



REPORT

ON THE

Sea-borne Trade of the Bombay Presidency

FOR THE

Official Year ending 31st March 1938

BY

P. N. Chandavarkar, B.A., LL.B., Collector of Customs, Bombay.

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BOMBAY TRADE REPORT.

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INTRODUCTORY.

In consequence of the separation of Burma from India with effect from 1st April 1937, the trade of Bombay with Burma has been included in the foreign trade tables and excluded from the coasting trade tables.

A separate table showing the figures of trade between Bombay and Burma in the more important commodities during each of the five years 1933-34 to 1937-38 has been inserted as an Appendix B.

PART I.

General Summary

The year under review opened with clear indications that trade had emerged out of the depression which had prevailed for some years and that more prosperous conditions were in sight. A general rise in the prices of commodities and Indian manufactures enhanced purchasing power in general and gave an impetus to imports. The rearmament policy of the United Kingdom and other European countries continued to provide employment and created a demand for commodities on a scale which stimulated an expansion of international trade in which India also had its share. Local industrial production also improved considerably. Indian mills were able to increase their production and to dispose of stocks satisfactorily.

Unfortunately, this encouraging trend did not last long. The latter part of the year began to show a general downward tendency of which reduced railway earnings, decreasing exports, and falling prices for many essential commodities were visible signs. The world overproduction of cotton combined with the reactions of the Sino-Japanese conflict resulted in a sharp decline in this country in the price and export of this staple commodity and seriously affected the whole trade of the Presidency. Before the year under review came to a close, the general conditions were such as to indicate that trade was definitely on the down-grade and the question which engaged serious consideration was whether this set-back was a portent of a general slump or was merely in the nature of a temporary pause in the progress of trade.

The aggregate value of the foreign trade of the Presidency amounted to Rs. 135·42 crores as compared with Rs. 136·82 crores last year, the value of merchandise being Rs. 114·41 crores as against Rs. 94·36 crores and that of treasure being Rs. 21·01 crores as against Rs. 42·46 crores in the preceding year.

IMPORT TRADE*.—The total value of imports of merchandise on private account into the Presidency of Bombay amounted to Rs. 73·74 crores, showing an improvement of Rs. 24·41 crores or over 49 per cent. over the last year's figure. This total includes the value of imports from Burma which amounted to Rs. 6·91 crores and which are being treated as foreign trade since April 1937. Excluding the value of imports from Burma, the improvement was of Rs. 17·50 crores or over 35 per cent. over last year. The value of private treasure (gold and silver) was Rs. 2·55 crores against Rs. 12·96 crores. The principal articles which contributed to the improvement were cotton raw grain pulse and flour, oils, machinery and mill work, metals and ores, motor cars and motor cycles (including omnibuses and parts), paper and pasteboard, wood and timber, wool manufactures, artificial silk, dyeing and tanning substances, instruments, etc., postal articles, cotton manufactures, precious stones and pearls unset and chemicals and chemical preparations.

* (Vid Table No. 1.)

Variations in the more important articles of import have been separately commented upon in Part II. Of the other articles* the following showed noticeable variations, viz., grain, pulse and flour (+Rs. 4·67 crores) and wood and timber (+Rs. 66·05 lakhs). These increases were chiefly due to the inclusion of imports of rice amounting to Rs. 4·61 crores and of teak wood valued at Rs. 54·49 lakhs from Burma and also to larger arrivals of wheat from the Commonwealth of Australia (+Rs. 7·77 lakhs) and of teakwood from Java (+Rs. 4·25 lakhs). There were however no imports of rice from Siam as against Rs. 7·6 lakhs last year. Imports of bobbins improved from Rs. 13·19 lakhs to Rs. 29·6 lakhs on account of larger receipts from the United Kingdom and Japan and those of clocks and watches from Rs. 23·75 lakhs to Rs. 37·79 lakhs due chiefly to larger despatches of watches from Switzerland. The increase of Rs. 13·16 lakhs under leather is attributable to larger arrivals of leather manufactures chiefly from the United Kingdom and France. Imports of glass and glassware registered an increase of Rs. 12·86 lakhs as heavy orders were booked on account of the fear that there would be a shortage owing to the Sino-Japanese war and that the prices would go up. Japan's share in this increase was Rs. 5·98 lakhs. The increase of Rs. 11·37 lakhs under belting for machinery represented larger arrivals of belting of leather from the United States of America and the United Kingdom and of other materials from Japan. Fents recorded a decrease of Rs. 44·63 lakhs on account of smaller receipts of fents of silk, artificial silk and silk mixtures from Japan which fell from 5,169,803 lbs. to 75,366 lbs. in quantity and from Rs. 43·47 lakhs to Rs. 1·63 lakhs in value. Imports of fents of cotton not exceeding 4 yards in length from Japan also fell from 4,289,789 lbs. valued at Rs. 26·56 lakhs to 1,715,863 lbs. valued at Rs. 14·61 lakhs, but those from the United States of America and the United Kingdom rose from 513,245 lbs. to 1,465,997 lbs. and from 801,254 lbs. to 1,382,475 lbs. in quantity and from Rs. 2·37 lakhs to Rs. 8·67 lakhs and Rs. 6·05 lakhs to Rs. 10·49 lakhs respectively in value. The decrease of Rs. 14·45 lakhs under spices was chiefly the result of smaller arrivals of cloves from Zanzibar (—Rs. 11·3 lakhs) and Madagascar (—Rs. 6·01 lakhs) and of pepper from Java (—Rs. 3·51 lakhs), though imports of betelnuts from the Straits Settlements were larger (+Rs. 5·78 lakhs).

EXPORT TRADE†.—The total value of exports (including re-exports) of merchandise on private account, including also those to Burma, amounted to Rs. 39·9 crores showing a fall of Rs. 4·5 crores or 10 per cent. or, if trade with Burma is excluded, of Rs. 7·39 crores or over 16 per cent. as compared with the corresponding figures for the preceding year. Exports of treasure (gold and silver) also fell from Rs. 29·27 crores to Rs. 18·42 crores, the value of gold exported being Rs. 17·85 crores against Rs. 29·25 crores last year. The fall in exports of merchandise was chiefly attributable to reduced shipments of Indian produce and manufactures chiefly cotton, raw, seeds, and postal articles. Re-exports of foreign merchandise recorded an increase chiefly on account of larger re-shipments of raw skins.

* (Vide Table No. 5.)

† (Vide Table No. 1.)

The more important articles of exports of Indian produce and manufacture and foreign merchandise have been separately dealt with in Part II. As regards the remaining articles*, there were noticeable decreases in the exports of postal articles (—Rs. 55·75 lakhs) and jewellery and plate of gold or silver (—Rs. 12·35 lakhs). The decrease under postal articles was due to smaller despatches to the United Kingdom though despatches to Aden and Dependencies and France were larger and that under jewellery was entirely due to there being no shipments to France as against Rs. 12·4 lakhs last year. Although there were larger shipments of leather unwrought to the United Kingdom exports of hides and skins tanned to that country were smaller. There were also no shipments of saddlery and harness to Persia as against Rs. 2·21 lakhs last year. Exports of provisions, on the other hand registered an increase of Rs. 10·86 lakhs chiefly as a result of inclusion of figures of exports to Burma, and those of wool manufactures of Rs. 8·9 lakhs mainly owing to larger shipments of carpets and rugs to the United Kingdom and Canada.

COASTING TRADE†.—The total value of the private coasting trade excluding treasure of the Presidency fell from Rs. 50·16 crores to Rs. 42·74 crores or by over 14 per cent., both imports and exports sharing in the fall. Imports decreased from Rs. 23·2 crores to Rs. 18·16 crores due partly to the exclusion of imports from Burma (*Vide* Appendix B) and partly to smaller arrivals of cotton raw from Kathiawar, Goa and British ports within the Province, coal and matches from Bengal, sugar (foreign) from British ports within the Province and Kathiawar and cotton piecegoods-grey from Kathiawar. Imports of cotton raw and wheat from Sind, seeds from British ports within the Province and spices from Madras, Travancore and British ports within the Province recorded noticeable increases. The export trade decreased from Rs. 26·96 crores to Rs. 24·58 crores owing partly to the exclusion of exports to Burma (*Vide* Appendix B) and partly to smaller shipments of rice to British ports within the Province, cotton piecegoods to Sind and Madras and carriages and carts to Bengal. Exports of other textile manufactures (Foreign) to Sind and of seeds to British ports within the Province recorded a noticeable increase. Exports of cotton raw to Madras increased but those to British ports within the Province decreased.

PRICES‡.—The average prices of most of the important commodities of import and export were higher than those in the previous year except in the case of both imports and exports of cotton white piecegoods and exports of cotton twist and yarn, the average prices of which were equal to those in the preceding year.

DISTRIBUTION§.—Of the total foreign trade in merchandise, the proportion of the trade with the British Empire amounted to 46·48 per cent. The share of the United Kingdom however declined from 26·25 per cent. to 24·18 per cent. The share of Japan and Germany declined from 29·04 per cent. to 19·7 per cent. and from 7·71 per cent. to 7·07 per cent. respectively, but that of the United States of America improved from 5·13 per cent. to 7·22 per cent.

SUBORDINATE PORTS¶.—There are 74 subordinate Customs ports in the Presidency and for administrative purposes they are grouped under 28 Talukas which are again grouped under 6 Ranges (*Vide* Appendix A).

* (*Vide* Table No. 23)

† (*Vide* Tables Nos. 30 to 32.)

‡ (*Vide* Table No. 29)

§ (*Vide* Tables No. 4.)

¶ (*Vide* Tables 33-A and 33-B.)

Trade at the subordinate ports with foreign countries is negligible and is restricted mainly to dried fruits such as cashew nuts, cashew kernels, dates, and rice. Foreign private imports were valued at Rs. 42·51 lakhs against Rs. 8·75 lakhs and exports at Rs. 8·27 lakhs against Rs. 20·58 lakhs last year; the increase in imports being entirely due to the imports from Burma being treated as foreign trade from 1st April 1937. The decrease in exports was attributable to smaller shipments of cashew kernels to the United States of America and to cessation of direct exports of cotton raw to Japan.

The coasting trade mainly represents the movements of Indian produce and manufactures from the subordinate ports to and from ports in other provinces as also between themselves. The total value of this trade decreased from Rs. 6·43 crores to Rs. 5·74 crores, imports falling from Rs. 3·6 crores to Rs. 2·93 crores and exports from Rs. 2·82 crores to Rs. 2·81 crores. The exclusion of trade with Burma was partly responsible for the decrease.

MISCELLANEOUS.—(a) *Shipping*.—The total number of vessels which entered inwards was 733 of 3,380,914 tons as against 706 of 3,159,555 tons and that which cleared outward was 667 of 3,234,258 tons against 598 of 2,840,544 tons. Of the total tonnage of 6,615,172 tons that of steam vessels of British, Italian, American, Norwegian and Danish Nationalities increased while the tonnage of steam vessels of the Japanese, German and Greek Nationalities decreased. There was no change in steam vessels of French nationality.

(b) *Revenue*.—The amount of import and export duty excluding the various cesses collected at the Bombay Custom House during the year compared with those in the last year were :—

| | 1936-37. | 1937-38. |
|---------------------|---------------|--------------|
| | Rs. | Rs. |
| Import duty | 15,24,85,341* | 17,51,25,820 |
| Export duty | 1,10,496* | 92,569 |

The ratio of true expenditure to revenue at the Bombay Custom House during the year was 1·13 per cent. as against 1·17 per cent. in the preceding year.

* Figures for 1936-37 shown in the last year's report include duty recovered at sub-ports also.

PART II.—Statistical Tables.

General Summary.

I.—BOMBAY PRESIDENCY.

1. TOTAL VALUE OF THE SEA-BORNE TRADE, FOREIGN AND COASTING, INCLUDING GOVERNMENT TRANSACTIONS, COMPARED WITH THE FOUR PREVIOUS YEARS.

| — | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|-----------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| | Rs. | Rs. | Rs. | Rs. | Rs. |
| A.—FOREIGN TRADE. | | | | | |
| <i>Imports.</i> | | | | | |
| Merchandise— | | | | | |
| Private | 46,18,75,025 | 53,69,55,405 | 54,52,53,450 | 49,32,91,658 | 73,74,45,319* |
| Government | 45,00,936 | 59,17,140 | 54,18,138 | 58,07,504 | 66,94,363 |
| Total | 46,63,75,961 | 54,28,72,545 | 55,06,71,588 | 49,90,99,162 | 74,41,39,682 |
| Treasure— | | | | | |
| Gold— | | | | | |
| Private | 56,00,687 | 34,93,855 | 61,78,583 | 1,19,94,608 | 1,39,21,166 |
| Government | .. | .. | .. | .. | .. |
| Silver— | | | | | |
| Private | 40,35,666 | 4,11,87,245 | 4,14,02,418 | 11,76,04,067 | 1,15,65,082 |
| Government | 57,436 | 1,417 | 1,99,52,479 | 23,023 | 3,000 |
| Currency Notes— | | | | | |
| Private | 4,33,908 | 1,96,230 | 3,80,619 | 2,31,923 | 3,17,395 |
| Government | .. | .. | .. | .. | .. |
| Total | 1,01,87,787 | 4,48,78,747 | 6,79,14,099 | 12,98,53,623 | 2,58,06,643 |
| <i>Re-exports.</i> | | | | | |
| Foreign Merchandise— | | | | | |
| Private | 2,15,57,254 | 2,38,04,885 | 2,66,95,960 | 4,85,56,608 | 658,06,152 |
| Government | 3,51,118 | 1,01,761 | 4,21,093 | 1,27,549 | 7,31,930 |
| Total | 2,19,08,372 | 2,39,06,646 | 2,71,17,053 | 4,86,84,157 | 6,65,38,082 |

* For the share of Burma see Appendix B.

| — | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|---|---------------------|---------------------|---------------------|---------------------|------------------------|
| | Rs. | Rs. | Rs. | Rs. | Rs. |
| <i>Exports.</i> | | | | | |
| Indian Merchandise— | | | | | |
| Private | 28,34,68,765 | 31,04,91,198 | 30,44,85,263 | 39,54,56,673 | 33,31,76,224* |
| Government .. | 1,13,572 | 1,60,388 | 2,16,747 | 3,72,904 | 2,40,956 |
| Total .. | 28,35,82,337 | 31,06,51,586 | 30,46,96,010 | 39,58,29,637 | 33,34,17,180 |
| Total Re-exports and Exports. | 30,54,90,709 | 33,45,58,232 | 33,18,13,063 | 44,45,13,794 | 39,99,55,262 |
| Treasure— | | | | | |
| Gold— | | | | | |
| Private | 53,63,92,312 | 50,36,22,356 | 38,25,82,984 | 29,24,93,299 | 17,85,00,120 |
| Government .. | .. | .. | .. | .. | .. |
| Silver— | | | | | |
| Private | 8,82,074 | 3,16,26,418 | 2,30,60,958 | 2,20,429 | 56,76,768 |
| Government .. | 4,47,87,062 | 4,12,10,180 | 3,65,10,682 | .. | .. |
| Currency notes— | | | | | |
| Private | 7,000 | .. | .. | 3,000 | .. |
| Government .. | .. | .. | .. | 20,00,000 | 1,09,862 |
| Total .. | 58,20,68,448 | 57,64,58,554 | 44,21,54,624 | 29,47,16,728 | 18,42,86,750 |
| Total Foreign trade, excluding Treasure. | 77,18,66,670 | 87,74,39,777 | 88,24,84,651 | 94,36,12,956 | 1,14,40,94,944* |
| B.—COASTING TRADE. | | | | | |
| <i>Imports.</i> | | | | | |
| Merchandise— | | | | | |
| Private— | | | | | |
| Indian produce and Manufactures. | 20,70,74,432 | 22,67,84,695 | 20,29,95,304 | 21,92,34,994 | 16,55,60,806* |
| Foreign manufacture | 1,18,86,618 | 1,47,91,509 | 5,16,38,695 | 1,27,47,159 | 1,60,49,635 |
| Total .. | 22,52,61,050 | 24,15,76,204 | 21,86,33,990 | 23,19,82,153 | 18,16,10,441 |

For the share of Burma see Appendix B.

| — | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|------------------------------------|--------------|--------------|--------------|--------------|---------------|
| <i>Imports—contd.</i> | Rs. | Rs. | Rs. | Rs. | Rs. |
| Government— | | | | | |
| Indian produce and manufacture. | 3,17,252 | 4,47,252 | 5,62,403 | 7,20,397 | 4,61,024 |
| Foreign manufactures | 2,61,986 | 1,19,166 | 2,42,554 | 1,72,881 | 1,20,876 |
| Total .. | 5,79,905 | 5,66,418 | 8,04,957 | 8,93,278 | 5,81,900 |
| Total Imports | 22,58,40,955 | 24,21,42,622 | 21,94,38,056 | 23,23,75,431 | 18,21,92,341 |
| Treasure— | | | | | |
| Gold— | | | | | |
| Private .. | 6,21,773 | 4,92,824 | 3,79,253 | 5,17,320 | 4,17,823 |
| Government .. | .. | .. | .. | .. | .. |
| Silver— | | | | | |
| Private .. | 6,13,891 | 12,77,388 | 14,72,515 | 3,81,440 | 3,47,006 |
| Government .. | 8,10,115 | 15,03,790 | 5,22,740 | 2,12,310 | 7,75,060 |
| Total .. | 20,45,779 | 32,73,993 | 23,74,508 | 11,11,070 | 15,39,889 |
| Exports. | | | | | |
| Merchandise— | | | | | |
| Private— | | | | | |
| Indian produce and manufacture. | 20,92,40,317 | 20,63,14,505 | 20,66,29,091 | 21,68,40,152 | 18,37,92,858 |
| Foreign manufacture | 4,43,53,485 | 4,60,63,223 | 5,31,40,448 | 5,23,00,410 | 6,20,56,113 |
| Total .. | 25,35,93,802 | 25,23,77,728 | 25,97,69,539 | 26,96,40,562 | 24,58,48,971* |
| Government— | | | | | |
| Indian produce and manufacture. | 2,09,672 | 2,20,731 | 6,23,280 | 3,75,459 | 2,37,830 |
| Foreign manufacture | 4,64,742 | 6,57,937 | 3,94,135 | 2,87,005 | 1,12,067 |
| Total .. | 6,74,414 | 8,78,668 | 10,17,415 | 6,62,464 | 3,49,897 |
| Total Exports .. | 25,42,68,216 | 25,32,56,396 | 26,07,86,954 | 27,03,03,026 | 24,61,98,868* |

* For the share of Burma see Appendix B.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|---|-----------------------|-----------------------|-----------------------|-----------------------|------------------------|
| | Rs. | Rs. | Rs. | Rs. | Rs. |
| Treasure— | | | | | |
| Gold— | | | | | |
| Private | .. | .. | .. | .. | .. |
| Government .. | .. | .. | .. | .. | .. |
| Silver— | | | | | |
| Private | 8,03,822 | 14,100 | 3,13,247 | 7,02,597 | 10,31,038 |
| Government .. | .. | .. | .. | .. | .. |
| Total .. | 8,03,822 | 14,100 | 3,13,247 | 7,02,597 | 10,31,038 |
| Total Coasting trade excluding Treasure. | 48,01,09,171 | 49,53,99,018 | 48,02,25,910 | 50,31,78,457 | 42,83,91,209 |
| Grand total of Trade excluding Treasure. | 1,25,19,75,841 | 1,37,28,29,795 | 1,36,27,10,561 | 1,44,67,91,413 | 1,57,24,86,153* |

* For the share of Burma see Appendix B.

PORT OF BOMBAY.—A. GENERAL.

PORT OF BOMBAY.—A. GENERAL.

2. TOTAL VALUE OF THE TRADE OF THE PORT OF BOMBAY, FOREIGN AND COASTING, INCLUDING GOVERNMENT TRANSACTIONS, COMPARED WITH THE FOUR PREVIOUS YEARS.

| | | | | | | Foreign Trade. | | | | | Coasting Trade. | | | | |
|---------------------|--|--|--|--|--|----------------|---------------|---------------|---------------|---------------|-----------------|---------------|---------------|---------------|---------------|
| | | | | | | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
| | | | | | | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. |
| <i>Imports.</i> | | | | | | | | | | | | | | | |
| Merchandise— | | | | | | | | | | | | | | | |
| Private | | | | | | 4,616·46 | 5,366·08 | 5,447·57 | 4,924·17 | 7,331·94 | 1,918·76 | 2,048·84 | 1,822·50 | 1,959·36 | 1,522·89 |
| Government | | | | | | 45·01 | 59·17 | 54·18 | 58·07 | 66·94 | 4·25 | 4·58 | 6·84 | 9·69 | 4·44 |
| Total .. | | | | | | 4,661·47 | 5,425·25 | 5,501·75 | 4,982·24 | 7,398·88 | 1,923·01 | 2,053·42 | 1,829·34 | 1,969·05 | 1,527·33 |
| Treasure— | | | | | | | | | | | | | | | |
| Gold— | | | | | | | | | | | | | | | |
| Private | | | | | | 56·61 | 34·94 | 61·79 | 119·95 | 139·21 | 6·22 | 4·93 | 3·79 | 5·17 | 4·18 |
| Government | | | | | | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Silver— | | | | | | | | | | | | | | | |
| Private | | | | | | 40·36 | 411·87 | 414·02 | 1,176·04 | 115·65 | 6·14 | 12·77 | 14·72 | 3·82 | 3·47 |
| Government | | | | | | 57 | 01 | 190·52 | 23 | 03 | 8·10 | 15·04 | 5·23 | 2·12 | 7·75 |

| | | | | | | | | | | | | | | |
|--|----|----|----|----|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| Currency notes— | | | | | | | | | | | | | | |
| Private | .. | .. | .. | .. | 4.34 | 1.96 | 3.81 | 2.32 | 3.17 | .. | .. | .. | .. | .. |
| Government | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Total .. | | | | .. | 101.88 | 448.78 | 679.14 | 1,298.54 | 258.06 | 20.46 | 32.74 | 23.74 | 11.11 | 15.40 |
| Total Imports .. | | | | .. | 4,763.35 | 5,874.03 | 6,180.89 | 6,280.78 | 7,656.94 | 1,943.47 | 2,086.16 | 1,853.08 | 1,980.16 | 1,542.73 |
| Exports (including re-exports). | | | | | | | | | | | | | | |
| Merchandise— | | | | | | | | | | | | | | |
| Private | .. | .. | .. | .. | 2,949.42 | 3,287.98 | 3,296.85 | 4,419.51 | 3,981.56 | 2,194.57 | 2,301.24 | 2,343.37 | 2,414.30 | 2,177.00 |
| Government | .. | .. | .. | .. | 4.65 | 2.62 | 6.32 | 5.00 | 9.73 | 6.23 | 8.33 | 9.74 | 6.14 | 2.93 |
| Total .. | | | | .. | 2,954.07 | 3,290.60 | 3,303.17 | 4,424.51 | 3,991.29 | 2,200.80 | 2,309.57 | 2,353.11 | 2,420.44 | 2,180.83 |
| Treasure— | | | | | | | | | | | | | | |
| Gold— | | | | | | | | | | | | | | |
| Private | .. | .. | .. | .. | 5,363.92 | 5,036.22 | 3,825.83 | 2,924.93 | 1,785.00 | .. | .. | .. | .. | .. |
| Government | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Silver— | | | | | | | | | | | | | | |
| Private | .. | .. | .. | .. | 8.82 | 316.27 | 230.61 | 2.20 | 56.77 | 8.04 | -14 | 3.13 | 7.03 | 10.31 |
| Government | .. | .. | .. | .. | 447.87 | 412.10 | 365.11 | .. | .. | .. | .. | .. | .. | .. |

| | Foreign Trade. | | | | | Coasting Trade. | | | | |
|--|----------------|---------------|---------------|---------------|---------------|-----------------|---------------|---------------|---------------|---------------|
| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
| | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. |
| <i>Exports (including re-exports).</i> | | | | | | | | | | |
| Currency notes— | | | | | | | | | | |
| Private | 0·7 | .. | .. | ·03 | .. | .. | .. | .. | .. | .. |
| Government | .. | .. | .. | 20·00 | 1·10 | .. | .. | .. | .. | .. |
| Total .. | 5,820·68 | 5,764·59 | 4,421·55 | 2,947·16 | 1,842·87 | 8·04 | ·14 | 3·13 | 7·03 | 10·31 |
| Total Exports (including re-exports) .. | 8,774·75 | 9,055·19 | 7,724·72 | 7,371·67 | 5,834·16 | 2,208·84 | 2,309·71 | 2,356·24 | 2,427·47 | 2,191·14 |
| Balance of Trade | +4,011·40 | +3,181·16 | +1,543·83 | +1,090·89 | —1,822·78 | +265·37 | +228·55 | +503·16 | +447·31 | +848·41 |
| Total Trade, excluding Treasure | 7,615·54 | 8,715·85 | 8,804·92 | 9,406·75 | 11,390·17 | 4,123·81 | 4,362·99 | 4,182·45 | 4,389·49 | 3,798·16 |

B.—FOREIGN TRADE.

