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# THE ECONOMICS OF FREE DEALS

# THE ECONOMICS OF FREE DEALS

With Suggestions for Code-Making under the NRA

BY
LEVERETT S. LYON
assisted by
HELEN MAY WHEELER

WASHINGTON, D.C.
THE BROOKINGS INSTITUTION
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#### DIRECTOR'S PREFACE

After the Institute of Economics published his Advertising Allowances, Mr. Lyon continued his exploration of pricing policies and the self-regulation of business through the trade practice conference. His next study concerned itself with "free deals." When this investigation was considerably advanced, the function of the trade practice conference was taken over by the code-making work of the National Recovery Administration. At about the same time the Institute of Economics undertook a comprehensive study of the NRA under the immediate direction of Mr. Lyon. The shift of function from the trade practice conference to the Recovery Administration and this new development of the Institute's program caused the free deals investigation to be merged into the NRA study. This volume is therefore presented as the first of the Institute's series of NRA publications.

The close co-operation given by trade associations and individual business concerns during the preparation of Advertising Allowances was continued as The Economics of Free Deals progressed and has resulted, as in the former case, in making available for analysis a considerable quantity of material otherwise unavailable. The author has undertaken to interpret the data in terms significant to the economist, the business man, and the government official alike.

Staff members serving with the Director on the committee which co-operated with the author in the preparation of this volume were C.O. Hardy and Paul T. Homan.

Edwin G. Nourse Director

Institute of Economics December 1933

#### **AUTHOR'S ACKNOWLEDGMENTS**

The relationship of this study to my Advertising Allowances, published approximately a year ago, is so close that an acknowledgment of those whose assistance has made it possible must necessarily, in considerable part, duplicate the acknowledgment given in the earlier volume. Both of the books are parts of a general study of pricing practices and policies and of business self-government undertaken with the co-operation of a number of trade associations. In this case, as in the earlier one, the acknowledgment of many individuals must be withheld because its expression would violate a confidence.

Without the full co-operation of the Executive Committee of the Grocery Trade Practice Conference the data utilized for the grocery sample would have been impossible to secure, and many points upon which the problems of deals turn might have escaped attention. The associations of this group which contributed are Associated Grocery Manufacturers of America, National Wholesale Grocers' Association of the United States, National Chain Store Association, National Food Brokers Association, and National Association of Retail Grocers.

Particular acknowledgment is due to H. R. Drackett and George D. Olds, Jr., of Associated Grocery Manufacturers, and Charles Wesley Dunn, general counsel for the association; M. L. Toulme, secretary, and Dana T. Ackerly, of counsel, for National Wholesale Grocers' Association; R. W. Lyons, executive vice-president of National Chain Store Association; and C. H. Janssen, secretary-manager of National Association of Retail Grocers, H. R. Drackett, as chairman of the Executive

Committee of the Grocery Trade Practice Conference, was a frequent and helpful adviser during most of the study.

Among many individuals who may be mentioned because their help has come through their capacity as officers of their companies or of associations, as at one time or another members of the Executive Committee of the Grocery Trade Practice Conference, or as members of committees discussing the problem and aiding in the preparation of data, are Clarence Francis, executive vicepresident of General Foods Corporation and former president of Associated Grocery Manufacturers; Paul S. Willis, vice-president of Comet Rice Company and president of Associated Grocery Manufacturers; W. T. Nardin, vice-president of Pet Milk Company; C. A. Lumb, Eastern sales director of California Packing Corporation; Carl H. Schlapp, president of National Wholesale Grocers' Association; Roy L. Davidson of M. O'Connor and Company; Arjay Davies of Davies-Strauss-Stauffer Company; Sylvan L. Stix of Seeman Brothers and vicepresident of National Wholesale Grocers' Association; W. B. Mackey of H. Kellogg and Sons Company; John Coode, former president of National Association of Retail Grocers; Paul Fishback, secretary of National Food Brokers Association; Harry C. Faulkner of the same association; W. J. Donald, formerly managing director of the American Management Association; and G. A. Renard of the National Association of Purchasing Agents.

While he who studies trade practice at first hand will necessarily receive a wide variety of counsel, suggestions, and advice, no responsibility for the interpretations, viewpoints, or conclusions in this study should be laid on anyone except myself.

Leverett S. Lyon

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#### INTRODUCTION

The analysis of price phenomena has always occupied a central place in the work of economic students. While previously this was confined almost solely to considerations of competitive price and monopoly price, more recently there has been some exploration into that shadowy field which lies between the more complete forms of either and which in this study is called the area of semi-monopoly. To add something to the comprehension of that area is the first purpose of the study. It is hoped that this book will make some contribution to an understanding of the institutional arrangements of private enterprise and government which make semimonopoly possible, but more particularly that it will throw light on some of the ways in which and the extent to which the rigidity of semi-monopoly prices is made more flexible than it is commonly assumed to be.

The second purpose of the study is to present and analyze data on what has long been an irritating competitive trade practice. The widely used free deal has been a method which has stirred resentment and objection, even in those industries where it is most extensively employed, and has become the subject of much trade discussion and trade regulation.

The third purpose is in some degree a combination of the other two. It is to indicate the economic and the business effects of free deals and to suggest criteria which business men, economists, and government officials may find useful in formulating trade practice agreements under governmental or other auspices or in constructing codes of fair competition under the National Recovery Administration.



#### APPENDIX A-Some-

| Giver        | Recipient                     | Basis for the<br>Offerb | Revenue<br>Good or<br>Service | Gift                        |
|--------------|-------------------------------|-------------------------|-------------------------------|-----------------------------|
| Manufacturer | Wholesaler                    | Direct<br>purchase      | Insecticide<br>Hand-          | Insecticide<br>Hand-sprayer |
|              | ľ                             | •                       | sprayer                       |                             |
|              |                               |                         | Assortment of both            | Insecticide                 |
| Manufacturer | Wholesale                     | Direct<br>purchase      | Table syrup                   | Table syrup<br>Discount     |
|              | buyer                         | purchase<br>Sale        | Table syrup                   | Credit                      |
|              |                               | 3.23                    | 14010,03142                   | memorandum                  |
| Manufacturer | Wholesale                     | Sale ·                  | Baking                        | Cash rebate                 |
| Manufacturer | buyer<br>Wholesaler           | Direct                  | powder<br>Soap powder         | S                           |
| Manuacturer  | WILOICSAICI                   | purchase                | Soap powder                   | Soap powder Discount        |
|              |                               | •                       | Toilet soap                   | Toilet soap                 |
|              | <b>.</b>                      |                         | 61                            | Discount                    |
|              | Retailer                      | Indirect<br>purchase    | Shortening                    | Store clock                 |
|              | Consumer                      | Indirect<br>purchase    | Shortening                    | Cooking<br>utensils         |
| Manufacturer | Wholesaler                    | Direct<br>purchase      | Mustard                       | Mustard                     |
| Manufacturer | Cash<br>customer              | Direct<br>purchase      | Feed                          | Premiumgoods                |
| Manufacturer | Consumer                      | Indirect<br>purchase    | Mash<br>product               | Feed-hopper                 |
| Manufacturer | Retailer                      | Indirect<br>purchase    | Noodles                       | Display rack                |
| Manufacturer | Retailer<br>and con-<br>sumer | Indirect<br>purchase    | Canned milk                   | Premium                     |
| Manufacturer | Consumer                      | Purchase                | Phonograph                    | Records                     |
|              |                               |                         | or radio-                     |                             |
|              |                               |                         | phonograph                    |                             |

#### Other Features

Three optional deals offered simultaneously for a limited time, each a proximately equivalent to an 8 per cent discount.

