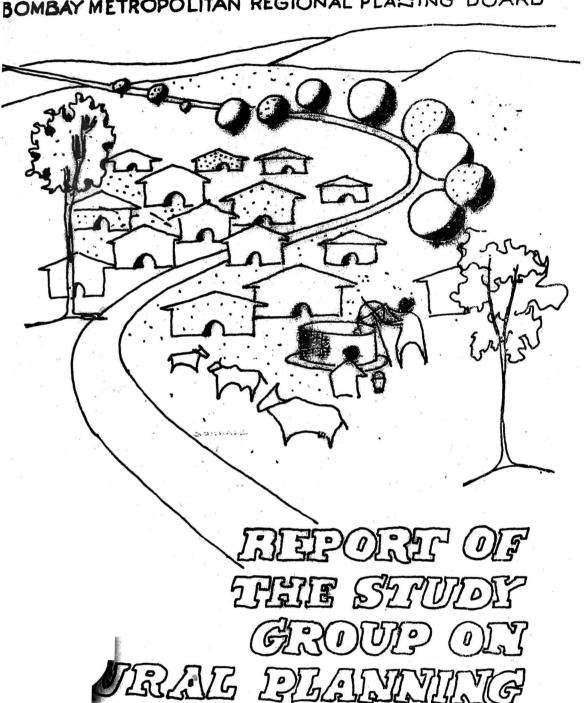
BOMBAY METROPOLITAN REGIONAL PLANING BOARD



TRAG PRANTING

REPORT OF THE STUDY GROUP OR RURAL PLANNING

<u>contenio</u>

| Chap | ter No. Name of Chapter | Page No. |
|------|---|-----------|
| 1. | Introduction | 1 |
| .II. | Social and Economic Background of the Region. | 4 |
| III. | Problems and Approach | 12 |
| IV. | Agriculture | 19 |
| ٧. | Fisheries | .ha 27 |
| VI. | Dairy, Animal Husbandry, Poultry and Piggery. | shad, |
| | Forests | ity 45 |
| | Industrial Development and Economic Transforma- | |
| , | tion. | - 51 , |
| IE. | Electricity | 5 |
| x. | Tour am | 59 |
| XI. | Organisation for Village Development | 64 |
| XII. | Conclusion | 779 |
| | .Summary of Findings & Recommendations | 88 |
| | Appendix I | 95 |
| | Appendix II | 96 |
| | Appendix III. | 97 |

..*.*.*.*.

GIPE-PUNE-135387

- 1.1. The Bombay Metropolitan Region in its third meeting held in Bombay on 14th November 1967, decided to constitute a Study Group to study specifically the vast countryside of the region in order to secure its development along with its rapidly developing urban preas.
- 1.2. Accordingly thes Study Group on Rural Planning was formed with nine members namely:
 - 1. Shri S. V. Desai, Chairman.
 - 2. Shri J.G.Keskar, Member Secretary.
 - Shri T.H.Wajekar, President, Kolaba Zilla Parishad, Alibag.
 - 4. Shri P.S.Deshmukh, President, Thana Zilla Parishad, Thana.
 - 5. Dr. C.H. Shah, Department of Economics, University of Bombay, Bombay.
 - Shri D.V.Khisty, Conservator of Forests, Thana Circle, Thana.
 - Shri S.S.Vartak, District Agricultural Officer, Thana.
 - 8. Shri D.D.Patil, Zilla Parishad, Development Agricultural Officer, Thana.
 - o. Shri C. M. Deyal (from 20.11.68)
 - 9. Shri N.Y.Lande, Regional Deputy Director of Animal Husbandry, Thana.

Shri V.S.Chaphekar(from 20.11.68)

The first meeting of the Study Group was held on 18th March 1968 from which date the Study Group actually started functioning.

- 1.3. Later, as and when the need was felt the following additional five members were co-opted.
 - 1. Shri A.G. Kalawar, Deputy Director of Fisheries.
 - 2. Shri D.S.Shukla, Superintending Engineer, Maharashtra State Electricity Board, Bombay.
 - Jr. V.V.Kale (Upto 18.1.69) Shri S.Y.Tipnis (from 18.1.69)
 - 4. Pr. V.M. Patil, Deputy Dairy Development Commissioner, Bombay.
 - 5. Representative of the Maharashtra Small Scale Industries Corporation.

Since most of the members of the Study Group happened to be officials, the Study Group co-opted four non-official members two each from the Thana and Kolaba Districts, in order to get the

9

benefit of their views and experience of the socio-economic aspects of the Region.

Accordingly the following four members were co-opted from 12th July 1968.

- 1. Shri Z.M.Kalantri, M.L.C. Bhiwandi.
- 2. Shri S.T. Kadam, Thana.
- 3. Shri S.M. Arekar, Karjat.
- 4. Shri H.P.Mumbaikar, Uran.

The Study Group highly benefitted by the experience and knowledge of the following experts who were invited for meetings from time to time.

- Dr. R.M.Patil, Poultry Development Officer, Maharashtra State, Kirkee (Poona)
- 2. Shri M.H.Bachuwar, Divisional Soil Conservation Officer, Thana.
- 3. Shri T.R. Atalatti, Executive Engineer, Konkan Irrigation Division, Panvel.
- 4. Smri S.G.Katdare, Deputy Director of Agriculture, (Food Crops) Konkan Division.
- 5. Shri Gaikwad, Divisional Soil Conservation Officer, Alibag.

1.4. Terms of reference:

The following terms of reference were given to the Group by the Board.

- a) Rural urban relationship and measures to avoid polarisation of communities.
- b) Measures to lift up the rural economy.
- c) Agriculture based industries.
- d) The present hierarchy of rural settlements and measures to achieve balanced structure of development.
- e) Any other matters.

1.5. Meetings:

The Group held 15 meetings in all. The first meeting of the Group was held on 18th March 1968 and the 15th meeting was held on 18th March 1968 and the 15th meeting was held on 18th March 1969. In addition some of the members of the Group visited selected villages in the rural area of the region on the 8th January 1969 so as to acquaint themselves with the problems of rural areas on the spot.

1.6. Preliminary Report

The Group submitted a preliminary report to the Board which was discussed in the Board's meeting on 25th October 1968.

1.3

1.7. The Group acknowledged with thanks, the various notes received from members and other officials which proved very useful in drafting the present report. The voluminous material collected by the Group has been integrated and reshaped in its final form by Dr. C.H.Shah of the Department of Economics, University of Bombay who also served as a member of the Group.

CHAPTER II.

Social and economic background of the region.

- 2.1 In this chapter, we delineate the major contours of social and economic life of the rural areas of the metropolitan region. Two major objectives of this description are:
 - lato provide a back-drep of the economic and social life in the region, and
 - 2. to assess the problems that will have to be faced while developing the region.

We shall study three major aspects in this Chapter. To begin with we shall give an outline of the physical geography and location of the region, to be followed by a description of the economic conditions prevailing in the region. We shall then attempt to formulate the problems, on the basis of the information given in the preceding two sections. The problems would be formulated in the context of the growth of the population in the region and the changes in the economic conditions in the metropolitan city that are likely to take place during the period 1969-91.

Geography and location: The rural areas of the metropolitan region stretch from latitude N_c 18°-45° to N 19°-35° and from longtitude E-72°-45° to E-73°-30°. The total area admeasures 3860 sq.kms. There are in all 1013 villages of which 943 are habitated villages spread over the entire region. The region is bounded by the Arabian Sea on the West and the Sahgadri ranges on the east, on the north it is bounded by Vaitarna Creek and Taluka boundaries of Bassein and Bhivandi, along the river Tansa, the south is bounded by a small river known as Patalganga. Part of the region is hilly and the highest peak is Hajimalang (Malangad) with a height of 2595° near Kalyan. The other two high peaks are Matheran (2516°) and Tungar hills near Bassein (2200°). The coastal region is often washed by sea water. Partly covered by salt and partly water-logged, this area can be used only for salt production or fishing.

The rural areas in the region have relatively high and assured rainfall and high relative humidity. The total rain during the monsoon season ranges from 2554 mm. to 4266 mm. The number of rainy days are around 135 to 138 during the year. The relative humidity, varies from 65% to 80%.

There are three major rivers, namely the Ulhas, the Patalganga

and the Tansa, their total length within the Region being 135 kms. 50 kms. and 38 kms. respectively. Other small revers are the Bhatsai and the Kalu.

2.3 Administrative Boundaries: The region consists of 8 talukas, of them 4 belong to the Thana district and 4 belong to the Kolaba District, excluding Greater Bombay. Of these 8 talukas, Bassein, Bhiwandi, Thana, Kalyan and Panvel talukas are wholly inleuded whereas only a part of Karjat, Khalapur and Uran talukas is included in the region. The details are shown in the following table:

Table I - Political units.

| District Taluka. | Area in sq miles | Population . 1961 . | For the part the Regi | |
|---------------------|--------------------|---------------------|--------------------------|--------------------|
| 1 | | | Area in squiles. | Population 1961 |
| Thana | | | | |
| l. Thana. | 117.9 | 186449 | 117.9 | 186449 |
| 2.Kalyan. | 258.1 | 359898 | 258.1 | 359898 |
| 3.Bhivandi, | 263,7 | 162700 | 263.7 | 162700 |
| 4.Bassein. | 203.2 | 166014 | 203.2 | 166014 |
| Kolabao | * 4 | | | |
| 1.Uran. | 75.2 | 56462 | 75.2 | 56462 |
| 2.Panvel, | 215.3 | 115378 | 196.7 | 107868 |
| 3.Karjat. | 241.5 | 87288 | 126.7 | 59124 |
| 4.Khalapur. | 156 ₀ 8 | 53376 | 80.1 | 32144 |
| Total:- | 1531.7 | 1187565 | 1321.6 | 1130659 |

- Population Density: The metropolitan region has a very high population density with 1,368 persons per sq.km.as against the State Average of 129 persons per sq.km.In particular the high density in the region is accounted for by the dense population of the Bombay city. In the rural areas too the population density ranges very much above that of the State average. The population density in rural areas ranges from 155 persons per sq.km.in Khalapur taluka to 284 persons per sq.km.in the Thana Taluka. The density for the entire rural parts of the Metropolitan region is 196 sq.km.
- 2.5 Occupational Pattern: The high population density in itself may not be a cause for concer n, if it is accompanied by diversified occupation—al pattern, with large number of persons engaged in non-agricultural pursuits. From the data regarding the occupational distribution of the rural population given in Table number 2 we find that of the total working

Table 2.

Distribution of workers according to occupations.

| Sr, | | о | c c u p a | tions | | | | · · | | |
|------------------------------|----------------------|------------------------------|----------------|-----------------------------|---|--------------------|--------------------------------------|---|--------------------------------------|----------------|
| No. Taluka. | I Cultivator | II Agricultural Labour | III Mining, | IV Household industry | V Manufactur ing other than house- hold indus. try. | VI Construction | VII Trade and commer ce. | VIII Trans port stors commo | s Cther. services age, uni- | Total Work- |
| 1 2 | 3 | 4 | 5 | 6 | 7 | | 9 | 10 | <u>1</u> 1 | 12 |
| 1. Thana | 48.50 | 8.02 | 6.79 | 3.71 | 14.79 | 1,76 | 2.43 | 6,85 | 7.15 | 100 |
| 2. Kalyan | 58.39 | 15.77 | 2.88 | 1.74 | 6.13 | 1.04 | 2,35 | ₹,26 | 6.44 | 100 |
| 3. Bhivandi | 54.97 | 22.03 | 5.47 | 2.07 | 7.48 | 0.58 | 1.78 | 4.79 | 4,.83 | 100 |
| 4. Bassein | 42,34 | 17.34 | 11.71 | 4.54 | 6.41 | 0,90 | 5.68 | 1.25 | 7.83 | 100 |
| 5. Uran | 61.08 | 5,90 | 12.89 | 1,54 | 8.67 | 0.25 | 2.23 | 2.30 | 5.14 | 100 |
| 6. Khalapur | 54.63 | 14.40 | 3,46 | 2.66 | 6.56 | 2.12 | 3.76 | 1.08 | 10.33 | 100 |
| 7. Panvel | 72.05 | 1 13.16 | 5.92 | 1.08 | 0.66 | 0.46 | 1.53 | 0.50 | 4,64 | 100 |
| 8. Karjat | 61,29 | 17.06 | 3,38 | 1.64 | 1.48 | 1.11 | 1,62 | 4.88 | 7.58 | 100 |
| A Total rura | 1 55,58 | 15,39 | 6.72 | 2.50 | 6,52 | 0.92 | 2.81 | 3,13 | 6.43 | 100 |
| B Total regi | ion 8.48 | 2.36 | 2.36 | 1.59 | 34.52 | 2.39 | 15.63 | 14.07 | 22.60 | 100 |
| C Western Maharashti (Rural) | 63 . 22 ra | 23,35 | 1.22 | 4.13 | 1.58 | 1.14 | 1.40 | 0.46 | 3,50 | 100 |

DEPUTATION MANUE TE POPULATION TO ME THE PROPERTY SEE A SERVICE OF THE PROPERTY SEELE about 86 percent . of thelworking population of rural part of Western Makarsohtra being employed in agriculture. A relatively much higher propor--tion i.e.6.72 per cent of the rural workers in the metropolitan region are employed in fishing, live stock, mining or otherwise in the production of primary products. This is much higher compared to 1,22 in the rural parts of western Maharashtra. Occupations of fishing and live stock production, are more akin to agriculture and hence larger proportion of employment in these two occupations does not therefore give a real advantage to the rural areas of the metropolitan region. The real index of economic prosperity of a region is in the terms of the extent of employment in manufacturing of industrial goods. Only 6.52 percent of the total workers in the rural areas of the region were engaged in these industries. On the whole therefore, we find that though in the/metropolitan region, there is a relatively less dependence on agriculture than compared with the rural parts of the western Maharashtra, but this advantage is not sufficiently big to make up for the relative-ly higher population density. In fact the proportion of workers engaged as casual labourers in agriculture in the rural metropoli--tan region is only slightly lower as compared with that in the rural areas of Western Maharashtras

11

Another index of the employment opportunities in the rural areas would be the extent of the working population compared to the total - population. In this respect, the rural metropolitan region has a slightly low advantage. As against 50 percent of the total population gainfully occupied in the rural western Maharashtra, in the rural metropolitan region less than 49 percent of the population is gainfully occupied.

2. One would expect the rural region skirting the metropolitan city to benefit from the spillover of the industrial activity to a nuch greater extent than is indicated by the working force participation or diversity of employment given above. It may be argued that there might be a great deal of employment opportunities open to males in the rural areas, who in search of these opportunities might have migrated to the city proper. They might have been temporarily settled in the city or might be commuting to the city. If there is a large scale exodus of the male population to the city, this should be reflected in the sex ratio. We find that the sex ratio in the rural metropolitan region is not very much different from that of the rural parts in the western Maharashtra. As against 948 females per 1000 males in the rural metropolitan region, there were 982 females per 1000 males in the rural parts of Western Maharashtra. In fact this suggests that there were relatively fewer females in the rural metropolitan region. If there has been a male exodus on a large scale, there should be relatively more females for a given number of males than that observed by us. That there are not a

8

substantital number engaged in industries living in ural areas and commuting daily in cities, can be inferred from the low percentage of industrial workers in rural areas already observed by us.

