



REPORT

On the Sea-borne Trade of the Province of Bombay

For the Official Year ending 31st March 1939

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Collector of Customs, Bombay.

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BOMBAY TRADE REPORT.

TABLE OF CONTENTS.

INTRODUCTORY—	PAGE.
---------------	-------

PART I.

COMMENTARY—

General summary	1
Import trade	1b
Export trade	2
Coasting trade	3
Miscellaneous—shipping, finances, etc.	4

PART II.—STATISTICAL TABLES.

PROVINCE OF BOMBAY.

1	Total value of the Sea-borne trade, foreign and coasting, including Government transactions of the Province of Bombay	5
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PORT OF BOMBAY.

A. General.

2	Total value of the trade of the Port of Bombay, foreign and coasting, including Government transactions	10
---	---	----

B. Foreign trade.

3	Total value of imports and exports into and from the Port of Bombay classified under five main headings	13
4	Distribution of trade (Import and Export) with foreign countries	14

C. Foreign trade—Imports.

5	Value of imports of merchandise classified under specific heads, excluding Government transactions	20
6	Cotton raw excluding waste	22
	Cotton twist and yarn	1b
	Cotton piecegoods	23
7	Machinery and millwork	27
8	Metals and ores	28
9	Motor cars and motor cycles, etc.	31
10	Silk and artificial silk piecegoods	33
11	Dyeing and tanning substances	35
12	Oils (mineral)	37
13	Instruments and apparatus	40
14	Postal articles not specified	41
15	Paper and pasteboard	43
16	Hardware	43

	PAGE.
17	Woolen goods 44
18	Drugs medicines and chemicals 45
19	Sugar 47
20	Liquors 49
21	Rubber 51
<i>D. Foreign trade—Exports.</i>	
22	Value of re-exports of foreign merchandise classified according to the principal articles 53
23	Value of exports of Indian merchandise classified according to the principal articles 55
24	A. 1. Cotton raw 56
	2. Cotton twist and yarn 58
	3. Cotton Piecegoods 60
	(Grey) 60
	(White) ib
	(Coloured) 61
	B. Seeds 63
	C. Oil cakes 67
	D. Grain, pulse and flour 69
	E. Hides and skins, raw 73
	F. Wool, raw 75
<i>E. Treasure including Government transactions.</i>	
25	Imports and exports of treasure on private account and on Government account 77
25A.	Government transactions 78
<i>F. Miscellaneous.</i>	
26	Vessels entered and cleared in the foreign trade 79
27	Distribution of (steam) tonnage according to nationalities 80
28	Freight rates between Bombay and the United Kingdom ports ib
29	Variation in the average declared prices of important commodities 81
<i>G. Coasting trade.</i>	
30	Total imports and exports grouped according to the ports from which goods were imported or to which they were exported (excluding treasure) 82
31	Total value of the more important items of import in the coasting trade 84
32	Total value of the more important items of export (Indian produce and foreign produce) in the coasting trade ib
33	<i>Subordinate ports of the Province of Bombay.</i>
	1. Foreign trade 85
	2. Coasting trade—
33A.	Consolidated table of the subordinate ports according to the talukas under which they are grouped 86
33B.	Total value of the principal articles (both Indian and foreign) of imports and exports at the subordinate ports 87
	APPENDIX A 89
	APPENDIX B 91

INTRODUCTORY.

In consequence of the separation of Burma from India with effect from 1st April 1937, the trade of Bombay with Burma has been included in the foreign trade tables and excluded from the coasting trade tables.

A separate table showing the figures of trade between Bombay and Burma in the more important commodities during each of the five years 1934-35 to 1938-39 has been inserted as an Appendix B.

PART I.

General Summary

The recession in trade and business which began in the latter part of 1937-38 continued during the year under review. The tension between the totalitarian and democratic States in the West and the Sino-Japanese conflict in the East helped to undermine confidence which had already received a rude shock towards the end of 1937. The level of prices which had commenced to fall in the latter part of 1937-38 remained low during the year under report and accentuated the unsatisfactory position by reducing the purchasing power of the country. A noteworthy feature of the year was that although raw cotton, a principal article of the export trade, registered a rise of over 4 per cent. in quantity, it showed a drop of 5 per cent. in value. The decrease in the total value of exports was the combined result of lower commodity prices and smaller demand for Indian produce even at lower prices. Industrial activity in the country, however, remained remarkably steady, although other countries have shown signs of slackening. In the cotton textile industry in particular, the position was satisfactory, but grave doubts have been expressed as to whether it will continue to be so in view of the additional burdens which that industry, in common with others, will be called upon to bear as the result of some of the new taxes.

The aggregate value of the foreign trade of the Province of Bombay amounted to Rs. 111·31 crores as compared with Rs. 135·42 crores last year, the value of merchandise being Rs. 97·15 crores as against Rs. 114·41 crores and that of treasure being Rs. 14·16 crores as against Rs. 21·01 crores in the previous year.

Import Trade.—The total value of imports of merchandise on private account into the Province of Bombay amounted to Rs. 60·15 crores, showing a fall of Rs. 13·59 crores or over 18 per cent. from the figure for the last year. The value of imports of treasure (gold and silver) on private account was Rs. 1·66 crores against Rs. 2·55 crores last year. The fall in imports of merchandise was spread over most of the principal articles such as cotton raw, artificial silk, motor vehicles, metals and ores, cotton manufactures, wool manufactures (including yarn and knitting wool), machinery and millwork, dyeing and tanning substances, silk manufactures (including silk yarn), paper and pasteboard, instruments and apparatus, etc., silk raw (including waste) and hardware, the only articles showing noticeable increases being cotton twist and yarn and sugar.

Variations in the more important articles of import have been separately commented upon in Part II. Of the other articles, the following showed noticeable variations. Imports of seeds declined by Rs. 18·42 lakhs due mainly to smaller arrivals of copra or cocoanut kernel from Ceylon. The total value of imports of apparel declined by Rs. 15·03 lakhs due mainly to increasing manufacture in India of cheaper varieties of apparel such as shirts, blouses,

jumpers, etc. Imports of fruits and vegetables decreased from Rs. 86.44 lakhs to Rs. 70.95 lakhs due chiefly to smaller arrivals of dates from Muskat and Iraq. Arrivals of almonds from Turkey Asiatic decreased by Rs. 5.3 lakhs but those from Italy increased by Rs. 6.39 lakhs. Imports of glass and glassware recorded a fall of Rs. 14.41 lakhs due to the market being overstocked, and the building boom was not so great as last year. Haberdashery and millinery also showed a fall of Rs. 11.88 lakhs owing to the market being overstocked, diversion to other ports and expansion of the local industry. Imports of tea declined from 2,888,030 lbs. to 1,411,692 lbs. owing chiefly to smaller arrivals of green tea from China. Arrivals of cotton fents were less by 775,396 lbs. in quantity and by Rs. 7.55 lakhs in value, on account of smaller despatches from the United Kingdom, the United States of America and Japan, while there were no imports of fents of silk, artificial silk and mixtures as against 213,151 lbs. last year. The fall of Rs. 6.51 lakhs under leather was chiefly due to smaller arrivals of tanned skins and other manufactured articles and that of Rs. 6.4 lakhs under stationery is attributable partly to heavy stocks and partly to the increasing output and popularity of articles of Indian manufacture. Under grain, pulse and flour, imports of rice, almost entirely from Burma, decreased by Rs. 49.61 lakhs but those of wheat, entirely from the Commonwealth of Australia and Canada, increased by Rs. 46.7 lakhs. Imports of spices increased by Rs. 7.94 lakhs owing to larger arrivals of cloves from Zanzibar and of betelnuts from the Straits Settlements and Ceylon.

Export Trade.—The total value of exports (including re-exports) of merchandise on private account amounted to Rs. 36.22 crores showing a fall of Rs. 3.68 crores or 9 per cent. from the figure for the preceding year. Exports of treasure (gold and silver) also fell from Rs. 18.42 crores to Rs. 12.19 crores, shipments of gold being valued at Rs. 11.92 crores as against Rs. 17.85 crores last year. The fall in exports of merchandise was shared by shipments of both Indian produce and manufacture and foreign merchandise, the articles contributing to the fall in the former being cotton raw, cotton manufactures, hides and skins, metals and ores, leather, manures, oils, tobacco, bristles, and wool raw and manufactures and to that in the latter being chiefly skins raw, other textile manufactures, metals and ores, spices, vehicles and silk manufactures.

The more important articles of exports of Indian produce and manufacture and of re-exports of foreign merchandise have been separately dealt with in Part II. As regards the other articles, the following deserve comments. Exports of postal articles further declined from Rs. 2.02 crores to Rs. 1.83 crores due chiefly to smaller exports to the United Kingdom, France and Aden and Dependencies. Shipments of manganese ore fell from 118,410 tons to 51,725 tons in quantity and from Rs. 29.80 lakhs to Rs. 11.54 lakhs in value. The decline in exports is due to an excess in the world's available production of manganese ore and the inability of Indian exporters to compete with exporters from other countries such as Russia, Gold Coast, etc., who are able to place larger quantities of ore on the European markets at lower prices. Shipments of leather also fell from Rs. 35.83 lakhs to Rs. 25.21 lakhs mainly as the result of smaller demand from the United Kingdom for leather unwrought and skins tanned or dressed, while the decrease of from Rs. 19.22 lakhs to Rs. 13.83 lakhs in the exports of wool manufactures is chiefly attributable to reduced

takings of carpets and rugs by the United Kingdom. The decrease of Rs. 7·83 lakhs in the exports of tobacco was entirely due to reduced demand for unmanufactured tobacco from Aden and Dependencies and that of Rs. 7·22 lakhs in the shipments of bristles represented smaller despatches to the United Kingdom. Exports of fruits and vegetables on the other hand increased from Rs. 22·7 lakhs to Rs. 29·77 lakhs chiefly on account of larger shipments of onions to Burma, Straits Settlements and Ceylon and those of cotton manufactures from Rs. 9·95 lakhs to Rs. 16·2 lakhs mainly owing to better demand for other sorts of manufactures from the Straits Settlements. Exports of myrabolans also improved from 512,777 cwt. to 715,499 cwt. in quantity and from Rs. 19 lakhs to Rs. 25·42 lakhs as a result of increased demand from the United States of America, the United Kingdom and France. Under spices, exports of ginger increased but those of cardamoms decreased.

Coasting Trade.—The total value of the private coasting trade excluding treasure of the Province further declined from Rs. 42·76 crores to Rs. 41·12 crores or by about 4 per cent. both imports and exports sharing in the fall. Imports decreased from Rs. 18·16 crores to Rs. 17·34 crores owing mainly to the reduced arrivals of cotton raw. Imports of seeds also decreased from Rs. 1·09 crores to Rs. 78 lakhs. Noticeable increases were recorded in the imports of coal, coke and patent fuel (+Rs. 22·87 lakhs), wheat (+Rs. 21·59 lakhs) and spices (+Rs. 17·92 lakhs). The export trade decreased from Rs. 24·6 crores to Rs. 23·78 crores owing mainly to the reduced shipments of foreign merchandise.

Prices.—The average prices of most of the important commodities of import and export were lower than those during last year excepting those of iron and steel, woollen piecegoods and silk piecegoods in the case of imports and of cotton seed and cotton coloured piecegoods in the case of exports.

Distribution.—Of the total foreign trade in merchandise, the proportion of the trade with the British Empire amounted to 49·41 per cent. The share of the United Kingdom, however, increased from 24·18 per cent. to 25·09 per cent. The shares of Japan and the United States of America declined from 19·7 per cent. to 17·6 per cent. and from 7·22 per cent. to 5·23 per cent. respectively, but that of Germany improved from 7·07 per cent. to 7·08 per cent.

Subordinate Ports.—There are 74 subordinate Customs ports in the Province and for administrative purposes they are grouped under 28 talukas, which are again grouped under 6 Ranges (*vide* Appendix A).

Trade at the subordinate ports with foreign countries is negligible and is restricted mainly to dried fruits such as cashewnuts, cashew kernels, dates, rice and cotton raw. Foreign private imports were valued at Rs. 34·1 lakhs as against Rs. 42·51 lakhs and exports at Rs. 9·9 lakhs as against Rs. 8·27 lakhs last year, the decrease in imports being mainly due to smaller arrivals of rice from Burma and of cashewnuts from Portuguese East Africa. The increase in exports is attributable to larger shipments of cashew kernels to the United States of America and of cotton raw to China.

The coasting trade mainly represents the movements of Indian produce and manufacture from the subordinate ports to and from ports in other provinces as also between themselves. The total value of this trade increased from

Rs. 5.74 crores to Rs. 5.92 crores, imports falling from Rs. 2.93 crores to Rs. 2.91 crores, but exports rising from Rs. 2.81 crores to Rs. 3.01 crores.

Miscellaneous.—(a) Shipping.—The total number of vessels which entered inwards was 710 of 3,439,207 tons as against 733 of 3,380,914 tons, and of those which cleared outwards was 632 of 3,190,651 tons as against 667 of 3,234,258 tons last year. The tonnage of steam vessels of British, Japanese and American nationalities decreased, while the tonnage of steam vessels of Italian, Norwegian, German, Greek, Danish and other Nationalities increased. There was no change in the tonnage of steam vessels of French Nationality.

(b) Revenue.—The amounts of import and export duty excluding the various cesses collected at the Bombay Custom House during the year compared with those in the last year were :—

			1937-38.	1938-39.
			Rs.	Rs.
Import duty	..	..	17,51,25,820	15,48,24,912
Export duty	..	..	92,569	82,828

The ratio of true expenditure to revenue during the year was 1.23 as against 1.13 last year.

PART II.—Statistical Tables.

General Summary.

I.—PROVINCE OF BOMBAY.

1. TOTAL VALUE OF THE SEA-BORNE TRADE, FOREIGN AND COASTING, INCLUDING GOVERNMENT TRANSACTIONS, COMPARED WITH THE FOUR PREVIOUS YEARS.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs.	Rs.	Rs.	Rs.	Rs.
A.—FOREIGN TRADE.					
<i>Imports.</i>					
Merchandise—					
Private	53,69,55,405	54,52,53,450	49,32,91,658	73,73,89,666*	60,15,43,524*
Government ..	59,17,140	54,18,138	58,07,504	66,94,363	60,36,549
Total ..	54,28,72,545	55,06,71,588	49,90,99,162	74,40,84,029	60,75,80,073
Treasure—					
Gold—					
Private	34,93,855	61,78,583	1,19,94,608	1,39,21,166	47,96,218
Government ..	..	..	..	..	..
Silver—					
Private	4,11,87,245	4,14,02,418	11,76,04,067	1,15,65,082	1,18,16,694
Government ..	1,417	1,99,52,479	23,023	3,000	2,311
Currency Notes—					
Private	1,96,230	3,80,619	2,31,925	3,17,395	2,18,660
Government ..	..	..	..	..	..
Total ..	4,48,78,747	6,79,14,099	12,98,53,623	2,58,06,643	1,68,33,883
<i>Re-exports.</i>					
Foreign Merchandise—					
Private	2,38,04,885	2,66,95,960	4,85,56,608	6,58,06,152	4,62,29,839
Government ..	1,01,761	4,21,093	1,27,549	7,31,930	5,89,572
Total ..	2,39,06,646	2,71,17,053	4,86,84,157	6,65,38,082	4,68,19,411

* For the share of Burma see Appendix B.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs.	Rs.	Rs.	Rs.	Rs.
<i>Exports.</i>					
Indian Merchandise—					
Private	31,04,91,198	30,44,85,263	39,54,56,673	33,31,76,224*	31,59,44,999*
Government ..	1,60,388	2,10,747	3,72,964	2,40,956	11,73,048
Total ..	31,06,51,586	30,46,96,010	39,58,29,637	33,34,17,180	31,71,18,047
Total Re-exports and Exports.	33,45,58,232	33,18,13,063	44,45,13,794	39,99,55,262	36,39,37,458
Treasure—					
Gold—					
Private	50,36,22,356	38,25,82,984	29,24,93,299	17,85,00,120	11,91,53,968
Government ..	..	..	..	..	..
Silver—					
Private	3,16,26,418	2,30,60,958	2,20,429	56,76,768	27,65,116
Government ..	4,12,10,180	3,65,10,682	..	..	28,37,942
Currency notes—					
Private .. ..	..	..	3,000	..	..
Government ..	..	..	20,00,000	1,09,862	..
Total ..	57,64,58,954	44,21,54,624	29,47,16,728	18,42,86,750	12,47,57,026
Total Foreign trade, excluding Treasure.	87,74,30,777	88,24,84,651	94,36,12,956	1,14,40,39,291	97,15,17,531
B.—COASTING TRADE.					
<i>Imports.</i>					
Merchandise—					
Private—					
Indian produce and Manufactures.	22,67,84,695	20,29,95,304	21,92,34,994	16,55,60,806*	15,58,43,273*
Foreign manufacture	1,47,91,509	5,16,38,695	1,27,47,159	1,60,49,635	1,76,65,525
Total ..	24,15,76,204	21,86,33,990	23,19,82,153	18,16,10,441	17,34,08,798

* For the share of Bruma see Appendix B.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
<i>Imports—contd.</i>	Rs.	Rs.	Rs.	Rs.	Rs.
Government—					
Indian produce and manufacture.	4,47,252	5,62,403	7,20,397	4,61,024	2,95,105
Foreign manufactures	1,19,166	2,42,554	1,72,881	1,20,876	1,84,148
Total ..	5,66,418	8,04,957	8,93,278	5,81,900	4,79,253
Total Imports	24,21,42,622	21,94,38,956	23,28,75,431	18,21,92,341	17,38,88,051
Treasure—					
Gold—					
Private ..	4,92,824	3,79,253	5,17,320	4,17,823	5,14,023
Government ..	..	..	..	..	..
Silver—					
Private ..	12,77,388	14,72,515	3,81,440	3,47,006	4,64,402
Government ..	15,03,780	5,22,740	2,12,310	7,75,060	8,17,640
Total ..	32,73,993	23,74,508	11,11,070	15,39,889	17,96,065
Exports.					
Merchandise—					
Private—					
Indian produce and manufacture.	20,63,14,505	20,66,29,091	21,68,40,152	18,37,92,858	18,61,04,221
Foreign manufacture	4,60,63,223	5,31,40,448	5,28,00,410	6,22,29,663	5,16,76,630
Total ..	25,23,77,728	25,97,69,539	26,96,40,562	24,60,22,521*	23,77,80,851*
Government—					
Indian produce and manufacture.	2,30,731	6,23,280	3,75,459	2,37,830	2,47,235
Foreign manufacture	6,57,937	3,94,135	2,87,005	1,12,067	99,539
Total ..	8,78,668	10,17,415	6,62,464	3,49,897	3,46,774
Total Exports ..	25,32,56,396	26,07,86,954	27,03,03,026	24,63,72,418*	23,81,27,625

* For the share of Burma see Appendix B.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs.	Rs.	Rs.	Rs.	Rs.
Treasure—					
Gold—					
Private .. ..	..	..	..	..	..
Government ..	..	..	..	..	..
Silver—					
Private	14,100	3,13,247	7,02,597	10,31,038	8,94,054
Government ..	..	..	..	..	..
Total	14,100	3,13,247	7,02,597	10,31,038	8,94,054
Total Coasting trade excluding Treasure.	49,53,99,018	48,02,25,910	50,31,78,457	42,85,64,759	41,20,15,676
Grand total of Trade excluding Treasure.	1,37,28,29,795	1,36,27,10,561	1,44,67,91,413	1,57,26,04,050*	1,38,35,33,207

* For the share of Burma see Appendix B.

PORT OF BOMBAY.—A. GENERAL.

PORT OF BOMBAY.—A. GENERAL.

2. TOTAL VALUE OF THE TRADE OF THE PORT OF BOMBAY, FOREIGN AND COASTING, INCLUDING GOVERNMENT TRANSACTIONS, COMPARED WITH THE FOUR PREVIOUS YEARS.

