

REPORT

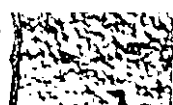
OF

The Millowners' Association, Bombay.

Report for the Year 1938.

(Established 1st February 1875.)

PRESENTED TO THE ANNUAL GENERAL MEETING
HELD ON FRIDAY, 17th MARCH 1939.



Bombay :

BY G. CLARIDGE & CO., LTD.

1939.

REPORT

OF

The Millowners' Association, Bombay.

Report for the Year 1938.

(Established 1st February 1875.)

PRESENTED TO THE ANNUAL GENERAL MEETING
HELD ON FRIDAY, 17th MARCH 1939.

Bombay :
PRINTED BY G. CLARIDGE & CO., LTD.

1939.

THE MILLOWNERS' ASSOCIATION, BOMBAY.

REPORT FOR THE YEAR 1938.

LIST OF CONTENTS.

	PAGES.
SECTION I. Proceedings of the Annual General Meeting held on 17th March 1939.. .. .	i—xii
SECTION II. Foreword—Abstracts of subjects dealt with by the Committee during the year—Accounts of the Association for the year ending 31st December 1938	1—142
SECTION III. Correspondence	143—430
SECTION IV. Financial Statement of the Government of India for the year 1939-40	431—442
SECTION V. Statistics	443—489
SECTION VI. Rules and Regulations of the Association, etc. ..	<i>i—xliv</i>

CONTENTS.

	PAGES.
Accountancy Board, Indian—Appointments to—Proposed Introduction of	
Elective Principle in the	134, 382
Accounts of the Association	140
Adult Education Committee	12, 145
Annual Leave with Pay—Proposed Bill, Bombay	99, 297
Anti-Tuberculosis Fund, The King Emperor's—Bombay Presidency	137
Apprentice Scheme	130
Arbitration Rules of the Association—Amendments to	17
Arbitrators and Umpires—Panels of	16
Association's Representatives on :—	
Adult Education Committee	12, 145
Board of Management of Nowrosjee Wadia Maternity Hospital	11
Board of Visitors to the University Department of Chemical Technology	11
Bombay Port Trust	10
Excise Advisory Committee	11
Indian Central Cotton Committee (Technological Research Sub-Committee)	10
Industrial Housing Scheme	11
Local Technical Recruiting Committee	12
Railway Rates Advisory Committee	13, 148
Social Hygiene Council	11
Auditors of the Association	16
Bills :—	
To provide for the submission of statements of Dividends and Interest of companies carrying on business in India	118, 340
To promote settlement of industrial disputes in Bombay Province	88, 276
To amend the Factories Act, 1934, in its application to C.P. and Berar	121, 357
To amend the Indian Income-tax Act	107, 326
To provide punishment for free or forced or compulsory labour	104, 319
To regulate the transactions of money-lending in the Province of Bombay	101, 302
To consolidate and amend the law relating to motor vehicles	113, 336
To amend the City of Bombay Municipal Act (Rating Tribunal)	48, 211
To provide for the release on probation of offenders	106, 321
To amend the law relating to protection of Inventions and Designs	43
To amend the Indian Railways Act, 1890	120, 345
To regulate the rents of premises in Bombay Province	103
To regulate the hours of work of shop assistants and commercial employees in Bombay	95, 290
To provide for the Collection of Statistics (C.P. and Berar)	123, 363
To provide for the registration of Trade Marks in India	20, 152
To provide for Unemployment Relief to workers in C.P. and Berar	124, 368
To provide for the setting up of minimum wage fixing machinery (C.P. & Berar).	122, 360
Bombay Industrial Disputes Bill	88, 276
Bombay Cotton Mills—Results of working of—in 1937	16
Bombay Trade Disputes Conciliation Act—working of	53
Brokerage—Payment by Bombay Mills of	127, 375
Bump Yarn—Railway Freight rates on	127
Business Reply Telegrams—Proposed introduction in India of	136, 385
Chairman, Deputy Chairman and Committee of the Association for 1939—Election of.	10
Cotton—East African—Insurance Rate for	68, 242
Cotton—East African—Staple Length of	68, 240
Cotton, Loose (unpressed)—Consumption by Bombay Mills of	67, 239
Cotton, Indian Long Staple—Better prices for	65, 236
Cotton—Proposed inclusion of—Under the Schedule to the Agricultural Produce (Grading and Marking) Act, 1937	64, 231
Cotton—Proposed Marketing Survey in India of	64, 233
Cotton, Raw—Proposed Collection of Statistics of Arrivals by road into Bombay	65, 235
Cotton,—Sample—Payment for	70, 244
Cotton stocks held by Mills	137
Cotton Waste Contracts	73, 249
Creches in Mills—Compulsory provision of	51, 216
Disturbances Enquiry Committee, Bombay	94, 284
Dividends and Interests Returns Bill	118, 340
Domestic Affairs	14
Donations	15
Duties on Cotton Textiles in Egypt—Increase in	77, 254
Dyeing Departments—Cotton Mills—Insurance rate of	62
East India Cotton Association—Sample Cotton Bye-laws	70, 244
Egypt—Increase in duties on Cotton Textiles in	77, 254
Employers' Liability Act, 1938	119, 342
Face Plait Agreement	19