- 287: Social aspects: The rural metropolitan region as judged by some of the demographic features indicated ab ** would not be considered much presperouscompared to other parts of the rural areas in the western Maharashtra. This embodies probably one of the important parodoxes. A rural area right in the vicinity of a highly developed city remains as backward as any other part of the State' is a situation which cannot be easily explained. We can trace the reasons for continued backwardness of the rural metropolitan region, probably to the lack of such overheads that act as engines of economic growth; these are education, transport and electricity In regard to education we find that in rural areas of the Metropolitan Region, out of the total population only 25 percent were literate, against this we find that in the rural areas of the western Maharashtra 24 per cent were liter; -ate. Thus there is hardly any special advantage to the rural metropolitan region over the rural parts of the western Maharashtra in regard to A more widespread education coupled with technical training probably would have helped people in the rural region of the metropolitan area to take advantage of the industrial growth in the city to a greater extent. In Bombay city nearly 58 percent of the total population was literate in 1961. Part of the difference between rural areas and the city in this respect could be traced to the fact that there are relatively more males in the urban centres. But higher percentage of literates in the city would also suggest that industrial development attracts to the city educated people to a greater extent than the less educated or uneducated persons.
- A part of the economic backwardness of the rural areas of the metropolitan region can be traced also to the fact that relatively a greater proportion of the population in the region belong to socially backward communities. For instance, in the rural parts of the metropolitan region over 16 percent belong to the scheduled tribes. In some of the talukas like Khalapur over 23 percent of the population considers of scheduled tribes. These tribes have their life based on mostly forest surroundings and when they take to agriculture they adopt relatively primitive methods of production. Very few of them pre-fer to leave their local environs in search of better opportunities outside the rural areas.
- An idea of the extent of social over heads in the rural areas of the metropolitan region can be obtained from the detailed discussion regarding the distribution of public facilities in villages of different sizes. This is discussed in detail later in the chapter . A few

indirectors drawn from that chapter would suffice at this stage to show that modern facilities that help industrialisation in particular or economic development in the general are not adequate in the region. To illustrate, we find that out of 1013 villages in the region only 86 of them had post-office facilities, railway stations touched only 21 villages. Marketing facilities are still poorer, wholesale markets obtained in 9 centres only, 34 more villages had weekly bazar facilities. It is true that relatively more villages have transport facilities of the than railways e.g. 217 villages have facilities of bus-stops and 439 villages are linked by main roads. However less than half i.e.472 villages had no access to any transport, throughout the year. Electricity supply is an index of economic development, it has a somewhat wider coverage in the region, about 368 villages i.e.36% had facilities of electricity supply, the proportion of the total villages enjoying electricity facilities in the whole of Maharashtra State was 26 per cent only.

Production According to the estimates prepared by the Study Group on industries, the total income of Metropolitan region amounted to Rs.771 crores in 1964-65, of this amount Rs.692 crores worth income was generated in Greater Bombay. The Rural region together with towns like Thana, Kalyan, Bhivandi etc. (in all about 18 towns) earned income of only Rs.79 crores. If weassume, that the income earned by sectors such as agriculture, animal husbandry, fisheries and part of the commerce belong to rural areas, we would find that the entire rural region had an income of only Rs.26 crores in 1964-65 made up of shares of different sectors as under:-

Table No. 3

Estimate of income for rural part of the Bombay Metropolitan Region for the year 1964-65 (based on current prices- old series).

| Sr. No. | Sector. | Income Rs. in lacs. | Percent. | |
|------------|-----------------|---------------------|----------|--|
| 1. Ag | gricul ture. | 1517.00 | 57.48 | |
| 2. Ar | imal Husbandry. | 384,22 | 14,55 | |
| 3. Fo | restry. | 45,40 | 1.72 | |
| 4. Fi | sheries. | 257.50 | 9.75 | |
| 5. Mi | ining | 26,00 | 0.98 | |
| 6. Co | ommerce. | 409.45 | 15,52 | |
| | | Potal:- 2639-77 | 100.00 | |

^{*(}Total income generated from commerce is divided in proportion to incomes from Agriculture and Forestry Establishments. Part corresponding to Agriculture is shown here).

As would be seen from the above table over 71% of the total income is derived from agriculture and animal husbandry, 10% income is derived from

fisheries. Mining and commerce together contributed less than 15%.

- We do not have comparable data of the income from all sources for the rural areas of the Maharashtra State, Comparison can however be carried on for the Agricultural and allied activities. The agricultural income per capita in the rural parts of the Bombay Metropolitan Region worked out to about Rs.307 for 1964-65 (current prices). In the tural parts of the Maharashtra State the per capita income from Agriculture and allied activities worked out to wax about Rs.287 in the year 1964-65. (current prices). If we assume that the income from the non-agricultural operation in the above two rural parts would not be very much different, we can conclude that the rural parts of Bombay Metropolitan Region is economically some what advanced than as the rural part of the Maharashtra State, per capita income being onl-y 7 p.c.higher.
- 2.12: Conclusions: Our account of the socio-economic features of life in the rural areas of the Bombay Metropolitan Region leads to following major observations:
- (i) The rural parts of the Bombay Metropolitan Region which is the hinterland of the Bombay Metropolitan City has not economically or socially derived any special advantage out of its location. Whether we look at it from the point of occupational pattern or migration of males to the city for employment purposes or from the point of per capita income, we do not find the rural region in the Bombay Metropolitan area to be in any way very much superior to the rural areas in the other parts of the State.
- (ii) Inasmuch as there is a relatively higher percentage of persons of scheduled tribes in the region, the region would not be on par with other rural parts in social ranking. The tribal population would need more care and attention for economic advancement and social uplift.
- (iii) The region is not well served by either roads or railways nor has it any special adventage in regard to education,
- (iv) We find that the percentage of literates in the region is more or less the same as that in the rural parts of the State.

An analysis of the causes of the general backwardness of the rural parts of the metropolitan region has not been carried out by us, but we can observe that one of the reasons of the backwardness may perhaps be traced to low level of such social ovrheads as education, transport, and marketing facilities. If the region is allowed to continue to stagnate in

in future, as in the past, the problem of economic uplift would almost be insoluble. In a rapidly growing economy a poverty zone around a developed contre would pose a dangerous enigna. In the future schemes of development therefore, the development of the city and surrounding region must be thought of as an integrated process.

CHAPTER III

PROBLEMS AND APPROACH

3.1. We shall, in this chapter deal with the magnitude of the problem of the development of the rural areas of the Bombay Metrop tan Regionaand shall discuss an approach necessary to bring about this development.

3.2. The Magnitude :

The magnitude of the task of development can be indicated firstly by the expected increase in the population in the region. New jobs will have to be created to provide employment to persons who would enter the labour force during the period 1969-91. Creating jobs for them at the emisting level of income could only remove the pressure, but would not lead the common prospertty, it would only help to maintain the per capita income at the present level. The big gap between the per capital income in the rural parts and the adjoining city cannot be minimised within a short span of less than 25 years. But a definite attempt has to be made in that direction for which schemes must be initiated during the next two decades. Arbitrarily we can fix as the target that the income in the rual areas would atleast be 4/3rd of the level of the average income of a worker in Greater Bombay. Alternatively, we can fix the income target to be 2/3rd of the income of a worker in the other urban centres in the metropolitan region. This target level is to be attained by 1991. The underlying assumption is that the basic character of the conomy has to change gradually from one dependent on agriculture to one which has a substantial proportion of non-agricultural occupation such as commerce, industry and transport.

adopt the criteria suggested by the Demography Study Group.

Their criteria are - the labour participation rate would decline by 30 per cent for males and by 50 per cent for females within age-group 0-14 during the period 1961 to 1991, and labour participation ratios would remain unchanged for the age-groups 15-59 and 60+ for both males and females, during 1961-1991. Based on similar criteria we estimate that by 1991 the total labour force (refer table No.4) in the rural areas of the region would be 5.77 lakhs. In 1966, the total labour force in the rural areas was estimated to be 3.56 lakhs. Thus during the period of 25 years there will be an addition of nearly 2.21 lakhs or approximately 62 per cent. This

Table No. 4 Estimated Labour Force in Rural Areas of the Bombay Metropolitan Region.

| Sr, | Age | | 1961 | | • | 1966 | 1001 | • | 1971 | 14450 | |
|------|-------------|---------|---------|----------|---------|------------|---------|------------|-----------|---------|---------------|
| io. | ' Groups. | | F | T | M | F | 77 | T | F | T | |
| 1_ | 72 | 33 | 4 | 5 | 6 | 7 | 8 | 79 | 10 | 11 | |
| 1. | 0 - 14 | 9756 | 6726 | 16482 | 10155 | 6878 | 17033 | 10798 | 7310 | 18108 | |
| 2. | ,15 & above | 178014 | 120227 | 298241 | 201611 | 137641 | 339252 | 224603 | 153717 | 378320 | 176 |
| - | | | 126953 | | 211766 | 144519 | 356285 | 235401 | 161027 | 396428 | 4 . C |
| -=-: | ±-=-=-=-= | T=-=-: | 1976 | | *====== | 1981 | | | 1986 | =-=-=-= | -=-=- |
| 2. | 0 - 14 | 11209 | | 18747 | 11736 | 7887 | 19623 | 11966 | | 19944 | |
| 2. | 15 & above | 248909 | 170770 | 419679 | 274434 | 188807 | 463241 | 301188 | 207861 | 509049 | |
| 3. | Total. | 260118 | 1788308 | 438426 | 286170 | 196694 | 482864 | 313154 | 215839 | 528993 | in the second |
| -=- | =-=-=-= | -=-=-=- | ======= | | -=-=-=- | =-=-=- | =-=-=-= | -=-=-=-: | =-=-=-=- | =-5-5-5 | -=-=- |
| | | | 1991 | | | | | , m | | | - |
| 1. | 0 - 14 | 12324 | 26533 | 3209 20 | 533 | · 10 30 30 | y Year | 13 . 50.11 | | | |
| 2. | 15 & above | 329062 | 22 | 7842 55 | 6904 | ere tila | 11 i | 1.3. | 10,0700 | | |
| 2 | Total | 241206 | 226 | 3051 577 | 437 | | | v. 40 | The Table | | |

3. Total. 236051 577437. itself is a very big increase and will require the income of the region to increase by 62 per cent in 25 years or about 2.4 per cent per year to ensure that the per capita income will remain at least at the present level. If however, the per capita income is to attain a level of at least one-half of that obtaining in the urban centres other than the Bombay City, than the total income of the rural areas of the region will have to increase by about 12 per cent annually. The income in Greater Bombay is much higher than in the other urban centres in the region, attaining one-third of the level of Greater Bombay would almost mean nearly the same level of one-half of the income in other urban centres. Income in the rural region will have to increase by almost the same rate viz. 12 per cent per annum if one-third level of the income per capita in Greater Bombay city is to be attained.

of the per capita income for the State the per capita income in the rural areas of the metropolitan region will also be doubled. This implies an annual growth of income at 9.73 per cent. Thus the rural income has to increase at the rate howest of 9 per cent and reasonably at 12 per cent annually. These magnitudes are illustrative as the calculations are based on abritrarily fixed targets. They however convey to us the quantum of the hast lying ahead of us. Some relevant calculations of the increase in income are shown in the table No.5cm the following page:

The problem that we shall pose before us is whether such an increase in rural incree can be attained rrimarily on the on the basis of expansion of agricultural sector at a much more rapid rate will have to be attempted.

3.5. Approach:

Necessarily rural areas have to develop on the basis of fuller utilisation of their own resources, human non-human. Whereas this is true about areas that are far flung from the centres of growth like Bombay city, this rigid economic requirement need not restrict the growth of the rural areas in the visinity of a metropolitan centre. The rural areas adjoining the city can and should benefit from the industrial growth of the city. That this has not happened in the region is both a

Table 5

| -=-=-=-=-=- | | | | | | | | |
|--------------|--------------------------|------------------------|-------------|-------------------|---|--|--|--|
| Part. | | If per capit | a income is | doubled by | 1991. 196 | 35 to $199a = 26$ years. | | |
| | Total income in &. Lacs. | population (1966) | Per C.I. | Double the P.C.I. | Popula - Total tion Income (1991) | Rate of increase of income. 26 yrs. per year | | |
| 1.Gr.Pombay | 69,241.90 | 4878495 | 1419932 | 2838.64 908 | 36656 257937.45 | 272.52 10.48. | | |
| 2.Rest urban | 5,317,44 | 59271? | 897,13 | 1794.26 148 | 36917 / 26679.16 | 401.73 15.45 | | |
| 3.Rural | 2,639.77 | 716620 | 368.36 | .736.72 116 | 8602,24 | 252.87 9.73 | | |
| 4.Total | 77,199,11 | 6187833 | 1247.59 | 2495.18 1246 | 31214 310929.72 | 302.76 11.64 | | |
| -=-=-=-=- | | | =-=-=-= | | | | | |

Assuming that the per capita income of rural is equal to half $(\frac{1}{2})$ of rest urban and 1/3 of Greater Bombay in 1991 we have

| Rural population in 1991 | Per | capita income equal to | Per capita income. | Total income | Percentage <u>Crease</u> | e of in- |
|-----------------------------|-----|--------------------------------------|--------------------|--------------|-----------------------------|-----------|
| | | | | | 26 years | per year. |
| 1167641 | 1. | 1 of income of rest urban. | 897,13 | 10475,26 | 296.82 | 11.42 |
| | 2. | 1/3 of the income of Greater Bombay. | 946.21 | 11048.34 | 318,53 | 12,25 |

blemish and an enigma. If integrated development of the entire region is attempted, it should be possible to generate rapid economic growth of the rural areas, which would be in the tune with the economic prosperity of the city.

- The rural areas can derive the benefit of the growth 3.6. of the city in two ways. In the first place, the rural areas can provide a supply base for some of the goods consumed in the city. In particular, agricultural products can flow from the adjoining areas to the city. One obvious advantage of building up supply link for agricultural wankagexufxhuikdingxupxunpakyxkimkxime agricultural products between the city and the adjoining rural areas would be a saving in the transport cost. The city provides a big ready market for such products. According to the estimate the total consumption of milk in the city amounted to 86 million littres in 1966. As is well known very small part of this comes from the rural areas of the metropolitan region. Milk consumption is expected to be more than double by 1991. There would therefore be additional demand for at least 26 million littres of milk in 1991. The increase in consumption in eggs. meat and fish would also be of a similar magnitude. At present the demand for eggs. in Greater Bombay is estimated to be 5 to 6 lakhs per day while the supply is only to the extent of 5 to 6 lakhs eggs per month, despite the collection from all over the State. What applies to milk would also apply to vegetables and fruits. Thus we see that there will be vast expansion of the demand for agricultural products. If the region can cope up with even a part of the demand for the agricultural products, the income in the region can increase by more than double.
 - 3.7 As we shall see in the subsequent chapter, the potential of the region to serve as an agricultural base for supplying milk, eggs, fituits etc. is rather limited. Due to this limitation, it has been not possible for the region to benefit in a way from the present big demand for milk etc. in the city. To a larger extent therefore the economic growth of the rural areas in the region will have to depend on generation of income in the non-agricultural sectors. In this respect, the region has a potential and an advantage too.

, r&C.

- As of to-day, like the agricultural products, Bombay 3.8. city draws heavily fts human labour from far off places. This has lead to the creation of slums within the city limits. The labour migrating from outside has to be settled in the neighbourhood of the industrial units. The heavy inflow of labour presses on the available limited area of land and scaree supply of accommodation. Instead of industries, trade and commerce extend themselves into the wide stretches of rural areas, it may be possible to avoid further congestions as well as to relieve the economic backwardness of the adjoining rural areas. The rural areas have got enough labour supply which will increase by about 62 per cent in the next 25 years. As is projected by the Demographic Study Group for 1991, the total labour force in the Bombay city would reach the level of 35 lakhs in 1991 compared to 17 lakhs in 1961. Thus there would be a net addition of 18 lakhs. The total addition in labour force in the rural areas is expected to be 2.21 lakhs which is less than Weth of the total addition to the labour force expected in the city. Instead of providing jobs to all 18 lakhs workers within the city of might be possible and expedient to transfer jobs for two lakhs or more workers to rural areas. If 4/5th of the jobs that are to be created are thus transferred to the adjoining rural areas, the rural areas would be transformed into a fast developing industrial or commercial region. Since in 1991 over 50 per cent of the total work force would be employed in non agricultural pursuit, a scheme will have to be put into operation that would create jobs for over 31 lakhs persons in the rural areas in the non-agricultural sector. Such a scheme would imply re-direction of the flow of human migrants. If the present trends are allowed to be projected in future, nearly 40 per cent of the addition of the labour force will be drawn from labour migrating from outside the city. If 1/5th of the additional jobs are to be transferred into the rural areas it would imply that the proportion of the migrated labour will have to be halved. In addition creating jobs in the non agricultural sectors in the rural areas would help bridge-up the gap between the rural and urban incomes.
- 3.0. Economic development of the rural areas and transforma.

