
| United Kingdom                    | .. .. "    | 20,647,319        | 46.15         | 17,534,182        | 39.56         | 13,088,327        | 32.07         | 13,032,555        | 32.11         | 9,390,930         | 23.98         |
| China                             | .. .. "    | ..                | ..            | ..                | ..            | ..                | ..            | ..                | ..            | 14,984,486        | 23.03         |
| Other Countries                   | .. .. "    | 148,252           | .31           | 128,654           | .24           | 133,497           | .39           | 840,312           | 1.50          | 319,720           | .85           |
| <b>Total Printed goods.. Yds.</b> |            | <b>92,940,523</b> | <b>125.38</b> | <b>80,510,985</b> | <b>118.83</b> | <b>73,033,088</b> | <b>120.21</b> | <b>54,196,202</b> | <b>84.99</b>  | <b>54,762,711</b> | <b>90.95</b>  |
| <b>Dyed goods—</b>                |            |                   |               |                   |               |                   |               |                   |               |                   |               |
| United Kingdom                    | .. .. Yds. | 24,286,390        | 67.99         | 19,706,511        | 56.11         | 20,149,068        | 66.30         | 11,473,195        | 37.32         | 9,358,288         | 30.70         |
| Japan                             | .. .. "    | 4,988,708         | 7.32          | 3,002,843         | 8.11          | 5,741,027         | 9.87          | 7,741,655         | 10.41         | 14,482,225        | 20.03         |
| Other Countries                   | .. .. "    | 2,495,585         | 9.06          | 2,388,709         | 8.05          | 2,099,672         | 9.62          | 1,652,454         | 5.52          | 995,519           | 3.20          |
| <b>Total Dyed goods .. "</b>      |            | <b>31,770,683</b> | <b>84.37</b>  | <b>25,098,123</b> | <b>69.37</b>  | <b>28,589,767</b> | <b>85.79</b>  | <b>20,867,297</b> | <b>53.25</b>  | <b>24,836,032</b> | <b>53.93</b>  |
| <b>Woven Coloured goods—</b>      |            |                   |               |                   |               |                   |               |                   |               |                   |               |
| Japan                             | .. .. Yds. | 2,819,550         | 5.42          | 3,177,700         | 8.04          | 4,222,076         | 13.60         | 3,227,209         | 7.55          | 4,792,490         | 11.41         |
| United Kingdom                    | .. .. "    | 1,177,135         | 5.47          | 974,681           | 4.82          | 1,261,808         | 6.59          | 687,855           | 3.79          | 718,177           | 3.53          |

|  |             |          |             |          |             |          |             |          |             |          |
|--|-------------|----------|-------------|----------|-------------|----------|-------------|----------|-------------|----------|
| Other Countries .. .. Yds.               | 136,639     | 04       | 186,459     | 1-35     | 174,249     | 1-51     | 204,058     | 1-04     | 165,034     | 06       |
| Total Woven Coloured goods .. Yds.       | 3,633,624   | 11-83    | 4,337,840   | 14-21    | 5,658,133   | 21-70    | 4,119,122   | 12-38    | 5,675,701   | 15-83    |
| Total Coloured, printed or dyed .. Yds.  | 128,344,720 | 222-58   | 109,946,948 | 202-41   | 107,280,988 | 227-70*  | 79,182,621  | 150-62   | 85,274,444  | 160-71   |
| Total Piecegoods .. Yds.                 | 263,525,188 | 438-48   | 217,778,869 | 385-94   | 204,762,165 | 406-73   | 195,328,701 | 322-09   | 178,044,288 | 310-00   |
| Other Cotton Manufactures.. Value        | ..          | 54-14    | ..          | 49-92    | ..          | 54-12    | ..          | 47-21    | ..          | 44-34    |
| Total Cotton Manufactures ..             | ..          | 492-62   | ..          | 534-86   | ..          | 470-85   | ..          | 369-30   | ..          | 354-34   |
| Grand Total, Cotton raw and Cotton goods | ..          | 1,296-64 | ..          | 1,101-35 | ..          | 1,715-31 | ..          | 1,320-23 | ..          | 1,301-53 |

\* For the share of Burma see Appendix B.

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*Cotton Raw.*—Imports further declined by 10,884 tons or over 12 per cent. in quantity and by Rs. 37·09 lakhs or nearly 5 per cent. in value as compared with the imports last year. This decline was entirely due to smaller arrivals from Kenya Colony which amounted to 30,102 tons as against 52,052 tons in quantity and to Rs. 273 lakhs against Rs. 443 lakhs in value last year, owing chiefly to freight difficulties. Imports from Egypt on the other hand, increased from 17,001 tons to 22,339 tons in quantity and from Rs. 167 lakhs to Rs. 232 lakhs in value, probably as the result of the decision of the Egyptian Government to cancel the export duty on cotton from August 1939. Imports from the United States of America also rose from 4,460 tons to 9,140 tons in quantity and from Rs. 36·51 lakhs to Rs. 87·97 lakhs in value as by the end of December 1939, the mills offered higher prices since their stocks had been consumed. Supplies from Anglo Egyptian Sudan and Tanganyika Territory also recorded increases.

*Cotton Twist and Yarn.*—The imports registered a further increase of 2½ million lbs. in quantity and of Rs. 33·35 lakhs in value over the preceding year due entirely to larger supplies, especially of twofolds from Japan and China and of yarn of higher counts from Japan. Demand was keen on account of lower prices. The total imports from Japan increased from 13½ million lbs. valued at Rs. 117 lakhs to 16½ million lbs. valued at Rs. 151 lakhs and those from China from 5 million lbs. valued at Rs. 34·66 lakhs to 5½ million lbs. valued at Rs. 39·87 lakhs. Arrivals from the United Kingdom on the other hand, fell from 603,440 lbs. valued at Rs. 7·33 lakhs to 122,864 lbs. valued at Rs. 1·43 lakhs due chiefly to higher prices.

*Cotton Piecegoods.*—The Total imports of cotton piecegoods which have been decreasing successively since 1936-37 showed a further decline of 17¼ million yards or nearly 9 per cent. in quantity and of Rs. 12·09 lakhs or nearly 4 per cent. in value as compared with the figures for the previous year. Grey and white piecegoods recorded a fall mainly on account of higher costs, but coloured goods showed an improvement due chiefly to imports of Chinese piecegoods. The manufacture of cotton piecegoods in China for export to India is a new and note-worthy feature of the trade in these goods. The imports commenced from the beginning of the year under review and are chiefly from that part of China which is reported to be under Japanese control. The total imports of cotton piecegoods from Japan decreased by 21¼ million yards or over 14 per cent. in quantity and by Rs. 14·67 lakhs or 8 per cent. in value. Imports from the United Kingdom fell by 11½ million yards or 27 per cent. in quantity and by Rs. 20·55 lakhs or 17 per cent. in value. Imports of grey goods from Japan, consisting mainly of longcloth and shirtings, declined from 71 million yards to 61 million yards in quantity and from Rs. 79·95 lakhs to Rs. 71·08 lakhs in value and those from the United Kingdom, consisting chiefly of jaconets (including madapolams, etc.) and sheetings, from 2½ million yards to 1 million yards in quantity and from Rs. 3·84 lakhs to Rs. 1·16 lakhs in value. Imports of white piecegoods from Japan and the United Kingdom decreased by 1 million yards and ½ million yards respectively. Though the imports of coloured piecegoods from Japan, declined by 2 million yards in quantity they improved by Rs. 5·42 lakhs in value chiefly because replacing costs, particularly of printed goods were higher. Imports from the United

Kingdom decreased both in quantity and value by 5½ million yards and Rs. 15.02 lakhs. 12 million yards valued at Rs. 18.67 lakhs of cotton printed drills and jeans were imported for the first time from China. The decrease of Rs. 2.82 lakhs in the imports of other cotton manufactures is attributable to reduced imports, chiefly of articles of hosiery.

#### 7. MACHINERY AND MILLWORK.

| —  | 1935-36.      | 1936-37.      | 1937-38.      | 1938-39.      | 1939-40.      |
|--|---------------|---------------|---------------|---------------|---------------|
|  | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. |
| Prime-movers (other than electrical)           | 47.07         | 46.62         | 62.78         | 51.37         | 44.47         |
| Electrical machinery of all kinds ..           | 59.47         | 66.99         | 85.64         | 83.11         | 65.94         |
| Machinery not being prime movers—              |               |               |               |               |               |
| Agricultural machinery ..                      | 2.51          | 4.17          | 3.12          | 5.47          | 10.69         |
| Boilers .. .. .                                | 29.66         | 22.76         | 26.49         | 21.63         | 15.77         |
| Metal working machinery ..                     | 11.66         | 12.41         | 14.34         | 16.22         | 14.94         |
| Oil crushing and refining machinery .. .. .    | 3.82          | 5.27          | 6.76          | 7.21          | 4.78          |
| Pumping machinery .. .. .                      | 8.37          | 9.01          | 11.74         | 9.84          | 10.50         |
| Refrigerating machinery .. ..                  | 3.70          | 5.69          | 9.26          | 5.06          | 6.82          |
| Sewing and knitting machines and parts .. .. . | 17.39         | 13.80         | 20.85         | 16.88         | 16.01         |
| Sugar machinery .. .. .                        | 11.42         | 10.40         | 20.27         | 11.71         | 24.97         |
| Textile machinery—                             |               |               |               |               |               |
| Cotton .. .. .                                 | 128.37        | 193.17        | 178.60        | 165.17        | 133.23        |
| Other sorts .. .. .                            | 14.65         | 11.50         | 34.31         | 22.34         | 12.53         |
| Typewriters and parts .. .. .                  | 3.55          | 2.75          | 3.91          | 3.16          | 6.02          |
| Other sorts of machinery .. ..                 | 57.93         | 41.17         | 53.46         | 58.86         | 65.73         |
| Total .. .. .                                  | 399.77        | 354.71        | 541.53        | 478.03        | 432.59        |

The total value of the imports of machinery and millwork further fell by Rs. 45.44 lakhs or over 9 per cent. from the figures for the previous year. This fall is attributed partly to the cessation of imports from Europe and partly to the growing manufacture in India of mill stores and cheaper types of machinery and heavy arrivals of re-conditioned second-hand machinery of a lower value. The fall of Rs. 31.94 lakhs under cotton textile machinery was chiefly due to smaller arrivals of cotton weaving machinery from the United Kingdom and Japan, imports from the former being valued at Rs. 27.96 lakhs as against Rs. 40.24 lakhs and those from the latter at Rs. 3.86 lakhs as against Rs. 10.11 lakhs last year. The decline in the imports of other sorts of textile machinery was due to smaller imports from Germany and the United Kingdom. The fall of Rs. 17.17 lakhs under electrical machinery of all kinds is accounted for mainly by smaller imports from Germany which amounted to Rs. 4.52 lakhs as against Rs. 13.11 lakhs and from the United Kingdom which supplied electrical machinery valued at Rs. 41.22 lakhs as against Rs. 46.17 lakhs last year. The decrease of Rs. 6.9 lakhs in the imports of prime-movers (other than electrical) was chiefly due to less arrivals of oil engines and parts both locomotive and other than locomotive. The rise of Rs. 13.26 lakhs in the imports of sugar machinery was due to larger arrivals from the United Kingdom, Czechoslovakia and Germany. The increase of Rs. 8.82 lakhs in the imports of other sorts of machinery is attributed to increased arrivals from the United States of America, Sweden and France, the United States of America's share amounting to Rs. 28.67 lakhs as against Rs. 8.65 lakhs

in the previous year. Imports from the United Kingdom and Germany were, however, less by over Rs. 8 lakhs each. The share in the total imports of machinery and millwork of the United Kingdom declined from Rs. 277·07 lakhs to Rs. 259·61 lakhs or by 6 per cent. of Germany from Rs. 85·48 lakhs to Rs. 37·19 lakhs or by over 56 per cent. and of Japan from Rs. 22·02 lakhs to Rs. 11·73 lakhs or by 47 per cent. but the share of the United States of America improved from Rs. 31·67 lakhs to Rs. 66·38 lakhs or by nearly 110 per cent.

## 8. METALS AND ORES.

| —   | 1935-36. |               | 1936-37. |               | 1937-38. |               | 1938-39. |               | 1939-40. |               |
|---|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|
|   |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |
| Aluminium .. .. . Cwt.                            | 24,282   | 16-61         | 20,030   | 13-14         | 27,531   | 20-34         | 20,215   | 14-74         | 9,115    | 7-01          |
| Brass, bronze and similar alloys .. "             | 258,709  | 67-17         | 178,957  | 52-21         | 100,224  | 41-25         | 140,308  | 48-63         | 75,239   | 28-56         |
| Copper .. .. . "                                  | 217,793  | 59-82         | 66,535   | 27-96         | 139,500  | 61-48         | 23,238   | 9-70          | 59,588   | 30-12         |
| German silver (including nickel silver) .. .. . " | 17,243   | 9-74          | 19,301   | 9-98          | 14,570   | 9-04          | 19,354   | 10-92         | 10,733   | 6-02          |
| <b>Iron and Steel—</b>                            |          |               |          |               |          |               |          |               |          |               |
| Bars other than cast-steel .. Ton                 | 18,352   | 17-42         | 7,778    | 7-81          | 20,447   | 35-50         | 3,480    | 9-85          | 4,113    | 8-75          |
| Beams, channels, &c. .. "                         | 10,948   | 9-82          | 5,098    | 4-85          | 5,649    | 8-23          | 5,090    | 7-46          | 2,010    | 3-01          |
| Bolts and nuts .. .. . "                          | 3,418    | 9-20          | 2,458    | 6-14          | 2,945    | 10-28         | 2,347    | 9-18          | 1,581    | 6-60          |
| Fencing materials .. .. . "                       | 3,170    | 5-83          | 3,605    | 6-09          | 1,975    | 4-56          | 1,538    | 4-36          | 1,547    | 3-90          |
| Hoops and strips .. .. . "                        | 13,021   | 15-64         | 13,399   | 17-07         | 14,401   | 24-12         | 8,526    | 16-83         | 10,288   | 24-06         |
| Nails, rivets and washers .. "                    | 5,094    | 12-78         | 3,820    | 10-67         | 5,265    | 16-45         | 2,996    | 10-03         | 3,526    | 16-42         |
| <b>Sheets and plates—</b>                         |          |               |          |               |          |               |          |               |          |               |
| Galvanised .. .. . "                              | 17,473   | 28-59         | 14,729   | 23-41         | 16,702   | 37-72         | 7,230    | 16-47         | 3,482    | 8-86          |
| Tinned .. .. . "                                  | 1,778    | 5-69          | 775      | 2-77          | 1,986    | 7-37          | 3,928    | 13-21         | 2,839    | 10-65         |
| Not galvanised or tinned .. "                     | 11,741   | 14-47         | 8,010    | 10-22         | 6,103    | 12-36         | 6,700    | 12-44         | 5,407    | 10-45         |

|                                      | 1935-36. |               | 1936-37. |               | 1937-38. |               | 1938-39. |               | 1939-40. |               |
|--------------------------------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|
|                                      |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |
| <b>Iron and Steel—contd.</b>         |          |               |          |               |          |               |          |               |          |               |
| Tubes, pipes and fittings .. Tons.   | 13,102   | 25.49         | 7,810    | 16.42         | 8,973    | 23.43         | 8,450    | 29.09         | 6,254    | 22.32         |
| Other sorts of Iron and Steel ..     | 20,217   | 35.95         | 15,500   | 32.51         | 17,899   | 47.01         | 19,098   | 44.44         | 14,987   | 37.24         |
| Total of Iron and Steel ..           | 118,914  | 180.86        | 82,982   | 137.96        | 102,345  | 227.03        | 69,383   | 173.35        | 56,034   | 152.26        |
| Protected .. .. .                    | 80,235   | 112.26        | 50,702   | 76.43         | 68,500   | 145.09        | 39,461   | 95.16         | 29,085   | 70.49         |
| Non protected .. .. .                | 38,679   | 68.60         | 32,280   | 61.53         | 33,845   | 81.94         | 29,922   | 78.19         | 26,949   | 81.77         |
| *Lead .. .. . Cwt.                   | 10,388   | 1.64          | 10,839   | 1.99          | 41,708   | 8.69          | 30,389   | 4.87          | 60,927   | 10.54         |
| Quicksilver .. .. . lbs.             | 110,473  | 2.51          | 7,222    | .21           | 35,576   | .94           | 46,717   | 1.23          | 62,510   | 3.15          |
| *Tin .. .. . Cwt.                    | 9,628    | 14.19         | 6,695    | 9.58          | 11,209   | 14.52         | 8,466    | 9.93          | 21,824   | 36.50         |
| Zinc or Spelter .. .. .              | 22,013   | 2.89          | 27,384   | 3.47          | 21,159   | 3.53          | 35,221   | 4.67          | 33,842   | 5.10          |
| Metals and Ores unenumerated .. .. . | 5,236    | 3.35          | 4,283    | 2.49          | 5,775    | 4.49          | 9,517    | 5.76          | 7,107    | 4.44          |
| Total .. Ton                         | 147,258  | 358.78        | 99,586   | 258.99        | 120,445  | 391.31        | 83,739   | 283.81        | 69,981   | 283.70        |

\* For the Share of Burma see Appendix B.

Although the value of imports of metals and ores remained the same, there was a decline in the quantity imported by 13,743 tons or approximately 16 per cent. This decline was noticeable principally, in (a) Iron and Steel and (b) Brass, Bronze and similar alloys. Imports of all articles of Iron and steel excepting hoops and strips, nails and washers and wire rope, decreased, due chiefly to smaller arrivals of sheets and plates and tubes and pipes from the United Kingdom. British manufacturers were busy complying with the orders of the Home Government consequent on its re-armament policy. The gradual expansion of the Indian Steel Industry and its capacity to meet Indian demands on a larger scale was also a contributory cause. The total imports of iron and steel from the United Kingdom declined from 29,812 tons to 18,909 tons in quantity and from Rs. 78.38 lakhs to Rs. 54.81 lakhs in value, from Germany from 9,815 tons to 4,818 tons in quantity and from Rs. 24.93 lakhs to Rs. 12.46 lakhs in value, from Belgium from 10,808 tons to 7,734 tons in quantity and from Rs. 22.6 lakhs to Rs. 18.24 lakhs in value and from Czechoslovakia from 1,342 tons to 243 tons in quantity and from Rs. 4.42 lakhs to Rs. .95 lakh in value. On the other hand, supplies from the United States of America, rose from 2,050 tons valued at Rs. 5.82 lakhs to 5,404 tons valued at Rs. 15.49 lakhs, from France from 3,008 tons valued at Rs. 5.37 lakhs to 4,398 tons valued at Rs. 6.55 lakhs, from Japan from 7,116 tons valued at Rs. 17.07 lakhs to 8,205 tons valued at Rs. 22.02 lakhs and from Norway from 331 tons valued at Rs. 1.12 lakhs to 1,060 tons valued at Rs. 5.87 lakhs. The overseas markets were presumably engaged with the demand for brass, bronze, etc., in the manufacture of munitions of war. Moreover, there was a large supply of sheets manufactured by the Indian Copper Corporation, Calcutta easily available for sale in India. Consequently imports of mixed or yellow metal for sheathing, the principal item under that head, declined from 108,770 cwt. to 54,530 cwt. in quantity and from Rs. 34.95 lakhs to Rs. 19.44 lakhs in value. Imports of rods and tubes recorded decreases of 8,650 cwt. and 2,033 cwt. respectively. Imports of aluminium fell off on account of smaller arrivals of circles from the United Kingdom, Germany and Japan. The fall in the imports of german silver was due to smaller receipts chiefly from Italy, Japan, and Austria. The quantity of copper imported was, however, more than double the quantity imported last year, due probably to the fulfilment of old contracts. The increase was chiefly in sheets, of which imports from the United Kingdom rose to 17,579 cwt. valued at Rs. 8.38 lakhs from 1,701 cwt. valued at Rs. .69 lakh. The value as recorded also shows an increase, reflecting the rise in price due to the re-armament programme in the United Kingdom. As the result of the war, the United States of America came forward as a new source of supply of copper sheets as in February and March, a quantity of 12,503 cwts. valued at Rs. 8.62 lakhs was received whereas there had been no imports from the States in the previous year. Imports from Germany were also more by 3,831 cwt. in quantity and by Rs. 1.54 lakhs in value, than in the previous year. The increase in the imports of tin represented larger supplies from the Straits Settlements and that under lead was accounted for by larger imports of pig lead from Burma. Imports of quicksilver from Italy increased but those from the United Kingdom decreased.



### 9. MOTOR VEHICLES.

|   | 1935-36. |               | 1936-37. |               | 1937-38. |               | 1938-39. |               | 1939-40. |               |
|---|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|
|   | No.      | Rs.<br>Lakhs. | No.      | Rs.<br>Lakhs. | No.      | Rs.<br>Lakhs. | No.      | Rs.<br>Lakhs. | No.      | Rs.<br>Lakhs. |
| Motor cars (including taxi cabs) ..               | 6,843    | 125.95        | 6,080    | 113.15        | 8,443    | 159.12        | 6,011    | 116.52        | 4,810    | 100.28        |
| Motor cycles (including scooters) ..              | 213      | 1.00          | 363      | 1.25          | 505      | 1.61          | 687      | 2.12          | 378      | 1.42          |
| Motor omnibuses, motor vans and motor lorries.    | 6,016    | 79.87         | 6,867    | 93.35         | 11,970   | 155.26        | 5,998    | 86.29         | 12,159   | 160.67        |
| Parts of motor vehicles (excluding rubber tyres). | ..       | 39.44         | ..       | 43.27         | ..       | 57.53         | ..       | 51.75         | ..       | 64.22         |
| Total ..  | ..       | 246.26        | ..       | 251.02        | ..       | 373.52        | ..       | 256.68        | ..       | 326.59        |

Imports under this head which had decreased by about 31 per cent. last year as compared with the figures for 1937-38 improved considerably during the year under report and recorded an increase of 27 per cent. over those of last year. This improvement was chiefly due to increased demand for trucks from the Army Headquarters on account of the European war and to some extent, to increased demand from Afghanistan, especially in the beginning of the year.

Imports of motor omnibuses, motor vans, etc., increased from 5,908 to 12,159 in number and from Rs. 86.29 lakhs to Rs. 160.67 lakhs in value, due almost entirely to larger imports of chassis from the United States of America and Canada. Imports of Chassis from the United States of America were 9,153 valued at 111.42 lakhs as against 4,185 valued at Rs. 52.12 lakhs, and those from Canada were 2,291 valued at Rs. 35.39 lakhs as against 11,16 valued at Rs. 15.68 lakhs last year. Imports of parts of mechanically propelled vehicles from the United States of America and Canada were larger by Rs. 11.20 lakhs and Rs. 6.27 lakhs respectively. Imports of motor cars decreased from 6,011 cars valued at Rs. 116.52 lakhs to 4,810 cars valued at Rs. 100.28 lakhs due to increases in prices, freight and war risk and also to cessation of shipments from Germany since September 1939. Imports from Germany were only 153 cars valued at Rs. 2.62 lakhs as against 723 cars valued at Rs. 12.47 lakhs and those from the United Kingdom were 1,813 cars valued at Rs. 36.17 lakhs as against 2,178 cars valued at Rs. 44.18 lakhs last year. Imports from Canada also dwindled by 99 in number and by Rs. .69 lakh in value.