Temporary, local, I case free with 10 cases.

Discount as a reduction in invoice price.

Temporary, local, equivalent to a discount of almost 6 per cent, administered by count and re-count.

Deal period Oct. 19-Nov. 14. Administered through count and re-count. Five per cent rebate.

One case free with 10 cases, \( \frac{1}{2} \) case with 5\( \frac{1}{2} \), \( \frac{1}{2} \) case with 2\( \frac{1}{2} \), or discount on 1 or 2 cases.

Same as soap powder deals except in ratios of approximately 1 case free with  $\varsigma$ .

Offered only on 20-case orders, usual order being for 10 cases.

Glass measuring cups, bowls, pie plates, and other premiums with purchase of 1 or 2 cans of shortening. Value varies, being equivalent to a discount of about 13-14 per cent.

One-month deal timed to anticipate seasonal sale of product. One case

free with 25 cases or 5 with 100.

A succession of different premiums offered over a period of years as an alternative to cash discount. Discontinued because customers lost interest; may be resumed.

One feed-hopper for chicks with each 10-lb. purchase, to introduce the

mash product.

One rack with a purchase from a wholesaler of enough packages of noodles to fill it. (This offer could also be classed as an advertising allowance.)

Administered through coupons in cases and on labels of revenue goods, redeemable at premium stores or directly by manufacturer.

Gift of 12 records with each phonograph. Delivery direct from the factory spread over a year by giving a late record each month.

#### Something for

| Giver        | Recipient          | Basis for the<br>Offerb       | Revenue<br>Good or<br>Service                                       | Gift                                   |
|--------------|--------------------|-------------------------------|---|--|
| Manufacturer | Consumer           | Purchase                      | School shoes  | Automatic                              |
| Manufacturer | Consumer           | Purchase                      | Gasoline,<br>grease,<br>greasing job,<br>oil change,<br>or car wash | pencil<br>Kitchen<br>equipment         |
| Manufacturer | Children           | Indirect<br>purchase          | Coffee  | Discount on purchase of amusement      |
| Manufacturer | Consumer           | Direct<br>purchase            | Hair dye  | Discount                               |
| Manufacturer | Consumer           | Indirect<br>purchase          | Coffee  | Coffee                                 |
| Manufacturer | Consumer           | Indirect<br>purchase          | Toilet soap   | Toilet water                           |
| Manufacturer | Consumer           | Indirect<br>purchase          | Dried fruit   | Satisfaction                           |
| Manufacturer | Wholesale<br>buyer | Direct<br>purchase or<br>sale | Washing<br>compound or<br>household<br>cleanser                     | Compound or cleanser                   |
|              | Retailer           | Indirect<br>purchase          | Either<br>product   | Either<br>product                      |
|              | Consumer           | Indirect<br>purchase          | Either product  | Either<br>product<br>Discount          |
| Manufacturer | Wholesale<br>buyer | Direct<br>purchase            | Spices  | Spices                                 |
| :            | Retailer           | Purchase                      | Spices  | Spices<br>Other goods<br>made by giver |
|              | <del> </del>       | 186                           |   |  |

#### Other Features

One pencil with each pair of shoes purchased at manufacturer's retail stores.

A late summer offer. A choice of any one of several pieces of kitchen equipment with each purchase of 7 gallons of gasoline, 5 pounds of grease, 1 greasing job, 1 oil change, or 1 car wash from manufacturer's chain of gas stations.

One-week's vacation special. Certificates having a cash value at neighborhood amusement park delivered with purchases carried home.

Temporary. A coupon which entitled holder to a \$2 discount on a \$5 package was printed in a recent periodical.

Sample with every pound purchased within a stated period.

Unit package containing revenue and premium goods manufactured by same company offered over retailers' counters for 42 per cent less than the standard price for both.

Manufacturer matches consumer purchases by gifts of dried fruit to Salvation Army for distribution to the unemployed. Consumer sends top of package to manufacturer.

Either as gift with purchase of other. Sales checked by count and re-count.

Either as gift with purchase of other.

Local, of about 2-week duration. Coupons distributed from house to house redeemable by retail grocers who receive cash reimbursement from manufacturer. One coupon entitles holder to 10-cent package of either product with the purchase of one package of same product, to 10-cent package of either with the purchase of one of the other, or to a 10-cent discount on the purchase of a 25-cent package of one with the purchase of package of other.

National. Company has given deals to both wholesalers and retailers on spices continuously for years, intends that they shall be passed on as received.

National. Company's specialty salesmen secure orders but wholesalers deliver both revenue and deal goods. Other goods made by company include mustard, peanut butter, cream of tartar, and specialties.

#### Something for

| Giver        | Recipient | Basis for the<br>Offer | Revenue<br>Good or<br>Service | Gift  |
|--------------|-----------|------------------------|-------------------------------|---|
| Manufacturer | Retailer  | Indirect<br>purchase   | Drug<br>product               | Same drug<br>product                                      |
| Manufacturer | Retailer  | Indirect<br>purchase   | Wash<br>cloths                | Reduced<br>price  |
| Manufacturer | Retailer  | Indirect<br>purchase   | Drug<br>product               | Same drug<br>product                                      |
| Manufacturer | Retailer  | Indirect<br>purchase   | Moth<br>repellent             | Moth repellent<br>and display<br>stand<br>Electric pencil |
| Manufacturer | Retailer  | Indirect<br>purchase   | Laxative                      | Laxative and<br>mailing list<br>blanks                    |
| Manufacturer | Retailer  | Indirect<br>purchase   | Animal remedies               | Animal remedies   |
| Manufacturer | Retailer  | Indirect<br>purchase   | Razors and<br>blades          | Razors and<br>blades                                      |
| Manufacturer | Retailer  | Indirect<br>purchase   | Assorted medicines            | "Calendars<br>and book<br>mailing"                        |
| Manufacturer | Retailer  | Indirect<br>purchase   | Cough drops                   | _   |
| Manufacturer | Retailer  | Indirect<br>purchase   | 24 drug<br>products           | (See last<br>column)                                      |
|              |           |                        |                               |   |