 -tion of occupational structure by creating non-agricultural jobs
 can be achieved only if the economy of the city comes to be integra

 -ted with the economy of the adjoining rural areas in the region. For

this purpose the process of industrialisation should spill-over the city boundaries. The rural areas should be developed to provide servicing occupation and feeder industries. The growth of organised industries in the city would lead to the increased demand for jobs which would involve sub-contracting intensive use of labour, processing of final products, etc. Some of the te industries can being the components produced by small industries or by cottage industries and assemble them into final products. This sort of industrial development should lead to the development of feeder industries or the industries which supply raw materials or semi-processed intermediate goods as well as industries that do finishing of the processed goods. Similarly occupations providing services for processing, packing and transport of goods can also be encouraged in the rural areas of the region. It is this type of mutually complementary economic activities in the urban and rural areas that would facilitate the transformation of the rural economy of the region.

CHAPTER IV.

AGRI CULTURE.

- Over 77 per cent of the workers are employed in agriculture, which makes agriculture a dominant activity of the region. As we have already shown earlier the Bombay city has fast growing consumer demand for products of agriculture. Besides, cereals, the demand for fruits, vegetables, milk and milk products, eggs, meat and fish is very high and is growing continuously. Hence the question that we would like to examine now is whether the rural areas of the metropolitan region can partake in the growing demand for increasing proportion and prosper as to provide not only jobs for growing population but also to add to the annual income per person.
- 4.2 Agriculture: The potential of the region to expand its agriculture and increase its share in the total demand from the city will depend on the possibility in expanding the area under cultivation and feasibility of increasing the production and area under crops. We give below in table No. 6 details of land use in the region.

Table No. 6

| Land Use | | | _ <u>:</u> |
|--|------------|----------|------------|
| Sr. Category. | Total area | Percenta | ge. |
| No. 1254 and 1274 and 1214 and control by the same | Hectares. | | |
| 1. Total Geographical area. | 404342 | 100,00 | 1 |
| 2. Area under forest. | 119796 | 29:68 | |
| 3. Land put to non-agricultural uses 4. Barren and uncultingable land. | 1896 | 0.47 | * |
| 4. Earren and uncultarable land. | 46406 | 11:48 |) |
| 5. Culturable waste. | 11841 | 2,92 | 5.1 |
| 6. Permanent pastures, | 14005 | 3,47 | |
| 7. Land and under Misc.crops and trees etc. not included in ares sown. | 29329 | 7.25 | |
| 8. Current fallows are a second and a second a second and | 4657 | 1,15 | |
| 9. Old fallows | 21252 | 5.26 | |
| 10. Net area sown | 155160 | 38,37 | |
| 11. Gross cropped area. | 161826 | 40.00 | |
| ~ | | : | |

(Source:-District Statistical Abstract Thana/Kolaba for 1964-65).

As is evident from the above table, there is no big scope for expansion of area under cultivation. Nearly 30% of the area is occupied by forests which are useful from the point of maintaining climatic conditions as well as economic needs of the country. We cannot therefore extend cultivation by clearing the forests to any substantial extent. Since a large part of the region is made of hilly tracks, we cannot also bring under cultivation waste lands which are either barren or fallow. On the slopes of the hills crops cannot be grown and therefore these areas are used either as pastures or grazing lands. There is hardly therefore any possibility of extending the area under crops, with a view to increasing

farm production. On the contrary, it is quite possible that part of the land which is under crops or on which grass is grown may have to be surrendered to allow expansion of the urban area and to permit establishment of industries in the rural areas. Roads built for increasing facilities of transport may also take part of the land under cultivation. For increasing production, we have therefore to look to more intensive cultivation of the existing area under crops.

4.3 <u>Cropping Pattern:</u> Table below gives details of the cropping pattern in talukas of Thana and Kolaba Districts, which are included in the Bonbay Metropolitan Region.

| | Tabl | e No. 7 Crops. | _ | (in He | ctares). | _ |
|--------------------|-----------------------------|----------------|------|--------|----------------------|----------|
| Creps. Bassei | Thana Dist n Bhiwandi.Ka | | | | istrict. I Karjat | Khalapur |
| Paddy. 9115.87 | 18059.74 126 | 83.70 4047.00 | 7424 | 16274 | 12807 | 7865 |
| Nagli. 280.86 | 717.94 4 | 80.38 58.28 | - | - | - | ~ |
| Pulses. 688.32 | 569.82 4 | 76.74 72.44 | 67 | 614 | 588 | 296 |
| Fruits & 1558,50 | 284.10 2 | 28.25 45.33 | 87 | 735 | 43 | 58 |
| vegetables. | Section 993.9 (1973) | b . | | | - | • |
| Oilseeds. 66.37 | 172,40 1 | 22,22 4,86 | | - | - | ¥ |
| Cash crops, 24, 28 | 150,55 | 93.08 20.24 | | _ | — | - |
| Food crops. 2033. | | 91.29 404.70 | | _ | - | _ |
| | | | | | | |
| Total. 13767.89 | 25581.50 249 | 75.66 4652.85 | 7578 | 17623 | 1343 8 | 8219. |

From the above table it is clear that paddy is cultivated in almost all talukas, particularly in the talukas of the Kolaba District paddy is the only principal crop with a few hectares of land devoted to pulses and vegetables. In the Thana district only Bassein Taluka has over 1,500 hectares of land devoted to fruits and vegetables. Rice is one of the major cereals and efforts are made by the State Government as well as by the Central Government to increase production of rice. High yielding varieties have been evolved and introduced. New varieties have ushered in a technological revolution in rice production. According to available indications, per acre yield of rice can be increased between 50% and 100%. The rice growing areas in the region would benefit from these efforts. To an e extent, it is possible to extend cultivation of rice substituting farther such inferior crops as nagli, it may be further possible to increase the total out-put of rice in the region. In particular, Bhiwandi, Kalyan, Panvel and Karjat talukas have the potentiality of rice produce. This programe of substituting rice for inferior cereals is part of the general programe of development of agriculture in the State. Efforts to increase rice produc--tion would include besides use of improved meeds increased use of

fertilisers, and pesticides. In this respect, the region has a special advantage. There are two research stations already located in the region, with a history stre-tching over 50 years. They are siezed of the problem of improving rice production in general and in particular they have research programmes to investigate into the problems of pests and diseases attacking new varieties.

- 4.4 The new high yielding varieties of rice have yet to be aclaims—tised. Being sensitive to the changing weather they will need more devoted care and attention both regarding management of soil and water. Since in the region, the land is highly undulated, in several parts development of land would demand special attention. It will be necessary to plug gullies and prevent soil erosion by putting up bunds.
- The soil conservation section of the Department of Agriculture is already active in the region for the last 3 to 4 years. A special techniques of terrace bunding, have been developed which would help reblain—ing parts of the slopes of the hills. According to their present programme 10 per cent of the land would be protected against erosion. The programme water of soil conservation will not only include programme of retaining/in soil. for longer period, water but would also include drainage of excess waters.
- Rice cultivation as is known is carried out in this region in Kyari lands. The rice plants are planted by erecting fields bunds. Some of these field bunds have been neglected for long and need irrediate repairs. This is a task, which would involve relatively heavy investment, though the task itself can be undertaken by the cultivator. Arrangements may however have to be made to provide finances to cultivators for this purpose. The major execution with the countour bunds for prevention erosion of the soil will have to be undertaken by the State as no individual farmer can handle it.
- Irrigation and Water Management: Irrigation can help development of agriculture in many ways. In the first place, it would facilitate the use of high yielding varieties on the existing paddy lands, as these varieties require assured and timely supply of water. In addition, if irrigation water can be made available beyond the monsoon season, it may be possible to raise a second crop of paddy or other water. What is more important is that part of the land under paddy can be transferred to crops which require water supply for the period beyond the monsoon season. Such crops are sugar-cane, bannana and in general most of the fruits and vegetables. The region receives fairly heavy precipitation of rainfall in a year. However rainfall is heavily concentrated in about $2\frac{1}{2}$ months. If the rain water

can either be accumulated by preventing it from running into the sea, it may be possible for farmers to use it for irrigation purposes, in the rabi or summer season. Alternatively, if subtarranean water can be tapped, it may be possible for them to extend the area under irrigation. The following table gives the extend of irrigation.

Table No. 8 (in acres).

| Taluka. | Gross cropped area, | Irrigated area(total | Gov#. | Tanks | Wells | Other sources. |
|--|--|--|--|-------|--------------------------------|--------------------|
| Bassein. Bhiwandi. Kalyan Thana. Karjat, Panvel, Uran, Khalapur. | 44,800 64,200 61,400 31,600 34,400 59,100 22,100 48,400 | 4,700 400 700 400 2,200 4375 1,800 2,86 200 600 617 | - - - -2,200 - - 300 | 600 | 4,100 400 700 400 | 700-605 300 3-M |
| Total:- | 3,66,600 | 11,000 JH228 | 7 | 600 | 8,000 8121 | 1,000 |

(Source: Report of the Land Use survey).

The above table shows that approximately 3% of the total area was under irrigation, and most of the irrigated areas obtained in three talukas, namely Bassein, Karjat and Panvel. It is also important to note that only for the Karjat Taluka crops are irrigated by canal irrigation. A small part of the cropped area is irrigated by canal irrigation in the Khalapur taluka. Over 53% of the total area under cultivation is irrigated by surface wells. We have very little information regarding the potential for digging more wells. Nor have we the data as know as to how much area under cultivation can be provided tank water irrigation. Irrigation by storing water in tanks is hardly known int the region as only 600 acres in Bassein taluka watered through this system. Future potential of darming or digging tanks for accumulation of rain water for irrigation purposes are not precisely known. In 1964-65 extensive surveys of irrigation potential were undertaken by the Zilla Parishads. On the basis of this lift irrigation programme had been chalked out. Works that have been completed or that are in progress or tint can be immediately undertaken are listed below. The area that can be irrigated is indicated against each scheme. The details are given separately for each talukae

requirement need no Laplet Nort ace or

er and came has also deen out

| Lift | Irrigation | area in | acres | |
|------|------------|---------|-------|--|
| LL N | | | | |

| Sr. | Taluka.fpia | Irrigation The | Areaunder irrigatio | n. Present state o | ı |
|-------|------------------|----------------------------|-------------------------------|--------------------|------|
| No. | of fuller uti | las Stojectá• t var | One and reconstruction and a | tank. | |
| 1. | Bassein. | Palghar. | 100,000 100,000 | Comple ted. | |
| £8 | ွားဦး ကိုယ်ပြ | Sativali. | 70200 | 11 | |
| | Z . W. | Bhatane. | 700.00 | 11 | |
| | | Parol | 90.00 | 11 | |
| | DUVE TO DE CI | Her Wald | 60,00 | II NOC MITT | |
| W. | THAT TO AT BUILD | Karion, j | 24,00 | read with will | ٠ |
| 2. | Kal yan | Bhi sol | 100.00 | Work in progress | 3. |
| | | Rayte. | 60.00 | completed work i | in |
| | | | | progres | 30 |
| | | Kariba | 177.00 | n | |
| . • | | Wangani | harpened 80.00 ie regi | Yet "to start. | |
| 3. | Thong Jah. IF | Kosarwadawli | 80,00 | IO USANTS TO | |
| 40 | Bhiwandie Call | Ju Tansasan gan | Nt from the industri | completed. | |
| | + p = - , , | Padghakariwal | io centre 2000 mand | aroast adioining | • |
| | | need not restrict | the growth of the c | Halmmeng-is | |
| 4.8 | onurse of | lects bice mager. | survey and plans are | being prepared | |
| for | then. Three su | ch possible proj | ects apellisted belon | with details | |
| rega | rding expendit | ure and area tha | tzwouldzbe irrigated | and the year in w | aich |
| · the | work is expect | ed to be complet | eq •na have to davelo | o on the basia | |

| Projects | Taluka4 | Total Expedt.Type of (Rs.in lacs.) work. | Area under | Xear of completion. |
|----------|----------------|--|---------------|---------------------|
| 2 | le steprified. | | command | • |
| have to | 10 24-101-101 | | in acres | A rate MITT |

| 1.Bhoj Proj | | Kalyan. | 16,50 | Bandhara | 340 | 1 | .972 | |
|-------------|----|-----------|-------|----------|-----|-------|----------|-------|
| 2.Khanivde | 14 | Bassein. | 0.75 | tr | 300 | under | construc | tion. |
| 3.Kharbav | 11 | Bhiwandi. | - | п | 550 | | Ħ | |

As the above stable shows if all the schemes are completed the area under irrigation in the Thana District would increase by 20% from the point of total area under crops, this would be a very small addition to the existing irrigated area. In the Kolaba District, the Rajanalla project is already under execution. When the right bank canal of the Rajanalla project is constructed it is expected that 8,000 acres would receive irrigation water from Patalganga irrigation project in Khalapur Taluka. The two together would mean substantial addition of about 160% to the existing irrigated area in four talukas of Kolaba District/have a poor irrigation facility to begin with even a substantial increase in area under irrigation, would help only marginally to change the cropping pattern of the region.

1 of k olaba Dist.

As regards lift irtigation Government have recensive changed its policy and accordingly the co-operative societies will have to be formed first. Study group felt that the want may recommend to the Government, not to as far as possible to this region, apply this policy/as no other major mater of irrigation, other than lift irrigation is possible in this region. The Group further felt that the areas covered by each of the irrigation project should be browned the programmes of (Ajucut) developmen !* Changing Cropping pattern: Even after substantial efforts of increa--sing production of rice in the region, agricultural production can be increased by at the most 50% to 100%. This would hardly neet the growing need of the local rural population, as by 1991 the population would have increased by by nearly 70%. The region can prosper agriculturally if it expands its production of crops such as fruits and vegetables which are in heavy demand in the netropolitan city. As at present fruits and vegetables are grown as already shown above in a few scattered areas. These areas have besides the facility of irrigation the advantage of alluvial soil. Particularly in the Bassein, taluka the soil has a depth of 6'. According to one estimate nearly 12 to 2 thousand tons of vegetables and fruits reach the Bombay Market from different parts of the Panvel, the Karjat, the Kahlapur, the Uran, the Bassein, The Bhiwandi and the Kalyan talukas. In the region deep alluvial soils is obtained only in limited patches. Towards the hill sides the soil is sandy loam (murum) type and is shallow with some times less than 3 inches, depth. Basically the region is formed out of granite rocks and towards the coastal area part of the land is washed by sea water which renders land uncultivable. To what extent the nature of the soil will rigidly restrict the cropping pattern in future may have to be investigated in detail. It is however suggested that with due care it whould be possible not only to extent the area under fruits and vegetables to some extent but also to introduce new crops, such as sugar-cane-soyabean, root beat etc. It is also suggested that, perhaps the production of gardenflowers may become possible. If garden flowers are introduced as crops it may give employment to fenales in rural area .It is however, difficult at this stage to how nuch total agricultural income can be increased by introducing these. crops, as we do not know the extent to which new crops can be introduced.

4.10 Whether in the final analysis it is difficult to judge whether it is a lack of ferburcal fermitality or extack of resources with farmers or lack of proper market facilities that prevents expansion of production of crops like vegetables, fruits, flowers etc. It is however argued that there is a monopolistic hold of the marketing agencies. These agencies which are located in the metropolitan city because of their command on the finances they dominate the market. The trading community use restrictive prove

practices during, the flush seasons prices tend to crash and thus has an adverse effection the incentives of the farmers to market the crops in large quantities when harvet is ready. It is alleged that farmers receive unreasona-ble prices and the bulk of the profits is pocketed by intermediate agencies. If production of fruits and vegetables can be undertaken on a lar scale, canning industry can also develop side by side. Canned fruits and vegetables can be supplied to the city market during the off season. It may be necessary to investigate into the economics of production of vegetables on a large scale on one hand and of running packing industry for canning vegetables and fruits on the other. In particular, the canning industry would require to have an assured minimum supply of agricultural products are over a good part of the year. However, whenever sugar factories can be established taking adventage of irrigation water there will be no problem of marketing sugar for the sugarcane producer.