	Foreign Trade.					Coasting Trade.				
	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.
<i>Imports.</i>										
Merchandise—										
Private	5,366.08	5,447.57	4,924.17	7,331.94	5,981.33	2,048.84	1,822.50	1,959.36	1,522.89	1,443.30
Government	59.17	54.18	58.07	66.94	60.36	4.58	6.84	9.69	4.44	3.60
Total ..	5,425.25	5,501.75	4,982.24	7,398.88	6,041.69	2,053.42	1,829.34	1,969.05	1,527.33	1,446.90
Treasure—										
Gold—										
Private	34.94	61.79	119.95	139.21	47.96	4.93	3.79	5.17	4.18	5.14
Government .. .. .	..	..	..	..	..	..	..	..	..	..
Silver—										
Private	411.87	414.02	1,176.04	116.65	118.17	12.77	14.72	3.82	3.47	4.64
Government	01	189.52	23	03	02	15.04	5.23	2.12	7.75	8.18

Currency notes—															
Private .. .. .	..	..	..	..	..	1-96	3-81	2-32	3-17	2-19	..	..	..	..	..
Government .. .. .	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..
Total ..						448-78	679-14	1,298-54	258-06	168-34	32-74	23-74	11-11	15-40	17-06
Total Imports ..						5,874-03	6,180-89	6,280-78	7,656-94	6,210-03	2,086-16	1,853-08	1,980-16	1,542-73	1,464-86
Exports (including re-exports).															
Merchandise—															
Private .. .. .	..	..	..	..	..	3,287-98	3,296-85	4,419-51	3,981-56	3,611-84	2,301-24	2,343-37	2,414-30	2,177-90	2,076-48
Government .. .. .	..	..	..	..	..	2-62	6-32	5-00	9-73	17-63	8-33	9-74	6-14	2-93	2-95
Total ..						3,290-60	3,303-17	4,424-51	3,991-29	3,629-47	2,309-57	2,353-11	2,420-44	2,180-83	2,079-43
Treasure—															
Gold—															
Private .. .. .	..	..	..	..	..	5,036-22	3,825-83	2,924-93	1,785-00	1,191-54	..	..	..	..	..
Government .. .. .	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..
Silver—															
Private .. .. .	..	..	..	..	..	316-27	230-61	2-20	58-77	27-65	14	3-13	7-03	10-81	8-94
Government .. .. .	..	..	..	..	..	412-10	365-11	..	..	28-38	..	..	..	..	..

	Foreign Trade.					Coasting Trade.				
	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Ra. Lakhs.	Ra. Lakhs.	Ra. Lakhs.	Ra. Lakhs.	Ra. Lakhs.	Ra. Lakhs.	Ra. Lakhs.	Ra. Lakhs.	Ra. Lakhs.	Ra. Lakhs.
<i>Exports (including re-exports).</i>										
Currency notes—										
Private .. .. .	..	..	..	..	..	..	..	..	..	..
Government .. .. .	..	..	20.00	1.10	..	..	..	..	..	..
Total ..	5,764.59	4,421.55	2,947.16	1,842.87	1,247.57	.14	3.13	7.03	10.31	8.94
Total Exports (including re-exports) ..	9,055.19	7,724.72	7,371.67	5,834.16	4,877.04	2,309.71	2,356.24	2,427.47	2,191.14	2,068.37
Balance of Trade	+3,181.16	+1,543.63	+1,090.89	-1,822.78	-1,332.99	+223.55	+503.16	+447.31	+648.41	+623.51
Total Trade, excluding Treasure	8,715.85	8,804.92	8,406.75	11,390.17	9,671.16	4,362.99	4,182.45	4,389.49	3,708.16	3,526.33

B.—FOREIGN TRADE.

3. TOTAL VALUE OF IMPORTS AND EXPORTS INTO AND FROM THE PORT OF BOMBAY, CLASSIFIED UNDER FIVE MAIN HEADINGS.

	Imports					Exports (including re-exports)				
	1934-35	1935-36	1936-37	1937-38	1938-39	1934-35	1935-36	1936-37	1937-38	1938-39
	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.
I. Food, drink and tobacco	355·71	411·15	317·79	754·04	749·60	132·97	151·83	169·66	197·01	198·23
II. Raw materials and produce and articles mainly un-manufactured.	964·49	1,115·76	1,036·21	1,996·39	1,608·04	2,643·94	2,565·82	3,444·30	2,641·80	2,452·13
III. Articles wholly or mainly manufactured ..	3,899·15	3,782·18	3,464·03	4,436·71	3,489·75	433·24	436·36	545·69	938·76	776·34
IV. Living animals	13·86	10·80	11·52	13·60	11·94	3·34	1·56	2·55	2·48	1·87
V. Postal Articles	133·35	127·68	94·62	130·64	122·00	74·49	141·28	257·31	201·51	183·27
Total ..	5,366·56	5,447·57	4,924·17	7,331·38	5,981·33	3,287·98	3,296·85	4,419·51	3,981·56	3,611·84

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4.—Table showing the Distribution of the Foreign Trade of the

	Imports.			
	1937-38.	1938-39.	Percentage.	
			1937-38.	1938-39.
	Rs. Lakhs.	Rs. Lakhs.		
<i>British Empire.</i>				
United Kingdom	1,709.72	1,430.62	23.19	23.78
*Burma	691.19	614.32	9.37	10.21
Kenya colony	413.90	453.10	5.61	7.53
Straits Settlements	88.56	75.63	1.20	1.26
Ceylon	63.27	49.97	.86	.83
Anglo-Egyptian Sudan	189.21	112.87	2.57	1.88
Tanganyika Territory	68.45	34.98	.93	.58
Commonwealth of Australia	42.58	78.97	.58	1.31
Canada	39.22	44.30	.53	.75
Aden and Dependencies	6.09	5.55	.08	.09
Bahrain Islands	16.20	37.89	.22	.63
British Borneo	23.44	28.95	.32	.48
Union of South Africa	1.35	5.98	.02	.10
Mauritius and Dependencies .. .. .	.40	.30	.01	.00
Hongkong	17.32	26.69	.21	.44
Other countries	26.48	31.62	.38	.53
Total British Empire	3,397.87	3,031.74	46.08	50.40
<i>Foreign Countries</i>				
Europe—				
Germany	645.91	543.06	8.76	9.03
Belgium	161.75	130.50	2.19	2.17
Switzerland	109.81	112.46	1.49	1.87
Italy	121.28	156.48	1.64	2.60
France	94.88	82.22	1.29	1.37
Netherlands	64.68	60.41	.88	1.01
Union of Socialist Soviet Republic (Russia)	39.75	7.10	.54	.12
Czechoslovakia	56.22	47.68	.76	.80
Sweden	57.08	33.10	.77	.55
Norway	21.60	18.91	.29	.32
Austria	33.55	22.34	.46	.37
Spain	11.42	9.73	.16	.13
Other countries	65.84	49.35	.89	.83
Total Europe	1,483.77	1,273.34	20.12	21.17

* Shown separately under

DISTRIBUTION.

Province of Bombay in Private Merchandise by Countries.

Exports.				Re-exports.				Percentage of total trade.	
1937-38.	1938-39	Percentage.		1937-38	1938-39.	Percentage.		1937-38	1938-39.
		1937-38.	1938-39.			1937-38.	1938-39.		
Rs. Lakhs.	Rs. Lakhs.			Rs. Lakhs.	Rs. Lakhs.				
652.56	743.57	19.59	23.53	384.40	243.65	58.41	52.70	24.18	25.09
254.95	223.97	7.65	7.09	33.83	39.71	5.14	8.59	8.62	9.11
27.41	25.19	.82	.80	22.57	12.28	3.43	2.65	4.08	5.09
74.93	75.37	2.25	2.39	8.11	10.02	1.23	2.17	1.51	1.67
52.51	39.84	1.58	1.24	24.67	21.88	3.75	4.73	1.24	1.16
10.60	7.97	.32	.25	14.12	10.68	2.15	2.31	1.88	1.36
16.22	10.91	.49	.35	4.33	2.61	.66	.56	.78	.57
39.72	15.64	1.19	.50	.43	.44	.07	.10	.73	.99
13.46	15.64	.40	.50	.09	.17	.01	.04	.46	.62
58.88	57.75	1.77	1.83	27.74	17.20	4.22	3.72	.82	.84
15.36	11.55	.46	.36	13.55	6.92	2.06	1.50	.40	.59
.01	..	..	..	..	..	..	..	.27	.30
16.13	16.51	.49	.52	2.05	3.40	.31	.74	.17	.27
15.44	16.27	.46	.51	.75	.78	.11	.17	.15	.18
30.55	45.28	.92	1.43	3.43	3.02	.52	.65	.48	.78
58.18	43.90	1.74	1.39	7.79	7.70	1.17	1.67	.78	.86
1,336.91	1,349.36	40.13	42.71	547.76	380.46	83.24	82.30	46.48	49.41
152.18	135.60	4.57	4.30	5.61	3.09	.85	.67	7.07	7.08
155.35	105.22	4.67	3.33	1.28	1.61	.20	.35	2.80	2.46
1.53	1.20	.04	.04	.19	.21	.03	.05	.98	1.18
93.54	36.61	2.81	1.16	.90	.93	.14	.20	1.90	2.01
108.49	134.68	3.29	4.26	3.34	3.64	.51	.79	1.83	2.29
39.37	50.36	1.18	1.59	1.48	1.08	.23	.23	.93	1.16
.02	.18	..	.01	..	..	..	..	.35	.08
13.38	11.24	.39	.36	.03	.02	..	.01	.61	.61
5.01	12.95	.15	.41	.14	.11	.03	.02	.55	.46
.63	6.18	.02	.19	.08	.05	.01	.01	.20	.26
.47	.09	.01	..	..	..	..	..	.30	.23
2.51	1.79	.08	.06	..	..	..	..	.12	.12
46.20	18.26	1.39	.53	.87	.62	.13	.13	.99	.71
619.68	514.56	18.60	16.29	13.92	11.36	2.12	2.46	18.63	18.67

foreign countries since 1937-38.

	Imports.			
	1937-38.	1938-39.	Percentage.	
			1937-38.	1938-39.
	Rs. Lakhs.	Rs. Lakhs.		
Asia—				
Japan	1251·80	764·83	16·97	12·71
China (ex of Hongkong and Macao) ..	66·36	106·44	·90	1·77
Iran	133·95	168·03	1·82	2·79
Java	13·58	19·83	·18	·33
Iraq	35·19	25·87	·48	·43
Muskat Territory and Trucial Oman ..	20·42	17·10	·28	·29
Other Native States in Arabia	6·10	2·79	·08	·05
Other countries	30·67	27·90	·42	·46
Total Asia ..	1,558·07	1,132·79	21·13	18·83
Africa—				
Egypt	232·36	173·07	3·15	2·88
Madagascar	4·36	4·37	·06	·07
Portuguese East Africa	13·64	9·53	·18	·16
Other countries	·02	·23	..	..
Total Africa ..	250·38	187·20	3·39	3·11
America—				
United States of America	676·27	389·48	9·17	6·48
Other countries	8·03	·88	·11	·01
Total America ..	684·30	390·36	9·28	6·49
Oceania .. .. .	..	..	..	..
Total Foreign countries ..	3,976·52	2,983·69	53·92	49·60
Grand Total ..	7,373·90	6,015·43	100·00	100·00

Exports.				Re-exports.				Percentage of total trade.	
1937-38.	1938-39.	Percentage.		1937-38.	1938-39.	Percentage.		1937-38.	1938-39.
		1937-38.	1938-39.			1937-38.	1938-39.		
Rs. Lakhs.	Rs. Lakhs.			Rs. Lakhs.	Rs. Lakhs.				
959.90	916.38	28.84	29.00	26.45	15.29	4.02	3.31	19.70	17.60
52.44	66.24	1.54	2.10	.35	2.48	.05	.53	1.04	1.82
24.39	26.76	.73	.85	3.31	4.61	.50	1.00	1.42	2.07
3.33	2.18	.10	.07	1.79	1.20	.27	.26	.17	.24
36.95	31.03	1.11	.98	14.18	16.11	2.16	3.48	.76	.76
10.70	7.93	.32	.25	11.02	6.76	1.67	1.46	.37	.39
22.66	29.40	.68	.93	15.98	10.26	2.43	2.22	.39	.44
60.73	65.47	1.83	2.07	2.34	1.39	.36	.30	.83	.98
1,171.12	1,145.39	35.15	36.25	75.42	58.10	11.46	12.56	24.66	24.44
48.84	11.65	1.47	.37	4.55	1.50	.69	.32	2.51	1.93
.09	.15	..	.00	.01	.04	..	.01	.04	.05
20.39	20.86	.61	.66	3.37	4.93	.51	1.07	.33	.37
1.38	8.15	.04	.26	.24	.10	.04	.02	.02	.08
70.70	40.81	2.12	1.29	8.17	6.67	1.24	1.42	2.90	2.43
131.43	108.32	3.94	3.43	12.74	5.79	1.93	1.25	7.22	5.23
1.92	1.01	.06	.03	.05	.02	.01	.01	.09	.02
133.35	109.33	4.00	3.46	12.79	5.81	1.94	1.26	7.31	5.25
..
1,994.85	1,810.10	59.87	57.29	110.30	81.84	16.76	17.70	53.52	50.59
3,331.76	3,159.45	100.00	100.00	658.06	462.30	100.00	100.00	100.00	100.00

British Empire.—Imports fell by Rs. 3·66 crores over the figures of last year. Exports were greater by Rs. 12·45 lakhs but re-exports were less by Rs. 1·68 crores. Exports (including re-exports), however, decreased from Rs. 18·85 crores to Rs. 17·30 crores.

United Kingdom.—There was a fall in imports from Rs. 17·10 crores to Rs. 14·31 crores. The chief articles which contributed to the fall were cotton piecegoods (excluding fents) (—Rs. 47·04 lakhs), cotton spinning machinery (—Rs. 33·68 lakhs), motor omnibuses—chassis (—Rs. 26·18 lakhs), wool manufactures (—Rs. 24·67 lakhs), sugar machinery (—Rs. 19·60 lakhs), iron and steel (—Rs. 11·84 lakhs) and rubber manufactures (—Rs. 11·11 lakhs). Exports (including re-exports) were less by Rs. 49·74 lakhs. The fall was mainly due to reduced shipments of hides and skins—raw (—Rs. 1·49 crores). There was an increase in shipments of seeds (+Rs. 104·89 lakhs), cotton raw (+Rs. 22·25 lakhs) and groundnut cake (+Rs. 12·60 lakhs).

British Possessions.—Imports declined from Rs. 16·88 crores to Rs. 16·01 crores, and exports from Rs. 8·48 crores to Rs. 7·43 crores. There were less imports from Burma of rice not in the husk (—Rs. 49·60 lakhs) and kerosene (—Rs. 47·35 lakhs), while imports of wood and timber and petroleum showed an increase of Rs. 17·31 lakhs and Rs. 11·75 lakhs respectively. Kerosene and petroleum from Barhein Islands showed an increase of Rs. 11·39 lakhs and Rs. 9·19 lakhs respectively. Imports of cotton raw were more from Kenya Colony by Rs. 35·37 lakhs while those from Anglo-Egyptian Sudan and Tanganyika territory were less by Rs. 76·56 lakhs and Rs. 34·39 lakhs respectively. Imports of copra and kernel from Ceylon declined by Rs. 16·46 lakhs and of tallow from Australia by Rs. 13·44 lakhs. Wheat from Australia improved by Rs. 42·75 lakhs. Exports of cotton piecegoods to Burma, Bahrein Islands, Straits Settlements and Ceylon, and of linseed to Australia showed decreases, while those of twist and yarn to Burma, Hongkong and Straits Settlements showed an increase.

Foreign Countries.—Imports declined from Rs. 39·76 crores to Rs. 29·84 crores and exports (including re-exports) from Rs. 21·05 crores to Rs. 18·92 crores.

Europe.—Imports from all the Continental countries except Italy declined, those from Union of Socialist Soviet Republic (Russia) showed a marked decline from Rs. 39·75 lakhs to Rs. 7·10 lakhs. There were no imports of kerosene as against worth Rs. 38·11 lakhs during last year. Exports to all the Continental countries except France, the Netherlands, Sweden and Norway also showed decline. The principal articles which contributed to the fall in imports were dyeing and tanning substances, copper and motor cars from Germany, iron and steel from Belgium and paper and pasteboard from Sweden. There was an increase in the imports of artificial silk yarn from Italy. Exports of cotton raw to Germany, Belgium and Italy, of seeds to France and Italy, of manganese ore to Belgium declined while those of cotton raw to France, seeds to Germany and the Netherlands showed an increase.

Asia.—Imports as well as exports (including re-exports) declined, the former by Rs. 4·25 crores and the latter by Rs. 43·05 lakhs. Imports from Japan of artificial silk piecegoods, goods of artificial silk mixed with other

materials, artificial silk yarn, cotton piecegoods—coloured, silk piecegoods, goods of silk mixed, silk raw, silk yarn, woollen piecegoods, apparel, textile machinery other sorts, and haberdashery showed decline while those of cotton piecegoods, grey showed an improvement. The total imports from China showed an increase of Rs. 40·08 lakhs, chief imports were that of cotton twist and yarn (+Rs. 33·30 lakhs). Imports of kerosene from Persia were more by Rs. 29·65 lakhs. Exports of cotton raw, iron and steel, old for remanufacture to Japan were less ; those of cotton raw to China were more.

Africa.—Both imports and exports declined chiefly due to less imports from Egypt of cotton raw and smaller exports of cotton piecegoods—grey and coloured—to the same country.

America.—Imports as well as exports were less. Imports were nearly half of those for the previous year, due mainly to smaller arrivals of cotton raw, motor omnibuses, motor vans and lorries and motor cars. The fall in exports was mainly due to smaller shipments of raw hides and skins and of seeds.

C.—FOREIGN TRADE—IMPORTS.