#### Other Features

- Duration of 3 or more months. Gift of \( \frac{1}{2} \) doz. tins with 1 doz. tins. Deal goods delivered by wholesaler.
- Special price on 1 carton of 14 packages of assorted colors, offered as a deal for the month of October.
- For 7 months or more. Company sends 1/12 doz. small-size units and \(\frac{1}{2}\) doz. trial-size units direct to retailer who purchases \(\frac{1}{2}\) doz. small-size units from wholesaler.
- In the second deal, overlapping in time the first deal, retailers were given an electric pencil if they bought 4 times the amount of goods required under first offer. Change from distribution of gift through wholesaler to distribution by manufacturer.
- Wholesalers permitted to sell only 2 deal orders to any 1 retailer. Deal offered for 1 month in fall. A specified assortment of 10-, 25-, and 50-cent sizes carried gift including 25-cent and sample sizes and mailing list blanks.
- Distribution of free goods through wholesalers. Deal offered from November through spring on assortments or single items. Amount of gift varied from 13 to 20 per cent, increasing as amount of purchase increased.
- Continuous. Administered through wholesale distributors. Deal goods in special boxes for consumers.
- Gift sent direct to retailer by manufacturer. More or less continuous deal (This could also be classed as an advertising allowance.)
- With orders for equal quantities of 2 varieties of 1 brand of revenue goods were given additional quantities of same goods and also horehound drops, altogether equivalent to a 29 per cent discount. Offered for 2-week period in October. Free goods delivered by wholesalers.
- Elaborate set of deals, based on 13 of the products sold separately and all 24 in various combinations. Great variation in gifts. Identical goods, same goods with superficial difference in color or in size of package, combinations of both, and goods made by another company are examples of the many gifts used in connection with deals on products sold separately. Goods unlike those purchased, manufactured by either the giver or some other company, and goods the same as part of the revenue goods have been offered in great variety with combination purchases. Some deals for short periods, others extended over 7 or more months; some administered simply, others by complicated plans.

#### Something for

| Giver                        | Recipient  | Basis for the<br>Offer           | Revenue<br>Good or<br>Service | Gift                                      |
|------------------------------|------------|----------------------------------|-------------------------------|---|
| Manufacturer<br>and retailer | Consumer   | Indirect<br>purchase             | Kitchen<br>cabinet            | Household<br>goods                        |
| Mining com-                  | Consumer   | Purchase                         | Coal                          | Plane ride                                |
| Publisher                    | Subscriber | Direct                           | Periodical                    | Dictionary                                |
| Publisher                    | Subscriber | purchase ,<br>Direct<br>purchase | Periodical                    | Encyclopaedia<br>Opportunity              |
| Publisher                    | Subscriber | Direct<br>purchase               | Periodical                    | Bread knife                               |
| Mail-order<br>house          | Consumer   | Direct<br>purchase               | General<br>merchandise        | General<br>merchandise                    |
| Wholesaler                   | Consumer   | Purchase                         | Coffee                        | Premium                                   |
| Wholesaler                   | Retailer   | Direct<br>purchase               | Groceries                     | Typewriter                                |
| Wholesaler                   | Consumer   | Indirect                         | Tea                           | Jig saw                                   |
| Wholesaler                   | Consumer   | purchase<br>Indirect             | Strawberries                  |   |
| Voluntary<br>chain           | Consumer   | purchase<br>Direct<br>purchase   | Broom                         | aisplane<br>Rubber apron                  |
| CIIALA                       |            | purchase                         | Spices                        | Salt and                                  |
|                              |            | !                                | Tomato<br>juice               | pepper shakers<br>Drinking glass          |
| Voluntary<br>chain           | Consumer   | Direct<br>purchase               | Groceries of<br>own brand     | Discount on<br>silverware<br>Toy airplane |

#### Other Features

Throughout its experience company has offered local deals of 8-10 days' duration. Deal period announced in offering advertisements. Retailer purchases at a low price from manufacturer and delivers free to consumer such products as electric clocks, kitchen cutlery, aluminum ware, silverware, table linen, and dishes.

One ride in autogiro with each purchase of 5 tons of branded anthracite

Dictionary offered with 17-week trial subscription or encyclopaedia with longer subscription, for limited period only.

Subscribers who renewed for I year were given opportunity to give I nonsubscriber a 3-month subscription. Renewals for more than I year carried more than I introductory subscription.

Only on prepaid 1-year subscriptions.

Constant use of premiums since 1885. Publication of catalogue in back of which available premiums are described. Price for revenue goods listed in catalogue quoted "with premium." Premium goods listed as available "With \$—— purchase or coupons." Customer permitted to substitute cash for coupons at rate of \$1.00 in cash for each \$2.00 in coupons.

"Premium parlor" coupon enclosed with small tin for household consumers (indirect purchasers) and several such coupons in large tin for restaurants, hotels, and institutions (direct purchasers). Applied only to wholesaler's brand.

To new customers only.

Applied only to wholesaler's brand.

With purchase of 3 cans of wholesaler's brand.

Revenue goods made by 3 different manufacturers and related to gifts through use. Deals on brooms and spices offered simultaneously, on tomato juice 1 month later.

Thirty tokens which accompanied revenue goods and 75 cents required to obtain silverware. Toy airplane given to children only, in exchange for 5 labels from revenue products.

#### Something for

|                          |           |                         |   | •  |
|--------------------------|-----------|-------------------------|---|--|
| Giver                    | Recipient | Basis for the<br>Offerb | Revenue<br>Good or<br>Service                                     | Gift   |
| Corporate chain unit     | Consumer  | Direct<br>purchase      | Any product   | Gold fish<br>and bowl                                  |
| Corporate<br>chain unit  | Consumer  | Direct<br>purchase      | Man's shirt   | Laundry<br>service                                     |
| Corporate<br>chain       | Consumer  | Direct<br>purchase      | Any product   |  |
| Corporate chain          | Consumer  | Direct<br>purchase.     | Toothpaste<br>Mouth wash<br>Olive oil<br>Toothpaste<br>Assortment | Play ball<br>Football<br>Salad silver<br>Puzzle<br>Toy |
| Corporate<br>chain       | Consumer  | Direct<br>purchase      | Razor<br>blades   | Cigarettes   |
| Retailer<br>co-operative | Consumer  | Direct<br>purchase      | Groceries -   | Premiums   |
| Retailer                 | Consumer  | Direct<br>purchase      | Teapot<br>Brush   | Tea<br>Soap  |
| Retailer                 | Consumer  | Direct<br>purchase      | Clothing  | Discount   |
| Retailer                 | Consumer  | Direct<br>purchase      | Shoes   | Handbag  |
| Retailer                 | Consumer  | Direct<br>purchase      | Furniture   | Furniture  |
| Retailer                 | Consumer  | Direct<br>purchase      | Jewelry   | Gasoline   |
| Retailer                 | Consumer  | Direct<br>purchase      | Automobile  | Case for keys  |
| Retailer                 | Consumer  | Direct<br>purchase      | Confections   | Confections  |
| Retailer                 | Consumer  | Direct<br>purchase      | Electric<br>refrigerator  | Electricity  |

#### Other Features

Offer from a drug-chain unit on purchases totaling \$1.00 or more on either of 2 consecutive days.