- 4.11 As a remedy towards improvement of marketing it is also suggested that the Government may set up at suitable locations regulated markets where fruits and vegetables can be brought by farmers and sold at economic prices. In order to derive full benefit of the readily available market in the big city in the vicinity, it is also suggested that farmers get organised into co-operative marketing societies which can undertake bulk marketing and eliminate private intermediatories.
- 4.12 Even if we project in future, not only the past experience in crop production but also the potential suggested by technological feasibility, it seems unlikely that the rural area of the netropolitan region can experience economic prosperity of h high order by concentrating efforts on agriculture alone. Nevertheless, since agriculture forms a major sources of income for the bulk of the population, now the efforts to develop the region will have to start with agriculture, as these efforts would easure the stalling of poverty, if not of improvement of economic conditions. Keeping this in view and keeping in view immediate technical feasibility a few important programmes can be suggested for immediate action. These programmes would principally aimed at providing necessary finance on a loan and matching subsidy basis to agriculturists on for capital and recurring expenditure as listed below. It is not possible to work out any precise estimate in this respect in the absence of any detailed data and the figures stated below are only indicative.

1

| FINANCIAL IMPLICATIONS: | Table No.10- | (in Rs.) | | | | |
|---|--------------|-------------|---|--|--|--|
| Capital expenditure: | | Loan | Government share on account of subsidy. | | | |
| 1.Purchase of agricultur and construction of go | | 50,00,000 | 5 0,00,000 | | | |
| 2.Introduction of proces | | 50,00,000 | 50,00,000 | | | |
| preservation plants (| approx.) | 1,00,00,000 | 1,00,00,000/- | | | |
| Recurring annual expende | ture:- | | | | | |
| 1.Land Development | *** | 8,00,000 | 2,00,000/- | | | |
| 2.Agricultural production:- iiKharif paddy, 4.00,000 ii)Vegetable 1,00,000 iii)Summer paddy. 1,00,000 | | | | | | |
| | 6,00,000 | 6,00,000 | | | | |
| 3.Plant protection. | lyftspill | 1,00,000 | 25,000/- | | | |
| 4. Increasing irrigation potentialities | ••• | 5,00,000 | 5,00,000/- | | | |
| 5.Horticultural development | ment. | 1,00,000 | 1,00,000/ | | | |
| Total per year | ·· ····· - | 21,00,000 | ाक् रह ें 000 | | | |

(as submitted by Shri Katdare, Dy. Director of Agriculture, Kokan Divn).

The above table gives an overall idea of the total efforts involved, which would be a part of the general programme for the development of agriculture in the State as a whole. In case of capital expenditure and increasing irrigation potentialities and horticulture development subsidy is proposed at 50 percent as these items would have a permanent impact on the agricultural economy. Items of land development and plant protection being of the nature of maintainance, are proposed only 25 percent subsidy, whale no subsidy is proposed on agricultural production as the amount shown thereunder is proposed by way of financial accommodation. In fact, in the above astimate expenditure involved in programmes of general nature forms a bulk of the total expenditure. We have also included a mall expenditure for development of horticulture. The estimate is on the lower side as no precise measure was available regarding the scale of expansion of garden crops. With a view to helping development of efficient marketing, expenditure on construction of godowns and expenditure on splantschir processing and preservation are included.

CHAPTER 4 V

Fish is an important source of protein for human nutri-5.1 There is therefore an increasing demand for consumption of fish. It is estimated that annually about 75000 tonnes of fish is produced within the region. In addition fish comes into the Bombay market from distant centres such as Veraval (Gujerat State) in the North and Karwar (Mysore State) in the South. It is however difficult to make a reliable estimate of current consumption of fish or that of its further demand. However since per capita consumption of fish in the city and the region is not sufficiently high, there exists a scope for widening the demand for fish consumption. This in turn will give additional impetus for increased production of fish, considerable potential for which exists in the region. If adquate production of certain important varieties becomes possible there is also a possibility of developing fish processing industry. Fish can either be processed or sun dried and exported. Bombay duck is a speciality of the region and besides being favourite locally, it commands an export market in East Africa and South-east Asian countries. Good market for export of fromen prawns also exists in U.S.A. This export market can be developed if careful planning of fish production and processing can be undertaken. Dara or giant thread fin which grows to about four feet in length, is also one of the highly prized fish. fret which is more highly esteemed as a table delicacy is also found in fairly large quantities locally. Ghol(jew-fish), Wam(Golden Eel), Prawns, cat-fishes are other varieties from the region which command demand in local market. Employment According to the census conducted in 1965

Employment According to the census conducted in 1965 it is estimated that the total population of fishermen in the region is about 47282 consisting of 135,33 adult males,13,305 adult females and 20, 444 children. Of the total adult males only 8,175 are actively engaged in fishing operations. Taking into consideration the fishing units operating from this area the number of active fishermen is inadequate. It is therefore obvious that some fishing boats engage imported labour which in this case comes mostly from the fishing km fommunities of Ratnagiri and Southern parts of Kolaba district: In addition about 5,255 persons are engaged in drying fish, 5,637 in marketing of fish and 1297 in other allied

occupations connected with the fishing industry. The fishing industry therefore provides employment to 20,364 persons from the region in addition to the employed labour from outside the area. It is difficult to estimate precisely what will be the addition to the total production of fish in future. It would depend on wriety of mersures that may be undertaken to expand the fish production. In view of undertainty of future fish productiom, it is also difficult to estimate the exatt addition to employment of persons in this industry. In all the measures suggested here are taken up and they succeed in achieving the desired expansion of fish production, a substantial addition in the employment in the fish industry can be visualised. Only of late fishing industry has been looked upon as a lucrative occupation. In the past for way many decades, it was followed as a traditional occupation, therefore the growing population grew in an amount of apathy to it. If expansion of the demand for fish leads to incentive prices, the past apapthy can be removed as well as new interest in this occupation can be generated among the coming generation. Particularly in the coastal area wherealternative occupations are few and unremunerative, fishing with growing demand can provide remunerative jobs in an increasing measure.

5,3 Potentialities and measures of development:

The continental shelf of Bombay and Thana Dist. Which is gradually shoping with 100 fathom line at a distance of about 120 miles naturally provides a vast fishable area as compared to the sourthern parts of this state. The areas nearer the coast are exploited by the fisher folk, and only a few have extended the area of operation to about 40 miles inside the sea. The extent of fisheries resources in the off-shore areas have not so far been fully assessed. Optimistically one would believe that there exists amence potentialities to expand fish production by providing larger machanised boats and adopting appropriately improved methods of fishing.

5.4 The relatively vast coast of the Bombay Metropolitan Region herbours as many as 43 fishing centres, 20 of

-29-

which are in Greater Bo mbay and 7 in the nearby Bassein taluka of Thana Dist. At present it is estimated that in the region 3,662 fishing boats operate in the sea. About less than one third i.e. about 1,065 are mechanised where as 726 have sails and nearly one half i.e. 1831 are small canoes. As a part of the future development, it may be pointed out that during the Fourth Five Year Plan about 400 boats are proposed to be mechanised. The newly mechanised boats are expected to provide allowent to an additional 6400 persons.

5.5 Fish processing and marketing: Traditionally fish was marketed Fresh. Fish had therefore to be carried to the market soom after it was taken out from the sea. This prevented the boats from being away for long hours in the ocean. One of the traditional methods of preserving fish is of drying fish. Fish is dried in the open in the sun. Some of the valuable varieties like Bombay duck, prawns, shrimp, ribbon fish and anchovy are traditionally sun-dried. Curing fish with salt is not the usual practice in the region. Of late however mechanised boats carry with them ice with a view to preserving fish for long hours before they are brought to the market. Some of the fishing centres have put up ice and cold storage plants for preserving fish for longer duration. According to the available information cold storage capacity already in operation is for 1027 tomms and the ice production is to the tune of 63 M.T. per day. Details of existing Ice production cold storage capacity under construction and capacity proposed to be added during the Fourth Five Year Plan are given in table below.

| Table No, 11 Ice facto-ries and cold Storage plants for fish. | | | | | | | |
|--|-----------------------------------|--|---------|--|--|--|--|
| C _{entres} | Capaci factories Cation per de | ty old storage | Remarks | | | | |
| | Existing 10 | 90 Coperative s | ector | | | | |
| 2.Versowa | 11 | 60 -do- | | | | | |
| 3.Sassoon Docks(i) (ii) (iii) | 17 25 | 350 Government 80 Coperative s 447 Private | ector | | | | |
| (1) | | · · · · · · · · · · · · · · · · · · · | | | | | |

| | - 30 | 8 * | | | | |
|------------------------------------|--------------------|------------|----------------------|-------------|--|--|
| · (B) | Under construction | | | | | |
| 1.Arnala | 10 | 90 | Coperative | sector · | | |
| 2.Madh (i) (ii) | 10 100 5 60 | | -do | -do | | |
| 3. Sassoon Do cks | 8 | | Government | 150 FF Sto- | | |
| | _ | , , , , , | 40,022 | rage. | | |
| (3 ton flake Ice + tone Block Ice) | 5) 25 chilled | F. Storage | e 175 (a p p) | | | |
| (c) | Proposed | | | | | |
| 1.Bassein | 20 | 90 | Cooperative | sector | | |
| 2.Satpati | 20 | 100 | -do- | | | |
| 3.Versowa | 25 | 100 | -do- | | | |
| 4.Danda-Juhu Tara | 10 | 60 | -do- | | | |
| 5.Mahim | 15 | 100 | -do- | | | |
| 6.Kochivda | 5 | 60 | -do- | | | |

5.6 As show. in the above table when the proposed ice and cold storage plants will be completed the present ice/production capacity will be tre bled while that of the cold storages will be nearly doubled. Though the extent to which these plants may suffice the growing demand of the industry cannot be correctly assessed at this stage, with the growing of demand and better marketing facilities due to the development of the region as proposed in this plan, ice and cold storage plants can be established at places like Karanja or Uran in Kolaba Dist. and some other places. Simularly freezing plants and frozen fish storages also can be added with the expansion of export trade.

5.7 As at present there exists a ready and remunerative market for fresh fish locally, there has not been much incentive to process fish. Deep sea fishing requires expensive vessels. None of the local fishermen can afford them nor can small co-operatives of the fishermen undertake such enterprises. It is under Government's active consideration whether a public Corporation may be set up for exploiting the rich store of deep are sea fishes in the distant waters. Such corporation can help to expand production speedily. In the direction of off-shore fishing beginning has been made in a small way with the establishment of the New India- Fisheries, Bombay in collaboration with Taiyo Fishing Company of Japan.

5.8 Fishing industry also needs accessories: like winches, wire ropes, fishing floats, nylon and cotton twines for nets, marine diseal engines, life saving appliances, such as rafts, life saving buoys and jackets, navigational lights. In addition it may be necessary to provide transport trucks to carry fish from the shore to the market. If employment expansion is also one of the goal, efforts should be made expension is also one of the goal, efforts should be made expension to have new recruits in fishing. Besides co-operatives may have to be organised on more sound footing so that the fishermen who have low incomes and who are not able to maintain them at during the off season for which they have to borrow loans at insurious rate of interest, can obtain credit during the off season. This credit would be made available at reaso-nable rate of interest through the Co-operative Societies. Credit is also required for investment in mechanised boats.

.

Main items of Fisheries Development:-

- 5.9 Fisheries can be developed in this region by taking following steps:
 - i)Introduction of additional fishing units, i.e. fishing boats and mechanizing them.
 - ii)Provision of fish landing and harbour facilities at important fishing centres.
 - iii) Establishment of ice factories and cold storage plants at important fishing centres.
 - iv)Implementation of deep sea fishing projects by operation of large trawlers.
 - to) Organising fish marketting in the co-operative sector.
 - vi)Utilisation of available tanks, lakes and reservoirs for growing culturable varieties of fresh water fishes.

Location Plan for Fisheries Development:

It is necessary to observe that the cugh scientific and methodical approach has been adopted for fisheries development emphasis is laid on associating the fishermen with the development and their co-operatives as closely as possible in the actual implementation of the development — programe. Hence the success of development programe depends much upon the response received from these agencies. For example, the success of mechanization scheme depends upon the response from fishermen in a — particular area to mechanize their boats. Similarly, taking up of a — processing unit like the factory and cold storage plant depends upon realisation of the need for such a plant by the local agency like fisheries co-operative society. Hence the plan suggested here for the next five years can be considered to be only tentative. The targets will also undergo a change depending upon the financial resources of the financing agencies like Government, co-operative banks and other scheduled banks.

(a) Introduction of additional fishing units and mechanising them:

| Tal uka. | No. of mechanized boats to be constructed by Govt. and | No. of mechanized boats to be introduced by obtaining | | |
|--------------------|--|---|--|--|
| | Co-operative Bank finance. | finance from scheduled banks. | | |
| 1.Bassein. | 120 | | | |
| 2. Thana. | 50 | | | |
| 3.Bhiwandi. | 5 | | | |
| 4. Greater Bombay. | 250 | 80 | | |
| 5.Uran. | 75 | | | |
| 6.Panvel. | | | | |
| | 5 20 | 80 | | |
| | filtratus over pale third plate game | - | | |
| | Total 600 mechani | zed boats. | | |

- (b)Provision of fish landing and harbour facilities at important places: It is difficult to indicate the location plan for this work as the detailed survey of some ports is in progress and at some places the survey is yet to be taken up. After the survey is complete and priorities will have to be fixed on the basis of technical and economic feasibilities.
- (c)Establishment of ice factories-locations are indicated in paragraph & 57.
- (d) Implementation of deep sea fishing project. This project will have to be operated from Bombay as this is the only place at present where landing and berthing facilities are available for large fishing trawlers.
- (e)Utilisation of available tanks, lakes and reservoirs for growing culturable varieties of fishes:— Though the scheme will be applicable to all the talukas in the region, fish fultural activities will be appreciably intensified in the talukas of Thana, Kalyan, Bhiwandi, Bassein, Fen, Uran and Karjat where there are relatively more number of tanks suitable for fish culture. The Study Group also suggest that if possible, special ponds may be dug in towns and villages may be promoted to breed fish in those pends.

Financial implications indicating the source of finance.

- 5.11 Main agencies of financing the fisheries development are (1) Govern--ment of India (2) Government of Maharashtra, (3) Maharashtra State Co-operativ Bank through its District Central Co-operative Banks and (4) Scheduled banks. Scheme of development Sassoon Dock which is a part of major Harbour is central sponsored and 100 percent, expenditure of capital nature is borne by Govto of India. Recurring expenditure will, however, be met by the Bombay Port Trust. As regards schemes of providing landing and harbour facilities at minor ports, the expenditure on development is shared equally by Government of India and the State Government. Other schemes are centrally assisted. In the case of introduction of mechanized boats and establishment of ice facto-ries, the expenditure is shared by the group of fishermen, the fisheries co-operative societies, the State Government and the Co-operative banks as explained in paragraph 14 . Recently, the Scheduled banks such as State Bank of India, Bank of India and even the Maharashtra Finance Corporation have started advancing loans for purchase of mechanized boats to the extent of 70 to 75 percent of the cost of the boat. Taking into consideration the present pattern of financing and the present costs, an indication can be given as under regarding expenditure on development for the next five years. As developments are rapid, the esti--mates beyond a period of five years are not likely to realistic.
- (a) Introduction of mechanized fishing boats (average cost of mechanized boat is taken as Rs.70,000.)

| | | -s | 3- - | . 1 | Rs.in lac | 3.0 | |
|---|---------------------------------|---|------------------------------|--------------------|---|-------------------|----------------------------|
| No.of Mechanised boats. | Share of Fisher- -men. | Share of the co-opo society | | Share G Loan | of State overnment Nonredeen -able share capitalo | Share of | |
| No. of mechanized boats in the Co- -operative sector =520. | | | | | | | |
| 1)Engines, (520) 2)Boats | (13,00) (5%) | 2,60 (1%) | 104 ₀ 00 (40%) | 10,40 | 130,00 | (75) M | 260.00 |
| 2)50005 | 5,20 (5%) | 1.04 (1%) | 26,00 (25%) | 19.76 (19%) | 52,00 (50%) | man or | 104.00 |
| No. of mechanized boats in private sector (80) | 14.00 (25% | - | - | ··· | - | 42.00 (75%)。 | 56.00 |
| Total:- | 32,00 | 3,64 | 130,00 | 30,16 | 182,00 | 42,00 | 420.00 |
| | ovision o | Amount lakhs, | t in | | Agency, | | State Goyt, |
| i)Major putt(Sass | oon- | | | , m | 2-1-1 | 2.00 M 2 mm gan a | MANUAL COME COME COME COME |
| Dock). | | 300 | | Rs. 3 | | | , - |
| ii)Minor ports. | | 60 | | Rs. | 30 | | Rs. 30 |
| | ablishmen 6 lakhs | t of ice | factori | es (aver | rage per u | mit is t | teken as |
| No.of new ice . factories. | Fis co- so c | are of heries op. iety 10%) | -рр Ва | of Co- ank | Stat | S. C. Los | ino |
| 5. | Rs. 3.0 | | Rs 14. | | | 50 Rs. 4.5 | |

(Assubmitted by Shri A.G.Kalawar, Dy.Director of Fisheries, Maharashtra State).

