6396

NOTE.

The estimated cost of the Tariff Board during its enquiry into the Cement Industry is as follows:—

	Rs.	A.	P.
(1) Salaries of members and staff	40,205	11	2
(2) Travelling allowance (including daily allowance)	5,415	2	7
(3) Printing	3,850	0	0
(4) Contingencies	1,483	6	8

REPORT

OF THE

Indian Tariff Board

REGARDING THE

GRANT OF PROTECTION

TO THE

CEMENT INDUSTRY

CALCUTTA : GOVERNMENT OF INDIA
CENTRAL PUBLICATION BRANCH
1925

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TABLE OF CONTENTS.

CHAPTER I.—INTRODUCTORY.

CHAPTER II.—THE COST OF PRODUCTION AND THE FAIR SELLING PRICE.

CHAPTER III.—THE BOARD'S CONCLUSIONS AND RECOMMENDATIONS.

APPENDICES.

APPENDICES.

APPENDIX I.

The Indian Cement Manufacturing Companies—Statistics.

Serial No.	Name of the Company.	Date of establishment.	Date when manufacture commenced.	Site of the works.	Full capacity of the plant.	Distance of the factory from the ports.	Nearest coal-fields and its approximate distance from factory.	Approximate distance of the factory from Bengal coalfields.	Fixed capital expenditure of the Company.
1	2	3	4	5	6	7	8	9	10
					Tons.	Miles.	Miles.	Miles.	Rs. lakhs.
1	South India Industrials Limited.	1879 .	1904 .	Washermanpet, Madras.	10,000	*Nil* (at Madras)	Singareni-362 .	1,000	8·8
2	Indian Cement Company, Limited.	1912 .	1914 .	Porbandar, Kathiawar.	30,000* or 40,000	Bombay-258 (by sea) Karachi-302 (by sea).	Central Provinces-885.	1,442	27·9
3	Katni Cement and Industrial Company, Limited.	1912 .	1915 .	Katni, C. P. .	60,000	Bombay-673 . Calcutta-674	Burhar (Rewa) 100.	450	47·5
4	Bundi Portland Cement Limited.	1913 .	1916 .	Lakheri, Rajputana.	65,000	Bombay-610 . Calcutta-960 . Karachi-720 .	Pench Valley-500.	800	48·0

* The present capacity of the plant is 30,000, but could be increased to 40,000 at a cost of Rs. 60,000. The figure in column 10 includes this sum.

Serial No.	Name of the Company.	Date of establishment.	Date when manufacture commenced.	Site of the works.	Full capacity of the plant.	Distance of the factory from the ports.	Nearest coal-fields and its approximate distance from factory.	Approximate distance of the factory from Bengal coalfields.	Fixed capital expenditure of the Company.
1	2	3	4	5	6	7	8	9	10
					Tons.	Miles.	Miles.	Miles.	Rs. lakhs.
5	Dwarka Cement Company, Limited.	1919 .	January 1922.	Dwarka, Kathiawar.	100,000	Bombay-323 Karachi-237	Central Provinces-860.	1,450	78·0
6	Sone Valley Portland Cement Company, Limited.	1922 .	October 1922.	Japla, E. I. R. (Daltonganj Br.)	50,000	Calcutta-370	Rajhara-39 .	200	77·0
7	Jubbulpore Portland Cement Company, Limited.	1920 .	December 1922.	Mehgaon, near Jukehi C. P., (10 miles from Katni).	60,000	Bombay-683 Calcutta-664	Burhar (Rewa) 100.	450	56·6
8	Gwalior Cement Company, Limited.	1919 .	April 1923.	Banmore (12 miles from Gwalior).	40,000	Bombay-775 . Calcutta-819 .	Central Provinces-350	650	41·0
9	Punjab Portland Cement Limited.	1920 .	July 1923	Wah, near Hasan Abdal, Punjab.	36,000	Karachi-921 .	Makerwal-125 .	1,250	61·2
10	Central Provinces Portland Cement Company, Limited.	1919 .	October 1923.	Kymore, near Jukehi, C. P., (10 miles from Katni).	100,000	Bombay-683 . Calcutta-664.	Burhar (Rewa) 100.	500	130·6

APPENDIX II.

Statement showing the production of Indian Cement, and the quantities imported, since the year 1914 (in tons).