5. IMPORTS.—TABLE SHOWING RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES IMPORTED INTO BOMBAY, FROM FOREIGN COUNTRIES.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.	Percentage to total imports during 1938-39.
	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
Cotton, raw	5,00,81,608	6,36,05,002	5,40,28,839	11,17,69,252	7,90,49,624	13.21
Cotton Manufactures ..	5,54,81,413	4,92,61,609	4,35,85,841	4,70,84,735*	3,69,30,510	6.17
Machinery and Millwork	4,26,77,712	3,99,76,577	3,54,70,989	5,41,72,955	4,78,03,487	7.99
Artificial Silk ..	2,59,15,138	2,37,88,937	3,01,81,567	3,61,64,543	1,74,07,818	2.91
Metals and ores ..	3,61,41,579	3,58,78,498	2,58,99,165	3,91,30,776	2,83,81,153	4.75
Motor Cars and Motor Cycles, etc.	2,58,75,411	2,46,25,764	2,51,02,059	3,73,52,091	2,56,74,067	4.29
Dyeing and Tanning substances.	2,12,60,661	2,37,01,120	2,06,77,388	2,66,35,265	2,20,63,617	3.69
Instruments and Apparatus.	1,90,26,242	2,02,49,289	1,99,30,678	2,53,86,018	2,21,15,825	3.70
Oils	2,34,39,943	2,35,44,070	1,92,26,877	4,35,18,727	4,17,52,879	6.98
Silk Manufactures including Silk yarn, noils and warps.	2,28,75,777	1,76,15,841	1,45,85,507	1,56,47,889	1,11,21,089	1.86
Cotton, twist and yarn	1,36,73,723	1,67,97,520	1,25,20,162	1,26,91,057*	1,60,42,897	2.68
Paper and Pasteboard	98,81,882	1,07,53,887	96,08,665	1,63,60,347	1,27,59,379	2.13
Wool Manufactures including Yarn and knitting wool.	1,36,75,385	95,84,308	96,04,991	1,58,80,829	94,98,689	1.59
Postal articles not specified.	1,33,35,140	1,27,68,396	94,62,378	1,30,63,589	1,21,99,892	2.04
Hardware	99,70,103	98,93,304	86,86,235	1,04,04,772	83,62,115	1.40
Fents being bonafide remnants of piece-goods or other fabrics.	62,81,151	63,80,143	80,52,314	35,88,961*	27,10,610	.45
Drugs and Medicines ..	76,11,923	86,89,901	80,04,847	94,38,099	89,74,232	1.50
Liquors	74,28,052	76,58,852	78,16,612	83,43,705	74,55,298	1.24
Rubber	75,50,908	76,52,078	75,89,363	78,37,900	59,56,524	1.00
Fruits and Vegetables..	73,57,105	68,81,854	74,64,800	82,95,343	68,07,358	1.14
Chemicals	81,76,349	90,11,642	72,30,054	1,00,54,637	92,43,761	1.55
Precious stones and pearls unset.	31,48,685	27,90,607	66,76,569	99,17,081	93,72,968	1.57
Spices	45,60,398	67,24,252	66,19,054	51,74,068	59,68,502	1.00
Provisions and Oilman's Stores.	61,80,348	65,78,501	65,99,309	73,64,184*	69,88,137	1.17
Seeds	31,38,930	55,26,588	62,84,664	66,29,239	47,87173	.80

**For the share of Burma see Appendix B.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.	Percentage to total imports, during 1934-39.
	Rs.	Rs.	Rs.	Rs.	Rs.	
Glass and glassware ..	58,90,471	54,50,898	50,14,216	62,99,645	48,59,044	·81
Silk, raw (including waste)	40,13,084	34,69,360	37,40,854	52,22,060	31,23,965	·52
Haberdashery and Millinery.	32,92,503	27,81,081	32,61,030	37,09,765	25,22,149	·42
Paints and Painters' Materials.	33,95,429	33,69,941	31,01,863	32,97,619	30,69,809	·51
Leather and Manufactures of.	34,06,417	34,45,889	28,74,444	41,90,130	36,38,713	·59
Starch, dextrine and Farina.	26,68,551	26,61,744	28,62,374	36,98,430	32,40,946	·54
Cycles and parts thereof, etc.	25,12,300	32,55,204	26,41,968	29,08,410	23,51,632	·39
Books printed and printed matter.	21,72,971	22,34,418	25,65,067	27,75,078	27,87,004	·47
Apparel	38,84,453	26,73,511	25,60,609	35,08,287	20,05,272	·43
Tallow and Stearine ..	17,24,036	21,66,456	24,41,997	26,76,229	21,66,171	·36
Clocks and Watches ..	7,36,612	7,93,627	23,75,504	37,79,149	31,96,302	·54
Stationery	24,24,823	25,17,533	22,94,023	27,58,806	21,18,913	·36
Toilet requisites ..	21,69,183	24,06,592	22,64,405	26,34,958	24,60,668	·41
Carriages and Wagons and parts for railways.	18,87,358	39,73,720	21,56,556	16,80,543	13,88,767	·23
Wood and Timber ..	26,47,760	20,79,899	21,53,505	87,58,375*	90,75,188	1·52
Building and Engineering Materials.	16,78,830	22,68,154	20,06,043	25,61,153	20,34,390	·34
Belting for Machinery ..	23,71,143	23,68,527	18,51,213	29,87,863	25,87,452	·43
Grain, pulse and flour	16,86,883	36,36,120	17,50,873	4,46,43,543*	4,55,06,522	7·61
Wool, raw	15,21,652	13,59,216	16,36,436	26,36,815	18,93,579	·32
Earthenware and Porcelain.	19,17,123	16,00,114	15,07,171	21,03,493	16,22,067	·27
Staple fibre yarn ..	..	..	..	14,25,984	16,78,361	·28
Tobacco	9,84,304	11,21,188	14,96,879	16,73,105	17,13,555	·29
Toys and requisites for games.	20,10,795	18,54,589	14,39,792	16,34,441	13,99,220	·23
Gums and Resins ..	15,72,853	16,85,074	13,69,312	16,77,319	17,02,198	·28
Bobbins	23,05,391	22,54,687	13,18,584	29,60,225	28,81,284	·48
Tea	11,95,812	20,06,140	12,38,374	14,26,059	6,40,101	·11
Arms, Ammunition, etc.	10,30,628	11,94,343	12,14,111	14,97,494	15,36,327	·26
Animals, living ..	13,86,181	10,79,792	11,52,174	13,59,739	11,93,974	·20
Sugar	81,08,223	83,22,355	5,94,694	3,87,371	16,17,384	·27
Other Articles ..	2,12,66,616	2,07,86,334	2,06,24,249	2,44,15,806*	2,27,96,667	3·81
Total ..	53,66,07,951	54,47,57,116	49,24,17,047	73,31,93,956	59,81,33,228	100·00

* For the share of Burma see Appendix B.

6. COTTON RAW AND COTTON GOODS.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.
<i>Cotton, raw—</i>										
Kenya Colony Ton.	32,083	270.84	36,029	307.25	34,338	291.98	46,138	407.79	52,052	443.16
Egypt "	14,922	134.14	13,243	116.83	16,235	157.65	23,188	228.00	17,001	167.46
Anglo-Egyptian Sudan "	3,354	29.36	4,654	45.22	3,998	40.89	18,151	188.98	11,607	112.42
Tanganyika Territory "	2,427	22.13	4,470	38.31	3,990	33.47	7,163	64.19	3,311	29.80
United States of America "	1,583	15.43	10,437	90.83	927	8.24	28,987	219.43	4,465	36.51
Peru "	1,264	11.92	3,271	31.27	735	4.04	154	1.98	45	48
Other Countries "	2,170	17.00	704	6.34	472	4.02	812	7.18	109	67
Total Cotton, raw Ton.	57,803	500.82	72,808	636.05	60,695	540.29	1,24,593	1,117.55	88,585	795.50
<i>Cotton, Waste Cwt.</i>	1	..	..	..	..	..	2	..	..	..
<i>Twist and Yarn—</i>										
Japan Lbs.	6,369,085	70.49	11,828,877	108.21	9,813,875	90.85	9,563,654	112.25	13,623,108	116.80
United Kingdom "	1,885,677	19.47	2,288,308	23.98	1,500,729	16.71	974,022	12.04	606,440	7.33
China "	5,944,025	45.92	4,304,000	31.93	2,001,800	18.21	157,200	1.36	5,155,615	34.66
Other Countries "	121,030	.86	522,340	3.85	179,094	1.43	153,886	1.26	180,699	1.64
Total Twist and Yarn Lbs.	14,319,817	136.74	18,943,525	167.97	13,496,398	126.20	10,848,762	126.91*	19,565,857	160.43

Manufactures—											
Piecegoods—											
Grey (unbleached)—											
Plain grey—											
Japan	Yds.	69,714,247	91.06	76,383,604	96.45	58,336,956	71.28	48,673,160	65.39	70,835,047	79.85
United Kingdom	.. ..	11,288,358	12.75	11,092,944	12.74	5,355,689	6.42	3,476,405	4.19	1,922,374	2.67
Other Countries	.. ..	342,985	.90	359,407	.92	68,038	.18	131,410	.34	143,878	.30
Total Plain grey	.. Yds.	81,345,590	105.61	87,835,955	110.11	63,760,683	77.88	51,680,975	69.92	72,881,299	82.82
Bordered grey—											
United Kingdom	.. Yds.	1,667,854	3.20	2,421,651	4.39	1,036,360	2.00	664,185	1.34	588,999	1.17
Japan .. .. .	.. ..	185,300	.22	20,000	.03	702,161	.83	447,790	.69	77,556	.10
Other Countries	.. ..	40,000	.05	..	..	..	..	..	..	..	..
Total Bordered grey	..	1,893,154	3.47	2,441,651	4.42	1,738,521	2.83	1,111,975	1.93	666,555	1.27
Total Grey Plain and Bordered	.. Yds.	83,238,744	109.08	90,277,606	114.53	65,499,204	80.71	52,792,950	71.85*	73,547,854	84.09
White (bleached)—											
United Kingdom	.. Yds.	27,973,877	68.54	25,311,677	64.73	24,064,825	65.01	16,982,859	53.46	14,779,209	39.84
Japan .. .. .	.. ..	14,973,317	26.08	16,808,069	25.32	15,064,183	25.12	24,018,022	38.12	24,521,465	35.54
Other Countries	.. ..	4,690,462	17.59	2,783,106	11.32	3,203,709	12.69	3,687,336	15.60	3,297,492	12.00
Total White (bleached)	.. ..	47,637,656	112.21	44,902,852	101.37	42,332,717	102.82	44,688,217	107.18*	42,598,226	87.38

* For the share of Burma see Appendix B.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.
Coloured, printed or dyed—										
Printed goods—										
Japan Yds.	50,205,812	66·84	72,144,952	79·92	62,848,149	79·03	59,811,264	87·75	40,323,335	51·38
United Kingdom	31,603,690	68·59	20,647,319	46·15	17,534,182	39·56	13,088,327	32·07	13,032,555	32·11
Other Countries	840,312	·59	148,252	·31	128,654	·24	133,497	·39	840,312	1·50
Total Printed goods.. Yds.	82,035,681	136·02	92,940,523	125·38	80,510,985	118·83	73,033,088	120·21	54,196,202	84·99
Dyed goods—										
United Kingdom Yds.	36,863,217	95·96	24,286,390	67·99	19,706,511	56·11	20,149,068	66·30	11,473,185	37·32
Japan	2,449,649	4·29	4,988,708	7·32	3,002,843	5·11	5,741,027	9·87	7,741,655	10·41
Other Countries	4,183,462	14·99	2,465,585	9·06	2,388,709	8·05	2,699,672	9·62	1,652,454	5·52
Total Dyed goods .. .	43,496,328	115·24	31,770,683	84·37	25,098,123	69·37	28,589,767	85·79	20,867,297	53·25
Woven Coloured goods—										
Japan Yds.	3,647,190	11·32	2,319,550	5·42	3,177,700	8·04	4,222,076	13·60	3,227,209	7·55
United Kingdom	1,828,840	9·11	1,177,135	5·47	974,681	4·82	1,261,808	6·59	687,855	3·79

Other Countries ,	192,434	1-46	136,839	94	185,459	1-35	174,249	1-51	204,058	1-04
Total Woven Coloured goods .. Yds.	5,668,464	21-89	3,633,524	11-83	4,337,840	14-21	5,658,133	21-70	4,119,122	12-38
Total Coloured, printed or dyed .. Yds	131,200,473	273-15	128,344,730	222-58	109,946,948	202-41	107,280,988	227-70*	79,182,621	150-62
Total Piecegoods .. Yds	262,076,873	494-44	263,525,188	438-48	217,778,869	385-94	204,762,155	406-73	195,328,701	322-09
Other Cotton Manufactures.. Value	..	60-38	..	54-14	..	49-92	..	64-12	..	47-21
Total Cotton Manufactures ..	..	554-82	..	492-62	..	534-86	..	470-85	..	369-30
Grand Total, Cotton raw and Cotton goods	..	1,192-38	..	1,296-64	..	1,101-35	..	1,715-31	..	1,320-23

* For the share of Burma see Appendix B.

Cotton raw.—Imports during 1937-38 were abnormal and so there was surplus stock causing decline in imports during the year under report, by about 29 per cent. both in quantity and value. The figures were, however, higher than those in the three years 1934-35 to 1936-37. Imports from all supplying countries except Kenya Colony showed decreases, those from the United States of America being 4,460 tons valued at Rs. 36·51 lakhs as against 28,987 tons valued at Rs. 2·19 crores last year. Imports from Kenya Colony, increased from 46,138 tons to 52,052 tons in quantity and from Rs. 4·08 crores to Rs. 4·43 crores in value.

Cotton twist and yarn.—The imports recorded an increase of nearly 8½ million lbs. in quantity and of Rs. 33·52 lakhs in value over that of the preceding year, due partly to better demand from the Indian textile mills which were working double shifts and partly to lower replacing costs of the Chinese yarn. Imports from China amounted to over 5 million lbs. valued at Rs. 34·66 lakhs as against 157,200 lbs. valued at Rs. 1·36 lakhs only. Supplies from Japan also increased from 9½ million lbs. to over 13½ million lbs. but those from the United Kingdom decreased from 974,022 lbs. to 606,440 lbs. Imports of yarn of lower counts were negligible.

Cotton piecegoods.—The total imports of cotton piecegoods further declined by nearly 9½ million yards or 4·6 per cent. in quantity and by Rs. 84·64 lakhs or nearly 21 per cent. in value, as compared with the figures for the preceding year. Grey goods improved owing to lower prices in Japan but white and coloured goods declined, due partly to the local products being offered at attractive prices, especially whites, and partly to higher replacing costs in the United Kingdom and Japan. The total imports of cotton piecegoods from Japan increased by nearly 4½ million yards in quantity but dropped by Rs. 30·49 lakhs in value. The increase in quantity was due to increased supplies of grey and white cloths, facilitated by the cheaper prices at which these qualities were found obtainable. The drop in the total value was due principally to a reduction in the imports of coloured piecegoods. A prohibitive price level in the previous year in the overseas Export market combined with a relatively easier market in India in indigenous products was mainly responsible for this reduction. Imports from the United Kingdom decreased by over 13 million yards in quantity and by Rs. 47·05 lakhs in value. Imports of grey goods from Japan, chiefly longcloths and shirtings, increased from 48½ million yards to nearly 71 million yards but those from the United Kingdom decreased from over 4 million yards to nearly 2½ million yards due chiefly to smaller supplies of jaconets including madapollams, etc. Imports of white goods from Japan also increased by ½ million yards but those from the United Kingdom decreased by nearly 2¼ million yards. Imports of coloured goods both from Japan and the United Kingdom fell by nearly 18½ million yards and over 9¼ million yards respectively. The decrease of Rs. 16·91 lakhs in the imports of other cotton manufactures was mainly due to smaller arrivals of other manufactures, hosiery, blankets, thread and lace and net.

7. MACHINERY AND MILLWORK.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.
Prime-movers (other than electrical)	48.02	47.07	46.62	62.78	51.37
Electrical machinery of all kinds ..	61.29	59.47	66.99	85.64	83.11
Machinery not being prime movers—					
Agricultural machinery ..	4.35	2.51	4.17	3.12	5.47
Boilers	17.22	29.66	22.76	26.49	21.63
Metal working machinery ..	9.53	11.86	12.41	14.34	16.22
Oil crushing and refining machinery	4.46	3.82	5.27	6.76	7.21
Pumping machinery	8.72	8.37	9.01	11.74	9.84
Refrigerating machinery ..	4.67	3.70	5.69	9.26	5.06
Sewing and knitting machines and parts	17.63	17.39	13.80	20.85	16.88
Sugar machinery	24.03	11.42	10.40	30.27	11.71
Textile machinery—					
Cotton	169.55	128.37	103.17	178.60	165.17
Other sorts	18.66	14.65	11.50	34.31	22.34
Typewriters and parts	2.52	3.55	2.75	3.91	3.16
Other sorts of machinery ..	46.13	57.93	41.17	53.46	58.86
Total	426.78	399.77	354.71	541.53	478.03

The total value of the imports of machinery and millwork fell by Rs. 63.5 lakhs or by nearly 12 per cent. during the year under report. This decline is attributed partly to the growing manufacture in India of certain types of machinery as, e.g., looms, bobbins, pumping machines etc., and partly to heavy arrivals of reconditioned machinery of a lower value. Imports of textile machinery decreased from Rs. 2.13 crores to Rs. 1.88 crores, cotton spinning machinery decreased from Rs. 98.77 lakhs to Rs. 67.59 lakhs due entirely to a decline in imports from the United Kingdom; cotton textile machinery, other sorts increased from Rs. 18.75 lakhs to Rs. 31.94 lakhs, but imports of other textile machinery, other sorts, recorded a fall. The total imports of machinery and millwork from the United Kingdom decreased from Rs. 3.4 crores to Rs. 2.77 crores, and those from Japan from Rs. 32.07 lakhs to Rs. 22.02 lakhs, but those from Germany increased from Rs. 67.89 lakhs to Rs. 85.48 lakhs.

8. METALS AND ORES.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.
Aluminium Cwt.	20,384	14·92	24,282	16·61	20,030	13·14	27,531	20·34	20,216	14·75
Brass, bronze and similar alloys	314,656	81·70	258,709	67·17	176,957	52·21	100,224	41·25	140,308	48·63
Copper	256,877	71·44	217,793	59·82	66,535	27·06	139,600	61·48	23,238	9·70
German silver (including nickel silver)	12,039	7·16	17,243	9·74	19,301	9·98	14,570	9·04	19,354	10·92
Iron and Steel—										
Bars other than cast-steel .. Ton	20,257	21·31	18,352	17·42	7,778	7·81	20,447	35·50	3,480	9·85
Beams, channels, &c.	8,186	7·24	10,948	9·82	5,098	4·85	5,649	8·23	5,090	7·46
Bolts and nuts	3,049	8·91	3,418	9·20	2,458	6·14	2,945	10·28	2,347	9·18
Fencing materials	2,136	5·11	3,170	5·83	3,605	6·09	1,975	4·56	1,538	4·36
Hoops and strips	10,438	13·83	13,621	15·64	13,399	17·07	14,401	24·12	8,526	16·83
Nails, rivets and washers	4,476	11·39	5,094	12·76	3,820	10·67	5,265	16·45	2,996	10·03
Sheets and plates—										
Galvanised	12,567	23·04	17,473	28·59	14,729	23·41	16,702	37·72	7,230	16·47
Tinned	1,974	6·18	1,778	5·69	775	2·77	1,986	7·37	3,928	13·21
Not galvanised or finned	10,559	13·94	11,741	14·47	8,010	10·22	6,103	12·36	6,700	12·44

Tube, pipes and fittings . .	7,364	19 28	13,102	25 49	7,810	16 42	8,973	23 43	8,450	29 08
Other sorts of Iron and Steel ..	17,866	33 19	20,217	35 96	15,500	32 51	17,899	47 01	19,098	44 44
Total of Iron and Steel ..	25,230	52 47	33,319	61 45	23,310	49 33	26,872	70 44	27,548	73 52
Protected	57,129	88 50	80,235	112 28	50,702	76 43	68,500	145 09	39,481	95 16
Non-protected	41,734	74 92	38,679	68 60	32,280	61 53	33,845	81 94	29,922	78 19
Lead Cwt.	11,856	1 66	10,388	1 64	10,839	1 99	41,708	8 69	30,389	4 87
Quicksilver lbs.	34,736	84	110,473	2 51	7,222	21	35,576	94	46,717	1 23
*Tin Cwt.	9,538	14 73	9,828	14 19	6,695	9 58	11,209	14 62	8,466	9 93
Zinc or Spelter	21,939	2 82	22,013	2 89	27,384	3 47	21,159	3 53	35,221	4 67
Metals and Ores unenumerated	1,031	2 74	5,236	3 35	4,283	2 49	5,775	4 49	9,517	5 76
Total Ton	131,539	361 42	147,258	358 78	99,686	258 99	120,445	391 31	83,739	283 61

* For the Share of Burra see Appendix B.

The total value of imports of metals and ores improved by about 51 per cent. during the year 1937-38 due to large arrivals of iron and steel, copper, aluminium, lead and tin. Larger imports under iron and steel were due to anticipations of war prevailing during that year owing to the disturbed and uncertain European situation. During the year under report the total value of imports under metals and ores recorded a fall of Rs. 1·07 crores or 27 per cent. The fall was due to smaller arrivals of iron and steel, copper, aluminium, tin and lead. The fall was partly due to the heavy imports in the previous year and partly to the progress in the domestic iron and steel industry. All items under the head iron and steel contributed to the fall under that head, the more noticeable being bars other than cast steel and corrugated galvanised sheets and plates. The fall under bars was due to smaller despatches from Belgium, Luxemburg, France and the United Kingdom and that under corrugated galvanised sheets and plates to reduced supplies from the United Kingdom and Belgium. Smaller arrivals from the principal supplying countries except Belgium were responsible for the fall in the imports of nails, rivets and washers. The shares of all principal supplying countries except Japan and the United States of America in the total imports of iron and steel declined, that of the United Kingdom from 36,819 tons valued at Rs. 90·22 lakhs to 29,812 tons valued at Rs. 78·38 lakhs, of Belgium from 22,034 tons valued at Rs. 41·68 lakhs to 10,808 tons valued at Rs. 22·6 lakhs, of Luxemburg from 7,142 tons valued at Rs. 11·95 lakhs to 1,482 tons valued at Rs. 2·84 lakhs, of France from 7,330 tons valued at Rs. 10·87 lakhs to 3,008 tons valued at Rs. 5·37 lakhs and that of Germany from 13,437 tons valued at Rs. 28·09 lakhs to 9,815 tons valued at Rs. 24·93 lakhs. The share of Japan, though it improved from 6,704 tons to 7,116 tons in quantity declined from Rs. 18·18 lakhs to Rs. 17·07 lakhs in value, but that of the United States of America increased from 1,799 tons to 2,050 tons in quantity and from Rs. 5·22 lakhs to Rs. 5·82 lakhs in value. The fall in the imports of copper during the year under report is noticeable as compared to the imports of last year. It may be noted, however, that the imports during last year were abnormal due to heavy speculation and reckless indenting on account of the tendency of the prices to rise owing to the demand from the United Kingdom and the other European countries for the metal for armaments. The fall was almost entirely due to smaller arrivals of sheets from the United Kingdom and Germany, imports from the former being 1,701 cwt. valued at Rs. ·69 lakh as against 63,184 cwt. valued at Rs. 27·99 lakhs and from the latter 4,052 cwt. valued at Rs. 1·56 lakhs against 55,264 cwt. valued at Rs. 23·08 lakhs last year. Smaller supplies of aluminium circles from Japan, the United Kingdom and Germany were mainly responsible for the decrease in imports of aluminium while the decreases under tin and lead are accounted for by less imports from the Straits Settlements and Burma respectively. The increase in the imports of brass is attributable to more arrivals of mixed or yellow metal for sheathing from Germany and the United Kingdom, imports from Japan being only 600 cwt. as against 12,549 cwt. last year. Imports of zinc or spelter from the United Kingdom, Poland and Germany increased but those from Belgium decreased.