(d) Implementation of deep sea fishing project:— The Project will be implemented with the subscribed capital of Rs.100 lacs fully contributed by the Government of Maharashtra by forming a Fisheries Corporation. If additional funds are required, the Corporation can take loan from the Agricultural refinance Corporation or from a scheduledbank.

(e)Utilisation of tanks and reservoirs for growing culturable
varieties of fishes: This is a scheme which is actually implemented by the local
bodies such as Grampanchayats, Municipalities and the fisheries in Coobtaining technical guidance free of cost and
operatives. Government will assist these bedies in suitable fingerling at

-34-

substidited rate. Cost of the scheme to the extent of about Rs.5 lacs will be borne by the State Government.

Suppary of total cost on important items to be met by financing agencies in the first five years.

Amount in lacs in Rs.

| Name of the | e Agency:-Fisher- | | control describered acres | Govt. of State Total. |
|-------------|-------------------|---------------------------|---------------------------|-----------------------|
| | men. | gocie- Banks. -ties of | banks _o | India. Gurt. |
| · · · · · · | | fishermen. | | and. |
| | | | | N. R. Sea) |
| | | | | |
| Amount | 32,20 | 6.64 1.45.00 | 42,00 | - 224,16 450,00 |
| Amount | 32,20 | 6.64 1.45.00 | 42,00 | N.R. Sea) |

5.12 <u>Conclusions</u>—Fishing would be a vital and necessary adjunct to development of agriculture. Since this is one of the traditional occupation, rapid development can be undertaken with ease provided enough investment remains in forthcoming and proper institutional changes are introduced. As already indicated above special consideration may have to be given to select locations for further development and for encouraging the processing of fish as an organised industry. The latter in particular would help meeting the growing demand for fish consumption in the local market and developing export trade.

Dairy, Animal Husbandary, Poultry and Piggery.

As already pointed out the Bembay city consumes as estimated by us around initial litres of fresh milk per year. As the city population would grow and industries expand the demand for consumption of milk would also increase rapidly. Unlike fish which is consumed only by a section of the community and for other sections, it is still a religious taboo situansuitable to the palate, milk is consumed in various forms by all sections. Vegeterians derive their protein requirement mainly from milk. Hence the demand for milk is likely to increase more rapidly than that for fish. In contrast however, unlike fish, milk and milk products would not have an export market.

Firstly it would imply importing the animals from outside and housing them within the city. This would create a problem of in-sanitation and congestion.

Housing cattle in the city raised a problem of maintainance of dry cattle. As such the city is crowded with human beings we add to it animals, we would would accentrate the present unmanagable problem of human congestion. Maintaining dry cattle would be an expensive — proposition—because not only will they occupy space but they will not yield milk and will consume fodder they will thus prove a dead weight. As it is often happens, the dry cattle find their way to the slaughter house.

Since cattle in Benbay are imported with a view to supplying milk for the market, cattle of superior breed come to Bombay. Sacrificing relatively more efficient animals by allowing them to be slaughtered when they are out of milk leads to a general deterioration of quality of cattle in the region from where the cattle are imported.

Secondly ratter if milk is to be produced within the city cattle feed and fodder have to be imported in the city to feed cattle. This can prove to be an expensive proposition in view of the fact that the ratio of feed and fodder to milk is rather high. Without going into a detailed analysis of costing, it can be asserted that it is cheaper to transport milk in insulated railway tanks, rather than import hay by railway.

Once it is ruledoutt as unnecessary to encourage colonies of cattle 6.3 within the city boundaries. The next question that we can ask is can we encouragedairying within the areas of the netropolitan region, as a major occupation and a main source of milk supply from the rural areasin the metropolitan region to the city. One obvious argument for establishment of dairying as one of the leading occupation in the region, is that it would save transport cost of fluid milk. In the rural areas of the metropolitan region cattle breeding along with growing crops is already in Thus the art of animal breeding and producing milk is native to be local population. Efforts would then have to be made to expand production of milk as much as is possible in order to meet the growing demand for milk in the metropolitan city.

As at present out of 86 million litres of milk estimated to be consumed

*are shown in tables

in the netropolitan city, the supply drawn from the rural areas in the region. The live stock position and the estimates of present productions of milk * is meagre. The fact that even the present demand has not yet been cavered. Nos.37 & 38 to by the local rural areas more fully explained to some extent the problems 13 that may have to be faced if rapid expansion of milk makerials production is to be obtained. In the major obstacle to increased milk production is a technical one and can be Ainked thus: The rainfall is only seasonal in the region. If fodder is to be obtained all the year round, irrigation facilities nust be availa-ble. If dry fodder is used, the cattle that can be sustained per acre of land would be a few only. Besides milk production per animal would be low. If the fodder is to be imported from outside the metropolitan region, the same problem which we have discussed above of locating animals within the boundary of the city in regard to maintenance of cattle within the rural areas without adequate provision for fodder supply would arise. cost of transport of fodder would be higher than the cost of transport of milk from outside. As we have already seen earlier, there are a few projects for expansion of area under irrigation. Some of the schemes are already completed and few others are in operation, but the total addition to the irrigated area will not be impressive. One would then ask the question whether it would be more remunerative to transfer the fodder growing areas to such crops as fruits, vegetables, etc. or to grow fodder more intensively. Once again we do not have the data in this regard. If we take the experience of other regions, it can be inferred that outlying areas where alternative of growing intensive crops like vegetables and fruits is not available, it would be economical to grow fodder there. The dung of the cattle may be used to supply the manurial needs of the areas where cereals and other light crops are grown.

| Yes Fr | Ye | ar | | | | | | | | | | | |
|----------|-----------------------------------|---|---|---|--|--|--|---|---|--|---|--|---|
| 61, 1966 | 1 | | | E | Year | | Yoa | E1. | Yea | <u></u> | ¥car | | |
| | 1961 | 1966 | 1961 | 1966 | , 1961; | 1966 | 1961 | 1966 | 1961, | 1966 | 1961, | 1966 | |
| | | | | | | | | | | | | | • |
| 26 2224 | 4476 | 5064 | 2033 | 2398 | 3017 | 3596 | 3087 | 2932 | 810 | 1021 | 3054 | 2694 | |
| 67 1324 | 13397 | 6515 | 6203 | 2681 | 11479 | 4913 | 9382 | 4903 | 2344 | 968 | 8693 | 4682 | 7 . |
| 93 3548 | 17873 | 11579 | 8236 | 5079 | 14496. | 8509 | 12469 | 7835 | 3154 | 1989 | 11747 | 7176 | 3 |
| 50 2386 | 11496 | 9649 | | | | | | | 1760 | 1544 | 9755 | 8 14 | L |
| s | | | | 2 | | | | | | | | , | |
| 81 2564 | 6280 | 9768 | 3187 | 4190 | 3650 | 4211 | 2790 | 2060 | 540 | 630 | 952 | 1921 | 2 |
| 37 575 | 10819 | 3762 | 5431 | 1772 | 8036 | 2708 | 4096 | 2060 | 1129 | 474 | 2177 | 936 | Q. |
| 18 3139 | 17099 | 13530 | 8618 | 5962 | 11686 | 6919 | 5893 | 4120 | 1669 | 1144 | 3129 | 1847 | į |
| 13 1171 | 2966 | 4681 | 1693 | 1415 | 4238 | 3925 | 4110 | 2236 | 708 | 560 | 1825 | 1289 | 2.2 |
| | 67 1324 93 3548 50 2386 | 67 1324 13397 93 3548 17873 50 2386 11496 | 67 1324 13397 6515 93 3548 17873 11579 50 2386 11496 9649 | 67 1324 13397 6515 6203 93 3548 17873 11579 8236 50 2386 11496 9649 4783 681 2564 6280 9768 3187 37 575 10819 3762 5431 18 3139 17099 13530 8618 | 67 1324 13397 6515 6203 2681 93 3548 17873 11579 8236 5079 50 2386 11496 9649 4783 3852 81 2564 6280 9768 3187 4190 37 575 10819 3762 5431 1772 18 3139 17099 13530 8618 5962 | 67 1324 13397 6515 6203 2681 11479 93 3548 17873 11579 8236 5079 14496' 50 2386 11496 9649 4783 3852 9355 81 2564 6280 9768 3187 4190 3650 37 575 10819 3762 5431 1772 8036 18 3139 17099 13530 8618 5962 11686 | 67 1324 13397 6515 6203 2681 11479 4913 93 3548 17873 11579 8236 5079 14496' 8509 50 2386 11496 9649 4783 3852 9355 8594 81 2564 6280 9768 3187 4190 3650 4211 37 575 10819 3762 5431 1772 8036 2708 18 3139 17099 13530 8618 5962 11686 6919 | 67 1324 13397 6515 6203 2681 11479 4913 9382 93 3548 17873 11579 8236 5079 14496 8509 12469 50 2386 11496 9649 4783 3852 9355 8594 8655 81 2564 6280 9768 3187 4190 3650 4211 1798 37 575 10819 3762 5431 1772 8036 2708 4096 18 3139 17099 13530 8618 5962 11686 6919 5893 | 67 1324 13397 6515 6203 2681 11479 4913 9382 4903 93 3548 17873 11579 8236 5079 14496' 8509 12469 7835 850 2386 11496 9649 4783 3852 9355 8594 8655 875 8 8 2564 6280 9768 3187 4190 3650 4211 2797 2060 87 575 10819 3762 5431 1772 8036 2708 4096 2060 18 3139 17099 13530 8618 5962 11686 6919 5893 4120 | 67 1324 13397 6515 6203 2681 11479 4913 9382 4903 2344 93 3548 17873 11579 8236 5079 14496 8509 12469 7835 3154 50 2386 11496 9649 4783 3852 9355 8594 8655 875\$ 1760 | 67 1324 13397 6515 6203 2681 11479 4913 9382 4903 2344 968 93 3548 17873 11579 8236 5079 14496 8509 12469 7835 3154 1989 50 2386 11496 9649 4783 3852 9355 8594 8655 875\$ 1760 1544 81 2564 6280 9768 3187 4190 3650 4211 1797 2060 540 650 37 575 10819 3762 5431 1772 8036 2708 4096 2060 1129 474 18 3139 17099 13530 8618 5962 11686 6919 5893 4120 1669 1144 | 67 1324 13397 6515 6203 2681 11479 4913 9382 4903 2344 968 8693 93 3548 17873 11579 8236 5079 14496 8509 12469 7835 3154 1989 11747 60 2386 11496 9649 4783 3852 9355 8594 8655 875\$ 1760 1544 9755 81 2564 6280 9768 3187 4190 3650 4211 \$\frac{1796}{2796}\$ 2060 \$\frac{470}{2796}\$ 952 37 575 10819 3762 5431 1772 8036 2708 4096 2060 1129 474 2177 18 3139 17099 13530 8618 5962 11686 6919 5893 4120 1669 1144 3129 | 67 1324 13397 6515 6203 2681 11479 4913 9382 4903 2344 968 8693 4682 93 3548 17873 11579 8236 5079 14496 8509 12469 7835 3154 1989 11747 7376 80 2386 11496 9649 4783 3852 9355 8594 8655 875% 1760 1544 9755 8414 881 2564 6280 9768 3187 4190 3650 4211 1797 2060 570 670 952 1971 37 575 10819 3762 5431 1772 8036 2708 4096 2060 1129 474 2177 936 18 3139 17099 13530 8618 5962 11686 6919 5893 4120 1669 1144 3129 1847 |

Table No. 12 (contd.)

| Talukas. | | Karjat | | l for ret | | Greater | 50.00 | _ | |
|-----------------------|-------|---------|---------|-----------|---|---------------------|-------------------------------|---------|---------|
| Items. | | | | | | Bombay. | | | |
| | Y | ear | Y | ear | <u>' Ye</u> | ar. | | | |
| | 1961 | 1966 | 1961 | 1966 | 1961 | 1966 | | f | |
| I. Cows | 8 | | | | | | | | |
| a.in milk | 3870 | 6164 | 21973 | 26093 | 3678 | 4573 | 1.107. | | |
| b.Dry | 13404 | 7103 | 69469 | 33089 | 5055 | 1282 | | | |
| c.Milch (a+b) d.young | 17274 | 13267 | 91442 | 69182 | 8733 | 5855 | 92. J. 17.3 | p | 1.13 |
| stock | 13451 | 13263 | 62905 | 56153 | 4410 | 4413 | · | * * * | |
| 77 D | - | -,-,-,- | | , | ~. • ~. • ~. • ~. • ~. • ~. • . • . • . | -, -, - , - , - , - | | ,-,-,-, | |
| II.Buffel | | | | | | | | | |
| a.In milk | 1670 | 2304 | 20157 | 26678 | 69693 | 75885 | 1 107 | 1.4 | |
| b.Dry | 4629 | 1451 | 40054 | 13738 | 73390 | 3225 | | 1.1 7. | 7 18,00 |
| c.Milch (a+b) | 6299 | 3755 | 60211 | 40416 | 143083 | 79110 | $A \boxtimes_{A^*} h \cdot 1$ | | |
| d.Young stock. | 2121 | 2044 | 18474 | 17321 | 12650 | 9050 | 2. | 17.11 | 10 % |
| III | -,,- | ,-,-,-, | -,-,-,- | | • - • - • - ; • ; | | ******* | | |
| Poultry. | 34611 | 46777 | 321950 | 369949 | 196039 | 229820 | 2 1 60 | | 10 700 |
| | | | | | | | | | |

4

Table No.13

Computation of Milk Production for Greater Bombay and Bombay Metropolitan Region for 1961 and 1966.

| | | | | Yea | r. | | | ì |
|----------------------------|--|------------------|----------|------------|---|----------------------------|-------------------|------------|
| Animal. | | 19 | 61 | | , | 1 | 966 | |
| | Average myield per animal in milk per (in 4g,s | Animals in milk. | | er Litres. | Average milk yield per animal in milk per day (in 15.8) | Number of animals in milk. | Production in Kas | In Litres. |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
| A) Cows. | | | | | | | | |
| 1) Gr.Bc | ombay. 0.61 | 3678 | 818907 | 802850 | 0.61 | 4573 | 1018178 | 998214 |
| | y Metro- an Re- 0.61 | 21973 | 4892288 | 4796361 | 0.61 | 26093 | 5809606 | 5695692 |
| B) She-b | uffelocs | | | | | | | |
| i) Gr.Bo | mbay. 2.26 | 69693 | 57489756 | 56362505 | 2.26 | 75885 | 62597537 | 61370134 |
| i) Bomba Metro Regio | politan 2.26 | 20157 | 16627509 | 16301479 | 2.26 | 26678 | 22006682 | 21575178 |

(Source :- "Average milk yield per animal", estimates by Institute for Agricultural Research)
Milk production is converted from E. to Litres, assuming specific gravity of milk = 1.02

- region cannot become major supply base for milk, the scope for immediate amelioration of the existing dairy produce is not ruled out. In fact some expansion of milk production activity can also be visualised. The problem of maintaining milch animals that are within the city is becoming more acute day by day. If alternate locations are found for the city cattle outside in the rural areas of the netropolitan region the city will be unburdened of one its uneconomic activities. For this purpose, it is suggested that a few locations where enough water supply is available and intensive fodder growing can be undertaken without adversely affecting the growing of fruits etc. may be reserved for rehabilitating city cattle into rural areas. It is also necessary to induce the cattle owners in the city to transfer their cattle to the new location. They might need initially to be financed for the relocation of the cattle.
- 6.6 Along with this, financial aid can be given to individual farmers to organise themselves in small we-operative more ties. Such an organisation would enable them to get incentive prices, which would induce farmers to push the milk production to the optimum levels. In future the co-operative societies may federate and undertake processing of milk on one hand and supplying of concentrates and feeds to farmers on the other. In addition if farmers are encouraged to import cross-bred cattle especially cows expansion of milk production can be attained more easily. The new animals would have relatively high ratio of milk to fodder and feed.
- 6.7 Thus on the whole, we find in regard to milk production that though there exists a scope for expansion of production of milk and special efforts in this direction are likely to help farmers, which it is that in the long run the rural areas in the metropolitan region can not be a major source of milk supply to the city. Hence it is unlikely for dairy industry to be a major source of generating income and providing employment to sufficiently large sections of working rural population in the region.
- Ment Production: The problem of providing fodder during the offseason which we discussed in the context of milk production will have to be
 faced in regard to meat production too. Maintaining cattle on feed and fodder
 imported from outside till they mature is a costlier proposition than
 import of packaged meat from outside. As an intermediate way at the moment
 live cattle are brought from outside to the slaughter houses located in the
 city. Cattle loose their body weight rather fleavily on the way and thus
 heavy loses are to be incurred. It would be paying, now with modernized the following techniques of refrigeration to to locate small units of slaughter
 houses at convenient places in the cattle surplus regions and import packaged
 of chilled meat.