### 10. SILK AND ARTIFICIAL SILK.

| —                             | 1935-36.         |               | 1936-37.         |               | 1937-38.         |               | 1938-39.         |               | 1939-40.         |               |
|-------------------------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|
|                               |                  | Rs.<br>Lakhs. |                  | Rs.<br>Lakhs. |                  | Rs.<br>Lakhs. |                  | Rs.<br>Lakhs. |                  | Rs.<br>Lakhs. |
| <b>SILK, RAW AND COCOONS—</b> |                  |               |                  |               |                  |               |                  |               |                  |               |
| Hongkong .. .. . lbs.         | 72,835           | 1.41          | 79,364           | 1.46          | 83,747           | 2.97          | 220,988          | 5.76          | 643,204          | 20.67         |
| China .. .. . "               | 372,881          | 10.61         | 621,859          | 19.69         | 660,189          | 21.52         | 814,590          | 20.47         | 773,698          | 23.74         |
| Japan .. .. . "               | 800,709          | 22.65         | 487,411          | 16.16         | 873,760          | 27.29         | 104,225          | 4.10          | ..               | ..            |
| Other Countries .. .. . "     | 1,367            | .02           | 348              | .10           | 12,894           | .44           | 37,443           | .92           | 1,816            | .17           |
| <b>Total .. .. .</b>          | <b>1,247,792</b> | <b>34.69</b>  | <b>1,168,980</b> | <b>37.41</b>  | <b>1,435,589</b> | <b>62.22</b>  | <b>1,176,346</b> | <b>31.24</b>  | <b>1,418,718</b> | <b>44.68</b>  |
| <b>SILK YARN—</b>             |                  |               |                  |               |                  |               |                  |               |                  |               |
| Italy .. .. . lbs.            | 207,377          | 5.29          | 167,110          | 4.69          | 195,460          | 4.50          | 123,884          | 3.21          | 64,403           | 1.62          |
| China .. .. . "               | 450,243          | 11.71         | 437,237          | 9.94          | 201,536          | 5.47          | 283,825          | 4.19          | 471,334          | 9.25          |
| Japan .. .. . "               | 1,458,706        | 38.92         | 1,197,307        | 30.35         | 1,065,569        | 30.76         | 389,027          | 12.69         | 220,285          | 9.05          |
| Other countries .. .. . "     | 439,501          | 7.10          | 56,131           | 1.11          | 30,812           | .62           | 21,471           | .36           | 63,829           | 1.80          |
| <b>Total .. .. .</b>          | <b>2,555,827</b> | <b>61.02</b>  | <b>1,857,785</b> | <b>45.49</b>  | <b>1,493,377</b> | <b>41.35</b>  | <b>798,807</b>   | <b>20.45</b>  | <b>820,051</b>   | <b>21.72</b>  |
| <b>SILK PIECEGOODS—</b>       |                  |               |                  |               |                  |               |                  |               |                  |               |
| Japan .. .. . yds.            | 18,530,913       | 60.59         | 14,124,790       | 54.21         | 17,366,227       | 65.76         | 11,020,485       | 41.19         | 4,423,737        | 27.25         |
| China .. .. . "               | 3,579,334        | 11.76         | 3,125,760        | 11.22         | 2,716,798        | 10.24         | 3,504,890        | 15.75         | 2,768,360        | 16.75         |

|  |            |        |            |        |            |        |            |        |            |        |
|--|------------|--------|------------|--------|------------|--------|------------|--------|------------|--------|
| Other countries .. .. "                          | 1,888,371  | 4-09   | 1,991,290  | 5-44   | 1,017,226  | 4-19   | 933,184    | 4-52   | 1,033,088  | 4-30   |
| Total ..   | 23,796,618 | 76-44  | 19,241,830 | 70-87  | 21,100,251 | 80-19  | 15,518,559 | 61-46  | 8,225,185  | 48-34  |
| <b>GOODS OF SILK MIXED WITH OTHER MATERIALS—</b> |            |        |            |        |            |        |            |        |            |        |
| Japan .. .. yds.                                 | 7,142,823  | 32-46  | 4,716,302  | 22-79  | 5,775,206  | 27-82  | 3,679,736  | 17-42  | 2,494,281  | 14-12  |
| China .. .. "                                    | 280,378    | 1-36   | 574,111    | 3-34   | 592,253    | 3-52   | 1,580,640  | 8-23   | 4,540,168  | 19-43  |
| Other countries .. .. "                          | 512,361    | 3-80   | 319,850    | 2-77   | 252,431    | 2-81   | 410,235    | 3-03   | 321,089    | 2-88   |
| Total ..   | 7,935,562  | 37-62  | 5,612,263  | 28-90  | 6,619,890  | 34-15  | 5,670,611  | 28-68  | 7,355,538  | 36-43  |
| <b>ARTIFICIAL SILK YARN—</b>                     |            |        |            |        |            |        |            |        |            |        |
| United Kingdom .. .. lbs.                        | 101,132    | -71    | 223,280    | 1-45   | 369,585    | 2-49   | 127,469    | -72    | 36,815     | -60    |
| Netherlands .. .. "                              | 80,420     | -54    | 202,947    | -74    | 9,620      | -07    | 44,383     | -47    | 166,724    | 2-10   |
| Italy .. .. "                                    | 3,334,611  | 20-69  | 1,748,010  | 11-20  | 2,714,572  | 18-53  | 9,864,302  | 49-83  | 7,837,290  | 47-94  |
| Japan .. .. "                                    | 6,002,323  | 32-24  | 9,163,647  | 53-72  | 17,480,801 | 115-08 | 4,218,862  | 27-97  | 16,661,345 | 126-10 |
| Other countries .. .. "                          | 319,910    | 2-01   | 92,981     | -52    | 59,600     | -39    | 11,606     | -08    | 10,727     | -08    |
| Total .. ..                                      | 9,829,596  | 56-19  | 11,420,865 | 67-63  | 20,634,078 | 136-56 | 14,266,622 | 79-07  | 24,712,901 | 176-82 |
| <b>ARTIFICIAL SILK PIECEGOODS—</b>               |            |        |            |        |            |        |            |        |            |        |
| Japan .. .. yds.                                 | 61,737,703 | 167-07 | 95,604,430 | 222-19 | 84,181,362 | 206-66 | 24,835,468 | 82-77  | 48,629,519 | 135-57 |
| United Kingdom .. .. "                           | 1,322,124  | 5-69   | 469,368    | 3-62   | 777,480    | 5-47   | 549,357    | 4-25   | 609,409    | 4-67   |
| Other countries .. .. "                          | 668,675    | 3-51   | 591,695    | 3-48   | 517,865    | 4-14   | 1,390,191  | 5-25   | 1,514,986  | 7-58   |
| Total ..   | 63,718,502 | 176-27 | 96,665,493 | 229-29 | 89,476,707 | 216-27 | 26,775,016 | 92-15  | 50,753,914 | 197-82 |
| <b>GRAND TOTAL</b> val.                          | ..         | 442-23 | ..         | 479-59 | ..         | 560-74 | ..         | 313-15 | ..         | 625-71 |

The total imports of silk piecegoods and goods of silk mixed with other materials further declined by over 25 per cent. in quantity and by nearly 6 per cent. in value as compared with the figures for the last year. This decline was due to (a) higher prices of Japanese raw silk, (b) higher prices of piecegoods demanded by Japan and (c) poor local and up-country demand. Imports of goods of silk mixed with other materials from China, however recorded increases owing to favourable exchange. There were no imports of silk raw and cocoons from Japan due to higher prices nor were there any imports from Italy as Shanghai and Hong Kong supplied a better quality of raw silk at the same price as the Italian. But imports from China, though they recorded a slight fall in quantity increased in value by Rs. 3·27 lakhs. Imports from Hong Kong increased and amounted to 643,000 lbs. valued at Rs. 20·67 lakhs as against 220,000 lbs. valued at Rs. 5·75 lakhs. The increase from Hong Kong was due to cheaper prices and ready stock in that country, Japan having lost the Indian market on account of stiff prices. Imports of silk yarn from Japan decreased due to Chinese competition and those from China increased. Imports of artificial silk piecegoods rose by over 89 per cent. in quantity and by 114 per cent. in value over the figures for the last year and came mostly from Japan. This increase was due to two causes, viz., (1) the prices of artificial silk yarn having gone up, manufacturers preferred to import certain varieties of art silk rather than manufacture them locally and (2) the value of silks (pure) had risen high and in consequence demand went down which resulted in improving the demand for some of the superior lines in artificial silk piecegoods. Imports of artificial silk yarn from Japan increased from 4½ million lbs. to over 16½ million lbs. in quantity and from Rs. 27·97 lakhs to Rs. 126 lakhs in value due to better demand, but those from Italy decreased from 9¾ million lbs. to 7¾ million lbs. in quantity and from Rs. 49·83 lakhs to Rs. 47·94 lakhs in value, as the result of increase in prices by the Italian Syndicate.

## 11. DYEING AND TANNING SUBSTANCES.

| —                                   | 1935-36.  |               | 1936-37.  |               | 1937-38.  |               | 1938-39.  |               | 1939-40.  |               |
|-------------------------------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|
|                                     | lbs.      | Rs.<br>Lakhs. | lbs.      | Rs.<br>Lakhs. | lbs.      | Rs.<br>Lakhs. | lbs.      | Rs.<br>Lakhs. | lbs.      | Rs.<br>Lakhs. |
| <b>Dyes obtained from coal tar—</b> |           |               |           |               |           |               |           |               |           |               |
| Alizarine .. .. .                   | 1,303,069 | 8.47          | 1,557,799 | 9.75          | 1,161,574 | 6.81          | 398,862   | 2.35          | 561,410   | 4.31          |
| Congo red .. .. .                   | 1,895,437 | 10.30         | 1,909,432 | 10.21         | 1,615,074 | 9.04          | 422,724   | 2.23          | 517,634   | 4.97          |
| Coupling dyes of the naphthol group | 1,998,283 | 42.38         | 1,552,443 | 33.92         | 2,190,351 | 47.56         | 2,048,606 | 48.18         | 1,753,294 | 45.17         |
| Vats .. .. .                        | 1,301,079 | 85.50         | 1,112,747 | 83.93         | 1,319,546 | 110.22        | 1,321,760 | 102.88        | 1,282,904 | 104.67        |
| Sulphur black .. .. .               | 3,687,667 | 10.05         | 2,383,111 | 5.15          | 3,815,201 | 7.92          | 2,201,129 | 4.61          | 2,971,480 | 14.06         |
| Metanil yellow .. .. .              | 518,719   | 4.94          | 629,064   | 4.77          | 620,968   | 4.39          | 115,542   | 1.16          | 150,169   | 2.02          |
| Others .. .. .                      | 4,222,835 | 66.31         | 2,973,108 | 45.98         | 4,133,852 | 68.64         | 2,775,230 | 47.58         | 3,064,713 | 67.77         |
| Saffron .. .. .                     | 33,955    | 6.78          | 29,020    | 8.06          | 23,058    | 8.88          | 10,934    | 6.75          | 7,042     | 5.81          |
| Other sorts .. .. .                 | ..        | 2.23          | ..        | 5.00          | ..        | 3.89          | ..        | 4.10          | ..        | 6.68          |
| <b>Total .. .. .</b>                | ..        | 237.01        | ..        | 206.77        | ..        | 266.35        | ..        | 219.84        | ..        | 256.30        |

All varieties of dyeing and tanning substances registered an increase in imports, the exceptions being coupling dyes of the Naphthol group and saffron. The increase in the varieties mentioned is reported to be due to the strenuous efforts made by the trade before the outbreak of the war to import and lay in heavy stocks of these articles in view of the uncertain situation in Europe. After the out-break of the war, although supplies from Germany ceased, the imports continued unabated in respect of dyes from other countries, especially Switzerland and the United States of America. In terms of value the increase was of Rs. 35·52 lakhs or 16 per cent. of the value of the total imports. Imports of coal tar dyes—others from Germany declined from 1,251,289 lbs. to 794,784 lbs. in quantity and from Rs. 20·48 lakhs to Rs. 11·96 lakhs in value, but this deficiency was more than counterbalanced by larger imports from the United States of America, the United Kingdom, Switzerland, Japan and France which exceeded the imports of the previous year by more than 5, 6, 7, 3 and 1 lakhs respectively. Imports from the United States of America and the United Kingdom each increased by about 200,000 lbs. in quantity and by Rs. 6 lakhs in value. Imports from Switzerland improved by 143,390 lbs. in quantity and by Rs. 7·04 lakhs in value while those from Japan increased by 143,845 lbs. in quantity and by Rs. 3·5 lakhs in value thus establishing the higher average declared values of Swiss dyes. Imports of sulphur black from Germany were less by 334,874 lbs. in quantity and by Rs. 82 lakh in value. Imports of this dye from the United States of America, however, amounted to 491,625 lbs. as against only 2,004 lbs. and those from Japan to 553,810 lbs. valued at Rs. 4·78 lakhs as against 118,056 lbs. valued at Rs. 20,000 only. Imports of vats dyes have improved and the improvement is chiefly attributable to larger arrivals from Switzerland amounting to 392,204 lbs. valued at Rs. 29·93 lakhs as against 202,588 lbs. valued at Rs. 17·65 lakhs and from Japan amounting to 62,563 lbs. valued at Rs. 4·57 lakhs against 10,678 lbs. valued at Rs. 66 lakh. Imports from the United Kingdom recorded a fall of 10,145 lbs. and a rise of Rs. 3·1 lakhs as compared with her last year's supplies. Imports from Germany were less by 353,595 lbs. in quantity and by Rs. 21·02 lakhs in value. The increase in the imports of Congo red and alizarine dyes were accounted for by larger supplies of the former from the United States of America and of the latter from the United Kingdom. Germany continued, however to be the main source of supply of coupling dyes of the Naphthol group as the fall in imports of these dyes was due, almost entirely, to the stoppage of supplies from Germany. The total quantity of these dyes stood at 1,010,664 lbs. valued at Rs. 24·6 lakhs as against 1,412,434 lbs. valued at Rs. 34·51 lakhs in the previous year.

12. OILS (MINERAL).

|  |              | 1935-36.   |            | 1936-37.   |            | 1937-38.   |            | 1938-39.   |            | 1939-40.   |            |
|--|--------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
|  |              | Gallons.   | Ps. lakhs. | Gallons.   | Rs. lakhs. | Gallons.   | Rs. lakhs. | Gallons.   | Rs. lakhs. | Gallons.   | Rs. lakhs. |
| <i>From foreign countries.</i>                       |              |            |            |            |            |            |            |            |            |            |            |
| <i>Kerricho—</i>                                     |              |            |            |            |            |            |            |            |            |            |            |
| Burma .. .. .  | Bulk .. .. . | ..         | ..         | ..         | ..         | 29,307,265 | 91·02      | 15,978,739 | 43·67      | 9,857,656  | 28·61      |
| Bahrain Islands .. .. .                              | Bulk .. .. . | ..         | ..         | ..         | ..         | 2,327,231  | 7·09       | 6,153,016  | 18·68      | 17,052,295 | 61·89      |
|  | Tins .. .. . | ..         | ..         | ..         | ..         | 2          | ..         | ..         | ..         | ..         | ..         |
| Union of Soviet Socialist Republic (Russia)—Southern | Tins .. .. . | ..         | ..         | ..         | ..         | ..         | ..         | ..         | ..         | ..         | ..         |
|  | Bulk .. .. . | 13,021,531 | 31·18      | 14,837,080 | 35·59      | 12,423,257 | 38·11      | ..         | ..         | ..         | ..         |
| Iran .. .. .   | Bulk .. .. . | 92,17,374  | 39·02      | 1,587,043  | 4·34       | 2,403,033  | 7·83       | 11,968,554 | 37·47      | 8,838,533  | 37·04      |
|  | Tins .. .. . | 6          | ..         | 8          | ..         | 4          | ..         | ..         | ..         | ..         | ..         |
| United States of America                             | Bulk .. .. . | 50,968     | ·40        | ..         | ..         | 46,515     | ·14        | 278,391    | ·70        | 1,464,593  | 5·52       |
|  | Tins .. .. . | ..         | ..         | 65,778     | ·61        | ..         | ..         | 65,725     | ·54        | ..         | ..         |
| Roumania .. .. .                                     | Bulk .. .. . | 8,08,393   | 2·02       | ..         | ..         | ..         | ..         | 416,286    | 1·04       | ..         | ..         |
| Borneo (Dutch) .. .. .                               | Bulk .. .. . | ..         | ..         | ..         | ..         | ..         | ..         | 6,424,389  | 20·66      | ..         | ..         |
| British Borneo .. .. .                               | Bulk .. .. . | ..         | ..         | ..         | ..         | ..         | ..         | 5,956,246  | 19·46      | 2,195,229  | 70·22      |
| Sumatra .. .. .                                      | Bulk .. .. . | ..         | ..         | ..         | ..         | 5,385,562  | 16·70      | ..         | ..         | 4,455,548  | 14·45      |
| Straits Settlements .. .. .                          | Bulk .. .. . | ..         | ..         | 193        | ..         | ..         | ..         | ..         | ..         | 1,486,489  | 5·98       |
| Other countries .. .. .                              | Bulk .. .. . | 76         | ..         | 92         | ..         | ..         | ..         | ..         | ..         | ..         | ..         |
|  | Tins .. .. . | 20         | ..         | 106        | ..         | 88         | ..         | 30         | ..         | 71         | ..         |
| Total kerosene                                       | Bulk .. .. . | 23,098,342 | 72·62      | 16,424,408 | 39·93      | 51,892,863 | 160·89     | 47,175,671 | 141·68     | 45,350,343 | 164·61     |
|  | Tins .. .. . | 26         | ..         | 65,892     | ·51        | 94         | ..         | 65,745     | ·54        | 71         | ..         |
| Total .. .. .  |              | 23,098,368 | 72·62      | 16,490,300 | 40·44      | 51,892,957 | 160·89     | 47,241,416 | 142·22     | 45,350,414 | 164·61     |

\* Shown separately under foreign countries since 1937-38.



|   |       |      | 1935-36.       |            | 1936-37. |            | 1937-38. |            | 1938-39. |            | 1939-40. |            |       |
|---|-------|------|----------------|------------|----------|------------|----------|------------|----------|------------|----------|------------|-------|
|   |       |      | Gallons        | Rs. lakhs. | Gallons. | Rs. lakhs. | Gallons. | Rs. lakhs. | Gallons. | Rs. lakhs. | Gallons. | Rs. lakhs. |       |
| <b>Other sorts--</b>                                  |       |      |                |            |          |            |          |            |          |            |          |            |       |
| Iraq  | .. .. | .. { | Fuel oils ..   | 52,228,766 | 77.26    | 40,244,985 | 51.15    | 62,866,053 | 69.27    | 69,039,868 | 74.81    | 76,812,747 | 87.64 |
|   |       |      | Other sorts .. | 360        | ..       | 4,388,684  | 8.24     | 14,870,795 | 46.22    | 11,511,969 | 44.86    | 6,124,788  | 33.51 |
| United States of America                              | .. .. | .. { | Fuel oils ..   | ..         | ..       | 2,279      | .01      | 458,374    | 1.04     | 844,403    | 1.99     | ..         | ..    |
|   |       |      | Other sorts .. | 2,661,562  | 31.07    | 2,404,283  | 29.57    | 3,426,421  | 41.22    | 2,745,639  | 33.35    | 3,151,487  | 42.23 |
| British Borneo  | .. .. | .. { | Fuel oils ..   | 12,671,367 | 21.98    | 11,665,384 | 22.94    | 11,362,970 | 23.44    | 5,087,051  | 9.49     | 5,268,428  | 11.94 |
|   |       |      | Other sorts .. | ..         | ..       | ..         | ..       | ..         | ..       | ..         | ..       | 2,876,584  | 37.19 |
| United Kingdom  | .. .. | .. { | Fuel oils ..   | ..         | ..       | ..         | ..       | 5,973      | .01      | 487        | ..       | ..         | ..    |
|   |       |      | Other sorts .. | 7,01,864   | 7.31     | 994,568    | 9.22     | 960,490    | 10.06    | 918,990    | 10.20    | 282,718    | 4.81  |
| Germany   | .. .. | ..   | Other sorts .. | 442,747    | 4.14     | 820,458    | 6.88     | 363,303    | 3.30     | 139,866    | 1.47     | 153,313    | 1.35  |
| Roumania  | .. .. | .. { | Fuel oils ..   | ..         | ..       | ..         | ..       | ..         | ..       | ..         | ..       | ..         | ..    |
|   |       |      | Other sorts .. | ..         | ..       | 681,363    | 1.76     | 1,235,546  | 2.86     | ..         | ..       | 1,388,280  | 3.47  |
| Union of Socialist Soviet Republic (Russia)—Southern. | .. .. | .. { | Fuel oils ..   | 1,150,640  | 1.48     | 543,483    | .73      | ..         | ..       | 969,502    | 2.18     | ..         | ..    |
|   |       |      | Other sorts .. | 618,032    | 1.54     | ..         | ..       | ..         | ..       | ..         | ..       | ..         | ..    |
| Malvin Islands  | .. .. | .. { | Fuel oils ..   | ..         | ..       | 141        | ..       | 50         | ..       | 1,356,971  | 2.70     | 2,816,803  | 5.94  |
|   |       |      | Other sorts .. | ..         | ..       | ..         | ..       | 972,230    | 2.65     | 3,422,171  | 12.88    | 5,317,295  | 20.96 |
| *Burma  | .. .. | .. { | Fuel oils ..   | ..         | ..       | ..         | ..       | 6,85,792   | 1.25     | 420,660    | 2.01     | 1,034,392  | 5.44  |
|   |       |      | Other sorts .. | ..         | ..       | ..         | ..       | 13,324,227 | 60.60    | 14,100,611 | 62.47    | 10,986,821 | 62.70 |
| Sumatra   | .. .. | .. { | Fuel oils ..   | ..         | ..       | ..         | ..       | ..         | ..       | ..         | ..       | 1,330,530  | 2.94  |
|   |       |      | Other sorts .. | ..         | ..       | ..         | ..       | ..         | ..       | ..         | ..       | 2,513,362  | 14.48 |

|                      |                    |             |        |             |        |             |        |             |        |             |        |
|----------------------|--------------------|-------------|--------|-------------|--------|-------------|--------|-------------|--------|-------------|--------|
| Other countries ..   | { Fuel oils ..     | ..          | ..     | 13          | ..     | 20          | ..     | 248,606     | ·63    | 2,261,318   | 2·04   |
|                      | { Other sorts ..   | 16,420      | -18    | 218,831     | 1·96   | 62,466      | ·78    | 19,659      | ·43    | 9,633       | ·28    |
| Total Other sorts .. | { Fuel oils ..     | 66,050,773  | 100·72 | 61,456,185  | 74·83  | 78,380,132  | 95·01  | 77,975,638  | 93·71  | 89,524,238  | 115·05 |
|                      | { Other sorts ..   | 4,439,976   | 44·24  | 9,598,187   | 57·57  | 35,215,598  | 159·62 | 32,879,905  | 165·61 | 33,804,281  | 220·91 |
|                      | Total ..           | 70,490,749  | 144·96 | 71,054,372  | 132·40 | 110,595,730 | 254·63 | 110,855,443 | 259·32 | 123,328,519 | 336·86 |
|                      | Total (foreign) .. | 93,589,117  | 217·58 | 87,544,672  | 172·84 | 162,488,687 | 415·62 | 158,096,859 | 401·54 | 168,678,933 | 501·47 |
| From Burma—          |                    |             |        |             |        |             |        |             |        |             |        |
| Kerosene .. ..       | .. ..              | 23,340,619  | 106·16 | 33,164,762  | 97·08  | ..          | ..     | ..          | ..     | ..          | ..     |
| Other mineral oil .. | .. ..              | 25,913,578  | 72·11  | 24,514,832  | 61·71  | ..          | ..     | ..          | ..     | ..          | ..     |
|                      | Total (Burma) ..   | 49,254,197  | 178·27 | 57,679,594  | 158·79 | ..          | ..     | ..          | ..     | ..          | ..     |
|                      | GRAND TOTAL ..     | 142,843,314 | 395·85 | 145,224,266 | 331·63 | 162,488,687 | 415·62 | 158,096,859 | 401·54 | 168,678,933 | 501·47 |

\*Shown separately under foreign countries since 1937-38.