3. TOTAL VALUE OF IMPORTS AND EXPORTS INTO AND FROM THE PORT OF BOMBAY, CLASSIFIED UNDER FIVE MAIN HEADINGS.

| | Imports. | | | | | Exports (including re-exports). | | | | |
|---|---------------|---------------|---------------|---------------|---------------|---------------------------------|---------------|---------------|---------------|---------------|
| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
| | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. |
| I. Food, drink and tobacco | 379.64 | 355.71 | 411.15 | 317.79 | 754.04 | 135.73 | 132.97 | 151.83 | 169.66 | 197.01 |
| II. Raw materials and produce and articles mainly unmanufactured. | 789.92 | 964.49 | 1,115.76 | 1,036.21 | 1,996.95 | 2,295.41 | 2,643.94 | 2,565.82 | 3,444.30 | 2,641.80 |
| III. Articles wholly or mainly manufactured .. | 3,311.62 | 3,899.15 | 3,782.18 | 3,464.03 | 4,436.71 | 446.14 | 433.24 | 436.36 | 545.69 | 938.76 |
| IV. Living animals | 11.97 | 13.66 | 10.80 | 11.62 | 13.60 | 2.74 | 3.34 | 1.56 | 2.55 | 2.48 |
| V. Postal Articles | 123.41 | 133.35 | 127.68 | 94.62 | 130.64 | 69.40 | 74.49 | 141.28 | 257.31 | 201.51 |
| Total .. | 4,616.46 | 5,366.58 | 5,447.57 | 4,924.17 | 7,331.94 | 2,949.42 | 3,287.98 | 3,296.85 | 4,419.51 | 3,981.56 |

GEOGRAPHICAL

Table showing the Distribution of the Foreign Trade of the

| | Imports. | | | |
|---|-----------------|-----------------|--------------|--------------|
| | 1936-37. | 1937-38. | Percentage. | |
| | | | 1936-37. | 1937-38. |
| | Rs. Lakhs. | Rs. Lakhs. | | |
| <i>British Empire.</i> | | | | |
| United Kingdom | 1,385.18 | 1,710.14 | 28.09 | 23.19 |
| *Burma | .. | 691.19 | .. | 9.37 |
| Kenya colony | 299.85 | 413.97 | 6.08 | 5.61 |
| Straits Settlements | 70.64 | 88.56 | 1.43 | 1.20 |
| Ceylon | 58.20 | 63.27 | 1.18 | .86 |
| Anglo-Egyptian Sudan | 41.96 | 189.21 | .85 | 2.67 |
| Tanganyika Territory | 35.86 | 68.45 | .73 | .93 |
| Commonwealth of Australia | 32.47 | 42.58 | .66 | .58 |
| Canada | 30.36 | 39.22 | .61 | .53 |
| Aden and Dependencies | 2.86 | 6.09 | .06 | .08 |
| Bahrain Islands | 3.55 | 16.20 | .07 | .22 |
| British Borneo | 22.94 | 23.44 | .46 | .32 |
| Union of South Africa | 3.81 | 1.35 | .07 | .02 |
| Mauritius and Dependencies | .36 | .40 | .01 | .01 |
| Other countries | 54.65 | 43.80 | 1.11 | .59 |
| Total British Empire | 2,042.67 | 3,397.87 | 41.41 | 46.08 |
| <i>Foreign Countries.</i> | | | | |
| <i>Europe—</i> | | | | |
| Germany | 532.16 | 645.91 | 10.79 | 8.76 |
| Belgium | 110.92 | 161.75 | 2.25 | 2.19 |
| Switzerland | 89.39 | 109.81 | 1.81 | 1.49 |
| Italy | 64.74 | 121.28 | 1.31 | 1.64 |
| France | 53.23 | 94.88 | 1.08 | 1.29 |
| Netherlands | 50.39 | 64.88 | 1.02 | .88 |
| Union of Socialist Soviet Republic (Russia) | 39.84 | 39.75 | .81 | .54 |
| Czechoslovakia | 35.07 | 56.22 | .71 | .76 |
| Sweden | 32.42 | 57.08 | .66 | .77 |
| Norway | 19.78 | 21.60 | .40 | .29 |
| Austria | 16.32 | 33.55 | .33 | .46 |
| Spain | 13.69 | 11.42 | .28 | .16 |
| Other countries | 35.96 | 65.84 | .73 | .89 |
| Total Europe | 1,093.91 | 1,483.77 | 22.18 | 20.12 |

* Shown separately under

DISTRIBUTION.
 Presidency of Bombay in Private Merchandise by Countries.

| Exports. | | | | Re-exports. | | | | Percentage of total trade. | |
|------------|------------|-------------|----------|-------------|------------|-------------|----------|----------------------------|----------|
| 1936-37. | 1937-38. | Percentage. | | 1936-37. | 1937-38. | Percentage. | | 1936-37. | 1937-38. |
| | | 1936-37. | 1937-38. | | | 1936-37. | 1937-38. | | |
| Rs. Lakhs. | Rs. Lakhs. | | | Rs. Lakhs. | Rs. Lakhs. | | | | |
| 822.88 | 652.70 | 20.81 | 19.69 | 252.33 | 384.40 | 51.97 | 58.41 | 26.25 | 24.18 |
| .. | 254.95 | .. | 7.65 | .. | 33.83 | .. | 5.14 | .. | 8.62 |
| 25.26 | 27.41 | .64 | .82 | 15.67 | 22.57 | 3.23 | 3.43 | 3.64 | 4.08 |
| 36.62 | 74.93 | .93 | 2.25 | 6.53 | 8.11 | 1.34 | 1.23 | 1.21 | 1.51 |
| 44.42 | 52.51 | 1.12 | 1.58 | 23.02 | 24.67 | 4.75 | 3.75 | 1.34 | 1.24 |
| 11.36 | 10.80 | .29 | .32 | 10.80 | 14.12 | 2.22 | 2.15 | .68 | 1.88 |
| 10.86 | 16.22 | .27 | .49 | 3.40 | 4.33 | .70 | .66 | .54 | .78 |
| 17.75 | 39.72 | .45 | 1.19 | .31 | .43 | .06 | .07 | .54 | .73 |
| 19.96 | 13.46 | .50 | .40 | .03 | .09 | .01 | .01 | .54 | .46 |
| 50.68 | 58.88 | 1.28 | 1.77 | 25.61 | 27.74 | 5.27 | 4.22 | .84 | .82 |
| 17.10 | 15.36 | .43 | .46 | 8.44 | 13.55 | 1.74 | 2.06 | .31 | .40 |
| .. | .01 | .. | .. | .. | .. | .. | .. | .24 | .20 |
| 13.73 | 16.13 | .35 | .49 | 1.40 | 2.05 | .29 | .31 | .20 | .17 |
| 12.54 | 15.44 | .32 | .46 | .91 | .75 | .19 | .11 | .15 | .15 |
| 40.79 | 68.73 | 1.03 | 2.66 | 11.23 | 11.12 | 2.30 | 1.69 | 1.14 | 1.26 |
| 1123.95 | 1,337.05 | 26.42 | 40.13 | 359.68 | 547.76 | 74.07 | 83.24 | 37.62 | 46.48 |
| 185.52 | 152.25 | 4.69 | 4.57 | 4.79 | 5.61 | .99 | .85 | 7.71 | 7.07 |
| 201.18 | 155.61 | 5.09 | 4.67 | 1.18 | 1.28 | .24 | .20 | 3.34 | 2.80 |
| 1.35 | 1.53 | .03 | .04 | .25 | .19 | .05 | .03 | .97 | .98 |
| 94.74 | 93.60 | 2.40 | 2.81 | .59 | .90 | .12 | .14 | 1.71 | 1.99 |
| 172.21 | 109.50 | 4.35 | 3.29 | 2.99 | 3.34 | .62 | .51 | 2.44 | 1.83 |
| 66.35 | 39.37 | 1.68 | 1.18 | .71 | 1.48 | .14 | .23 | 1.25 | .93 |
| .28 | .02 | .01 | .. | .. | .. | .. | .. | .43 | .35 |
| .33 | 12.84 | .01 | .39 | .. | .03 | .. | .. | .38 | .61 |
| 5.26 | 8.00 | .13 | .15 | .08 | .14 | .02 | .02 | .40 | .55 |
| 2.60 | .63 | .07 | .02 | .13 | .08 | .03 | .01 | .24 | .20 |
| .26 | .47 | .. | .01 | .03 | .. | .. | .. | .17 | .30 |
| 17.14 | 2.51 | .43 | .08 | .. | .. | .. | .. | .33 | .13 |
| 42.56 | 46.20 | 1.08 | 1.39 | .46 | .87 | .10 | .13 | .65 | .99 |
| 789.78 | 619.53 | 19.97 | 18.69 | 11.21 | 13.92 | 2.31 | 2.12 | 20.22 | 18.63 |

foreign countries since 1937-38.

| | Imports. | | | |
|--------------------------------------|-----------------|-----------------|---------------|---------------|
| | 1936-37. | 1937-38. | Percentage. | |
| | | | 1936-37. | 1937-38. |
| | Rs. Lakhs. | Rs. Lakhs. | | |
| Asia— | | | | |
| Japan | 1,048.71 | 1,251.79 | 21.26 | 16.97 |
| China (ex of Hongkong and Macao) .. | 84.22 | 66.36 | 1.71 | .90 |
| Persia | 71.75 | 133.95 | 1.45 | 1.82 |
| Java | 13.12 | 13.58 | .27 | .18 |
| Iraq | 31.40 | 35.19 | .64 | .48 |
| Muskat Territory and Trucial Oman .. | 13.66 | 20.42 | .28 | .28 |
| Other Native States in Arabia | 4.66 | 6.10 | .09 | .08 |
| Other countries | 26.95 | 30.67 | .54 | .42 |
| Total Asia .. | 1,294.47 | 1,568.06 | 26.24 | 21.13 |
| Africa— | | | | |
| Egypt | 160.20 | 232.38 | 3.24 | 3.15 |
| Madagascar | 10.31 | 4.36 | .21 | .06 |
| Portuguese East Africa | 11.17 | 13.64 | .23 | .18 |
| Other countries | .28 | .02 | .01 | .. |
| Total Africa .. | 181.96 | 250.38 | 3.69 | 3.39 |
| America— | | | | |
| United States of America | 311.92 | 676.34 | 6.32 | 9.17 |
| Other countries | 7.99 | 8.03 | .16 | .11 |
| Total America .. | 319.91 | 684.37 | 6.48 | 9.28 |
| Oceania | | | | |
| Total Foreign countries .. | 2,890.35 | 3,976.88 | 58.59 | 53.92 |
| Grand Total .. | 4,932.92 | 7,374.45 | 100.00 | 100.00 |

| Exports. | | | | Re-exports. | | | | Percentage of total trade. | |
|------------|------------|-------------|----------|-------------|------------|-------------|----------|----------------------------|----------|
| 1936-37. | 1937-38. | Percentage. | | 1936-37. | 1937-38. | Percentage. | | 1936-37. | 1937-38. |
| | | 1936-37. | 1937-38. | | | 1936-37. | 1937-38. | | |
| Rs. Lakhs. | Rs. Lakhs. | | | Rs. Lakhs. | Rs. Lakhs. | | | | |
| 1,855.00 | 969.91 | 41.85 | 28.84 | 18.04 | 26.45 | 3.72 | 4.02 | 29.04 | 19.70 |
| 50.64 | 51.44 | 1.28 | 1.54 | .48 | .35 | .10 | .05 | 1.44 | 1.04 |
| 30.15 | 24.39 | .76 | .73 | 16.30 | 3.31 | 3.36 | .50 | 1.26 | 1.42 |
| .68 | 3.33 | .02 | .10 | 1.45 | 1.79 | .30 | .27 | .16 | .17 |
| 30.87 | 36.95 | .78 | 1.11 | 23.10 | 14.18 | 4.76 | 2.16 | .91 | .76 |
| 6.64 | 10.70 | .17 | .32 | 7.57 | 11.02 | 1.56 | 1.67 | .30 | .37 |
| 24.47 | 22.68 | .62 | .68 | 9.51 | 15.98 | 1.96 | 2.43 | .41 | .58 |
| 43.39 | 60.73 | 1.09 | 1.83 | 3.74 | 2.34 | .76 | .36 | .80 | .83 |
| 1,841.84 | 1,171.13 | 46.57 | 35.15 | 60.19 | 75.42 | 16.52 | 11.46 | 34.32 | 24.68 |
| 31.78 | 48.94 | .81 | 1.47 | 4.83 | 4.55 | .99 | .69 | 2.10 | 2.51 |
| .10 | .09 | .. | .. | .02 | .01 | .. | .. | .11 | .04 |
| 18.66 | 20.39 | .47 | .61 | 2.57 | 3.37 | .53 | .51 | .55 | .33 |
| 3.06 | 1.38 | .08 | .04 | 1.57 | .24 | .33 | .04 | .05 | .02 |
| 53.60 | 70.70 | 1.36 | 2.12 | 8.99 | 8.17 | 1.85 | 1.24 | 2.81 | 3.90 |
| 144.12 | 131.43 | 3.65 | 3.94 | 25.46 | 12.74 | 5.24 | 1.93 | 5.13 | 7.22 |
| 1.28 | 1.92 | .03 | .06 | .04 | .05 | .01 | .01 | .10 | .09 |
| 145.40 | 133.35 | 3.68 | 4.00 | 25.50 | 12.79 | 5.25 | 1.94 | 5.23 | 7.31 |
| .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| 2,830.62 | 1,981.71 | 71.58 | 59.87 | 125.89 | 110.30 | 25.93 | 16.76 | 62.38 | 53.52 |
| 3,954.57 | 3,331.76 | 100.00 | 100.00 | 485.57 | 658.06 | 100.00 | 100.00 | 100.00 | 100.00 |

British Empire.—During the year under report, imports improved from Rs. 20·43 crores to Rs. 33·98 crores or by 66 per cent., and exports (including re-exports) from Rs. 14·84 crores to Rs. 18·85 crores or by 27 per cent. The improvement includes Import, Export and re-export trade with Burma (which is being treated as foreign trade from 1st April 1937) to the extent of Rs. 9·8 crores; excluding this figure of Rs. 9·8 crores the trade with the rest of the Empire improved, in imports from Rs. 20·43 crores to Rs. 27·07 crores or by over 32% and in exports (including re-exports) from Rs. 14·84 crores to Rs. 15·96 crores or by 7 per cent.

United Kingdom.—Imports which had recorded a fall of 8 per cent. last year, rose from Rs. 13·85 crores to Rs. 17·1 crores or by over 23 per cent. over those in the previous year. The rise was due to larger arrivals of cotton spinning machinery, iron and steel, postal articles, sugar machinery, wool manufactures, motor cars, cotton weaving machinery, electrical instruments and bobbins. There was a further fall in the imports of cotton piecegoods from Rs. 1·74 crores to Rs. 1·64 crores. The improvement of 79 per cent. last year in the exports (including re-exports) was not maintained during the year under report. There was a fall from Rs. 10·75 crores to Rs. 10·37 crores or by over 3 per cent. The decline was due mainly to smaller shipments of seeds, postal articles, cotton raw and hides and skins dressed or tanned. Exports of skins raw (foreign) and groundnut cake however recorded noticeable increases to the extent of Rs. 1·34 crores and Rs. 19·41 lakhs respectively.

— *British Possessions.*—Imports increased from Rs. 6·58 crores to Rs. 16·88 crores and exports from Rs. 4·08 crores to Rs. 8·48 crores. The inclusion of trade with Burma partly accounts for these increases. The increase in imports was also due to larger arrivals of cotton raw from Anglo-Egyptian Sudan, Kenya Colony and Tanganyika Territory, mineral oils from the Bahrein Islands, wheat from the Commonwealth of Australia, motor cars and chassis from Canada, copra or coconut kernel from Ceylon, spices, precious stones, provisions, sago flour and tin unwrought from the Straits Settlements and, that in exports to larger shipments of cotton piecegoods to the Straits Settlements, Aden and Dependencies, the Bahrein Islands and Ceylon, of linseed to the Commonwealth of Australia, of cotton twist and yarn, seeds and grain, pulse and flour to the Straits Settlements and of sesamum seed to Kenya Colony.

Foreign Countries.—Imports increased from Rs. 28·9 crores to Rs. 39·77 crores or by over 37 per cent., but exports (including re-exports) decreased from Rs. 29·57 crores to Rs. 21·05 crores or by nearly 29 per cent.

Europe.—While imports from all the Continental countries except Spain and the Union of Socialist Soviet Republic rose, exports (including re-exports) fell as compared with the corresponding figures for the previous year. The rise in imports is chiefly attributable to larger arrivals of coal tar dyes, metals-copper, and paper and pasteboard from Germany, woollen piecegoods and blankets, artificial silk yarn, stone and marble and potatoes from Italy, diamonds and iron and steel from Belgium, postal articles, iron and steel, and coal tar dyes from France, watches, coal tar dyes and cotton white piecegoods from Switzerland, paper and pasteboard from Sweden, Austria and Czecho-

slovakia, machinery from Sweden, metals-iron and steel from Luxemburg, wireless apparatus from the Netherlands and glass and glassware from Czechoslovakia. Imports of brass from Germany, almonds from Italy and postal articles from Switzerland were however less than those in the previous year. The fall in exports was due to smaller demand for seeds from Germany, France, Netherlands and Italy, for cotton raw from Belgium, Germany and France and for wool raw from Belgium. Exports of groundnut cake to Germany, of manganese ore to Belgium and of cotton raw to Italy recorded increases.

Asia.—The increase in imports was almost entirely due to larger receipts of artificial silk yarn, cotton twist and yarn, cotton white and coloured piecegoods, woollen piecegoods, textile machinery (other than spinning and weaving), woollen yarn and knitting wool, silk piecegoods, silk raw, apparel, iron and steel, goods of artificial silk mixed with other materials and glass and glassware from Japan and of dangerous petroleum, fuel oils and kerosene oil from Persia. Staple fibre yarn valued at Rs. 14·11 lakhs was also imported from Japan during the year as against only Rs. 2·4 lakhs last year. Imports of fents (all sorts), piecegoods made entirely of artificial silk, brass, and cotton grey piecegoods from Japan however were smaller than those in the preceding year. The total imports from China recorded a decrease due chiefly to smaller despatches of cotton twist and yarn and silk yarn. Java sent larger supplies of teakwood but reduced those of pepper. Reduced shipments of cotton raw to Japan and of cotton coloured piecegoods to Persia were almost entirely responsible for the decrease noticed in the exports to Asiatic countries. Shipments of cotton coloured piecegoods to Iraq were however larger than those in the preceding year.

Africa.—Both imports and exports showed increases owing entirely to larger receipts of cotton raw and despatches of cotton piecegoods from and to Egypt.

America.—The increase in imports was attributable chiefly to larger arrivals of cotton raw, motor omnibuses, motor cars, parts of mechanically propelled vehicles, machinery and millwork mainly electrical, refrigerating and cotton textile machinery, lubricating oils and fents (cotton) from the United States of America while the decrease in exports was due to smaller offtake of seeds, cotton waste, dried fruits (cashew kernels) by that country. Shipments of skins raw and gums and resins to the United States of America were however better than those in the previous year.

C.—FOREIGN TRADE—IMPORTS.

5. IMPORTS.—TABLE SHOWING RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES IMPORTED INTO BOMBAY, FROM FOREIGN COUNTRIES.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. | Percentage to total imports during 1937-38. |
|---|-------------|-------------|-------------|-------------|--------------|---|
| | Rs. | Rs. | Rs. | | Rs. | Rs. |
| Cotton, raw | 3,41,96,653 | 5,00,81,608 | 6,36,05,002 | 5,40,28,839 | 11,17,69,252 | 15.25 |
| Cotton Manufactures .. | 4,97,11,547 | 5,54,81,413 | 4,92,61,609 | 4,35,85,841 | 4,70,84,735* | 6.42 |
| Machinery and Millwork | 4,21,69,751 | 4,26,77,712 | 3,99,76,577 | 3,54,51,309 | 5,41,72,955 | 7.39 |
| Artificial Silk | 1,94,98,410 | 2,59,15,138 | 2,37,83,937 | 3,01,81,567 | 3,61,64,543 | 4.93 |
| Metals and ores | 3,09,82,841 | 3,61,41,579 | 3,58,78,498 | 2,53,99,165 | 3,91,30,776 | 5.34 |
| Motor Cars and Motor Cycles, etc. | 1,69,86,251 | 2,58,75,411 | 2,46,25,764 | 2,51,02,059 | 3,73,52,991 | 5.09 |
| Dyeing and Tanning substances. | 1,64,95,041 | 2,12,60,661 | 2,37,01,120 | 2,06,77,388 | 2,66,35,265 | 3.63 |
| Instruments and Apparatus. | 1,60,08,337 | 1,90,26,242 | 2,02,49,269 | 1,99,50,358 | 2,53,86,018 | 3.46 |
| Oils | 2,07,45,901 | 2,34,39,943 | 2,35,44,070 | 1,92,26,877 | 4,35,18,727 | 6.94 |
| Silk Manufactures including Silk yarn, noils and warpa. | 2,11,69,644 | 2,28,75,777 | 1,76,15,841 | 1,45,85,507 | 1,56,47,869 | 2.13 |
| Cotton, twist and yarn | 86,82,186 | 1,36,73,723 | 1,67,97,520 | 1,25,20,162 | 1,26,91,057* | 1.73 |
| Paper and Pasteboard .. | 95,57,159 | 98,81,882 | 1,07,53,887 | 96,08,665 | 1,63,60,347 | 2.23 |
| Wool Manufactures including Yarn and knitting wool. | 86,06,234 | 1,36,75,385 | 95,84,308 | 96,04,991 | 1,58,80,829 | 2.17 |
| Postal articles not specified. | 1,23,40,776 | 1,33,35,140 | 1,27,68,396 | 94,62,378 | 1,30,63,689 | 1.78 |
| Hardware | 95,22,246 | 99,70,103 | 98,93,304 | 86,86,235 | 1,04,04,772 | 1.41 |
| Fents being bonafide remnants of piecegoods or other fabrics. | .. | 62,81,151 | 63,80,143 | 80,52,314 | 35,88,961* | .49 |
| Drugs and Medicines .. | 75,27,575 | 76,11,923 | 86,89,501 | 80,04,847 | 94,38,099 | 1.30 |
| Liquors | 71,97,188 | 74,28,052 | 76,58,852 | 78,16,612 | 83,43,705 | 1.14 |
| Rubber | 66,24,659 | 75,50,908 | 76,52,078 | 75,89,363 | 78,37,900 | 1.07 |
| Fruits and Vegetables .. | 55,66,009 | 73,57,105 | 68,81,854 | 74,64,800 | 82,95,343 | 1.13 |
| Chemicals | 68,52,174 | 81,76,349 | 90,11,642 | 72,30,064 | 1,00,54,637 | 1.37 |
| Precious stones and pearls, unset. | 45,62,149 | 31,48,685 | 27,90,607 | 66,76,569 | 99,17,981 | 1.35 |
| Spices | 53,67,315 | 45,60,398 | 67,24,252 | 66,19,054 | 51,74,068 | .71 |
| Provisions and Oilman's stores. | 60,24,548 | 61,80,348 | 65,78,501 | 65,99,309 | 73,64,184* | 1.00 |
| Seeds | 28,68,488 | 31,38,930 | 55,26,588 | 62,84,664 | 66,29,239 | .90 |

* For the share of Burma see Appendix B.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. | Percentage to total imports during 1937-38. |
|---|---------------------|---------------------|---------------------|---------------------|---------------------|---|
| | Rs. | Rs. | Rs. | Rs. | Rs. | Rs. |
| Glass and glass ware .. | 54,94,676 | 58,90,471 | 54,50,898 | 50,14,216 | 62,99,645 | -86 |
| Silk, raw (including waste) | 48,79,516 | 40,13,084 | 34,69,360 | 37,40,854 | 52,22,060 | -71 |
| Haberdashery and Millinery. | 20,86,794 | 32,92,503 | 27,81,081 | 32,61,030 | 37,09,765 | -51 |
| Paints and Painters' Materials. | 34,37,342 | 33,95,429 | 33,69,941 | 31,01,963 | 32,97,619 | -45 |
| Leather and Manufactures of. | 28,66,754 | 34,06,417 | 34,45,889 | 28,74,444 | 41,90,130 | -57 |
| Starch, dextrine and Farina. | 22,68,381 | 20,68,551 | 26,61,744 | 28,62,374 | 36,98,430 | -50 |
| Cycles and parts thereof, etc. | 25,92,178 | 25,12,300 | 32,55,294 | 2,641,968 | 29,08,410 | -39 |
| Books printed and printed matter. | 20,22,114 | 21,72,971 | 22,34,418 | 25,65,067 | 27,75,078 | -38 |
| Apparel | 38,88,685 | 38,84,453 | 26,73,511 | 25,60,609 | 35,08,287 | -48 |
| Tallow and Stearins .. | 14,78,218 | 17,24,036 | 21,66,456 | 24,41,997 | 26,76,229 | -36 |
| Clocks and Watches .. | 7,54,726 | 7,36,612 | 7,93,627 | 23,75,504 | 37,79,149 | -62 |
| Stationery | 20,43,931 | 24,24,823 | 25,17,533 | 22,94,023 | 27,58,806 | -40 |
| Toilet requisites .. | 16,34,869 | 21,69,183 | 24,06,592 | 22,64,405 | 26,34,958 | -36 |
| Carriage and Wagons and parts for railways. | 11,04,788 | 18,87,358 | 39,73,720 | 21,56,556 | 16,80,543 | -23 |
| Wood and Timber .. | 27,57,148 | 26,47,760 | 20,79,899 | 21,53,505 | 87,58,375* | 1-19 |
| Building and Engineering Materials. | 15,43,886 | 16,78,830 | 22,68,154 | 20,06,043 | 25,61,153 | -35 |
| Belting for Machinery .. | 21,54,525 | 23,71,143 | 23,68,527 | 18,51,213 | 29,87,863 | -41 |
| Grain, pulse and flour .. | 23,38,370 | 16,86,883 | 36,36,120 | 17,50,873 | 44,43,543* | 6-09 |
| Wool, raw | 12,45,598 | 15,21,652 | 13,59,216 | 16,26,436 | 26,36,815 | -36 |
| Earthenware and Porcelain. | 17,78,736 | 19,17,123 | 16,00,114 | 15,07,171 | 21,03,493 | -29 |
| Staple fibre yarn .. | .. | .. | .. | .. | 14,25,984 | -19 |
| Tobacco | 11,74,002 | 9,84,304 | 11,21,188 | 14,96,679 | 16,73,105 | -23 |
| Toys and requisites for games. | 21,52,318 | 20,10,785 | 18,54,589 | 14,38,792 | 16,34,441 | -22 |
| Gums and Resins .. | 14,88,599 | 15,72,853 | 16,85,074 | 13,69,312 | 16,77,319 | -23 |
| Bobbins | 16,48,218 | 23,05,391 | 22,54,687 | 13,18,584 | 29,60,225 | -40 |
| Tea | 21,54,812 | 11,95,812 | 20,09,140 | 12,38,374 | 14,26,059 | -19 |
| Arms, Ammunition, etc. | 11,22,548 | 10,30,628 | 11,94,343 | 12,14,111 | 14,97,494 | -20 |
| Animals, living .. | 11,97,163 | 13,86,181 | 10,79,792 | 11,52,174 | 13,59,739 | -19 |
| Sugar | 1,00,17,230 | 81,08,223 | 83,22,355 | 8,94,694 | 3,87,371 | -05 |
| Other Articles .. | 1,98,47,331 | 2,12,66,616 | 2,07,85,334 | 2,06,24,249 | 2,44,15,806* | 3-33 |
| Total .. | 46,16,46,538 | 53,66,07,951 | 54,47,57,116 | 49,24,17,047 | 73,31,93,956 | 100-00 |

* For the share of Burma see Appendix B.