-40-

- 6.9 The production of poultry meat in the region has a relatively better scope. The problems of the poultry production, however are of the different nature.
- Cont The main problem regarding poultry production is regarding scale of operation. As at present the individual farmer or even the labourer can breed a small flock of birds. Members of the family can look after the small flock during the leisure hours and the birds can feed themselves on inferior grains, trash and waste make is . However to make the occupation paying, it is necessary to undertake scientific breeding, proper med -cation and efficient marketing. Scientific breeding would require that a balanced feed is to be given to the birds. Such a feed can be produced. only by an organised industry, farmers cannot produce it in their homes. A proper distribution of feed would require establishment of channels upto remote villages. Poultry birds are attrelled norsuffequency from epedemic diseases that wipe out the entire flock of birds in the village. Veterinary help for timely innoculation of all birds will have to be provided. In addi--tion, once a disease makes its appearance, it should be possible to get veterinery help at short notice in order to avoid annihilation of the entire flock.
- 6.10c Both the eggs and the birds are to be collected from the small individual producers and to be transported in bulk to the centre of consumption. As eggs have to pass through relatively more stages when they are to be collected from small individual farmers the percentage of breakage tends to increase. Delay in transport may result in deterioration and decay. Of late, a few big enterprises have come into existence for production of eggs and poultry birds. Initially, they proved a success, as the ratio of feed price to the price of eggs and poultry birds increased, such enterprises proved less and less renunerative, eggs imported from distant places like Madras and the Punjab have proved to be cheaper, probably because the cost of feed in those regions is relatively low.
- 6.11 Whether in the final pattern that night energe, the large scale enter—prises or the production of poultry by individual farmers is likely to prove relatively more menumerative is difficult to judge at the moment. It can however be visualised that for a long time the two can exist side by side and if co-operative institutions can provide efficient services for supplying feed and for difficient marketing of ergs and poultry birds. individual production may become more attractive than what it is now. As at present it is understood that a poultry unit—can be run profitably if it canadata of 250 birds, they would require about 65 sc.metres of area for housing the birds.

Piggery:

Pigs are efficient converters of feed in a highly nutritious food. With proper management, it has been possible to get a kilogram of gain in body wieght of a pig for every three kilograms of feeds consumed by it. Pigs are prolific breeders also. In the areas adjacent to big cities pigframing can be advantageously encouraged. Since pigs are simple stomach animals, they need almost the same food as do the humans, though, to some extent, pigs relish, feeds, such as, lucern, berseen oil cakes, brans, etc. Hotel waste and whey from dairies make good pig food.

Here again the entire problem is of proper organisation both for procurement of pig feeds and for marketing of pig meat. Pigs are most profitable if slaughtered at the age of about six months; by which time a pig should weight around 90 kgs. Processing pig meat needs special skills and equipment; hence the need for proper organisation. Government of Maharashtra have established a Bacon Factory in Bombay with a capacity of slaughter as many as 100 pigs a day. This ensures a reasonably good market for the pigs in the Metropolitan Region.

Pork products can be exported also. As such if pig keeping exceeds the capacity of the Bacon Factory, the authorities of the Metropolitan Region may have to plan for more such plants. This may, however, not be required for another 10 year or 80.

Pigs need special care, management and veterinary aid. As such, before any one thinks of getting into pig farming, it is better forbin to get some practical training in the care and management of pigs. Also it would be necessary to make available timely adequate veterinary aid.

There is no 'feed law' in this country to guarantee minimum of certain nutriants or maximum of certain materials in the feed put up for sale. Such law is essential. A plan for compounding cheap poultry feed should be prepared, which will also provide subsidiary occupations in rural axeas.

regard to dairying animal husbandry, and poultry in the Bombay Metropolitan Region would assentially be of providing proper marketing facilities for animal busbandary products, to be marketted by producers in the rural areas of the metropolitan region. It is also necessary to plan for removal of buffalloes from the Greater Bombay areas to suitable places in the neighbounhood of the metropolitan region. This would kkee not only clear the cities of unbealthy stables but would also help in getting better and cheaper milk. The railways need to be assisted in developing transport facilities suitable for marketting of milk, eggs and livestock.

Financial Requirements. The financial wutlay of Rs.1500 lakhs may be requiredirediately but will have to be spread over for a period of about 10 years depending upon Funds available and need to undertake activities. The details are given below.

Table No.14.

Financial outlay for additional development.

Dairy, Animal, Husbandary, Poultry and Piggery.

| Schemes. | historia. |
|--|----------------|
| ocheme 8 | Cost in lakhs. |
| | Rse |
| 1. Financial outlay for nine additional dairies | 900,00 |
| 2. Development of Railway Transport facilities | 25.00 |
| 3.Development of feed compounding activities | 25.00 |
| 4. Extension work for development of dairying, poultry- | |
| present and presen | 200.00 |
| 5.Resettlement of buffaloes from Bombay Stables | 200.00 |
| 6.Misc. Supporting items of work, organisational work, | * |
| marketing etc. | 150.00 |
| Total:- | 1500.00 |

(As submitted by Dr.V.M.Patil, Dy, Dairy Development Commissioner, Bombay).

CHAPTER VII

FORESTS

- Within the metropolitan region forests occupy a 8.1. prominent position. Of the tots rarea in the rural areas, nearly 30 per cent is occupied by forests, for the country as a whole this proportion is about 22 per cent. The approach regarding forests has to be different. The forests are to be considered as very essential for the nation. They help in regulating the climate as well as in meeting the needs for timber and other forest products. Hence, areas under forest cannot be reduced as it is not possible now to grow forest on an extensive scale in areas where they do not exist. The major problem regarding forests is therefore, to protect and develop them to become more productive. Since within the region forests would be maintained for purpose of climate, production of forest products can be increased only to the extent. possible, and it is economical to do so. In a big city like Bombay there would be a demand for timber and furniture wood but such demand will have to be met by importing wood, if necessary, from outside the region. Plansare already a-foot to improve the productivity of the existing forests. In order to help the people living within the forest areas or on the outside fringe, it may be necessary to develop industries based on forest products to provide occupation to them. The industries may be
 - i) Bidi making ii) Charcoal buring iii) Bee keeping
 - iv) Cultivation of forest products v) Bamboo work

These industries can be developed on the cottage basis. Tribes inhabiting the forest areas or living on the forest fringes can derive earnings from these industries. If there is a plan to develop these industries by supplying them raw materials at reasonable prices and providing facilities for marketing their products at remunerative prices, it might be possible to present them from depleting forest resources in a dangerous manner as they are doing now. There is also a scope for production on industrial basis of certain goods in the factor are doing to the factor of card boards, strawboards, katha, furniture, packing materials, as well as the industry of saw mills can be organised on a modern basis.

Some of these industries are already in existence and it may be difficult to add to the existing units as it may not be possible to procure enough raw materials for new units unless the forest department has plans to procure the number of trees yielding raw materials to undertake these industries. As such the supply of grass is limited in the region. To devote the limited supply of grass to production of straw boards may be unwise.

The existing resources of the forest are given in the table below:

Table No.15

The Cutates to the of the the time as under:

| Classi- | acation of | forest are | |
|---|--|--|---------------------------------------|
| Classification | Forest area in Thana District in sq.km. | Forest area in Kolaba District in sq.k.m. | Total abrest area in sq.k.m. |
| Protected forests | 144.378 | 65.500 | 209.878 |
| Tree forests | 378.042 | 124.800 | 511.842 |
| Minor forest including protected forest in charge of Forest Department and Revenue Department and nominal reserves. | 167.373 | 198.310 | 365.683 |
| Pastures | 9.660 | 1.840 | 11.500 |
| Miscellaneous forest: (a) Bioesthetic (b) Dalhi | | 12.800 34.020 | 12.800 |
| Total :- | 708.453 | 437.270 | 1145.723 |

Protected forests include areas which are mostly on steep slopes. In the remaining areas, the removel of tree growth is undertaken on a very conservative basis with the main object of the forests for the preservation of the gegetal cover to prevent soil erosion.

Tree forests are situated mostly on moderate slopes as well as flatter areas. Since the natural regeneration in these areas is scantily and since the proportion of teak is low the object of management of these forests is to improve the conditions of these forests both in respect of value and stocking by undertaking large scale plantation of teak and other economically important species including bamboo.

Minor forests are mostly situated near villages and in the coastal tract. These forests have suffered due to cattle depredation permitted by traditional previleges for cattle grazing as well as by tahal cutting. There has also been encroachments by the surrounding villagers for growing food crops. The object of management is to meet the local demand in respect of small timber, firewood and grazing.

Pasture forestsare the denuded areas which are fit only for growing grass. Since the trees growth in these forests is subjected to illicit cutting for removal of the material as firewood, raising and protecting plantations is difficult and as such it is necessary to introduce good quality grass. Rotational grazing may be introduced also in area not classed as grass lands.

Bioaesthetic forests are mostly in the hill plateau of Matheran and the forests at Karnala fort. Since Matheran is a hill station removal of trees from these forests is restricted to dead and decaying over-matured are wind-fallen trees only. Material extracted from the trees is converted into firewood and sold departmentally to the public and the hotels which are maintained for the visitors. The forests at Karnala fort now form the bird sanctuary where felling of trees has been disallowed from the year 1967.

Besides developing cottage industries based on forest products, Forest Department will have to set aside the Leeward lands for the Advasts in the Kolaba District. In these lands they are allowed to grow/so as to prevent Illicit cutting of trees.

5.3 So far as the development of the forests are concerned it is understood that Forest Department has schemes for the development of the forests in the Metropolitan Region. Under these schemes measures are under -taken to improve the conditions of the forests both in respect of value and stocking.

Due to proximity of the forests to Bombay City and industrial centres like Ambernath, Kalyan, Bhiwandi and Thana there is a ready market for the forest produce like timber, firewood and charcoal, At present there are 116 saw mills in the Bombay Metropolitan Region and a number of furniture making units are in operation. In addition there are two boat building units at Arnala and Bassein. It is feared therefore that starting of large scale forest-based industries may starve the existing industries of its supply of raw materials. But it is possible

wood working unit. Bidi manufacturing units in a couple of places near Padgha and Vajreshwari can also be started to provide employment to low paid workers in nearby villages.

7.4 Likely capital cost involved for the proposed industries:
(a) Saw Mill, Seasoning Kiln and A furniture Making Unit:- place

The above industries are interdependent if established in one placed would prove more economical. The sawn timber of hardwood species when seasoned would have a better market and will not warp or bend even if kept undisposed for a long time. The seasoned wood can also be used for preparing doors and windows of standard sized and they will have a ready market. Even the small wooden pieces sawn in the mill can be utilised for preparing wooder articles like tool handles electrical casings and switch boards. Furniture making unit can also manufactures bullock carts and hubs if provided with a smithy unit.

Likely cost that will be involved for starting a saw mill-cumseasoning-cum-carpentary units:-

Saw mill with a capacity to saw 2 Cu.M. of material - per degre-

| Non recurring expenditure | Rs. |
|---|--|
| (such as purchase of plots of 2000 sq.yds.Building 40'x70'=2800 sft).Machinary and equipments | 35,630.00 |
| | |
| ii)Recurring expenditure on staff and labour | 12,240.00 |
| iii)Recurring other charges such as cost of logs etc | 124,200.00 |
| | 172070.00 |
| Expenditure for erection of a seasoning kiln of a capacity of 2 cu.M. sawn timber. | |
| i) cost of seasoning kiln boiler and shed | 24,400.00 |
| ii) fratzef Pay of staff | 8,400.00 |
| iii)Electricity | 600,00 |
| | 33,400.00 |
| B) Expenditure for a furniture unit: Non recurring expenditure (such as heavy duty universal wood working machine and fitting etc.) | 8,690.00 |
| Recurring expenditure on staff and labour | 20,160.00 |
| Recurring other charges | 10,800.00 |
| | 39,650,00 |
| Non recurring expenditure Recurring (pay of staff for one year) Cost consumable articles for one year | 2,000.00 17,640.00 6,000.00 25,640.00 |



Bidi Industry:

Bidies are made from tobacco and two types of leaves viz.apta and tambhurni. Of the two varieties tambhurni bidies are in greater demand in Maharashtra while bidies made out of apta leaves are mostly consumed in Gujrat. The bidi leaves of apta are available in the Metropolitan Region, tembhurni leaves are found in Bombay Metropolitan Region only in a limited quantity. The scope of expansion of bidi manufacturing is therefore limited. Besides tobacco is not locally available. It may not be possible quality to complete profitably by importing/tobacco for bidi manufacturing as the bidies manufactured with apta leaves are to be sent outside.

An economic size of bidi making unit will be one which manufactures at least 1 lakh bidies a day may be statted to give profit of Rs.20 and employment to at least 100 workers per day. One labourer is expected to prepare 1000 bidies a day.

The capital cost that will be involved in a year in starting a bidi industry, manufacturing 1 lakh bidies a day will therefore be as under:-

| Total:- | <u>چ</u> | 254350.00 | |
|--|----------|-----------|--|
| 7. Supervision charges | ls. | 7560.00 | |
| 6.Advertising, lavelling, delivery charges | | | |
| 5. Thread | ls. | 1000.00 | |
| 4.Bidi Making charges. | 9 | 122350.00 | |
| 3. Cost of Tallburetvery s. | }s• | 22630.00 | |
| 2. Cost of Tobacco | 6. | 73000.00 | |
| 1.Rent of Building |]S• | 6000.00 | |
| | | | |

(As submittedby Shri D.V.Khisty, consertator of Forests,
Thana Circle, Thana.).

Grand total Rs. 499470.00

If enough supply of quality bidi leaves is made available the daily production can be increased by 5 times and so also the employment. This unit can be started either at Vajreshwari or at Padgha in The Thana District and at Panvel or Uran in the Kolaba District.

CHAPTER VIII.