	PAGES.
Factories Act—C.P. and Berar Amendment Bill	121, 357
Flood Relief in U.P. and Bengal	137
Flying Shuttles in Cotton Mills—Accidents through	136, 384
Forward Trading in Bombay Presidency—Control of	71, 245
Fraudulent Trade Descriptions on Yarn Bundles	37, 194
Fuel oil supplies to Cotton Mills	46, 207
Harold Butler, Mr.—Visit of	13
Holidays with Pay—Bombay Bill to provide for	99, 297
Hospital Expenses of workers—Workmen's Compensation Insurance	133, 380
Income-tax Amendment Bill, 1938	107, 326
Indo-British Trade Negotiations	76
Insurance against War and Civil War	63, 229
Insurance Rate for East African Cotton in Bombay	68, 242
Insurance Rate of Dyeing Departments of Cotton Mills	62
International Labour Conference—XXIV Session	50
International Labour Conference—XXV Session—Employers' Delegate	51, 215
Iranian Market for Indian Textiles	80, 261
Khaddar (Name Protection) Act, 1934, Indian—Enforcement of—in the Province of Bombay	119, 344
Labour Officer of the Association	59
Liquid Glucose—Wharfage charges on	126, 373
Magnesium Chloride Industry—Protection to	126, 372
Malik, Mr. H. S.—Visit of—to the Association	14
Marketing Survey of Cotton in India—Proposal for a	64, 233
Membership of the Association	14
Merchandise Marks Act—Proposed Revision of	32, 169
Mill Holidays and Pay days for 1939	138
Minimum Wage Fixing Machinery Bill, C.P. and Berar	122, 360
Money-lenders' Bill, Bombay	101, 302
More Looms per Weaver System in India	67, 238
Motor Vehicles Bill	113, 336
Patents and Designs Act Amendment Bill	43
Patents and Designs Act—Registration of Designs under the	41, 199
Piecegoods Market Reports	137
Power Costs	44, 202
Prevention of Free or Forced or Compulsory Labour Bill, Bombay	104, 319
Probation of Offenders Bill, Bombay	106, 321
Prohibition Measures in Bombay—Proposed change in Wage Period	61, 224
Railway Freight Rates on Bump Yarn	127
Railway Rates Advisory Committee—Association's Representatives	13, 148
Railways (Amendment) Bill, Indian	120, 345
Rating Tribunal—Establishment in Bombay of a—Bill to amend the City of Bombay Municipal Act	48, 211
Ready Delivery Contracts—Definition of—in Stocks and Shares	129, 379
Rent Bill, Bombay	103
Rent Enquiry Committee	86, 271
Sheehy, Mr. J. F.—Visit of	14
Shop Assistants Bill, Bombay	95, 290
Slade, Mr. M.—Meeting with	14
Specification for Grey Cotton Yarn—Indian Stores Department	40, 197
Standing Orders for Operatives—Wilful Slowing down of work	53
Statistics—Collection of—C.P. and Berar Bill	123, 363
Statistics of Cotton Piecegoods and Yarn, Production and Import—Proposed Revision of	81, 262
Statistics—Raw Cotton—Arrivals by Road into Bombay—Proposed Collection of	65, 235
Tariff Valuations under the Indian Tariff Act	139, 387
Testing House—Proposed Establishment of—in Bombay	126
Textile Labour Inquiry Committee	83, 226
Town Duties—Proposed Amendment of Schedule "H" to the City of Bombay Municipal Act, 1888	128, 377
Trade Marks—Dealers'—Arbitration on	18, 149
Trade Marks—Legislation for the Registration of—in India	20, 152
Trade Marks—Registration of	19, 151
Unemployment Relief—C.P. and Berar Bill	124, 368
Wage Period—Proposed change in	61, 224
Waste Transactions, Cotton—Standard Contract for	73, 249
Welfare Work in Bombay City, Industrial	60, 222
Workmen's Compensation Insurance—Hospital Expenses of workers	133, 380
Yarn Bundles—Fraudulent Trade Descriptions on	37, 194
Yarn Specification, Grey Cotton—Indian Stores Department	40, 197