6. COTTON RAW AND COTTON GOODS.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|---------------------------------|-----------|---------------|------------|----------------|------------|---------------|------------|---------------|------------|---------------|
| | | Rs. Lakhs. | | Rs. La'khs. | | Rs. Lakhs. | | Rs. Lakhs. | | Rs. Lakhs. |
| <i>Cotton, raw—</i> | | | | | | | | | | |
| Kenya Colony Ton. | 23,646 | 197.04 | 32,083 | 270.84 | 36,029 | 307.25 | 34,338 | 291.98 | 46,146 | 407.86 |
| Egypt " | 5,420 | 46.70 | 14,922 | 134.14 | 13,243 | 116.83 | 16,235 | 157.65 | 23,188 | 228.00 |
| Anglo-Egyptian Sudan .. " | 871 | 7.19 | 3,354 | 29.36 | 4,654 | 46.22 | 3,998 | 40.89 | 18,161 | 188.98 |
| Tanganyika Territory .. " | 2,526 | 22.51 | 2,427 | 22.13 | 4,470 | 38.31 | 3,990 | 33.47 | 7,163 | 64.19 |
| United States of America .. " | 8,071 | 63.60 | 1,583 | 16.43 | 10,437 | 90.83 | 927 | 8.24 | 28,995 | 219.59 |
| Peru " | 45 | .37 | 1,264 | 11.92 | 3,271 | 31.27 | 735 | 4.04 | 154 | 1.98 |
| Other Countries " | 903 | 4.56 | 2,170 | 17.00 | 704 | 6.34 | 472 | 4.02 | 812 | 7.18 |
| Total Cotton, raw .. Ton. | 41,482 | 341.97 | 57,803 | 500.82 | 72,808 | 636.05 | 60,695 | 540.29 | 1,24,609 | 1,117.69 |
| <i>Cotton, Waste</i> Cwt. | .. | .. | 1 | .. | .. | .. | .. | .. | 2 | .. |
| <i>Twist and Yarn—</i> | | | | | | | | | | |
| Japan Lbs. | 4,714,692 | 47.31 | 6,369,085 | 70.49 | 11,826,877 | 108.21 | 9,813,875 | 90.85 | 9,563,654 | 112.25 |
| United Kingdom " | 2,142,913 | 20.87 | 1,885,677 | 19.47 | 2,288,308 | 23.98 | 1,500,729 | 16.71 | 974,022 | 12.04 |
| China " | 2,568,593 | 17.98 | 5,944,025 | 46.92 | 4,304,000 | 31.93 | 2,001,800 | 16.21 | 167,200 | 1.36 |
| Other Countries " | 107,386 | .86 | 121,030 | .86 | 522,340 | 3.85 | 179,994 | 1.43 | 153,886 | 1.28 |
| Total Twist and Yarn .. Lbs. | 9,533,584 | 86.82 | 14,319,817 | 136.74 | 18,943,525 | 167.97 | 13,496,398 | 125.20 | 10,848,762 | 126.91* |

| | | | | | | | | | | | |
|--|-------------|-------------------|---------------|-------------------|---------------|-------------------|---------------|-------------------|---------------|-------------------|----------------|
| Manufactures— | | | | | | | | | | | |
| Piecegoods— | | | | | | | | | | | |
| Grey (unbleached)— | | | | | | | | | | | |
| Plain grey— | | | | | | | | | | | |
| Japan | Yds. | 51,267,720 | 63.79 | 69,714,247 | 91.96 | 76,383,604 | 96.45 | 58,336,956 | 71.28 | 48,073,160 | 65.39 |
| United Kingdom | " " | 12,833,956 | 14.30 | 11,288,358 | 12.75 | 11,092,944 | 12.74 | 5,355,689 | 6.42 | 3,476,405 | 4.19 |
| Other Countries | " " | 293,373 | .68 | 342,985 | .90 | 359,407 | .92 | 68,038 | .18 | 131,410 | .34 |
| Total Plain grey | Yds. | 64,395,048 | 78.77 | 81,345,590 | 105.61 | 87,835,955 | 110.11 | 63,760,683 | 77.88 | 51,680,975 | 69.92 |
| Bordered grey— | | | | | | | | | | | |
| United Kingdom | Yds. | 3,139,208 | 5.04 | 1,667,854 | 3.20 | 2,421,651 | 4.39 | 1,036,360 | 2.00 | 664,185 | 1.34 |
| Japan | " " | 202,000 | .22 | 185,300 | .22 | 20,000 | .03 | 702,161 | .83 | 447,790 | .59 |
| Other Countries | " " | .. | .. | 40,000 | .05 | .. | .. | .. | .. | .. | .. |
| Total Bordered grey | " " | 3,341,208 | 5.26 | 1,893,154 | 3.47 | 2,441,651 | 4.42 | 1,738,521 | 2.83 | 1,111,975 | 1.93 |
| Total Grey Plain and Bordered | Yds. | 67,736,256 | 83.93 | 83,238,744 | 109.08 | 90,277,606 | 114.53 | 65,499,204 | 80.71 | 52,792,950 | 71.85* |
| White (bleached)— | | | | | | | | | | | |
| United Kingdom | Yds. | 29,294,056 | 73.10 | 27,973,877 | 68.54 | 25,311,677 | 64.73 | 24,064,825 | 65.01 | 16,982,859 | 53.46 |
| Japan | " " | 32,861,084 | 42.05 | 14,973,317 | 26.08 | 16,808,069 | 25.32 | 15,064,183 | 25.12 | 24,018,022 | 38.12 |
| Other Countries | " " | 1,297,251 | 4.14 | 4,680,462 | 17.59 | 2,783,106 | 11.32 | 3,203,709 | 12.69 | 3,687,336 | 15.60 |
| Total White (bleached) | " " | 63,452,390 | 119.29 | 47,637,656 | 112.21 | 44,902,852 | 101.37 | 42,332,717 | 102.82 | 44,688,217 | 107.18* |

* For the share of Burma see Appendix B.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|------------------------------------|-------------------|---------------|-------------------|---------------|-------------------|---------------|-------------------|---------------|-------------------|---------------|
| | | Rs. Lakhs. | | Rs. Lakhs. | | Rs. Lakhs. | | Rs. Lakhs. | | Rs. Lakhs. |
| Coloured, printed or dyed— | | | | | | | | | | |
| Printed goods— | | | | | | | | | | |
| Japan Yds. | 50,417,053 | 59.09 | 50,205,812 | 66.84 | 72,144,952 | 79.92 | 62,846,149 | 79.03 | 59,811,264 | 87.75 |
| United Kingdom | 23,205,551 | 54.14 | 31,603,690 | 68.59 | 20,647,319 | 46.15 | 17,534,182 | 39.56 | 13,088,327 | 32.07 |
| Other Countries | 46,435 | .05 | 226,179 | .59 | 148,252 | .31 | 128,654 | .24 | 133,497 | .39 |
| Total Printed goods .. Yds. | 73,669,039 | 113.28 | 82,035,681 | 136.02 | 92,940,523 | 126.38 | 80,510,985 | 118.83 | 73,033,088 | 120.21 |
| Dyed goods— | | | | | | | | | | |
| United Kingdom Yds. | 26,065,292 | 70.73 | 36,863,217 | 95.96 | 24,286,390 | 67.99 | 19,706,511 | 56.21 | 20,149,068 | 66.30 |
| Japan | 4,395,017 | 6.14 | 2,449,649 | 4.29 | 4,988,708 | 7.32 | 3,002,843 | 5.11 | 5,741,027 | 9.87 |
| Other countries | 475,910 | 1.67 | 4,183,462 | 14.99 | 2,495,585 | 9.06 | 2,388,769 | 8.05 | 2,699,872 | 9.62 |
| Total Dyed goods .. Yds. | 30,936,219 | 78.54 | 43,496,328 | 115.24 | 31,770,683 | 84.37 | 25,098,123 | 69.37 | 28,589,767 | 85.79 |
| Woven Coloured goods— | | | | | | | | | | |
| Japan Yds. | 2,556,855 | 5.01 | 3,647,190 | 11.32 | 2,319,550 | 5.42 | 3,177,700 | 8.04 | 4,222,076 | 13.60 |
| United Kingdom | 2,858,020 | 11.11 | 1,828,840 | 9.11 | 1,177,135 | 5.47 | 974,681 | 4.82 | 1,261,808 | 6.59 |

| | | | | | | | | | | |
|--|-------------|--------|-------------|----------|-------------|----------|--------------|----------|-------------|----------|
| Other Countries | 139,880 | -62 | 192,434 | 1-46 | 136,839 | -94 | 186,459 | 1-35 | 174,249 | 1-51 |
| Total Woven Coloured goods .. Yds. | 5,556,356 | 16-74 | 5,668,464 | 21-89 | 3,633,524 | 11-83 | 4,337,840 | 14-21 | 5,658,133 | 21-70 |
| Total Coloured, printed or dyed .. Yds. | 110,160,613 | 208-56 | 131,200,473 | 273-15 | 128,344,730 | 222-58 | 1,00,946,948 | 302-41 | 107,280,988 | 227-70* |
| Total Piecegoods Yds. | 241,369,259 | 411-78 | 282,076,873 | 494-44 | 263,525,188 | 438-48 | 217,778,869 | 385-94 | 204,762,155 | 406-73 |
| Other Cotton Manufactures .. | .. | 53-42 | .. | 60-38 | .. | 54-14 | .. | 49-92 | .. | 64-12 |
| Total Cotton Manufactures .. | .. | 465-20 | .. | 554-82 | .. | 492-62 | .. | 435-86 | .. | 470-85 |
| Grand Total, Cotton raw and Cotton goods | .. | 893-99 | .. | 1,192-38 | .. | 1,296-64 | .. | 1,101-35 | .. | 1,715-45 |

* For the share of Burma see Appendix B.

Cotton raw.—Imports during the year under report amounted to a record figure and were more than double of those in the preceding year. This abnormal increase is attributable to lower prices, an anticipated increase in import duty and the improvement in the textile industry. The increase was more noticeable in imports from the United States of America, which amounted to 28,995 tons valued at Rs. 2·19 crores as against 927 tons valued at Rs. 8·24 lakhs last year.

Cotton twist and yarn.—Higher prices, chiefly in Japanese yarns, and local competition caused a decline in the total imports by over 2½ million lbs. in quantity and an improvement by Rs. 1·71 lakhs in value. Supplies from China fell from 2 million lbs. to 157,000 lbs. only.

Piecegoods.—The total imports of cotton piecegoods further declined by over 13 million yards or 6 per cent. in quantity but improved by Rs. 20·79 lakhs or over 5 per cent. in value as compared to those in the preceding year. Whites showed an increase, while greys registered a decrease, both in quantity as well as in value, coloured goods however decreased in quantity but increased in value. The increase under whites is attributable to the increase in the quota quantity under the Japanese Protocol while the quantitative decrease under grey and coloured goods was due to successful competition by the local mills on account of the higher level of prices of foreign goods. The total imports from Japan, fell by over ¾ million yards in quantity, but appreciated by Rs. 15·91 lakhs in value while those from the United Kingdom declined by over 13 million yards in quantity and by Rs. 10·07 lakhs in value. Imports of greys from Japan further fell by nearly 18 per cent. and those from the United Kingdom by over 35 per cent. Imports of whites from Japan on the other hand improved by over 59 per cent. while those from the United Kingdom declined by over 29 per cent. Coloured goods from Japan also increased by over 1 per cent. while those from the United Kingdom decreased by nearly 10 per cent. The increase under other cotton manufacture was due to larger arrivals of hosiery, blankets and other cotton manufactures.

7. MACHINERY AND MILLWORK.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|--|---------------|---------------|---------------|---------------|---------------|
| | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. |
| Prime-movers (other than electrical) | 48·10 | 48·02 | 47·07 | 46·62 | 62·78 |
| Electrical machinery of all kinds .. | 47·65 | 61·29 | 59·47 | 66·99 | 85·64 |
| Machinery not being prime movers— | | | | | |
| Agricultural machinery .. | 3·03 | 4·35 | 2·51 | 4·17 | 3·12 |
| Boilers | 20·46 | 17·22 | 29·66 | 22·76 | 26·44 |
| Metal working machinery .. | 10·75 | 9·53 | 11·66 | 12·41 | 14·34 |
| Oil crushing and refining machinery | 4·63 | 4·46 | 3·82 | 5·27 | 6·76 |
| Pumping machinery | 5·44 | 8·72 | 8·37 | 7·81 | 11·74 |
| Refrigerating machinery .. | 5·64 | 4·67 | 3·70 | 5·69 | 9·26 |
| Sewing and knitting machines and parts | 13·14 | 17·63 | 17·39 | 13·80 | 20·85 |
| Sugar machinery | 65·93 | 24·03 | 11·42 | 10·40 | 30·64 |
| Textile machinery— | | | | | |
| Cotton | 142·61 | 159·55 | 128·37 | 103·17 | 178·60 |
| Other sorts | 12·60 | 18·66 | 14·65 | 11·50 | 34·31 |
| Typewriters and parts .. | 1·76 | 2·52 | 3·55 | 2·75 | 3·91 |
| Othersorts of machinery .. | 39·96 | 46·13 | 57·93 | 41·17 | 53·46 |
| Total .. | 421·70 | 426·78 | 399·77 | 354·51 | 541·85 |

The total imports recorded an increase of Rs. 1·87 crores, due chiefly to considerable increase in the imports of textile machinery (imports of which were larger by Rs. 98·24 lakhs or about 86 per cent. than last year), for artificial silk mills, which is a new venture and of sugar machinery which was imported from the United Kingdom to the extent of Rs. 22·66 lakhs against Rs. 6·04 lakhs last year. The total imports of machinery and mill-work from the United Kingdom, the principal supplier, improved from Rs. 2·17 crores to Rs. 3·38 crores while those from Germany decreased from Rs. 72·04 lakhs to Rs. 67·89 lakhs. Imports from the United States of America also increased from Rs. 19·26 lakhs to Rs. 35·82 lakhs and those from Japan from Rs. 8·5 lakhs to Rs. 32·07 lakhs.

8. METALS AND ORES.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|---|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|
| | | Rs. Lakhs. | | Rs. Lakhs. | | Rs. Lakhs. | | Rs. Lakhs. | | Rs. Lakhs. |
| Aluminium Cwt. | 17,382 | 13·26 | 20,384 | 14·92 | 24,282 | 16·61 | 20,030 | 13·14 | 27,531 | 20·34 |
| Brass, bronze and similar alloys | 240,365 | 68·59 | 314,656 | 81·70 | 258,709 | 67·17 | 176,957 | 52·21 | 100,224 | 41·25 |
| Copper " | 136,251 | 42·46 | 256,877 | 71·44 | 217,793 | 59·82 | 66,535 | 27·96 | 130,500 | 61·48 |
| German silver (including nickel silver) " | 11,938 | 8·63 | 12,039 | 7·16 | 17,243 | 9·74 | 19,301 | 9·98 | 14,570 | 9·04 |
| Iron and Steel— | | | | | | | | | | |
| Bars other than cast-steel .. Ton. | 15,798 | 15·13 | 20,257 | 21·31 | 18,352 | 17·42 | 7,778 | 7·81 | 20,447 | 35·50 |
| Beams, channels, &c. | 5,733 | 4·67 | 8,186 | 7·24 | 10,948 | 9·82 | 5,098 | 4·85 | 5,649 | 8·23 |
| Bolts and nuts " | 2,435 | 7·15 | 3,049 | 8·91 | 3,418 | 9·20 | 2,458 | 6·14 | 2,945 | 10·28 |
| Fencing materials " | 1,963 | 4·84 | 2,136 | 5·11 | 3,170 | 5·83 | 3,805 | 6·09 | 1,975 | 4·56 |
| Hoops and strips " | 9,711 | 12·63 | 10,438 | 13·83 | 13,621 | 15·64 | 13,399 | 17·07 | 14,401 | 24·12 |
| Nails, rivets and washers | 3,777 | 9·96 | 4,475 | 11·39 | 5,094 | 12·76 | 3,820 | 10·67 | 5,265 | 16·45 |
| Sheets and plates— | | | | | | | | | | |
| Galvanised " | 20,504 | 35·86 | 12,567 | 23·04 | 17,473 | 28·59 | 14,729 | 23·41 | 16,702 | 37·72 |
| Tinned " | 2,945 | 8·63 | 1,974 | 6·16 | 1,778 | 5·69 | 775 | 2·77 | 1,966 | 7·37 |
| Not galvanised or tinned | 6,045 | 7·09 | 10,559 | 13·94 | 11,741 | 14·47 | 8,010 | 10·22 | 6,103 | 12·36 |

| | | | | | | | | | | |
|-------------------------------------|----------------|---------------|----------------|---------------|----------------|---------------|---------------|---------------|----------------|---------------|
| Tube, pipes and fittings .. " | 6,650 | 15.72 | 7,354 | 19.28 | 13,102 | 25.40 | 7,810 | 16.42 | 8,973 | 23.43 |
| Other sorts of Iron and Steel .. " | 23,022 | 35.55 | 17,868 | 33.19 | 20,217 | 35.95 | 15,500 | 32.51 | 17,899 | 47.01 |
| Total of Iron and Steel .. " | 98,583 | 157.23 | 98,863 | 163.42 | 118,914 | 180.86 | 82,982 | 137.96 | 102,345 | 227.03 |
| Protected " | 56,793 | 89.67 | 57,129 | 88.50 | 80,235 | 112.26 | 50,702 | 76.43 | 68,500 | 145.09 |
| Non-protected " | 41,790 | 67.56 | 41,734 | 74.92 | 38,679 | 68.60 | 32,280 | 61.53 | 33,845 | 81.94 |
| *Lead Cwt. | 10,411 | 1.47 | 11,856 | 1.66 | 10,388 | 1.64 | 10,839 | 1.99 | 41,708 | 8.69 |
| Quicksilver lbs. | 77,246 | 2.06 | 34,736 | .84 | 110,473 | 2.51 | 7,222 | .21 | 35,576 | .94 |
| *Tin Cwt. | 7,838 | 11.35 | 9,538 | 14.72 | 9,628 | 14.19 | 6,695 | 9.58 | 11,208 | 14.62 |
| Zinc or Spelter " | 17,576 | 2.61 | 21,939 | 2.82 | 22,013 | 2.89 | 27,384 | 3.47 | 21,159 | 3.53 |
| Metals and Ores, unnumbered .. " | 4,492 | 2.17 | 5,931 | 2.74 | 5,836 | 3.35 | 4,283 | 2.49 | 5,775 | 4.49 |
| Total .. Ton. | 120,930 | 309.83 | 131,539 | 361.42 | 147,258 | 358.78 | 99,586 | 258.99 | 120,445 | 391.31 |

*For the share of Burma see Appendix B.

The total value of imports under this head which had recorded a fall during the previous year improved during the year under reference by about 51 per cent. chiefly due to larger arrivals of iron and steel, copper, aluminium, lead and tin. The improvement under iron and steel was due to the anticipation of war prevailing during the year owing to the disturbed and uncertain European situation. Imports under most of the other sub-heads showed appreciable increases, chiefly in bars, other than cast steel from Luxemburg, Belgium, France and the United Kingdom, sheets and plates—galvanised from the United Kingdom and tinned from the United States of America, hoops and strips from Belgium, the United Kingdom and Japan, and nails, rivets and washers from the United Kingdom and Sweden. The share of the United Kingdom in the total imports of iron and steel increased from 27,424 tons valued at Rs. 58·84 lakhs to 36,819 tons valued at Rs. 90·22 lakhs, that of Luxemburg from 1,459 tons valued at Rs. 1·51 lakhs to 7,142 tons valued at Rs. 11·95 lakhs, that of France from 4,111 tons valued Rs. 3·33 lakhs to 7,330 tons valued at Rs. 10·87 lakhs and of Belgium from 18,860 tons valued at Rs. 22·73 lakhs to 22,034 tons valued at Rs. 41·68 lakhs. Imports from Germany, Japan and the United States of America decreased in quantity, but increased slightly in value namely by Rs. 3·33 lakhs, Rs. 5·97 lakhs and Rs. 2·74 lakhs respectively. Imports of copper recorded an advance of more than 100 per cent. which was due to the European situation and the heavy programme undertaken by the Continental Powers in the beginning of 1937 with the result that an abnormal rise in the prices of copper was expected and speculation prevailed among Indian buyers. Imports, consisting mainly of copper sheets, from the United Kingdom amounted to 67,004 Cwts. valued at Rs. 30·3 lakhs as against 16,540 Cwts. valued at Rs. 8·44 lakhs and those from Germany to 61,204 Cwts. valued at Rs. 26·25 lakhs as against 29,488 Cwts. valued at Rs. 12·47 lakhs. There were no imports of sheets from the United States of America as against 4,124 Cwts. valued at Rs. 1·57 lakhs. The share of Japan in the total imports of copper also declined from 11,064 to 3,277 Cwts. in quantity and from Rs. 3·82 lakhs to Rs. 1·61 lakhs in value. The increase under aluminium was chiefly due to larger receipts of circles from the United Kingdom and Japan. Supplies from Germany however recorded a fall while there were no imports from the United States of America as against 2,054 Cwts. valued at Rs. 1·27 lakhs last year. The increases under lead and tin are chiefly attributable to the inclusion of imports from Burma ; the increase under tin was also due to larger shipments from the Straits Settlements. Imports of Quicksilver from Italy increased from 6,378 lbs. to 29,290 lbs. Imports of zinc or spelter from Poland and the United Kingdom declined but those from Belgium and Germany improved. The fall under the head brass, bronze and similar alloys was due to the competition of the ' Flag ' brand quality of brass, which is manufactured in India, with imported brass.

9. MOTOR VEHICLES.

| — | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|---|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|
| | No. | Rs. Lakhs. | No. | Rs. Lakhs. | No. | Rs. Lakhs. | No. | Rs. Lakhs. | No. | Rs. Lakhs. |
| Motor cars (including taxi cabs) .. | 4,739 | 83·16 | 8,016 | 135·82 | 8,843 | 125·95 | 6,080 | 113·15 | 8,443 | 159·12 |
| Motor cycles (including scooters) .. | 249 | 1·20 | 263 | 1·32 | 213 | 1·00 | 363 | 1·25 | 505 | 1·61 |
| Motor omnibuses, motor vans and motor lorries. | 4,472 | 49·22 | 7,556 | 83·97 | 6,016 | 79·87 | 6,867 | 93·35 | 11,970 | 155·26 |
| Parts of motor vehicles (excluding rubber tyres). | .. | 35·28 | .. | 37·64 | .. | 39·44 | .. | 43·27 | .. | 57·53 |
| Total .. | .. | 168·86 | .. | 258·75 | .. | 246·26 | .. | 251·02 | .. | 373·52 |

The increase of Rs. 1·22 crores under this head was chiefly attributable to larger import of motor omnibuses, motor vans and motor lorries and motor cars. The increase under motor omnibuses, etc., entirely represents larger arrivals of chassis from the United States of America and the United Kingdom whose despatches were 8,332 in number valued at Rs. 91·8 lakhs as against 4,690 valued at Rs. 47·16 lakhs and 2,162 valued at Rs. 41·92 lakhs against 987 valued at Rs. 21·19 lakhs respectively in 1936-37. The improvement under motor cars (including taxi cabs) is accounted for by 3,329 cars from the United States of America valued at Rs. 60·94 lakhs, as against 2,550 cars valued at Rs. 46·09 lakhs and 2,444 cars from the United Kingdom valued at Rs. 52·12 lakhs against 2,006 cars valued at Rs. 40·42 lakhs in 1936-37. The number of cars imported from Germany also increased from 612 cars valued at Rs. 11·93 lakhs to 1,463 cars valued at Rs. 25·01 lakhs. The increase under motor cycles was almost entirely due to larger receipts from Germany.