Though the total imports of kerosene decreased by over  $1\frac{3}{4}$  million gallons or 4 per cent. in quantity, they increased by Rs. 22·39 lakhs or over 15 per cent. in value as compared with the figures for the previous year. This was due partly to an increase in the price as the result of exchange fluctuations and partly to the rise in war risk insurance, freight, etc. Imports of kerosene in bulk from Burma, Iran and British Borneo recorded noticeable decreases while there were no imports from Dutch Borneo as against about  $6\frac{1}{2}$  million gallons valued at Rs. 20·66 lakhs last year. On the other hand, arrivals from the Bahrein Islands increased from 6 million gallons to 17 million gallons in quantity and from Rs. 18·68 lakhs to Rs. 61·89 lakhs in value and those from the United States of America from  $\frac{1}{4}$  million gallons to about  $1\frac{1}{2}$  million gallons in quantity and from Rs. 70 thousand to Rs. 5·52 lakhs in value. About  $4\frac{1}{2}$  million gallons valued at Rs. 14·45 lakhs and  $1\frac{1}{2}$  million gallons valued at Rs. 5·98 lakhs were also imported from Sumatra and the Straits Settlements respectively as against no imports in the previous year. Imports of other sorts of mineral oils improved by  $12\frac{1}{2}$  million gallons in quantity and by Rs. 77·54 lakhs in value. Fuel oils contributed  $11\frac{1}{2}$  million gallons and Rs. 22·24 lakhs and other sorts (such as petrol, lubricating, etc.) 1 million gallons and Rs. 55·3 lakhs towards this improvement. The improvement in the imports of fuel oils was due chiefly to larger supplies from Iran and Bahrein Islands and to an importation of over  $1\frac{1}{4}$  million gallons valued at Rs. 2·94 lakhs from Sumatra for the first time during the last five years. There were, however, no imports from the Union of Socialist Soviet Republics (Russia) as against 1 million gallons valued at Rs. 2·18 lakhs last year. The increase in the imports under other sorts mainly represented larger arrivals of petrol which rose by nearly  $\frac{1}{2}$  million gallons in quantity and by Rs. 41·77 lakhs in value. Imports from Iran declined from  $11\frac{1}{2}$  to over 6 million gallons and those from Burma from  $12\frac{1}{4}$  million gallons to over  $8\frac{1}{2}$  million gallons but this decline was made good by supplies from Sumatra, British Borneo and Roumania amounting to  $3\frac{1}{2}$  million gallons, over  $2\frac{3}{4}$  million gallons and over  $1\frac{1}{4}$  million gallons respectively against no imports last year. Imports from the Bahrein Islands also recorded an increase of nearly 2 million gallons. Imports of lubricating oils from the United States of America and Burma increased in quantity by over  $\frac{1}{4}$  million gallons and over  $\frac{1}{2}$  million gallons in quantity and by Rs. 6·23 lakhs and Rs. 9·21 lakhs in value respectively. Imports from the United Kingdom, on the other hand, fell by 673,000 gallons in quantity and by Rs. 5·71 lakhs in value.

## 13. INSTRUMENTS AND APPARATUS.

|                               | 1935-36.      | 1936-37.      | 1937-38.      | 1938-39.      | 1939-40.      |
|-------------------------------|---------------|---------------|---------------|---------------|---------------|
|                               | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. |
| Electrical .. .. .            | 90·18         | 97·04         | 129·02        | 113·66        | 104·39        |
| Musical .. .. .               | 7·99          | 6·41          | 6·14          | 4·79          | 3·57          |
| Optical .. .. .               | 2·98          | 2·79          | 3·25          | 3·67          | 3·50          |
| Photographic—                 |               |               |               |               |               |
| Cinema-talkie apparatus, etc. | ..            | 8·57          | 13·85         | 11·40         | 6·93          |
| Cinematograph films ..        | 29·67         | 30·86         | 34·08         | 31·65         | 37·81         |
| All others .. .. .            | 21·69         | 14·22         | 15·82         | 14·17         | 16·49         |
| Scientific .. .. .            | 8·96          | 7·66          | 9·88          | 9·26          | 6·13          |
| Surgical .. .. .              | 7·22          | 6·29          | 6·47          | 6·07          | 4·36          |
| Wireless apparatus .. .. .    | 15·70         | 18·06         | 26·19         | 16·58         | 17·69         |
| Other kinds .. .. .           | 9·11          | 7·40          | 9·16          | 10·05         | 11·07         |
| <b>Total</b>                  | <b>202·49</b> | <b>199·30</b> | <b>253·86</b> | <b>221·20</b> | <b>211·93</b> |

Imports under this head recorded a further fall of Rs. 9·10 lakhs from the figure for last year. This fall was chiefly due to supplies from Germany having ceased during the latter half of the year and also to smaller imports of electrical, scientific and surgical instruments and apparatus from other countries. Imports of Electrical Instruments amounted to Rs. 104·39 lakhs as against Rs. 113·66 lakhs of the previous year showing a fall of Rs. 9·27 lakhs or 8 per cent. Imports from the United Kingdom fell by Rs. 3·46 lakhs from the figures of last year or by 5 per cent. Those from Japan increased by Rs. 3·87 lakhs or by 81 per cent. and from the United States of America by Rs. 2·13 lakhs or 24 per cent. The increase under photographic instruments and apparatus was accounted for by larger arrivals of cinematograph films chiefly from the United Kingdom and the United States of America. The prices of some of the photographic and surgical goods showed an increase of about 10 per cent.

## 14. POSTAL ARTICLES—NOT SPECIFIED.

|                       | 1935-36.      | 1936-37.      | 1937-38.      | 1938-39.      | 1939-40.      |
|-----------------------|---------------|---------------|---------------|---------------|---------------|
|                       | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. |
| United Kingdom .. ..  | 55.27         | 56.57         | 75.97         | 70.65         | 61.20         |
| Switzerland .. .. .   | 52.71         | 24.44         | 18.47         | 18.24         | 20.40         |
| France .. .. .        | 6.86          | 5.89          | 27.39         | 20.93         | 11.03         |
| Japan .. .. .         | 2.27          | 2.04          | 1.33          | .91           | .69           |
| Germany .. .. .       | 3.01          | 1.65          | 1.55          | 1.65          | .81           |
| Italy .. .. .         | 3.63          | 1.11          | 3.09          | 3.21          | 2.15          |
| Belgium .. .. .       | 1.09          | .95           | .06           | .87           | 1.14          |
| Burma .. .. .         | ..            | ..            | .02           | 2.69          | 6.04          |
| Other countries .. .. | 2.84          | 1.97          | 2.76          | 2.85          | 2.95          |
| Total .. .. .         | 127.68        | 94.62         | 130.64        | 122.00        | 106.41        |

Owing to the war the number of parcels assessed decreased from 182,251 to 133,069 and that of letter mail packets from 28,564 to 22,491. Figures of imports by post of certain specified articles *viz.* (1) Jewellery, (2) Precious stones, (3) cinematograph films, (4) gold and silver thread, (5) Cigarettes and (6) Watches are included under the relative trade heads.

*Precious stones and pearls, unset.*—The total value of imports of precious stones declined further from Rs. 93.73 lakhs to Rs. 71.03 lakhs, or by 24 per cent. of which Rs. 51.28 lakhs represented the value of diamonds shipped almost entirely from Belgium. Imports of diamonds from Belgium were less by Rs. 27.66 lakhs and those from the Netherlands and the Straits Settlements by Rs. 2.58 lakhs and Rs. 1.38 lakhs respectively. Imports of pearls were more by Rs. 12.5 lakhs than those in the last year and amounted to Rs. 19.1 lakhs, due chiefly to supplies from France and the United Kingdom which were valued at Rs. 6.89 lakhs and Rs. 3.84 lakhs against none last year.

15. PAPER AND PASTEBOARD.

|  | 1935-36.         |               | 1936-37.       |              | 1937-38.         |               | 1938-39.         |               | 1939-40.         |               |
|--|------------------|---------------|----------------|--------------|------------------|---------------|------------------|---------------|------------------|---------------|
|  | Cwt.             | Rs. lakhs.    | Cwt.           | Rs. lakhs.   | Cwt.             | Rs. lakhs.    | Cwt.             | Rs. lakhs.    | Cwt.             | Rs. lakhs.    |
| <b>Paper—</b>                                    |                  |               |                |              |                  |               |                  |               |                  |               |
| Packing and wrapping paper .. ..                 | 193,889          | 25.52         | 150,057        | 20.70        | 256,418          | 42.11         | 173,233          | 30.66         | 171,227          | 37.56         |
| Printing paper .. ..                             | 369,714          | 36.20         | 352,515        | 31.23        | 468,991          | 54.45         | 347,222          | 36.01         | 329,644          | 40.97         |
| Writing paper and envelopes ..                   | 74,070           | 16.65         | 69,511         | 14.77        | 86,711           | 21.02         | 99,051           | 24.09         | 77,562           | 17.54         |
| Other kinds of paper (including old newspapers). | 180,105          | 10.52         | 194,183        | 10.67        | 241,371          | 15.35         | 206,160          | 12.90         | 199,880          | 19.04         |
| Paper manufactures .. ..                         | 13,969           | 6.31          | 14,786         | 7.35         | 19,477           | 9.96          | 15,187           | 7.73          | 13,282           | 5.02          |
| <b>Total .. ..</b>                               | <b>831,737</b>   | <b>95.20</b>  | <b>781,052</b> | <b>84.72</b> | <b>1,072,968</b> | <b>142.89</b> | <b>840,853</b>   | <b>111.39</b> | <b>791,595</b>   | <b>121.03</b> |
| Protected .. ..                                  | 114,391          | 23.10         | 104,809        | 20.31        | 143,331          | 32.68         | 127,076          | 29.44         | 122,426          | 26.07         |
| Non-protected .. ..                              | 717,346          | 72.10         | 676,243        | 64.41        | 929,637          | 110.21        | 713,777          | 81.95         | 669,169          | 94.96         |
| <b>Pasteboard, millboard and cardboard ..</b>    | <b>182,899</b>   | <b>12.34</b>  | <b>176,380</b> | <b>11.37</b> | <b>277,707</b>   | <b>20.71</b>  | <b>225,849</b>   | <b>10.20</b>  | <b>252,194</b>   | <b>25.88</b>  |
| <b>GRAND TOTAL ..</b>                            | <b>1,014,636</b> | <b>107.54</b> | <b>957,432</b> | <b>96.09</b> | <b>1,350,675</b> | <b>163.60</b> | <b>1,066,702</b> | <b>127.59</b> | <b>1,043,789</b> | <b>146.91</b> |

The total imports of paper and pasteboard increased by Rs. 19.32 lakhs to Rs. 146.91 lakhs in value, but decreased by 22,913 cwt. in quantity owing to the higher rate of the average declared values of all kinds of paper except writing paper and envelopes and pasteboard, etc. The fall in imports of paper was due to cessation of supplies from Germany from September 1939, and to smaller arrivals of other kinds of paper from the United Kingdom, of writing paper and envelopes and printing paper from Austria and of packing and wrapping paper from Czechoslovakia. On the other hand imports of packing and wrapping paper from Sweden, of printing paper from Norway and of other kinds of paper from the United States of America recorded increases. The increase in the imports of pasteboard, millboard and cardboard of all kinds was due to larger supplies from Japan and the Netherlands. Imports from China amounted to 18,088 cwt. valued at Rs. 2 lakhs as against no imports last year.

## 16. HARDWARE.

|   | 1935-36.      | 1936-37.      | 1937-38.      | 1938-39.      | 1939-40.      |
|---|---------------|---------------|---------------|---------------|---------------|
|   | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. |
| Builders' hardware, etc. ..                                       | 4.69          | 3.31          | 3.60          | 11.76         | 6.85          |
| Domestic hardware, etc. ..  | 3.08          | 3.68          | 3.30          | 3.41          | 2.72          |
| Enamelled ironware .. ..  | 4.04          | 2.97          | 4.48          | 3.36          | 3.06          |
| Implements and tools, other than<br>agricultural implements, etc. | 13.54         | 11.30         | 17.50         | 15.11         | 16.56         |
| Lamps and parts .. ..   | 13.84         | 11.64         | 13.33         | 8.11          | 6.73          |
| Hand pumps .. ..  | ..            | 1.07          | 1.50          | .81           | .94           |
| Stoves and parts .. ..  | 1.82          | 2.16          | 2.53          | 1.68          | 1.83          |
| Other sorts .. ..   | 57.92         | 50.73         | 52.81         | 39.38         | 36.18         |
| Total .. ..   | 98.93         | 86.86         | 104.05        | 83.62         | 74.87         |

The total value of the imports under this head further fell from Rs. 83.62 lakhs to Rs. 74.87 lakhs or by 10 per cent. Germany used to supply large quantities of builders' hardware and tools and the total imports of hardware from the United States of America, Sweden and Japan which were more than those in past year were not large enough to make up the shortage caused by the stoppage of German supplies. The total value of imports from Germany fell by Rs. 9.69 lakhs to Rs. 14.64 lakhs and from the United Kingdom by Rs. 4.1 lakhs to Rs. 27.33 lakhs. Imports from the United States of America rose by Rs. 4.45 lakhs to Rs. 11.81 lakhs, those from Sweden by Rs. 1.5 lakhs to Rs. 6.26 lakhs and those from Japan by Rs. 1.04 lakhs to Rs. 6.41 lakhs. Prices of British and Continental hardware were higher by 15 per cent. and those of American hardware by about 20 per cent. since the outbreak of war. Thus on the basis of quantity the decrease registered was about 20 per cent.

17. WOOL, RAW AND WOOLLEN GOODS.

|  |       | 1935-36.  |               | 1936-37.  |               | 1937-38.  |               | 1938-39.  |               | 1939-40.  |               |
|--|-------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|
|  |       |           | Rs.<br>lakhs. |           | Rs.<br>lakhs. |           | Rs.<br>lakhs. |           | Rs.<br>lakhs. |           | Rs.<br>lakhs. |
| <b>Wool—</b>   |       |           |               |           |               |           |               |           |               |           |               |
| Raw .. .. . lbs.                                       |       | 2,485,724 | 13·59         | 2,074,727 | 16·36         | 2,354,788 | 26·37         | 1,927,994 | 18·93         | 2,782,082 | 30·03         |
| Yarn and knitting wool .. .. "                         |       | 421,963   | 6·63          | 689,016   | 12·58         | 1,130,278 | 26·28         | 1,180,457 | 22·33         | 1,110,578 | 20·62         |
| <b>Manufactures—</b>                                   |       |           |               |           |               |           |               |           |               |           |               |
| Blankets and rugs other than floor rugs .. .. "        |       | 1,286,174 | 9·87          | 867,684   | 6·75          | 1,515,836 | 11·60         | 1,329,976 | 11·76         | 633,986   | 5·14          |
| Braids .. .. . "                                       |       | 229       | ·01           | 391       | ·02           | 1,329     | ·05           | 570       | ·02           | 169       | ·01           |
| Carpets and floor rugs .. .. "                         |       | 83,048    | 1·39          | 81,853    | 1·67          | 77,548    | 1·65          | 60,007    | ·89           | 38,993    | ·70           |
| Hosiery .. .. . "                                      |       | 152,198   | 4·75          | 108,172   | 3·75          | 111,699   | 4·28          | 129,519   | 4·72          | 102,857   | 3·84          |
| Woollen and worsted piece goods yds.                   |       | 2,981,476 | 44·73         | 3,108,255 | 46·69         | 4,076,727 | 67·84         | 1,419,523 | 24·47         | 1,150,300 | 17·68         |
| Goods of wool mixed with other materials .. .. "       |       | 982,738   | 14·75         | 1,098,022 | 15·64         | 2,175,637 | 30·97         | 1,147,562 | 17·80         | 577,790   | 7·35          |
| Ruffle cloth and shawl cloth .. .. "                   |       | 35,703    | ·29           | 7,828     | ·07           | ..        | ..            | ..        | ..            | ..        | ..            |
| Roller cloth, clearer cloth and sizing flannel .. .. " |       | 110,792   | 3·37          | 74,435    | 2·14          | 141,624   | 4·51          | 128,567   | 4·41          | 113,808   | 4·41          |
| Shawls and lohis .. .. . No.                           |       | 80,667    | 3·08          | 75,691    | 2·54          | 106,684   | 4·30          | 67,837    | 1·95          | 6,374     | ·28           |
| Other sorts .. .. . lbs.                               |       | 769,084   | 6·98          | 492,380   | 4·20          | 667,761   | 7·33          | 672,302   | 6·64          | 241,991   | 3·13          |
| Total wool manufactures                                | Value | ..        | 89·22         | ..        | 83·47         | ..        | 132·53        | ..        | 72·66         | ..        | 42·54         |
| Total wool   | Value | ..        | 109·44        | ..        | 112·41        | ..        | 185·16        | ..        | 113·92        | ..        | 93·19         |



The total value of imports of raw wool and woollen goods further declined by 18 per cent. due mainly to smaller arrivals of woollen goods on account of higher replacing cost in the manufacturing countries. Imports of raw wool were, however, higher as the result of huge orders secured by the Indian mills for supplies to the army. Imports from Australia, Other Native States in Arabia, Burma and Iraq were larger though those from the United Kingdom were slightly smaller. Imports of knitting wool from Japan slightly increased but those of worsted yarn for weaving from that country declined. Imports of woollen and worsted piecegoods from Japan were slightly more than those in the previous year but those from the United Kingdom fell from 518,138 yards valued at Rs. 13.1 lakhs to 392,436 yards valued at Rs. 9.48 lakhs and those from Italy from 105,419 yards valued at Rs. 2.44 lakhs to 35,250 yards valued at Rs. .95 lakh. The fall in the arrivals of goods of wool mixed with other materials was chiefly due to smaller supplies from the United Kingdom which amounted to 358,374 yards in quantity and to Rs. 4.35 lakhs in value as against 792,608 yards in quantity and Rs. 12.38 lakhs in value last year. Imports from Italy and Poland also recorded a decrease on account of the war. Imports of blankets and rugs from Italy amounted to 598,162 lb. valued at Rs. 4.58 lakhs as against 1,315,628 lbs. valued at Rs. 11.41 lakhs and those from Japan to 18,863 lbs. valued at Rs. .23 lakh as against 2,383 lbs. valued at Rs. 3,000 only. The fall under carpets and floor rugs was entirely due to smaller imports from the United Kingdom and Iran and that under other sorts to less imports from Italy and Poland.

## 18. DRUGS, MEDICINES AND CHEMICALS.

|   | 1935-36.      | 1936-37.      | 1937-38.      | 1938-39.      | 1939-40.      |
|---|---------------|---------------|---------------|---------------|---------------|
|   | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. | Rs.<br>lakhs. |
| <b>Drugs and medicines—</b>                 |               |               |               |               |               |
| Camphor .. .. .                             | 7.36          | 5.08          | 6.40          | 5.78          | 11.60         |
| Proprietary and patent<br>medicines .. .. . | 45.80         | 47.94         | 53.14         | 43.72         | 58.31         |
| Quinine salts .. .. .                       | 9.93          | 6.76          | 8.56          | 7.98          | 10.30         |
| Other sorts .. .. .                         | 23.81         | 20.27         | 26.28         | 32.26         | 36.93         |
| <b>Total Drugs and medicines ..</b>         | <b>86.90</b>  | <b>80.05</b>  | <b>94.38</b>  | <b>89.74</b>  | <b>117.14</b> |
| <b>Chemicals—</b>                           |               |               |               |               |               |
| Acids .. .. .                               | 3.21          | 2.55          | 3.49          | 4.15          | 6.56          |
| Ammonia and salts thereof ..                | 2.13          | 1.92          | 1.64          | 1.91          | 3.01          |
| Bleaching materials .. .. .                 | 5.16          | 2.58          | 4.04          | 3.67          | 6.52          |
| Calcium compounds .. .. .                   | .70           | .87           | .82           | 1.03          | 1.42          |
| Disinfectants .. .. .                       | 2.75          | 3.04          | 4.04          | 2.77          | 2.09          |
| Glycerine .. .. .                           | 1.50          | .43           | .32           | .83           | .06           |
| Lead compounds .. .. .                      | .44           | .48           | .42           | .29           | .36           |
| Magnesium compounds .. .. .                 | 1.12          | 1.16          | .97           | .72           | .73           |
| Potassium compounds .. .. .                 | 5.15          | 2.98          | 4.66          | 3.56          | 9.75          |
| Sodium compounds .. .. .                    | 30.66         | 23.05         | 35.04         | 30.61         | 61.91         |
| Sulphur (Brimstone) .. .. .                 | 2.82          | 2.62          | 3.86          | 3.96          | 9.96          |
| Zinc compounds .. .. .                      | 4.45          | 3.49          | 5.82          | 6.08          | 4.87          |
| Other sorts .. .. .                         | 30.03         | 27.13         | 35.43         | 32.29         | 44.00         |
| <b>Total Chemicals .. .. .</b>              | <b>90.12</b>  | <b>72.30</b>  | <b>100.55</b> | <b>91.87</b>  | <b>151.24</b> |
| <b>Grand Total .. .. .</b>                  | <b>177.02</b> | <b>152.35</b> | <b>194.93</b> | <b>181.61</b> | <b>268.38</b> |

The total value of imports under this head increased from Rs. 182 lakhs to Rs. 268 lakhs or by 47 per cent. The increase was the result of the attempt to stock the market heavily as the result of the tension in Europe before the commencement of the war. Of the total increase of Rs. 86·77 lakhs the increase under drugs and medicines was Rs. 27·4 lakhs attributable to larger imports of proprietary and patent medicines from the United Kingdom, the United States of America and Switzerland and of Camphor from Japan. The increase of Rs. 59·37 lakhs under Chemicals was mainly due to larger supplies of sodium compounds from the United States of America which were valued at Rs. 16·51 lakhs as against Rs. 40,000 of the previous year and also from the United Kingdom which increased its supply to Rs. 34·91 lakhs from Rs. 24·29 lakhs last year. Other sorts of chemicals also recorded an increase due chiefly to larger arrivals from the United States of America, Switzerland and the United Kingdom.