9. MOTOR VEHICLES.

—	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	No.	Rs. Lakhs.	No.	Rs. Lakhs.	No.	Rs. Lakhs.	No.	Rs. Lakhs.	No.	Rs. Lakhs.
Motor cars (including taxi cabs) ..	8,016	135.82	6,843	125.95	6,080	113.15	8,443	150.12	6,959	117.19
Motor cycles (including scooters) ..	263	1.32	213	1.00	363	1.25	505	1.61	687	2.12
Motor omnibuses, motor vans and motor lorries.	7,556	83.97	6,016	79.87	6,867	93.35	11,970	155.20	5,860	65.68
Parts of motor vehicles (excluding rubber tyres).	..	37.64	..	39.44	..	43.27	..	57.53	..	51.75
Total ..	..	258.75	..	246.26	..	251.02	..	373.52	..	266.74

The total imports under this head showed a fall of Rs. 1·17 crores or about 31 per cent. from the figures for the last year. Encouraged by the trade of 1936-37 and the first half of 1937-38, the manufacturers anticipated increased demand for 1938-39, but these hopes were not fulfilled. Depression set in earlier than expected and sales began to decline with consequent decrease in imports. Fall in imports of motor cars was due chiefly to smaller shipments from the United States of America which sent 2,286 cars valued at Rs. 43·65 lakhs as against 3,327 cars valued at Rs. 60·44 lakhs last year and from Germany, which sent 723 cars valued at Rs. 12·47 lakhs as against 1,463 cars valued at Rs. 25·01 lakhs last year. Imports from Canada also decreased from 862 to 554 in number and from Rs. 14·79 lakhs to Rs. 10·24 lakhs in value and those from the United Kingdom from 2,444 to 2,178 in number and from Rs. 52·12 lakhs to Rs. 44·19 lakhs in value. The fall in motor omnibuses was mainly due to smaller arrivals of chassis from the United States of America and the United Kingdom, imports from the former being 4,185 valued at Rs. 52·12 lakhs against 8,332 valued at Rs. 91·8 lakhs and from the latter 422 valued at Rs. 14·25 lakhs as against 2,162 valued at Rs. 41·92 lakhs last year. The decrease in imports of parts of mechanically propelled vehicles was almost entirely due to smaller arrivals from the United States of America. Imports of motor cycles from Germany, however, increased from 355 to 536 in number and from Rs. 83 lakh to Rs. 1·37 lakhs in value.

10. SILK AND ARTIFICIAL SILK PIECE-GOODS.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.
SILK PIECEGOODS—										
Japan	23,297,969	84.99	18,530,913	60.59	14,124,790	54.21	17,366,227	65.76	11,020,485	41.19
China	4,206,175	17.21	3,579,334	11.76	3,125,760	11.22	2,716,798	10.24	3,504,890	15.76
Other countries	914,483	4.29	1,686,371	4.00	1,991,290	5.44	1,017,226	4.19	993,184	4.52
Total	28,418,627	106.49	23,796,618	76.44	19,241,830	70.87	21,100,251	80.19	15,518,559	61.46
GOODS OF SILK MIXED WITH OTHER MATERIALS—										
Japan	10,494,538	53.95	7,142,523	32.46	4,718,302	22.79	5,775,206	27.82	3,679,736	17.42
China	810,595	4.69	250,378	1.36	574,111	3.34	592,263	3.52	1,580,940	8.23
Other countries	490,032	4.57	512,361	3.80	319,850	2.77	252,431	2.81	410,235	3.03
Total	11,795,165	63.21	7,905,262	37.62	5,612,263	28.90	6,619,899	34.15	5,670,611	28.68
ARTIFICIAL SILK PIECEGOODS—										
Japan	56,915,691	164.60	61,737,763	167.07	95,504,430	222.19	83,181,362	206.60	24,835,468	82.77
United Kingdom	2,340,137	9.58	1,322,124	5.89	469,368	3.62	777,480	5.47	549,357	4.25
Other countries	1,142,394	6.20	658,675	3.51	591,695	3.48	517,865	4.14	1,390,191	5.23
Total	60,398,222	180.47	63,718,562	176.27	96,565,493	229.29	89,476,707	216.27	26,775,016	92.25
GRAND TOTAL	100,612,014	350.17	95,420,442	290.33	121,419,588	329.08	117,193,848	330.61	47,904,186	182.39

The total imports of silk piecegoods and goods of silk mixed with other materials declined by more than 23 per cent. in quantity and 21 per cent. in value and those of artificial silk piecedgoods by nearly 70 per cent. in quantity and by 57 per cent. in value as compared with the figures for the previous year. The fall in the imports of the former is attributable to the following causes, *viz.*, (a) heavy stocks were carried forward from the previous year and demand was comparatively poor, (b) during the latter part of 1937-38 export prices in Japan increased steadily with the result that buyers were cautious, and (c) increased demand for locally made products. The fall in imports of artificial silk piecegoods was due to the increasing keen competition by the local industry and to a continuous increase in prices in Japan. Imports of artificial silk tafettas and shioze have practically stopped.

11. DYEING AND TANNING SUBSTANCES.

—	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	lbs.	Rs. Lakhs.	lbs.	Rs. Lakhs.	lbs.	Rs. Lakhs.	lbs.	Rs. Lakhs.	lbs.	Rs. Lakhs.
Dyes obtained from coal tar—										
Alizarine	2,238,971	14.37	1,303,099	8.47	1,557,799	9.75	1,161,574	6.81	398,862	2.35
Congo red	1,979,559	11.11	1,895,437	10.30	1,909,432	10.21	1,515,074	8.04	422,724	2.23
Coupling dyes of the naphthol group	1,697,113	38.29	19,98,283	42.38	1,552,443	33.92	2,190,351	47.56	2,49,514	48.20
Vate	1,224,681	62.90	1,301,079	85.50	11,12,747	83.93	1,319,542	110.22	1,345,190	103.55
Sulphur black	2,455,770	7.61	3,687,667	10.05	23,83,111	5.15	3,815,291	7.92	2,201,122	4.61
Metanil yellow	490,750	4.24	518,719	4.94	629,064	4.77	520,968	4.39	115,542	1.16
Others	3,842,368	60.17	4,222,835	66.31	2,973,108	45.98	4,133,852	68.64	2,778,030	47.67
Saffron	49,240	10.25	33,955	6.78	29,029	8.06	23,058	8.88	10,934	6.75
Other sorts .. .. .	..	3.67	..	2.28	..	5.00	..	3.80	..	4.10
Total ..	..	212.61	..	237.01	..	206.77	..	208.35	..	220.63

The total value of imports under this head fell by over 17 per cent. In anticipation of a European war, stocks of dyes, particularly of the cheaper varieties, were imported in 1937-38 in excess of actual requirements with the result that, during the year under review, there was considerable decrease in the imports of alizarine, congo red, metanil yellow, sulphur black and others. The small increase in the imports of Vat dyes chiefly from Switzerland and the United Kingdom was due to depleted stocks and increasing demand for them on account of ability to withstand light and bleaching. The total value of the imports of dyeing and tanning substances from Germany was Rs. 1.28 crores as against Rs. 1.75 crores and that of the imports from Switzerland Rs. 28.5 lakhs against Rs. 18.75 lakhs last year. Imports of congo red from Germany declined from 838,839 lbs. to 67,734 lbs. while there were no imports from Japan as against 65,048 lbs. last year. The decrease in the imports of saffron is attributable to the civil war in Spain which is the largest supplier and to the arrival in the Indian market by the land route of saffron of Persian origin.

12. OILS (MINERAL).

		1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
<i>From foreign countries.</i>		Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.
<i>Kerosene—</i>											
*Burma	Bulk	..	..	..	..	..	..	29,307,265	91·02	15,978,789	43·67
Bahrain Islands	Bulk	..	..	..	..	..	..	2,327,231	7·09	6,153,016	16·68
	Tins	..	..	..	..	..	..	2	..	..	..
Union of Socialist Soviet Republic (Russia)—Southern	Tins	..	..	..	..	..	..	..	..	..	..
	Bulk	11,966,423	29·88	13,021,631	31·18	14,837,080	35·59	12,423,257	38·11	..	..
Persia	Bulk	6,626,326	35·21	92,17,374	39·02	1,587,043	4·34	2,403,033	7·83	11,968,554	37·47
	Tins	..	..	6	..	8	..	4	..	..	..
United States of America	Bulk	487	..	50,968	·40	..	..	46,515	·14	278,391	·70
	Tins	1,22,685	·93	..	..	65,778	·51	..	..	65,725	·54
Roumania	Bulk	2,787,745	6·07	8,08,393	2·02	..	..	..	..	418,286	1·04
Borneo (Dutch)	Bulk	7,210	·02	..	..	..	..	..	..	6,424,389	20·66
British Borneo	Bulk	1,724,575	9·16	..	..	..	..	..	..	5,958,246	19·46
Sumatra	Bulk	..	..	..	..	..	..	5,385,562	16·70	..	..
Other countries	Bulk	..	..	76	..	285	..	..	..	..	..
	Tins	127	..	20	..	106	..	88	..	20	..
Total kerosene	Bulk	23,114,766	81·24	23,098,342	72·62	16,424,408	39·93	51,892,563	160·89	47,175,671	141·68
	Tins	1,23,012	·93	26	..	65,892	·51	94	..	65,745	·54
	Total	23,237,778	82·17	23,098,368	72·62	16,490,300	40·44	51,892,957	160·89	47,241,416	142·22

* Shown separately under foreign countries since 1937-38.

		1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
		Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.
Other sorts—											
Persia	{ Fuel oils ..	42,139,783	71·88	52,228,766	77·26	49,244,985	51·15	62,866,953	69·27	69,038,868	74·81
	{ Other sorts ..	..	..	360	..	4,388,684	8·24	14,870,795	46·22	11,511,969	44·86
United States of America ..	{ Fuel oils ..	..	..	..	..	2,279	·01	458,374	1·04	844,403	1·69
	{ Other sorts ..	2,555,149	30·43	2,661,662	31·07	2,494,283	29·57	3,426,421	41·22	2,745,639	33·36
British Borneo	{ Fuel oils ..	13,796,936	23·32	12,671,367	21·98	11,665,284	22·94	11,362,970	23·44	5,087,051	9·49
United Kingdom	{ Fuel oils ..	5,475	·01	..	..	..	..	5,973	·01	487	..
	{ Other sorts ..	7,54,633	9·10	7,01,854	7·31	994,568	9·22	900,490	10·00	948,890	10·20
Germany	{ Other sorts ..	141,113	1·19	442,747	4·14	820,458	6·88	363,393	3·39	13,866	1·47
Roumania	{ Fuel oils ..	..	..	..	..	..	..	..	..	..	..
	{ Other sorts ..	..	..	..	..	681,363	1·70	1,235,546	3·86	..	..
Union of Socialist Soviet Republic (Russia)—Southern.	{ Fuel oils ..	912,132	1·31	1,150,640	1·48	543,483	·73	..	..	969,592	2·18
	{ Other sorts ..	881,783	2·20	618,033	1·54	..	..	..	..	..	..
Bahrein Islands	{ Fuel oils ..	..	..	..	..	141	..	50	..	1,366,971	2·70
	{ Other sorts ..	..	..	..	..	..	..	972,230	3·65	3,422,171	12·83
* Burma	{ Fuel oils ..	..	..	..	..	..	..	6,85,792	1·25	429,660	2·01
	{ Other sorts ..	..	..	..	..	..	..	13,324,237	50·50	14,100,611	62·47
Other countries	{ Fuel oils ..	..	..	..	..	13	..	20	..	248,606	·53
	{ Other sorts ..	63,147	·51	15,420	·18	218,831	1·96	62,486	·78	19,659	·43
Total Other sorts	{ Fuel oils ..	56,854,326	96·62	66,050,773	100·72	61,456,185	74·83	75,380,132	95·01	77,975,638	93·71
	{ Other sorts ..	4,395,825	43·43	4,439,976	44·24	9,598,187	57·57	35,215,598	159·62	32,879,805	165·61

	Total ..	61,250,151	139-95	70,490,749	144-96	71,054,372	132-40	110,595,730	254-63	110,855,443	259-32
	Total (foreign) ..	84,487,929	222-12	93,589,117	217-58	87,544,672	172-84	162,488,687	415-62	158,096,859	401-54
From Burma—											
	Kerosene .. .	25,681,841	133-04	23,340,619	106-16	33,164,762	97-08	..	..	..	..
	Other mineral oil .. .	23,383,397	67-71	25,013,578	72-11	24,514,832	61-71	..	..	..	..
	Total (Burma) . . .	49,065,238	200-75	48,254,197	178-27	57,679,594	158-79	..	..	..	..
	GRAND TOTAL ..	133,553,167	422-87	142,843,314	395-85	145,224,266	331-63	162,488,687	415-62	158,096,859	401-54

*Shown separately under foreign countries since 1937-38.

Although the total imports of kerosene recorded a fall of over $4\frac{1}{2}$ million gallons in quantity and of Rs. 18·67 lakhs in value as compared with the figures for the previous year, imports during the year were still higher than in any of the years 1934-35 to 1936-37. Imports of kerosene in bulk from Iran, the Bahrein Islands, and the United States of America recorded noticeable increases, while Rumania, Borneo (Dutch) and British Borneo sent nearly $\frac{1}{2}$ million, $6\frac{1}{2}$ million and 6 million gallons respectively against *nil* last year. Imports from Burma, however, decreased from over $29\frac{1}{4}$ million gallons to less than 16 million gallons, while there were no imports from Sumatra as against over $5\frac{1}{2}$ million gallons last year. The total imports of petrol decreased from $28\frac{3}{4}$ million gallons to over 27 million gallons in quantity but increased from Rs. 86·18 lakhs to Rs. 101·08 lakhs in value. Imports from the Bahrein Islands and Burma increased from over $\frac{3}{4}$ million gallons to nearly $3\frac{1}{2}$ million gallons and from over $11\frac{1}{2}$ million gallons to $12\frac{1}{4}$ million gallons respectively but those from Iran decreased from over $14\frac{3}{4}$ million gallons to $11\frac{1}{2}$ million gallons while there were no imports from Rumania as against $1\frac{1}{4}$ million gallons last year. Imports of lubricating oils from the United States of America declined from nearly 3 million gallons to $2\frac{1}{2}$ million gallons but those from Burma amounted to over $1\frac{3}{4}$ million gallons valued at Rs. 18·84 lakhs as against *nil* last year.

13. INSTRUMENTS AND APPARATUS.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.
Electrical	96·95	99·18	97·04	129·02	113·79
Musical	9·14	7·99	6·41	6·14	4·62
Optical	2·79	2·98	2·79	3·25	3·57
Photographic—					
Cinema-talkie apparatus, etc.	..	..	8·57	13·85	11·40
Cinematograph films ..	31·06	29·67	30·86	34·08	31·65
All others	18·55	21·69	14·22	15·82	14·17
Scientific	8·35	8·95	7·66	9·88	9·26
Surgical	6·42	7·22	6·29	6·47	6·07
Wireless apparatus	8·77	15·70	18·06	26·19	16·58
Other kinds	8·23	9·11	7·40	9·16	10·05
Total	190·26	202·49	199·30	253·86	221·16

The fall of Rs. 32·7 lakhs under this head from the figure for the previous year was distributed amongst the sub-heads except optical and other kinds. The decrease in imports of electrical instruments and apparatus was due mainly to an overstocked market. The reduction in imports of photographic instruments and apparatus was the result of smaller shipments from the United States of America. Imports of wireless apparatus from the Netherlands which were valued at Rs. 2·06 lakhs as against Rs. 7·43 lakhs during 1937-38 were less by Rs. 5·37 lakhs.

14. POSTAL ARTICLES—NOT SPECIFIED.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.
United Kingdom	58·56	55·27	56·57	75·97	70·65
Switzerland	50·62	52·71	24·44	18·47	18·24
France	7·42	6·86	5·89	27·39	20·93
Japan	2·53	2·27	2·04	1·33	·91
Germany	2·38	3·01	1·65	1·55	1·65
Italy	8·01	3·63	1·11	3·09	3·21
Belgium	·87	1·09	·95	·06	·87
Burma .. ..	..	..	..	·02	2·69
Other countries	2·96	2·84	1·97	2·76	2·85
Total	133·35	127·68	94·62	130·64	122·00

The number of parcels assessed increased from 163,907 to 182,251 and that of letter mail packets decreased from 34,712 to 28,564. The specified articles are (1) jewellery, (2) precious stones, (3) cinematograph films, (4) gold and silver thread, (5) cigarettes, and (6) watches. Figures of imports of these articles by post are included under the relative trade heads.

Precious stones and pearls, unset.—The total value of imports of precious stones which in 1937-38 had risen to 48 per cent. over that for the year 1936-37 fell from Rs. 99·17 lakhs to Rs. 93·73 lakhs, out of which Rs. 83·36 lakhs represented the value of diamonds shipped almost entirely from Belgium. The fall in value was due to uncertainty of the European situation from about September 1938 and the consequent tendency to restrict imports to immediate requirements. Imports of diamonds from Belgium were less by Rs. 5·28 lakhs and those from the Straits Settlements by Rs. 4·06 lakhs but those from the Netherlands were more by Rs. 1·72 lakhs. Imports of pearls amounted to Rs. 6·6 lakhs as against Rs. 8·78 lakhs last year. Imports from the Bahrein Islands were less by Rs. 1·91 lakhs.

15. PAPER AND PASTEBOARD.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Cwt.	Rs. lakhs.	Cwt.	Rs. lakhs.	Cwt.	Rs. lakhs.	Cwt.	Rs. lakhs.	Cwt.	Rs. lakhs.
Paper—										
Packing and wrapping paper	148,254	16·24	193,889	25·52	150,057	20·70	256,418	42·11	173,233	30·66
Printing paper	281,579	28·39	369,714	36·20	352,515	31·23	468,991	54·45	347,222	36·01
Writing paper and envelopes ..	64,664	15·13	74,070	16·65	69,511	14·77	86,711	21·02	99,051	24·09
Other kinds of paper (including old newspapers).	231,665	20·74	180,105	10·52	194,183	10·67	241,371	15·35	206,160	12·90
Paper manufactures	12,637	5·05	13,959	6·31	14,786	7·35	19,477	9·96	15,187	7·73
Total ..	738,799	85·55	831,737	95·20	781,052	84·72	1,072,968	142·89	840,853	111·39
Protected	96,126	20·28	114,391	23·10	104,809	20·31	143,331	32·68	127,076	29·44
Non-protected	642,673	65·27	717,346	72·10	676,243	64·41	929,637	110·21	713,777	81·95
Pasteboard, millboard and cardboard ..	179,104	13·27	182,899	12·34	176,380	11·37	277,707	20·71	225,849	16·20
GRAND TOTAL ..	917,903	98·82	1,014,636	107·54	957,432	96·09	1,350,675	163·60	1,066,702	127·59

Prices of paper advanced in the year 1937-38 due to abnormal demand on account of unsettled political conditions in European and heavy speculative buying of raw materials for manufacturing paper. This buying had its repercussion in India during 1937-38. Stocks were heavily ordered and laid in. Two new paper mills were started during the year 1938 and the older mills also took steps to increase their efficiency by installing new and upto date machinery and also by extending the range of production. The cumulative effect on the imports during 1938-39 was a decline by 283,973 cwt. in quantity and by Rs. 36.1 lakhs in value. This decline was chiefly due to smaller imports of printing paper from Germany, Austria, Japan, the United Kingdom and Czechoslovakia and of packing and wrapping paper from Sweden and Germany. Supplies of this paper from Sweden were 58,818 cwt. valued at Rs. 8.46 lakhs as against 120,685 cwt. valued at Rs. 17.67 lakhs last year.