INDUSTRIAL DEVELOPMENT AND ECONOMIC TRANSFORMATION,

- We have already examined the scope for developing of agriculture and 8.1 allied industries. The measures that are necessary for developing agriculture and allied activities have also been indicated. The two major conclusions emerge from this study, (i) In the first place, it is readily granted that there would be enough demand for agricultural products of all tyres, which would include besides cereals, milk, fruits, vegetables, meat, fish, eggs and poultry. The demand for these products is met only to very small extent from the supply available from within the region. The gap between the available demand and the supply is likely to increase further in the future. Even if all the resources that are locally available are stretched to the farthest, local supplies would neet only a small part of the demand in the future. The major constraint may be in this regard the technical feasibility, The climatic conditions of the region would not permit growing of vegetables : and fruits on a large scale or of producing milk in bulk by feeding cattle with local supplies of green fodder. Fish production can be undertaken on a larges scale but as soon as the scale of operation is increased it will rather take the stature of an organised industry. Thus although development of agriculture and allied industries is not ruled out, it cannot be accepted to improve the conditions of the vast section of the existing population by providing fuller employment and increased income. The growth of agriculture can hardly sustain the economic development of the region as a whole when. population also rises steeply.
- 8.2 According to our estimate, in the next 25 years, there would be over 2 lakes of people who would be in search of jobs. The development of agriculture cannot take care of the additional labour supply. We have therefore to turn to the industries for providing employment opportunities within the region at an increasing rate. Besides, industries would help in raising the wages and incomes of those employed. Thus economic development of the rural areas in the metropolitan region will have to depend on industrialisation and transformation of the region.
- 8.3 <u>Industrial Structure:</u> We have visualised different types of industries that can be developed in the region. The existing industries however fall into two separate categories.
 - (a) Organised industries which produce finished products from raw material not necessarily obtained locally.
 - (b)Unorganised industries either of cottage industry type or small industries depending to a large extent on the local resources, which are recessed by these industries.

8.4 We give in the appendix I a list of different types of industries which could be started in the region. Some of the small scale industries. process agriculture products, forest products, etc. Among the industries, processing agricultural products are rice mills, floor mills, saw mills, furniture making etc. use of raw materials drawn from the agriculture or. forests. Salt production is another major industry, which use sea water. There are cottage industries which have now grown into small units of production and they include handlooms and power looms. These industries have only marginally expanded. In particular, growth is experienced by power loom industry, under the protection given by the Government. Power looms are located in a few centres like Bhiwandi.

- 8.5 The phenomenal growth has taken place of late in the organised industries actor. As against 4178 units in Greater Bombay, in the Thana and the Kolaba Districts together there are about 1096 units of different industries as show in Appendix II. An overwhelmingly large number of these i.e.1015 are located in the Thana district. Most of them are located in the industrial estate around the Thana Creek and in the Kalyan Industrial complex. A few industries are located in the Karjat area in the Kolaba District. We should not however judge on the basis of the number of the compared to the number, the turnover is likely to be much less as many of the manufacturers units located in the rural areas would be small in size. Organised industries include a wide range of products such as paints, chemicals, electric goods, transport equipments, hewerages, paper and paper products etc.
- type of the industrial development that usually takesplace in the city. . Scarcity of suitable landsis pushing the industries out into the rural areas. Besides Government regulations regarding the establishment of new industries in the already congested areas in the city has induced location of new industries in the nearby industrial centres. These newly developed industrial centres are more or less satellite towns and in the same fashion as the Bombay City they too have failed to make an impact on the rural economy of the surrounding region. A further expansion of the same process may bring the organised industries down to the rural areas but may fail to generate therefore scale employment or rapid increases in wages or income. At the mait might result into giving rise to at few pickets, of prosperity amidst general poverty around.
- 8.7 The remedy lies in aiming at integrated industrial development of the region. A large portion of the rural population is to be involved in the processof industrial growth. So far the industrial development hasnot been

able to involve the local population on any large scale. If the local population is to be involved on a large scale, two approaches at once suggest to us. With the expansion of agricultural products, it may be possible to develop agro-industries. If active efforts are made for fuller utilisation of other local resources drawn from forest or from sea, a few more industries can also be established. All of them would result in generating relatively a small additional employment. The traditional types of agro-industries which include rice mills would have a limited scope due to limited increase in production of rice itself. Certain industries based on salt may also be developed and they would include fertilisers, chemicals etc. But these industries would mean a large scale organisation which would be capital intensive in character.

8.8 For integrated industrial development, we will have to shift that it emphasis on to the production of intermediate goods or use of intermediate techniques. The whole process can be visualised as under:-

The general trend of expansion of industries in already developed centres cannot be totally called to a halt, it can only be kept within limits. Thus if further expansion of industries in the industrial nexus -Bombay city is to be permitted, the future industrial development may be so planned that new industrial development in future has benefits spread beyond the city boundaries. For instance, we can visualise an industry which gives 1 subcontracts to numerous small units, for its final assembly in the main your production centres. The small units producing components can use intermediate techniques involving use of handy , machines with or without electric motors, These machines can be operated by farm labourers individually a group of workers living in the same place. We can also visualise type of industries which require use of intensive labour for packaging which can be left to small industries in the unorganised sectors. There night still be other types of industries where the entire production can be carried very small industrial units but sales are organised on a large scale. For instance, manufacture of pencils can be one illustration of this types of industry. The development of fodder or supplementary industry which use labour more intensively in centres widely spread out can be developed. For small industries to develop the following four types of facilities are necessary (i)extensive sales organization which undertakes collection, grading, quality control, packing, etc. of the finished products on one hand and the provisions of supplies of raw materials, machines, spare parts of small machines and other accessories or (ii)adequate power supply, (Sii)dependable transport and commications and (iv)finances.

If we analyse the reasons why industries have a tendency to congregate we would appreciate the need for the facilities mentioned above. The small and big industries come to be congregated in centres already developed because they find a ready market for the products and they are assured of timely and regular supply of raw materials. One need not undertake investment for transport but can rely on transport supply by specialised units. In big industrial towns, banking facilities are easily available, repairs can be arranged at short notice. So also small units have to depend often on floating labour supply such labour is not available in small industrial centres. If the production is undertaken on cottage scale the supply of product would fluctuate from time to time. An agency which undertakes storage and stocking will have to come up to assure even supplies. These are readily available in big cities. In other words so many important assistance on which depend the smooth working of the individual units are easily available in a big centre of industries. The new units may prefer to be located in already congested areas despite high cost of labour and rent because of external advantages in developed centres. If the industries are to be spread over a wide area advantages which are offered by a city have to be carried with the industries into the outlying areas. This is problem for organising some kind of centralised sales and supply units. For instance, we can visualise a sales organisation which on one hand provides raw xx materials and collects on the other semi-processed or fully processed products and packs' them and sells them under one single brand to cater to the nationwide market. If the organisation is big engugh it can also assist in procurring finances for small units. It can also assist in procuring initial investment which otherwise is difficult to obtain for individual producerso

8.10 In an organised industry the risk-capital is obtained through organised capital market. The small industries or the individual producer cannot take advantage of the organised capital market. In the past another major obstable to the spreading of industries over wide areas was lack of power supply. If the power is to be supplied through steam engine or electric generator, obviously small scale production is ruled out. With the development of electricity supply on a wide scale at least this obstable is now removed. In the metropolitan region in the gard to the electricity supply there is already an initial advantage. As already seen earlier the electricity supply is available to a relatively "Largary proportion of the villages compared to that of the State as a whole.

8.11 The success or the failure of the integrated development of industries would hinge finally on labour and its quality. The labour which is traditionally employed in agriculture is used to spasnodic work

and is averse to continuous work and supervised discipline Working to a given specification and fulfilling a commitment regarding delivery on a specific date is not in their nature. When the industrial units organised on factory basis undertake production they successfully break old habits and inchheate industrial discipline. Working for a given specification in — particular world require development of skill and working within a specific time would require managerial ability. If the labour can be trained in both these responsibilities, it may not be necessary for them to migrate and collect under one roof, unless it is required.

Instead of training for jobs being left to the individual owners, if it is organised by the planned efforts of the commandy or the State, the necessaryindustrial and managing skill can be created among the members of the producers families, workingin the rural areas. We may visualise that besides training in general, i.e. education through primary and secondary schools, technical training can be provided by institutions specifily meant for it. Such institutions may prove vanguards of the industrial development of the rural areas if they are located at suitable praces in the region. Establishment of technical institutions by itself will not solve the problem. In the initial stages of development, follow up measures will be necessary. It may be necessary to establish small work shops where the trained persons may come together for work as apprentice to perfect their skill and to undertake production later on either in group or individually. By the time the labourer is trained adequately if the sales organisation is available readily the produce of individual producer may find a nationwide market available right at the very doorstep, One can visualise that in the it may be necessary to organise newly trained persons initial stages, in small groups of 10 or more for production purposes. These groups may find it easy to be in continuous touch with the sales and market organisation.

8.13 Banks have an important role to play in the industrial development. With the establishment of branches of banks in the rural areas financial assistance would become available more widely. However, if the rural areas, are to be developed them banks may be required to play a more positive role. They may have to act as a catalystic agent and bring together individuals or groups of producers on one hand with the market organisation on the other hand banks themselves may provide necessary marketing intelligence for guiding production once the maintant production units are established.

8.14 Whereas it is possible for us to visualise integrated development of industries, which would link up industrialisation of the rural areas with the industrial development of the city, it is at this stage very difficult in absence of specific experience and information to decide exactly on the types of industries, their production, investment and employment and location.

But it can however be indicated that types of industries which would need personal care and superistion of labour and processing of which can be sub--divided, such industries can be established in the rural areas with ease. The additional advantage in establishing these industries in the rural areas would be that the labour being stationed within villages of their resident would be satisfied with some what less remuneration than that demanded in the city for two reasons. Firstly, the cost of labour in the /surging /rural areas would be relatively low. The labour would not be required to incur additional expense for housing. Secondly, if workers are willing to stretch their hours of work they would not only engage in production. but also be able to take care of small farms of their wwn. To illustrate, the industries peoducing parts of radios, electric appliances etc.can possibly be located in the rural areas and organised in a decentralised manner. A close look at the problems of possibilities of new types of mural industries would enable to draw up a more detailed list of industries to be established in the region.

8.15 To conclude, we would observe that the agricultural and allied activities can help only the improvement of incomes of these already in occupation. The vast addition to the labour force that is likely to be added in the future will have to be necessarily employed in non-agircultural occupations. Besides, employment in industries would be necessary to raise the level of wages and incomes, in the rural areas. The industrial developmen of rural areas has therefore to be centred round a new vision for future development. It is urged that a mere extention of the types of industries. the exist in the city at present would only extend the city limits, so to say, but would help little to ameliorate the economic conditions of the rural people around. The industrial development of the city Mied in with the industrialisation of the rural areas is essential if the advantages of relatively low wages is to be exploited. Such An interesting development of industries in the city and rural areas would also help to prevent congestion in already developed centres. Even if new centres of industrial development are set up on the model of the Bombay City we will soon find that these new centres will grow into congested colonies of low housed labourers. Since we do not have specific experience to fall back on, it has not been possible for us to provide financial estimates of cost of developing industries in the rural areas. Instead we have suggested that a well thought out plan of development of technical basis and banking facilities may be undertaken together with co-operative organisation of small producers for production and organisation of marketing agency by bringsprexided when we will be a production and organisation of marketing agency by bringsprexided when the control of t private enterprises, State or Co-operative organisation may be necessary only.An Illustrative list of industries that can be developed in the near future in the region is given in the appendix.

Electricity.

it.

Electricity supply: The supply of electricity has a duel 9.1 role to play on one hand it can help increase agricultural production irrigating a large area. On the other hand it can help expansion of industri production within the nural areas. As the incomes in the rural areas go up. there would also be a demand for consumptions of kkertricity in the remotest villa; es. Along with roads, electricity can be considered as one of the essential factor which should proceed and not follow the growth of economic activities.

9.2. Present position: Out of 1013 villages 368 i.e. 36.3% were electrified upto March 1969. This proportion compares very favourably with that for the whole of the State. In the entire state only 26.3% of the = villages have received their electricity supply. The fact that electricity supply is available in villages may be considered only an initial advantage not all those who need power supply for production or comestic use have *
*obtained Adowever the extention of the supply may be facilitated at a relatively low cost once the overhead cost of laying transmission lines has already been incurred. What is however of significance to note is that most of 368 villages that have been electrified are relatively big in size and lie on the main lines connecting Bombay with the small urban centres in the region. The total demand from 368 villages amount to 1,18,490 k.w.n.95 m.we assessed at \$25 pf. The reasons why the demand is low is that the electricity is primarily consumed in the rural areas at present for domestic

> 9.3 In the next five years the total demand is expected to increase to 225 maws. This expansion would require over five years,, Rs. 5.32 crores, as indicated in details given in the table below.

use and irrigation purposes. On an average, less than 5 pumpsets per village operate with electric power. A minimum of 10 pumpsets should in

Table No.16

operate to make supply of electricity economical.

Table showing the details of cost worked out for the five years. Item. Cost; Rs. in lakhs.

| A. Transmission(Major). | |
|--|--------|
| 1.100 KV S/C Kelwa-Molshet line together with | |
| extension to s/s at Kalwa and establishment of | |
| C 100 KV g/g ot Wolaho+ | 30.20 |
| ii.100 KV D/C Kalwa Kalyan line together with | |
| excension it s/s at Kalwa & establishment of | |
| 100 KV s/s at Kaiyan. | 73.80 |
| iii.100 KV s/c Panvel Uran line together associate | |
| substantions works. | 118,00 |
| iv 100 KV Kalwa-Taloja-Panvel Line with associated | • |
| s/c works. | 45.00 |

| v) 100 KV D/C Panvel-Khopoli line with associate s/s works. vi) 100 KV D/C Kalyan-Ambernath line with associated s/s works | 71.00 49.00 |
|--|----------------|
| B. Transmission(33 KV) | |
| i)33 KV from Bassein to Wada together with associates s/s | 27.76 |
| ii)33 KV line from Passein to Virar with associates aubstations | 12.66 |
| Schemes which have been considered by the Board to | neet t |

Schemes which have been considered by the Board to meet the requisite power memoral of the Region but could not be considered for want of funds.

i)Kolshet-Bhivandi 100 KV line with associated s/s works.

55.00

ii)Borivali-Bassein 100 KV line with associated s/s works

softoe's

Total:-

532,00

it is possible to electrify all 9.4 When the above programme is completed villages, will be electrified. It should however be added that this does not give any precise ideas as to what proportion of the total population would enjoy the electric supply facility. If the past experience is of guidance, we find that a large amount of the increase in demand comes from domestic consumption in the rural agas. Once the supply is taken to the villages more and more people take to the consumption of electricity for domestic use It is also need by public institutions like Panchayats for street lightings and drinking water supply. Only including use is for rice or floor mills in the villages. Hence if with a given supply more illages are to be electrified, relatively few families per village can draw their supplies of electricity.im The table below gives the pattern of consumption of electri--city in selected centres even a period of 8 years for these different purpose s.

(i) Domestic, (ii) Agriculture, (iii) Industries.

Table No. 15. Consumption of electricity in selected centres over a period of 8 years.

| Names of Date of village/ electr Talukaficat | i- | | | | | | end of 6th | year 7th | 8†h |
|--|--------------------------|--------------|---------------|----------------|----------------|----------------|----------------|-----------------|-----------------|
| 1.Arnala 22-5-6 (Agashi)/ Passein. | 1 L & F Agri. Ind. | 80 1 - | 221 | 274 40 4 | 316 54 5 | 358 73 5 | 395 89 7 | 435 109 8 | 476 118 8 |
| 2.Teloja/ 31-5-6 Panvel. | 5 L & F Agri Ind. | 35 - 1 | 152 - 7 | 163 - 8 | 179 - 8 | | <u>.</u> | - - | <u>.</u> |
| 3.Kegaon/ 21-10- Uran, | 62 L & F Agri Ind, | 51 - - | 82 1 | 93 2 | 109 4 - | - - | - | - | ± ± |
| 4.Narpoli/ 4-5-6 Bhivandi. | 6 L & F Agri Ind. | 25 - 2 | 83 | 121 1 20 | - | - | - | | ±. |
| 5.Shelar. 8-6-6 | 5 L & F Agri Ind. | 27 1 | 40 | 52 5 | 67 7 | - | - | ÷ | - - - |

NOTE: L & F-light & Fan. Agri. = Agriculture; Ind. = Industry. It will be noticed that initially the expansion of the derand/for 9.5 domestic consumption. The consumption for irrigation or even for industrial purposes increases at a very slow pace. The result is that the electricity Board has to incur heavy losses for atleast initial two or three years. If an integra ted plan of industrial development and electricity supply can be drawn up not only the initial losses can be averted to a large extent but also the extension of electric supply to new centres can be made economically. As day and for domestic purposes power will be required mostly during the industries would consume power mostly during the/night even the load factor can be increased and the overhead cost per unit can be brought down. Accordelectricity Board's
-ing to one estimate, the cost of electrifying one village, on an average, would be Rs.l lac. As 645 villages are yet to be electrified, it will amount to Rs.645 lacs, for electrification. So the total financial outlay required for rural electrification for the next five years would be Rs.1177.42 lacs, inchesting the amount required for transmissionas given in the table. The extension exhibition of that it extensions are such a manner that it would assure also the minimum supply for making supply of electricity at least on no loss no profit proposition.