Name of Company.	1914.	1915.	1916.	1917.	1918.	1919.	1920.	1921.	1922.	1923.	1924.
1. South India Industrials, Limited . .	*Not given.*						4,931*	3,985*	2,720*	..	2,787
2. Indian Cement Company Limited .	945	4,912	7,408	14,042	17,760	19,457	16,222	25,750	21,261	14,814	10,983
3. Katni Cement and Industrial Company Limited.	..	13,000	31,264	40,508	36,730	34,614	33,761	42,977	43,820	53,275	37,120
4. Bundi Portland Cement Limited . .	..	..	..	19,178	29,854	32,741	36,339	60,100	55,227	57,055	54,604
5. Dwarka Cement Company Limited .	..	....	....	..	..	..	..	..	28,308	25,422	(a) 12,000
6. Sone Valley Portland Cement Company Limited.	..	..	..	..	..	..	..	..	..	(b) 23,000	41,400
7. Jubbulpore Cement Company Limited .	..	..	..	..	..	..	..	..	..	20,887	29,078
8. Gwalior Cement Company Limited .	..	..	..	..	..	..	..	..	..	18,483*	9,945
9. Punjab Portland Cement Limited. .	..	..	..	..	..	..	..	..	..	(a) 15,000	31,600
10. Central Provinces Portland Cement Company Limited.	..	..	..	..	..	..	..	..	..	(a) 7,000	34,229
Total Indian Production . .	945	17,912	38,672	73,728	84,344	86,812	91,253	132,812	151,836	234,936	263,746
Imports*	165,723	142,469	97,543	85,594	27,177	92,787	138,698	129,813	136,920	124,822	124,186
Total of Imports and Production .	166,668	160,381	136,215	159,322	111,521	179,599	229,951	262,625	288,256	359,758	387,932

* Financial, not calendar, years, except for 1924.
(a) These figures are estimates. The Companies did not inform us of their actual output.
(b) Year ending September 30th, 1923.

APPENDIX III.

Analysis of works costs.

	South India Industrials Limited.	Indian Cement Company Limited.				Katni Cement and Industrial Company Limited.	Bundi Portland Cement Limited.		Jubbulpore Portland Cement Company Limited.	Gwalior Cement Company Limited.			Punjab Portland Cement Limited.	Central Provinces Portland Cement Company Limited.
	Actual costs 1922-23.	Actual costs 1923.	Estimated costs 1923 if output had been equal to capacity.	Estimated future costs given capacity output. (a) as given by the Company originally.	Estimated future costs given capacity output. (b) as revised by the Company.	Actual costs 1923.	Actual costs 1923.	Estimated future costs, given capacity output.	Actual costs 1923.	Actual costs 1923.	Estimated costs 1923 if output had been equal to capacity.	Estimated future costs, given capacity output.	Actual costs 1923.	Actual costs 1923.
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Materials	29·04	3·50	3·50	3·50	3·06	5·00	2·60	2·50	3·14	3·10	3·10	2·30	1·66	4·38
Labour	8·30	4·18	2·09	3·00	3·00	1·06	3·08	3·00	1·74	1·93	1·75	1·65	3·57	2·27
Repairs and maintenance	14·47	6·67	3·34	3·50	2·14	4·44	3·58	3·50	1·63	5·17	2·50	1·24	3·21	..
General and miscellaneous	28·66	8·11	4·05	4·50	4·50	3·50	4·65	4·00	5·62	8·80	4·18	3·91	5·73	6·17
Total costs other than power and fuel	80·47	22·46	12·98	14·50	12·70	14·00	13·91	13·00	12·13	19·00	11·53	9·10	14·17	12·82
Power and fuel	23·05	20·50	20·50	15·75	14·71	13·00	16·90	12·00	19·83	13·93	9·18	7·30	11·13	9·89
Total works costs	103·52	42·96	33·48	30·25	27·41	27·00	30·81	25·00	31·96	32·93	20·71	16·40	25·30	22·71
Packing	4·82	9·25	9·25	7·25	6·65	8·00	9·17	9·06	8·00	9·00	9·00	7·30	8·80	7·15
Total costs f.o.r. works (excluding overhead).	108·34	52·21	42·73	37·50	34·06	35·00	39·98	34·06	39·96	41·93	29·71	23·70	34·10	29·86
	..	—1·00*	—1·00*	—1·00*	—1·00*	..	..	..	..	—1·00*	—1·00*	—1·00*	..	..
TOTAL	108·34	51·21	41·73	36·50	33·06	35·00	39·98	34·06	39·96	40·93	28·71	22·70	34·10	29·86

*These deduction entries are due to the system of book-keeping followed by the Companies (See oral evidence of Indian Cement Company).

GIPC—L—11 STB—30-4-25—1,000.