Coupon entitling bearer to have shirt laundered once at local laundry given with purchase at limited price variety store.

Combination tobacco, candy, and novelty chain changed from use of conpous redeemable by giver to no deals and then to coupons of independent

premium company.

Gift of play ball in summer changed to football in fall and to variety of articles in winter. Change of revenue good from one product having giver's brand to another. Use by some units of chain of premium coupons redeemable in merchandise purchased from the sales promotion department of the chain.

Local drug-chain offer. Choice of any 1 of 10 brands of cigarettes. Gift equivalent to about 20 per cent price reduction. Reservation of privilege to restrict quantity of any purchase.

"Premium parlor" trading stamps given with each 10-cent cash purchase,

or 20-cent credit purchase if paid for within 10 days.

Weekly change of revenue and deal goods. Said to be a retaliation by members of an alliance of hardware retailers against those who give hardware with the purchase of groceries.

"Dividend check" acceptable in payment for subsequent purchases given

to customers with paid-up charge accounts.

Offer of \$1.00 gift with every pair of shoes selling for \$2.95 or more to attract customers to new store.

Any I of 6 suites of furniture offered free with purchase of any other I.

Special offer of 20 gallons of gasoline in an early Christmas sales campaign, beginning Oct. 15, to any customer who would open an instalment account with a purchase amounting to \$9.95 or more.

Case bearing dealer's name given with keys for car purchased.

Year-end merchandise dividend equivalent to minimum months' purchases in year to steady customers who pay accounts before tenth of month following purchase.

Coupon for 100 kilowatt hours of electricity free with every electric

refrigerator.

| Giver                | Recipient   | Basis for the<br>Offer         | Revenue<br>Good or<br>Service | Gift                   |
|----------------------|-------------|--------------------------------|-------------------------------|------------------------|
| Retailer             | Consumer    | Direct<br>purchase             | Vacuum<br>cleaner             | Silverware             |
| Retailer             | Consumer    | Direct<br>purchase             | Dairy<br>products             | Glassware              |
| Department<br>store  | Children    | Direct<br>purchase             | Hair cuts                     | Jig saw<br>puzzles     |
| Contractor           | Consumer    | Direct<br>purchase             | Plumbing                      | Plumbing               |
| Electric company     | Consumer    | Direct<br>purchase             | Vacuum<br>cleaner             | Table lamp             |
| Filling station      | Consumer    | Direct<br>purchase             | Gasoline or oil change        | Ebonyware              |
| Service station      | Consumer    | Direct<br>purchase             | Car service<br>or tire        | Glassware              |
| Filling<br>station   | Consumer    | Direct<br>purchase             | Grease jobs                   | Water heater           |
| Service<br>agency    | Consumer    | Direct<br>purchase             | Laundry                       | Bath set               |
| Service<br>agency    | Consumer    | Direct<br>purchase             | Painting or<br>decorating     | Tilt-top<br>tzble      |
| Service<br>agency    | Consumer    | Direct<br>purchase             | Dry cleaning                  | Electric<br>mixer      |
| Service<br>agency    | Consumer    | Direct<br>purchase             | Laundry                       | Storage bag            |
| Insurance            | The insured |                                | Fire                          | Fire                   |
| Company<br>Violinist | Audience    | purchase<br>Direct<br>purchase | insurance<br>Program          | extinguisher<br>Encore |

<sup>This list is by no means all inclusive, but, as far as it goes, it is an acanswers to questionnaires.
For explanation of terms used in this column, see pp. 14-17.</sup> 

#### Other Features

Trade-in allowance on purchase price of new cleaner replaced by set of silverware having retail price equal to about twice the average trade-in allowance.

Coupons, acquired gradually with small purchases, exchanged for gift.

Cards left at houses entitled holder to introductory offer of half-hour's service free with the purchase of 1 or more hours; for limited period. Gift applied to several well-known brands of vacuum cleaners.

Offer for limited time to celebrate first anniversary of introduction of own brand of gasoline. Original time-limit extended.

Ten deals, all effective for 1 month, offered in single advertisement. Choice of 10 different assortments of glassware with purchase of a tire or any 1 of 9 assortments of car service.

Heater of standard make given to every customer who orders 5 grease jobs.

Old customer required to secure a new customer for giver as well as to purchase \$25 worth of service at regular prices within about 10 months. Each new customer was offered in turn a small gift if he bought service in the amount of \$3.00 within 4 consecutive weeks. Repetition of plan tried preceding year, with table linen as the free goods.

Deal offered by an association of master painters and decorators to customers placing a \$50 order between Mar. 20 and May 12 with any 1 of their members.

Seasonal offer for limited period. Gift of moth-proof bag to accomany every blanket laundered.

One with each \$1,000 of insurance written.

curate report of deals described in actual deal offers, trade papers, and

#### APPENDIX B

### SOME PRODUCTS KNOWN TO HAVE CARRIED DEALS\*

absorbent cotton adhesives alarm clocks albolene nose sprays alemite service

aluminum cleansers ammônia andirons

animal medicine

antiseptics aspirin chewing gum automobile equipment

automobile oil change service

automobile wax

babies' rattles babies' supplies baby carriages baby yards bakery products baking powder baking soda balm balsam bandages bath salts

bath scales bath towels bathing suits bathroom cabinets bathroom seats

batteries bed springs bedroom suites bedspreads belt dressing

belts
bicycles
bill folds
bird cages
biscuit flour
blankets

bleaching products

bluing
bluing soap
books
borax
boys' shirts
boys' suits
bran
bran flakes
bread
bricks
brief cases
brooms
brushes

buckwheat flour

This list was compiled chiefly from questionnaires answered by manufacturers and wholesalers and from descriptions of deals in various trade papers. building materials bunion pads

butter

cake flour camera films

camphorated mustard cream

candy

cameras

canned baked beans canned beef stew

canned corned beef hash canned crab meat canned fruit

canned grapefruit juice cock-

tail

canned heat
canned lamb stew
canned milk
canned salmon
canned soup
canned spaghetti