16. HARDWARE.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.
Builders' hardware, etc. ..	3.36	4.69	3.31	8.60	11.76
Domestic hardware, etc. ..	2.23	3.08	3.68	3.30	3.41
Enamelled ironware	4.45	4.04	2.97	4.48	3.36
Implements and tools, other than agricultural implements, etc.	9.50	13.54	11.30	17.50	15.11
Lamps and parts	16.72	13.84	11.64	13.33	8.11
Hand pumps .. ..	..	..	1.07	1.50	.81
Stoves	2.17	1.82	2.16	2.53	1.68
Other sorts	61.27	57.92	50.73	52.81	39.38
Total! ..	99.70	98.93	86.86	104.05	83.62

The increase in the total value of imports of Hardware during 1937-38 was the result of the high level of the prices of base metals from December 1936 to the end of 1937. A reaction was natural and caused a drop in prices which was reflected in the reduced total value during the year under review. Imports from all the principal supplying countries showed a decline. All items recorded a decrease except builders' hardware which increased from Rs. 8.6 lakhs to Rs. 11.76 lakhs due chiefly to larger supplies from Germany. The share of the United Kingdom in the total imports under hardware fell from Rs. 34.9 lakhs to Rs. 31.43 lakhs, of Germany from Rs. 33.54 lakhs to Rs. 24.33 lakhs and that of Japan from Rs. 9.67 lakhs to Rs. 5.37 lakhs.

17. WOOL, RAW AND WOOLLEN GOODS.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
		Rs. lakhs.		Rs. lakhs.		Rs. lakhs.		Rs. lakhs.		Rs. lakhs.
Wool—										
Raw lbs.	2,516,292	15·22	2,485,724	13·59	2,074,727	16·36	2,354,788	26·37	1,927,994	18·93
Yarn and knitting wool lbs.	754,574	13·54	421,963	6·63	689,016	12·58	1,130,278	26·28	1,180,457	22·33
Manufactures—										
Blankets and rugs other than floor rugs	1,467,489	13·08	1,286,174	9·87	867,684	6·75	1,515,836	11·60	1,329,976	11·76
Braids	32,075	·12	229	·01	391	·02	1,329	·05	570	·02
Carpets and floor rugs	63,592	1·22	83,048	1·39	81,853	1·67	77,548	1·65	60,007	·89
Hosiery	144,509	3·86	152,198	4·75	108,172	3·75	111,699	4·28	129,519	4·72
*Woolen and worsted piece goods yds.	..	..	2,981,476	44·73	3,108,255	46·69	4,076,727	67·84	1,419,523	24·47
†Goods of wool mixed with other materials	1,263,646	19·04	982,738	14·75	1,098,022	15·64	2,175,637	30·97	1,147,562	17·80
*Ruffle cloth and shawl cloth .. .. .	..	..	35,703	·29	7,828	·07	..	..	..	..
*Roller cloth, clearer cloth and sizing flannel .. .. .	..	..	110,792	3·37	74,435	2·14	141,624	4·51	128,567	4·41
Piece goods	4,783,314	70·58	..	..	..	..	..	..	..	..
Shawls and lohis No.	74,699	3·33	80,667	3·08	75,691	2·54	106,884	4·30	87,837	1·95
Other sorts lbs.	1,366,709	11·98	769,084	6·98	492,380	4·20	667,761	7·33	672,302	6·64
Total wool manufactures Value ..	..	123·21	..	89·22	..	83·47	..	132·53	..	72·66
Total wool Value ..	..	151·97	..	109·44	..	112·41	..	185·18	..	113·92

*Shown as a separate sub-head from April 1935, figures for previous years being included in those under "Piece goods".
 †Shown as a separate sub-head from April 1934, figures for previous years being included in those under "Piece goods".

The improvement under this head noticed last year was not maintained. Owing to cheap rates and keen competition of Japanese hoisery and woollen piecegoods demand for foreign wool fell off. As regards woollen manufactures, there were heavy imports during the last year and stocks remained unsold for want of satisfactory demand. Imports of raw wool from the United Kingdom were slightly better in quantity but lower in value while those from other supplying countries were smaller both in quantity and value. Imports of knitting wool from Japan increased from 280,137 lbs. to 419,823 lbs. in quantity and from Rs. 6.25 lakhs to Rs. 7.85 lakhs in value. Imports of woollen and worsted piecegoods from Japan decreased from 2,642,573 yards valued at Rs. 33.5 lakhs to 662,662 yards valued at Rs. 6.82 lakhs and those from the United Kingdom from 947,316 yards valued at Rs. 23.95 lakhs to 518,318 yards valued at Rs. 13.1 lakhs. Arrivals of goods of wool mixed with other materials from the United Kingdom also fell from 1,523,166 yards to 792,608 yards in quantity and from Rs. 21.93 lakhs to Rs. 12.38 lakhs in value and those from Japan from 459,046 yards to 143,543 yards in quantity and from Rs. 5.42 lakhs to Rs. 1.87 lakhs in value. Imports from Italy, however, improved from 78,546 yards to 120,650 yards in quantity and from Rs. 1.2 lakhs to Rs. 1.71 lakhs in value. The fall under blankets and rugs was due to smaller arrivals from Italy and Japan and that under shawls and lolis to less imports from Germany. Imports under other sorts from the United Kingdom decreased but those from Italy and Poland increased.

18. DRUGS, MEDICINES AND CHEMICALS.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.
Drugs and medicines—					
Camphor	6.34	7.36	5.08	6.40	5.78
Proprietary and patent medicines	21.91	45.80	47.94	53.14	43.72
Quinine salts	8.87	9.93	6.76	8.56	7.98
Other sorts	39.00	23.81	20.27	26.28	32.26
Total Drugs and medicines ..	76.12	86.90	80.05	94.38	89.74
Chemicals—					
Acids	2.86	3.21	2.55	3.49	4.15
Ammonia and salts thereof ..	2.03	2.13	1.92	1.64	1.91
Bleaching materials	5.02	5.16	2.58	4.04	3.67
Calcium compounds .. .. .	.43	.70	.87	.82	1.03
Disinfectants	2.72	2.75	3.04	4.04	2.77
Glycerine	1.20	1.50	.43	.32	.83
Lead compounds .. .. .	.65	.44	.48	.42	.29
Magnesium compounds	1.24	1.12	1.16	.97	.72
Potassium compounds	4.14	5.15	2.98	4.66	3.56
Sodium compounds	30.57	30.66	23.05	35.04	31.18
Sulphur (Brimstone)	2.61	2.82	2.62	3.86	3.96
Zinc compounds	4.30	4.45	3.49	5.82	6.08
Other sorts	23.99	30.03	27.13	35.43	32.29
Total Chemicals	81.76	90.12	72.30	100.55	92.44
Grand Total	157.88	177.02	152.35	194.93	182.18

The total imports under this head showed a decrease of Rs. 12·75 lakhs or over 6 per cent. only, which is attributable partly to the general recession in trade and partly to reduction in prices of chemical and chemical preparations necessitated by competition by Italy and Germany. The decrease of Rs. 4·64 lakhs under "Drugs and Medicines" is chiefly accounted for by smaller supplies of proprietary and patent medicines from Germany and the United Kingdom. Supplies of "other sorts" from these countries, however, showed increases. The decrease of Rs. 8·11 lakhs under "Chemicals and chemical preparations" was chiefly due to smaller imports of sodium compounds from Germany and the United Kingdom and of "other sorts of chemicals" from Germany.

19. SUGAR.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Tons.	Rs. lakhs.	Tons.	Rs. lakhs.	Tons.	Rs. lakhs.	Tons.	Rs. lakhs.	Tons.	Rs. lakhs.
Germany	117	·12	..	..	..	..	..	..	..	..
France .. .. .	..	..	25	·03	..	..	..	..	..	..
United Kingdom	3,623	3·79	1,863	2·02	65	·24	73	·30	916	1·41
Netherlands	1,776	1·77	1,835	1·90	1,649	1·76	736	·81	1,300	1·61
Belgium	1,299	1·27	242	0·25	14	·02	9	·01	33	·07
Czecho-Slovakia	78	·08	..	..	..	..	..	..	..	..
Hong Kong	999	1·37	742	1·11	2,108	2·44	1,665	2·16	2,018	2·98
Java	57,830	57·72	58,296	58·19	1,134	1·14	197	·28	8,006	9·58
Poland (including Dantzig)	1,054	1·06	..	..	..	..	..	..	..	..
Russia .. .. .	..	..	..	..	300	·30	..	..	..	..
Japan	2,180	2·27	3,655	3·78	40	·05	300	·30	..	..
Portuguese East Africa	11,088	10·77	15,956	15·94	..	..	..	..	..	..
Other countries	853	·86	1	..	3	..	6	·01	..	..
Total	80,897	81·08	82,615	83·22	5,313	5·95	2,988	3·87	12,273	15·65
Re-exports	824	1·34	1,877	2·42	5,036	6·08	415	·97	34	·05
Re-exports (coasting)	7,642	20·59	6,847	17·85	4,271	10·46	1,508	3·98	2,241	5·81

The failure of the sugarcane crop and the consequent rise in the price of sugar manufactured in India, which approximated to the level of Java sugar, account for the rise in imports which were more marked at the close of the year. Imports from Java amounted to 8,006 tons valued at Rs. 9.58 lakhs as against 197 tons valued at Rs. .28 lakh in the preceding year. Imports of beet sugar also amounted to 2,150 tons valued at Rs. 2.74 lakhs against 736 tons valued at Rs. .81 lakh, supplies from the Netherlands being more by 564 tons in quantity and by Rs. .8 lakh in value. The United Kingdom also sent 850 tons of the value of Rs. 1.13 lakhs against *nil* last year. Increased imports are anticipated during the coming year.

20. LIQUORS.

—	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Liquid. Gals.	Ra. Lakhs.	Liquid. Gals.	Ra. Lakhs.	Liquid. Gals.	Ra. Lakhs.	Liquid. Gals.	Ra. Lakhs.	Liquid. Gals.	Ra. Lakhs.
Ale, beer and porter	1,102,338	20.88	1,188,922	23.20	1,266,723	25.34	1,295,630	25.56	1,231,414	24.40
Cider and other fermented liquors ..	2,740	.12	4,190	.17	4,687	.18	4,067	.16	3,637	.14
Spirit—										
Brandy	44,463	6.73	43,503	6.61	40,897	6.35	46,078	7.02	33,978	5.15
Gin	22,997	2.04	24,037	2.13	26,790	2.43	25,924	2.29	23,155	2.08
Liqueurs	1,910	.37	2,115	.42	2,915	.60	2,708	.50	1,762	.32
Rum	877	.08	1,291	.11	1,040	.09	1,305	.14	911	.09
Whisky	74,935	12.53	82,000	13.62	82,863	13.64	88,050	15.09	74,340	13.17
Spirit, present in drugs medicines or chemicals.	51,491	15.32	60,230	16.68	61,043	17.11	67,886	17.91	62,634	16.79
Spirit, perfumed	3,424	3.11	3,045	2.76	2,982	2.48	3,445	3.01	3,042	2.32
Spirit, denatured	271,610	4.25	154,866	1.99	195,819	1.55	249,070	2.27	231,451	2.24
Other sorts	8,775	3.30	9,138	3.45	8,015	3.00	11,105	3.83	9,291	3.27
Total spirits ..	480,482	47.73	580,225	47.77	422,384	47.15	495,071	52.06	440,564	45.43
Wines	51,050	5.55	53,036	5.45	49,918	5.49	52,935	5.66	39,676	4.58
Grand Total ..	1,636,610	74.28	1,626,373	76.59	1,743,712	78.16	1,847,703	83.44	1,715,291	74.56

The decrease of 132,412 gallons and of Rs. 8·89 lakhs in the total imports under this head was spread over all the items. It was due to the general deterioration in the economic condition of the people, more intensive propaganda against the drink evil and the uncertainty in the trade on account of the declared intention of the Provincial Government to eradicate the drink evil. Imports of bottled beer from the United Kingdom and Japan decreased by 39,537 gallons and 26,988 gallons respectively but those from the Netherlands increased by 13,868 gallons. The fall in imports of Brandy was due to smaller imports from France, Germany and the United Kingdom and that in Gin and Whisky to smaller arrivals mainly from the United Kingdom. Less receipts of Still Red Wines from Spain, of Sherry, Madeira and Marsala and Port from the United Kingdom account for the decrease in wines. A considerable fall in the imports of Wines and Spirits is anticipated during 1939-40 as the result of the decision of the Government of Bombay to introduce prohibition in the island and suburbs of Bombay.

21. RUBBER.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
		Ra. Lakhs.		Ra. Lakhs.		Ra. Lakhs.		Ra. Lakhs.		Ra. Lakhs.
Rubber—										
Raw lbs.	444,891	1.40	385,392	1.27	103,793	.44	66,536	.33	62,659	.29
Manufactures—										
Pneumatic motor covers .. No.	125,518	43.49	112,223	45.67	118,438	48.71	121,338	53.04	95,405	39.61
" " tubes	127,043	6.12	112,380	5.97	110,002	5.47	105,406	5.37	84,428	3.95
" " cycle covers ..	1,353	.17	1,236	.16	894	.11	757	.09	656	.06
" " tubes	2,196	.05	1,245	.03	1,446	.04	1,020	.03	950	.02
" " cycle covers ..	491,488	6.19	604,471	7.55	566,610	7.24	329,862	3.72	238,226	2.40
" " tubes	751,305	3.65	711,299	3.79	859,141	3.77	633,259	2.46	374,542	1.62
Solid rubber tyres for motor vehicles.	1,852	1.93	1,586	1.82	1,074	1.22	1,060	1.36	579	.59
Other manufactures except apparel, boots, and shoes.	..	12.51	..	10.26	..	8.89	..	11.98	..	11.04
Total .. Val.	..	75.51	..	76.52	..	75.89	..	78.38	..	59.57

The decrease of Rs. 18·81 lakhs in the value of the imports under this head was mainly due to the increased manufacture in India of tyres—both motor car and cycle—and of a number of other articles of rubber. Heavy stocks imported last year due to war scare also contributed to the decrease. The decrease in number, *viz.*, 25,843 and of Rs. 13·45 lakhs in value in the imports of motor covers is attributable to smaller arrivals from the United Kingdom and the United States of America. It is believed that a large factory for the manufacture of rubber tyres and tubes will be set up shortly in Bombay and so a further fall in the imports under this head may be anticipated.

D.—FOREIGN TRADE—EXPORTS.

22. RE-EXPORTS.—TABLE SHOWING THE RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES RE-EXPORTED FROM THE PROVINCE OF BOMBAY TO FOREIGN COUNTRIES.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.	Percentage to total re-exports during 1936-39.
	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
Hides and skins, raw ..	46,44,634	80,05,715	2,40,41,363	363,80,773	2,17,91,624	47·13
Other textiles—manufactured.	33,45,973	27,64,592	55,27,954	63,41,964	43,21,893	9·36
Metals and Ores ..	18,11,793	21,31,034	26,34,648	39,64,741	27,78,361	6·01
Cotton manufactures ..	24,86,837	20,78,201	24,52,524	24,26,995	24,61,547	5·32
Silk manufactures ..	16,95,765	16,77,105	23,58,611	21,21,640	16,62,349	3·60
Vehicles, excluding locomotives, etc., for Railways.	18,60,573	19,37,730	18,34,091	32,11,915	26,07,444	5·64
Fruits and vegetables ..	2,98,089	3,93,347	12,13,092	11,09,096	5,13,823	1·11
Spices ..	62,900	8,25,004	8,51,606	10,95,024	2,99,243	·65
Instruments, apparatus and appliances and parts thereof.	5,66,201	5,39,755	7,83,745	9,88,994	8,04,472	1·74
Wool manufactures ..	4,48,627	2,79,545	5,99,068	5,37,539	5,96,990	1·29
Sugar 16 Dutch Standard and above.	1,33,794	2,40,964	6,08,302	97,125	5,218	·01
Hardware ..	6,20,760	5,68,673	5,91,201	8,46,004	9,28,298	2·01
Gums and Resins ..	5,54,714	5,77,345	5,10,505	4,24,653	4,26,570	·92
Apparel ..	3,74,041	4,38,541	4,85,081	5,31,577	6,87,889	1·49
Machinery and Millwork	4,29,691	3,83,447	4,83,900	6,02,674	6,71,225	1·45
Cotton twist and yarn ..	2,54,383	1,75,590	55,898	61,973	6,39,654	1·38
Dyeing and Tanning substances.	2,35,941	2,36,606	4,20,845	4,13,854	3,73,307	·81
Haberdashery and Millinery.	3,11,108	3,63,922	4,27,968	5,18,929	4,66,142	1·01
Cotton, raw ..	4,15,605	3,16,343	1,44,124	1,63,977	7,43,751	1·61
Postal articles ..	4,29,823	2,08,776	5,395	..	..	..
Other articles ..	28,23,634	25,53,725	25,27,187	39,66,705	34,51,049	4·47
Total ..	2,38,04,885	2,66,95,960	4,85,56,608	6,58,06,152	4,62,29,839	100·00

Re-exports of foreign merchandise which had been successively increasing for the last four years declined during the year under report from Rs. 6.58 crores to Rs. 4.62 crores, *i.e.*, by nearly 30 per cent. The fall as against the figures of 1936-37 was however only 5 per cent. Hides and skins—raw, other textiles manufactured, metals and ores, spices, vehicles, fruits and vegetables and silk manufactures were the principal articles contributing to the decline. Re-exports of cotton raw and cotton twist and yarn, however, showed small increases. Re-exports of hides and skins—raw consisting chiefly of Persian raw skins decreased from 353 tons to 211 tons in quantity and from Rs. 3.64 crores to Rs. 2.18 crores in value due almost entirely to smaller shipments to the United Kingdom. Re-exports of other textiles manufactured (mainly artificial silk goods) decreased chiefly on account of less demand from most of the consuming centres, except Ceylon and Iraq and those of metals and ores owing entirely to smaller shipments of iron or steel old for remanufacture to Japan. The decrease in the re-exports of spices was chiefly due to smaller shipments of other sorts of spices to most of the principal buying countries, while that under vehicles is attributable to smaller demand for other kinds (which includes motor cars, trucks and chassis, etc.) chiefly from Burma and Ceylon. The fall in the re-exports of fruits and vegetables is attributable mainly to reduced demand for other sorts from the United States of America. The increase under cotton raw was due to larger re-exports to the United Kingdom and China and that under cotton twist and yarn to larger shipments to Burma.