10. SILK AND ARTIFICIAL SILK PIECE-GOODS.

| — | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|--|------------|------------|-------------|------------|------------|------------|-------------|------------|-------------|------------|
| | Yds. | Rs. Lakhs. | Yds. | Rs. Lakhs. | Yds. | Rs. Lakhs. | Yds. | Rs. Lakhs. | Yds. | Rs. Lakhs. |
| SILK PIECEGOODS— | | | | | | | | | | |
| Japan | 29,941,728 | 129.02 | 23,297,969 | 84.99 | 18,530,913 | 60.59 | 14,124,790 | 54.21 | 17,366,227 | 65.76 |
| China | 5,464,485 | 26.24 | 4,206,175 | 17.21 | 3,579,334 | 11.76 | 3,125,760 | 11.22 | 2,716,798 | 10.24 |
| Other countries | 998,267 | 4.81 | 914,483 | 4.29 | 1,686,371 | 4.09 | 1,991,280 | 5.44 | 1,017,226 | 4.19 |
| Total | 36,404,480 | 160.07 | 28,418,627 | 106.49 | 23,796,618 | 76.44 | 19,241,830 | 70.87 | 21,100,251 | 80.19 |
| GOODS OF SILK MIXED WITH OTHER MATERIALS— | | | | | | | | | | |
| Japan | 5,676,125 | 31.72 | 10,494,538 | 53.95 | 7,142,523 | 32.46 | 4,718,302 | 22.79 | 5,775,206 | 27.82 |
| China | 1,226,128 | 6.68 | 810,595 | 4.69 | 250,378 | 1.36 | 574,111 | 3.34 | 592,253 | 3.52 |
| Other countries | 293,922 | 4.18 | 490,032 | 4.57 | 512,361 | 3.80 | 819,450 | 2.77 | 252,431 | 2.81 |
| Total | 7,196,175 | 42.58 | 11,795,165 | 63.21 | 7,905,262 | 37.62 | 5,612,263 | 28.90 | 6,619,890 | 34.15 |
| ARTIFICIAL SILK PIECEGOODS— | | | | | | | | | | |
| Japan | 36,198,712 | 97.79 | 56,916,691 | 164.60 | 61,737,763 | 167.07 | 95,504,430 | 222.19 | 83,181,362 | 206.66 |
| United Kingdom | 1,304,936 | 7.20 | 2,340,137 | 9.58 | 1,322,124 | 5.69 | 469,368 | 3.62 | 777,480 | 5.47 |
| Other countries | 5,580,238 | 26.43 | 1,142,394 | 6.20 | 658,675 | 3.51 | 591,695 | 3.48 | 517,865 | 4.14 |
| Total | 43,182,886 | 131.42 | 60,399,222 | 180.47 | 63,718,562 | 176.27 | 96,565,493 | 229.29 | 89,476,707 | 216.27 |
| GRAND TOTAL | 86,782,541 | 331.07 | 100,612,014 | 350.17 | 95,420,442 | 290.33 | 121,419,586 | 329.06 | 117,196,848 | 330.61 |

On account of the Sino-Japanese conflict dealers expected an increase in prices and in consequence a fair margin of profit. Heavy bookings were therefore made with the result that imports of silk piecegoods and of silk mixed with other materials recorded considerable increases. Trade in Chinese silks was however poor while imports of Shanghai silks were intermittent. The trade in these goods shows a downward tendency. Canton silks were however imported in appreciable quantities. The improvement in the imports of artificial silk piecegoods noticed last year was not maintained and the total imports in the year under report declined by 7 per cent. in quantity and by about 6 per cent. in value as compared with the figures for the last year. It may be mentioned that cheaper qualities of artificial silk piecegoods such as tafettas and shioze are now being manufactured locally and the imported goods find it difficult to compete with the local products.

11. DYEING AND TANNING SUBSTANCES.

| — | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|-------------------------------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|
| | lbs. | Rs. Lakhs. | lbs. | Rs. Lakhs. | lbs. | Rs. Lakhs. | lbs. | Rs. Lakhs. | lbs. | Rs. Lakhs. |
| Dyes obtained from coal tar— | | | | | | | | | | |
| Alizarine | 1,564,827 | 12.74 | 2,238,971 | 14.37 | 1,303,099 | 8.47 | 1,567,709 | 9.75 | 1,161,574 | 6.81 |
| Congo red | 889,401 | 6.28 | 1,979,559 | 11.11 | 1,895,437 | 10.30 | 1,909,432 | 10.21 | 1,515,074 | 8.04 |
| Coupling dyes of the naphthol group | 983,339 | 28.37 | 1,697,113 | 38.29 | 19,98,283 | 42.38 | 1,552,443 | 33.92 | 2,190,351 | 47.55 |
| Vata | 989,681 | 44.60 | 1,224,681 | 62.90 | 1,301,079 | 85.50 | 11,12,747 | 63.93 | 1,319,542 | 110.22 |
| Sulphur black | 2,597,050 | 10.35 | 2,455,770 | 7.61 | 3,687,667 | 10.05 | 23,83,111 | 5.15 | 3,815,291 | 7.92 |
| Metanil yellow | 311,125 | 2.82 | 490,750 | 4.24 | 518,719 | 4.94 | 629,064 | 4.77 | 520,968 | 4.39 |
| Others | 2,793,592 | 45.65 | 3,842,368 | 60.17 | 4,222,835 | 66.31 | 2,973,108 | 45.98 | 4,133,852 | 68.64 |
| Saffron | 48,337 | 10.90 | 49,240 | 10.25 | 33,955 | 6.78 | 29,029 | 8.06 | 23,058 | 8.88 |
| Other sorts | .. | 3.24 | .. | 3.67 | .. | 2.28 | .. | 5.00 | .. | 3.89 |
| Total .. | .. | 164.95 | .. | 212.61 | .. | 237.01 | .. | 206.77 | .. | 266.35 |

The increase in the total imports which is attributable to the anxiety to accumulate stocks in view of the uncertain situation in Europe, distributed amongst all qualities of dyes obtained from Coal tar except alizarine, congo red and metanil yellow. Alizarine dyes are now being replaced by coupling dyes of the naphthol group. The total value of imports of dyeing and tanning substances from Germany increased from Rs. 1·22 crores to Rs. 1·75 crores. The increase under the head "Others" which includes coal tar dyes other than those mentioned specifically in the table was chiefly due to larger imports from Germany, the United Kingdom and the United States of America. Larger supplies from Germany accounted for the increase under coupling and vat dyes.

12. OILS (MINERAL).

| | | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|---|--------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| | | Gallons. | Rs. lakhs. | Gallons. | Rs. lakhs. | Gallons. | Rs. lakhs. | Gallons. | Rs. lakhs. | Gallons. | Rs. lakhs. |
| <i>From foreign countries.</i> | | | | | | | | | | | |
| <i>Kerosene—</i> | | | | | | | | | | | |
| *Burma | Bulk | .. | .. | .. | .. | .. | .. | .. | .. | 29,307,265 | 91-02 |
| Bahram Islands | Bulk | .. | .. | .. | .. | .. | .. | .. | .. | 2,327,231 | 7-09 |
| | Tins | .. | .. | .. | .. | .. | .. | .. | .. | 2 | .. |
| Union of Socialist Soviet Republic (Rusia)—Southern | Tins | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| | Bulk | 12,708,233 | 30-07 | 11,966,423 | 29-88 | 13,021,531 | 31-18 | 14,837,080 | 35-59 | 12,423,257 | 38-11 |
| Persia | Bulk | .. | .. | 6,628,328 | 35-21 | 92,17,374 | 39-02 | 1,587,043 | 4-34 | 2,403,033 | 7-82 |
| | Tins | .. | .. | .. | .. | 6 | .. | 8 | .. | 4 | .. |
| United States of America | Bulk | .. | .. | 487 | .. | 50,968 | 40 | .. | .. | 46,515 | 14 |
| | Tins | 82,506 | 60 | 1,22,885 | 93 | .. | .. | 65,778 | 51 | .. | .. |
| Roumania | Bulk | 7,502,359 | 18-76 | 2,787,745 | 6-97 | 8,06,393 | 2-02 | .. | .. | .. | .. |
| Borneo (Dutch) | Bulk | .. | .. | 7,210 | 02 | .. | .. | .. | .. | .. | .. |
| British Borneo | Bulk | .. | .. | 1,724,575 | 9-16 | .. | .. | .. | .. | .. | .. |
| Sumatra | Bulk | .. | .. | .. | .. | .. | .. | .. | .. | 5,385,562 | 16-70 |
| Other countries | Bulk | .. | .. | .. | .. | 76 | .. | 285 | .. | .. | .. |
| | Tins | 196 | .. | 127 | .. | 20 | .. | 106 | .. | 88 | .. |
| Total kerosene | Bulk | 20,210,592 | 48-83 | 33,114,766 | 81-24 | 23,098,342 | 72-62 | 16,424,408 | 39-93 | 51,892,863 | 160-89 |
| | Tins | 82,702 | 60 | 1,23,012 | 93 | 26 | .. | 65,892 | 51 | 94 | .. |
| Total | | 20,293,294 | 49-43 | 33,237,778 | 82-17 | 23,098,368 | 72-62 | 16,490,300 | 40-44 | 51,892,957 | 160-89 |

* Shown separately under foreign countries since 1937-38.

| | | | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | | |
|---|----|----|------------------|------------|----------|------------|----------|------------|----------|------------|----------|------------|--------|
| | | | Gallons. | Rs. lakhs. | Gallons. | Rs. lakhs. | Gallons. | Rs. lakhs. | Gallons. | Rs. lakhs. | Gallons. | Rs. lakhs. | |
| Other sorts— | | | | | | | | | | | | | |
| Persia | .. | .. | { Fuel oils .. | 37,016,374 | 60.50 | 42,139,783 | 71.88 | 52,228,766 | 77.26 | 49,244,985 | 51.15 | 62,866,953 | 69.27 |
| | | | { Other sorts .. | 589 | .01 | .. | .. | 360 | .. | 4,388,664 | 8.24 | 14,870,795 | 46.22 |
| United States of America | .. | .. | { Fuel oils .. | .. | .. | .. | .. | .. | .. | 2,279 | .01 | 458,374 | 1.04 |
| | | | { Other sorts .. | 2,111,223 | 24.44 | 2,555,149 | 30.43 | 2,661,562 | 31.07 | 2,494,283 | 29.57 | 3,426,421 | 41.22 |
| British Borneo | .. | .. | { Fuel oils .. | 11,546,799 | 20.68 | 13,796,936 | 23.32 | 12,671,367 | 21.98 | 11,665,284 | 22.94 | 11,362,970 | 23.44 |
| United Kingdom | .. | .. | { Fuel oils .. | 1,500 | .. | 5,475 | .01 | .. | .. | .. | .. | 5,973 | .01 |
| | | | { Other sorts .. | 901,338 | 10.48 | 7,54,633 | 9.10 | 7,01,854 | 7.31 | 994,568 | 9.22 | 960,490 | 10.00 |
| Germany | .. | .. | { Other sorts .. | 129,479 | 1.24 | 141,113 | 1.19 | 442,747 | 4.14 | 820,458 | 6.88 | 363,393 | 3.39 |
| Roumania | .. | .. | { Fuel oils .. | 7,927,059 | 14.62 | .. | .. | .. | .. | .. | .. | .. | .. |
| | | | { Other sorts .. | .. | .. | .. | .. | .. | .. | 661,363 | 1.70 | 1,235,546 | 3.86 |
| Union of Socialist Soviet Republic (Russia)—Southern. | .. | .. | { Fuel oils .. | 2,958,454 | 5.46 | 912,132 | 1.31 | 1,150,640 | 1.48 | 543,483 | .73 | .. | .. |
| | | | { Other sorts .. | 1,301,192 | 3.25 | 881,783 | 2.20 | 618,033 | 1.54 | .. | .. | .. | .. |
| Bahrain Islands | .. | .. | { Fuel oils .. | .. | .. | .. | .. | .. | .. | 141 | .. | 50 | .. |
| | | | { Other sorts .. | .. | .. | .. | .. | .. | .. | .. | .. | 972,230 | 3.65 |
| *Burma | .. | .. | { Fuel oils .. | .. | .. | .. | .. | .. | .. | .. | .. | 6,85,792 | 1.26 |
| | | | { Other sorts .. | .. | .. | .. | .. | .. | .. | .. | .. | 13,324,237 | 50.50 |
| Other countries | .. | .. | { Fuel oils .. | .. | .. | .. | .. | .. | .. | 13 | .. | 20 | .. |
| | | | { Other sorts .. | 46,534 | .51 | 63,147 | .51 | 15,420 | .18 | 218,831 | 1.96 | 62,486 | .78 |
| Total Other sorts | .. | .. | { Fuel oils .. | 59,450,181 | 107.26 | 56,854,326 | 96.52 | 66,050,773 | 100.72 | 61,456,185 | 74.83 | 75,380,132 | 95.01 |
| | | | { Other sorts .. | 4,490,38 | 39.93 | 4,395,825 | 43.43 | 4,439,976 | 44.24 | 9,598,187 | 57.57 | 35,215,598 | 159.62 |

| | | | | | | | | | | | |
|--------------|-------------------------|-------------|--------|-------------|--------|-------------|--------|-------------|--------|-------------|--------|
| | | | | | | | | | | | |
| | Total .. | 63,940,566 | 147-19 | 61,250,151 | 139-95 | 70,490,749 | 144-96 | 71,054,372 | 132-40 | 110,595,730 | 254-63 |
| | Total (foreign) .. | 84,233,860 | 196-62 | 84,487,929 | 222-12 | 93,589,117 | 217-58 | 87,544,672 | 172-84 | 162,488,687 | 415-52 |
| From Burma-- | | | | | | | | | | | |
| | Kerosene | 30,200,793 | 158-15 | 25,681,841 | 133-04 | 23,340,619 | 106-16 | 33,164,762 | 97-08 | .. | .. |
| | Other mineral oil | 19,236,478 | 56-19 | 23,383,397 | 67-71 | 25,913,578 | 72-11 | 24,514,832 | 61-71 | .. | .. |
| | Total (Burma) .. | 49,437,271 | 214-34 | 49,065,238 | 200-75 | 49,254,197 | 178-27 | 57,679,594 | 158-79 | .. | .. |
| | GRAND TOTAL .. | 133,671,131 | 410-96 | 133,553,167 | 422-87 | 142,843,314 | 395-85 | 145,224,266 | 331-63 | 162,488,687 | 415-52 |

*Shown separately under foreign countries since 1937-38.

Consequent upon the separation of Burma from India, the trade between that Province and India, which was treated as coasting trade, was treated as foreign trade with effect from 1st April 1937. The figures of imports from that province have therefore been included under those from foreign countries. This change accounts for an increase of over 29½ million gallons in quantity and of Rs. 91·02 lakhs in value in the total imports of Kerosene oil from foreign countries during the year under report. 5½ million gallons valued at Rs. 16·7 lakhs were imported from Sumatra after a lapse of ten years, the previous importation being only of 13,000 gallons in 1927-28. A total quantity of more than 2¼ million gallons valued at Rs. 7·09 lakhs was imported from Bahrein Islands for the first time. Imports from Persia increased by about 1 million gallons but those from the Union of Socialist Soviet Republic were less by nearly 2½ million gallons. The increase under fuel oils was due chiefly to larger imports from Persia and the United States of America while that under other sorts to larger supplies, mainly of motor spirit, from Persia. About a million gallons valued at Rs. 3·65 lakhs were also imported for the first time from Bahrein Islands. Imports from Burma however recorded a decrease. Imports of lubricating oils improved from over 3¼ million gallons to nearly 6 million gallons in quantity and from Rs. 35·31 lakhs to Rs. 65·17 lakhs in value owing entirely to larger receipts from the United States of America.

13. INSTRUMENTS AND APPARATUS.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|-------------------------------|---------------|---------------|---------------|---------------|---------------|
| | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. |
| Electrical | 82·14 | 96·95 | 99·18 | 97·04 | 129·02 |
| Musical | 9·38 | 9·14 | 7·99 | 6·41 | 6·14 |
| Optical | 3·17 | 2·79 | 2·98 | 2·79 | 3·25 |
| Photographic— | | | | | |
| Cinema-talkie apparatus, etc. | .. | .. | .. | 8·57 | 13·85 |
| Cinematograph films .. | 24·13 | 31·06 | 29·67 | 30·86 | 34·08 |
| All others | 15·68 | 18·55 | 21·69 | 14·22 | 15·82 |
| Scientific | 7·26 | 8·35 | 8·95 | 7·66 | 9·88 |
| Surgical | 6·16 | 6·42 | 7·22 | 6·29 | 6·47 |
| Wireless apparatus | 6·65 | 8·77 | 15·70 | 18·06 | 26·19 |
| Other kinds | 5·51 | 8·23 | 9·11 | 7·60 | 9·16 |
| Total | 160·08 | 190·26 | 202·49 | 199·50 | 253·86 |

The increase of Rs. 54·36 lakhs in the total imports under this head, over those in the preceding year, was distributed amongst electrical instruments Rs. 31·98 lakhs, photographic Rs. 10·10 lakhs, wireless apparatus Rs. 8·13 lakhs, and Scientific instruments Rs. 2·22 lakhs and the balance under other minor heads of the statement. The increase under electrical instruments and apparatus was due to larger imports from all the principal sources of supply, shipments from the United Kingdom amounting to Rs. 60·53 lakhs as against Rs. 50·08 lakhs last year. The increase under photographic instruments chiefly represents larger arrivals of cinema talkie apparatus and cinematograph films from the United States of America and the United Kingdom. Imports from the Netherlands, which were valued at Rs. 7·42 lakhs as against Rs. 1·01 lakhs last year, account for the increase under wireless apparatus. The increase was due to larger arrivals of complete receivers valued at Rs. 4·34 lakhs as against Rs. ·89 lakhs during last year and of transmission apparatus and component parts thereof and valves for the new broadcasting stations to the extent of nearly Rs. 2·81 lakhs.

14. POSTAL ARTICLES—NOT SPECIFIED.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|-----------------------|---------------|---------------|---------------|---------------|---------------|
| | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. |
| United Kingdom | 55·04 | 58·56 | 55·27 | 56·57 | 75·97 |
| Switzerland | 40·39 | 50·62 | 52·71 | 24·44 | 18·47 |
| France | 6·82 | 7·42 | 6·86 | 5·89 | 27·39 |
| Japan | 1·87 | 2·53 | 2·27 | 2·04 | 1·33 |
| Germany | 3·09 | 2·38 | 3·01 | 1·65 | 1·55 |
| Italy | 11·23 | 8·01 | 3·63 | 1·11 | 3·09 |
| Belgium | 1·48 | ·87 | 1·09 | ·95 | ·06 |
| Other countries | 3·49 | 2·96 | 2·84 | 1·97 | 2·78 |
| Total | 123·41 | 133·35 | 127·68 | 94·62 | 130·64 |

The specified articles are (1) jewellery, (2) precious stones, (3) cinematograph films, (4) gold and silver thread, (5) cigarettes and (6) watches. Figures of imports of these articles by post are included under the relative trade heads. The number of parcels assessed increased from 154,806 to 163,907 and that of letter mail packets from 30,933 to 34,712.

Precious stones and pearls, unset.—There was a further increase in the total value of imports of precious stones and pearls unset from Rs. 66·77 lakhs to Rs. 99·17 lakhs, of which Rs. 89·53 lakhs represented the value of diamonds almost entirely from Belgium. This increase was due to importers resorting to legitimate channels on account of the further reduction of import duty from 10% to 5% with effect from 6th November 1937. It is anticipated that the reduced rate will put a stop to smuggling.

15. PAPER AND PASTEBOARD.

| — | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|--|----------|---------------|----------|---------------|-----------|---------------|----------|---------------|-----------|---------------|
| | Cwt. | Rs. lakhs. | Cwt. | Rs. lakhs. | Cwt. | Rs. lakhs. | Cwt. | Rs. lakhs. | Cwt. | Rs. lakhs. |
| Paper— | | | | | | | | | | |
| Packing and wrapping paper | 110,690 | 12·92 | 148,254 | 16·24 | 193,889 | 25·52 | 150,057 | 20·70 | 256,418 | 42·11 |
| Printing paper | 297,225 | 31·86 | 281,579 | 28·39 | 369,714 | 36·20 | 352,515 | 31·23 | 468,991 | 54·45 |
| Writing paper and envelopes .. | 79,383 | 17·95 | 64,664 | 15·13 | 74,070 | 16·65 | 69,511 | 14·77 | 86,711 | 21·02 |
| Other kinds of paper (including old newspapers). | 218,252 | 18·82 | 231,665 | 20·74 | 180,105 | 10·52 | 194,183 | 10·67 | 241,371 | 15·35 |
| Paper manufactures | 5,702 | 3·60 | 12,637 | 5·05 | 13,959 | 6·31 | 14,786 | 7·35 | 19,477 | 9·96 |
| Total .. | 711,252 | 85·15 | 738,799 | 85·55 | 831,737 | 95·20 | 781,052 | 84·72 | 1,072,968 | 142·89 |
| Protected | 121,654 | 24·68 | 96,126 | 20·28 | 114,391 | 23·10 | 104,809 | 20·31 | 143,331 | 32·68 |
| Non-protected | 589,598 | 60·47 | 642,673 | 65·27 | 717,346 | 72·10 | 676,243 | 64·41 | 929,637 | 110·21 |
| Pasteboard, millboard and cardboard .. | 138,885 | 10·52 | 179,104 | 13·27 | 182,899 | 12·34 | 176,380 | 11·37 | 277,707 | 20·71 |
| GRAND TOTAL .. | 850,137 | 95·67 | 917,903 | 98·82 | 1,014,636 | 107·54 | 957,432 | 96·09 | 1,350,675 | 163·60 |

Prices of paper went up during the year under report so that the total of paper showed an increase of 68 per cent. over the previous year's figure though the quantity imported rose only by about 37 per cent. The increase under printing paper was due to larger shipments chiefly from Austria, Finland, Germany, the United Kingdom and Czechoslovakia. Supplies from Norway, on the other hand, were less by 28,213 Cwt. All the principal sources of supply contributed to the increase in the imports under packing and wrapping paper, the more noticeable being Sweden whose despatches amounted to 120,685 Cwt. valued at Rs. 17.67 lakhs as against 56,317 Cwt. valued at Rs. 6.7 lakhs last year. Larger arrivals chiefly from the United States of America and the United Kingdom were responsible for the increases under other kinds of paper and writing paper and envelopes respectively. The increase under pasteboard, millboard and cardboard of all kinds represented larger receipts chiefly from Japan and Germany.

16. HARDWARE.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|---|---------------|---------------|---------------|---------------|---------------|
| | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. |
| Builders' hardware, etc. .. | 3.54 | 3.36 | 4.69 | 3.31 | 8.60 |
| Domestic hardware, etc. .. | 2.27 | 2.23 | 3.08 | 3.68 | 3.30 |
| Enamelled ironware | 4.87 | 4.45 | 4.04 | 2.97 | 4.48 |
| Implements and tools, other than agricultural implements, etc. | 9.43 | 9.50 | 13.54 | 11.30 | 17.50 |
| Lamps and parts | 14.83 | 16.72 | 13.84 | 11.64 | 13.33 |
| Hand pumps | .. | .. | .. | 1.07 | 1.50 |
| Stoves | 1.92 | 2.17 | 1.82 | 2.16 | 2.53 |
| Other sorts | 58.36 | 61.27 | 57.92 | 50.73 | 52.81 |
| Total .. | 95.22 | 99.70 | 98.93 | 86.86 | 104.05 |

Imports of hardware, which had been declining during the previous two years recorded an improvement in the year under report, due to the Sino-Japanese conflict and the expectation of a European war. Imports from all the principal supplying countries except Japan increased; Japan's share falling from Rs. 11.86 lakhs to Rs. 9.67 lakhs. Larger arrivals chiefly from the United Kingdom and Germany accounted for the increases under implements and tools and builders' hardware.

17. WOOL, RAW AND WOOLLEN GOODS.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|--|-----------|------------|-----------|------------|-----------|------------|-----------|------------|-----------|------------|
| | | Rs. lakhs. | | Rs. lakhs. | | Rs. lakhs. | | Rs. lakhs. | | Rs. lakhs. |
| Wool— | | | | | | | | | | |
| Raw lbs. | 1,994,098 | 12·46 | 2,516,292 | 15·22 | 2,485,724 | 13·59 | 2,074,727 | 16·36 | 2,354,788 | 26·37 |
| Yarn and knitting wool lbs. | 534,084 | 7·48 | 754,574 | 13·54 | 421,963 | 6·63 | 689,016 | 12·58 | 1,130,278 | 26·28 |
| Manufactures— | | | | | | | | | | |
| Blankets and rugs other than .. floor rugs. | 1,045,773 | 8·65 | 1,467,489 | 13·08 | 1,286,174 | 9·87 | 867,684 | 6·75 | 1,515,836 | 11·60 |
| Braids " | 3,415 | ·06 | 32,075 | ·12 | 229 | ·01 | 391 | ·02 | 1,329 | ·05 |
| Carpets and floor rugs " | 70,510 | 1·18 | 63,592 | 1·22 | 83,048 | 1·39 | 81,853 | 1·67 | 77,548 | 1·65 |
| Hosiery " | 103,373 | 2·59 | 144,509 | 3·86 | 152,198 | 4·75 | 108,172 | 3·75 | 111,699 | 4·28 |
| *Woolen and worsted piece goods yds. | .. | .. | .. | .. | 2,981,476 | 44·73 | 3,108,255 | 46·69 | 4,076,727 | 67·84 |
| †Goods of wool mixed with other materials. | .. | .. | 1,263,646 | 19·04 | 982,738 | 14·75 | 1,098,022 | 15·64 | 2,175,637 | 30·97 |
| *Ruffle cloth and shawl cloth " | .. | .. | .. | .. | 35,703 | ·29 | 7,828 | ·07 | .. | .. |
| *Roller cloth, clearer cloth and sizing flannel. | .. | .. | .. | .. | 110,792 | 3·37 | 74,435 | 2·14 | 141,624 | 4·51 |
| Piece goods " | 4,131,197 | 62·17 | 4,783,314 | 70·58 | .. | .. | .. | .. | .. | .. |
| Shawls and lohis No. | 43,487 | 2·01 | 74,699 | 3·33 | 80,667 | 3·08 | 75,691 | 2·54 | 106,884 | 4·30 |
| Other sorts lbs. | 156,885 | 1·92 | 1,366,709 | 11·98 | 769,084 | 6·98 | 492,380 | 4·20 | 667,761 | 7·33 |
| Total wool manufactures Value | .. | 78·58 | .. | 123·21 | .. | 89·22 | .. | 83·47 | .. | 132·53 |
| Total wool Value | .. | 98·52 | .. | 151·97 | .. | 109·44 | .. | 112·41 | .. | 185·18 |

*Shown as a separate sub-head from April 1935, figures for previous years being included in those under "Piece goods".
 †Shown as a separate sub-head from April 1934, figures for previous years being included in those under "Piece goods".