canned strained vegetables

canned tomato juice canned vegetables

car grease

car lubrication service car washing service carbonated beverages

casseroles catarrh remedies

catsup cedar chests cement chairs

chamois cheese

chemical preparations chewing gum

children's beauty parlor service

children's clothes children's wagons

chinaware chocolate

chromium finish sugar bowls

cider cigarettes cigars

citrus products

clay

cleansing fluid

clocks coal coats cocoa

cocoa malted milk

cocoanut
coffee
coffee pots
coffee substitutes
cold remedies

combs

concentrated beef bouillon

condensed milk contraceptives cooked cereals cookies cooking oil cooking utensils

corks
corn pads
corn starch
corn syrup
corsets
cosmetics
cough drops
cough syrup
crack filler

crackers

cream or paste insecticide

croup remedies curling irons curtains

dates
decorating service
dental poultices
deodorants
depilatories
desks
dessert preparations
dog powder
dog soap
dresser sets
dry cells
dry cleaning service
dry goods
dye powder
dye soap

electric fans electric grills electric heaters electric heating pads electric ironers electric irons electric light and power service electric percolators electric ranges electric refrigerators electric signs electric table stoves electric toasters electric vacuum cleaners electric vaporizers electric waffle irons electric washing machines enameled ware enamels evaporated milk

extracts eyewash

face powders facial creams facial lotions facial tissues false tooth powder feeds files first aid supplies fishing tackle flash lights flavoring extracts floor polish floor wax appliers flour flower seeds food choppers food coloring forks foundry supplies fountain beverages fountain pens fresh milk fruit cake mixture fruit pectin furniture: furniture polish furniture wax

games
garment bags
garters
gas heaters
gasoline
gelatine
gelatine dessert
ginger ale
glass bottles

glass cooking utensils glue glycerine grapefruit juice

gum

hardware hair dressing hair dye hair lotion hair nets hair oil hair tonic hairbrushes hairpins hams hand brushes hand creams hand lotions hand mirrors handkerchiefs harmonicas

hosiery
hot chocolate powder
hot cocoa powder
hot water bottles
house furnishings
household cleansers
household sundries
household tissues

headache powders

heating pads

ice boxes
ice cream
ice cream freezers
incense
incense burners
individual drinking cups
ink

insecticide powder ironing boards

janitors' supplies jewelry

key containers kitchen cabinets kitchen utensils knives

lamps lard laundry preparations laundry service laundry starch lawn mowers laxative chewing gum laxative pain relief laxatives leather leather belts liniment liquid dentifrice liquid floor wax liquid insecticide liquid petrolatum lubricating oil

macaroni
malt syrup
malted milk
manicure equipment
manicure preparations
manufactured houses
margarine
marshmallow cream
marshmallows
mash products

lye

matches mattresses mayonnaise meals meat dressing medicated plasters medicine men's shirts men's suits men's ties milk of magnesia mincemeat miscellaneous cigar store prodmiscellaneous drug store prodmiscellaneous garage service miscellaneous grocery products miscellaneous jewelry store products molasses mops moth exterminators motor oil mucilage muffin flour musical artists' performances musical instruments mustard

nail files
napkins
near beer
newspaper want ad service
noodles
nose sprays
notions

oil burners oil capsules ointment
oleomargarine
olive oil
opera glasses
orange juice
outing equipment

pain relief paint paint cleaner painting service pajamas pancake flour paper handkerchiefs paper products paste floor wax peanut butter peanuts paper pencils pens perfume periodical publications phonographs phospho-lecithin pie filling pile treatment pillowcases pills pipes playing cards plumbing service plumbing supplies pocketbooks porcelain frogs porch furniture powder puffs prescription ware preserves pretzels

pudding preparations quick-drying floor wax

radio-phonographs

radio sets
radio tubes
raincoats
ranges
razor blades
razors strops
razors

roof coatings rubber gloves

rubbers

rubbing alcohol

rugs

sachets salt sand

sanitary napkins satchels

savings bank service

school kits scissors

scouring powder scouring soap scrubbing brushes

shampoo

shaving brushes shaving creams shaving lotions

sheets

shoe dressing shoe polish shoes

silver polish silverware skin lotion smoked herring smoking equipment

soap soap beads soap chips soap flakes soap powder

soda fountain dispensers

spaghetti spices sponges spot lanterns spray chemicals stationery

steam pressure cookers

steel stepladders stove polish stoves

suitcases

supports and suspensories

suspenders sweaters syringes syrup

table covers table glassware table linens tables

talcum powder tapioca

tartar remover

teapots tennis racquets textile products

theatrical performances

thermometers thermos lunch kits throat remedies tincture of iodine tinting powders tires tobacco

toilet tissues toilet water tonics

tools tooth brushes

tooth filler tooth paste towels toy gliders trunks

tweezers twine

typewriter supplies typewriters

umbrellas

uncooked cereals underwear vacuum bottles

vacuum tubes

vacuum valves vanity cases varnish vases

vegetable shortening vitamin pearls

wall mirrors
wash cloths
wastebaskets
watches
water glass
water softener
waxed paper
welding wire
white shoe cleaner
white wheat flour

wire

women's bathrobes women's dresses women's negligees women's scarfs worm powders

yeast

#### APPENDIX C

#### **QUESTIONNAIRE ON DEALS**

(This questionnaire was sent to members of the trade by the Associated Grocery Manufacturers of America on behalf of The Brookings Institution. The purpose was to gather complete and detailed information regarding deals and to present it, together with conclusions drawn from a study of it, to the trade. A similar questionnaire covering the experience of wholesalers, both as recipients and as givers of deals, was sent to members of the National Wholesale Grocers' Association of the United States. Inquiries to other branches of the grocery industry and to other industries were much less extensive.)

Kindly reply to Dr. Leverett S. Lyon The Brookings Institution 722 Jackson Place Washington, D.C.

It is not desired to cover any questions in regard to deals which are used to introduce new products or old products in new territories.

- I. Name of company?
- 2. Location of general office?
- 3. Distribution | National? or | Name area covered
- 5. List the products which you sell to the grocery trade.

Check those in the merchandising of which you use deals. (As this question is intended to refer only to the use of deals upon established

products in established territories, do not check if deals are used only for introductory purposes.)

6. Approximately what proportion of your sales to the grocery trade are to

Wholesale grocers?

Retailer-owned wholesalers?

Chains (corporate)?

Voluntary chains?

Retailers? (Excluding all corporate chains and the wholesale unit of voluntary chains, but including such retail units of a voluntary chain as may act each for itself.)

| Signed | by    |
|--------|-------|
|        | TITLE |

Fill out one questionnaire for each product.