23. EXPORTS.—TABLE SHOWING RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES OF INDIAN PRODUCE AND MANUFACTURES EXPORTED FROM BOMBAY TO FOREIGN COUNTRIES.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.	Percentage to total imports during 1938-39.
	Rs.	Rs.	Rs.	Rs.	Rs.	
<i>Indian Merchandise.</i>						
Cotton, raw	19,01,07,966	17,62,90,920	22,31,19,752	14,04,87,933	13,32,54,225	42.30
Seeds	3,22,59,095	3,01,62,820	4,98,56,046	3,18,41,097	3,90,48,539	12.40
Postal articles ..	70,19,572	1,39,19,386	2,57,26,066	2,01,50,610	1,83,27,438	5.82
Cotton Manufactures ..	98,53,344	1,22,49,287	1,54,00,685	4,26,94,197	2,93,22,560	9.31
Oil cakes	94,65,396	73,37,488	93,18,266	1,26,36,139	1,58,96,912	5.05
Grain, Pulse and flour ..	64,49,718	72,85,240	78,43,031	90,50,877	1,08,32,698	3.44
Wool, raw	39,58,070	69,66,949	76,97,780	70,77,577	64,74,970	2.06
Hides and skins, raw ..	46,07,797	55,69,765	50,98,559	73,92,051	52,37,726	1.66
Cotton twist and yarn ..	58,79,755	44,21,083	53,61,563	1,35,53,166	1,34,41,055	4.27
Leather	26,27,182	30,67,101	40,23,605	35,83,213	25,21,065	.80
Oils	28,63,187	33,72,954	39,03,734	48,31,754	41,65,381	1.32
Metals and Ores ..	20,48,308	18,86,046	31,16,745	38,98,448	20,33,922	.65
Bristles	20,63,827	19,82,577	26,61,572	30,08,016	22,85,697	.73
Gums and resins ..	13,97,026	16,79,185	24,85,215	25,75,314	22,84,991	4.73
Tobacco	22,17,613	22,51,589	20,55,678	17,76,407	10,10,799	.32
Myrabolans	25,66,449	26,87,981	19,30,277	19,00,047	25,41,973	.81
Spices	15,80,547	13,79,750	15,42,385	15,36,986	16,26,459	.52
Fruits and Vegetables ..	10,90,614	13,27,316	13,77,190	14,93,402	20,90,282	.66
Jewellery (ex. imitation Jewellery, etc., also plate of gold and silver.)	85,580	2,870	12,56,672	21,566	13,468	..
Wool manufactures ..	9,41,792	10,13,918	10,31,972	19,22,530	13,83,438	.44
Manures	3,59,516	5,50,117	10,71,901	14,62,377	4,32,056	.14
Dyeing and tanning substances except Myrabolans.	9,44,456	8,41,083	10,20,593	7,96,288	7,21,877	.23
Wood and timber ..	8,68,880	8,23,894	8,73,580	10,13,581	16,75,379	.53
Hemp, raw	12,35,434	15,78,891	8,47,108	5,75,015	4,51,831	.14
Provisions and oilman's Stores.	8,20,917	8,04,232	7,61,825	18,48,250	17,67,948	.56
Other articles ..	1,16,80,714	1,34,36,473	1,40,16,478	1,52,22,585	1,61,11,914	5.11
Total Indian Merchandise	30,49,92,735	30,29,88,895	39,33,98,179	33,23,49,426	21,49,54,603	100.00

24-A. COTTON, RAW.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
Japan	242,131	1,470.09	204,864	1,202.87	285,197	1,649.90	162,024	948.68	169,010	915.14
Belgium	12,499	73.57	16,983	91.15	24,621	143.75	17,369	100.65	15,312	76.94
Italy	19,759	114.54	10,801	60.96	11,359	66.02	12,105	70.31	5,560	26.24
Germany	5,438	31.26	15,734	90.51	12,901	77.97	10,017	66.88	7,983	38.24
United Kingdom	10,613	63.57	16,098	92.29	19,235	112.23	9,829	55.71	14,146	72.77
China	14,654	82.72	15,312	84.99	8,920	49.47	9,124	51.47	13,372	65.69
France	8,435	48.82	12,308	71.10	10,011	58.20	7,155	39.62	16,798	82.07
Korea .. .. .	..	..	..	..	..	..	3,464	19.36	2,752	14.79
Netherlands	1,878	10.50	1,794	9.90	2,535	15.77	2,616	15.53	1,224	6.32
Czechoslovakia .. .. .	..	..	..	..	..	..	1,962	9.84	1,639	6.80
Poland	965	5.80	807	4.78	1,623	9.83	1,448	7.82	645	2.92
French Indo-China .. .. .	..	..	458	2.76	2,459	14.90	971	5.74	1,347	6.13
United States of America	110	.63	300	1.72	1,199	6.67	642	3.76	96	.54
Spain	5,164	30.26	6,540	37.55	2,595	14.66	..	..	324	1.36
Greece	2,169	13.44	1,453	9.14	1,087	6.44	630	3.68	533	2.98
Manchuria* .. .. .	..	..	..	..	..	..	..	..	1,360	7.69
Other countries	697	4.25	1,152	6.91	2,000	12.04	2,703	15.83	1,332	6.66
Total	324,502	1,949.45	303,804	1,766.63	3,85,742	2,237.91	242,059	1,404.88	253,432	1,333.28

*Separately shown from 1938-39 prior to which it was included under China.

The total exports of cotton raw increased by 11,373 tons or over 4 per cent. in quantity but decreased by Rs. 71·6 lakhs or 5 per cent. in value as compared with the figures for the last year. The decrease in value was due to the comparative cheapness in prices of Indian cotton. Shipments to Japan increased from 162,024 tons to 169,010 tons in quantity and from Rs. 9·49 crores to Rs. 9·15 crores in value, and those to the United Kingdom from 9,829 tons to 14,146 tons in quantity and from Rs. 55·71 lakhs to Rs. 72·77 lakhs in value. France and China also took 16,798 tons valued at Rs. 82·07 lakhs as against 7,155 tons valued at Rs. 39,62 lakhs and 13,372 tons valued at Rs. 65·69 lakhs against 9,124 tons valued at Rs. 51·47 lakhs respectively last year. On the other hand, exports to other Continental countries and America except Spain decreased.

24-A.-2.—COTTON YARN.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.
*Burma .. .. .	..	..	..	..	..	..	3,647,976	18·93	6,025,935	29·89
Syria	3,407,201	16·62	2,445,906	12·06	3,560,200	18·17	3,022,138	14·71	3,360,400	16·51
Straits Settlements	698,533	3·55	1,268,400	6·33	1,386,800	6·69	3,438,200	16·80	4,635,400	23·83
Aden and Dependencies	1,474,346	7·61	1,519,000	7·43	1,149,300	5·63	1,610,100	7·96	1,016,968	4·96
Iraq	740,000	2·74	848,100	3·30	1,023,240	4·02	1,086,200	4·42	1,139,224	4·09
Egypt	101,600	·54	304,000	1·57	418,350	2·40	712,700	3·65	35,600	·18
Belgium .. .. .	..	..	24,000	·10	656,800	2·34	585,206	2·47	47,200	·15
Siam	657,200	3·28	530,800	2·64	290,000	1·45	1,270,000	6·37	953,200	4·78
Palestine	375,525	1·88	387,800	1·92	270,400	1·36	218,400	1·09	270,800	1·33
Cyprus	237,360	·96	255,060	1·09	286,100	1·23	236,600	1·11	550,476	2·16
Bulgaria	135,589	·56	10,000	·03	249,600	1·21	268,800	1·30	..	..
Other Native States in Arabia	117,150	·62	138,940	·76	169,018	·94	209,704	1·14	240,892	1·18
Persia	1,535,650	8·23	8,200	·04	56	..	13,800	·06	800	..
French Somaliland	941,304	5·00	280,000	1·41	80,700	·40	..	..	1,900	·02
Hongkong .. .. .	..	..	..	..	172,840	·88	4,983,041	24·92	6,659,248	33·47
Turkey, European	11,600	·06	..	..	116,400	·58	3,326,323	13·62	42,000	·24
Turkey, Asiatic	535,280	2·37	..	..	80,000	·31	1,332,400	6·08	187,600	·82
Philippines	2,000	·01	..	..	..	..	299,600	1·26	1,238,800	5·12
Other countries	1,042,306	4·77	1,140,911	5·53	1,285,543	6·01	1,831,912	9·44	1,075,005	5·69
Total	12,012,834	58·80	9,161,123	44·21	11,195,347	53·62	28,092,900	135·53	27,487,348	134·41

*Shown separately under foreign countries since 1937-38.

52

The exports of Indian cotton twist and yarn totalled up to nearly 27½ million lbs. in quantity and to Rs. 1·34 crores in value. The corresponding figures last year were 28 million lbs. and Rs. 1·36 crores. There was an improved demand for this commodity from Burma, Hongkong, the Straits Settlements and the Philippines, but Turkey, European and Asiatic, showed less interest than last year.

24-A-3.—COTTON PIECE-GOODS.

—	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.
<i>Grey (unbleached).—</i>										
*Burma .. .. .	..	..	..	..	..	..	46,071,854	106·96	42,118,305	80·69
Egypt .. .. .	..	..	301,300	·50	12,400,900	20·74	14,882,150	23·50	1,413,100	2·29
Portuguse East Africa	1,689,085	3·32	2,084,038	3·70	2,592,359	4·06	1,959,401	3·41	1,348,577	2·17
Mauritius & Dependencies	1,235,520	2·64	2,356,004	4·15	1,937,320	3·44	2,195,850	3·89	2,846,240	5·39
Tanganyika Territory	461,400	1·32	520,485	1·57	910,644	2·42	1,758,650	5·20	872,360	2·12
Straits Settlements	188,800	·85	586,391	1·77	1,056,740	2·14	2,530,378	4·33	3,475,764	5·28
Nigeria including Bt. Cameroons	61,600	·11	167,609	·34	547,900	·93	6,737,940	13·10	4,904,160	7·25
Cyprus	308,140	·59	991,220	2·04	1,062,180	1·69	906,890	1·75	1,202,650	2·01
Other countries	2,199,669	5·10	1,652,760	3·77	2,611,458	5·18	8,011,313	13·86	6,856,398	12·31
Total	6,144,214	13·93	8,759,798	17·84	23,119,501	40·60	85,054,426	176·00	65,037,554	119·51
<i>White (bleached).</i>										
*Burma .. .. .	..	..	..	..	..	..	4,517,273	9·99	2,880,414	5·83
Straits Settlements	8,400	·04	403,365	·75	1,574,539	3·73	3,265,006	9·10	2,302,603	5·55
Ceylon	41,715	·11	24,870	·08	833,871	2·26	216,088	·50	249,563	·49
Commonwealth of Australia .. ..	..	..	333	..	3,600	·01	101,614	·49	473,460	2·42
Nigeria including Br. Cameroons	9,600	·01	177,900	·47	1,69,890	·27	10,990,48	·267	1,171,970	2·61
Egypt .. .. .	..	..	..	..	480,288	·85	3,759,715	6·66	1,608,891	2·56
Other countries	379,659	·84	509,018	1·67	1,372,025	2·64	1,862,576	3·74	887,683	1·87
Total	4,39,374	1·00	1,115,486	2·50	4,434,213	9·76	14,821,320	33·15	9,574,584	21·33

*Burma	..	..	..	..	..	..	..	..	21,348,840	69-89	16,653,917	53-97		
Iran	..	..	..	..	5,989,587	12-80	9,016,363	16-15	12,204,840	17-85	6,821,419	11-48	1,506,379	2-57
Egypt	..	..	..	..	10,800	1-00	92,824	20	394,880	76	4,825,330	10-27	59,540	12
Ceylon	..	..	..	..	3,945,491	14-66	3,746,917	14-47	4,002,487	16-46	4,865,447	18-71	3,053,578	10-37
Bahrein Islands	..	..	..	..	3,064,879	7-81	1,885,816	4-61	2,849,690	7-15	3,202,930	7-98	1,713,500	4-42
Iraq	..	..	..	..	2,320,601	5-97	1,303,684	3-56	2,837,042	6-71	3,847,495	11-21	3,624,980	8-77
Straits Settlements	..	..	..	..	185,275	1-01	1,817,284	5-49	2,613,826	6-67	8,898,647	17-90	4,293,008	12-80
Nigeria including Br. Cameroons	..	..	..	..	906,760	1-76	6,863,254	13-96	3,113,707	5-67	3,126,083	7-55	1,339,964	2-60
Other Native States in Arabia	..	..	..	..	1,676,392	4-22	1,320,060	3-34	2,145,402	4-80	2,542,065	5-55	1,550,698	3-76
Siam	..	..	..	..	1,041,580	7-13	1,337,990	9-40	502,800	4-76	743,590	4-74	412,800	3-04
Anglo-Egyptian Sudan	..	..	..	..	1,296,295	2-89	1,007,965	2-31	1,892,482	4-31	1,664,815	3-83	1,028,404	2-28
Aren and Dependencis	..	..	..	..	863,780	2-96	810,155	2-88	1,272,878	4-20	1,437,993	4-63	1,066,957	3-50
Mauritius and Dependencis	..	..	..	..	1,514,145	3-17	2,603,145	5-96	1,761,229	3-71	1,862,785	3-86	637,160	1-39
United States of America	..	..	..	..	49,642	25	793,690	2-25	1,027,548	3-25	1,245,477	3-59	2,047,067	5-12
Portuguese East Africa	..	..	..	..	1,084,929	2-22	861,912	1-79	1,283,040	2-28	2,477,702	4-65	2,198,736	4-93
Kenya Colony	..	..	..	..	1,007,261	3-84	953,806	2-95	894,482	2-07	1,824,040	3-79	1,815,170	3-40
Tanganyika Territory	..	..	..	..	1,389,980	2-21	1,204,588	2-16	1,783,110	2-70	3,295,492	5-19	2,163,903	3-70
Muskat Territory and Trucial Oman	..	..	..	..	1,412,428	3-31	1,263,840	2-83	1,156,981	2-75	2,647,272	6-16	1,648,055	3-69
Other Countries	..	..	..	..	1,224,187	1-92	1,764,170	3-80	1,737,767	3-12	3,149,638	6-87	2,466,077	5-75
Total	..	..	..	..	29,053,712	78-93	38,737,153	98-11	43,474,151	99-22	79,827,060	207-85	40,299,863	136-18
Grand Total	36,637,300	93-86	48,612,437	118-45	71,027,865	149-58	179,702,806	417-00	1,23,912,001	277-02

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*Shown separately under foreign countries since 1937-38.

The total exports under this head fell by $55\frac{3}{4}$ million yards or 31 per cent. in quantity and by Rs. 1·4 crores or over 33 per cent. in value, grey goods contributing 20 million yards and coloured goods about $30\frac{1}{2}$ million yards towards the fall. This fall was partly due to smaller shipments to the principal places of export, viz. Iran and Egypt on account of the restrictions and heavy duties levied by the Iranian and Egyptian Governments and partly to the financial difficulties and political troubles abroad. Exports of grey goods to Egypt declined from over $14\frac{3}{4}$ million yards to nearly $1\frac{1}{2}$ million yards and those to Burma from 46 million yards to 42 million yards. Shipments to Nigeria, Tanganyika Territory and Portuguese East Africa also fell by over $1\frac{3}{4}$ million yards, over $\frac{3}{4}$ million yards and over $\frac{1}{2}$ million yards respectively but those to Straits Settlements and Mauritius and Dependencies rose by nearly 1 million yards and by over $\frac{1}{2}$ million yards respectively. Shipments of coloured goods to Iran decreased from over $6\frac{3}{4}$ million yards to $1\frac{1}{2}$ million yards and those to Egypt from over $4\frac{3}{4}$ million yards to 59,540 yards only. Exports to Burma also fell from over $21\frac{1}{4}$ million yards to over $16\frac{1}{2}$ million yards. Most of the principal Persian Gulf and African ports also reduced their takings while the United States of America took over 2 million yards as against $1\frac{1}{4}$ million yards last year.

24-B.—SEEDS.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
<i>Oil-seeds.</i>										
<i>Essential</i>	5,244	14.97	5,051	16.74	4,479	13.19	4,281	16.13	4,726	13.67
<i>Non-essential—</i>										
<i> Linseed—</i>										
United Kingdom	32,624	41.08	22,637	30.83	116,144	174.51	68,043	107.02	160,525	230.84
United States of America	64,696	84.40	31,029	42.28	16,653	24.87	7,252	11.60	..	..
Germany	5,171	6.79	8,110	10.64	12,311	18.09	4,005	6.06	9,091	13.21
Canada via Atlantic Coast	7,141	9.23	..	..	6,896	11.74	..	..	..	..
Greece	1,149	1.38	2,002	2.83	1,246	1.98	2,397	3.45	1,905	2.83
Italy	9,518	12.25	6,696	8.86	750	.92	1,223	2.32	865	1.16
Commonwealth of Australia .. ..	..	..	56	.08	6,857	10.38	16,805	27.32	3,346	5.24
France	5,800	7.44	2,400	3.25	4,260	6.31	283	.47	650	.90
Netherlands	600	.75	..	..	4,000	6.20	..	..	..	..
Portugal .. .. .	..	..	..	..	..	..	..	..	1,000	1.40
Other Countries	3,608	4.66	2,637	3.46	492	.75	110	.21	336	.53
Total	130,319	167.98	75,587	102.23	169,609	255.75	100,118	158.44	177,718	256.01

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
<i>Non-essential - contd.</i>										
<i>Groundnut—</i>										
France	18,831	24.29	32,282	49.29	32,906	54.70	17,907	28.66	13,068	19.36
United Kingdom	15,093	18.97	19,659	30.46	18,977	32.20	18,680	32.88	10,931	17.91
Germany	9,582	11.37	7,562	11.97	20,529	31.90	3,572	5.09	10,215	12.51
Netherlands	6,689	7.90	12,209	19.24	16,628	26.24	3,590	5.17	19,560	26.04
Belgium	1,703	1.98	373	.77	900	1.75	40	.01	1,019	1.52
Italy	19,038	23.15	3,836	6.71	8,088	14.96	4,892	9.84	4,411	5.55
Canada via Atlantic coast	236	.48	702	1.60	1,470	3.54	2,359	5.09	3,722	6.87
Union of South Africa	700	.81	1,596	2.57	..	..	802	1.12	2,273	2.78
Other Countries	2,806	3.98	1,933	3.47	1,306	2.61	1,798	2.68	3,727	6.93
Total	74,678	92.89	80,242	126.08	100,804	167.90	53,620	91.14	68,926	99.47
<i>Sesamum (Til or jinjili)—</i>										
Italy	783	.95	5	.01	4,268	7.78	350	.70	598	.91
Denmark .. .. .	..	..	..	..	2,500	5.00	..	..	..	..
Netherlands .. .. .	..	..	..	..	2,241	4.37	1,400	2.53	..	..
Ceylon	401	.83	84	.16	583	1.60	696	1.44	104	.22
Hongkong .. .. .	..	..	..	..	..	..	168	.57	766	1.39
Other Native States in Arabia	948	2.13	332	.86	612	1.41	450	1.12	483	1.16
Egypt	568	.78	380	.52	883	1.22	119	.16	..	..
United States of America via Atlantic coast	33	.11	51	.19	145	.49	286	1.06	675	2.39
Other Countries	988	1.93	266	.63	1,643	3.13	996	1.94	1,398	2.77
Total	3,721	6.73	1,118	2.37	12,875	25.00	4,455	9.62	4,024	8.84

<i>Caster—</i>													
France	7,954	10-35	8,648	12-09	4,174	6-64	3,102	4-98	200	28			
Japan .. .. .	..	..	750	1-08	1,084	2-83	6,400	9-67	..	..	
Belgium .. .. .	..	..	533	73	1,750	2-71	1,000	1-60	..	..	
United Kingdom	5,645	7-00	7,449	10-50	1,602	2-61	1,502	2-35	300	42			
Italy	4,402	5-09	6,618	9-27	1,456	2-46	4,546	7-63	..	..	
Commonwealth of Australia	850	90	787	1-02	1,655	2-35	1,610	2-29	350	49			
Netherland	55	07	975	1-32	200	40	1,689	2-93	856	1-42			
Greece	140	18	316	44	264	38	415	71	522	71			
Other Countries	6,118	7-33	5,141	7-21	1,913	2-78	521	87	290	42			
Total	25,164	30-92	31,197	43-66	14,998	23-16	20,785	33-03	2,518	3-74			
<i>Cotton—</i>													
United Kingdom .. .. .	..	..	..	..	7,738	4-36	3,613	2-38	..	..	
Other Countries	35	04	33	05	153	15	104	10	37	94			
Total	35	04	33	05	7,891	4-51	3,717	2-48	37	04			
<i>Mustard—</i>													
France	1,514	2-67	1,498	2-80	1,672	3-08	1,349	2-26	1,481	2-34			
Other Countries	876	1-65	468	1-02	597	1-14	581	1-12	523	93			
Total	2,390	4-32	1,966	3-82	2,269	4-22	1,930	3-38	2,004	3-27			
Other sorts	1,925	3-28	1,918	3-53	1,218	2-92	1,150	2-71	1,858	2-62			
Total non-essential	238,232	306-16	192,041	281-74	309,654	483-46	185,775	300-70	257,085	373-99			
Other than oil seeds	114	1-57	526	3-15	494	1-99	595	1-60	652	2-85			
Total seeds	243,590	322-70	197,618	301-63	314,627	498-64	190,661	318-43	262,463	380-51			

Linseed.—As the result of higher prices of the Argentine product and depleted stocks of linseed oil on the Continent and America, there was a good demand especially from the United Kingdom and as stocks in the market were large, the total exports of this seed exceeded those of last year by 77 per cent.

Groundnut Seed.—The marked improvement in the exports of this seed was due to better demand especially from the Netherlands and Germany owing to the Indian product being cheaper than the African and Chinese varieties. The Union of South Africa also took 2,273 tons valued at Rs. 2·78 lakhs as against 802 tons valued at Rs. 1·12 lakhs last year.