Although the figures for 1936-37 for wool manufactures do not represent the normal imports as the sanctions against Italy were in force for the first four months of that year, there was a noticeable increase under this head in the year under report. Goods which were meant for China were diverted to India, the Chinese market being closed to Japan on account of strained relations with China. Imports of woollen and worsted piecegoods from Japan further increased from 1,838,000 yards to 2,642,000 yards in quantity and from Rs. 19·04 lakhs to Rs. 33·5 lakhs in value and those from Italy from 20,688 yards to 241,000 yards in quantity and from Rs. 62 lakhs to Rs. 6·04 lakhs in value. Imports from the United Kingdom were almost the same as last year, but recorded a slight increase in value. Supplies of goods of wool mixed with other materials from the United Kingdom however improved from 908,000 yards to 1,523,000 yards and those from Japan from 102,000 yards to 459,000 yards. The increase of 280,000 lbs. in quantity and of Rs. 10·01 lakhs in value under wool-raw was due to larger supplies from the United Kingdom and Australia. Shipments from Iraq however declined from 623,000 lbs. to 240,000 lbs. and there were no imports from Persia as against 15,008 lbs. received last year. Larger arrivals chiefly from Italy accounted for the increase under woollen manufactures—other sorts.

18. DRUGS, MEDICINES AND CHEMICALS.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|---|---------------|---------------|---------------|---------------|---------------|
| | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. | Rs. lakhs. |
| Drugs and medicines— | | | | | |
| Camphor | 7·08 | 6·34 | 7·36 | 5·08 | 6·40 |
| Proprietary and patent medicines | 13·07 | 21·91 | 45·80 | 47·94 | 53·14 |
| Quinine salts | 8·71 | 8·87 | 9·93 | 6·76 | 8·56 |
| Other sorts | 46·42 | 39·00 | 23·81 | 20·27 | 26·28 |
| Total Drugs and medicines .. | 75·28 | 76·12 | 86·90 | 80·05 | 94·38 |
| Chemicals— | | | | | |
| Acids | 1·93 | 2·86 | 3·21 | 2·55 | 3·49 |
| Ammonia and salts thereof .. | 1·63 | 2·03 | 2·13 | 1·92 | 1·64 |
| Bleaching materials | 4·04 | 5·02 | 5·16 | 2·58 | 4·04 |
| Calcium compounds | ·50 | ·43 | ·70 | ·87 | ·82 |
| Disinfectants | 2·88 | 2·72 | 2·75 | 3·04 | 4·04 |
| Glycerine | 1·05 | 1·20 | 1·50 | ·43 | ·32 |
| Lead compounds | ·58 | ·65 | ·44 | ·48 | ·42 |
| Magnesium compounds | 1·12 | 1·24 | 1·12 | 1·16 | ·97 |
| Potassium compounds | 4·48 | 4·14 | 5·15 | 2·98 | 4·66 |
| Sodium compounds | 22·12 | 30·57 | 30·66 | 23·05 | 35·04 |
| Sulphur (Brimstone) | 2·30 | 2·61 | 2·82 | 2·62 | 3·86 |
| Zinc compounds | 2·37 | 4·30 | 4·45 | 3·49 | 5·82 |
| Other sorts | 23·52 | 23·99 | 30·03 | 27·13 | 35·43 |
| Total Chemicals | 68·52 | 81·76 | 90·12 | 72·30 | 100·55 |
| Grand Total | 143·80 | 157·88 | 177·02 | 152·35 | 194·93 |

The increase in imports was due to the tendency on the part of importers to overstock owing to the uncertain situation in Europe. The improvement under drugs and medicines was due to larger imports of proprietary and patent medicines and of "other sorts" from the United States of America, the United Kingdom and Germany while that under Chemicals is to be ascribed mainly to increased supplies of Caustic Soda and Sodium Carbonate from the United Kingdom and of Sodium Hydrosulphite from Germany and the United Kingdom. The total imports of sodium compounds from the United Kingdom and Germany amounted to Rs. 26·99 lakhs and Rs. 4·9 lakhs as against Rs. 18·27 lakhs and Rs. 1·73 lakhs respectively. Supplies from Japan were valued at Rs. 42 lakhs only as against Rs. 1·8 lakhs last year.

19. SUGAR.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|--------------------------------------|---------------|---------------|---------------|--------------|---------------|--------------|--------------|--------------|--------------|-------------|
| | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. |
| Germany | 50 | ·08 | 117 | ·12 | .. | .. | .. | .. | .. | .. |
| France | .. | .. | .. | .. | 25 | ·03 | .. | .. | .. | .. |
| United Kingdom | 3,559 | 3·69 | 3,023 | 3·79 | 1,863 | 2·02 | 65 | ·24 | 73 | ·30 |
| Netherlands | 1,270 | 1·36 | 1,776 | 1·77 | 1,835 | 1·90 | 1,649 | 1·76 | 736 | ·81 |
| Belgium | 10 | ·03 | 1,299 | 1·27 | 242 | 0·25 | 14 | ·02 | 9 | ·01 |
| Czecho-Slovakia | .. | .. | 78 | ·08 | .. | .. | .. | .. | .. | .. |
| Hong Kong | 929 | 1·36 | 999 | 1·37 | 742 | 1·11 | 2,108 | 2·44 | 1,665 | 2·16 |
| Java | 74,743 | 75·02 | 57,830 | 57·72 | 58,296 | 58·19 | 1,134 | 1·14 | 197 | ·28 |
| Poland (including Dantzig) | .. | .. | 1,054 | 1·06 | .. | .. | .. | .. | .. | .. |
| Russia | .. | .. | .. | .. | .. | .. | 300 | ·30 | .. | .. |
| Japan | 2,750 | 3·33 | 2,180 | 2·27 | 3,655 | 3·78 | 40 | ·03 | 300 | ·30 |
| Portuguese East Africa | 15,218 | 15·30 | 11,088 | 10·77 | 15,956 | 15·94 | .. | .. | .. | .. |
| Other countries | 11 | ·02 | 853 | ·86 | 1 | .. | 3 | .. | 6 | ·01 |
| Total | 98,540 | 100·17 | 80,897 | 81·08 | 82,615 | 83·22 | 5,313 | 5·95 | 2,986 | 3·87 |
| Re-exports | 1,135 | 1·93 | 824 | 1·34 | 1,877 | 2·42 | 5,036 | 6·08 | 415 | ·97 |
| Re-exports (coasting) | 11,610 | 30·59 | 7,642 | 20·59 | 6,847 | 17·85 | 4,271 | 10·46 | 1,508 | 3·98 |

As a result of increased production and consumption on a large scale of Indian sugar, imports of foreign sugar further declined in the year under report ; imports from Java being only 197 tons as against 1,134 tons last year. Imports of beet sugar from the Netherlands also declined from 1,649 tons to 736 tons.

20. LIQUORS.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|--|--------------|------------|--------------|------------|--------------|------------|--------------|------------|--------------|------------|
| | Liquid Gals. | Rs. Lakhs. | Liquid Gals. | Rs. Lakhs. | Liquid Gals. | Rs. Lakhs. | Liquid Gals. | Rs. Lakhs. | Liquid Gals. | Rs. Lakhs. |
| Ale, beer and porter | 1,147,229 | 20.74 | 1,102,338 | 20.88 | 1,188,922 | 23.20 | 1,266,723 | 25.34 | 1,295,630 | 25.56 |
| Cider and other fermented liquors .. | 2,000 | .09 | 2,740 | .12 | 4,190 | .17 | 4,687 | .18 | 4,067 | .16 |
| <i>Spirit—</i> | | | | | | | | | | |
| Brandy | 45,216 | 6.46 | 44,463 | 6.73 | 43,503 | 6.61 | 40,897 | 6.35 | 46,078 | 7.02 |
| Gin | 24,373 | 2.17 | 22,997 | 2.04 | 24,037 | 2.13 | 26,790 | 2.43 | 25,924 | 2.29 |
| Liqueurs | 2,054 | .37 | 1,910 | .37 | 2,115 | .42 | 2,915 | .50 | 2,798 | .50 |
| Rum | 978 | .09 | 877 | .08 | 1,291 | .11 | 1,040 | .09 | 1,305 | .14 |
| Whisky | 73,394 | 12.17 | 74,935 | 12.63 | 82,000 | 13.62 | 82,883 | 13.64 | 88,060 | 15.09 |
| Spirit, present in drugs medicines or chemicals. | 49,730 | 14.33 | 51,491 | 15.32 | 60,230 | 16.68 | 61,043 | 17.11 | 67,388 | 17.91 |
| Spirit, perfumed | 3,149 | 2.86 | 3,424 | 3.11 | 3,045 | 2.76 | 2,982 | 2.48 | 3,445 | 3.01 |
| Spirit, denatured | 325,247 | 5.23 | 271,610 | 4.25 | 154,866 | 1.99 | 195,819 | 1.55 | 249,070 | 2.27 |
| Other sorts | 6,633 | 2.48 | 8,775 | 3.30 | 9,138 | 3.45 | 8,015 | 3.00 | 11,105 | 3.83 |
| Total spirits | 530,774 | 46.16 | 480,482 | 47.73 | 380,225 | 47.77 | 422,384 | 47.15 | 496,071 | 52.08 |
| Wines | 49,194 | 4.98 | 51,050 | 5.55 | 53,036 | 5.45 | 48,918 | 5.49 | 52,935 | 5.66 |
| Grand Total | 1,729,197 | 71.97 | 1,636,610 | 74.28 | 1,626,373 | 76.59 | 1,743,712 | 78.16 | 1,847,703 | 83.44 |

There was a slight improvement in the imports of ale, beer and porter, spirits and wines. Imports of ale and beer in bottle from the Netherlands and Germany increased but those from Japan decreased ; increased imports from the United Kingdom of bottled beer were counterbalanced by decreased supplies of ale and beer in bulk. A noticeable feature was the increasing tendency to import canned beer. The increase under spirit was due to larger imports of brandy from France, whisky from the United Kingdom, spirit present in drugs from the United Kingdom and the United States of America, denatured spirit from Java and other sorts of spirit from the United Kingdom. Imports of champagne from France, of port from the United Kingdom and Portugal and of still red wines other than port from Italy increased while those of other sorts of wines from France decreased.

21. RUBBER.

| | | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|---|-------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|-----------|---------------|
| | | | Ra. Lakhs. | | Ra. Lakhs. | | Ra. Lakhs. | | Ra. Lakhs. | | Ra. Lakhs. |
| Rubber— | | | | | | | | | | | |
| Raw | lbs. | 435,995 | ·97 | 444,891 | 1·40 | 385,392 | 1·27 | 103,793 | ·44 | 66,536 | ·33 |
| Manufactures— | | | | | | | | | | | |
| Pneumatic motor covers .. | No. | 113,606 | 38·80 | 125,518 | 43·49 | 112,223 | 45·67 | 118,438 | 48·71 | 121,338 | 53·04 |
| " " tubes | " | 106,831 | 5·31 | 127,043 | 6·12 | 112,380 | 5·97 | 110,002 | 5·47 | 105,406 | 5·37 |
| " " cycle covers .. | " | 2,066 | ·26 | 1,353 | ·17 | 1,236 | ·16 | 894 | ·11 | 757 | ·09 |
| " " tubes | " | 3,613 | ·08 | 2,196 | ·05 | 1,245 | ·03 | 1,446 | ·04 | 1,020 | ·03 |
| " " cycle covers .. | " | 527,288 | 6·84 | 491,488 | 6·19 | 604,471 | 7·55 | 566,610 | 7·24 | 329,862 | 3·72 |
| " " tubes | " | 716,515 | 3·76 | 751,305 | 3·65 | 711,299 | 3·79 | 859,141 | 3·77 | 633,259 | 2·46 |
| Solid rubber tyres for motor vehicles. | " | 1,693 | 2·06 | 1,852 | 1·93 | 1,586 | 1·82 | 1,074 | 1·22 | 1,060 | 1·36 |
| Other manufactures except apparel, boots, and shoes. | Val. | .. | 8·17 | .. | 12·51 | .. | 10·26 | .. | 8·89 | .. | 11·98 |
| Total | Val. | .. | 66·25 | .. | 75·51 | .. | 76·52 | .. | 75·89 | .. | 78·38 |

The increase under pneumatic motor covers was chiefly due to larger arrivals from the United States of America. These imports amounted to 15,280 in number valued at Rs. 7·4 lakhs as against 8,010 in number valued at Rs. 4·15 lakhs. Although imports from the United Kingdom, declined from 90,682 to 87,332 in number the value improved from Rs. 36·67 lakhs to Rs. 38·18 lakhs.

D.—FOREIGN TRADE—EXPORTS.

22. RE-EXPORTS.—TABLE SHOWING THE RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES RE-EXPORTED FROM THE PRESIDENCY OF BOMBAY TO FOREIGN COUNTRIES.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. | Percentage to total re-exports during 1937-38. |
|--|--------------------|--------------------|--------------------|--------------------|--------------------|--|
| | Rs. | Rs. | Rs. | Rs. | Rs. | Rs. |
| Hides and skins, raw .. | 15,69,518 | 46,44,634 | 80,05,715 | 2,40,41,363 | 363,80,773 | 55.28 |
| Other textiles—manufactured. | 30,94,145 | 33,45,973 | 27,64,592 | 55,27,954 | 63,41,964 | 9.64 |
| Metals and Ores .. | 16,99,976 | 18,11,793 | 21,31,034 | 25,34,648 | 39,64,741 | 6.02 |
| Cotton manufactures .. | 51,40,762 | 24,86,837 | 20,78,201 | 24,52,524 | 24,26,995 | 3.69 |
| Silk manufactures .. | 4,92,105 | 16,95,765 | 16,77,105 | 23,58,611 | 21,21,640 | 3.22 |
| Vehicles, excluding locomotives, etc., for Railways. | 9,01,142 | 18,60,573 | 19,37,730 | 18,34,091 | 32,11,915 | 4.88 |
| Fruits and vegetables .. | 3,15,965 | 2,23,089 | 3,93,347 | 12,13,092 | 11,09,096 | 1.68 |
| Spices | 3,43,913 | 62,900 | 8,25,004 | 8,51,606 | 10,95,024 | 1.66 |
| Instruments, apparatus and appliances and parts thereof. | 3,96,952 | 5,66,201 | 5,39,755 | 7,83,745 | 9,88,994 | 1.50 |
| Wool manufactures .. | 4,70,269 | 4,48,627 | 2,79,545 | 5,99,068 | 5,37,539 | .82 |
| Sugar 23 Dutch Standard and above. | 1,92,939 | 1,33,794 | 2,40,864 | 6,08,302 | 97,125 | .15 |
| Hardware | 6,64,137 | 6,20,760 | 5,68,673 | 5,91,201 | 8,46,004 | 1.29 |
| Gums and Resins .. | 6,09,906 | 5,54,714 | 5,77,345 | 5,10,505 | 4,24,653 | .65 |
| Apparel | 4,09,506 | 3,74,041 | 4,38,541 | 4,85,081 | 5,31,577 | .81 |
| Machinery and Millwork | 3,43,121 | 4,29,691 | 3,83,447 | 4,63,900 | 6,02,674 | .92 |
| Cotton twist and yarn .. | 4,10,570 | 2,54,383 | 1,75,590 | 55,898 | 61,973 | .09 |
| Dyeing and Tanning substances. | 2,44,330 | 2,35,941 | 2,36,606 | 4,20,845 | 4,13,854 | .63 |
| Haberdaehery and Millinery. | 3,22,167 | 3,11,108 | 3,63,922 | 4,27,968 | 5,16,929 | .79 |
| Cotton, raw | 3,86,202 | 4,15,605 | 3,16,343 | 1,44,124 | 1,63,977 | .25 |
| Postal articles .. | 4,75,016 | 4,29,822 | 2,08,776 | 5,395 | .. | .. |
| Other articles .. | 31,74,593 | 28,23,634 | 25,53,725 | 25,27,187 | 39,66,705 | 6.03 |
| Total .. | 2,15,57,254 | 2,38,04,885 | 2,66,95,960 | 4,85,56,608 | 6,58,06,152 | 100.00 |

Re-exports of foreign merchandise further increased by Rs. 1·72 crores or over 35 per cent. as compared with those in the previous year, hides and skins raw, vehicles, metals and ores, other textile manufactures, hardware, spices and instruments being the contributory articles. Re-exports of foreign sugar, which had recorded a large increase in the year 1936-37, decreased in the year under report from 5,036 tons to 415 tons in quantity and from Rs. 6·08 lakhs to Rs. ·97 lakhs in value. Increased re-exports of hides and skins, raw, from Rs. 2·4 crores to Rs. 3·64 crores entirely represented shipments of Persian skins raw to the United Kingdom. The United States of America however reduced her takings from Rs. 14·25 lakhs to Rs. 3·36 lakhs only. The increases of Rs. 13·78 lakhs, Rs. 2·55 lakhs and Rs. 2·05 lakhs under vehicles, hardware and instruments respectively were due to the inclusion of re-exports to Burma, while the rise of Rs. 13·3 lakhs under metals and ores represents larger re-exports of iron, old for remanufacture to Japan which further increased from 41,000 tons to 49,923 tons in quantity and from Rs. 12·76 lakhs to Rs. 23 lakhs in value. The increase of Rs. 8·14 lakhs under other textile manufactures is accounted for by larger re-shipments of art silk piecegoods chiefly to Kenya Colony, Other Native States in Arabia and Muscat Territory and Trucial Oman while larger re-exports of pepper to Germany and Egypt were responsible for the increase of Rs. 2·43 lakhs under "spices".

23. EXPORTS.—TABLE SHOWING RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES OF INDIAN PRODUCE AND MANUFACTURES EXPORTED FROM BOMBAY TO FOREIGN COUNTRIES.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. | Percentage to total imports during 1937-38. |
|---|--------------|--------------|--------------|--------------|--------------|---|
| | Rs. | Rs. | Rs. | Rs. | Rs. | |
| <i>Indian Merchandise.</i> | | | | | | |
| Cotton, raw | 14,29,06,190 | 19,01,07,966 | 17,62,90,920 | 22,31,19,752 | 14,04,87,933 | 42·27 |
| Seeds | 4,59,60,604 | 3,22,59,095 | 3,01,62,820 | 4,98,56,046 | 3,18,41,097 | 9·58 |
| Postal articles .. | 64,64,701 | 70,19,572 | 1,39,19,386 | 2,57,26,066 | 2,01,50,610 | 6·06 |
| Cotton Manufactures .. | 85,51,339 | 98,53,344 | 1,22,49,287 | 1,54,00,685 | 4,26,94,197 | 12·85 |
| Oil cakes | 88,93,950 | 94,65,396 | 73,37,488 | 93,18,266 | 1,26,36,139 | 3·80 |
| Grain, Pulse and flour .. | 61,07,301 | 64,49,718 | 72,85,240 | 78,43,031 | 90,50,877 | 2·73 |
| Wool, raw | 82,75,481 | 39,58,070 | 69,66,949 | 76,97,780 | 70,77,577 | 2·13 |
| Hides and skins, raw .. | 38,56,089 | 46,07,797 | 55,69,765 | 50,98,559 | 73,92,051 | 2·23 |
| Cotton twist and yarn .. | 78,55,029 | 58,79,755 | 44,21,083 | 53,61,563 | 1,35,53,166 | 4·08 |
| Leather | 35,03,637 | 26,27,182 | 30,67,101 | 40,23,605 | 35,83,213 | 1·08 |
| Oils | 34,85,847 | 28,63,187 | 33,72,954 | 39,03,734 | 48,31,754 | 1·45 |
| Metals and Ores | 20,18,735 | 20,48,308 | 18,86,046 | 31,16,745 | 38,98,448 | 1·17 |
| Bristles | 14,68,816 | 20,63,827 | 19,82,577 | 26,61,572 | 30,08,016 | ·90 |
| Gums and resins | 12,73,978 | 13,97,026 | 16,79,185 | 24,85,215 | 25,75,314 | ·77 |
| Tobacco | 20,65,987 | 22,17,613 | 22,51,589 | 20,56,678 | 17,76,407 | ·53 |
| Myrabolans | 33,95,264 | 25,66,449 | 26,87,961 | 19,30,277 | 19,00,047 | ·57 |
| Spices | 16,19,126 | 15,80,547 | 13,79,750 | 15,42,385 | 15,36,986 | ·46 |
| Fruits and Vegetables .. | 12,87,382 | 10,90,614 | 13,27,316 | 13,77,190 | 14,93,402 | ·45 |
| Jewellery (ex. imitation Jewellery, etc., also plate of gold and silver.) | 7,461 | 85,560 | 2,870 | 12,56,672 | 21,566 | ·01 |
| Wool manufactures .. | 8,02,145 | 9,41,792 | 10,13,918 | 10,31,972 | 19,22,530 | ·58 |
| Manures | 2,77,067 | 3,59,516 | 5,50,117 | 10,71,801 | 14,62,377 | ·44 |
| Dyeing and tanning substances except Myrabolans. | 9,41,501 | 9,44,456 | 8,41,083 | 10,20,593 | 7,96,288 | ·24 |
| Wood and timber | 8,78,121 | 8,68,880 | 8,23,894 | 8,73,580 | 10,13,581 | ·31 |
| Hemp, raw | 11,66,568 | 12,35,434 | 16,78,891 | 8,47,108 | 5,75,015 | ·17 |
| Provisions and oilman's Stores. | 8,02,756 | 8,20,917 | 8,04,232 | 7,61,825 | 18,48,250 | ·56 |
| Other articles | 95,20,253 | 1,16,80,714 | 1,34,36,473 | 1,40,16,478 | 1,52,22,585 | 4·58 |
| Total Indian Merchandise | 27,33,94,728 | 30,49,92,735 | 30,29,88,895 | 39,33,98,179 | 33,23,49,426 | 100·00 |

24-A. COTTON, RAW.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|----------------------------------|----------------|-----------------|----------------|-----------------|----------------|-----------------|-----------------|-----------------|----------------|-----------------|
| | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. |
| Japan | 135,456 | 817-82 | 242,131 | 1,470-09 | 204,964 | 1,202-87 | 285,197 | 1,649-96 | 162,199 | 949-68 |
| Belgium | 15,533 | 88-92 | 12,499 | 73-57 | 16,083 | 91-15 | 24,621 | 143-75 | 17,369 | 100-65 |
| Italy | 17,470 | 105-44 | 19,759 | 114-54 | 10,801 | 60-96 | 11,359 | 66-02 | 12,115 | 70-36 |
| Germany | 7,651 | 43-31 | 5,438 | 31-26 | 15,734 | 90-51 | 12,901 | 77-97 | 10,017 | 56-88 |
| United Kingdom | 14,916 | 93-60 | 10,613 | 63-57 | 16,098 | 92-29 | 19,235 | 112-23 | 9,829 | 55-71 |
| China | 33,949 | 203-31 | 14,654 | 82-72 | 15,312 | 84-99 | 8,920 | 49-47 | 8,949 | 50-47 |
| France | 16,427 | 92-35 | 8,435 | 46-82 | 12,308 | 71-10 | 10,011 | 58-20 | 7,155 | 39-62 |
| Korea | .. | .. | .. | .. | .. | .. | .. | .. | 3,464 | 19-36 |
| Netherlands | 2,226 | 11-33 | 1,878 | 10-50 | 1,794 | 9-90 | 2,535 | 15-77 | 2,616 | 15-53 |
| Czechoslovakia | .. | .. | .. | .. | .. | .. | .. | .. | 1,952 | 9-79 |
| Poland | 1,039 | 5-62 | 955 | 5-80 | 807 | 4-78 | 1,623 | 9-83 | 1,448 | 7-82 |
| French Indo-China | 1,387 | 7-84 | .. | .. | 458 | 2-76 | 2,459 | 14-90 | 971 | 5-74 |
| United States of America | .. | .. | 110 | 63 | 300 | 1-72 | 1,199 | 6-67 | 642 | 3-76 |
| Spain | 5,090 | 36-67 | 5,164 | 30-26 | 6,540 | 37-55 | 2,595 | 14-66 | .. | .. |
| Greece | 2,165 | 15-01 | 2,169 | 13-44 | 1,453 | 9-14 | 1,087 | 6-44 | 630 | 3-68 |
| Other countries | 210 | 1-53 | 697 | 4-25 | 1,152 | 6-91 | 2,000 | 12-04 | 2703 | 15-83 |
| Total | 253,519 | 1,522-75 | 324,502 | 1,949-45 | 303,804 | 1,766-63 | 3,85,742 | 2,237-91 | 242,059 | 1,404-88 |

The total exports of cotton raw decreased from 385,742 tons to 242,059 tons in quantity and from Rs. 22·38 crores to Rs. 14·05 crores in value. This decrease was chiefly attributable to lower prices of foreign cotton especially American. Shipments to Japan fell from 285,197 tons to 162,199 tons in quantity and from Rs. 16·5 crores to Rs. 9·5 crores in value due to the Japanese houses showing no interest on account of the comparatively higher prices and also to exchange and freight difficulties. Demand from the continental countries, except Italy and the Netherlands was also smaller owing to the comparatively higher prices. Korea and Czechoslovakia however took 3,464 tons valued at Rs. 19·36 lakhs and 1,952 tons valued at Rs. 9·79 lakhs as against no importation in the preceding years.