## QUESTIONS TO BE ANSWERED FOR ONE PRODUCT

| (These questions apply only to deals on established products in e<br>territories.) | stablished |
|--|------------|
|  |            |

Name of product and of brand (for example, Beachnut Peanut Butter)

#### TYPES OF DEALS

Deals Given to the Wholesale Trade:

- 1. Deals based on purchases from you
  - a. Do you use deals of so many cases of this product with purchase of so many
    To wholesale grocers? Yes\_\_\_\_\_\_No\_\_\_\_\_
    To retailer-owned wholesalers? Yes\_\_\_\_\_No\_\_\_\_
    To chains (corporate)? Yes\_\_\_\_\_No\_\_\_\_\_
    To voluntary chains? Yes\_\_\_\_\_No\_\_\_\_\_

|    | able grocery merchandise of your own manufacture  To wholesale grocers? YesNo  To retailer-owned wholesalers? YesNo  To chains (corporate)? YesNo  To voluntary chains? YesNo                                       |
|----|---|
|    | c. Do you use deals in which you give articles which you do not manufacture, such as cups and saucers, buckets, plates, silverware, etc., with this product  To wholesale grocers? YesNo                            |
|    | To voluntary chains? YesNo  |
|    | d. Do you use as deals discounts from your usual wholesale price on this product? Yes   |
|    | Cash Rebate Credit Reduction in Invoice Price  To wholesale grocers   |
| 2. | To retailer-owned wholesalers To chains (corporate) To voluntary chains  Deals to the wholesale trade based on their sales to their   |
|    | customers.  |
|    | a. Do you use deals of so many cases of this product to your whole- sale customers for sales of so many to their customers  To wholesale grocers? YesNo   |
|    | b. Do you use deals in which you give to your wholesale customers, for sales of this product to their customers, other saleable grocery merchandise of your own manufacture  To wholesale grocers? Yes              |
|    | c. Do you use deals in which you give to your wholesale customers, for sales of this product to their customers, articles which you do not manufacture, such as cups and saucers, buckets, plates, silverware, etc. |

| To wholesale grocers? Yes   | N  | Ĭo  |
|---|--|---|
| To retailer-owned wholesa   | ers? Yes                                 | No  |
| To chains (corporate)? Ye   | 3  | No  |
| To voluntary chains? Yes.   | N  | /o  |
| d. Do you use as deals to your w<br>customers, discounts from you<br>No If so, check<br>each type of distributor.                               | r usual wholess<br>the method o          | de price? Yes<br>of payment used for      |
| Cash Rei  | eate Credi<br>Memoran                    | t Reduction<br>t in Invoice<br>idum Price |
| To wholesale grocers  | ****                                     |   |
| To retailer-owned wholesalers   |  |   |
| To chains (corporate)   |  |   |
| To voluntary chains   |  |   |
| e. If you give deals of any of the do you determine the sales ma Count and re-count? YesAffidavit of sales made? YesOr other methods? Please of | four types descr<br>de; for examp<br>NoN | ribed just above how<br>le by             |
| If you usually use some of the<br>certain classes of trade or type  |  |   |

- 3. Please describe any type of deal on this product given to the wholesale trade which does not fall into the classifications given above.

Deals Given to the Retail Trade in Merchandising This Product (excluding all corporate chains and the wholesale unit of voluntary chains, but including such retail units of a voluntary chain as may act each for itself).

1. Deals to retailers based on their purchases from wholesale distributors.

|    | ۵,        | with purchase of so many from wholesale distributors? YesNo  |
|----|-----------|--|
|    | Ь.        | Do you use deals in which you give the retail trade other saleable merchandise of your own manufacture with purchases of this product from wholesale distributors? Yes   |
|    | <b>C.</b> | Do you use deals in which you give to retailers articles which you do not manufacture, such as cups and saucers, buckets, plates, silverware, etc., with purchases of this product from wholesale distributors? Yes  |
|    | d.        | If you make a deal of any of three types described just above, how do you make delivery in each case?  |
|    | e.        | Do you give as deals to retailers, for purchases of this product from wholesale distributors, discounts in which the retailer is paid  By check from you? Yes  |
|    | f.        | If you use for this product other types of deals to the retail trade, for purchases of this product from wholesale distributors please describe, bringing out all important details of the deal, including method of payment, method of determining purchases, and the like. |
| 2. | D         | eals to retailers based on purchases direct from you.  |
|    | а.        | Do you use deals to retailers of so many units of this product with purchases of so many direct from you? Yes  |
|    | Ъ.        | Do you use deals to retailers in which you give, with their purchases of this product direct from you, other saleable grocery merchandise of your own manufacture? Yes   |
|    | c,        | Do you use deals to retailers in which you give articles which you do not manufacture, such as cups, saucers, buckets, plates, silverware, etc., with their purchases of this product direct from you? YesNoNo   |
|    | d.        | Do you use as deals to retailers, on their direct purchases from you, discounts from your usual price to retailers  As a cash rebate? Yes  |

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|-----|--|
| 3-  | Do you ever use deals to retailers for their sales of this product to consumers? Yes   |
| 4-  | Please describe any type of deal on this product given to the retail trade which does not fall into the classifications given above.   |
| Dea | ls Given to Consumers in Merchandising this Product.   |
| I.  | Do you sometimes arrange that so many units of this product will be given to consumers with the purchase of so many? YesNoNoNoNoNo   |
| 2.  | Do you sometimes arrange that, with the purchase of this product, other saleable merchandise of your own manufacture will be given to consumers?  YesNo  |
|     | If so, describe arrangements, including method of checking purchases made, method of distributing and redeeming coupons or labels if they are used, whether merchandise is secured by the consumer through retailers or your own company or a separate agency or in package, and other details.            |
| 3.  | Do you sometimes arrange to give consumers articles which you do not manufacture, such as cups and saucers, buckets, plates, silverware, with purchases of this product?  Yes  |
|     | If so, describe arrangements, including method of checking<br>purchases made, method of distributing and redeeming cou-<br>pons or labels if they are used, whether merchandise is se-<br>cured by consumer through retailers or your own company<br>or a separate agency or in package and other details. |
|     | Do you sometimes arrange to give to consumers, on certain purchases of this product, a discount from the retailer's regular price to consumers? YesNo  |

used, whether they are used as part of the purchase price, how these are distributed, whether consumer receives discount as rebate from your company or a separate agency, or as lower price for his purchases from the retailer; if retailer handles discount how he is reimbursed, and other details,