Sesamum Seed.—This seed is gradually losing ground in the export trade at this port on account of reduced cultivation in the Province. Unfavourable condition of the crop, poor stocks, local demand of the seed for oil and preference of groundnut oil in the Marseilles market for soap manufacture have also contributed to the decline.

Castor seed.—The marked decline in the exports of this seed was due to small stocks in Bombay and other producing centres, poor demand from the consuming countries and the offer by Brazil at cheaper rates.

Cotton seed.—Stocks were small and prices comparatively higher. The Continental market was also captured by Egypt and Russia who are showing great interest.

24-C.—OIL CAKES.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Tons.	Ra. Lakhs.	Tons.	Ra. Lakhs.	Tons.	Ra. Lakhs.	Tons.	Ra. Lakhs.	Tons.	Ra. Lakhs.
<i>Groundnut cake—</i>										
United Kingdom	75,373	38.07	55,875	34.90	63,259	47.53	88,498	66.94	119,387	80.56
Germany	26,160	16.43	13,122	8.25	23,455	16.64	41,878	29.43	50,564	34.78
Belgium	20,700	13.39	15,745	10.40	13,467	9.19	15,447	10.82	16,372	11.01
Netherlands	8,130	4.89	5,875	3.92	9,053	6.24	12,021	8.47	18,228	11.04
Sweden	1,469	.70	160	.08	..	..	..	..	10,743	7.56
Norway	624	.42	1,263	.77	2,526	1.49	298	.21	8,176	5.66
Other countries	17,107	9.56	4,876	3.27	1,469	1.02	2,895	1.85	1,122	.76
Total	149,563	83.46	96,706	61.59	113,229	82.11	161,037	117.72	224,562	161.37
<i>Lined seed cake—</i>										
United Kingdom	7,995	5.75	14,786	9.30	11,167	8.04	8,674	6.33	7,145	5.08
Netherlands	2,110	1.54	1,030	.64	1,595	1.18	96	.06	870	.58
Belgium	3,357	2.52	727	.49	543	.40	..	..	..	..
Other countries	325	.23	45	.03	286	.21	19	.02	7	.01
Total	13,787	10.04	16,588	10.46	13,591	9.83	8,789	6.41	8,022	5.67
Other sorts	2,269	1.15	2,246	1.32	2,131	1.24	3,388	2.23	3,043	1.96
Grand Total	165,619	94.65	116,540	73.37	128,951	93.18	173,224	126.36	235,627	168.97

The total exports of oilcakes further improved by 36 per cent. in quantity and by nearly 26 per cent. in value over those in the preceding year, owing chiefly to better demand for groundnut cake from the principal consuming countries in Europe. Shipments of linseed cake and other oilcakes, however, showed slight decreases.

24-D.—GRAIN, PULSE AND FLOUR.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
<i>Jawar and Bajra—</i>										
Aden and Dependencies	436	·48	1,823	1·84	3,196	3·45	2,690	3·20	12,818	14·63
Other Native States in Arabia ..	1,907	1·77	2,567	2·41	1,688	1·57	671	·69	3,863	3·56
Kenya Colony	130	·23	134	·21	911	·91	187	·35	219	·38
French Somaliland	39	·03	268	·23	701	·82	60	·05	2,461	2·71
Italian East Africa	59	·06	2,530	2·51	218	·22	225	·23	2,777	2·57
Other countries	969	1·01	808	·89	320	·52	274	·45	622	·71
Total	3,540	3·58	8,130	8·06	7,034	7·49	4,107	4·97	22,760	24·56
<i>Pulses—</i>										
United Kingdom	5,600	5·64	6,419	6·31	10,758	10·89	6,379	6·97	6,953	7·92
Ceylon	5,983	9·95	5,732	7·87	3,919	5·50	7,089	10·57	5,255	7·91
Straits Settlements	1,229	2·94	3,161	4·87	2,242	4·13	4,111	6·43	3,672	5·43
Union of South Africa	1,069	2·02	1,075	1·82	1,203	2·17	1,502	2·81	1,300	2·61
Mauritius and Dependencies	1,337	2·27	1,444	2·53	1,344	2·25	1,344	2·19	2,268	3·09
Other countries	4,088	6·90	3,882	5·73	3,670	5·96	4,378	7·67	4,414	7·64
Total	19,306	29·72	21,513	29·13	23,136	30·90	24,803	36·64	23,862	34·60

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
<i>Rice not in the bush—</i>										
Bahrain Islands	2,619	2-34	3,616	3-34	3,713	3-68	65	08	14	02
Portuguese East Africa	1,751	3-16	1,729	3-14	1,665	3-27	1,277	2-55	1,368	2-69
Kenya Colony	1,094	3-20	1,267	3-22	1,241	3-46	1,142	3-10	14,52	3-85
Other Native States in Arabia ..	1,801	1-74	1,747	1-93	1,802	1-96	172	23	187	23
Union of South Africa	849	1-77	837	1-75	715	1-50	884	1-95	1,004	2-12
Aden and Dependencies	253	33	422	62	887	1-17	270	50	171	33
Ceylon	506	1-08	647	1-23	541	1-14	443	92	594	1-17
Muskat Territory and Trucial Oman	1,437	1-39	1,152	1-22	701	76	261	33	242	34
Other countries	2,665	4-05	1,862	3-06	1,579	2-76	717	1-63	800	1-74
Total ..	12,975	19-06	13,279	19-51	12,844	19-70	5,231	11-29	5,832	12-49
<i>Wheat—</i>										
United Kingdom .. .. .	..	..	..	..	600	69	500	80	..	..
Kenya Colony	177	34	280	47	313	56	371	71	367	69
Tanganyika Territory	271	49	313	53	369	62	384	75	371	73
Aden and Dependencies	221	40	215	41	249	46	253	50	284	53
Zanzibar and Pamba	235	49	242	44	256	49	280	60	244	54
Other Countries	380	77	495	76	489	88	728	1-14	744	1-12
Total ..	1,284	2-49	1,545	2-61	2,276	3-70	2,514	4-60	2,010	3-61

<i>Wheat flour—</i>													
*Burma	..	..	..	..	..	..	..	..	..	8,646	14.60	8,781	13.38
Other Native States in Arabia	..	837	1.38	1,203	1.96	3,138	5.27	2,635	4.56	4,811	7.69	4,811	7.69
Straits Settlements	..	1,630	2.41	2,861	4.17	3,011	4.47	2,964	4.26	2,934	4.40	2,934	4.40
Kenya Colony	..	1,495	2.42	3,546	4.77	1,368	2.16	1,510	2.76	1,519	2.73	1,519	2.73
Ceylon	..	92	.13	51	.06	463	.69	1,110	1.69	465	.69	465	.69
Zanzibar and Pemba	..	507	.85	342	.53	388	.60	691	1.16	447	.71	447	.71
Federated Malay States	..	..	..	..	..	..	..	361	.51	607	.86	607	.86
Other countries	..	555	.87	477	.77	1,107	1.73	1,065	1.80	785	1.19	785	1.19
Total	..	5,116	8.06	8,490	12.26	9,475	15.12	18,982	31.29	20,349	31.41	20,349	31.41
Other sorts	..	1,329	1.74	1,153	1.45	1,289	1.69	1,567	2.14	1,389	1.88	1,389	1.88
Grand Total	..	43,550	64.65	54,100	73.02	56,054	78.60	57,204	90.77	76,202	108.55	76,202	108.55

* Shown separately under foreign countries since 1937-38.

The total exports under this head further improved by 18,998 tons in quantity and by Rs. 17·78 lakhs in value due chiefly to better demand for jawar and bajra from Aden and Dependencies, Other Native States in Arabia, Italian East Africa and French Somaliland and for rice from Kenya Colony, Portuguese East Africa and Union of South Africa. The increase in exports of rice was also due to large stocks of Rangoon crop purchased by Bombay merchants at very favourable rates. The slight increase under wheat flour was chiefly due to better demand from Other Native States in Arabia.

24-E.—HIDES AND SKINS, RAW.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
<i>Hides, raw—</i>										
Germany	219	1.28	239	1.63	250	1.38	537	3.61	578	5.37
Netherlands	1,279	6.66	271	1.33	107	.51	..	..	..	..
United Kingdom	1	.02	1	.01	61	.42	105	1.18	78	1.31
Greece	38	.13	5	.02	..	..	90	.89	109	.92
Other countries	31	.20	68	.62	28	.40	17	.67	26	.33
Total	1,568	8.29	584	3.61	446	2.71	749	6.35	789	7.93
<i>Skins, raw—</i>										
United States of America	2,393	24.82	3,369	39.76	2,380	33.66	3,296	52.24	3,339	37.08
United Kingdom	422	8.64	572	9.50	483	11.69	374	10.69	324	5.56
France	52	2.24	97	.82	29	.86	80	1.97	36	.41
Commonwealth of Australia	16	.18	47	.55	29	.49	48	.96	18	.29
Other countries	148	1.82	132	1.35	37	1.36	81	1.22	78	.93
Total	3,031	37.70	4,217	51.78	2,958	48.05	3,879	67.08	3,795	44.27
Cuttings of hides and skins, raw	28	.09	75	.11	181	.23	283	.49	129	.17
Grand Total	4,627	46.08	4,876	55.70	3,586	50.89	4,911	73.92	4,713	52.37

The total exports under this head fell by 198 tons in quantity and by Ra. 21.55 lakhs in value. The fall in quantity was mainly due to the decrease by about 154 tons in shipments of cuttings of hides and skins, raw. Demand from Germany was slack as prices there had sagged, and only 18 tons were shipped to that country as against 192 tons in the previous year.

24-F.—WOOL, RAW.

	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.	
	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.
United Kingdom	6,708,348	26·28	9,515,323	39·69	7,720,020	44·92	6,294,752	46·30	8,725,343	48·00
United States of America	1,251,152	6·27	3,901,814	19·79	2,469,489	19·09	1,862,199	17·77	2,162,596	12·86
Belgium	1,073,446	4·90	1,488,017	8·72	1,608,405	11·93	239,291	1·78	240,639	1·41
France	129,265	·43	118,277	·57	116,626	·58	83,418	·73	64,556	·41
Germany	59,808	·29	121,968	·63	62,197	·34	315,666	3·28	247,529	1·60
Netherlands	249,648	1·08	..	..	..	..	..	..	..	..
Other countries	67,118	·33	55,935	·27	11,564	·12	126,870	·92	116,386	·67
Total	9,538,785	39·58	15,262,334	69·67	11,988,301	76·98	8,922,185	70·78	11,555,989	64·75

There was a greater demand than last year for superior kinds of Indian raw wool at all the auction sales at Liverpool. Stocks awaiting export were, however, heavy and on account of the general political situation in Europe and the decline in prices of other competing wools, prices of Indian wools toned down with the result that the total exports though greater by over 2½ million lbs. in quantity were less by Rs. 6.03 lakhs in value.

E.—TREASURE INCLUDING GOVERNMENT TRANSACTIONS.**25. TABLE SHOWING IMPORTS AND EXPORTS OF TREASURE ON PRIVATE ACCOUNT AND ON GOVERNMENT ACCOUNT.**

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs.	Rs.	Rs.	Rs.	Rs.
<i>Imports.</i>					
Gold—					
Private	34,93,855	61,78,583	1,19,94,608	1,39,21,168	47,96,218
Government .. ..	..	..	..	..	..
Silver—					
Private	4,11,87,245	4,14,02,418	11,76,04,067	1,15,65,062	1,18,16,694
Government	1,417	1,99,52,479	23,023	3,000	2,311
Currency Notes—					
Private	1,96,230	3,80,619	2,31,925	3,17,395	2,18,660
Government .. ..	..	..	..	..	..
Total Imports	4,48,78,747	6,79,14,099	12,98,53,623	2,58,06,643	1,68,33,883
<i>Exports.</i>					
Gold—					
Private	50,36,22,356	38,25,82,984	29,24,93,299	17,85,00,120	11,91,53,968
Government .. ..	..	..	..	..	..
Silver—					
Private	3,16,26,418	2,30,60,958	2,20,429	56,76,768	27,65,116
Government	4,12,10,180	3,65,10,682	..	..	28,37,942
Currency notes—					
Private .. ..	..	..	3,000	..	..
Government .. ..	..	..	20,00,000	1,09,863	.
Total Exports	57,64,58,954	44,21,54,624	29,47,16,728	18,42,86,750	12,47,57,026

The fall of Rs. 91·25 lakhs or 65 per cent. in the imports of gold on private account was chiefly due to smaller receipts of sovereigns from the United Kingdom which amounted to Rs. 44,000 only as against Rs. 73·48 lakhs last year. Imports from Other Native States in Arabia, Switzerland and Iraq were also less but those from Aden and Dependencies were more. Imports of gold (bullion) from the United Kingdom also fell from Rs. 11·06 lakhs to Rs. 5·84 lakhs. Imports of silver improved by Rs. 2·52 lakhs due entirely to larger arrivals of bar silver from the Commonwealth of Australia which were valued at Rs. 38·09 lakhs as against Rs. 15·43 lakhs last year. Arrivals of bar silver from the United Kingdom, however, declined from Rs. 77·72 lakhs to Rs. 65·91 lakhs while those from Canada were *nil* as against Rs. 6·93 lakhs last year. Imports of Government of India rupees from Aden and Dependencies amounted to Rs. 4 lakhs as against Rs. 3,000 only, while those from the other Persian Gulf ports recorded decreases. The total exports of gold further fell from Rs. 17·85 crores to Rs. 11·92 crores or by 33 per cent. Exports of gold (bullion) to the United Kingdom were valued at Rs. 2·85 crores as against Rs. 8·7 crores, those to the United States of America at Rs. 2·78 crores against Rs. 7·11 crores and those to Hongkong at Rs. 4·1 lakhs against Rs. 74·08 lakhs while there were no exports to the Netherlands and Straits Settlements against worth Rs. 16·84 lakhs and Rs. 5·99 lakhs respectively last year. Exports to Ceylon were also valued at Rs. 7 lakh only as against Rs. 9·24 lakhs in the previous year.

Exports of sovereigns increased from Rs. 88·83 lakhs to Rs. 6·19 crores due chiefly to larger shipments to the United Kingdom which amounted to Rs. 5·7 crores as against Rs. 44·79 lakhs last year. Shipments to France also increased from Rs. 11·87 lakhs to Rs. 23·44 lakhs and those to Italy were worth Rs. 7·81 lakhs against *nil* in the previous year, Hongkong and the Netherlands, however, took worth Rs. 87 lakh and Rs. 13·28 lakhs as against Rs. 14·58 lakhs and Rs. 16·39 lakhs respectively last year. Smaller demand for bullion from the United Kingdom mainly accounts for the decrease in the total exports of silver. Shipments of Government of India rupees to the Bahrein Islands, however, amounted to Rs. 5·72 lakhs against *nil* last year. There were no imports and exports of gold on Government account. Imports of silver were valued at Rs. 2,311 against Rs. 3,000 and exports at Rs. 28·38 lakhs as against *nil* last year. The exports entirely represented silver bullion to the United Kingdom.

25-A. *Government transactions.*—Imports of stores on Government account declined from Rs. 66·94 lakhs to Rs. 60·36 lakhs. Imports of woollen piece-goods, printing paper, copper unwrought, iron and steel and cotton manufactures recorded decreases while those of chemicals and arms and ammunition, etc. recorded increases. Exports on the other hand improved from Rs. 9·73 lakhs to Rs. 17·63 lakhs due chiefly to larger shipments of arms, ammunitions, etc.

F.—MISCELLANEOUS.

26. TABLE SHOWING THE NUMBER AND TONNAGE OF VESSELS ENTERED AND CLEARED IN THE FOREIGN TRADE OF THE PROVINCE OF BOMBAY.

Vessels.	1934-35.		1935-36.		1936-37.		1937-38.		1938-39.		
	Vessels.	Tons.	Vessels.	Tons.	Vessels.	Tons.	Vessels.	Tons.	Vessels.	Tons.	
Entered— Steamers ..	With Cargo	572	3,035,688	591	3,058,539	568	2,932,625	594	3,203,804	584	3,256,594
	In ballast	24	76,943	24	88,476	45	167,572	49	1,68,444	48	175,420
Sailing Vessels	With cargo	98	10,499	83	9,162	90	8,921	90	8,666	78	7,193
	In ballast	..	..	2	201	3	437	..	..	..	..
Total ..	694	3,123,130	700	3,156,378	706	3,159,555	733	3,380,914	710	3,439,207	
Cleared— Steamers ..	With cargo	464	2,703,615	444	2,566,995	438	2,483,445	432	2,499,844	402	2,444,250
	In ballast	41	125,192	78	320,199	77	349,048	158	727,014	156	739,983
Sailing Vessels	With cargo	87	9,038	102	9,963	82	7,900	76	7,352	74	6,418
	In ballast	1	49	..	..	1	148	1	48	..	..
Total ..	693	2,837,894	624	2,897,157	598	2,840,541	667	3,234,258	632	3,190,651	
GRAND TOTAL ..	1,287	5,961,024	1,324	6,053,535	1,304	6,000,096	1,400	6,615,172	1,342	6,629,858	

27. TABLE SHOWING THE DISTRIBUTION OF THE TOTAL STEAM TONNAGE (ENTERED AND CLEARED) ACCORDING TO NATIONALITIES.

Nationality.	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Tons.	Tons.	Tons.	Tons.	Tons.
British	3,531,759	3,730,687	3,731,781	4,209,577	4,182,904
Japanese	534,495	639,971	659,788	464,190	432,184
Italian	889,661	719,874	715,355	1,035,583	1,162,797
American	359,517	339,763	263,383	303,082	126,580
Norwegian	104,005	89,425	59,202	162,350	183,332
Greek	7,444	10,478	25,889	18,232	21,849
Danish	24,961	2,191	7,212	19,569	22,648
French .. .. .	..	..	3,126	3,126	3,126
German	274,229	302,100	362,881	273,723	301,654
Others	215,367	199,720	154,073	109,674	179,173
Total	5,941,438	6,034,209	5,982,690	6,599,106	6,616,247

28. FREIGHT RATES FROM BOMBAY TO THE UNITED KINGDOM PORTS IN SHILLINGS PER TON.

Months.	Cotton and wool (measurement).	Manganese Ore.	Linseed and heavy seeds (16-cwt. cargo).	Castor seed, Cotton seed and myrabolans (13-cwt. cargo).	Remarks.
April 1938	35 0	27 6	24 0	21 0	
May 1938	35 0	25 0	24 0	21 0	
June 1938	35 0	25 0	22 0	19 0	
July 1938	35 0	25 0	22 0	19 0	
August 1938	32 6	22 6	22 6	19 6	
September 1938	30 0	25 0	19 0	16 0	
October 1938	32 6	25 0	21 0	18 0	
November 1938	32 6	25 0	23 0	20 0	
December 1938	32 6	25 0	23 0	20 0	
January 1939	32 6	25 0	19 0	16 0	
February 1939	32 6	22 6	19 0	16 0	
March 1939	32 6	22 6	19 0	16 0	

29. PRICES.—VARIATIONS IN THE AVERAGE DECLARED PRICES OF IMPORTANT COMMODITIES.

	1927-28.	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Per cent.	Per cent.	Per cent.	Per cent.	Per cent.	Per cent.
<i>Imports.</i>						
Metals and Ores—						
Brass	100	56·04	56·02	63·69	88·86	74·83
Copper	100	56·26	55·55	85·01	89·16	83·62
Iron and steel	100	100·19	92·12	100·78	134·46	161·44
Oils—						
Kerosene	100	76·09	67·39	54·35	67·39	65·22
Sugar—						
Refined	100	49·86	50·11	55·68	64·53	63·44
Textiles—						
Cotton—						
Twist and Yarn	100	73·64	68·99	72·09	90·70	63·56
Piecegoods						
Grey	100	52·00	52·00	48·00	56·00	44·00
White	100	75·00	71·87	75·00	75·00	62·80
Coloured, printed or dyed	100	60·00	48·57	51·43	60·00	54·29
Silk—						
Raw	100	45·39	47·44	53·75	62·12	45·22
Piecegoods	100	31·36	27·12	31·36	32·20	33·89
Wool—						
Piecegoods	100	75·13	78·68	76·65	82·23	87·82
<i>Exports.</i>						
Grain, Pulse and flour						
Rice (Indian)	100	58·64	58·65	61·27	86·31	85·47
Seeds—						
Linseed	100	60·18	63·20	70·44	73·92	67·29
Rape	100	81·90	87·36	103·59	110·94	103·30
Til or Jinjili	100	62·50	73·46	67·08	73·60	75·90
Cotton	100	121·23	150·78	60·96	71·27	101·17
Castor	100	58·87	67·05	74·00	76·14	71·09
Textiles—						
Cotton—						
Raw	100	59·62	57·72	57·58	57·61	52·22
Twist and Yarn	100	64·47	63·16	63·16	63·16	60·47
Piecegoods—						
Grey	100	79·31	68·97	62·06	72·41	65·52
White	100	62·16	59·46	59·46	59·46	59·46
Coloured, printed or dyed	100	87·10	90·65	74·19	83·67	90·32
Wool—						
Raw	100	46·59	52·27	72·73	89·77	63·64

G.—COASTING TRADE.