24-A.-2.—COTTON YARN.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|---------------------------------------|------------|------------|------------|------------|-----------|------------|------------|------------|------------|------------|
| | Lbs. | Rs. Lakhs. | Lbs. | Rs. Lakhs. | Lbs. | Rs. Lakhs. | Lbs. | Rs. Lakhs. | Lbs. | Rs. Lakhs. |
| *Burma | .. | .. | .. | .. | .. | .. | .. | .. | 3,647,976 | 18-93 |
| Syria | 2,804,400 | 13-75 | 3,407,201 | 16-62 | 2,446,806 | 12-06 | 3,560,300 | 18-17 | 3,022,138 | 14-71 |
| Straits Settlements | 668,826 | 3-83 | 668,533 | 3-55 | 1,268,400 | 6-33 | 1,386,800 | 6-69 | 3,438,200 | 16-80 |
| Aden and Dependencies | 2,138,660 | 10-97 | 1,474,346 | 7-61 | 1,519,000 | 7-43 | 1,149,300 | 5-63 | 1,610,100 | 7-96 |
| Iraq | 805,500 | 3-19 | 740,000 | 2-74 | 848,100 | 3-30 | 1,023,240 | 4-02 | 1,086,200 | 4-42 |
| Egypt | 171,800 | -97 | 101,600 | -54 | 304,000 | 1-57 | 418,350 | 2-40 | 712,700 | 3-65 |
| Belgium | .. | .. | .. | .. | 24,000 | -10 | 656,800 | 2-34 | 685,208 | 2-47 |
| Siam | 829,300 | 4-04 | 657,200 | 3-28 | 530,800 | 2-64 | 290,000 | 1-45 | 1,270,000 | 6-37 |
| Palestine | 367,600 | 1-84 | 376,525 | 1-88 | 387,800 | 1-92 | 270,400 | 1-36 | 218,400 | 1-09 |
| Cyprus | 216,525 | -94 | 237,350 | -96 | 255,066 | 1-09 | 286,100 | 1-23 | 236,600 | 1-11 |
| Bulgaria | 326,400 | 1-09 | 136,589 | -56 | 10,000 | -03 | 249,600 | 1-21 | 269,800 | 1-30 |
| Other Native States in Arabia | 171,072 | -90 | 117,150 | -62 | 138,940 | -76 | 169,018 | -94 | 209,704 | 1-14 |
| Persia | 4,348,830 | 23-61 | 1,535,860 | 8-23 | 8,200 | -04 | 56 | .. | 13,600 | -06 |
| French Somaliland | 1,506,280 | 7-57 | 941,304 | 5-00 | 280,000 | 1-41 | 80,700 | -40 | .. | .. |
| Hongkong | .. | .. | .. | .. | .. | .. | 172,840 | -88 | 4,983,041 | 24-92 |
| Turkey, European | .. | .. | 11,600 | -06 | .. | .. | 116,400 | -58 | 3,326,323 | 13-82 |
| Turkey, Asiatic | 200,000 | -89 | 535,280 | 2-37 | .. | .. | 80,000 | -31 | 1,332,400 | 6-08 |
| Other countries | 1,169,864 | 4-96 | 1,044,306 | 4-78 | 1,140,911 | 5-53 | 1,285,543 | 6-01 | 2,131,512 | 10-70 |
| Total | 15,725,057 | 78-55 | 12,012,834 | 58-80 | 9,161,123 | 44-21 | 11,195,347 | 53-62 | 28,092,900 | 135-53 |

* Shown separately under foreign countries since 1937-38.

The total exports under this head recorded an increase of over 150 per cent. over those in the previous year. This heavy increase was attributable to (a) the local mills successfully competing with Japan in foreign markets especially Turkey, the Straits Settlements, Siam and Aden and Dependencies on account of the higher level of prices ruling in that country, (b) better demand from Hong Kong on account of the Sino-Japanese conflict and (c) the inclusion of trade with Burma. As stated in the last year's report French Somaliland has gradually ceased to depend on Bombay yarn.

24-A.3.—COTTON PIECE-GOODS.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|---------------------------------------|-----------|------------|-----------|------------|-----------|------------|------------|------------|------------|------------|
| | Yds. | Rs. Lakhs. | Yds. | Rs. Lakhs. | Yds. | Rs. Lakhs. | Yds. | Rs. Lakhs. | Yds. | Rs. Lakhs. |
| <i>Grey (unbleached).—</i> | | | | | | | | | | |
| *Burma | .. | .. | .. | .. | .. | .. | .. | .. | 46,071,854 | 106-98 |
| Egypt | .. | .. | .. | .. | 301,300 | ·50 | 12,400,900 | 20·74 | 14,882,150 | 23-50 |
| Portuguse East Africa | 1,332,366 | 2·94 | 1,689,085 | 3·32 | 2,084,038 | 3·70 | 2,592,359 | 4·06 | 1,959,401 | 3·41 |
| Mauritius & Dependencies | 48,690 | ·09 | 1,235,520 | 2·64 | 2,356,004 | 4·15 | 1,937,320 | 3·44 | 2,195,850 | 3·89 |
| Tanganyika Territory | 500,370 | 1·67 | 461,400 | 1·32 | 520,485 | 1·57 | 910,644 | 2·42 | 1,758,650 | 5·20 |
| Straits Settlements | 66,491 | ·39 | 188,800 | ·85 | 586,391 | 1·77 | 1,056,740 | 2·14 | 2,530,378 | 4·33 |
| Nigeria including Bt. Cameroons | .. | .. | 61,600 | ·11 | 167,600 | ·34 | 547,900 | ·93 | 6,737,940 | 13·10 |
| Other countries | 2,032,574 | 5·15 | 2,507,909 | 5·69 | 2,643,980 | 5·81 | 3,673,638 | 6·87 | 8,918,203 | 15·61 |
| Total | 3,980,391 | 10·24 | 6,144,214 | 13·93 | 8,759,798 | 17·84 | 23,119,501 | 40·60 | 85,054,426 | 176·00 |
| <i>White (bleached).</i> | | | | | | | | | | |
| *Burma | .. | .. | .. | .. | .. | .. | .. | .. | 4,517,273 | 9·99 |
| Straits Settlements | 27,500 | ·05 | 8,400 | ·04 | 403,365 | ·75 | 1,574,539 | 3·73 | 3,265,006 | 9·10 |
| Ceylon | 7,954 | ·03 | 41,715 | ·11 | 24,870 | ·08 | 833,871 | 2·26 | 216,088 | ·50 |
| Egypt | .. | .. | .. | .. | .. | .. | 480,288 | ·85 | 3,759,715 | 6·66 |
| Other countries | 218,375 | ·63 | 389,259 | ·85 | 687,251 | 1·67 | 1,545,515 | 2·92 | 3,063,238 | 6·90 |
| Total | 253,829 | ·71 | 439,374 | 1·00 | 1,115,486 | 2·50 | 4,434,213 | 9·76 | 14,821,320 | 33·15 |

| <i>Coloured, printed or dyed.</i> | | | | | | | | | | | | | | |
|---|---|-----------|------------|-----------|------------|-----------|------------|------------|-------------|-----------|-------|----|------------|-------|
| INDIA | *Burma | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | 21,348,840 | 69.89 |
| | Persia | 8,649,353 | 17.45 | 5,989,587 | 12.60 | 9,016,363 | 16.15 | 12,204,840 | 17.85 | 6,821,419 | 11.48 | | | |
| | Egypt | 3,600 | .01 | 10,800 | 1.00 | 82,624 | .20 | 394,860 | .76 | 4,825,330 | 10.27 | | | |
| | Ceylon | 521,910 | 1.51 | 3,945,491 | 14.66 | 3,746,917 | 14.47 | 4,002,467 | 16.46 | 4,865,447 | 18.71 | | | |
| | Bahrain Islands | 3,121,010 | 7.23 | 3,064,679 | 7.61 | 1,885,816 | 4.61 | 2,849,690 | 7.15 | 3,202,930 | 7.98 | | | |
| | Iraq | 4,547,923 | 8.91 | 2,320,501 | 5.97 | 1,303,584 | 3.56 | 2,837,042 | 6.71 | 3,847,495 | 11.21 | | | |
| | Straits Settlements | 81,190 | .57 | 185,275 | 1.01 | 1,817,284 | 5.49 | 2,613,826 | 6.67 | 8,898,647 | 17.90 | | | |
| | Nigeria including Br. Cameroons | .. | .. | 906,760 | 1.76 | 6,863,254 | 13.96 | 3,113,707 | 5.67 | 3,126,083 | 7.55 | | | |
| | Other Native States in Arabia | 2,239,928 | 5.14 | 1,676,302 | 4.22 | 1,320,050 | 3.34 | 2,145,402 | 4.80 | 2,542,065 | 5.55 | | | |
| | Siam | 763,467 | 4.91 | 1,041,580 | 7.13 | 1,337,990 | 9.40 | 502,800 | 4.76 | 743,590 | 4.74 | | | |
| | Anglo-Egyptian Sudan | 1,935,537 | 4.17 | 1,296,295 | 2.89 | 1,007,965 | 2.31 | 1,892,482 | 4.31 | 1,664,815 | 3.83 | | | |
| | Aden and Dependencies | 788,600 | 2.70 | 863,780 | 2.96 | 810,155 | 2.88 | 1,272,878 | 4.20 | 1,437,993 | 4.63 | | | |
| | Mauritius and Dependencies | 424,628 | .66 | 1,514,145 | 3.17 | 2,603,145 | 5.96 | 1,761,229 | 3.71 | 1,862,785 | 3.86 | | | |
| | United States of America | .. | .. | 49,642 | .25 | 793,690 | 2.25 | 1,027,548 | 3.25 | 1,246,477 | 3.59 | | | |
| | Portuguese East Africa | 1,407,804 | 2.62 | 1,084,929 | 2.22 | 861,912 | 1.79 | 1,283,040 | 2.28 | 2,477,702 | 4.65 | | | |
| Kenya Colony | 1,792,064 | 4.66 | 1,007,261 | 3.84 | 953,806 | 2.95 | 894,482 | 2.07 | 1,824,040 | 3.79 | | | | |
| Tanganyika Territory | 2,325,720 | 3.88 | 1,389,980 | 2.21 | 1,294,588 | 2.16 | 1,783,110 | 2.70 | 3,295,492 | 5.19 | | | | |
| Muskat Territory and Trucial Oman | 1,660,732 | 3.29 | 1,482,428 | 3.31 | 1,263,840 | 2.83 | 1,156,981 | 2.75 | 2,647,272 | 6.18 | | | | |
| Other Countries | 1,140,286 | 2.65 | 1,224,187 | 1.92 | 1,764,170 | 3.80 | 1,737,767 | 3.12 | 3,149,638 | 6.87 | | | | |
| Total | 31,403,752 | 70.36 | 29,053,712 | 78.93 | 38,737,153 | 98.11 | 43,474,161 | 99.22 | 79,827,090 | 207.85 | | | | |
| Grand Total | 35,637,972 | 81.31 | 35,637,300 | 93.86 | 46,612,437 | 118.45 | 71,027,865 | 149.58 | 179,702,806 | 417.00 | | | | |

*Shown separately under foreign countries since 1937-38.

The total exports increased from over 71 million yards to nearly $179\frac{3}{4}$ million yards or by over 153 per cent. in quantity and from Rs. 1·5 crores to Rs. 4·17 crores or by 178 per cent. in value as compared with the figures for the previous year. Excluding exports to Burma to the extent of nearly 72 million yards valued at Rs. 1·87 crores, the increase works out to over 51 per cent. in quantity and nearly 54 per cent. in value. The increase was the result of the disturbed conditions in Japan as well as higher prices demanded by that country, which enabled local mills to compete with the Japanese goods in foreign markets. Demand from all the consuming centres except that for grey goods from Portuguese East Africa and for coloured goods from Anglo-Egyptian Sudan was also better. A new market for Indian goods found in Egypt last year was maintained during the year under report. That country took over $14\frac{3}{4}$ million yards as against nearly $12\frac{1}{2}$ million yards of grey, $3\frac{3}{4}$ million yards against nearly $\frac{1}{2}$ million yards of white and over $4\frac{1}{4}$ million yards against 394,860 yards of coloured goods. Nigeria also took nearly $6\frac{3}{4}$ million yards of grey goods as against only $\frac{1}{2}$ million yards last year. Shipments of coloured goods to Persia were less by over $5\frac{1}{4}$ million yards on account of the exchange policy and certain restrictions imposed by the Iranian Government. Shipments of coloured goods to the United States of America, and Nigeria however advanced slightly.

24.-B.—SEEDS.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|----------------------------------|----------------|---------------|----------------|---------------|---------------|---------------|----------------|---------------|----------------|---------------|
| | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. |
| <i>Oil-seeds.</i> | | | | | | | | | | |
| <i>Essential</i> | 4,830 | 14.31 | 5,244 | 14.97 | 5,051 | 16.74 | 4,479 | 13.19 | 4,281 | 16.13 |
| <i>Non-essential—</i> | | | | | | | | | | |
| <i>Linseed—</i> | | | | | | | | | | |
| United Kingdom | 46,761 | 58.80 | 32,634 | 41.08 | 22,637 | 30.83 | 116,144 | 174.51 | 68,043 | 107.02 |
| United States of America | 83,961 | 108.62 | 64,698 | 84.40 | 31,029 | 42.28 | 16,653 | 24.87 | 7,252 | 11.60 |
| Germany | 8,610 | 11.31 | 5,171 | 6.79 | 8,110 | 10.64 | 12,311 | 18.09 | 4,005 | 6.05 |
| Canada- via Atlantic Coast | .. | .. | 7,141 | 9.23 | .. | .. | 6,896 | 11.74 | .. | .. |
| Greece | 100 | .12 | 1,149 | 1.38 | 2,002 | 2.83 | 1,246 | 1.98 | 2,397 | 3.45 |
| Italy | 19,590 | 28.89 | 9,518 | 12.25 | 6,696 | 8.86 | 750 | .92 | 1,223 | 2.32 |
| Commonwealth of Australia | 11 | .02 | .. | .. | 56 | .08 | 6,857 | 10.38 | 16,805 | 27.32 |
| France | 14,368 | 20.21 | 5,800 | 7.44 | 2,400 | 3.25 | 4,260 | 6.31 | 283 | .47 |
| Netherlands | 2,596 | 3.53 | 600 | .75 | .. | .. | 4,000 | 6.20 | .. | .. |
| Other Countries | 8,723 | 11.65 | 3,608 | 4.66 | 2,637 | 3.46 | 492 | .75 | 110 | .21 |
| Total .. | 184,720 | 243.15 | 130,319 | 167.98 | 75,567 | 102.23 | 169,609 | 255.75 | 100,118 | 158.44 |

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| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|-----------------------------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|----------|---------------|
| | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. |
| <i>Non-essential—contd.</i> | | | | | | | | | | |
| <i>Groundnut—</i> | | | | | | | | | | |
| France | 23,152 | 31.75 | 18,831 | 24.29 | 32,282 | 49.29 | 32,906 | 54.70 | 17,907 | 28.66 |
| United Kingdom | 17,608 | 22.15 | 15,093 | 18.97 | 19,659 | 30.46 | 18,977 | 32.20 | 18,630 | 32.88 |
| Germany | 12,708 | 16.92 | 9,582 | 11.37 | 7,562 | 11.97 | 20,529 | 31.90 | 3,572 | 5.69 |
| Netherlands | 6,418 | 9.24 | 6,089 | 7.90 | 12,299 | 19.24 | 16,628 | 26.24 | 3,590 | 5.17 |
| Italy | 28,175 | 34.29 | 19,038 | 23.15 | 3,836 | 6.71 | 8,088 | 14.96 | 4,892 | 9.84 |
| Canada via Atlantic coast | 5 | .01 | 236 | .46 | 702 | 1.60 | 1,470 | 3.54 | 2,359 | 5.09 |
| Other Countries | 3,310 | 4.55 | 5,209 | 6.75 | 3,902 | 6.81 | 2,206 | 4.36 | 2,620 | 3.81 |
| Total | 91,376 | 118.91 | 74,678 | 92.89 | 80,242 | 126.08 | 100,804 | 167.90 | 53,620 | 91.14 |
| <i>Sesamum (Til or jinjili)—</i> | | | | | | | | | | |
| Italy | 8,454 | 11.12 | 783 | .95 | 5 | .01 | 4,268 | 7.78 | 350 | .70 |
| Denmark | .. | .. | .. | .. | .. | .. | 2,500 | 5.00 | .. | .. |
| Netherlands | .. | .. | .. | .. | .. | .. | 2,241 | 4.37 | 1,400 | 2.53 |
| Ceylon | 658 | 1.40 | 401 | .83 | 84 | .16 | 563 | 1.60 | 696 | 1.44 |
| Egypt | 3,269 | 4.68 | 568 | .78 | 380 | .52 | 883 | 1.22 | 119 | .16 |
| Other Countries | 1,903 | 3.88 | 1,969 | 4.17 | 649 | 1.68 | 2,400 | 5.03 | 1,890 | 4.69 |
| Total | 14,284 | 21.08 | 3,721 | 6.73 | 1,118 | 2.37 | 12,875 | 25.00 | 4,455 | 9.52 |

| | | | | | | | | | | | |
|-----------------------------------|---------|--------|---------|--------|---------|--------|---------|--------|---------|--------|--|
| <i>Cashew—</i> | | | | | | | | | | | |
| France | 8,363 | 10-81 | 7,454 | 10-35 | 8,648 | 12-09 | 4,174 | 6-64 | 2,102 | 4-98 | |
| Japan | .. | .. | .. | .. | 760 | 1-08 | 1,084 | 2-83 | 6,400 | 9-67 | |
| Belgium | .. | .. | .. | .. | 533 | -73 | 1,750 | 2-71 | 1,000 | 1-60 | |
| United Kingdom | 11,137 | 12-87 | 5,645 | 7-00 | 7,449 | 10-50 | 1,602 | 2-61 | 1,502 | 2-35 | |
| Italy | 7,801 | 9-50 | 4,402 | 5-09 | 6,618 | 9-27 | 1,456 | 2-46 | 4,546 | 7-63 | |
| Commonwealth of Australia | 320 | -37 | 850 | -90 | 767 | 1-02 | 1,655 | 2-35 | 1,610 | 2-29 | |
| Netherland | 50 | -05 | 55 | -07 | 975 | 1-32 | 200 | -40 | 1,689 | 2-93 | |
| Other Countries | 5,955 | 6-96 | 6,258 | 7-51 | 5,457 | 7-65 | 2,177 | 3-16 | 926 | 1-58 | |
| Total | 33,026 | 40-56 | 25,164 | 30-92 | 31,197 | 43-66 | 14,998 | 23-16 | 20,785 | 33-03 | |
| <i>Cotton—</i> | | | | | | | | | | | |
| United Kingdom | 3,334 | 1-89 | .. | .. | .. | .. | 7,738 | 4-36 | 3,613 | 2-98 | |
| Other Countries | 1,641 | -99 | 35 | -04 | 33 | -05 | 153 | -15 | 104 | -10 | |
| Total | 4,975 | 2-88 | 35 | -04 | 33 | -05 | 7,891 | 4-51 | 3,717 | 2-48 | |
| <i>Mustard—</i> | | | | | | | | | | | |
| France | 1,792 | 2-91 | 1,514 | 2-67 | 1,498 | 2-80 | 1,672 | 3-08 | 1,349 | 2-26 | |
| Other Countries | 925 | 1-61 | 876 | 1-65 | 408 | 1-02 | 587 | 1-14 | 581 | 1-12 | |
| Total | 2,717 | 4-52 | 2,390 | 4-32 | 1,906 | 3-82 | 2,259 | 4-22 | 1,930 | 3-38 | |
| Other sorts | 10,311 | 13-92 | 1,925 | 3-28 | 1,918 | 3-53 | 1,218 | 2-92 | 1,150 | 2-71 | |
| Total non-essential | 342,009 | 445-02 | 238,232 | 306-16 | 192,041 | 281-74 | 309,654 | 483-46 | 185,775 | 300-70 | |
| Other than oil seeds | 124 | -36 | 114 | 1-57 | 526 | 3-15 | 494 | 1-99 | 595 | 1-60 | |
| Total seeds | 348,063 | 459-69 | 243,590 | 322-70 | 197,618 | 301-63 | 314,627 | 498-64 | 190,651 | 318-43 | |

Linseed.—Argentine is the only competitor in this commodity and the exports from Bombay are dependent upon the crop in that country. In consequence of a failure of crop in Argentine last year, exports from Bombay were very heavy. In the year under report the crop was good in Argentine which supplied the Continental markets at very competitive prices. Consequently the total exports from Bombay were less by 69,491 tons in quantity and by Rs. 97·31 lakhs in value.

Groundnut seed.—The considerable drop in exports was due to the trade being taken up by Kathiawar and Madras ports which offered cheaper rates owing to good crop. The drop is also attributable to local consumers offering better prices as there was a good demand for the oil which is gradually taking the place of Sesamum oil.

Sesamum.—The fall is attributable to poor crop sending up prices. These prices were higher than those of the Chinese product and in consequence the demand for the Indian produce by Australian and Continental buyers was smaller.

Castor.—Exports under this head recorded an increase. There was good demand from Italy and the Netherlands on account of lower prices. Japan also took 6,400 tons as against 1,984 tons in the preceding year owing to the shortage of stocks of the Manchurian product and the conflict with China.

Cotton-seed.—The fall of over 50 per cent. in the exports of this seed was due to the comparatively higher prices and to lower rates being quoted by Egypt and America. Russia which had a substantially good crop also supplied the European markets.

24. C.—OIL CAKES.

| | | | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|------------------------|----|----|----------|------------|----------|------------|----------|------------|----------|------------|----------|------------|
| | | | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. |
| <i>Groundnut cake—</i> | | | | | | | | | | | | |
| United Kingdom | .. | .. | 52,780 | 28.05 | 75,373 | 38.07 | 55,875 | 34.90 | 63,259 | 47.53 | 88,498 | 66.94 |
| Germany | .. | .. | 18,241 | 11.43 | 28,160 | 16.43 | 13,122 | 8.25 | 23,455 | 16.64 | 41,878 | 29.43 |
| Belgium | .. | .. | 10,501 | 7.77 | 20,700 | 13.39 | 15,745 | 10.40 | 13,467 | 9.19 | 15,447 | 10.82 |
| Netherlands | .. | .. | 25,664 | 18.84 | 8,130 | 4.89 | 5,875 | 3.92 | 9,053 | 6.24 | 12,021 | 8.47 |
| Other countries | .. | .. | 7,112 | 4.73 | 19,200 | 10.68 | 6,080 | 4.12 | 3,995 | 2.51 | 3,193 | 2.06 |
| Total | .. | .. | 114,298 | 70.82 | 149,563 | 83.46 | 96,706 | 61.59 | 113,229 | 82.11 | 161,037 | 117.72 |
| <i>Linseed cake—</i> | | | | | | | | | | | | |
| United Kingdom | .. | .. | 14,227 | 9.81 | 7,995 | 5.75 | 14,786 | 9.30 | 11,167 | 8.04 | 8,674 | 6.33 |
| Netherlands | .. | .. | 5,964 | 3.82 | 2,110 | 1.54 | 1,030 | .64 | 1,595 | 1.18 | 96 | .06 |
| Belgium | .. | .. | 4,149 | 2.89 | 3,357 | 2.52 | 727 | .49 | 543 | .40 | .. | .. |
| Other countries | .. | .. | 640 | .42 | 325 | .23 | 45 | .03 | 236 | .21 | 19 | .02 |
| Total | .. | .. | 24,980 | 16.94 | 13,787 | 10.04 | 16,588 | 10.46 | 13,591 | 9.83 | 8,789 | 6.41 |
| Other sorts | .. | .. | 2,327 | 1.18 | 2,269 | 1.16 | 2,216 | 1.32 | 2,131 | 1.24 | 3,398 | 2.23 |
| Grand Total | .. | .. | 140,705 | 88.94 | 165,619 | 94.65 | 116,540 | 73.37 | 128,951 | 93. | 173,224 | 126.36 |

The total exports under this head further improved by over 34 per cent. in quantity and by over 35 per cent. in value due to better demand for groundnut cake from the United Kingdom, Germany, the Netherlands and Belgium. Exports of linseed cake recorded a decrease.