MILLOWNERS' ASSOCIATION, BOMBAY.

ESTABLISHED 1st FEBRUARY 1875.

List of Members.

AHMEDABAD ADVANCE MILLS, LIMITED.	LAKSHMI COTTON MANUFACTURING COMPANY, LIMITED.
AHMEDABAD JUPITER SPINNING, WEAVING AND MANUFACTURING COMPANY, LIMITED.	LOYAL MILLS, LIMITED.
APOLLO MILLS, LIMITED.	LYALLPUR COTTON MILLS.
AZAM JARI MILLS, LIMITED.	MADHOWJI DHARAMSI MANUFACTURING COMPANY, LIMITED.
BANGALORE WOOLLEN, COTTON AND SILK MILLS, LIMITED.	MADHUSUDAN MILLS, LIMITED.
BENGAL LAXMI COTTON MILLS, LIMITED, CALCUTTA.	MADRAS UNITED SPINNING AND WEAVING MILLS COMPANY, LIMITED.
BENGAL-NAGPUR COTTON MILLS COMPANY, LIMITED, RAJNANDGAON.	MADURA MILLS COMPANY, LIMITED (Madura, Tuticorin and Ambarsambudram).
BERAR MANUFACTURING COMPANY, LIMITED, BADNERA.	MAHABOOB SHAHI KULBURGA MILLS COMPANY, LIMITED.
BINOD MILLS COMPANY, LIMITED.	MEYER SASSOON MILLS, LIMITED.
BIRLA COTTON SPINNING AND WEAVING MILLS LIMITED, DELHI.	MINERVA MILLS, LIMITED.
BOMBAY DYING AND MANUFACTURING COMPANY, LIMITED.	MODEL MILLS (NAGPUR), LIMITED.
BOMBAY SURYODAYA MILLS, LIMITED.	MODERN MILLS, LIMITED.
BRADBURY MILLS, LIMITED.	MOON MILLS, LIMITED.
BUCKINGHAM AND CARNATIC COMPANY, LIMITED.	MORARJEE GOCULDAS SPINNING AND WEAVING COMPANY, LIMITED.
BURHANPUR TAPTI MILL, LIMITED.	MYSORE SPINNING AND MANUFACTURING COMPANY, LIMITED.
CENTRAL INDIA SPINNING, WEAVING AND MANUFACTURING COMPANY, LIMITED, NAGPUR.	NEW CHINA MILLS, LIMITED.
CENTURY SPINNING AND MANUFACTURING COMPANY, LIMITED.	NEW CITY OF BOMBAY MANUFACTURING COMPANY, LIMITED.
COLABA LAND AND MILL COMPANY, LIMITED.	NEW GREAT EASTERN SPINNING AND WEAVING COMPANY, LIMITED.
COORLA SPINNING AND WEAVING COMPANY, LIMITED.	NEW KAISER-I-HIND SPINNING AND WEAVING COMPANY, LIMITED.
COURTAULDS (INDIA), LIMITED.	NEW PRAHJAD MILLS, LIMITED.
CROWN SPINNING AND MANUFACTURING COMPANY, LIMITED.	NEW UNION MILLS, LIMITED.
DAVID MILLS COMPANY, LIMITED (including BIJLI MILLS).	OSMANSHAHI MILLS, LIMITED.
DAWN MILLS COMPANY, LIMITED.	PANKAJA MILLS, LIMITED.
DELHI CLOTH AND GENERAL MILLS COMPANY, LIMITED.	PHOENIX MILLS, LIMITED.
DHANRAJ MILLS, LIMITED.	PODAR MILLS, LIMITED.
DIGVIJAY SPINNING AND WEAVING COMPANY, LIMITED.	RAJ BAHADUR BANSILAL ABIRCHAND SPINNING AND WEAVING MILL.
E. D. SASSOON UNITED MILLS COMPANY, LIMITED.	RAJA BAHADUR MOTILAL POONA MILLS, LIMITED.
EDWARD SASSOON MILLS, LIMITED.	RAYMOND WOOLLEN MILLS, LIMITED.
ELPHINSTONE SPINNING AND WEAVING MILLS COMPANY, LIMITED.	SASSOON AND ALLIANCE SILK MILL COMPANY, LIMITED.
FINLAY MILLS, LIMITED.	SASSOON SPINNING AND WEAVING COMPANY, LIMITED.
GAEKWAR MILLS, LIMITED.	SAVATRAM RAMPRASAD MILLS COMPANY, LIMITED.
GOKAK MILLS, LIMITED.	SEKSARIA COTTON MILLS, LIMITED.
GOLD MOHUR MILLS, LIMITED.	SHOLAPOOR SPINNING AND WEAVING COMPANY, LIMITED.
HINDOOSTAN SPINNING AND WEAVING MILLS COMPANY, LIMITED.	SHRI KRISHNA RAJENDRA MILLS, LIMITED.
HYDERABAD (DECCAN) SPINNING AND WEAVING COMPANY, LIMITED.	SHREE NIWAS COTTON MILLS, LIMITED.
INDIAN BLEACHING, DYING AND PRINTING WORKS, LIMITED.	SIMPLEX MILLS COMPANY, LIMITED.
INDIAN MANUFACTURING COMPANY, LIMITED.	SIR SHAPURJI BROACHA MILLS, LIMITED.
INDIAN WOOLLEN MILLS.	SRI SHARU CHATRAPATI MILLS.
JAM MANUFACTURING COMPANY, LIMITED.	STANDARD MILLS COMPANY, LIMITED.
JAM SHRI RANJITSINGHI SPINNING AND WEAVING MILLS COMPANY, LIMITED.	SVADESHI MILLS COMPANY, LIMITED.
KAMALA MILLS LIMITED.	SWAN MILLS, LIMITED.
KHANDEISH SPINNING AND WEAVING MILLS COMPANY, LIMITED.	TATA MILLS, LIMITED.
KHATAU MAKANJI SPINNING AND WEAVING COMPANY, LIMITED.	VICTORIA MILLS, LIMITED (Nos. I and II).
KOHINOOR MILLS COMPANY, LIMITED.	VISHNU COTTON MILL, LIMITED.
KRISHNA PRESS.	WESTERN INDIA SPINNING AND MANUFACTURING COMPANY, LIMITED.