19. SUGAR.

|                                   | 1935-36.      |              | 1936-37.     |              | 1937-38.     |             | 1938-39.      |              | 1939-40.      |               |
|-----------------------------------|---------------|--------------|--------------|--------------|--------------|-------------|---------------|--------------|---------------|---------------|
|                                   | Tons.         | Rs. lakhs.   | Tons.        | Rs. lakhs.   | Tons.        | Rs. lakhs.  | Tons.         | Rs. lakhs.   | Tons.         | Rs. lakhs.    |
| Germany .. .. .                   | ..            | ..           | ..           | ..           | ..           | ..          | ..            | ..           | ..            | ..            |
| France .. .. .                    | 25            | ·03          | ..           | ..           | ..           | ..          | ..            | ..           | ..            | ..            |
| United Kingdom .. .. .            | 1,863         | 2·02         | 65           | ·24          | 73           | ·30         | 916           | 1·41         | 803           | 1·20          |
| Netherlands .. .. .               | 1,835         | 1·80         | 1,649        | 1·76         | 736          | ·81         | 1,300         | 1·61         | 200           | ·25           |
| Belgium .. .. .                   | 242           | 0·25         | 14           | ·02          | 9            | ·01         | 33            | ·07          | ..            | ..            |
| Hong Kong .. .. .                 | 742           | 1·11         | 2,108        | 2·44         | 1,665        | 2·16        | 2,018         | 2·98         | 1,901         | 3·07          |
| Java .. .. .                      | 58,298        | 68·19        | 1,134        | 1·14         | 197          | ·28         | 8,006         | 9·58         | 94,860        | 112·24        |
| Russia .. .. .                    | ..            | ..           | 300          | ·30          | ..           | ..          | ..            | ..           | ..            | ..            |
| Japan .. .. .                     | 3,855         | 8·78         | 40           | ·05          | 300          | ·30         | ..            | ..           | ..            | ..            |
| Portuguese East Africa .. .       | 15,956        | 15·94        | ..           | ..           | ..           | ..          | ..            | ..           | 1             | ..            |
| Other countries .. .. .           | 1             | ..           | 3            | ..           | 6            | ·01         | ..            | ..           | 22            | ·05           |
| <b>Total .. .. .</b>              | <b>82,615</b> | <b>83·22</b> | <b>5,313</b> | <b>5·95</b>  | <b>2,986</b> | <b>3·87</b> | <b>12,273</b> | <b>15·65</b> | <b>97,787</b> | <b>116·81</b> |
| <b>Re-exports .. .. .</b>         | <b>1,877</b>  | <b>2·42</b>  | <b>5,036</b> | <b>6·08</b>  | <b>415</b>   | <b>·97</b>  | <b>34</b>     | <b>·05</b>   | <b>18,810</b> | <b>38·55</b>  |
| <b>Re-exports (coasting) .. .</b> | <b>6,847</b>  | <b>17·85</b> | <b>4,271</b> | <b>10·46</b> | <b>1,508</b> | <b>3·98</b> | <b>2,241</b>  | <b>5·61</b>  | <b>9,132</b>  | <b>24·93</b>  |

Owing to the failure of the Indian crop, the output of sugar was limited and there was a sharp rise in prices. There was consequently a large increase in imports of sugar from Java which were the highest during the year under report as compared with the figures for the previous five years. Arrivals from Java were 94,860 tons valued at Rs. 112.24 lakhs as against 8,006 tons valued at Rs. 9.58 lakhs during the previous year. Imports of molasses from Burma also increased by 616 tons in quantity and by Rs. 1.49 lakhs in value. Imports of beet sugar, however declined from 2,150 tons to 701 tons in quantity and from Rs. 2.74 lakh to Rs. .85 lakh in value on account of smaller supplies from the Netherlands and the United Kingdom.

The scale of production of Indian sugar for the current year is reported to be more than satisfactory so as to border on overproduction and it is reported that the Indian Sugar Syndicate is making efforts to move the Government of India to lift the ban on the Export of Indian sugar by sea. The supply of sugar from Java is also expected to be small as such sugar will be imported only in completion of last year's contracts and new contracts are not being made for the next season, beginning from September 1940.

20. LIQUORS.

|   | 1935-36.         |               | 1936-37.         |               | 1937-38.         |               | 1938-39.         |               | 1939-40.         |               |
|---|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|------------------|---------------|
|   | Liquid.<br>Gals. | Rs.<br>Lakhs. | Liquid.<br>Gals. | Rs.<br>Lakhs. | Liquid,<br>Gals. | Rs.<br>Lakhs. | Liquid,<br>Gals. | Rs.<br>Lakhs. | Liquid.<br>Gals. | Rs.<br>Lakhs. |
| Ale, beer and porter .. .. .                          | 1,188,622        | 23-20         | 1,266,723        | 25-34         | 1,295,630        | 25-56         | 1,231,414        | 24-40         | 840,132          | 19-07         |
| Cider and other fermented liquors ..                  | 4,190            | -17           | 4,687            | -18           | 4,067            | -16           | 3,637            | -14           | 3,447            | -14           |
| Spirit—   |                  |               |                  |               |                  |               |                  |               |                  |               |
| Brandy .. .. .  | 48,503           | 6-61          | 40,897           | 6-35          | 46,078           | 7-02          | 33,978           | 5-15          | 28,932           | 5-35          |
| Gin .. .. .   | 24,037           | 2-13          | 26,790           | 2-43          | 25,924           | 2-29          | 23,155           | 2-08          | 27,371           | 2-59          |
| Liqueurs .. .. .                                      | 2,115            | -42           | 2,915            | -50           | 2,708            | -50           | 1,762            | -32           | 989              | -19           |
| Rum .. .. .   | 1,291            | -11           | 1,040            | -09           | 1,305            | -14           | 911              | -09           | 1,133            | -11           |
| Whisky .. .. .  | 82,000           | 13-62         | 82,883           | 13-64         | 88,050           | 15-09         | 74,340           | 13-17         | 80,721           | 14-57         |
| Drugs, medicines or chemicals con-<br>taining spirit. | 60,230           | 16-68         | 61,043           | 17-11         | 67,386           | 17-91         | 62,634           | 16-79         | 63,834           | 18-05         |
| Spirit, perfumed .. .. .                              | 3,045            | 2-70          | 2,962            | 2-48          | 3,445            | 3-01          | 3,042            | 2-32          | 2,212            | 1-60          |
| Spirit, denatured .. .. .                             | 154,866          | 1-97          | 195,819          | 1-55          | 249,070          | 2-27          | 231,451          | 2-24          | 273,206          | 2-44          |
| Other sorts .. .. .                                   | 9,138            | 3-45          | 8,015            | 3-00          | 11,105           | 3-83          | 9,291            | 3-27          | 11,881           | 3-51          |
| Total spirits .. .. .                                 | 380,225          | 47-77         | 492,384          | 47-15         | 495,071          | 52-06         | 440,564          | 45-43         | 490,279          | 48-41         |
| Wine .. .. .  | 53,036           | 5-45          | 49,918           | 5-49          | 52,935           | 5-66          | 39,678           | 4-58          | 28,708           | 3-49          |
| Grand Total .. .. .                                   | 1,626,373        | 76-69         | 1,743,712        | 78-16         | 1,847,703        | 83-44         | 1,715,291        | 74-55         | 1,362,566        | 71-11         |

The total imports under liquors further declined by 352,725 gallons in quantity and by Rs. 3.44 lakhs in value. This decrease was primarily due to the policy of prohibition introduced by the Local Government from 1st August 1939 and was noticeable particularly in the imports of ale, beer and porter and wines. Imports of spirits, however, recorded an increase. Imports of ale and beer in bottles decreased from 1,001,153 gallons to 659,512 gallons due chiefly to smaller arrivals from the Netherlands, Japan and Germany. Imports from the United Kingdom, however, increased from 326,693 gallons to 384,411 gallons in quantity and from Rs. 8.2 lakhs to Rs. 9.9 lakhs in value. Imports of wines fell from 39,676 gallons to 28,708 gallons as a result of smaller arrivals of Champagne from France, Port from Portugal, still red wines from the United Kingdom, Still white wines from Germany and France and other sorts of wines from France, Italy and the United Kingdom. Imports of spirit improved from 440,564 gallons to 490,279 gallons in quantity and from Rs. 45.43 lakhs to Rs. 48.41 lakhs in value. The items which contributed to the increase were gin, rum, whisky and other sorts of spirits from the United Kingdom. The increase was mainly due to heavy importations towards the close of the year in the hope that the resignation of the Congress Ministry in Bombay would be followed by the repeal or relaxation of the prohibition law. Clearances from bond were also heavy towards the end of the official year against the contingency of an increase in the Customs duty in the new budget. The closure of the liquor distillery at Nasik also contributed to the increase to some extent. The increase in the imports of drugs medicine or chemicals containing spirit was due to larger arrivals from the United States of America and Switzerland. Indian factories were not able to cope with the demand for denatured spirit, with the result that imports from Java were more. Imports of Brandy from France declined from 32,470 gallons to 20,587 gallons in quantity and from Rs. 4.88 lakhs to Rs. 3.36 lakhs in value but those from the United Kingdom improved from 533 gallons to 7,902 gallons in quantity and from Rs. .16 lakh to Rs. 1.94 lakhs in value.

## 21. RUBBER.

| —   | 1935-36. |               | 1936-37. |               | 1937-38. |               | 1938-39. |               | 1939-40. |               |       |
|---|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|-------|
|   |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |          | Rs.<br>Lakhs. |       |
| <b>Rubber—</b>  |          |               |          |               |          |               |          |               |          |               |       |
| Raw .. .. .   | Hrs.     | 385,392       | 1-27     | 103,793       | -44      | 66,536        | -33      | 62,659        | -29      | 17,129        | -09   |
| <b>Manufactures—</b>                                    |          |               |          |               |          |               |          |               |          |               |       |
| Pneumatic motor covers ..                               | No.      | 112,223       | 45-67    | 118,438       | 48-71    | 121,338       | 53-04    | 95,405        | 39-61    | 111,673       | 56-76 |
| "    "    tubes .. .. .                                 |          | 112,390       | 5-97     | 110,002       | 5-47     | 105,406       | 5-27     | 94,428        | 3-95     | 82,722        | 4-78  |
| "    "    cycle covers ..                               |          | 1,236         | -16      | 894           | -11      | 757           | -09      | 666           | -06      | 429           | -04   |
| "    "    tubes .. .. .                                 |          | 1,245         | -02      | 1,446         | -04      | 1,020         | -03      | 950           | -02      | 1,410         | -03   |
| "    "    cycle covers ..                               |          | 604,471       | 7-55     | 566,610       | 7-24     | 329,862       | 3-72     | 238,226       | 2-49     | 135,205       | 1-46  |
| "    "    tubes .. .. .                                 |          | 711,299       | 3-79     | 859,141       | 3-77     | 633,259       | 2-46     | 274,542       | 1-52     | 245,862       | 1-44  |
| Solid rubber tyres for motor<br>vehicles.               |          | 1,586         | 1-82     | 1,074         | 1-22     | 1,080         | 1-36     | 579           | -59      | 414           | -23   |
| Other manufactures except<br>apparel, boots, and shoes. | Val.     | ..            | 10-20    | ..            | 8-89     | ..            | 11-98    | ..            | 11-04    | ..            | 10-66 |
| <b>Total .. .. .</b>                                    | Val.     | ..            | 76-52    | ..            | 76-89    | ..            | 78-38    | ..            | 59-57    | ..            | 77-49 |

Although a fall was anticipated last year due to the setting up of a new factory in Bombay for the manufacture of rubber tyres and tubes imports of rubber manufactures recorded an increase. The increase was partly due to the fact that the factory did not start operations in full swing till recently and partly to development of road traffic and the attitude of the importer to take advantage of war conditions by importing and keeping stocks for realization of better prices.

The increase of Rs. 17·92 lakhs in the total imports is attributable chiefly to larger arrivals of pneumatic motor covers, which amounted to 111,673 in number valued at Rs. 58·76 lakhs as against 95,405 valued at Rs. 39·61 lakhs last year. Imports from the United States of America were 54,035 in number valued at Rs. 33·31 lakhs as against 4,320 valued at Rs. 1·74 lakhs but those from the United Kingdom were 37,504 valued at Rs. 17·05 lakhs against 71,992 valued at Rs. 30·57 lakhs last year. Supplies from Japan amounted to 12,945 in number valued at Rs. 5·32 lakhs as against 4,580 valued at Rs. 1·66 lakhs last year. Under 'other manufactures' imports of new articles such as rubber floorings, sheetings, etc., were also noticed though the total imports under that head were almost equal to those in the previous year.



## D.—FOREIGN TRADE—EXPORTS.

22. RE-EXPORTS.—TABLE SHOWING THE RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES RE-EXPORTED FROM THE PROVINCE OF BOMBAY TO FOREIGN COUNTRIES.

|  | 1935-36.    | 1936-37.    | 1937-38.    | 1938-39.    | 1939-40.    | Percentage to total re-exports during 1939-40. |
|--|-------------|-------------|-------------|-------------|-------------|--|
|  | Rs.         | Rs.         | Rs.         | Rs.         | Rs.         | Rs.  |
| Hides and skins, raw ..                                  | 80,05,715   | 2,40,41,363 | 363,80,773  | 2,17,91,624 | 4,27,21,611 | 60.81  |
| Other textiles—manufactured.                             | 27,64,592   | 55,27,954   | 63,41,964   | 43,21,893   | 59,51,598   | 8.47   |
| Metals and Ores ..                                       | 21,31,034   | 26,34,648   | 39,64,741   | 27,78,351   | 23,00,151   | 3.27   |
| Cotton manufactures ..                                   | 20,78,201   | 24,52,524   | 24,26,995   | 24,61,547   | 25,60,721   | 3.65   |
| Silk manufactures ..                                     | 16,77,105   | 23,58,611   | 21,21,640   | 16,62,349   | 13,54,968   | 1.93   |
| Vehicles, excluding locomotive, etc., for Railways.      | 19,37,730   | 18,34,091   | 32,11,915   | 26,07,444   | 24,12,303   | 3.43   |
| Fruits and vegetables                                    | 3,93,347    | 12,13,092   | 11,09,096   | 5,13,823    | 4,90,731    | .70  |
| Spices .. ..   | 8,25,004    | 8,51,606    | 10,95,024   | 2,99,243    | 6,77,667    | .97  |
| Instruments, apparatus and appliances and parts thereof. | 5,39,755    | 7,83,745    | 9,88,994    | 8,04,472    | 8,44,711    | 1.20   |
| Wool manufactures ..                                     | 2,79,545    | 5,99,068    | 5,37,539    | 5,96,990    | 6,33,711    | .90  |
| Sugar 23 Dutch Standard and above.                       | 2,40,964    | 6,08,302    | 97,125      | 5,218       | 38,54,733   | 5.49   |
| Hardware .. ..   | 5,68,673    | 5,91,201    | 8,46,004    | 9,28,298    | 7,04,676    | 1.00   |
| Gums and Resins ..                                       | 5,77,345    | 5,10,505    | 4,24,653    | 4,26,570    | 4,61,870    | .66  |
| Apparel .. ..  | 4,38,541    | 4,85,081    | 5,31,577    | 6,87,889    | 4,00,693    | .57  |
| Machinery and Millwork                                   | 3,83,447    | 4,83,900    | 6,02,674    | 6,71,225    | 4,17,736    | .60  |
| Cotton twist and yarn                                    | 1,75,590    | 55,898      | 61,973      | 6,39,654    | 2,06,929    | .30  |
| Dyeing and Tanning substances.                           | 2,36,606    | 4,20,845    | 4,13,854    | 3,73,307    | 4,56,690    | .65  |
| Haberdashery and Millinery.                              | 3,63,922    | 4,27,968    | 5,18,929    | 4,65,142    | 3,33,039    | .47  |
| Cotton, raw .. ..  | 3,16,343    | 1,44,124    | 1,63,977    | 7,43,751    | 30,715      | .04  |
| Postal articles ..                                       | 2,08,776    | 5,395       | ..          | ..          | ..          | ..   |
| Other articles ..  | 25,53,725   | 25,27,187   | 39,66,705   | 34,51,049   | 34,34,034   | 4.89   |
|  | 2,66,95,960 | 4,85,56,608 | 6,58,06,152 | 4,62,29,839 | 7,02,49,287 | 100.00   |

Re-exports of foreign merchandise which had registered a fall of nearly 30 per cent. last year after a successive rise for the five years from 1933-34 to 1937-38 improved from Rs. 4.62 crores last year to Rs. 7.02 crores or by nearly 52 per cent. during the year under report. This improvement is chiefly attributable to heavy re-exports of skins raw, and also to increased re-shipments of sugar, other textiles manufactured and spices. Re-exports of raw cotton, metals and ores, cotton twist and yarn, silk manufactures, apparel, machinery and millwork and hardware recorded decreases. The increase from Rs. 2.18 crores to Rs. 4.27 crores in the total value of re-exports of hides and skins raw was entirely due to larger re-exports of skins to the United States of America which amounted to 270 tons valued at Rs. 1.9 crores as against only 1 ton valued at Rs. 1.94 lakhs, and to the United Kingdom, which amounted to 250 tons valued at Rs. 2.37 crores against 210 tons valued at Rs. 2.16 crores last year. Java sugar, which was imported in considerable quantities in the earlier part as the result of shortage of Indian sugar, was re-shipped in large quantities after October 1939 as production of Indian sugar which improved after September 1939 displaced Java sugar from the market. Re-exports to Egypt, Palestine, Ceylon and the Persian Gulf Ports accounted for the increase of 18,756 tons and Rs. 38.44 lakhs. Egypt took 7,740 tons valued at Rs. 14.85 lakhs, Aden and Dependencies 3,501 tons valued at Rs. 6.37 lakhs, Other Native States in Arabia 1,911 tons valued at Rs. 3.52 lakhs, Palestine 1,700 tons valued at Rs. 4.12 lakhs and Iran 1,610 tons valued at Rs. 5.17 lakhs as against no re-exports last year. The increase of Rs. 16.3 lakhs under re-exports of other textiles manufactured (mainly consisting of artificial silk piece-goods) was chiefly due to larger shipments to Iraq which were valued at Rs. 16.97 lakhs as against Rs. 2.48 lakhs last year. Re-exports to Anglo Egyptian Sudan and Other Native States in Arabia also increased by Rs. 4.57 lakhs and Rs. 4.15 lakhs respectively. The increase of Rs. 3.79 lakhs under spices chiefly represented larger re-shipments of other sorts of spices to Egypt. Re-exports of raw cotton, on the other hand declined from 840 tons to 31 tons in quantity and from Rs. 7.44 lakhs to Rs. .31 lakh only as owing to comparatively higher prices of foreign raw cotton, such cotton was not re-exported to the United Kingdom and China. The decrease under metals and ores was due to smaller re-exports of metals unenumerated to all consuming countries and of iron, old for remanufacture to Japan which took only 23,802 tons valued at Rs. 9.87 lakhs as against 30,053 tons valued at Rs. 11.27 lakhs last year, and that under cotton twist and yarn is attributable to reduced re-shipments to Burma due to direct imports by that country from Japan. The fall from Rs. 16.62 lakhs to Rs. 13.55 lakhs in the total value of re-exports of silk manufactures was mainly due to smaller re-shipments of silk piecegoods and goods of silk mixed with other materials to Aden and Dependencies and of silk to the Straits Settlements, though re-shipments of the same to Ceylon showed slight improvement.