24-D.—GRAIN, PULSE AND FLOUR.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|----------------------------------|---------------|--------------|---------------|--------------|---------------|--------------|---------------|--------------|---------------|--------------|
| | Tons. | Ra. Lakhs. | Tons. | Ra. Lakhs. | Tons. | Ra. Lakhs. | Tons. | Ra. Lakhs. | Tons. | Ra. Lakhs. |
| <i>Jawar and Bajra—</i> | | | | | | | | | | |
| Aden and Dependencies | 1,000 | 1.14 | 436 | 0.48 | 1,823 | 1.84 | 3,106 | 3.45 | 2,690 | 3.20 |
| Other Native States in Arabia .. | 3,122 | 2.53 | 1,907 | 1.77 | 2,567 | 2.41 | 1,688 | 1.57 | 671 | 0.69 |
| Kenya Colony | 134 | 0.27 | 130 | 0.23 | 134 | 0.21 | 911 | 0.91 | 187 | 0.35 |
| French Somaliland | 94 | 0.12 | 39 | 0.03 | 268 | 0.23 | 701 | 0.82 | 60 | 0.06 |
| Italian East Africa | 30 | 0.02 | 59 | 0.06 | 2,530 | 2.51 | 218 | 0.22 | 225 | 0.23 |
| Other countries | 560 | 0.62 | 969 | 1.01 | 808 | 0.86 | 320 | 0.52 | 274 | 0.45 |
| Total | 4,940 | 4.70 | 3,540 | 3.58 | 8,130 | 8.06 | 7,034 | 7.49 | 4,107 | 4.97 |
| <i>Pulses—</i> | | | | | | | | | | |
| United Kingdom | 5,642 | 5.43 | 5,600 | 5.64 | 6,419 | 6.31 | 10,768 | 10.89 | 6,379 | 6.97 |
| Ceylon | 5,850 | 10.42 | 5,983 | 9.95 | 5,732 | 7.87 | 3,919 | 5.60 | 7,089 | 10.57 |
| Straits Settlements | 797 | 1.58 | 1,229 | 2.94 | 3,161 | 4.87 | 2,242 | 4.13 | 4,111 | 6.43 |
| Union of South Africa | 906 | 1.74 | 1,069 | 2.02 | 1,075 | 1.82 | 1,203 | 2.17 | 1,502 | 2.81 |
| Mauritius and Dependencies | 757 | 1.22 | 1,337 | 2.27 | 1,444 | 2.53 | 1,344 | 2.25 | 1,344 | 2.19 |
| Other countries | 2,784 | 4.64 | 4,088 | 6.90 | 3,682 | 5.73 | 3,670 | 5.96 | 4,378 | 7.67 |
| Total | 16,736 | 25.03 | 19,306 | 29.72 | 21,613 | 29.13 | 23,136 | 30.90 | 24,803 | 36.64 |

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|---------------------------------------|----------|------------|----------|------------|----------|------------|----------|------------|----------|------------|
| | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. |
| <i>Rice not in the husk—</i> | | | | | | | | | | |
| Bahrain Islands | 3,769 | 3.46 | 2,319 | 2.34 | 3,616 | 3.34 | 3,713 | 3.68 | 65 | .08 |
| Portuguese East Africa | 1,361 | 3.11 | 1,751 | 3.16 | 1,729 | 3.14 | 1,665 | 3.27 | 1,277 | 2.55 |
| Kenya Colony | 850 | 2.52 | 1,094 | 3.20 | 1,287 | 3.22 | 1,241 | 3.46 | 1,142 | 3.10 |
| Other Native States in Arabia | 2,241 | 2.00 | 1,801 | 1.74 | 1,747 | 1.93 | 1,802 | 1.96 | 172 | .23 |
| Union of South Africa | 680 | 1.53 | 849 | 1.77 | 837 | 1.75 | 715 | 1.50 | 884 | 1.95 |
| Aden and Dependencies | 423 | .61 | 253 | .33 | 422 | .62 | 687 | 1.17 | 270 | .50 |
| Ceylon | 400 | .84 | 506 | 1.08 | 647 | 1.23 | 541 | 1.14 | 443 | .92 |
| Muskat Territory and Trucial Oman | 887 | 1.00 | 1,437 | 1.39 | 1,152 | 1.22 | 701 | .76 | 261 | .33 |
| Other countries | 1,789 | 3.04 | 2,865 | 4.05 | 1,862 | 3.06 | 1,579 | 2.76 | 717 | 1.63 |
| Total | 12,630 | 18.11 | 12,975 | 19.06 | 13,279 | 19.61 | 12,844 | 19.70 | 5,231 | 11.29 |
| <i>Wheat—</i> | | | | | | | | | | |
| United Kingdom | .. | .. | .. | .. | .. | .. | 600 | .69 | 500 | .80 |
| Kenya Colony | 157 | .34 | 177 | .34 | 280 | .47 | 313 | .56 | 371 | .71 |
| Tanganyika Territory | 248 | .50 | 271 | .49 | 313 | .53 | 369 | .62 | 384 | .75 |
| Aden and Dependencies | 231 | .40 | 221 | .40 | 215 | .41 | 249 | .46 | 253 | .50 |
| Zanzibar and Pamba | 243 | .54 | 235 | .49 | 242 | .44 | 256 | .49 | 280 | .60 |
| Other Countries | 393 | .72 | 380 | .77 | 495 | .76 | 489 | .88 | 726 | 1.14 |
| Total | 1,242 | 2.50 | 1,284 | 2.49 | 1,545 | 2.61 | 2,276 | 3.70 | 2,514 | 4.50 |

| | | | | | | | | | | | | | |
|----------------------------------|---------------|--------------|---------------|--------------|---------------|--------------|---------------|--------------|---------------|--------------|----|-------|-------|
| <i>Wheat flour—</i> | | | | | | | | | | | | | |
| *Burma | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | 8,646 | 14.60 |
| Other Native States in Arabia .. | 1,295 | 2.00 | 837 | 1.38 | 1,203 | 1.96 | 3,138 | 5.27 | 2,635 | 4.56 | | | |
| Straits Settlements | 1,149 | 1.67 | 1,630 | 2.41 | 2,861 | 4.17 | 3,011 | 4.47 | 2,964 | 4.28 | | | |
| Kenya Colony | 1,422 | 2.62 | 1,495 | 2.42 | 3,546 | 4.77 | 1,368 | 2.16 | 1,510 | 2.76 | | | |
| Ceylon | 23 | .03 | 92 | .13 | 51 | .06 | 463 | .89 | 1,110 | 1.69 | | | |
| Zanzibar and Pemba | 641 | 1.09 | 607 | .85 | 342 | .53 | 388 | .60 | 691 | 1.15 | | | |
| Other countries | 1,096 | 1.83 | 555 | .87 | 477 | .77 | 1,107 | 1.73 | 1,426 | 2.31 | | | |
| Total | 5,626 | 9.24 | 5,116 | 8.06 | 8,480 | 12.26 | 9,475 | 15.12 | 18,982 | 31.23 | | | |
| Other sorts | 1,091 | 1.49 | 1,329 | 1.74 | 1,153 | 1.48 | 1,289 | 1.69 | 1,567 | 2.14 | | | |
| Grand Total | 42,315 | 61.07 | 43,550 | 64.65 | 54,100 | 73.02 | 56,054 | 78.60 | 57,204 | 90.77 | | | |

* Shown separately under foreign countries since 1937-38.

The total exports under this head recorded a slight improvement due to the inclusion of the export amounting to 8,646 tons valued at Rs. 14·6 lakhs of wheat flour to Burma which prior to the separation of Burma from India was being included in the coasting trade. Excluding this export the total exports show a fall due to direct shipments of rice from Rangoon, especially to Bahrein Islands and Other Native States in Arabia and to smaller demand for jawar and bajra from Aden and Dependencies and Other Native States in Arabia, and for wheat flour from Other Native States in Arabia.

24-E.—HIDES AND SKINS, RAW.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|---|----------|------------|----------|------------|----------|------------|----------|------------|----------|------------|
| | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. | Tons. | Rs. Lakhs. |
| <i>Hides, raw—</i> | | | | | | | | | | |
| Germany | 267 | 1.52 | 219 | 1.28 | 239 | 1.83 | 250 | 1.38 | 537 | 3.61 |
| Netherlands | 520 | 2.62 | 1,279 | 6.66 | 271 | 1.33 | 107 | .61 | .. | .. |
| United Kingdom | 3 | .02 | 1 | .02 | 1 | .01 | 61 | .42 | 105 | 1.18 |
| Other countries | 120 | .50 | 69 | .33 | 73 | .64 | 28 | .40 | 107 | 1.56 |
| Total | 900 | 4.66 | 1,568 | 8.29 | 584 | 3.81 | 446 | 2.71 | 749 | 6.35 |
| <i>Skins, raw—</i> | | | | | | | | | | |
| United States of America | 2,041 | 21.07 | 2,393 | 24.82 | 3,369 | 39.76 | 2,380 | 33.66 | 3,296 | 52.24 |
| United Kingdom | 683 | 8.30 | 422 | 8.64 | 572 | 9.50 | 483 | 11.69 | 374 | 10.69 |
| France | 231 | 1.99 | 52 | 2.24 | 97 | .62 | 29 | .85 | 80 | 1.97 |
| Commonwealth of Australia | 14 | .18 | 16 | .18 | 47 | .65 | 29 | .49 | 48 | .96 |
| Other countries | 174 | 2.24 | 148 | 1.82 | 132 | 1.35 | 37 | 1.36 | 81 | 1.22 |
| Total | 3,143 | 33.78 | 3,031 | 37.70 | 4,217 | 51.78 | 2,958 | 48.05 | 3,879 | 67.08 |
| Cuttings of hides and skins, raw | 85 | .12 | 28 | .09 | 75 | .11 | 181 | .23 | 283 | .49 |
| Grand Total | 4,128 | 38.56 | 4,627 | 46.08 | 4,978 | 55.70 | 3,585 | 50.99 | 4,911 | 73.92 |

The rise of 37 per cent. in the total quantity exported under this head over those in the previous year was due to the tendency in the world market to buy raw goods in preference to tanned goods. Export of tanned goods fell from 897 tons valued at Rs. 25·92 lakhs to 583 tons valued at Rs. 17·21 lakhs

24.-F.—WOOL, RAW.

| | 1933-34. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | |
|--------------------------------|------------|---------------|-----------|---------------|------------|---------------|------------|---------------|-----------|---------------|
| | Lbs. | Rs. Lakhs. | Lbs. | Rs. Lakhs. | Lbs. | Rs. Lakhs. | Lbs. | Rs. Lakhs. | Lbs. | Rs. Lakhs. |
| United Kingdom | 14,363,376 | 58·14 | 6,708,348 | 26·28 | 9,515,323 | 39·69 | 7,720,020 | 44·92 | 6,294,752 | 46·30 |
| United States of America | 1,737,344 | 8·28 | 1,251,152 | 6·27 | 3,961,814 | 19·79 | 2,469,489 | 19·09 | 1,862,199 | 17·77 |
| Belgium | 2,342,592 | 9·93 | 1,073,446 | 4·90 | 1,488,017 | 8·72 | 1,608,405 | 11·93 | 239,291 | 1·78 |
| France | 616,000 | 2·73 | 129,265 | ·43 | 119,277 | ·57 | 116,626 | ·58 | 83,418 | ·73 |
| Germany | 447,776 | 2·01 | 59,808 | ·29 | 121,968 | ·63 | 62,197 | ·34 | 315,656 | 3·28 |
| Netherlands | 225,456 | 1·01 | 249,648 | 1·08 | .. | .. | .. | .. | .. | .. |
| Other countries | 151,984 | ·65 | 67,118 | ·33 | 55,935 | ·27 | 11,564 | ·12 | 126,870 | ·92 |
| Total | 19,904,528 | 82·75 | 9,538,785 | 39·58 | 15,262,334 | 69·67 | 11,988,301 | 76·98 | 8,922,186 | 70·78 |

Exports recorded a further fall of over 3 million lbs. in quantity and of Rs. 6.2 lakhs in value on account of lack of demand from the European markets and low prices realised at Liverpool sales.

E.—TREASURE INCLUDING GOVERNMENT TRANSACTIONS.
25. TABLE SHOWING IMPORTS AND EXPORTS OF TREASURE
ON PRIVATE ACCOUNT AND ON GOVERNMENT ACCOUNT.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|----------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| | Rs. | Rs. | Rs. | Rs. | Rs. |
| <i>Imports.</i> | | | | | |
| Gold— | | | | | |
| Private | 56,80,987 | 34,93,855 | 61,78,583 | 1,19,94,609 | 1,39,21,166 |
| Government | .. | .. | .. | .. | .. |
| Silver— | | | | | |
| Private | 40,35,666 | 4,11,87,245 | 4,14,02,418 | 11,76,04,067 | 1,15,65,062 |
| Government | 57,436 | 1,417 | 1,99,52,479 | 23,023 | 3,000 |
| Currency Notes— | | | | | |
| Private | 4,32,998 | 1,96,230 | 3,80,619 | 2,31,925 | 3,17,395 |
| Government | .. | .. | .. | .. | .. |
| Total Imports | 1,01,87,787 | 4,48,78,747 | 6,79,14,099 | 12,98,53,623 | 2,58,06,643 |
| <i>Exports.</i> | | | | | |
| Gold— | | | | | |
| Private | 59,63,92,312 | 50,36,22,356 | 38,26,82,984 | 29,24,93,299 | 17,85,00,120 |
| Government | .. | .. | .. | .. | .. |
| Silver— | | | | | |
| Private | 8,82,074 | 3,16,26,418 | 2,30,60,958 | 2,20,429 | 56,76,768 |
| Government | 4,47,87,062 | 4,12,10,180 | 3,65,10,682 | .. | .. |
| Currency notes— | | | | | |
| Private | 7,000 | .. | .. | 3,000 | .. |
| Government | .. | .. | .. | 20,00,000 | 1,02,962 |
| Total Exports | 58,20,68,448 | 57,64,58,954 | 44,21,54,624 | 29,47,16,728 | 18,42,86,750 |

Imports of gold on private account further increased in the year under review owing chiefly to larger arrivals of sovereigns from the Bahrein Islands, Switzerland and Iraq and of gold bullion from the United Kingdom. The value of sovereigns imported from the Bahrein Islands amounted to Rs. 13·11 lakhs as against Rs. 5·44 lakhs in the previous year and approximately Rs. 4 lakhs in each of the preceding three years. Formerly shipments to the Bahrein Islands were paid for by the sale of pearls here but owing to the decline of the pearl-trade, payment is being made in Government of India rupees and gold. Better prices for sovereigns in the Bombay market also contributed to the increase. Sovereigns valued at Rs. 5·63 lakhs were imported from Switzerland as against no imports during the preceding ten years. The favourable parity in gold prices accounts for this importation. Imports from Iraq were of the value of Rs. 5·41 lakhs as against Rs. 58 lakhs last year. This increase is due to better prices being realised in Bombay for sovereigns. Imports from the United Kingdom were less by Rs. 6·06 lakhs. So far from the rise in the imports of silver last year being maintained in the year under report, there was a sharp decrease in the imports which amounted to Rs. 1·16 crores and were less by Rs. 10·6 crores and Rs. 2·98 crores than in 1936-37 and 1935-36 respectively. Imports of bar silver from the United Kingdom were valued at Rs. 77·72 lakhs as against Rs. 10·88 crores and those from the Commonwealth of Australia at Rs. 15·43 lakhs against Rs. 60·52 lakhs last year. A consignment of 51 bars valued at Rs. 74,362 was imported from Japan for the first time since 1921. Imports of Government of India rupees from the Bahrein Islands and Muscat Territory and Trucial Oman increased from Rs. 1·27 lakhs to Rs. 3·31 lakhs and from Rs. 96 lakhs to Rs. 3·44 lakhs while there were no imports from Zanzibar as against Rs. 4·98 lakhs last year. The total exports of gold which have been on the decline for the last four years fell further by Rs. 11·4 crores due chiefly to reduced shipments of bullion to the United States of America and the United Kingdom, the former taking bullion worth Rs. 7·11 crores as against Rs. 16·47 crores and the latter Rs. 8·7 crores against Rs. 12·46 crores last year. The Netherlands also took less by Rs. 10·44 lakhs. Exports to Hong Kong, Ceylon and the Straits Settlements amounted to Rs. 74 lakhs, Rs. 9·24 lakhs and Rs. 5·99 lakhs respectively as against no exports in the previous year. The United Kingdom, the Netherlands, Hongkong and France also took sovereigns worth Rs. 44·79 lakhs, Rs. 16·39 lakhs, Rs. 14·58 lakhs and Rs. 11·87 lakhs respectively as against none in the preceding year. The increase of Rs. 54·57 lakhs in the total exports of silver was almost entirely due to the shipments of bullion worth Rs. 54·48 lakhs to the United Kingdom against no shipment last year. The export of Rs. 1·1 lakhs under currency notes on Government account represents shipments to Burma.

25-A. Government transactions.—Imports of stores on Government account improved from Rs. 58·08 lakhs to Rs. 66·94 lakhs. Imports of arms, ammunition and military stores were less by Rs. 14 lakhs but those of metals (copper and iron and steel), wool manufactures, printing paper, printing and lithography materials, instruments, etc., cotton manufactures and vehicles showed improvement. The total exports also increased from Rs. 5·01 lakhs to Rs. 9·73 lakhs on account of larger despatches of arms, ammunition and military stores to Burma.

F.—MISCELLANEOUS.

26. TABLE SHOWING THE NUMBER AND TONNAGE OF VESSELS ENTERED AND CLEARED IN THE FOREIGN TRADE OF THE PRESIDENCY OF BOMBAY.

| Vessels. | 1933-34.. | | 1934-35. | | 1935-36. | | 1936-37. | | 1937-38. | | |
|--------------------|--------------|-------|-----------|-------|-----------|-------|-----------|-------|-----------|-------|-----------|
| | Vessels. | Tons. | Vessels. | Tons. | Vessels. | Tons. | Vessels. | Tons. | Vessels. | Tons. | |
| <i>Entered—</i> | | | | | | | | | | | |
| Steamers .. | { With Cargo | 573 | 3,051,270 | 572 | 3,035,688 | 591 | 3,058,539 | 568 | 2,982,625 | 594 | 3,203,804 |
| | { In ballast | 44 | 143,214 | 24 | 76,943 | 24 | 83,476 | 45 | 167,572 | 49 | 1,68,444 |
| Failing Vessels .. | { With cargo | 101 | 10,143 | 98 | 10,499 | 83 | 9,162 | 90 | 8,921 | 90 | 8,666 |
| | { In ballast | 1 | 124 | .. | .. | 2 | 201 | 3 | 437 | .. | .. |
| Total .. | | 719 | 3,204,751 | 694 | 3,123,130 | 700 | 3,156,378 | 706 | 3,159,555 | 733 | 3,380,914 |
| <i>Cleared—</i> | | | | | | | | | | | |
| Steamers .. | { With cargo | 478 | 2,684,730 | 464 | 2,703,615 | 444 | 2,566,995 | 438 | 2,483,445 | 432 | 2,409,844 |
| | { In ballast | 47 | 199,275 | 41 | 125,192 | 78 | 320,199 | 77 | 349,048 | 158 | 727,014 |
| Sailing Vessels | { With cargo | 95 | 9,903 | 87 | 9,038 | 102 | 9,963 | 82 | 7,900 | 76 | 7,352 |
| | { In ballast | 7 | 558 | 1 | 49 | .. | .. | 1 | 148 | 1 | 48 |
| Total .. | | 627 | 2,894,466 | 593 | 2,837,804 | 624 | 2,897,157 | 598 | 2,840,541 | 667 | 3,234,258 |
| Grand Total .. | | 1,346 | 6,099,217 | 1,287 | 5,961,024 | 1,324 | 6,053,535 | 1,304 | 6,000,096 | 1,400 | 6,615,172 |

27. TABLE SHOWING THE DISTRIBUTION OF THE TOTAL STEAM TONNAGE (ENTERED AND CLEARED) ACCORDING TO NATIONALITIES.

| Nationality. | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|-------------------|-----------|-----------|-----------|-----------|-----------|
| | Tons. | Tons. | Tons. | Tons. | Tons. |
| British | 3,543,138 | 3,531,759 | 3,730,687 | 3,731,781 | 4,209,577 |
| Japanese | 499,107 | 534,495 | 639,971 | 659,788 | 464,190 |
| Italian | 963,722 | 889,061 | 719,874 | 715,355 | 1,035,583 |
| American | 347,158 | 359,517 | 339,763 | 263,383 | 303,082 |
| Norwegian | 145,372 | 104,005 | 89,425 | 59,202 | 162,350 |
| Greek | 21,221 | 7,444 | 10,478 | 25,889 | 18,232 |
| Danish | .. | 24,961 | 2,191 | 7,212 | 19,569 |
| French | 21,274 | .. | .. | 3,126 | 3,126 |
| German | 283,115 | 274,229 | 302,100 | 362,881 | 273,723 |
| Others | 254,382 | 215,367 | 199,720 | 154,073 | 109,674 |
| Total | 6,078,489 | 5,941,438 | 6,034,209 | 5,982,690 | 6,599,106 |

28. FREIGHT RATES FROM BOMBAY TO THE UNITED KINGDOM PORTS IN SHILLINGS PER TON.

| Months. | Cotton and wool (measurement). | Manganese Ore. | Linseed and heavy seeds (16 cwt. cargo). | Castor seed, Cotton seed and myrabolans (13 cwt. cargo). | Remarks. |
|------------------------|--------------------------------|----------------|--|--|----------|
| April 1937 | 37 6 | 28 0 | 33 0 | 30 0 | |
| May 1937 | 40 0 | 36 0 | 33 0 | 30 0 | |
| June 1937 | 40 0 | 35 0 | 33 0 | 30 0 | |
| July 1937 | 35 0 | 32 6 | 30 0 | 27 0 | |
| August 1937 | 40 0 | 36 0 | 33 0 | 30 0 | |
| September 1937 | 40 0 | 35 0 | 35 0 | 32 0 | |
| October 1937 | 40 0 | 35 0 | 34 0 | 31 0 | |
| November 1937 | 40 0 | 35 0 | 36 0 | 33 0 | |
| December 1937 | 40 0 | 35 0 | 38 0 | 35 0 | |
| January 1938 | 40 0 | 35 0 | 38 0 | 35 0 | |
| February 1938 | 40 0 | 40 0 | 38 0 | 35 0 | |
| March 1938 | 40 0 | 28 0 | 38 0 | 35 0 | |

29. PRICES.—VARIATIONS IN THE AVERAGE DECLARED PRICES OF IMPORTANT COMMODITIES.

| | 1927-28. | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|-----------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|
| | Per cent. | Per cent. | Per cent. | Per cent. | Per cent. | Per cent. |
| <i>Imports.</i> | | | | | | |
| Metals and Ores— | | | | | | |
| Brass | 100 | 61.59 | 56.04 | 56.02 | 63.69 | 68.86 |
| Copper | 100 | 63.04 | 56.20 | 55.55 | 65.01 | 69.16 |
| Iron and steel | 100 | 96.67 | 100.19 | 92.12 | 100.78 | 134.46 |
| Oils— | | | | | | |
| Kerosene | 100 | 52.17 | 76.09 | 67.39 | 64.35 | 67.39 |
| Sugar— | | | | | | |
| Refined | 100 | 50.56 | 49.66 | 50.11 | 55.68 | 64.53 |
| Textiles— | | | | | | |
| Cotton— | | | | | | |
| Twist and Yarn | 100 | 70.54 | 73.64 | 68.09 | 72.09 | 90.70 |
| Piecegoods | | | | | | |
| Grey | 100 | 48.09 | 52.00 | 52.00 | 48.09 | 58.00 |
| White | 100 | 59.37 | 75.00 | 71.87 | 75.00 | 75.00 |
| Coloured, printed or dyed | 100 | 51.43 | 60.09 | 48.57 | 51.43 | 60.00 |
| Silk— | | | | | | |
| Raw | 100 | 50.34 | 45.39 | 47.44 | 53.75 | 62.12 |
| Piecegoods | 100 | 37.29 | 31.36 | 27.12 | 31.36 | 32.20 |
| Wool— | | | | | | |
| Piecegoods | 100 | 76.14 | 75.13 | 78.68 | 78.65 | 82.23 |
| <i>Exports.</i> | | | | | | |
| Grain, Pulse and flour | | | | | | |
| Rice (Indian) | 100 | 57.09 | 58.64 | 58.66 | 61.27 | 86.31 |
| Seeds— | | | | | | |
| Linseed | 100 | 61.49 | 60.18 | 63.20 | 70.44 | 73.02 |
| Rape | 100 | 65.63 | 81.90 | 87.36 | 103.59 | 110.94 |
| Til or Jinjili | 100 | 51.00 | 62.50 | 73.46 | 67.08 | 73.80 |
| Cotton | 100 | 61.75 | 121.23 | 150.78 | 60.96 | 71.27 |
| Castor | 100 | 57.79 | 58.87 | 67.06 | 74.00 | 76.14 |
| Textiles— | | | | | | |
| Cotton— | | | | | | |
| Raw | 100 | 59.81 | 59.62 | 57.72 | 57.58 | 57.61 |
| Twist and Yarn | 100 | 65.79 | 64.47 | 63.16 | 63.16 | 63.16 |
| Piecegoods— | | | | | | |
| Grey | 100 | 89.66 | 79.31 | 68.97 | 62.06 | 72.41 |
| White | 100 | 75.68 | 62.16 | 59.46 | 59.46 | 59.46 |
| Coloured, printed or dyed | 100 | 70.97 | 87.10 | 80.65 | 74.19 | 83.87 |
| Wool— | | | | | | |
| Raw | 100 | 47.73 | 46.59 | 52.27 | 72.73 | 89.77 |

G.—COASTING TRADE.

30. TOTAL IMPORTS AND EXPORTS GROUPED ACCORDING TO THE PORTS FROM WHICH GOODS WERE IMPORTED OR TO WHICH THEY WERE EXPORTED (EXCLUDING TREASURE).