ASSOCIATION'S REPRESENTATIVES.

Legislative Assembly—SIR H. P. MODY, K.B.E., M.L.A.
Bombay Legislative Assembly—MR. S. D. SAKLATVALA, M.L.A.
Bombay Port Trust—MR. T. V. BADDELEY.
Victoria Jubilee Technical Institute—MR. V. N. CHANDAVARKAR.
Bombay Smoke Nuisances Commission—MR. W. F. WEBB and MR. MARK BINNIE.
Sydenham College of Commerce Advisory Board—MR. B. S. DABKE.
Indian Central Cotton Committee—MR. S. D. SAKLATVALA, M.L.A.
Empire Cotton Growing Corporation—MR. H. H. SAWYER.
Development of Bombay—Advisory Committee—MR. V. N. CHANDAVARKAR.
G. I. P. Railway Advisory Committee—MR. F. STONES, O.B.E., M.L.C.
B. B. & C. I. Railway Advisory Committee—SIR H. P. MODY, K.B.E., M.L.A.
Excise Advisory Committee—MR. B. S. DABKE.
Nourroji Wadia Maternity Hospital Board of Management—SIR H. P. MODY, K.B.E., M.L.A. and MR. S. D. SAKLATVALA, M.L.A.
Municipal Corporation—SIR H. P. MODY, K.B.E., M.L.A.
University of Bombay—MR. V. N. CHANDAVARKAR.
Royal Institute of Science—MR. B. D. BENJAMIN.