30. TOTAL IMPORTS AND EXPORTS GROUPED ACCORDING TO THE PORTS FROM WHICH GOODS WERE IMPORTED OR TO WHICH THEY WERE EXPORTED (EXCLUDING TREASURE).

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
<i>Imports.</i>	Rs.	Rs.	Rs.	Rs.	Rs.
British Ports within the Province.	2,98,21,903	3,31,58,624	4,15,44,886	3,75,56,659	3,80,35,247
Indian Ports not British within the Province—					
Cutch	4,10,647	7,32,365	5,18,858	6,28,918	5,41,726
Kathiawar ..	4,02,05,155	2,96,50,063	3,85,47,512	3,03,26,442	3,12,53,667
Goa	66,13,942	56,20,892	95,85,787	67,26,916	75,57,526
Other Ports ..	16,33,014	16,62,459	15,59,069	11,22,995	8,74,637
Total	4,88,62,758	3,76,65,769	5,02,11,226	3,88,05,274	4,02,32,456
British Ports in Other Provinces—					
Bengal	2,52,66,018	2,41,60,901	2,48,08,387	2,30,10,819	2,33,55,348
Madras	3,28,93,960	2,90,19,869	2,40,79,046	2,73,16,127	2,58,14,954
Bihar and Orissa ..	..	..	20	121	..
Burma	7,28,18,446	5,52,84,254	6,13,76,877	..	..
Sind	2,73,07,955	3,60,88,105	2,65,02,695	5,10,60,737	4,21,47,393
Total	15,82,96,379	14,45,53,129	13,67,67,025	10,13,87,804	9,13,17,695
Indian Ports not British in other Provinces—					
Baluchistan (Agency tracts).	30,350	23,410	41,051	32,122	41,017
State of Travancore	45,27,224	31,87,128	31,08,321	37,90,109	37,80,631
Other Ports	47,590	45,939	3,09,644	38,473	1,752
Total	46,05,164	32,56,477	34,59,016	38,60,704	39,23,400
GRAND TOTAL	24,15,76,204	21,86,33,999	23,19,82,153	18,16,10,441*	17,34,08,798

*For the share of Burma, which has been excluded from this trade from 1st April 1937, vide Appendix B.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs.	Rs.	Rs.	Rs.	Rs.
<i>Exports.</i>					
British Ports within the Province.	3,07,18,431	3,68,69,746	4,21,27,606	4,13,26,302	4,16,01,457
Indian Ports not British within the Province—					
Cutch	16,15,475	18,02,651	14,28,890	20,64,557	19,52,501
Kathiawar	2,48,72,959	2,43,93,116	2,49,75,301	2,47,14,014	2,48,75,973
Goa	32,82,468	38,30,235	35,53,376	34,44,382	37,18,503
Other ports	20,39,382	23,35,472	22,49,334	27,12,526	21,54,314
Total	3,18,10,284	3,23,61,474	3,22,36,901	3,29,35,479	3,27,01,291
British Ports in other Provinces—					
Bengal	4,57,63,376	4,35,64,123	4,41,49,237	4,59,61,472	5,03,58,911
Madras	5,15,14,856	5,23,54,499	4,90,65,111	5,35,41,864	4,98,60,673
Bihar and Orissa .. ..	.. ..	.. ..	42,453	19,474	18,906
Burma	2,81,43,630	2,42,59,636	2,98,90,970	.. ..	.. ..
Sind	5,69,23,906	6,28,42,494	6,51,55,336	6,52,77,432	5,90,54,208
Total	18,03,45,668	18,30,20,762	18,83,03,107	16,49,00,044	15,77,92,697
Indian Ports not British in other Provinces—					
Baluchistan (Agency Tracts).	6,73,392	5,59,528	13,75,167	16,67,720	10,13,318
State of Travancore	74,20,781	62,15,213	48,38,811	46,63,325	43,36,571
Other Ports	14,09,172	7,42,816	7,58,970	7,29,651	3,35,517
Total	95,03,345	75,17,557	69,72,948	69,60,696	56,85,406
GRAND TOTAL	25,23,77,728	25,97,89,539	26,96,40,562	24,80,22,521*	23,77,80,851

*For the share of Burma which has been excluded from this trade from 1st April 1937 vide Appendix B.

31. TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF IMPORT IN THE COASTING TRADE.

	Imports in lakhs of rupees.				
	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
1. Grain, pulse and flour ..	6,14	4,25	5,68	1,47	1,78
2. Cotton, raw (excluding waste)	4,82	4,89	5,34	6,23	5,29
3. Kerosene	1,49	1,21	1,13	16	17
4. Fruits and Vegetables ..	1,21	1,09	1,02	99	1,12
5. Seeds	91	80	88	1,09	78
6. Spices	94	94	85	99	1,17
7. Cotton manufactures ..	63	60	60	53	45
8. Tea	69	60	57	56	54
9. Jute manufactures	86	66	57	60	54
10. Coal	62	67	56	41	63
11. Teak wood	54	57	47	3	2
12. Ghi	49	50	40	38	42

32. TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF EXPORT (INDIAN PRODUCE AND FOREIGN MERCHANDISE) IN THE COASTING TRADE.

	Exports in lakhs of rupees.				
	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
<i>Indian Produce.</i>					
Cotton manufactures	11,71	11,20	11,79	9,92	9,60
Cotton twist and yarn	1,18	1,19	99	66	1,02
Grain, pulse and flour	2,09	2,39	2,31	1,63	1,98
Seeds	1,12	1,11	1,17	1,15	1,04
<i>Foreign produce.</i>					
Cotton manufactures	89	1,33	1,47	82	65
Sugar, 16 Dutch Standard and above.	21	18	10	4	6
Carriages and carts excluding railway carriages and parts thereof.	72	79	92	74	57

The total value of the Coasting trade of the Province of Bombay further declined from Rs. 42·76 crores to Rs. 41·12 crores or by about 4 per cent. Imports as well as exports contributed to this decline. Imports fell from Rs. 18·16 crores to Rs. 17·34 crores or by over 4 per cent., and exports from Rs. 24·60 crores to Rs. 23·78 crores or by over 3 per cent. Imports of Indian produce and manufactures amounted to Rs. 15·58 crores as against Rs. 16·56 crores last year. Imports of cotton raw declined from Rs. 6·21 crores to Rs. 5·28 crores owing mainly to smaller receipts from Sind, and those of seeds from Rs. 1·09 crores to Rs. ·78 lakh owing to smaller receipts from the British Ports within the Province. Arrivals of coal, coke and patent fuel improved from Rs. 40·63 lakhs to Rs. 63·50 lakhs owing mainly to larger receipts of coal from Bengal (+Rs. 22·31 lakhs). Imports of wheat improved from Rs. 53·82 lakhs to Rs. 75·41 lakhs owing mainly to larger receipts from Sind (+Rs. 21·33 lakhs). Coastwise imports of foreign merchandise improved from Rs. 1·60 crores to Rs. 1·76 crores owing mainly to larger receipts of other sorts of fruits and vegetables (foreign) reshipped from Sind (+Rs. 12·88 lakhs). The fall in exports from Rs. 24·60 crores to Rs. 23·78 crores was due to reduced shipments of foreign merchandise. Exports of cotton piecegoods decreased from Rs. 9·86 crores to Rs. 9·54 crores. The decrease of Rs. 48·72 lakhs in the shipment of cotton piecegoods to Sind was counter-balanced by increased shipments of Rs. 40·64 lakhs to Bengal. Exports of cotton twist and yarn advanced from Rs. 66·23 lakhs to Rs. 102·45 lakhs owing to larger takings by Bengal. Re-exports decreased from Rs. 6·22 crores to Rs. 5·17 crores owing to the reduced shipments of all the principal articles such as cotton piecegoods (—Rs. 16·53 lakhs), cotton raw (—Rs. 14·27 lakhs), metals and ores (—Rs. 13·02 lakhs), carriages and carts (—Rs. 16·62 lakhs) and other textiles (—Rs. 11·97 lakhs).

33. SUBORDINATE PORTS OF THE BOMBAY PROVINCE.

Foreign Trade.

The foreign trade of the subordinate ports is comparatively insignificant and is carried on in country craft mainly *via* Bombay. The total value fell from Rs. 50·78 lakhs to Rs. 44·01 lakhs. Imports declined from Rs. 42·51 lakhs to Rs. 34·1 lakhs, but exports increased from Rs. 8·27 lakhs to Rs. 9·9 lakhs. The decrease in imports was mainly due to smaller arrivals of rice from Burma (—Rs. 7·62 lakhs) and of cashewnuts from Portuguese East Africa (—Rs. ·7 lakh). The increase in exports mainly represented larger exports of cashew kernel from Malwan and Vengurla to the United States of America (+Rs. 1·23 lakhs) and of cotton raw to China (+Rs. ·74 lakh).

2.—COASTING TRADE.

33-A.—TABLE SHOWING THE TOTAL COASTING TRADE OF THE PRINCIPAL TALUKAS OF THE SUBORDINATE PORTS OF THE PROVINCE OF BOMBAY.

	1937-38.	1938-39.	Percentage.	
			1937-38.	1938-39.
	Rs.	Rs.		
Ratnagiri	74,42,895	59,05,025	12·97	9·97
Broach	45,67,717	81,74,935	7·96	13·81
Karanja	38,86,851	35,96,226	6·77	6·08
Dabhol	38,84,224	41,88,049	6·77	7·07
Uran	33,68,191	30,73,415	5·87	5·19
Honavar	29,94,518	26,69,823	5·22	4·51
Malwan	29,85,125	31,03,427	5·20	5·24
Ebandup	28,07,583	22,56,877	4·89	3·81
Bankot	27,57,766	29,53,795	4·81	4·99
Vengurla	27,03,563	27,89,326	4·71	4·71
Surat	22,41,676	34,63,283	3·91	5·85
Sanikatta	22,31,729	19,44,914	3·89	3·28
Revdanda	21,88,751	21,84,760	3·81	3·69
Belapur	20,74,723	19,58,225	3·62	3·31
Jaitapur	20,45,878	20,57,558	3·66	3·47
Karwar	15,67,263	15,46,852	2·73	2·61
Dharasna	14,73,714	14,66,332	2·57	2·48
Trombay	10,48,495	8,74,793	1·83	1·48
Baasin	10,08,652	10,54,819	1·76	1·78
Other Talukas	41,01,006	39,49,957	7·15	6·67
Total	5,73,80,320	5,92,12,391	100·00	100·00

33-B.—TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF IMPORTS (INDIAN PRODUCE AND FOREIGN PRODUCE) AT THE SUBORDINATE PORTS OF THE PROVINCE OF BOMBAY.

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs.	Rs.	Rs.	Rs.	Rs.
<i>Imports.</i>					
Fruits and Vegetables—					
Fresh fruits—					
Coconuts ..	7,63,898	8,40,764	9,37,755	10,07,483	7,54,443
Grain, Pulse and Flour—					
Pulse	6,32,517	6,66,246	7,05,372	7,92,868	7,94,333
Rice in the husk ..	5,20,625	6,80,014	8,09,277	7,68,139	8,25,737
Rice not in the husk	86,33,771	75,65,288	90,23,587	6,28,785	7,52,626
Wheat flour ..	3,10,117	3,69,673	4,36,601	4,53,375	4,49,085
Metals and Ores—					
Iron or steel ..	9,84,566	12,23,767	9,25,059	7,14,315	5,77,429
Oils—					
Mineral—					
Kerosene ..	15,44,988	14,52,311	15,61,904	16,05,978	16,79,788
Vegetable Non-essential—					
Coconut ..	6,54,821	8,43,640	9,92,426	11,10,957	7,35,371
Provisions and oilman's Stores—					
Ghi	7,96,161	8,37,428	6,10,258	6,15,565	6,25,436
Salt	9,58,421	8,24,314	11,73,085	11,38,617	10,01,692
Sugar 16 D. S. and above.	70,09,651	65,52,146	45,71,028	30,73,040	33,31,987
Tea	5,13,972	4,47,925	6,32,058	7,09,066	6,23,645
Textiles—					
Cotton Piecegoods—					
Grey (unbleached)	5,68,859	4,77,989	4,73,828	4,00,231	3,24,066
Coloured, Printed or Dyed.	6,79,351	7,27,231	7,39,820	6,62,162	7,36,912
Jute—					
Manufactures—					
Gunny Bags ..	3,78,003	4,94,845	5,28,090	5,83,686	5,83,427
Other articles ..	1,17,42,659	1,23,80,426	1,19,25,905	1,50,56,953	1,52,81,183
Total ..	3,66,92,180	3,63,84,007	3,60,46,063	2,93,21,220	2,90,79,160

33-B.—TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF EXPORTS (INDIAN PRODUCE AND FOREIGN PRODUCE) AT THE SUBORDINATE PORTS OF THE PROVINCE OF BOMBAY—*contd.*

	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
<i>Exports.</i>					
	Rs.	Rs.	Rs.	Rs.	Rs.
Building and Engineering materials other than of iron, steel or wood.					
Bricks and Tiles ..	8,16,891	8,86,543	9,34,120	11,41,775	10,16,369
Fruits and vegetables—					
Fresh fruits—					
Other Sorts ..	7,65,190	7,35,169	6,75,306	5,85,760	6,40,029
Fruits Dried ..	5,15,034	5,92,247	5,01,906	5,98,526	5,99,981
Grain, Pulse and flour—					
Pulse	9,44,140	16,03,294	8,94,362	8,45,419	12,05,147
Rice in the husk ..	15,70,499	22,15,868	23,07,775	22,28,873	22,61,654
Rice not in the husk	21,22,837	25,15,969	25,30,580	24,86,874	23,53,465
Salt	33,36,593	31,04,560	35,80,819	38,99,600	32,86,474
Seeds—					
Non-essential—					
Cotton	5,36,265	6,93,241	8,21,890	5,45,356	13,40,853
Groundnut ..	4,20,256	8,43,500	17,98,259	28,55,891	12,76,393
pices—					
Betelnuts	18,75,566	20,63,007	16,50,359	22,55,095	19,16,461
Sugar—					
Molasses	3,99,294	4,35,108	4,04,751	6,86,965	6,83,936
Textiles—					
Cotton Raw	11,67,345	16,70,460	39,33,434	14,37,826	55,55,488
Wood and Timber—					
Teak wood	14,29,754	13,47,866	13,15,118	13,60,482	11,02,126
Other articles ..	63,54,573	67,25,556	68,61,404	71,30,658	68,94,855
Total	2,22,54,237	2,54,32,388	2,82,10,083	2,80,59,100	3,01,33,231
Total Imports and Exports.	5,89,46,417	6,18,16,395	6,42,56,136	5,73,80,320	5,92,12,391

NEW CUSTOM HOUSE,
BOMBAY ;
The 19th May 1939.

P. N. CHANDAVARKAR,
Collector of Customs.

APPENDIX A.

List showing the Ranges, together with the Talukas constituting the same and the ports included in each Taluka.

Name of the Range.	Talukas in the Range.	Customs ports in each Taluka.
I. Viramgam Range ..	Dhanduka	(1) Dholera.
	Ghogo	(1) Ghogo.
	Jambusar	(1) Tankari. (2) Kavi.
	Broach	(1) Broach. (2) Dehej. (3) Dehgam.
	Surat	(1) Bhagwa. (2) Surat. (3) Matwad.
II. Surat Range ..	Dharasana	(1) Bulsar. (2) Umarsadi.
	Daman Frontier	(1) Kolak. (2) Kalai.
	Maroli	(1) Maroli. (2) Umbergaon.
	Dahanu	(1) Dahanu. (2) Tarapur. (3) Nawapur. (4) Satpati. (5) Mahim. (6) Kelva.
	Bassein	(1) Bassein. (2) Arnala.
III. Thana Range ..	Rai	(1) Utan. (2) Manori. (3) Vesava. (4) Bandra.
	Bhandup	(1) Thana. (2) Kalyan. (3) Bhendi Bunder. (4) Bhiwandi.
	Trombay	(1) Trombay. (2) Mahul.
	Belapur	(1) Panvel.
	Karanja	(1) Karanja.
Uran	(1) Mora.	

Name of the Range.	Talukas in the Range.	Customs ports in each Taluka.
IV. Ratnagiri Range ..	Revdanda	(1) Thal. (2) Alibag. (3) Revdanda. (4) Mandad.
	Bankot	(1) Bankot. (2) Kelshi. (3) Harnai.
	Dabhol	(1) Dabhol. (2) Boria.
	Ratnagiri	(1) Jaigad. (2) Varavda. (3) Ratnagiri. (4) Purnagad.
	Jaitapur	(1) Jaitapur. (2) Viziadurg.
	Malwan	(1) Devgad. (2) Achra. (3) Malwan.
	Vengurla	(1) Nivti. (2) Vengurla.
	Shiroda	(1) Redi.
V. Kanara Range ..	Karwar	(1) Tilmati (Majali). (2) Sadashivgad. (3) Karwar. (4) Bingi. (5) Chendia. (6) Belikeri.
	Sanikatta	(1) Ankola. (2) Tadri. (3) Gangavali.
	Honavar	(1) Kumta. (2) Honavar. (3) Manki. (4) Murdeshwar. (5) Shirali. (6) Bhatkal.
VI. Goa Frontier ..	Dodamarg	(1) Kirnapani.

APPENDIX B.

Statement showing comparative value of Imports and Exports of principal articles from and to Burma in each of the five years from 1934-35 to 1938-39.

	Imports.					Exports (including re-exports).				
	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.
Fruits and vegetables ..	..	·01	..	·01	·01	7·90	6·55	6·29	4·63	6·11
Grain, Pulse and flour—										
Rice not in the husk ..	447·54	292·01	385·12	460·52	410·92	·07	·09	·13	·08	·08
Wheat flour .. ..	..	..	..	..	..	11·59	12·72	15·77	14·60	13·38
Matches	4·48	5·70	3·59	5·33	5·76	·85	·09	..	..	..
Oils—Mineral—Kerosene ..	133·04	106·16	97·08	91·02	43·67	..	..	·01	..	..
Oils—Mineral—Lubricating oils ..	11·03	12·34	15·31	18·41	18·84	..	·29	·01	..	..
Oils—Mineral—Petroleum dangerous.	54·30	57·02	44·41	31·88	43·39	..	..	..	..	..
Provisions and Oilmans' stores	·09	·12	·11	·06	·07	8·22	12·15	10·21	11·31	10·75
Spices—Betelnuts	2·56	1·65	2·83	3·00	2·40	·07	·10	·10	·09	·09

	Imports.					Exports (including re-exports).				
	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.	1934-35.	1935-36.	1936-37.	1937-38.	1938-39.
	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.
Textiles—										
Cotton—Twist and yarn ..	·17	·26	·01	·05	·01	24·53	24·41	25·18	19·35	35·78
Cotton—Piecegoods—										
Grey	·12	·04	·16	·04	·02	57·42	54·18	103·46	106·96	80·69
White	·09	·05	·19	·05	1·13	18·41	15·24	5·24	9·99	5·84
Coloured printed, etc...	·02	·12	·21	·13	1·50	78·74	58·55	78·83	70·02	54·30
Wood and timber—Teek wood	50·07	53·78	43·74	54·49	61·80	..	..	..	..	..
Other articles	24·07	23·58	21·01	26·21	24·80	53·64	58·23	53·64	51·75	56·66
Total	728·18	552·84	613·77	691·20	614·32	261·44	242·60	298·87	288·78	263·68