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|---|--------------|--------------|--------------|--------------|---------------|
| <i>Imports.</i> | Rs. | Rs. | Rs. | Rs. | Rs. |
| British Ports within the Presidency. | 4,18,84,225 | 2,98,21,903 | 3,31,58,624 | 4,15,44,886 | 3,75,56,659 |
| Indian Ports not British within the Presidency— | | | | | |
| Cutch | 4,10,153 | 4,10,647 | 7,32,355 | 5,18,858 | 6,28,918 |
| Kathiawar .. | 3,20,34,724 | 4,02,05,155 | 2,96,50,063 | 3,85,47,512 | 3,03,26,442 |
| Goa | 37,96,270 | 66,13,942 | 56,20,892 | 95,85,787 | 67,26,916 |
| Other Ports .. | 14,74,990 | 16,33,014 | 16,62,459 | 15,59,069 | 11,22,996 |
| Total .. | 3,77,16,137 | 4,88,62,758 | 3,76,65,769 | 5,02,11,226 | 3,88,06,274 |
| British Ports in Other Presidencies— | | | | | |
| Bengal | 1,83,77,352 | 2,52,66,018 | 2,41,60,901 | 2,48,08,387 | 2,30,10,819 |
| Madras | 2,87,67,480 | 3,23,93,960 | 2,90,19,869 | 2,40,79,046 | 2,73,16,127 |
| Bihar and Orissa .. | .. | .. | .. | 20 | 121 |
| Burma | 7,01,15,489 | 7,28,18,446 | 5,52,34,254 | 6,13,76,877 | .. |
| Sind | 2,18,97,066 | 2,73,07,955 | 3,60,88,105 | 2,65,62,695 | 5,10,60,737 |
| Total .. | 13,91,47,387 | 15,82,86,379 | 14,45,53,129 | 13,67,67,025 | 10,13,87,804 |
| Indian Ports not British in other Presidencies— | | | | | |
| Baluchistan (Agency tracts). | 29,900 | 30,350 | 23,410 | 41,061 | 32,122 |
| State of Travancore | 64,60,554 | 45,27,224 | 31,87,128 | 31,08,321 | 37,90,109 |
| Other Ports .. | 2,847 | 47,590 | 45,939 | 3,09,644 | 39,473 |
| Total .. | 65,13,301 | 46,05,164 | 32,56,477 | 34,59,016 | 38,60,704 |
| Grand Total .. | 22,52,61,050 | 24,15,76,204 | 21,86,33,999 | 23,19,82,153 | 18,16,10,441* |

*For the share of Burma, which has been excluded from this trade from 1st April 1937 vide Appendix B.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|---|--------------|--------------|--------------|--------------|---------------|
| | Rs. | Rs. | Rs. | Rs. | Rs. |
| <i>Exports.</i> | | | | | |
| British Ports within the Presidency . | 4,55,49,852 | 3,07,18,431 | 3,68,63,746 | 4,21,27,606 | 4,13,20,302 |
| Indian Ports not British within the Presidency— | | | | | |
| Cutch | 14,35,585 | 16,16,475 | 18,02,651 | 14,28,890 | 20,64,557 |
| Kathiawar | 2,39,47,688 | 2,48,72,059 | 2,42,93,116 | 2,49,75,301 | 2,45,43,347 |
| Goa | 33,97,140 | 32,82,108 | 38,50,235 | 35,83,376 | 34,44,382 |
| Other ports | 21,67,926 | 20,39,382 | 23,35,472 | 22,40,334 | 27,09,643 |
| Total | 3,09,48,268 | 3,18,10,284 | 3,23,61,474 | 3,22,36,901 | 3,27,61,929 |
| British Ports in other Presidencies— | | | | | |
| Bengal | 3,58,89,555 | 4,57,63,376 | 4,55,64,133 | 4,41,49,237 | 4,59,61,472 |
| Madras | 5,35,17,283 | 5,15,14,856 | 5,23,54,499 | 4,96,05,111 | 5,35,41,666 |
| Bihar and Orissa | .. | .. | .. | 42,453 | 19,474 |
| Burma | 2,17,96,297 | 2,61,43,630 | 2,42,59,636 | 2,98,90,970 | .. |
| Sind | 5,64,74,223 | 5,69,23,806 | 6,28,42,494 | 6,51,55,336 | 6,52,77,432 |
| Total | 16,75,87,268 | 18,63,45,668 | 18,30,20,762 | 18,83,03,107 | 16,48,00,044 |
| Indian Ports not British in other Presidencies— | | | | | |
| Baluchistan (Agency Tracts). | 12,50,885 | 6,73,392 | 5,59,528 | 13,75,167 | 15,67,720 |
| State of Travancore | 76,03,993 | 74,29,781 | 62,15,213 | 48,38,811 | 46,63,325 |
| Other Ports | 6,53,536 | 14,99,172 | 7,42,816 | 7,58,970 | 7,29,651 |
| Total | 95,08,414 | 95,02,345 | 75,17,557 | 69,72,948 | 69,60,696 |
| Grand Total | 25,35,93,862 | 25,23,77,728 | 25,97,69,539 | 26,96,40,562 | 24,58,45,971* |

*For the share of Burma which has been excluded from this trade from 1st April 1937 vide Appendix B.

31. TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF IMPORT IN THE COASTING TRADE.

| | Imports in lakhs of rupees. | | | | |
|----------------------------------|-----------------------------|----------|----------|----------|----------|
| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
| 1. Grain, pulse and flour .. | 5,98 | 6,14 | 4,25 | 5,68 | 1,47 |
| 2. Cotton, raw (excluding waste) | 4,62 | 4,82 | 4,89 | 5,34 | 6,23 |
| 3. Kerosene | 1,74 | 1,49 | 1,21 | 1,13 | 16 |
| 4. Fruits and Vegetables .. | 1,26 | 1,21 | 1,09 | 1,02 | 99 |
| 5. Seeds | 90 | 91 | 80 | 88 | 1,09 |
| 6. Spices | 87 | 94 | 94 | 85 | 99 |
| 7. Cotton manufactures .. | 53 | 63 | 60 | 60 | 53 |
| 8. Tea | 42 | 69 | 60 | 57 | 56 |
| 9. Jute manufactures .. | 40 | 86 | 66 | 57 | 60 |
| 10. Coal | 63 | 62 | 67 | 56 | 41 |
| 11. Teak wood | 51 | 54 | 57 | 47 | 3 |
| 12. Ghi | 38 | 49 | 50 | 40 | 38 |

32. TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF EXPORT (INDIAN PRODUCE AND FOREIGN MERCHANDISE) IN THE COASTING TRADE.

| | Exports in lakhs of rupees. | | | | |
|--|-----------------------------|----------|----------|----------|----------|
| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
| <i>Indian Produce.</i> | | | | | |
| Cotton manufactures | 10,94 | 11,71 | 11,20 | 11,79 | 9,92 |
| Cotton twist and yarn | 1,18 | 1,18 | 1,19 | 99 | 66 |
| Grain, pulse and flour | 2,32 | 2,09 | 2,39 | 2,31 | 1,63 |
| Seeds | 97 | 1,12 | 1,11 | 1,17 | 1,15 |
| <i>Foreign produce.</i> | | | | | |
| Cotton manufactures | 89 | 89 | 1,33 | 1,47 | 82 |
| Sugar, 16 Dutch Standard and above. | 31 | 21 | 18 | 10 | 4 |
| Carriages and carts excluding railway carriages and parts thereof. | 47 | 72 | 79 | 92 | 74 |

The total value of the coasting trade of the Presidency of Bombay, which had improved by Rs. 2·32 crores last year over that for 1935-36, declined during the year under report from Rs. 50·16 crores to Rs. 42·75 crores or by over 15 per cent. Imports as well as exports contributing to the decline, which was due entirely to the exclusion of trade with Burma amounting to Rs. 9·8 crores which is treated as foreign trade with effect from 1st April 1937. Imports fell from Rs. 23·2 crores to Rs. 18·16 crores or by over 21 per cent. and exports from Rs. 26·96 crores to Rs. 24·58 crores or by nearly 9 per cent. If however the trade with Burma is included, imports would amount to Rs. 25·07 crores and exports to Rs. 27·47 crores showing a rise of approximately 8 and 2 per cent. respectively. Imports of Indian produce and manufactures amounted to Rs. 16·56 crores as against Rs. 21·92 crores last year. Imports of coal, coke and patent fuel declined from Rs. 56·34 lakhs to Rs. 40·63 lakhs and of matches from Rs. 16·04 lakhs to Rs. 2·69 lakhs owing mainly to smaller receipts from Bengal. Arrivals of Indian sugar fell from Rs. 46·38 lakhs to Rs. 34·62 lakhs due to smaller receipts from Bengal and British ports within the Province and those of foreign sugar from Rs. 11·83 lakhs to Rs. 2·29 lakhs on account of smaller supplies from Kathiawar and British ports within the Province. Imports of cotton piecegoods-grey decreased from Rs. 47·37 lakhs to Rs. 43·25 lakhs due chiefly to smaller receipts from Kathiawar. Imports of cotton raw, however, improved from Rs. 5·29 crores to Rs. 6·21 crores mainly as a result of larger supplies from Sind (+Rs. 2·21 crores) and Madras (+Rs. 5·94 lakhs). Supplies from Kathiawar, Goa and British ports within the Province however were less by Rs. 84·1 lakhs, Rs. 29·17 lakhs and Rs. 19·29 lakhs respectively. Imports of seeds increased from Rs. 88·28 lakhs to Rs. 1·09 crores and those of spices from Rs. 83·92 lakhs to Rs. 98·13 lakhs on account of larger receipts from British ports within the Province, Madras and Travancore. Imports of wheat increased from Rs. 33·46 lakhs to Rs. 53·82 lakhs owing entirely to larger arrivals from Sind. Building and Engineering materials advanced from Rs. 28·34 lakhs to Rs. 33·33 lakhs due to increased supplies of bricks and tiles from Madras and British ports within the Province and of Portland Cement from Kathiawar. Import of foreign merchandise increased from Rs. 1·27 crores to Rs. 1·6 crores. The increase of Rs. 33·02 lakhs is accounted for by the fact that the produce of Burma such as rice, kerosene, wood and timber which was hitherto treated as Indian produce and manufactures is being treated as foreign merchandise from 1st April 1937. The fall in exports from Rs. 26·96 crores to Rs. 24·58 crores was due chiefly to the exclusion of exports to Burma, and Burma produce and manufactures having been treated as foreign merchandise. Exports of cotton piecegoods to Bengal increased from Rs. 3·03 crores to Rs. 3·11 crores and to Madras from Rs. 1·68 crores to Rs. 1·77 crores but those to Sind, Kathiawar and Travancore decreased from Rs. 4·26 crores to Rs. 4·22 crores, Rs. 30·69 lakhs to Rs. 26·23 lakhs and from Rs. 37·24 lakhs to Rs. 34·23 lakhs respectively. Shipments of cotton raw improved from Rs. 58·17 lakhs to Rs. 63·68 lakhs on account of larger takings by Madras, Bengal and Kathiawar. Exports to British ports within the Province however recorded a noticeable decrease. The decrease from Rs. 2·31 crores to Rs. 1·64 crores under grain, pulse and flour is attributable to Burma rice having been treated as foreign produce. There were however larger shipments of pulse to Madras, though Kathiawar took less, and of

jawar and bajra to Kathiawar. Shipments of foreign cotton piecegoods declined from Rs. 1·41 crores to Rs. 76·4 lakhs owing almost entirely to smaller demand from Sind, Madras, Kathiawar and Tranvancore. Re-exports of metals and ores improved from Rs. 27·73 lakhs to Rs. 48·8 lakhs on account of better demand from Madras, Sind and Bengal, and those of other textile manufactures from Rs. 29·2 lakhs to Rs. 55·42 lakhs owing to better off-take by Sind and Kathiawar. Re-exports of carriages and carts to Sind increased by Rs. 6·14 lakhs but those to Bengal decreased by Rs. 6·78 lakhs.

33. SUBORDINATE PORTS OF THE BOMBAY PRESIDENCY.

Foreign Trade.

The foreign trade of the subordinate ports is comparatively insignificant and is carried on in country craft mainly *via* Bombay. The total value rose from Rs. 29·33 lakhs to Rs. 50·78 lakhs. Imports increased from Rs. 8·75 lakhs to Rs. 42·51 lakhs, but exports decreased from Rs. 20·58 lakhs to Rs. 8·27 lakhs. The increase in imports was entirely due to the imports from Burma amounting to Rs. 38·83 lakhs, consisting mainly of rice, being treated as foreign trade, which more than counter-balanced the decrease of Rs. 4·72 lakhs in the imports of cashewnuts from Portuguese East Africa and Kenya Colony and of Rs. ·51 lakhs in the imports of rice from Siam. The decrease in exports was due to cessation of direct transshipment of cotton raw to Japan which amounted to Rs. 6·72 lakhs last year and to smaller shipments of cashew kernel from Malwan and Vengurla to the United States of America (—Rs. 5·94 lakhs).

2.—COASTING TRADE.

33-A.—TABLE SHOWING THE TOTAL COASTING TRADE OF THE PRINCIPAL TALUKAS OF THE SUBORDINATE PORTS OF THE PRESIDENCY OF BOMBAY.

| | 1936-37. | 1937-38. | Percentage. | |
|-----------------------|--------------------|--------------------|---------------|---------------|
| | | | 1936-37. | 1937-38. |
| | Rs. | Rs. | | |
| Ratnagiri | 62,23,971 | 74,42,895 | 9·69 | 12·97 |
| Broach | 87,77,403 | 45,67,717 | 13·66 | 7·96 |
| Karanja | 41,07,186 | 38,86,851 | 6·39 | 6·77 |
| Dabhol | 39,71,171 | 38,84,224 | 6·18 | 6·77 |
| Uran | 28,33,186 | 33,68,191 | 4·41 | 6·87 |
| Honavar | 28,36,646 | 29,94,518 | 4·42 | 5·22 |
| Malwan | 37,75,024 | 29,85,125 | 5·88 | 5·20 |
| Bhandup | 26,34,665 | 28,07,583 | 4·10 | 4·89 |
| Bankot | 28,41,447 | 27,57,766 | 4·42 | 4·81 |
| Vengurla | 28,63,860 | 27,03,563 | 4·46 | 4·71 |
| Surat | 40,52,873 | 22,41,676 | 6·30 | 3·91 |
| Sanikatta | 20,25,129 | 22,31,729 | 3·15 | 3·89 |
| Revdanda | 23,32,356 | 21,88,751 | 3·63 | 3·81 |
| Belapur | 21,52,410 | 20,74,723 | 3·35 | 3·62 |
| Jaitapur | 25,39,714 | 20,45,878 | 3·95 | 3·56 |
| Karwar | 16,07,285 | 15,67,263 | 2·50 | 2·73 |
| Dharasna | 19,66,978 | 14,73,714 | 3·06 | 2·57 |
| Trambay | 8,68,589 | 10,48,495 | 1·35 | 1·83 |
| Bassein | 11,36,221 | 10,08,652 | 1·77 | 1·76 |
| Other Talukas | 47,10,022 | 41,01,006 | 7·33 | 7·15 |
| Total | 6,42,56,136 | 5,73,80,320 | 100·00 | 100·00 |

33-B.—TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF IMPORTS (INDIAN PRODUCE AND FOREIGN PRODUCE) AT THE SUBORDINATE PORTS OF THE PRESIDENCY OF BOMBAY.

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|--|-------------|-------------|-------------|-------------|-------------|
| IMPORTS. | Rs. | Rs. | Rs. | Rs. | Rs. |
| Fruits and Vegetables— | | | | | |
| Fresh fruits— | | | | | |
| Coconuts .. | 7,39,040 | 7,63,698 | 8,40,764 | 9,37,755 | 10,07,483 |
| Grain, Pulse and Flour— | | | | | |
| Pulse .. | 6,22,162 | 6,32,517 | 6,66,246 | 7,05,372 | 7,92,868 |
| Rice in the husk .. | 5,16,305 | 5,20,625 | 6,90,014 | 8,09,277 | 7,68,139 |
| Rice not in the husk | 88,19,606 | 86,33,771 | 75,65,288 | 90,23,587 | 6,28,785 |
| Wheat flour .. | 2,85,260 | 3,10,117 | 3,69,673 | 4,36,601 | 4,53,375 |
| Metals and Cres— | | | | | |
| Iron or steel .. | 8,21,912 | 9,84,566 | 12,23,767 | 9,25,059 | 7,14,315 |
| Oils— | | | | | |
| Mineral— | | | | | |
| Kerosene .. | 15,39,450 | 15,44,988 | 14,52,311 | 15,61,904 | 16,05,978 |
| Vegetable Non-essen- tial. | | | | | |
| Coconut .. | 8,64,768 | 6,54,821 | 8,43,640 | 9,92,426 | 11,10,957 |
| Provisions and oilman's Stores— | | | | | |
| Ghi .. | 5,37,881 | 7,96,161 | 8,37,428 | 6,10,258 | 6,15,565 |
| Salt .. | 10,71,403 | 9,58,421 | 8,24,314 | 11,73,085 | 11,38,617 |
| Sugar 16 D. S. and above. | 51,39,969 | 70,09,651 | 65,52,146 | 45,71,028 | 30,73,040 |
| Tea .. | 3,19,328 | 5,13,972 | 4,47,925 | 6,32,058 | 7,09,066 |
| Textiles— | | | | | |
| Cotton Piecegoods— | | | | | |
| Grey (unbleached) | 4,83,155 | 5,68,859 | 4,77,989 | 4,73,828 | 4,00,231 |
| Coloured, Printed or Dyed. | 6,44,667 | 6,79,351 | 7,27,231 | 7,39,820 | 6,62,162 |
| Jute— | | | | | |
| Manufactures— | | | | | |
| Gunny Bags .. | 3,76,530 | 3,78,003 | 4,94,845 | 5,28,090 | 5,83,686 |
| Other articles .. | 1,06,03,990 | 1,17,42,659 | 1,23,80,426 | 1,19,25,905 | 1,50,56,953 |
| Total .. | 3,33,85,026 | 3,66,92,180 | 3,63,84,007 | 3,60,46,053 | 2,93,21,220 |

33-B.—TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF EXPORTS (INDIAN PRODUCE AND FOREIGN PRODUCE) AT THE SUBORDINATE PORTS OF THE PRESIDENCY OF BOMBAY—*contd.*

| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
|---|-------------|-------------|-------------|-------------|-------------|
| EXPORTS. | | | | | |
| | Rs. | Rs. | Rs. | Rs. | Rs. |
| Building and Engineering materials other than of iron, steel or wood. | | | | | |
| Bricks and Tiles .. | 7,70,457 | 8,16,891 | 8,86,543 | 9,34,120 | 11,41,775 |
| Fruits and vegetables— | | | | | |
| Fresh fruits— | | | | | |
| Other Sorts .. | 1,68,939 | 7,65,190 | 7,35,169 | 6,75,306 | 5,85,760 |
| Fruits Dried .. | 6,22,393 | 5,15,034 | 5,92,247 | 5,01,906 | 5,98,526 |
| Grain, Pulse and flour— | | | | | |
| Pulse | 7,48,742 | 9,44,140 | 16,03,294 | 8,94,362 | 8,45,419 |
| Rice in the husk .. | 15,57,184 | 15,70,499 | 22,15,868 | 23,07,775 | 22,28,873 |
| Rice not in the husk | 19,76,801 | 21,22,837 | 25,15,969 | 25,30,580 | 24,86,874 |
| Salt | 31,83,060 | 33,36,593 | 31,04,560 | 35,80,819 | 38,99,600 |
| Seeds— | | | | | |
| Non-essential— | | | | | |
| Cotton | 5,65,951 | 5,36,265 | 6,93,241 | 8,21,890 | 5,45,356 |
| Groundnut .. | 1,96,361 | 4,20,256 | 8,43,500 | 17,98,259 | 28,55,891 |
| Spices— | | | | | |
| Betelnuts | 19,94,872 | 18,75,566 | 20,63,007 | 16,50,359 | 22,55,095 |
| Sugar— | | | | | |
| Molasses | 1,69,067 | 3,99,294 | 4,35,108 | 4,04,751 | 6,86,965 |
| Textiles— | | | | | |
| Cotton Raw | 1,49,41,061 | 11,67,345 | 16,70,460 | 39,33,434 | 14,37,826 |
| Wood and Timber— | | | | | |
| Teak wood | 12,40,900 | 14,29,754 | 13,47,866 | 13,15,118 | 13,60,482 |
| Other articles .. | 60,00,819 | 63,54,573 | 67,25,556 | 68,61,404 | 71,30,658 |
| Total | 3,41,36,607 | 2,22,54,237 | 2,54,32,388 | 2,82,10,083 | 2,80,59,100 |
| Total Imports and Exports. | 6,75,21,633 | 5,89,46,417 | 6,18,16,395 | 6,42,56,136 | 5,73,80,320 |

NEW CUSTOM HOUSE,
BOMBAY ;
The 18th June 1938.

P. N. CHANDAVARKAR,
Collector of Customs.

APPENDIX A.

List showing the Ranges, together with the Talukas constituting the same and the ports included in each Taluka.

| Name of the Range. | Talukas in the Range. | Customs ports in each Taluka. |
|----------------------|-----------------------|---|
| I. Viramgam Range .. | Dhandhuka | (1) Dholera. |
| | Ghogo | (1) Ghogo. |
| | Jambusar | (1) Tankari. (2) Kavi. |
| | Broach | (1) Broach. (2) Dehej. (3) Dehgam. |
| | Surat | (1) Bhagwa. (2) Surat. (3) Matwad. |
| II. Surat Range .. | Dharasana | (1) Bulsar. (2) Umarsadi. |
| | Daman Frontier | (1) Kolak. (2) Kalai. |
| | Maroli | (1) Maroli. (2) Umbergaon. |
| | Dahanu | (1) Dahanu. (2) Tarapur. (3) Nawapur. (4) Satpati. (5) Mahim. (6) Kelva. |
| | Bassein | (1) Bassein. (2) Arnala. |
| | Rai | (1) Utan. (2) Manori. (3) Vesava. (4) Bandra. |
| | III. Thana Range .. | Bhandup |
| Trombay | | (1) Trombay. (2) Mahul. |
| Belapur | | (1) Panvel. |
| Karanja | | (1) Karanja. |
| Uran | | (1) Mora. |

| Name of the Range. | Talukas in the Range. | Customs ports in each Taluka. |
|------------------------|-----------------------|---|
| IV. Ratnagiri Range .. | Revdanda | (1) Thal. (2) Alibag. (3) Revdanda. (4) Mandad. |
| | Bankot | (1) Bankot. (2) Kelshi. (3) Harnai. |
| | Dabhol | (1) Dabhol. (2) Boria. |
| | Ratnagiri | (1) Jaigad. (2) Varavda. (3) Ratnagiri. (4) Purnagad. |
| | Jaitapur | (1) Jaitapur. (2) Viziadurg. |
| | Malwan | (1) Devgad. (2) Achra. (3) Malwan. |
| | Vengurla | (1) Nivti. (2) Vengurla. |
| | Shiroda | (1) Redi. |
| V. Kanara Range .. | Karwar | (1) Tilmati (Majali). (2) Sadashivgad. (3) Karwar. (4) Bingi. (5) Chendia. (6) Belikeri. |
| | Sanikatta | (1) Ankola. (2) Tadri. (3) Gangavali. |
| | Honavar.. .. | (1) Kumts. (2) Honavar. (3) Manki. (4) Murdeshwar. (5) Shirali. (6) Bhatkal. |
| | Dodamarg | (1) Kirnapani. |
| VI. Goa Frontier .. | Dodamarg | (1) Kirnapani. |

APPENDIX B.

Statement showing comparative value of Imports and Exports of principal articles from and to Burma in each of the five years from 1933-34 to 1937-38.

| | Imports. | | | | | Exports (including re-exports). | | | | |
|-----------------------------------|---------------|---------------|---------------|---------------|---------------|---------------------------------|---------------|---------------|---------------|---------------|
| | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. | 1933-34. | 1934-35. | 1935-36. | 1936-37. | 1937-38. |
| | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. | Rs. Lakhs. |
| Fruits and vegetables .. | ·15 | .. | ·01 | .. | ·01 | 4·71 | 7·90 | 6·55 | 6·29 | 4·63 |
| Grain, Pulse and flour— | | | | | | | | | | |
| Rice not in the husk .. | 414·10 | 447·54 | 292·01 | 385·12 | 460·52 | ·15 | ·07 | ·09 | ·13 | ·08 |
| Wheat flour | .. | .. | .. | .. | .. | 9·75 | 11·59 | 12·72 | 15·77 | 14·60 |
| Matches | ·18 | 4·48 | 5·70 | 3·59 | 5·33 | .. | ·85 | ·09 | .. | .. |
| Oils-Mineral—Kerosene .. | 158·15 | 133·04 | 106·16 | 97·08 | 91·02 | .. | .. | .. | ·01 | .. |
| Oils-Mineral—Lubricating oils .. | 9·43 | 11·63 | 12·34 | 15·31 | 18·41 | .. | .. | ·29 | ·01 | .. |
| Oils-Mineral—Petroleum dangerous. | 45·04 | 54·30 | 57·02 | 44·41 | 31·88 | .. | .. | .. | .. | .. |
| Provisions and Oilmans' stores | ·06 | ·09 | ·12 | ·11 | ·06 | 9·33 | 8·22 | 12·15 | 10·21 | 11·31 |
| Spices—Betelnuts | 1·78 | 2·56 | 1·65 | 2·83 | 3·00 | ·06 | ·07 | ·10 | ·10 | ·09 |

| | | | | | | | | | | |
|---------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Textiles— | | | | | | | | | | |
| Cotton—Twist and yarn .. | ·10 | ·17 | ·26 | ·01 | ·05 | 20·78 | 24·53 | 24·41 | 25·18 | 19·35 |
| Cotton—Piecegoods— | | | | | | | | | | |
| Grey | ·13 | ·12 | ·04 | ·16 | ·04 | 70·53 | 57·42 | 54·18 | 103·46 | 106·96 |
| White | ·06 | ·09 | ·05 | ·19 | ·05 | 9·92 | 18·41 | 15·24 | 5·24 | 9·99 |
| Coloured printed, etc... | ·66 | ·02 | ·12 | ·21 | ·13 | 50·57 | 78·74 | 58·55 | 78·83 | 70·02 |
| Wood and timber—Teak wood | 47·15 | 50·07 | 53·78 | 43·74 | 54·49 | .. | .. | .. | .. | .. |
| Other articles | 24·18 | 24·07 | 23·58 | 21·01 | 26·21 | 41·26 | 53·64 | 58·23 | 53·64 | 51·75 |
| Total .. | 701·15 | 728·18 | 552·84 | 613·77 | 691·20 | 217·06 | 261·44 | 242·60 | 298·87 | 288·78 |