23. EXPORTS.—TABLE SHOWING RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES OF INDIAN PRODUCE AND MANUFACTURES EXPORTED FROM BOMBAY TO FOREIGN COUNTRIES.

|   | 1935-36.            | 1936-37.            | 1937-38.            | 1938-39.            | 1939-40.            | Percentage to total exports during 1939-40. |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|---|
|   | Rs.                 | Rs.                 | Rs.                 | Rs.                 | Rs.                 |   |
| <i>Indian Merchandise.</i>  |                     |                     |                     |                     |                     |   |
| Cotton, raw .. ..   | 17,62,90,920        | 22,31,19,752        | 14,04,87,933        | 13,32,54,225        | 15,77,75,692        | 46.05                                       |
| Seeds .. ..   | 3,01,62,820         | 4,98,56,046         | 3,18,41,097         | 3,90,48,539         | 3,26,53,805         | 9.53  |
| Postal articles ..  | 1,39,19,336         | 2,57,26,066         | 2,01,50,610         | 1,83,27,438         | 1,30,42,582         | 3.81  |
| Cotton Manufactures ..  | 1,22,49,287         | 1,54,00,685         | 4,26,94,197         | 2,93,22,560         | 3,62,07,267         | 10.57                                       |
| Oil cakes .. ..   | 73,37,483           | 93,18,266           | 1,26,36,139         | 1,58,96,912         | 1,02,28,567         | 2.98  |
| Grain, Pulse and flour ..   | 72,85,240           | 78,43,031           | 90,50,877           | 1,08,32,698         | 1,07,55,670         | 3.14  |
| Wool, raw .. ..   | 69,66,949           | 76,97,780           | 70,77,577           | 64,74,970           | 1,07,43,558         | 3.14  |
| Hides and skins, raw ..   | 55,69,765           | 50,98,559           | 73,92,051           | 52,37,726           | 55,49,394           | 1.62  |
| Cotton twist and yarn ..  | 44,21,083           | 53,61,563           | 1,35,53,166         | 1,34,41,055         | 1,02,45,197         | 2.99  |
| Leather .. ..   | 30,67,101           | 40,23,605           | 35,83,213           | 25,21,065           | 35,74,308           | 1.04  |
| Oils .. ..  | 33,72,954           | 39,03,734           | 48,31,754           | 41,65,381           | 53,10,096           | 1.55  |
| Metals and Ores ..  | 18,86,046           | 31,16,745           | 38,98,448           | 20,36,767           | 32,64,568           | .95   |
| Bristles .. ..  | 19,82,577           | 26,61,572           | 30,08,016           | 22,85,697           | 36,58,419           | 1.07  |
| Gums and resins ..  | 16,79,185           | 24,85,215           | 25,75,314           | 22,84,991           | 30,06,398           | .88   |
| Tobacco .. ..   | 22,51,589           | 20,55,678           | 17,76,407           | 10,10,799           | 11,43,329           | .33   |
| Myrobalans .. ..  | 26,87,961           | 19,30,277           | 49,00,047           | 25,41,973           | 28,25,813           | .82   |
| Spices .. ..  | 13,79,750           | 15,42,385           | 15,36,986           | 16,26,459           | 21,04,884           | .61   |
| Fruits and Vegetables ..  | 13,27,316           | 13,77,190           | 14,93,402           | 20,90,282           | 24,23,345           | .71   |
| Jewellery (ex. imitation Jewellery, etc., also plate of gold and silver.) | 2,870               | 12,56,672           | 21,566              | 13,468              | 16,632              | ..  |
| Wool manufactures ..  | 10,13,918           | 10,31,972           | 19,22,530           | 13,83,438           | 13,84,873           | .40   |
| Manures .. ..   | 5,50,117            | 10,71,804           | 14,62,377           | 4,32,056            | 2,90,127            | .09   |
| Dyeing and tanning substances except hydrobalans.                         | 8,41,083            | 10,20,593           | 7,96,288            | 7,21,877            | 15,44,319           | .45   |
| Wood and timber ..  | 8,23,894            | 8,73,580            | 10,13,581           | 16,75,379           | 12,33,769           | .36   |
| Hemp, raw .. ..   | 16,78,891           | 8,47,108            | 5,75,015            | 4,51,831            | 7,41,268            | .22   |
| Provisions and oilman's Stores.   | 8,04,232            | 7,61,825            | 18,48,250           | 17,67,948           | 22,28,772           | .65   |
| Other articles ..   | 1,34,36,473         | 1,40,16,478         | 1,52,22,585         | 1,61,12,669         | 2,07,02,865         | 6.04  |
| <b>Total Indian Merchandise</b>   | <b>30,29,88,895</b> | <b>39,33,98,179</b> | <b>33,23,49,426</b> | <b>31,49,58,203</b> | <b>34,26,56,517</b> | <b>100.00</b>                               |

24-A. COTTON, RAW.

|                                  | 1935-36. |            | 1936-37. |            | 1937-38. |            | 1938-39. |            | 1939-40. |            |
|----------------------------------|----------|------------|----------|------------|----------|------------|----------|------------|----------|------------|
|                                  | Tons.    | Ra. Lakhs. | Tons.    | Ra. Lakhs. | Tons.    | Ra. Lakhs. | Tons.    | Ra. Lakhs. | Tons.    | Ra. Lakhs. |
| Japan .. .. .                    | 204,964  | 1,202.87   | 285,197  | 1,649.98   | 162,024  | 948.68     | 168,975  | 914.94     | 138,888  | 802.28     |
| Belgium .. .. .                  | 16,083   | 91.15      | 24,621   | 143.75     | 17,369   | 100.65     | 15,312   | 76.94      | 5,524    | 29.12      |
| Italy .. .. .                    | 10,801   | 60.96      | 11,359   | 66.02      | 12,105   | 70.31      | 5,560    | 28.24      | 2,618    | 13.06      |
| Germany .. .. .                  | 15,734   | 90.51      | 12,901   | 77.97      | 10,017   | 56.88      | 7,983    | 38.24      | 2,417    | 12.31      |
| United Kingdom .. .. .           | 16,098   | 92.29      | 19,235   | 112.23     | 9,829    | 55.71      | 14,146   | 72.77      | 19,258   | 126.41     |
| China .. .. .                    | 15,312   | 84.89      | 8,920    | 49.47      | 9,124    | 51.47      | 13,372   | 65.69      | 72,449   | 399.20     |
| France .. .. .                   | 12,308   | 71.10      | 10,011   | 58.20      | 7,155    | 39.62      | 16,798   | 83.07      | 13,434   | 90.38      |
| Korea .. .. .                    | ..       | ..         | ..       | ..         | 3,464    | 19.36      | 2,762    | 14.79      | 6,308    | 34.91      |
| Netherlands .. .. .              | 1,794    | 9.80       | 2,535    | 15.77      | 2,616    | 15.53      | 1,224    | 6.32       | 1,172    | 6.67       |
| Czechoslovakia .. .. .           | ..       | ..         | ..       | ..         | 1,952    | 9.84       | 1,629    | 6.80       | ..       | ..         |
| Poland .. .. .                   | 807      | 4.78       | 1,623    | 9.83       | 1,448    | 7.82       | 645      | 2.92       | 302      | 1.42       |
| French Indo-China .. .. .        | 458      | 2.76       | 2,459    | 14.90      | 971      | 5.74       | 1,347    | 6.13       | 4,335    | 26.30      |
| United States of America .. .. . | 300      | 1.72       | 1,199    | 6.67       | 642      | 3.76       | 95       | .54        | 92       | .52        |
| Spain .. .. .                    | 6,540    | 37.55      | 2,595    | 14.68      | ..       | ..         | 224      | 1.36       | 1,706    | 7.08       |
| Greece .. .. .                   | 1,453    | 9.14       | 1,087    | 6.44       | 630      | 3.68       | 533      | 2.98       | 368      | 2.43       |
| Manchuria* .. .. .               | ..       | ..         | ..       | ..         | ..       | ..         | 1,360    | 7.69       | ..       | ..         |
| Kwantung* .. .. .                | ..       | ..         | ..       | ..         | ..       | ..         | 35       | .20        | 3,414    | 19.85      |
| Other countries .. .. .          | 1,152    | 6.91       | 2,000    | 12.04      | 2,703    | 15.83      | 1,332    | 6.66       | 1,989    | 12.29      |
| Total .. .. .                    | 303,804  | 1,766.63   | 3,85,742 | 2,237.91   | 242,059  | 1,404.88   | 253,432  | 1,333.28   | 274,249  | 1,694.33   |

\*Separately shown from 1938-39 prior to which it was included under China.

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The total exports of raw cotton from Bombay recorded a further increase of 8 per cent. in quantity and of nearly 19 per cent. in value over the figures of the last year. This increase was due to the large takings of China which amounted to 72,449 tons valued at Rs. 399 lakhs. Until the outbreak of the war Indian cotton ruled at a low price in comparison with U. S. A. cotton and China apparently took full advantage of this favourable parity by buying Indian cotton in substantial quantities to replenish her diminishing stocks. Shipments to the United Kingdom increased by 5,110 tons in quantity and by Rs. 53.64 lakhs in value, those to Korea by 3,556 tons in quantity and by Rs. 20.12 lakhs in value and those to France Indo China by 2,988 tons in quantity and by Rs. 20.17 lakhs in value. Exports to Kwantung amounted to 3,414 tons valued at Rs. 19.85 lakhs against 35 tons valued at Rs. 20 thousand last year. On the other hand, shipments to Japan decreased from 168,975 tons to 138,888 tons or by 18 per cent. in quantity and from Rs. 915 lakhs to Rs. 802 lakhs or by 12 per cent. in value due mainly to the Japanese Government's general policy of restricting imports into Japan. Shipments to Europe recorded decreases.

24-A-2.—COTTON YARN.

|                                       | 1925-26.         |              | 1926-27.          |              | 1927-28.          |               | 1928-29.          |               | 1929-30.          |               |
|---------------------------------------|------------------|--------------|-------------------|--------------|-------------------|---------------|-------------------|---------------|-------------------|---------------|
|                                       | Lbs.             | Ra. Lakhs.   | Lbs.              | Ra. Lakhs.   | Lbs.              | Ra. Lakhs.    | Lbs.              | Ra. Lakhs.    | Lbs.              | Ra. Lakhs.    |
| *Burma .. .. .                        | ..               | ..           | ..                | ..           | 3,647,976         | 18-93         | 6,025,935         | 29-89         | 6,118,953         | 29-09         |
| Syria .. .. .                         | 2,445,908        | 12-06        | 2,580,200         | 18-17        | 3,022,138         | 14-71         | 3,360,400         | 16-51         | 1,834,600         | 9-00          |
| Straits Settlements .. .. .           | 1,268,400        | 6-33         | 1,386,800         | 6-69         | 2,438,200         | 16-80         | 4,635,400         | 23-83         | 2,736,700         | 13-00         |
| Aden and Dependencies .. .. .         | 1,519,000        | 7-43         | 1,149,300         | 5-63         | 1,610,100         | 7-96          | 1,016,968         | 4-96          | 1,342,874         | 6-61          |
| Iraq .. .. .                          | 848,100          | 3-30         | 1,023,240         | 4-02         | 1,086,200         | 4-42          | 1,139,224         | 4-09          | 967,950           | 3-18          |
| Egypt .. .. .                         | 304,000          | 1-57         | 418,350           | 2-40         | 712,700           | 3-65          | 35,600            | -18           | 234,800           | 1-14          |
| Belgium .. .. .                       | 24,000           | -10          | 656,800           | 2-34         | 585,206           | 2-47          | 47,200            | -15           | 2,400             | -01           |
| Siam .. .. .                          | 530,800          | 2-64         | 290,000           | 1-45         | 1,270,000         | 6-37          | 952,200           | 4-78          | 96,400            | -46           |
| Palestine .. .. .                     | 387,800          | -92          | 270,400           | 1-36         | 218,400           | 1-09          | 270,800           | 1-33          | 258,800           | 3-24          |
| Cyprus .. .. .                        | 255,080          | 1-09         | 285,100           | 1-23         | 236,600           | 1-11          | 550,476           | 2-15          | 240,800           | 1-05          |
| Bulgaria .. .. .                      | 10,000           | -03          | 249,600           | 1-21         | 268,800           | 1-30          | ..                | ..            | ..                | ..            |
| Other Native States in Arabia .. .. . | 138,940          | -76          | 169,018           | -94          | 209,704           | 1-14          | 240,892           | 1-18          | 232,301           | 1-25          |
| Iran .. .. .                          | 8,200            | -04          | 56                | ..           | 13,600            | -06           | 800               | ..            | 2,000             | -01           |
| French Somaliland .. .. .             | 280,000          | 1-41         | 80,700            | -40          | ..                | ..            | 1,800             | -02           | ..                | ..            |
| Hongkong .. .. .                      | ..               | ..           | 172,840           | -88          | 4,983,041         | 24-92         | 6,659,248         | 33-47         | 3,957,722         | 19-04         |
| Turkey, European .. .. .              | ..               | ..           | 118,400           | -58          | 3,326,323         | 13-82         | 42,000            | -24           | 94,800            | -27           |
| Turkey, Asiatic .. .. .               | ..               | ..           | 80,000            | -31          | 1,332,400         | 6-08          | 187,600           | -82           | 888,800           | 3-44          |
| Philippines .. .. .                   | ..               | ..           | ..                | ..           | 299,600           | 1-26          | 1,238,800         | 5-12          | 1,193,200         | 4-24          |
| Other countries .. .. .               | 1,140,911        | 5-53         | 1,285,543         | 6-01         | 1,831,912         | 9-44          | 1,075,005         | 5-69          | 1,557,915         | 8-82          |
| <b>Total</b> .. .. .                  | <b>9,161,123</b> | <b>44-21</b> | <b>11,195,347</b> | <b>53-62</b> | <b>28,092,900</b> | <b>135-53</b> | <b>27,487,348</b> | <b>134-41</b> | <b>21,767,015</b> | <b>102-45</b> |

\*Shown separately under foreign countries since 1927-28.

The total exports of cotton twist and yarn which had slightly receded last year as compared with the figures for 1937-38 recorded a further fall from 27½ million lbs. to 21¾ million lbs. or of nearly 21 per cent. in quantity and from Rs. 134 lakhs to Rs. 102 lakhs or of 24 per cent. in value during the year under report, due chiefly to smaller demand from Straits Settlements, Hong Kong, Syria, Siam, Cyprus and Iraq. Demand from Aden and Dependencies and Turkey Asiatic and Egypt was, however, better than last year.

24-A.3.—COTTON PIECE-GOODS.

|                                       | 1935-36.         |              | 1936-37.          |              | 1937-38.          |               | 1938-39.          |               | 1939-40.          |               |
|---------------------------------------|------------------|--------------|-------------------|--------------|-------------------|---------------|-------------------|---------------|-------------------|---------------|
|                                       | Yds.             | Rs. Lakhs.   | Yds.              | Rs. Lakhs.   | Yds.              | Rs. Lakhs.    | Yds.              | Rs. Lakhs.    | Yds.              | Rs. Lakhs.    |
| <i>Oryz (unbleached).—</i>            |                  |              |                   |              |                   |               |                   |               |                   |               |
| *Burma .. .. .                        | ..               | ..           | ..                | ..           | 46,071,854        | 106.96        | 42,118,305        | 80.69         | 49,128,019        | 99.43         |
| Egypt .. .. .                         | 301,300          | .80          | 12,400,900        | 20.74        | 14,882,150        | 23.50         | 1,413,100         | 2.29          | 550,510           | .95           |
| Portugues East Africa .. ..           | 2,084,038        | 3.70         | 2,592,359         | 4.06         | 1,959,401         | 3.41          | 1,348,577         | 2.17          | 3,597,182         | 5.47          |
| Mauritius & Dependences .. ..         | 2,355,004        | 4.16         | 1,937,320         | 3.44         | 2,195,850         | 3.89          | 2,846,240         | 5.39          | 3,277,010         | 5.72          |
| Tanganyika Territory .. .. .          | 520,485          | 1.57         | 910,644           | 2.42         | 1,758,650         | 5.20          | 872,360           | 2.12          | 906,149           | 1.85          |
| Straits Settlements .. .. .           | 586,391          | 1.77         | 1,056,740         | 2.14         | 2,530,378         | 4.33          | 3,475,784         | 6.28          | 3,637,082         | 6.20          |
| Nigeria including Br. Cameroons .. .. | 167,500          | .34          | 547,900           | .93          | 6,737,940         | 13.10         | 4,904,160         | 7.25          | 2,318,560         | 3.73          |
| Cyprus .. .. .                        | 991,220          | 2.04         | 1,082,180         | 1.69         | 906,890           | 1.75          | 1,202,650         | 2.01          | 995,225           | 1.85          |
| Other countries .. .. .               | 1,682,760        | 3.77         | 2,611,458         | 5.18         | 8,011,313         | 13.86         | 6,856,398         | 12.31         | 9,859,802         | 19.93         |
| <b>Total</b> .. .. .                  | <b>8,769,798</b> | <b>17.84</b> | <b>23,119,501</b> | <b>40.80</b> | <b>85,054,426</b> | <b>176.00</b> | <b>65,037,554</b> | <b>119.51</b> | <b>74,260,539</b> | <b>145.12</b> |
| <i>White (bleached).</i>              |                  |              |                   |              |                   |               |                   |               |                   |               |
| *Burma .. .. .                        | ..               | ..           | ..                | ..           | 4,517,273         | 9.99          | 2,880,414         | 5.83          | 2,777,192         | 6.09          |
| Straits Settlements .. .. .           | 403,365          | .76          | 1,574,539         | 3.73         | 3,265,006         | 9.10          | 2,302,803         | 5.55          | 2,621,337         | 5.53          |
| Ceylon .. .. .                        | 24,870           | .08          | 833,871           | 2.26         | 216,088           | .50           | 249,563           | .49           | 1,098,274         | 2.66          |
| Commonwealth of Australia .. ..       | 883              | ..           | 3,600             | .01          | 101,614           | .49           | 473,460           | 2.42          | 751,790           | 3.32          |
| Nigeria including Br. Cameroons .. .. | 177,900          | .47          | 1,69,890          | .27          | 1,099,048         | 2.67          | 1,171,970         | 2.61          | 512,810           | 1.15          |
| Egypt .. .. .                         | ..               | ..           | 480,288           | .85          | 3,759,715         | 6.66          | 1,608,891         | 2.56          | 1,064,920         | 1.69          |
| Other countries .. .. .               | 509,018          | 1.67         | 1,372,025         | 2.64         | 1,662,576         | 3.74          | 887,683           | 1.87          | 2,694,231         | 6.55          |
| <b>Total</b> .. .. .                  | <b>1,115,486</b> | <b>2.50</b>  | <b>4,434,213</b>  | <b>9.76</b>  | <b>14,821,320</b> | <b>33.16</b>  | <b>9,574,584</b>  | <b>21.33</b>  | <b>11,720,554</b> | <b>26.89</b>  |



| Coloured, printed or dyed.                | 1935-36.   |            | 1936-37.   |            | 1937-38.    |            | 1938-39.     |            | 1939-40.    |            |
|---|------------|------------|------------|------------|-------------|------------|--------------|------------|-------------|------------|
|   | Yds.       | Rs. Lakhs. | Yds.       | Rs. Lakhs. | Yds.        | Rs. Lakhs. | Yds.         | Rs. Lakhs. | Yds.        | Rs. Lakhs. |
| *Burma .. .. .                            | ..         | ..         | ..         | ..         | 21,348,840  | 69·89      | 16,053,917   | 53·97      | 24,667,686  | 77·79      |
| Iran .. .. .                              | 9,016,363  | 16·15      | 12,204,840 | 17·85      | 6,821,419   | 11·48      | 1,506,379    | 2·87       | 21,964      | ·11        |
| Egypt .. .. .                             | 92,624     | ·20        | 394,860    | ·76        | 4,825,330   | 10·27      | 59,540       | ·12        | 58,860      | ·18        |
| Ceylon .. .. .                            | 3,746,917  | 14·47      | 4,002,487  | 16·46      | 4,865,447   | 18·71      | 3,053,578    | 10·37      | 2,831,870   | 7·63       |
| Bahrain Islands .. .. .                   | 1,886,816  | 4·61       | 2,840,600  | 7·15       | 3,202,930   | 7·98       | 1,713,500    | 4·42       | 2,080,719   | 5·17       |
| Iraq .. .. .                              | 1,303,584  | 3·56       | 2,837,042  | 6·71       | 3,847,405   | 11·21      | 3,624,960    | 8·77       | 2,253,043   | 4·50       |
| Straits Settlements .. .. .               | 1,817,284  | 5·49       | 2,613,826  | 6·87       | 8,898,647   | 17·90      | 4,293,008    | 12·80      | 5,864,236   | 19·19      |
| Nigeria including Br. Cameroons .. .. .   | 6,863,264  | 13·96      | 3,113,707  | 5·87       | 3,126,083   | 7·55       | 1,339,964    | 2·60       | 1,368,012   | 2·87       |
| Other Native States in Arabia .. .. .     | 1,320,060  | 3·34       | 2,146,402  | 4·80       | 2,542,065   | 5·55       | 1,550,698    | 3·76       | 2,495,318   | 5·16       |
| Siam .. .. .                              | 1,337,990  | 9·40       | 502,800    | 4·78       | 743,590     | 4·74       | 412,800      | 3·04       | 87,250      | ·54        |
| Anglo-Egyptian Sudan .. .. .              | 1,007,965  | 2·31       | 1,892,482  | 4·31       | 1,664,815   | 3·83       | 1,028,404    | 2·28       | 992,324     | 2·49       |
| Aden and Dependencies .. .. .             | 810,155    | 2·88       | 1,272,878  | 4·20       | 1,437,993   | 4·63       | 1,088,957    | 3·50       | 773,174     | 2·67       |
| Mauritius and Dependencies .. .. .        | 2,603,145  | 5·96       | 1,761,229  | 3·71       | 1,892,785   | 3·86       | 637,160      | 1·39       | 2,187,672   | 3·14       |
| United States of America .. .. .          | 793,690    | 2·25       | 1,027,548  | 3·25       | 1,245,477   | 3·59       | 2,047,057    | 5·12       | 692,061     | 2·36       |
| Portuguese East Africa .. .. .            | 861,912    | 1·79       | 1,283,040  | 2·28       | 2,477,702   | 4·65       | 2,198,736    | 4·93       | 3,152,725   | 7·77       |
| Kenya Colony .. .. .                      | 953,806    | 2·95       | 894,482    | 2·07       | 1,824,040   | 3·79       | 1,815,170    | 3·40       | 2,376,227   | 5·02       |
| Tanganyika Territory .. .. .              | 1,294,588  | 2·16       | 1,783,110  | 2·70       | 3,295,492   | 5·19       | 2,163,903    | 3·70       | 2,224,239   | 4·00       |
| Muskat Territory and Trucial Oman .. .. . | 1,263,840  | 2·83       | 1,166,981  | 2·75       | 2,647,272   | 6·16       | 1,648,055    | 3·69       | 1,136,345   | 2·36       |
| Other Countries .. .. .                   | 1,764,170  | 3·80       | 1,737,767  | 3·12       | 3,149,838   | 6·87       | 2,466,077    | 5·75       | 5,163,463   | 15·30      |
| Total .. .. .                             | 38,737,153 | 98·11      | 43,474,151 | 99·22      | 79,827,060  | 207·85     | 49,299,863   | 136·18     | 60,427,167  | 168·05     |
| Grand Total .. .. .                       | 48,612,437 | 118·45     | 71,027,865 | 149·58     | 179,702,806 | 417·00     | 1,23,912,001 | 277·02     | 146,417,260 | 340·06     |

\* Shown separately under foreign countries since 1937-38.

The total exports of cotten piecegoods of Indian manufacture which suffered a fall of 31 per cent. in quantity and of over 33 per cent. in value last year from those in 1937-38 improved during the year under review and recorded an increase of 22½ million yards or 18 per cent. in quantity and of Rs. 63·04 lakhs or 22 per cent. in value over the figures for the last year, greys showing an increase of 9¼ million yards or 14 per cent. in quantity and of Rs. 25·61 lakhs or 21 per cent. in value, whites of 2¼ million yards or 22 per cent. in quantity and of Rs. 5·56 lakhs or 26 per cent. in value and coloured goods of 11 million yards or 23 per cent. in quantity and of Rs. 31·87 lakhs or 23 per cent. in value. This increase is partly due to Japan, the keen competitor in foreign markets, being still engaged in war in China and partly due to better demand from Burma, Mauritius and Dependencies, Portuguese East Africa, Other Native States in Arabia and the Straits Settlements—a demand which was more of a speculative nature on account of the European war. Exports of grey goods to Burma increased from 42 million yards to 49 million yards, to Portuguese East Africa from 1¼ million yards to 3½ million yards and to Mauritius and Dependencies from 2¾ million yards to 3¼ million yards. Shipments to Nigeria, on the other hand, decreased from nearly 5 million yards to over 2¼ million yards and to Egypt from 1½ million yards to ½ million yards. The increase in the exports of coloured goods was due chiefly to larger shipments to Burma, Straits Settlements, Mauritius and Dependencies, Other Native States in Arabia, Portuguese East Africa, Kenya Colony and Bahrein Islands. Shipments to Burma rose by 8 million yards, to the Straits Settlements by 1¾ million yards, to Mauritius and Dependencies by 1½ million yards and those to Other Native States in Arabia by 1 million yards. Exports to Iran, Iraq and United States of America, on the other hand, fell by nearly 1½ million yards each and to Muskat Territory and Trucial Oman by ½ million yards.