COMMITTEE FOR 1939.

T. V. BADDELEY, Esq. (*Chairman*).
NEVILLE N. WADIA Esq. (*Dy. Chairman*).
SIR NESS WADIA, K.B.E., C.I.E.
SIR CHUNILAL V. MEHTA, K.C.S.I.
SIR H. P. MODY, K.B.E., M.L.A.
SIR JOSEPH KAY, Kt.
B. D. BENJAMIN, Esq.
J. C. BURNS, Esq.
V. N. CHANDAVARKAR, Esq.
DHARAMSEY MULRAJ KHATAU, Esq.

R. L. FERARD, Esq.
HURGOVANDAS JAMNADAS RAMJI, Esq.
KRISHNARAJ M. D. THACKERSEY, Esq.
A. M. MEHTA, Esq.
H. F. MILNE, Esq.
NAVINCHANDRA MAPATLAL, Esq.
A. PETHER, Esq.
S. D. SAKLATVALA, Esq., M.L.A.
F. STONES, Esq., O.B.E., M.L.C.
C. P. WADIA, Esq.

T. MALONEY, Esq., M.C., *Secretary*.
N. S. V. AIYER, Esq., *Asst. Secretary*.

TRUSTEES OF ASSOCIATION'S FUNDS.

General Fund:—SIR H. P. MODY, K.B.E., M.L.A. and MR. DHARAMSEY MULRAJ KHATAU.
Provident Fund:—SIR H. P. MODY, K.B.E., M.L.A. and MR. S. D. SAKLATVALA, M.L.A.

CHAIRMEN AND SECRETARIES OF THE MILLOWNERS' ASSOCIATION, BOMBAY.

Chairmen.

H. MAXWELL, 1875, 1876-77, 1877-78.
J. A. FORBES, 1878-79.
SIR DINSHAW MANEKJI PETTIT, 1879-80, 1880-81, 1881-82, 1882-83, 1883-84, 1884-85,
1886-87, 1888-89, 1889-90, 1891, 1892.
SIR GEORGE COTTON, 1893, 1894, 1895, 1896, 1897, 1898, 1899*, 1900*.
JOHN R. GREAVES, 1899*, 1900*, 1901, 1902.
BOMANJEE DINSHAW PETTIT, 1903.
SIR SASSOON J. DAVID, 1904, 1905.
SIR VITHALDAS DAMODHER THACKERSEY, 1906. 1907.
SIR FAZULBHOY CURRIMBHOY, 1908.
SIR MANMOHANDAS RAMJEE, 1909.
HERBERT R. GREAVES, 1910.
SIR NESS WADIA, 1911.
SIR DINSHAW M. PETTIT, 1912.
J. F. BRADBURY, 1913.
NAROTTAM MORARJEE, 1914.
JEHANGIR B. PETTIT, 1915.
SIR NOWROJI SAKLATVALA, 1916.
SIR DINSHAW E. WACHA, 1917.
SIR CUSROW WADIA, 1918.
N. G. HUNT, 1919.
RAHIMTOOLA CURRIMBHOY, 1920.
SIR JOSEPH KAY, 1921, 1922.
SIR VICTOR SASSOON, 1923.
S. D. SAKLATVALA, 1924.
SIR NESS WADIA, 1925.
A. GEDDIS, 1926.
SIR H. P. MODY, 1927.
J. B. PETTIT, 1928.
SIR H. P. MODY, 1929, 1930, 1931, 1932, 1933. 1934.
SIR JOSEPH KAY, 1935.
V. N. CHANDAVARKAR, 1936.
DHARAMSEY MULRAJ KHATAU, 1937.
T. V. BADDELEY, 1938.*
KRISHNARAJ MADHAVJI D. THACKERSEY, 1938.*
T. V. BADDELEY, 1939.

Secretaries.

JOHN GORDON, 1875-84.
DAVID WATSON (Acting), 1881-82.
JOHN MARSHALL, 1884-98.
FREDERICK NOEL-PATON, 1898-1905.
J. B. LESLIE-ROGERS, 1905-11.
R. E. GREGOR-PEARSE, 1912-20.
C. B. SAYEE, 1921-24.
T. MALONEY, appointed 1924.