## ADMINISTRATIVE PROBLEMS OF DEALS

| ferent types of deals on this pro<br>of trade, note these facts in you  | _  |
|---|--|
| When  a. The day the deal becomes effective? YesNo  | How  a. By letter or card?  YesNo  |
| b. Several days before deal be-<br>comes effective?<br>YesNo  | b. By telephone? YesNo   |
| c. Two or three weeks before deal becomes effective? Yes  | c. By own salesmen? YesNo  |
| d. Other times?   | d. Other methods?  |
| 2. When and how the retailer is   | s notified of the <i>beginning</i>   |
| of deals. (If the method follow<br>of deals on this product or for di<br>these facts in your answers.)  | ed differs for different types   |
| of deals. (If the method follow<br>of deals on this product or for d  | ed differs for different types ifferent classes of trade, note  How  a. By letter or card? YesNo   |
| of deals. (If the method follow of deals on this product or for dithese facts in your answers.)  When  a. The day the deal becomes effective?     | ed differs for different types ifferent classes of trade, note  How a. By letter or card? YesNo b. By telephone? YesNo c. By own salesmen? |
| of deals. (If the method follow of deals on this product or for dithese facts in your answers.)  When  a. The day the deal becomes effective? Yes | ed differs for different types ifferent classes of trade, note  How a. By letter or card? YesNo b. By telephone? YesNo                     |

| 3- | when and how the wholesale<br>mination of deals. (If the pract<br>ferent types of deals on this pro-<br>trade, so indicate in your answ      | ice followed differs for dif-<br>oduct or different classes of |
|----|--|--|
|    | When  a. The day the deal is terminated? YesNo   | How a. By letter or card? YesNo                                |
|    | b. Several days in advance of termination? YesNo   | b. By telephone?<br>YesNo                                      |
|    | c. Two or three weeks in advance<br>of termination?<br>YesNo   | c. By own salesmes? YesNo                                      |
|    | d. Other times?  | d. Other methods?  |
| 4- | When and how the retailer is of deals. (If the practice follows of deals on this product or for sindicate in your answers.)                  | ed differs for different types                                 |
|    | When  a. The day the deal is terminated? YesNo   | How  a. By letter or card?  YesNo                              |
|    | b. Several days in advance of termination? Yes   | b. By telephone? YesNo   |
|    | c. Two or three weeks in advance of termination?   | c. By own salemen? YesNo                                       |
|    | YcsNo  | d. By jobbers' salesmen? YesNo                                 |
|    | d. Other times? YesNo  | c. Other methods?  |
| 5- | When you give a deal on this p<br>stocks of your customers? Yes_<br>(If the practice followed differs<br>on this product or for different of | NoNo<br>for different types of deals                           |
|    | If you do protect floor stocks, w     (If methods differ for different t     for different classes of trade, so it                           | ypes of deals on this product or                               |
|    |  |  |

|    | Additional free merchandise? Yes No No  |
|----|---|
|    | Cash? YesNo   |
|    | Credit memorandum? YesNo  |
|    | - — · — · — · — · — · — ·   |
|    | b. If you protect, by what methods do you determine the amount of<br>floor stocks involved?   |
|    | (If methods differ for different types of deals or for different  |
|    | classes of trade, so indicate in your answers.)   |
|    | Count by your own representative? Yes No  |
|    | Customer's signed statement: 1es  |
|    | Customer's verbal statement? YesNo  |
|    | Other methods,  |
| 6. | In connection with deals on this product do you receive   |
|    | claims for stock protection which you believe to be out of  |
|    | line or irregular? YesNo  |
|    | a. If so, what remedial steps do you take?  |
|    | b. Approximately what proportion of claims for floor stock protection do you believe to be "irregular"?   |
|    | c. Of the total quantity of floor stocks for which protection is<br>claimed, what proportion do you believe to be represented by<br>"irregular" claims? |
| 7. | Do you invoice each type of deal on this product  |
|    | With extra merchandise billed free? YesNo   |
|    | By lowered net price on entire order? Yes No  |
|    | By lowered net price on entire order? YesNo<br>By discount stated on the invoice? YesNo   |
|    | At regular price, with separate credit memorandom? Yes<br>No  |
|    | Other ways?   |
|    | (If methods differ for different types of deals on this product or for different classes of trade, so indicate.)  |
| 8. | Are there deals on this product which are "on" continuous-ly? YesNo   |
|    | If so, what forms do they take and to which trade groups are they offered?  |
| 9- | Are there special periods of the year when temporary deals on this product are put into effect?  Yes  |

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|     | <ul> <li>a. If so, what periods?         (If periods for deals on this product differ for different types of deals or for different classes of trade, so indicate.)     </li> </ul>   |
|-----|---|
|     | b. Why these periods?   |
| 10. | Do you put on deals for this product whenever you believe a price concession might be desirable? YesNo  |
| 11. | How many times during the last twelve months have you run a deal on this product?  How many days was each deal on?  (Indicate type of deal and to which class of trade it was offered.)  Number of Days  Type of Deal  Class of Trade |
|     | 14th below Days 1 ype of Dear Class of 11ade  |
| 12. | Do you place any limitation upon the quantity of this product that may be ordered during a deal period?  YesNo  (If your practice on this point varies among different classes  |
|     | of trade, so indicate.)   |
|     | a. If so, how is the limitation expressed?  |
|     | b. Are these limitations set by definite policy or are they left to the<br>judgment and decision of your field representative?  |
| 13. | Do you grant extended credit datings on deals on this product? YesNo  |
|     | a. If so, what is the normal time of extended datings?  |
|     | b. Give reasons for extended datings.   |
| 14. | Do you give customers booking privileges for future shipments beyond the termination date of deals on this product?  YesNo  |
|     | a. If so, for what period of time?  |
|     | b. Give reasons.  |
|     |   |

| 15. | On which types of deals on this product is the regular price usually promptly restored? (If practice varies for different classes of trade, so indicate in answer.)  |
|-----|--|
| 16. | Do you put on local or territorial deals on this product as distinguished from national deals on this product?  YesNo  If so, in what respects do the methods, amounts, time of year when put on, length of deal, etc., differ for local and territorial deals as distinguished from national deals? |
| 17. | In case of local or territorial deals on this product, what diffi-<br>culties do you encounter in having the deals passed on to<br>territory in which you did not intend to have the deal apply?   |
| 18. | What methods do you prescribe in your deal offers on this product to keep the deal within desired territory?   |
| 19. | Do you sometimes make a differential in quantities in deals on this product to different types of distributors?  YesNo  If so, to which classes of trade do you give larger quantities?  |
|     | Wholesale grocers  |
| 20. | What classes of trade, if any, decline deals on this product?  Wholesale grocers   |
|     | Chains (corporate)   |
|     | Which class of trade takes up deals on this product most readily?  |
| 21. | Which purchasers of this product have received from you during the past year the largest percentage of their pur-  |