24-B.—SEEDS.

|                                 | 1935-36.      |               | 1936-37.       |               | 1937-38.       |               | 1938-39.       |               | 1939-40.      |               |
|---------------------------------|---------------|---------------|----------------|---------------|----------------|---------------|----------------|---------------|---------------|---------------|
|                                 | Tons.         | Rs. Lakhs.    | Tons.          | Rs. Lakhs.    | Tons.          | Rs. Lakhs.    | Tons.          | Rs. Lakhs.    | Tons.         | Rs. Lakhs.    |
| <i>Oil-seeds.</i>               |               |               |                |               |                |               |                |               |               |               |
| <i>Essential</i> .. .. .        | 5,051         | 16.74         | 4,479          | 13.19         | 4,281          | 16.13         | 4,726          | 13.67         | 3,068         | 12.23         |
| <i>Non-essential—</i>           |               |               |                |               |                |               |                |               |               |               |
| <i>Linseed—</i>                 |               |               |                |               |                |               |                |               |               |               |
| United Kingdom .. ..            | 22,637        | 30.83         | 116,144        | 174.51        | 68,043         | 107.02        | 180,628        | 230.64        | 76,347        | 109.96        |
| United States of America .. ..  | 31,029        | 42.28         | 16,653         | 24.87         | 7,252          | 11.60         | ..             | ..            | ..            | ..            |
| Germany .. .. .                 | 8,110         | 10.64         | 12,311         | 18.09         | 4,005          | 6.05          | 9,091          | 13.21         | 5,798         | 8.31          |
| Canada via Atlantic Coast .. .. | ..            | ..            | 6,896          | 11.74         | ..             | ..            | ..             | ..            | ..            | ..            |
| Greece .. .. .                  | 2,002         | 2.83          | 1,246          | 1.96          | 2,397          | 3.45          | 1,905          | 2.83          | 2,215         | 3.56          |
| Italy .. .. .                   | 6,696         | 8.86          | 750            | .92           | 1,223          | 2.32          | 865            | 1.16          | 375           | .47           |
| Commonwealth of Australia .. .. | 56            | .08           | 6,857          | 10.38         | 16,805         | 27.32         | 3,346          | 5.34          | 8,713         | 16.00         |
| France .. .. .                  | 2,400         | 3.25          | 4,260          | 6.31          | 263            | .47           | 650            | .90           | 397           | .84           |
| Netherlands .. .. .             | ..            | ..            | 4,000          | 6.20          | ..             | ..            | ..             | ..            | ..            | ..            |
| Portugal .. .. .                | ..            | ..            | ..             | ..            | ..             | ..            | 1,000          | 1.40          | ..            | ..            |
| Other Countries .. .. .         | 2,637         | 3.46          | 492            | .75           | 110            | .21           | 336            | .53           | 240           | .45           |
| <b>Total</b> .. .. .            | <b>75,567</b> | <b>102.23</b> | <b>169,609</b> | <b>255.75</b> | <b>100,118</b> | <b>158.44</b> | <b>177,718</b> | <b>256.01</b> | <b>94,085</b> | <b>139.59</b> |

|   |               |               |                |               |               |              |               |              |               |               |  |
|---|---------------|---------------|----------------|---------------|---------------|--------------|---------------|--------------|---------------|---------------|--|
| <i>Crews-out—</i>                                   |               |               |                |               |               |              |               |              |               |               |  |
| France .. .. .                                      | 32,282        | 49·29         | 32,906         | 54·70         | 17,907        | 28·66        | 13,068        | 19·36        | 18,779        | 27·70         |  |
| United Kingdom .. .. .                              | 19,659        | 30·46         | 18,977         | 32·20         | 18,680        | 32·88        | 10,931        | 17·91        | 18,233        | 31·99         |  |
| Germany .. .. .                                     | 7,562         | 11·97         | 20,529         | 31·90         | 3,572         | 5·69         | 10,216        | 12·51        | 10,779        | 14·36         |  |
| Netherlands .. .. .                                 | 12,299        | 19·24         | 16,628         | 26·24         | 3,590         | 5·17         | 19,660        | 26·04        | 13,945        | 20·09         |  |
| Belgium .. .. .                                     | 373           | ·77           | 900            | 1·75          | 40            | ·01          | 1,018         | 1·52         | 100           | ·14           |  |
| Italy .. .. .                                       | 3,836         | 6·71          | 8,088          | 14·96         | 4,892         | 9·84         | 4,411         | 5·55         | 1,500         | 1·95          |  |
| Canada via Atlantic coast .. .. .                   | 702           | 1·60          | 1,470          | 3·64          | 2,359         | 5·09         | 3,722         | 6·87         | 5,629         | 11·42         |  |
| Union of South Africa .. .. .                       | 1,696         | 2·57          | ..             | ..            | 802           | 1·12         | 2,273         | 2·78         | 3,285         | 4·71          |  |
| Other Countries .. .. .                             | 1,933         | 3·47          | 1,306          | 2·61          | 1,799         | 2·68         | 3,727         | 6·93         | 3,822         | 7·55          |  |
| <b>Total</b> .. .. .                                | <b>80,242</b> | <b>126·08</b> | <b>100,804</b> | <b>167·90</b> | <b>53,020</b> | <b>91·14</b> | <b>68,926</b> | <b>99·47</b> | <b>76,072</b> | <b>119·91</b> |  |
| <i>Seamens (Til or jinjili)—</i>                    |               |               |                |               |               |              |               |              |               |               |  |
| Italy .. .. .                                       | 5             | ·01           | 4,208          | 7·78          | 350           | ·70          | 598           | ·91          | ..            | ..            |  |
| Denmark .. .. .                                     | ..            | ..            | 2,500          | 5·00          | ..            | ..           | ..            | ..           | ..            | ..            |  |
| Netherlands .. .. .                                 | ..            | ..            | 2,241          | 4·37          | 1,400         | 2·83         | ..            | ..           | ..            | ..            |  |
| Ceylon .. .. .                                      | 84            | ·16           | 583            | 1·60          | 696           | 1·44         | 104           | ·22          | 136           | ·26           |  |
| Hongkong .. .. .                                    | ..            | ..            | ..             | ..            | 158           | ·37          | 766           | 1·39         | 155           | ·29           |  |
| Other Native States in Arabia .. .. .               | 332           | ·86           | 612            | 1·41          | 450           | 1·12         | 483           | 1·16         | 180           | ·48           |  |
| Egypt .. .. .                                       | 380           | ·62           | 583            | 1·22          | 119           | ·18          | ..            | ..           | 29            | ·06           |  |
| United States of America via Atlantic coast .. .. . | 51            | ·10           | 145            | ·49           | 286           | 1·05         | 675           | 2·39         | 656           | 2·28          |  |
| Other Countries .. .. .                             | 266           | ·63           | 1,643          | 3·13          | 996           | 1·94         | 1,398         | 2·77         | 441           | 0·98          |  |
| <b>Total</b> .. .. .                                | <b>1,118</b>  | <b>2·37</b>   | <b>12,875</b>  | <b>25·00</b>  | <b>4,455</b>  | <b>9·62</b>  | <b>4,024</b>  | <b>8·84</b>  | <b>1,507</b>  | <b>4·35</b>   |  |
| <i>On shore—</i>                                    |               |               |                |               |               |              |               |              |               |               |  |
| France .. .. .                                      | 8,648         | 12·09         | 4,174          | 6·84          | 3,102         | 4·99         | 200           | ·28          | 995           | 1·58          |  |
| Japan .. .. .                                       | 750           | 1·08          | 1,984          | 2·83          | 6,400         | 9·67         | ..            | ..           | 2,570         | 4·21          |  |

|  | 1935-36.       |               | 1936-37.       |               | 1937-38.       |               | 1938-39.       |               | 1939-40.       |               |
|--|----------------|---------------|----------------|---------------|----------------|---------------|----------------|---------------|----------------|---------------|
|  | Tons.          | Rs. Lakhs.    | Tons.          | Rs. Lakhs.    | Tons.          | Rs. Lakhs.    | Tons.          | Rs. Lakhs.    | Tons.          | Rs. Lakhs.    |
| <i>Castor</i> —contd.                              |                |               |                |               |                |               |                |               |                |               |
| Belgium .. .. .                                    | 533            | ·73           | 1,750          | 2·71          | 1,000          | 1·60          | ..             | ..            | ..             | ..            |
| United Kingdom .. .. .                             | 7,449          | 10·50         | 1,602          | 2·61          | 1,502          | 2·35          | 300            | ·42           | 4,863          | 8·99          |
| Italy .. .. .                                      | 6,618          | 9·27          | 1,456          | 2·46          | 4,546          | 7·63          | ..             | ..            | 454            | ·71           |
| Commonwealth of Australia .. .. .                  | 767            | 1·02          | 1,655          | 2·35          | 1,610          | 2·29          | 350            | ·49           | 850            | 1·06          |
| Netherland .. .. .                                 | 975            | 1·32          | 200            | ·40           | 1,689          | 2·93          | 856            | 1·42          | 690            | ·97           |
| Greece .. .. .                                     | 316            | ·44           | 264            | ·38           | 415            | ·71           | 522            | ·71           | 208            | ·27           |
| United States of America <i>via</i> Atlantic coast | 800            | 1·02          | 200            | ·28           | ..             | ..            | ..             | ..            | 9,351          | 19·74         |
| Other countries .. .. .                            | 4,341          | 6·19          | 1,713          | 2·50          | 521            | ·87           | 290            | ·42           | 624            | ·85           |
| <b>Total</b> .. .. .                               | <b>31,197</b>  | <b>43·66</b>  | <b>14,998</b>  | <b>23·16</b>  | <b>20,785</b>  | <b>33·03</b>  | <b>2,518</b>   | <b>3·74</b>   | <b>20,605</b>  | <b>38·38</b>  |
| <i>Castor</i> —                                    |                |               |                |               |                |               |                |               |                |               |
| United Kingdom .. .. .                             | ..             | ..            | 7,738          | 4·36          | 3,613          | 2·38          | ..             | ..            | ..             | ..            |
| Other Countries .. .. .                            | 33             | ·05           | 153            | ·15           | 104            | ·10           | 37             | ·94           | 40             | ·04           |
| <b>Total</b> .. .. .                               | <b>33</b>      | <b>·05</b>    | <b>7,891</b>   | <b>4·51</b>   | <b>3,717</b>   | <b>2·48</b>   | <b>37</b>      | <b>·04</b>    | <b>40</b>      | <b>·04</b>    |
| <i>Mustard</i> —                                   |                |               |                |               |                |               |                |               |                |               |
| France .. .. .                                     | 1,498          | 2·80          | 1,672          | 3·08          | 1,349          | 2·26          | 1,481          | 2·34          | 1,955          | 4·82          |
| Other Countries .. .. .                            | 468            | 1·02          | 587            | 1·14          | 581            | 1·12          | 523            | ·93           | 399            | ·83           |
| <b>Total</b> .. .. .                               | <b>1,966</b>   | <b>3·82</b>   | <b>2,259</b>   | <b>4·22</b>   | <b>1,930</b>   | <b>3·38</b>   | <b>2,004</b>   | <b>3·27</b>   | <b>2,354</b>   | <b>5·65</b>   |
| <i>Other Sorts</i> .. .. .                         | <b>1,918</b>   | <b>3·53</b>   | <b>1,218</b>   | <b>29·2</b>   | <b>1,150</b>   | <b>2·71</b>   | <b>1,858</b>   | <b>2·62</b>   | <b>716</b>     | <b>1·31</b>   |
| <b>Total non-essential</b> .. .. .                 | <b>192,041</b> | <b>281·74</b> | <b>309,654</b> | <b>483·46</b> | <b>185,775</b> | <b>300·70</b> | <b>257,085</b> | <b>373·99</b> | <b>195,469</b> | <b>309·23</b> |
| <i>Other than oilseeds</i> .. .. .                 | <b>526</b>     | <b>·315</b>   | <b>494</b>     | <b>1·99</b>   | <b>595</b>     | <b>1·60</b>   | <b>652</b>     | <b>2·85</b>   | <b>1,386</b>   | <b>5·10</b>   |
| <b>Total seeds</b> .. .. .                         | <b>197,618</b> | <b>301·63</b> | <b>314,627</b> | <b>498·64</b> | <b>190,651</b> | <b>318·43</b> | <b>262,463</b> | <b>390·51</b> | <b>200,523</b> | <b>326·56</b> |

The total exports under this head, consisting almost entirely of vegetable non-essential oil seeds, declined by nearly 24 per cent. in quantity and by over 16 per cent. in value.

*Linseed.*—The crop was good and in spite of large sales by Argentine at competitive rates, the demand was also good, particularly during the latter part of the year when the world demand increased on account of the war. But sales were not made except at higher prices as merchants preferred to wait in anticipation of prices reaching a higher level. In consequence the total exports declined by 47 per cent. in quantity and by 45 per cent. in value.

*Groundnuts.*—The total exports increased by nearly 14 per cent. in quantity and by 21 per cent. in value due to demand from consuming countries being better on account of smaller supply by other exporting countries who in anticipation of the war stored stocks for their own requirements.

*Sesamum seed.*—The Indian crop was small and a great part of it was required for local use. Demand from other countries could not, therefore, be met fully which resulted in a drop of 60 per cent. in quantity and of 51 per cent. in value in the total exports of this commodity.

*Castorseed.*—This seed was in constant demand on account of the war and Brazil being unable to supply owing to its small crop, Bombay became the chief source of supply and the total exports amounted to 20,605 tons valued at Rs. 38.38 lakhs as against only 2,518 tons valued at Rs. 3.74 lakhs last year. The increase is chiefly attributable to heavy demand mainly from the United States of America, the United Kingdom and Japan.

*Cotton Seed.*—Exports of this commodity have practically stopped on account of offers at cheaper rates from Egypt the United States of America and Union of Socialist-Soviet Republic (Russia).

24-C.—OIL CAKES.

|                        |    |             | 1935-36. |            | 1936-37. |            | 1937-38. |            | 1938-39. |            | 1939-40. |            |
|------------------------|----|-------------|----------|------------|----------|------------|----------|------------|----------|------------|----------|------------|
|                        |    |             | Tons.    | Ra. Lakhs. | Tons.    | Ra. Lakhs. | Tons.    | Ra. Lakhs. | Tons.    | Ra. Lakhs. | Tons.    | Ra. Lakhs. |
| <i>Groundnut cake—</i> |    |             |          |            |          |            |          |            |          |            |          |            |
| United Kingdom         | .. | ..          | 55,875   | 34.90      | 63,259   | 47.53      | 88,498   | 66.94      | 119,357  | 80.56      | 84,637   | 57.48      |
| Germany                | .. | ..          | 13,122   | 8.25       | 23,455   | 16.64      | 41,878   | 29.43      | 60,564   | 34.78      | 14,222   | 9.87       |
| Belgium                | .. | ..          | 15,745   | 10.40      | 13,467   | 9.19       | 15,447   | 10.82      | 16,372   | 11.01      | 2,111    | 1.54       |
| Netherlands            | .. | ..          | 5,875    | 3.92       | 9,063    | 6.24       | 12,021   | 8.47       | 18,228   | 11.94      | 3,138    | 2.31       |
| Sweden                 | .. | ..          | 150      | .08        | ..       | ..         | ..       | ..         | 10,743   | 7.56       | 4,267    | 2.53       |
| Norway                 | .. | ..          | 1,263    | .77        | 2,826    | 1.49       | 298      | .21        | 8,176    | 5.66       | 16,770   | 12.46      |
| Ceylon                 | .. | ..          | 46.26    | 3.24       | 1,276    | .91        | 820      | .58        | 54       | .04        | 9,927    | 7.79       |
| Other countries        | .. | ..          | 50       | .03        | 193      | .11        | 2,075    | 1.27       | 1,068    | .72        | 3,761    | 2.64       |
|                        |    | Total       | 96,706   | 61.59      | 113,229  | 82.11      | 161,037  | 117.72     | 224,562  | 151.37     | 138,633  | 96.62      |
| <i>Lined cake—</i>     |    |             |          |            |          |            |          |            |          |            |          |            |
| United Kingdom         | .. | ..          | 14,786   | 9.30       | 11,167   | 8.04       | 8,674    | 6.33       | 7,145    | 5.08       | 6,573    | 4.81       |
| Netherlands            | .. | ..          | 1,030    | .64        | 1,595    | 1.18       | 96       | .06        | 870      | .58        | ..       | ..         |
| Belgium                | .. | ..          | 727      | .49        | 543      | .40        | ..       | ..         | ..       | ..         | ..       | ..         |
| Other countries        | .. | ..          | 45       | .03        | 286      | .21        | 19       | .02        | 7        | .01        | 29       | .02        |
|                        |    | Total       | 16,588   | 10.46      | 13,591   | 9.83       | 8,789    | 6.41       | 8,022    | 5.67       | 6,602    | 4.83       |
| Other sorts            | .. | ..          | 2,246    | 1.32       | 2,131    | 1.24       | 3,398    | 2.23       | 3,043    | 1.93       | 1,779    | .83        |
|                        |    | Grand Total | 115,540  | 73.37      | 128,951  | 93.18      | 173,224  | 126.36     | 235,627  | 158.97     | 147,214  | 102.28     |

The total exports of oil cakes declined by 88,413 tons or 37 per cent. in quantity and by Rs. 56.79 lakhs or 36 per cent. in value owing chiefly to cessation of shipments of groundnut cake to Germany and smaller demand for the same from the United Kingdom, Belgium, the Netherlands, and Sweden. Norway, however, took double the quantity supplied last year. Ceylon also took 9,927 tons valued at Rs. 7.79 lakhs as against 54 tons valued at Rs. 4,000 only last year. Shipments of linseed cake to the United Kingdom also recorded a decrease.



24-D.—GRAIN, PULSE AND FLOUR.

|                                  | 1935-36.      |              | 1936-37.      |              | 1937-38.      |              | 1938-39.      |              | 1939-40.      |              |
|----------------------------------|---------------|--------------|---------------|--------------|---------------|--------------|---------------|--------------|---------------|--------------|
|                                  | Tons.         | Rs. Lakhs.   | Tons.         | Rs. Lakhs.   | Tons.         | Rs. Lakhs.   | Tons.         | Rs. Lakhs.   | Tons.         | Rs. Lakhs.   |
| <i>Jawar and Bajra—</i>          |               |              |               |              |               |              |               |              |               |              |
| Aden and Dependencies .. ..      | 1,823         | 1.84         | 3,196         | 3.45         | 2,690         | 3.20         | 12,818        | 14.63        | 517           | 0.67         |
| Other Native States in Arabia .. | 2,567         | 2.41         | 1,688         | 1.57         | 671           | 0.69         | 3,863         | 3.56         | 440           | 0.50         |
| Kenya Colony .. .. .             | 134           | 0.21         | 911           | 0.91         | 187           | 0.35         | 219           | 0.38         | 181           | 0.34         |
| French Somaliland .. .. .        | 268           | 0.23         | 701           | 0.82         | 60            | 0.05         | 2,461         | 2.71         | 619           | 0.67         |
| Italian East Africa .. .. .      | 2,530         | 2.51         | 218           | 0.22         | 225           | 0.23         | 2,777         | 2.57         | 4,425         | 4.12         |
| Other countries .. .. .          | 808           | 0.86         | 320           | 0.52         | 274           | 0.45         | 622           | 0.71         | 275           | 0.44         |
| <b>Total .. .. .</b>             | <b>8,130</b>  | <b>8.06</b>  | <b>7,034</b>  | <b>7.49</b>  | <b>4,107</b>  | <b>4.97</b>  | <b>22,760</b> | <b>24.56</b> | <b>6,457</b>  | <b>6.74</b>  |
| <i>Pulse—</i>                    |               |              |               |              |               |              |               |              |               |              |
| United Kingdom .. .. .           | 6,419         | 6.31         | 10,758        | 10.89        | 6,379         | 6.97         | 6,963         | 7.92         | 10,620        | 14.67        |
| Ceylon .. .. .                   | 5,732         | 7.87         | 3,919         | 5.50         | 7,089         | 10.57        | 5,255         | 7.91         | 4,077         | 5.96         |
| Straits Settlements .. .. .      | 3,161         | 4.87         | 2,242         | 4.13         | 4,111         | 6.43         | 3,672         | 5.43         | 3,526         | 5.35         |
| Union of South Africa .. .. .    | 1,075         | 1.82         | 1,203         | 2.17         | 1,502         | 2.81         | 1,300         | 2.61         | 1,458         | 2.75         |
| Mauritius and Dependencies .. .. | 1,444         | 2.53         | 1,344         | 2.25         | 1,344         | 2.19         | 2,268         | 3.09         | 1,410         | 2.92         |
| Other countries .. .. .          | 3,682         | 5.73         | 3,670         | 5.96         | 4,378         | 7.67         | 4,414         | 7.64         | 3,746         | 6.56         |
| <b>Total .. .. .</b>             | <b>21,513</b> | <b>29.13</b> | <b>23,136</b> | <b>30.90</b> | <b>24,803</b> | <b>36.64</b> | <b>23,862</b> | <b>34.60</b> | <b>24,843</b> | <b>38.21</b> |

*Exce not in the Awak—*

|  |               |              |               |              |              |              |              |              |              |              |
|--|---------------|--------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| <i>Bahrain Islands .. .. .</i>                   | 3,616         | 3-34         | 3,718         | 3-68         | 65           | -08          | 14           | -02          | 19           | -03          |
| <i>Portuguese East Africa .. .. .</i>            | 1,729         | 3-14         | 1,665         | 3-27         | 1,277        | 2-65         | 1,368        | 2-69         | 2,016        | 3-95         |
| <i>Kenya Colony .. .. .</i>                      | 1,267         | 3-22         | 1,241         | 3-46         | 1,142        | 3-10         | 1,462        | 3-85         | 1,297        | 3-47         |
| <i>Other Native States in Arabia .. .. .</i>     | 1,747         | 1-93         | 1,862         | 1-98         | 172          | -23          | 187          | -23          | 766          | 1-12         |
| <i>Union of South Africa .. .. .</i>             | 837           | 1-76         | 716           | 1-60         | 884          | 1-95         | 1,064        | 2-12         | 1,417        | 2-97         |
| <i>Aden and Dependencies .. .. .</i>             | 422           | -62          | 887           | 1-17         | 270          | -60          | 171          | -33          | 654          | 1-04         |
| <i>Ceylon .. .. .</i>                            | 647           | 1-23         | 541           | 1-14         | 443          | -92          | 594          | 1-17         | 402          | -82          |
| <i>Muscat Territory and Trucial Oman .. .. .</i> | 1,152         | 1-22         | 701           | -76          | 261          | -33          | 242          | -34          | 376          | -68          |
| <i>Other countries .. .. .</i>                   | 1,862         | 3-06         | 1,579         | 2-76         | 717          | 1-63         | 890          | 1-74         | 1,243        | 2-69         |
| <b>Total .. .. .</b>                             | <b>13,279</b> | <b>19-61</b> | <b>12,844</b> | <b>19-70</b> | <b>5,231</b> | <b>11-29</b> | <b>5,832</b> | <b>12-49</b> | <b>8,190</b> | <b>16-67</b> |
| <i>Wheat—</i>                                    |               |              |               |              |              |              |              |              |              |              |
| <i>United Kingdom .. .. .</i>                    | ..            | ..           | 600           | -60          | 500          | -80          | ..           | ..           | ..           | ..           |
| <i>Kenya Colony .. .. .</i>                      | 280           | -47          | 313           | -66          | 371          | -71          | 367          | -69          | 387          | -70          |
| <i>Tanganyika Territory .. .. .</i>              | 313           | -53          | 369           | -62          | 384          | -75          | 371          | -73          | 369          | -69          |
| <i>Aden and Dependencies .. .. .</i>             | 216           | -41          | 249           | -46          | 253          | -50          | 284          | -63          | 274          | -63          |
| <i>Zanzibar and Pemba .. .. .</i>                | 242           | -44          | 258           | -49          | 280          | -60          | 244          | -54          | 278          | -60          |
| <i>Other Countries .. .. .</i>                   | 495           | -76          | 489           | -68          | 728          | 1-14         | 744          | 1-12         | 902          | 1-44         |
| <b>Total .. .. .</b>                             | <b>1,645</b>  | <b>2-61</b>  | <b>2,276</b>  | <b>3-70</b>  | <b>2,514</b> | <b>4-50</b>  | <b>2,010</b> | <b>3-61</b>  | <b>2,200</b> | <b>3-95</b>  |

| —                                   | 1935-36. |            | 1936-37. |            | 1937-38. |            | 1938-39. |            | 1939-40. |            |
|-------------------------------------|----------|------------|----------|------------|----------|------------|----------|------------|----------|------------|
|                                     | Tons.    | Rs. Lakhs. | Tons.    | Rs. Lakhs. | Tons.    | Rs. Lakhs. | Tons.    | Rs. Lakhs. | Tons.    | Rs. Lakhs. |
| <i>Wheat flour—</i>                 |          |            |          |            |          |            |          |            |          |            |
| *Burma .. .. .                      | ..       | ..         | ..       | ..         | 8,646    | 14·60      | 8,781    | 13·38      | 12,859   | 18·34      |
| Aden and dependencies .. ..         | 132      | ·19        | 260      | ·39        | 99       | ·15        | 366      | ·50        | 1,075    | 1·84       |
| Other Native States in Arabia .. .. | 1,203    | 1·96       | 3,138    | 5·27       | 2,035    | 4·56       | 4,811    | 7·62       | 5,622    | 10·09      |
| Straits Settlements .. .. .         | 2,861    | 4·17       | 3,011    | 4·47       | 2,964    | 4·26       | 2,934    | 4·40       | 2,731    | 3·95       |
| Kenya Colony .. .. .                | 3,546    | 4·77       | 1,368    | 2·16       | 1,510    | 2·76       | 1,519    | 2·73       | 1,159    | 2·15       |
| Ceylon .. .. .                      | 51       | ·06        | 463      | ·89        | 1,110    | 1·59       | 465      | ·52        | 803      | ·93        |
| Zanzibar and Pemba .. .. .          | 342      | ·53        | 388      | ·60        | 691      | 1·15       | 447      | ·71        | 434      | ·69        |
| Federated Malay States .. .. .      | ..       | ..         | ..       | ..         | 361      | ·51        | 607      | ·86        | 600      | ·86        |
| Other countries .. .. .             | 345      | ·58        | 847      | 1·34       | 966      | 1·65       | 419      | ·69        | 523      | ·92        |
| Total .. .. .                       | 8,480    | 12·26      | 9,475    | 15·12      | 18,982   | 31·23      | 20,349   | 31·41      | 25,895   | 39·77      |
| Other sorts .. .. .                 | 1,153    | 1·45       | 1,289    | 1·69       | 1,567    | 2·14       | 1,389    | 1·88       | 1,629    | 2·33       |
| Grand Total .. .. .                 | 54,100   | 73·02      | 56,054   | 78·60      | 57,294   | 90·77      | 76,202   | 108·55     | 69,124   | 107·68     |

\* Shown separately under foreign countries since 1937-38.

The total exports under this head which had been continuously increasing for the last five years recorded a fall of 9 per cent. in quantity and of nearly 1 per cent. in value from the figures for the last year. This fall was partly due to war restrictions and partly to smaller shipments of jowar and bajra to all consuming countries except Italian East Africa. The increase in exports of pulse was due to larger shipments to the United Kingdom, that under rice not in the husk, to better demand from Portuguese East Africa and the Union of South Africa and that under wheat flour to larger supplies to Burma, Other Native States in Arabia and Aden and Dependencies. Exports of wheat slightly increased.

24-E.—HIDES AND SKINS, RAW.

|   | 1935-36.     |              | 1936-37.     |              | 1937-38.     |              | 1938-39.     |              | 1939-40.     |              |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|   | Tons.        | Rs. Lakhs.   | Tons.        | Rs. Lakhs.   | Tons.        | Rs. Lakhs.   | Tons.        | Rs. Lakhs.   | Tons.        | Rs. Lakhs.   |
| <i>Hides, raw—</i>                        |              |              |              |              |              |              |              |              |              |              |
| Germany .. .. .                           | 239          | 1.83         | 250          | 1.38         | 537          | 3.61         | 578          | 5.37         | 221          | 1.73         |
| Netherlands .. .. .                       | 271          | 1.33         | 107          | .51          | ..           | ..           | ..           | ..           | ..           | ..           |
| United Kingdom .. .. .                    | 1            | .01          | 61           | .42          | 105          | 1.18         | 76           | 1.31         | 63           | .86          |
| Greece .. .. .                            | 5            | .02          | ..           | ..           | 90           | .89          | 109          | .92          | 86           | .69          |
| Other countries .. .. .                   | 68           | .62          | 28           | .40          | 17           | .07          | 26           | .33          | 17           | .15          |
| <b>Total .. .. .</b>                      | <b>584</b>   | <b>3.81</b>  | <b>446</b>   | <b>2.71</b>  | <b>749</b>   | <b>6.35</b>  | <b>789</b>   | <b>7.93</b>  | <b>387</b>   | <b>3.43</b>  |
| <i>Skins, raw—</i>                        |              |              |              |              |              |              |              |              |              |              |
| United States of America .. .. .          | 3,369        | 39.76        | 2,380        | 33.66        | 3,296        | 52.24        | 3,339        | 37.08        | 2,793        | 39.27        |
| United Kingdom .. .. .                    | 572          | 9.50         | 483          | 11.69        | 374          | 10.69        | 324          | 5.56         | 482          | 9.35         |
| France .. .. .                            | 97           | .62          | 29           | .85          | 80           | 1.97         | 36           | .41          | 64           | 1.76         |
| Commonwealth of Australia .. .. .         | 47           | .55          | 29           | .49          | 48           | .96          | 18           | .29          | 29           | .55          |
| Other countries .. .. .                   | 132          | 1.35         | 37           | 1.36         | 81           | 1.22         | 78           | .93          | 28           | 1.08         |
| <b>Total .. .. .</b>                      | <b>4,217</b> | <b>51.78</b> | <b>2,958</b> | <b>48.05</b> | <b>3,879</b> | <b>67.08</b> | <b>3,795</b> | <b>44.27</b> | <b>3,396</b> | <b>52.61</b> |
| Cuttings of hides and skins, raw. .. .. . | 75           | .11          | 181          | .23          | 283          | .49          | 129          | .17          | 57           | .05          |
| <b>Grand Total .. .. .</b>                | <b>4,876</b> | <b>55.70</b> | <b>3,685</b> | <b>50.99</b> | <b>4,911</b> | <b>73.82</b> | <b>4,713</b> | <b>52.37</b> | <b>3,840</b> | <b>55.49</b> |

The total exports of hides and skins raw further decreased by 873 tons in quantity but increased by Rs. 3·1 lakhs in value as compared with the figures for the previous year. This fall was partly due to cessation of shipments of raw hides to Germany, the main buyer and to restrictions on export, and partly to smaller demand for raw skins from the United States of America, the principal customer, owing to an increase in prices of 50 to 60 per cent., during the latter half of the year.

24-F.—WOOL, RAW.

|                                | 1935-36.   |            | 1936-37.   |            | 1937-38.  |            | 1938-39.   |            | 1939-40.   |            |
|--------------------------------|------------|------------|------------|------------|-----------|------------|------------|------------|------------|------------|
|                                | Lbs.       | Rs. Lakhs. | Lbs.       | Rs. Lakhs. | Lbs.      | Rs. Lakhs. | Lbs.       | Rs. Lakhs. | Lbs.       | Rs. Lakhs. |
| United Kingdom .. ..           | 9,515,323  | 39·69      | 7,720,020  | 44·92      | 6,294,752 | 46·30      | 8,725,343  | 48·00      | 6,556,528  | 38·51      |
| United States of America .. .. | 3,961,814  | 19·79      | 2,469,489  | 19·09      | 1,862,199 | 17·77      | 2,162,596  | 12·86      | 8,687,916  | 66·92      |
| Belgium .. ..                  | 1,488,017  | 8·72       | 1,608,405  | 11·93      | 239,291   | 1·78       | 240,639    | 1·41       | 50,205     | ·20        |
| France .. ..                   | 119,277    | ·57        | 116,628    | ·58        | 83,418    | ·73        | 64,556     | ·41        | 16,656     | ·10        |
| Germany .. ..                  | 121,968    | ·63        | 62,197     | ·34        | 315,656   | 3·28       | 247,529    | 1·50       | 235,376    | 1·34       |
| Other countries .. ..          | 55,935     | ·27        | 11,564     | ·12        | 126,870   | ·92        | 115,326    | ·67        | 59,580     | ·37        |
| Total .. ..                    | 15,262,334 | 69·67      | 11,988,301 | 78·98      | 8,922,186 | 70·78      | 11,555,989 | 64·75      | 15,606,261 | 107·41     |

The total exports of wool raw increased by 4 million lbs. or by 35 per cent. in quantity and by Rs. 42·69 lakhs or by 66 per cent. in value due entirely to heavy exports to the United States of America. Shipments to the United Kingdom decreased by 25 per cent. in quantity and by nearly 20 per cent. in value and shipments to other consuming countries in Europe also decreased. The United States of America, however, increased its takings considerably. It is reported that owing to high prices of wool prevailing in the United States of America Indian wools were in great demand on account of their comparatively low prices and large quantities were contracted for and shipped before 31st March 1940 in anticipation of an embargo being placed on shipments of raw wool to the United States of America and other countries after that date. In fact, exports to the United States of America during the latter seven months of the year amounted to 6,644,849 lbs. and were more than three times those made during the first five months.

25. *Government Stores.*—Imports of stores on Government account increased from Rs. 60·36 lakhs to Rs. 69·01 lakhs. Imports of arms, ammunitions, etc., printing paper, and copper, unwrought, showed increases while those of chemicals, instruments, apparatus, etc., printing and lithographing materials and writing paper recorded decreases. Exports also improved from Rs. 17·63 lakhs to Rs. 130 lakhs, the chief items being arms, ammunitions, all other articles of merchandise manufactured and apparel.

26. FREIGHT RATES FROM BOMBAY TO THE UNITED KINGDOM PORTS IN SHILLINGS PER TON.

| Months.           | Cotton and wool (measurement). | Manganese Ore. | Linseed and heavy seeds (16-cwt. cargo). | Castor seed, Cotton seed and myrobalans (13-cwt. cargo). | Remarks. |
|-------------------|--------------------------------|----------------|--|--|----------|
| April 1939 .. ..  | 32 6                           | 21 0           | 20 0                                     | 17 0   |          |
| May 1939 .. ..    | 32 6                           | 21 0           | 20 0                                     | 17 0   |          |
| June 1939 .. ..   | 32 6                           | 21 0           | 20 0                                     | 17 0   |          |
| July 1939 .. ..   | 32 6                           | 21 0           | 20 0                                     | 17 0   |          |
| August 1939 .. .. | 32 6                           | 21 0           | 20 0                                     | 17 0   |          |
| September 1939 .. | 40 0                           | 35 0           | 35 0                                     | 32 0   |          |
| October 1939 ..   | 40 0                           | 35 0           | 35 0                                     | 32 0   |          |
| November 1939 ..  | 57 6                           | 35 0           | 42 0                                     | 39 0   |          |
| December 1939 ..  | 57 6                           | 35 0           | 42 0                                     | 39 0   |          |
| January 1940 ..   | 57 6                           | 35 0           | 42 0                                     | 39 0   |          |
| February 1940 ..  | 62 6                           | 45 0           | 45 0                                     | 42 0   |          |
| March 1940 .. ..  | 62 6                           | 70 0           | 45 0                                     | 42 0   |          |



27. PRICES.—VARIATIONS IN THE AVERAGE DECLARED PRICES OF IMPORTANT COMMODITIES.

|                                       | 1927-28.  | 1935-36.  | 1936-37.  | 1937-38.  | 1938-39.  | 1939-40.  |
|---------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|
|                                       | Per cent. | Per cent. | Per cent. | Per cent. | Per cent. | Per cent. |
| <i>Imports.</i>                       |           |           |           |           |           |           |
| <b>Metals and Ores—</b>               |           |           |           |           |           |           |
| Brass .. .. .                         | 100       | 56·02     | 63·69     | 88·86     | 74·83     | 81·95     |
| Copper .. .. .                        | 100       | 55·55     | 85·01     | 89·16     | 83·62     | 102·47    |
| Iron and steel .. .. .                | 100       | 92·12     | 100·78    | 134·46    | 151·44    | 164·70    |
| <b>Oils—</b>                          |           |           |           |           |           |           |
| Kerosene .. .. .                      | 100       | 67·39     | 54·35     | 67·39     | 65·22     | 78·26     |
| <b>Sugar—</b>                         |           |           |           |           |           |           |
| Refined .. .. .                       | 100       | 50·11     | 55·68     | 64·53     | 63·44     | 59·42     |
| <b>Textiles—</b>                      |           |           |           |           |           |           |
| <b>Cotton—</b>                        |           |           |           |           |           |           |
| Twist and Yarn .. .. .                | 100       | 63·99     | 72·09     | 90·70     | 63·56     | 69·00     |
| <b>Piece-goods</b>                    |           |           |           |           |           |           |
| Grey .. .. .                          | 100       | 52·00     | 48·00     | 56·00     | 44·00     | 48·00     |
| White .. .. .                         | 100       | 71·87     | 75·00     | 75·00     | 62·50     | 78·12     |
| Coloured, printed or dyed .. .. .     | 100       | 48·57     | 51·43     | 60·00     | 54·20     | 54·29     |
| <b>Silk—</b>                          |           |           |           |           |           |           |
| Raw .. .. .                           | 100       | 47·44     | 53·75     | 62·12     | 45·22     | 53·58     |
| Piece-goods .. .. .                   | 100       | 27·12     | 31·36     | 32·20     | 33·89     | 50·00     |
| <b>Wool—</b>                          |           |           |           |           |           |           |
| Piece-goods .. .. .                   | 100       | 78·68     | 76·65     | 82·23     | 87·82     | 81·22     |
| <i>Exports.</i>                       |           |           |           |           |           |           |
| <b>Grain, Pulse and flour .. .. .</b> |           |           |           |           |           |           |
| Rice (Indian) .. .. .                 | 100       | 58·66     | 61·27     | 86·31     | 85·47     | 81·24     |
| <b>Seeds—</b>                         |           |           |           |           |           |           |
| Linseed .. .. .                       | 100       | 63·20     | 70·44     | 73·92     | 67·29     | 69·30     |
| Rape .. .. .                          | 100       | 87·36     | 103·59    | 110·94    | 103·39    | 103·35    |
| Til or Jinjili .. .. .                | 100       | 73·46     | 67·08     | 73·80     | 75·90     | 94·20     |
| Cotton .. .. .                        | 100       | 150·78    | 60·96     | 71·27     | 101·17    | 109·43    |
| Castor .. .. .                        | 100       | 67·05     | 74·00     | 76·14     | 71·69     | 89·25     |
| <b>Textiles—</b>                      |           |           |           |           |           |           |
| <b>Cotton—</b>                        |           |           |           |           |           |           |
| Raw .. .. .                           | 100       | 57·72     | 57·58     | 57·61     | 52·22     | 57·34     |
| Twist and Yarn .. .. .                | 100       | 63·16     | 63·16     | 63·16     | 60·47     | 61·84     |
| <b>Piece-goods—</b>                   |           |           |           |           |           |           |
| Grey .. .. .                          | 100       | 68·97     | 62·06     | 72·41     | 65·52     | 68·97     |
| White .. .. .                         | 100       | 59·46     | 59·46     | 59·46     | 59·46     | 62·16     |
| Coloured, printed or dyed .. .. .     | 100       | 80·65     | 74·19     | 83·87     | 90·32     | 90·32     |
| <b>Wool—</b>                          |           |           |           |           |           |           |
| Raw .. .. .                           | 100       | 52·27     | 72·73     | 89·77     | 63·64     | 78·41     |

## G.—COASTING TRADE.

28. TOTAL IMPORTS AND EXPORTS GROUPED ACCORDING TO THE PORTS FROM WHICH GOODS WERE IMPORTED OR TO WHICH THEY WERE EXPORTED (EXCLUDING TREASURE).

|   | 1935-36.     | 1936-37.     | 1937-38.      | 1938-39.     | 1939-40.     |
|---|--------------|--------------|---------------|--------------|--------------|
| <i>Imports.</i>                               | <i>Rs.</i>   | <i>Rs.</i>   | <i>Rs.</i>    | <i>Rs.</i>   | <i>Rs.</i>   |
| British Ports within the Province.            | 3,31,58,624  | 4,15,44,886  | 3,75,56,659   | 3,80,35,247  | 3,34,07,567  |
| Indian Ports not British within the Province— |              |              |               |              |              |
| Cutch .. ..                                   | 7,32,355     | 5,18,858     | 6,28,918      | 5,41,726     | 4,05,233     |
| Kathiawar ..                                  | 2,06,80,063  | 3,85,47,512  | 3,03,26,442   | 3,12,58,567  | 2,75,28,043  |
| Goa .. ..                                     | 56,20,892    | 95,85,787    | 67,26,916     | 75,57,526    | 1,18,62,310  |
| Other Ports ..                                | 16,62,459    | 15,59,069    | 11,22,998     | 8,74,637     | 5,77,568     |
| Total .. ..                                   | 3,76,65,769  | 5,02,11,226  | 3,98,05,274   | 4,02,32,456  | 4,03,73,154  |
| British Ports in Other Provinces—             |              |              |               |              |              |
| Bengal .. ..                                  | 2,41,60,901  | 2,46,08,367  | 2,30,10,819   | 2,33,55,348  | 1,59,24,400  |
| Madras .. ..                                  | 2,90,19,869  | 2,40,79,046  | 2,73,16,127   | 2,58,14,954  | 2,54,26,909  |
| Bihar and Orissa ..                           | ..           | 20           | 121           | ..           | ..           |
| Burma .. ..                                   | 5,52,84,254  | 6,13,76,877  | ..            | ..           | ..           |
| Sind .. ..                                    | 3,60,88,105  | 2,65,02,695  | 5,10,60,737   | 4,21,47,393  | 3,51,58,438  |
| Total .. ..                                   | 14,45,53,129 | 13,67,67,025 | 10,13,87,804  | 9,13,17,695  | 7,65,09,747  |
| Indian Ports not British in other Provinces—  |              |              |               |              |              |
| Baluchistan (Agency Tracts).                  | 23,410       | 41,051       | 32,122        | 41,017       | 29,561       |
| State of Provancore                           | 31,87,128    | 31,06,321    | 37,90,109     | 37,60,631    | 38,93,711    |
| Other Ports ..                                | 45,939       | 3,09,644     | 38,473        | 1,752        | 23,268       |
| Total .. ..                                   | 32,56,477    | 34,59,016    | 38,60,704     | 38,23,400    | 39,46,560    |
| GRAND TOTAL ..                                | 21,86,33,999 | 23,19,82,153 | 18,16,10,441* | 17,34,08,798 | 15,42,37,028 |

\* For the share of Burma, which has been excluded from this trade from 1st April 1937, vide Appendix B.

| —   | 1935-36.     | 1936-37.     | 1937-38.      | 1938-39.     | 1939-40.     |
|---|--------------|--------------|---------------|--------------|--------------|
|   | Rs.          | Rs.          | Rs.           | Rs.          | Rs.          |
| <i>Exports.</i>                               |              |              |               |              |              |
| British Ports within the Province.            | 3,68,69,746  | 4,21,27,608  | 4,13,26,302   | 4,16,01,457  | 3,47,62,637  |
| Indian Ports not British within the Province— |              |              |               |              |              |
| Cutch .. ..                                   | 18,02,651    | 14,23,890    | 20,64,557     | 19,52,601    | 29,97,520    |
| Kathiawar ..                                  | 2,43,93,116  | 2,49,75,301  | 2,47,14,014   | 2,48,75,973  | 3,46,72,039  |
| Goa .. ..                                     | 38,30,235    | 35,83,376    | 34,44,362     | 37,18,503    | 29,56,312    |
| Other ports ..                                | 23,35,472    | 22,49,334    | 27,12,526     | 21,54,314    | 20,30,789    |
| Total ..                                      | 3,23,61,474  | 3,22,36,901  | 3,29,35,479   | 3,27,01,291  | 4,26,56,660  |
| British Ports in other Provinces—             |              |              |               |              |              |
| Bengal .. ..                                  | 4,35,64,133  | 4,41,49,237  | 4,69,61,472   | 5,03,58,911  | 2,61,33,180  |
| Madras .. ..                                  | 5,23,54,499  | 4,90,65,111  | 5,35,41,666   | 4,93,60,673  | 3,48,81,197  |
| Bihar and Orissa ..                           | ..           | 42,453       | 19,474        | 18,005       | 12,206       |
| Burma .. ..                                   | 2,42,59,636  | 2,98,90,970  | ..            | ..           | ..           |
| Sind .. ..                                    | 6,28,42,494  | 6,51,55,336  | 6,52,77,432   | 5,80,54,208  | 5,85,72,373  |
| Total ..                                      | 18,30,20,762 | 18,83,03,107 | 16,48,00,044  | 15,77,92,697 | 12,15,98,956 |
| Indian Ports not British in other Provinces—  |              |              |               |              |              |
| Baluchistan (Agency Tracts).                  | 5,59,528     | 13,75,167    | 15,67,720     | 10,13,318    | 7,20,101     |
| State of Travancore ..                        | 62,15,213    | 48,38,811    | 46,63,325     | 43,36,571    | 50,39,764    |
| Other Ports ..                                | 7,42,816     | 7,58,970     | 7,29,651      | 3,35,517     | 3,06,037     |
| Total ..                                      | 75,17,557    | 69,72,948    | 69,60,696     | 56,85,406    | 60,65,902    |
| GRAND TOTAL ..                                | 25,97,69,539 | 26,96,40,562 | 24,60,22,521* | 23,77,80,851 | 20,50,74,065 |

\*F of the share of Burma which has been excluded from this trade from 1st April 1937 vide Appendix B.

29. TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF IMPORT IN THE COASTING TRADE.

|                                  | Imports in lakhs of rupees. |          |          |          |          |
|----------------------------------|-----------------------------|----------|----------|----------|----------|
|                                  | 1935-36.                    | 1936-37. | 1937-38. | 1938-39. | 1939-40. |
| 1. Grain, pulse and flour ..     | 4,25                        | 5,68     | 1,47     | 1,78     | 1,71     |
| 2. Cotton, raw (excluding waste) | 4,89                        | 5,34     | 6,23     | 5,29     | 4,41     |
| 3. Kerosene .. .. .              | 1,21                        | 1,13     | 16       | 17       | 18       |
| 4. Fruits and Vegetables ..      | 1,09                        | 1,02     | 99       | 1,12     | 98       |
| 5. Seeds .. .. .                 | 80                          | 88       | 1,09     | 78       | 63       |
| 6. Spices .. .. .                | 94                          | 85       | 99       | 1,17     | 1,05     |
| 7. Cotton manufactures ..        | 60                          | 60       | 53       | 45       | 47       |
| 8. Tea .. .. .                   | 60                          | 57       | 56       | 54       | 13       |
| 9. Jute manufactures .. ..       | 66                          | 57       | 60       | 54       | 34       |
| 10. Coal .. .. .                 | 67                          | 56       | 41       | 63       | 54       |
| 11. Teak wood .. .. .            | 57                          | 47       | 3        | 2        | 2        |
| 12. Ghi .. .. .                  | 50                          | 40       | 38       | 42       | 29       |

30. TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF EXPORT (INDIAN PRODUCE AND FOREIGN MERCHANDISE) IN THE COASTING TRADE.

|  | Exports in lakhs of rupees. |          |          |          |          |
|--|-----------------------------|----------|----------|----------|----------|
|  | 1935-36.                    | 1936-37. | 1937-38. | 1938-39. | 1939-40. |
| <i>Indian Produce.</i>   |                             |          |          |          |          |
| Cotton manufactures .. ..  | 11,20                       | 11,79    | 9,92     | 9,60     | 7,41     |
| Cotton twist and yarn .. ..  | 1,19                        | 99       | 66       | 1,02     | 47       |
| Grain, pulse and flour .. ..                                       | 2,39                        | 2,31     | 1,63     | 1,98     | 1,51     |
| Seeds .. .. .  | 1,11                        | 1,17     | 1,15     | 1,04     | 1,22     |
| <i>Foreign produce.</i>  |                             |          |          |          |          |
| Cotton manufactures .. ..  | 1,33                        | 1,47     | 82       | 65       | 65       |
| Sugar, 16 Dutch Standard and above.                                | 18                          | 10       | 4        | 6        | 25       |
| Carriages and carts excluding railway carriages and parts thereof. | 79                          | 92       | 74       | 57       | 70       |

The total value of the coasting trade of the Province of Bombay further declined from Rs. 41·12 crores to Rs. 35·93 crores or by over 12 per cent. ; both imports and exports contributing to this decline. Imports declined from Rs. 17·34 crores to Rs. 15·42 crores or by 11 per cent, and exports from Rs. 23·78 crores to Rs. 20·51 crores or by nearly 14 per cent. Imports of Indian produce and manufactures were valued at Rs. 13·25 crores as against Rs. 15·58 crores last year. Arrivals of most of the principal articles except wheat from Sind (+Rs. 5·53 lakhs) and raw wool from Kathiawar (+Rs. ·98 lakh) were smaller. Imports of raw cotton further fell from Rs. 5·28 crores to Rs. 4·41 crores owing to smaller receipts from all the provinces chiefly Sind (—Rs. 85·73 lakhs) and of tea from Rs. 54·03 lakhs to Rs. 13·18 lakhs due almost entirely to smaller despatches from Bengal (—Rs. 39·28 lakhs). Imports of Indian sugar decreased from Rs. 34·93 lakhs to Rs. 12·92 lakhs mainly on account of smaller supplies from British ports within the Province and from Bengal, and those of jute manufactures from Rs. 53·71 lakhs to Rs. 33·75 lakhs due entirely to smaller receipts from Bengal. Arrivals of seeds were also less by Rs. 14·57 lakhs owing chiefly to reduced shipments from British ports within the Province and Kathiawar and those of spices by Rs. 12·26 lakhs, on account of smaller receipts from Madras and Bengal. Supplies of coal from Bengal were valued at Rs. 53·11 lakhs as against Rs. 62·23 lakhs in the previous year. Coastwise imports of foreign merchandise, on the other hand, were valued at Rs. 2·17 crores as against Rs. 1·76 crores due to larger arrivals of foreign sugar from British ports within the Province, Kathiawar and Madras. Imports of dried fruits from Sind, however, recorded a decrease. The fall in exports was due to reduced shipments of Indian produce and manufactures which were valued at Rs. 15·19 crores as against Rs. 18·61 crores last year. This fall is attributable to smaller shipments of cotton manufactures (—Rs. 2·18 crores) and of cotton twist and yarn (—Rs. 55·53 lakhs), mainly to Bengal, Madras and Sind, of grain, pulse and flour (—Rs. 47·13 lakhs), chiefly pulse to Madras and rice not in the husk to British Ports within the Province, though shipments of jowar and bajra to Kathiawar were more by Rs. 17·09 lakhs on account of famine conditions which prevailed there owing to dearth of rains in the earlier part of the monsoon. Exports of raw cotton also declined from Rs. 79·24 lakhs to Rs. 56·16 lakhs, all the provinces except Kathiawar taking smaller supplies. Shipments of seeds to Madras and British Ports within the Province decreased by Rs. 23·30 lakhs and Rs. 12·64 lakhs respectively, but those to Kathiawar (mainly cotton seed) increased by Rs. 45·10 lakhs. Exports of foreign merchandise on the other hand, rose to Rs. 5·32 crores from Rs. 5·17 crores last year. The increase was due to larger re-shipments of sugar chiefly to British ports within the Province (+Rs. 15·09 lakhs) and of carriages and carts (motor cars) to Bengal (+Rs. 14·34 lakhs).

### 31. *Subordinate Ports of the Province of Bombay. Foreign Trade.*

The trade of the subordinate ports with foreign countries is comparatively insignificant, and is carried on in country craft mainly *via* Bombay. The total value of the trade rose from Rs. 44 lakhs to Rs. 45·6 lakhs—imports from Rs. 34·1 lakhs to Rs. 34·85 lakhs and exports from Rs. 9·9 lakhs to

Rs. 10.75 lakhs. The main articles of imports were rice (Rs. 33.02 lakhs) and cashew nuts (Rs. 1.63 lakhs), while the chief exports were Cotton raw (Rs. 6.57 lakhs) and cashew kernels (Rs. 3.71 lakhs). Exports of oils—vegetable—non-essentials—other sorts (chiefly cashewnut oil) to the United States of America were valued at Rs. 24,332 as against Rs. 1,555 last year.

## 2.—COASTING TRADE.

31-A.—TABLE SHOWING THE TOTAL COASTING TRADE OF THE PRINCIPAL TALUKAS OF THE SUBORDINATE PORTS OF THE PROVINCE OF BOMBAY.

|                       | 1938-39.    | 1939-40.    | Percentage. |          |
|-----------------------|-------------|-------------|-------------|----------|
|                       |             |             | 1938-39.    | 1939-40. |
|                       | Rs.         | Rs.         |             |          |
| Ratnagiri .. .. .     | 59,05,025   | 59,39,425   | 9.97        | 10.94    |
| Broach .. .. .        | 86,45,864   | 69,77,128   | 14.61       | 12.85    |
| Karanja .. .. .       | 35,96,226   | 33,97,987   | 6.08        | 6.26     |
| Dabho .. .. .         | 41,88,049   | 35,53,915   | 7.07        | 6.55     |
| Uran .. .. .          | 30,73,415   | 32,38,718   | 5.19        | 5.97     |
| Honavar .. .. .       | 26,69,823   | 27,00,287   | 4.51        | 4.97     |
| Malwan .. .. .        | 31,03,427   | 32,97,032   | 5.24        | 6.07     |
| Bhandup .. .. .       | 22,56,877   | 18,75,513   | 3.81        | 3.45     |
| Bankot .. .. .        | 29,53,795   | 26,13,605   | 4.99        | 4.81     |
| Vengurla .. .. .      | 29,60,725   | 27,90,055   | 5.00        | 5.14     |
| Surat .. .. .         | 34,63,283   | 28,89,563   | 5.85        | 5.32     |
| Sanikatta .. .. .     | 19,44,914   | 18,62,117   | 3.28        | 3.43     |
| Revdanda .. .. .      | 21,84,760   | 20,04,903   | 3.69        | 3.69     |
| Belapur .. .. .       | 19,58,225   | 12,71,271   | 3.31        | 2.34     |
| Jaitapur .. .. .      | 20,57,558   | 21,08,771   | 3.47        | 3.88     |
| Karwar .. .. .        | 15,46,852   | 13,97,445   | 2.61        | 2.58     |
| Dharasna .. .. .      | 14,66,332   | 13,94,809   | 2.48        | 2.57     |
| Trombay .. .. .       | 8,74,793    | 9,17,832    | 1.48        | 1.70     |
| Bassein .. .. .       | 10,54,819   | 8,03,612    | 1.78        | 1.48     |
| Other Talukas .. .. . | 33,07,629   | 32,61,529   | 5.58        | 6.00     |
| Total .. .. .         | 5,92,12,391 | 5,42,95,517 | 100.00      | 100.00   |

31-B.—TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF IMPORTS (INDIAN PRODUCE AND FOREIGN PRODUCE) AT THE SUBORDINATE PORTS OF THE PROVINCE OF BOMBAY.

|  | 1935-36.           | 1936-37.           | 1937-38.           | 1938-39.           | 1939-40.           |
|--|--------------------|--------------------|--------------------|--------------------|--------------------|
|  | Rs.                | Rs.                | Rs.                | Rs.                | Rs.                |
| <i>Imports.</i>                            |                    |                    |                    |                    |                    |
| <b>Fruits and Vegetables—</b>              |                    |                    |                    |                    |                    |
| Fresh fruits—                              |                    |                    |                    |                    |                    |
| Coconuts ..                                | 8,40,764           | 9,37,755           | 10,07,483          | 7,54,443           | 7,79,936           |
| <b>Grain, Pulse and Flour—</b>             |                    |                    |                    |                    |                    |
| Pulse .. ..                                | 6,66,246           | 7,05,372           | 7,92,868           | 7,94,333           | 6,03,896           |
| Rice in the husk ..                        | 6,80,014           | 8,00,277           | 7,68,139           | 8,25,737           | 8,22,637           |
| Rice not in the husk                       | 75,65,288          | 90,23,587          | 6,28,785           | 7,52,626           | 5,67,071           |
| Wheat flour ..                             | 3,69,673           | 4,36,601           | 4,53,375           | 4,49,085           | 5,10,126           |
| <b>Metals and Ores—</b>                    |                    |                    |                    |                    |                    |
| Iron or steel ..                           | 12,23,767          | 9,25,059           | 7,14,315           | 5,77,429           | 3,97,519           |
| <b>Oils—</b>                               |                    |                    |                    |                    |                    |
| Mineral—                                   |                    |                    |                    |                    |                    |
| Kerosene ..                                | 14,52,311          | 15,61,904          | 16,05,978          | 16,79,788          | 17,71,746          |
| Vegetable Non-essen-<br>tial—              |                    |                    |                    |                    |                    |
| Coconut ..                                 | 8,43,640           | 9,92,426           | 11,10,957          | 7,35,371           | 6,82,003           |
| <b>Provisions and oilman's<br/>Stores—</b> |                    |                    |                    |                    |                    |
| Ghi .. ..                                  | 8,37,428           | 6,10,258           | 6,15,565           | 6,25,436           | 3,63,658           |
| Salt .. ..                                 | 8,24,314           | 11,73,085          | 11,38,617          | 10,01,692          | 9,50,508           |
| Sugar 16 D. S. and<br>above.               | 65,52,146          | 45,71,028          | 30,73,040          | 33,31,987          | 41,36,084          |
| Tea .. ..                                  | 4,47,925           | 6,32,058           | 7,09,066           | 6,23,645           | 5,03,704           |
| <b>Textiles—</b>                           |                    |                    |                    |                    |                    |
| Cotton Piece-goods—                        |                    |                    |                    |                    |                    |
| Grey (unbleached)                          | 4,77,989           | 4,73,828           | 4,00,231           | 3,24,066           | 3,25,271           |
| Coloured, Printed<br>or Dyed.              | 7,27,231           | 7,39,820           | 6,62,162           | 7,38,912           | 6,74,937           |
| <b>Jute—</b>                               |                    |                    |                    |                    |                    |
| <b>Manufactures—</b>                       |                    |                    |                    |                    |                    |
| Gunny Bags ..                              | 4,94,845           | 5,28,090           | 5,83,686           | 5,83,427           | 4,97,064           |
| <b>Other articles ..</b>                   | 1,23,80,426        | 1,19,25,905        | 1,50,56,953        | 1,52,81,183        | 1,43,59,064        |
| <b>Total ..</b>                            | <b>3,63,84,007</b> | <b>3,60,46,053</b> | <b>2,93,21,220</b> | <b>2,90,79,160</b> | <b>2,79,51,224</b> |



31-B.—TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF EXPORTS (INDIAN PRODUCE AND FOREIGN PRODUCE) AT THE SUBORDINATE PORTS OF THE PROVINCE OF BOMBAY—*contd.*

|   | 1935-36.    | 1936-37.    | 1937-38.    | 1938-39.    | 1939-40.    |
|---|-------------|-------------|-------------|-------------|-------------|
| <i>Exports.</i>   |             |             |             |             |             |
|   | Rs.         | Rs.         | Rs.         | Rs.         | Rs.         |
| Building and Engineering materials other than of iron, steel or wood. |             |             |             |             |             |
| Bricks and Tiles ..   | 8,86,543    | 9,34,120    | 11,41,775   | 10,16,369   | 8,64,397    |
| Fruits and vegetables—  |             |             |             |             |             |
| Fresh fruits—   |             |             |             |             |             |
| Other Sorts ..  | 7,35,169    | 6,75,306    | 5,85,760    | 6,40,029    | 8,92,099    |
| Fruits Dried ..   | 5,92,247    | 5,01,906    | 5,98,525    | 5,99,981    | 8,46,257    |
| Grain, Pulse and flour—   |             |             |             |             |             |
| Pulse .. ..   | 16,03,294   | 8,94,362    | 8,45,419    | 12,05,147   | 8,93,140    |
| Rice in the husk ..   | 22,15,868   | 23,07,775   | 22,28,873   | 22,61,654   | 17,94,028   |
| Rice not in the husk  | 25,15,969   | 25,30,580   | 24,86,874   | 23,53,465   | 15,82,833   |
| Salt .. ..  | 31,04,560   | 35,80,819   | 38,99,600   | 32,86,474   | 36,61,689   |
| Seeds—  |             |             |             |             |             |
| Non-essential—  |             |             |             |             |             |
| Cotton .. ..  | 6,93,241    | 8,21,890    | 5,45,356    | 13,40,853   | 10,30,101   |
| Groundnut ..  | 8,43,500    | 17,98,259   | 28,55,891   | 12,76,393   | 3,77,582    |
| Spices—   |             |             |             |             |             |
| Betelnuts .. ..   | 20,63,007   | 16,50,359   | 22,55,095   | 19,16,461   | 17,36,559   |
| Sugar—  |             |             |             |             |             |
| Molasses .. ..  | 4,35,108    | 4,04,751    | 6,86,965    | 6,83,936    | 8,95,475    |
| Textiles—   |             |             |             |             |             |
| Cotton Raw .. ..  | 16,70,460   | 39,33,434   | 14,37,826   | 55,55,488   | 37,73,436   |
| Wood and Timber—  |             |             |             |             |             |
| Teak wood .. ..   | 13,47,866   | 13,15,118   | 13,60,482   | 11,02,126   | 9,37,800    |
| Other articles ..   | 67,25,556   | 68,61,404   | 71,30,658   | 68,94,855   | 70,53,898   |
| Total .. ..   | 2,54,32,388 | 2,82,10,083 | 2,80,59,100 | 3,01,33,231 | 2,63,44,293 |
| Total Imports and Exports.  | 6,18,16,395 | 6,42,56,136 | 5,73,80,320 | 5,92,12,391 | 5,42,95,517 |

NEW CUSTOM HOUSE,  
BOMBAY;  
The 23rd May 1940.

P. N. CHANDAVARKAR,  
Collector of Customs.

## APPENDIX A.

List showing the Ranges, together with the Talukas constituting the same and the ports included in each Taluka.

| Name of the Range.   | Talukas in the Range. | Customs ports in each Taluka.  |
|----------------------|-----------------------|--|
| I. Virangam Range .. | Dhanduka .. ..        | (1) Dholera.   |
|                      | Ghogo .. ..           | (1) Ghogha.  |
|                      | Broach .. ..          | (1) Broach.<br>(2) Dehcj.<br>(3) Tankari.<br>(4) Kavi.                                     |
| II. Surat Range ..   | Surat .. ..           | (1) Bhagva.<br>(2) Surat.<br>(3) Matvad.   |
|                      | Dharasana .. ..       | (1) Bulsar.<br>(2) Umarsadi.   |
|                      | Daman Frontier .. ..  | (1) Kolak.<br>(2) Kalai.   |
|                      | Maroli .. ..          | (1) Maroli.<br>(2) Umbergaori.   |
| III. Thana Range ..  | Dahanu .. ..          | (1) Dahanu.<br>(2) Tarapur.<br>(3) Nawapur.<br>(4) Satpati.<br>(5) Kelva.<br>(6) Dantivre. |
|                      | Bassein .. ..         | (1) Bassein.<br>(2) Arnala.  |
|                      | Rai .. ..             | (1) Utan.<br>(2) Manori.<br>(3) Vesava.<br>(4) Bandra.                                     |
|                      | Bhandup .. ..         | (1) Thana.<br>(2) Kalyan.<br>(3) Bhiwandi.   |
|                      | Trombay .. ..         | (1) Trombay.<br>(2) Mahul.   |
|                      | Belapur .. ..         | (1) Panvel.  |
|                      | Karanja .. ..         | (1) Karanja.   |
|                      | Uran .. ..            | (1) Mora.  |

| Name of the Range.  | Talukas in the Range. | Customs ports in each Taluka.   |
|---------------------|-----------------------|---|
| IV. Ratnagiri Range | Revdanda .. ..        | (1) Thal.<br>(2) Alibag.<br>(3) Revdanda.<br>(4) Mandad.  |
|                     | Bankot .. ..          | (1) Bankot.<br>(2) Harnai.  |
|                     | Dabhol .. ..          | (1) Dabhol.<br>(2) Borya.   |
|                     | Ratnagiri .. ..       | (1) Jaigarh.<br>(2) Varavda.<br>(3) Ratnagiri.<br>(4) Purnagarh.  |
|                     | Jaitapur .. ..        | (1) Jaitapur.<br>(2) Vijaydurg.   |
|                     | Malwan .. ..          | (1) Devgarh.<br>(2) Achra.<br>(3) Malvan.   |
|                     | Vengurla .. ..        | (1) Nivti.<br>(2) Vengurla.<br>(3) Redi.  |
| V. Goa Frontier     | .. Dodamarg .. ..     | (1) Kirnapani.  |
| VI. Kanara Range    | Karwar .. ..          | (1) Tilmati (Majali).<br>(2) Sadashivgarh.<br>(3) Karwar.<br>(4) Bhingé.<br>(5) Chendie.<br>(6) Belekeri. |
|                     | Sanikatta .. ..       | (1) Ankola.<br>(2) Tadri.<br>(3) Gangavali.   |
|                     | Honavar .. ..         | (1) Kumta.<br>(2) Honavar.<br>(3) Manki.<br>(4) Murdeshvar.<br>(5) Shirali.<br>(6) Bhatkal.               |

APPENDIX B.

Statement showing comparative value of Imports and Exports of principal articles from and to Burma in each of the five years from 1935-36 to 1939-40.

|                                   | Imports.      |               |               |               |               | Exports (including re-exports). |               |               |               |               |
|-----------------------------------|---------------|---------------|---------------|---------------|---------------|---------------------------------|---------------|---------------|---------------|---------------|
|                                   | 1935-36.      | 1936-37.      | 1937-38.      | 1938-39.      | 1939-40.      | 1935-36.                        | 1936-37.      | 1937-38.      | 1938-39.      | 1939-40.      |
|                                   | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs.                   | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. |
| Fruits and vegetables ..          | ·01           | ..            | ·01           | ·01           | ..            | 6·55                            | 6·29          | 4·63          | 6·11          | 7·04          |
| Grain, Pulse and flour—           |               |               |               |               |               |                                 |               |               |               |               |
| Rice not in the husk ..           | 292·01        | 385·12        | 460·52        | 410·92        | 479·45        | ·09                             | ·13           | ·08           | ·08           | ·08           |
| Wheat flour .. ..                 | ..            | ..            | ..            | ..            | ..            | 12·72                           | 15·77         | 14·60         | 13·38         | 18·34         |
| Matches — — ..                    | 5·70          | 3·59          | 5·33          | 5·76          | 6·36          | ·09                             | ..            | ..            | ..            | ..            |
| Oils-Mineral—Kerosene ..          | 106·16        | 97·08         | 91·02         | 43·67         | 28·61         | ..                              | ·01           | ..            | ..            | ..            |
| Oils-Mineral—Lubricating oils ..  | 12·34         | 15·31         | 18·41         | 18·84         | 28·05         | ·29                             | ·01           | ..            | ..            | ..            |
| Oils-Mineral—Petroleum dangerous. | 57·02         | 44·41         | 31·88         | 43·39         | 33·31         | ..                              | ..            | ..            | ..            | ..            |
| Provisions and Oilman's stores    | ·12           | ·11           | ·06           | ·07           | ·07           | 12·15                           | 10·21         | 11·31         | 10·75         | 11·71         |
| Spices—Betelnuts .. ..            | 1·65          | 2·83          | 3·00          | 2·40          | 3·39          | ·10                             | ·10           | ·09           | ·09           | ·06           |

|                           | Imports,      |               |               |               |               | Exports (including re-exports). |               |               |               |               |
|---------------------------|---------------|---------------|---------------|---------------|---------------|---------------------------------|---------------|---------------|---------------|---------------|
|                           | 1935-36.      | 1936-37.      | 1937-38.      | 1938-39.      | 1939-40.      | 1935-36.                        | 1936-37.      | 1937-38.      | 1938-39.      | 1939-40.      |
|                           | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs.                   | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. | Rs.<br>Lakhs. |
| <b>Textiles—</b>          |               |               |               |               |               |                                 |               |               |               |               |
| Cotton—Twist and yarn ..  | ·26           | ·01           | ·05           | ·01           | ..            | 24·41                           | 23·18         | 19·35         | 35·78         | 30·86         |
| Cotton—Piece-goods—       |               |               |               |               |               |                                 |               |               |               |               |
| Grey .. ..                | ·04           | ·16           | ·04           | ·02           | ·17           | 54·18                           | 103·46        | 106·96        | 80·69         | 99·77         |
| White .. ..               | ·05           | ·19           | ·05           | 1·13          | 1·40          | 15·24                           | 5·24          | 9·99          | 5·84          | 6·23          |
| Coloured printed, etc...  | ·12           | ·21           | ·13           | 1·50          | ·25           | 58·55                           | 78·83         | 70·02         | 54·30         | 78·38         |
| Wood and timber—Teak wood | 53·78         | 43·74         | 54·49         | 61·80         | 62·49         | ..                              | ..            | ..            | ..            | ..            |
| Other articles .. ..      | 23·58         | 21·01         | 26·21         | 24·80         | 48·58         | 58·23                           | 53·64         | 51·75         | 56·66         | 64·46         |
| <b>Total ..</b>           | <b>552·84</b> | <b>613·77</b> | <b>691·20</b> | <b>614·32</b> | <b>692·13</b> | <b>242·60</b>                   | <b>298·87</b> | <b>288·78</b> | <b>263·68</b> | <b>316·93</b> |