chases of this product as free goods of the same kind on

(Give the number "1" to the type of purchaser which has received the largest percentage; "2" to the type which received the second largest percentage; etc.) Wholesale grocers. Retailer-owned wholesalers Chains (corporate) Voluntary chains ..... Retailers (Excluding all corporate chains and the wholesale unit of voluntary chains, but including such retail units of a voluntary chain as may act each for itself.) Consumers \_ 22. Which purchasers of this product have received from you during the past year the largest amount of other saleable goods of your own manufacture, considered as a proportion of their total purchases of this product? (Give the number "I" to the type of purchaser which has received the largest percentage; "2" to the type which received the second largest percentage; etc.) Wholesale grocers .. Retailer-owned wholesalers Chains (corporate) Voluntary chains \_\_\_\_\_ Retailers \_\_\_\_\_ (Excluding all corporate chains and the wholesale unit of voluntary chains, but including such retail units of a voluntary chain as may act each for itself.) Consumers \_\_ 23. Which purchasers of this product have received from you during the past year the largest amount of goods such as cups and saucers, silverware, etc., which you do not manufacture, considered as a proportion of their total purchases of this product? (Give the number "1" to the type of purchaser which has received the largest percentage; "2" to the type which received the second largest percentage; etc.) Wholesale grocers \_ Retailer-owned wholesalers Chains (corporate) \_\_\_\_\_

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- d. What proportion of voluntary chains to which you sell follow your intentions? How is deal handled by other voluntary chains?
- 26. If you use deals in which you give to the wholesale trade, for purchase or sale of this product, other saleable merchandise of your own manufacture, what are your intentions as to the passing on of the deal?
  - a. What proportion of wholesale grocers to whom you sell follow your intentions? How is deal handled by other wholesale grocers?
  - b. What proportion of retailer-owned wholesalers to whom you sell follow your intentions? How is deal handled by other retailer-owned wholesalers?
  - c. What proportion of chains (corporate) to which you sell follow your intentions?

    How is deal handled by other chains (corporate)?
  - d. What proportion of voluntary chains to which you sell follow your intentions? How is deal handled by other voluntary chains?
- 27. If you use deals in which you give to the wholesale trade, for purchase or sale of this product, other merchandise such as cups, saucers, silverware, etc., which you do not manufacture, what are your intentions as to the passing on of the deal?
  - a. What proportion of wholesale grocers to whom you sell follow your intentions?
     How is deal handled by other wholesale grocers?
  - b. What proportion of retailer-bwned wholesalers to whom you sell follow your intentions? How is deal handled by other retailer-owned wholesalers?
  - c. What proportion of chains (corporate) to which you sell follow your intentions? How is deal handled by other chains (corporate)?
  - d. What proportion of voluntary chains to which you sell follow your intentions?

    How is deal handled by other voluntary chains?

| 28. | If you give as deals to the wholesale trade discounts from your usual wholesale price on this product, what are your intentions as to the passing on of the deal?  |
|-----|--|
|     | a. What proportion of wholesale grocers to whom you sell follow<br>your intentions?<br>How is deal handled by other wholesale grocers?   |
|     | b. What proportion of retailer-owned wholesalers to whom you sell<br>follow your intentions?<br>How is deal handled by other retailer-owned wholesalers?   |
|     | c. What proportion of chains (corporate) to which you sell follow<br>your intentions?<br>How is deal handled by other chains (corporate)?  |
|     | d. What proportion of voluntary chains to which you sell follow your intentions?  How is deal handled by other voluntary chains?   |
| 29. | Do you intend that deals shall establish reduced prices which will reach the consumer? YesNo   |
| 30. | In your opinion, about what proportion of the merchandise which you sell on a deal basis is sold to consumers  |
|     | At a reduced price per unit on any size sale?  At a reduced price per unit on sales of certain minimum quantities?  At regular price but with free merchandise included?  At same price as if no deal had been given by you? |
| 31. | Purposes for which you use deals on this product and reasons why you believe the deals will accomplish your purposes. (If purposes vary with different types of deals or with different classes of trade, so indicate.)      |
|     | Do you give deals  |
|     | a. To increase inventories of your customers? Yes  |
|     | b. To avoid guaranteeing against price decline? Yes  |
|     | c. To unload overstock? YesNo  |
|     | d. To shift costs of carrying stock? YesNo   |

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|     | e. To increase business in a short period? Yes  |
|-----|---|
|     | f. To sell the trade large stocks before season opens? Yes  |
|     | g. To stimulate sales attention on the product? Yes   |
|     | h. To promote and co-operate with special sales events? Yes   |
|     | i. Because it has been the custom of your company? Yes  |
|     | j. Because it is the trade practice? YesNo  |
|     | k. To meet seasonal conditions (please explain fully)? YesNo  |
|     | To meet conditions of business depression? Yes  No  |
|     | m. To meet competitive conditions? YesNo  |
|     | n. Other purposes?  |
|     | Discussion of any of the above purposes will be helpful.  |
| 32. | What types of deals have you found best for this product? (If your answer varies for different classes of trade, for different parts of the country, or for other considerations, so indicate.) |
| 33• | Do you regard each temporary deal on this product as a temporary reduction in price? Yes No. If not, how do you regard it? Is your view different on other products? If so, explain.            |
| 34• | Are there any advantages in temporary deals on this product which you could not obtain by making a temporary price cut and quoting the change as a price and not as a deal? YesNo               |
|     | If so, what are they? If your answer varies for different<br>types of deals, so indicate.<br>Is your view different on other products? If so, explain.  |
|     |   |

- 35. What objections, if any, do you see in deals on this product? (If objections apply to some forms of deals more than to other forms, so indicate.)
  - a. From the point of view of manufacturers?
  - b. From the point of view of
    Wholesale grocers?
    Retailer-owned wholesalers?
    Chains (corporate)?
    Voluntary chains?

To wholesale grocers?

- c. From the point of view of retailers?
- d. From the point of view of consumers?
- 36. What suggestion for remedies have you to any of the objections you have mentioned?

## SOME GENERAL QUESTIONS

1. In your opinion, what types of deals are generally most acceptable

To retailer-owned wholesalers?
To chains (corporate)?
To voluntary chains?
To retailers? (Excluding all corporate chains and the wholesale unit of voluntary chains, but including such retail units of a voluntary chain as may act each for itself.)

| 2. | In your opinion   | does the | consumer  | benefit    | more fron   | one   |
|----|-------------------|----------|-----------|------------|-------------|-------|
|    | type of deal than | another  | or from d | eals to or | ne class of | trade |
|    | than to another?  | Yes      |           | No         |             |       |

3. Please list any comments or suggestions on deals which are not brought out in these questions.

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