One of the possible reasons for this may be that the customer has to pay the standing charges throughout the year, even if electricity is consumed for for irrigation or industrial purposes for a part of the year. The Electricity Board should try to rationalise the charging practice.

TOURISM

10.1. Bombay being a city of international importance there is always a flow of tourists to the city. Some good sports are already developed around Bombay where tourist are attracted, however a few more spots may be developed in the visinity of the city so that frequent visits of tourists may contribute to the economic growth of the rural region. Some of these spots are listed below, the potentialities of which may be investigated.

10.2. Matheran:

Matheran about 18 k.ms from Neral connected with a narrow guage rail link. The Matheran forests are preserved from Aesthetic point of view and the climate is bracing in the cold whether and mild to equable in summer and wet from July to October. . The maximum and mean temperature of Matheran 82.2 degrees an Matheran is at an elavation of about 2500 ft. from sea level and the highest point in this plateau is 2536 ft. This plateau strip is about 5 k.m. in length and about 0.89 k.m. in width. The panoramic view which these forests given and also the cool climate in the forest attracts thousands of visitors every year especially in the month of October and from March to June. At present, there are two Rest Houses and Holiday homes with canteen managed by the Building and Communication Department for the tourists. In addition, there are a number of private hotels where both lodging and boarding arrangements are provided. Since theres areas are already developed no specific measures need now to be taken.

To the west of Matheran there is a similar plateau of Prabalgirh. This plateau has the possibility of being developed into a small hill station on the same lines as Matheran.

10.3. Proposed National Park at Borivali :

An area of about 35 sq.miles including the reserved forests incharge of Forest Department, Municipal forests of Tulsi and Vihar, the Krishnagiri Upvan and selected privately owned forests is proposed to be constituted into a National Park. The proposed Park touches the Borivali village (in

respectively.

Bombay suburban) in the west extends upto Ghodbunder in the north Powai lake in the south and Yewoor village in the east.

- i) The Park will be created for the preservation of scenic, floral, faunal, geological, historical and archaeological features in an unimpaired state for generations to come. The primary objective is the satisfaction of recreational aesthetic, inspirational and scientific urges of the people with as little interference with nature as possible.
- in violation
 ii) The Park will remain xxxxxx against all carrices and
 vandalaism, but secure a balance between rigid preservation of
 primevel wilderness and the need to provide facilities for
 enjoyment and scientific studies.
- iii) Thus, while preserving the scenic, archaeological, floral and faunal aspects, the Park will also provide recreational facilities and centres for scientific studies.

The development of the Park will naturally also include the development of communications, (viz. roads, rope-ways and water channels) as well as the provision of accommodation for tourists. The entire village, will be tastefully designed, partly on traditional pattern and partly on modern lines for residence of tourists amidst sylvan settings.

The park is yet in the formative stage and modest beginning has been made from this year. Detailed scheme for each sector will be drawn up by experts and will be executed accordingly.

10.4. Park at Vajreshwari :

This Park is situated at a distance of about 75 K.M. from Bombay near Ganeshpuri. The main attraction to the tourists near this Park is the hot water springs in Ganeshpuri which have medicinal importance. It is, therefore, proposed to develop the surroundings of these springs and provide adequate facilities to the fourists by improving the land scapes of these areas. At the developments are restricted in an area of 107 acres. At present there are three Rest Houses with one room, two rooms and three rooms suits. This Park which was incharge of the Parks and Gardens Department is now transferred to Forest Department. The Park has the further possibility of development and it will be undertaken by the Forest Department.

10.5. Park at Elephanta:

An area of about 10.24 sq.k.m. $(4\frac{1}{2} \text{ sq.miles})$ of the Elephanta Island including 3 villages viz. Shat bunder, Raja bunder and Gharapuri form the Park at Elephanta. This island is famous for the art and architecture found in the caves of the hills with Shaivite (Thin Murti) cave temple of the seventh century A.D. Due to the proximity of this island to Bombay and other neighbouring areas thousands of visitors visit these areas daily in the fair season especially on holidays. Power driven boats dialy ply from Bombay and it takes hardly an hour or so to reach this park. At present there is no facility for over night stay at the Park except on motel where both lodging and boarding arrangements am be had through the Tourist Department. With the transer of this Park from Parks and Gardens Department to Forest Department it is proposed to develop this area by introducing ornamental tree species and also by constructing awall for providing good drinking water and also provide camping facilities.

20.6 Bird santuary at Karnala:

Forest area of about 4 sq.k.ms surrounding the historic Karnala fort has been established as a Birin Sanctuary. The cell for having this sanctuary has been from various corners like Natural History Society. "Friends of Trees" Association, and various warious surrounding well wooded forests and in particular the hisotircal "importance" of the Karnala fort, it is a place which can offer maximum attraction to the tourists. The Natural History Society has enumerated about 146 species of birds with many migratory birds like the wheeather, Blue Treat, Black Bird, Blue Headed Rock Thrust, Ashy Minivet, large Cuckoo Shrike, Rosy, Pastur, Grey Headed myne and the like. A casual walk through these forests is an unfailing source of joy for a visitor with the excellent facilities it provides for hiking and observing the various birds that exist in the forest.

For lovers of nature, ample opportunities for studying the tree species, taking photographs of birds and other are also available. The area will now be developed in a manner as to afford facilities to the visitors and foreign tourists, by providing amenities for their overnight stay if necessary, in

-50-

a fairly comfortable and attractive Rest Houses, constructed out of various timber species, which would be in consonance with the surrounding area. Camping facilities will also be provided for these who would like to stay in tents. When the area is developed it should be a nice tourist centre for people visiting Bombay on site seeing, since the area is hardly at a distance of about 55 miles from Bombay.

Besides the above places available as tourist spots, there are a number of other places such as forts, religious placen, beautiful scenic spots, etc. Some of these are mentioned below:-

Forts: Chanderi Fort 10 miles north-east of Panvel, Malangad 10 miles south of Kalyan, Tungar hills in Bassein Taluka, Vitantgar or Pav 9 miles north east of Panvel, Prabhal fort in Khalapur Taluka and Bassein Fort in Bassein town.

Religious Places: The important religious places are Mahadev temple in Ambernath constructed in Chalukai or Hemadpanti style, Haji Malang at Malangad, Ganesh temple at Titwala and temples near about Vajreshwari.

Other Areas: Shirdi near Panvel is the birth place of Krantivir Vasudeo Balwant Phadke. The Brogist hills in Uran Taluka and Kondana Caves near Karjat have very good prospects as a recreational spots. There are a number of spurs of Sahyadris which would offer innumerable opportunities if access to the foot of the hills are provided and facilities such as water supply, etc. are made available so that the tourists are attracted to these spots.

Coastal Areas: The coastal belt of about 4 miles in Uran Taluka is also a very attractive spot from this point of view. This and other beaches be preserved and provided with necessary facilities.

CHAPTER XI.

Organisation for village Development.

Economic development of rural areas requires as already suggested provision of several social amenities. These social amenities are of two types. In the first category, we would include those that belp economic activity directly, such as provision of transport, electric supply etc. In the second category, we would include such facilities as sanitation, schools and in general what makes life of the community in the village The type of social overheads in category (i)would require organisation at a higher level may be at the District or at the State level. Those in the second category would require organisation primarily at the village level. The crucial factor in case of both the types of social overheads is the type of the village. A big village with sufficiently large population can afford most of the amenities that would make life healthy and happy at a relatively low per capita cost of supplying these amenities. In contrast if villages are small and scattered, it becomes very difficult to provide, even the basic necessities to all inhabitants scattered over wide areas and if an attempt is made to provide these facilities the cost becomes prohibitive . Before we analyse the existing situation and indicate possible ramedies for it, we would illustrate the point by taking an example. In a village where less than 100 families inhabit, the primary school can be run only if one teacher looks after pupils studying in Standards I to IV. Primary schools with seperate teachers for separate standards would increase the cost four fold. Against this, a village with 100 families cannot only afford a better organised primary school but also can add a few of the standards of pre-primary level or even of high school level. It would afford provision of drinking water and even to some extend facilities for sanitation. The villages in the metropolitan region are on an average of small size. What makes the position still worse is that even the big villages are made up of small. padas or wadis (sub-villages) which are located in different directions, within a radius of a mile or so.

It is observed that the villages in the region are very small.

Of the 1013 villages 480 villages have less than 0.8 sq.mile area, —
additional 458 villages have area between 0.9 to 3.1 sq.miles and the
remaining 74 have between 3.2 and 9.7 sq.miles. Area of one village is
not known. Of the 943 inhabited villages, about 532 villages have
population less than 500, additional 245 villages have population between
500 to 1000. Thus more than 80% of the villages have population less than
1000. Only 144 villages belong to the population range 1000 to 3000 and
only 22 villages have population more than 3000.

11.2 We have tried to collect as many details as possible, from the available sources, about different types of 22 facilities (a list is attached at the end of the chapter) available in each of the villages included in the Bombay Metropolitan Region. In few villages complete information on the facilities available could not be obtained. However data that are available now do represent the general conditions of the facilities available in the region. The analysis of these data leads us to draw the following inferences.

Communications: Out of 1013 villages, main road passes through only 445 villages. Even in the case of villages with population more than 1000, main road does not pass through about 56 out of 156 villages. For villages with population less than 1000 only 43% of such villages had main passing through them and about 467 villages are still inaccessible during some partes the year especially during monsoon.

Of the 943 inhabited villages, post-offices is available in only 100 villages. In Narianal so out of 166 villages having population more than 1000 only 70 villages have post-offices. Out of remaining 777 villages only 30 villages have this facility. Villagers in these villages have the walk at times even more than 7 miles to go to a post-office. There are also only 7 telegraph offices in this region. Only one village out of 22 villages with population even more than 3000 has this facility. Leader him

Railway lines touch only 21 villages in the region. Another 88 villages have railway stations within a mile, 207 villages have a railway stations within 1 to 3 miles, about 170 have a railway station within 3 to 5 miles and the rest of the villages are more than 5 miles away from the railway station.

Bus station is available in about 220 villages out of 943 inhabited villages in the region. Less than 50% i.e. 80 villages having population more than 1000 have this facility. About 320 villages have the bus stop 1 to 2 miles away and 215 villages have this facility 3 to 5 miles away from their village.

Education: Primary schools are widely distributed through-out are not evenly distributed. A secondary or high schools willages out of 943 inhabited villages. Even in villages with population more than 2000, 50% of such villages have a secondary school or a high school. Students in the villages with population less than 1000 have to wal more than 5 miles one way in about 31% of such villages.

Health: Of the 943 inhabited villages, facility of a doctor or a Vaidya, or a Hakim is available in only 108 villages. Mid-wife or a daya is available in only 76 villages. Dispensary is available in only about 59 villages.

General facilities: Of the 943 inhabited villages only 397 villages have a Multi Purpose Society. Flour Mills obtain in246 villages. Shops are located in about 589 villages, electricity supply reaches 368 villages and a public radio is installed in 348 villagess.

Thus one would observe that even most of the basic amenities have not reached in large number of villages in this region. The ough the conditions of these villages are very poor it is also difficult to suggest the general remedy. The obvious remedy that would suggest itself would be merging of small villages with the adjoining big villages. The problem is however mainly human in character. It involves misery if po pulation is to be physically shifted. The immediate solution would be, therefore, to provide certain basic amenities to certain nucleus villages, taking into consideration the distance of the surrounding villages from these nucleus villages, population and influence of the surrounding villages towards these nucleus villages.

An attempt has also been made to find out such nucleus villages in the area on the basis of the existing facilities. For this purpose information in respect of about 22 important facilities was analysed and the percentage of facilities available in each of these villages was found out. This index gave us a list of villages having maximum number of facilities in them. However, it is obseved that in many instances the villages that are provided with basic facilities are concentrated in one or two parts of a taluka, they are not evenly distributed over the entire area. A list of nucleus villages i.e.having more than 50% of the facilities has been prepared and appended at the end.

The information collected and analysis made serves as a base for evolving a plan for development of the villages. As already seen earlier, we find that the basic facilities reach first the big sized villages. Villages with population between 1000 and 3000 or more than 3000 have most of the basic facilities. In the first instance, our enderwour hould be to see that these facilities reach a standard high enough to generate economic development. In other words, if they lack some of the basic facilities they should be provided there first. To illustrate, we find that out of the 22 villages with a population of above 3000 only 18 have post office facilities, 7 of them do not have either a railway station or a bus stop. For communication with the

outside world, these are the minimum facilities and if these facilities are not available they should be provided. This is necessary for the villages to attract enterprises to start small industries or enable the local population to enter into production of industrial goods. The same point could be illustrated in regard to the facilities for population between 1000 and 3000.

11.4 The entire effort need not be concentrated on developing the developed villages. As already seen some of these villages are concentrated. in the one or two parts of the taluka. For wider spreading of development, spreading wide of the basic facilities is equally important. In the programme for the development of villages, therefore, we should endeavour to provide facilities even to some of the small villages. 10 fabilities are basic, they are accessibility throughout the year, a shop, a primary school, a health centre, facility for drinking water, postal facility, railway station or bus stop, a flour mill, electricity supply, co-operative society- preferably of a multiple purpose type. Those villages which have a population between.500 and 1000 should in future have all these 10 facilities. This assumption for the immediate programme would show that the villages which have a population of above 1000 should have all these 10 facilities and in addition some of them should have other facilities like middle school, a panchayat, community building, veterinary dispensary, primary health centre. A programme for road development, electricity supply, for coastal communication and education and health will have to be drawn up keeping these deeds in view. Often such programmes as supply of electricity or construction of roads are undertaken with a view to economise the construction cost alone. A correct criterion would be maximisation of the facilities with a given cost.

- 11.5 As regards the availability of the 22 basic facilities the following criteria may be adopted for undertaking an improvement programme:
- i) No village should have less than 25% of the basic facilities.
- ii) Every village between 1000 to 3000 population should have more than 50% of the basic facilities.
- iii) Villages above 3000 population should have 90% of the basic facilities.

Table No. at the end of the chapter gives the number of villages falling under the above 3 categories classified according to the percentage of facilities available. From this table it is possible to arrive at the number of villages in different categories to be developed for neeting the above criteria. A list is also attached of villages having more than 50% of the above basic facilities.

As the table . by itself did not give any indication of the location of each village, the findings of the table were plotted on a map to get an idea of the relative distribution of the villages of different types. The map showed that it is only in the western part of Bassein taluka and in the vicinity of Thana and Kalyan talukas that some large villages have more than 50% of the basic facilities. If nucleus villages provided with majority of the basic facilities are to be developed in the first stage, it is not, therefore, possible to relate them either to the population size or to the different percentage of availability of basic facilities. Buch nucleus villages will have to be so selected that they will serve a number of surrounding villages and the Zilla Parishads would the most suitable authority to take a decision on their selection.

69

11.6 Very small villages have a problem in regards to development, it is difficult to suggest a general remedy for them. The obvious remedy that would suggest itself would be merging of small villages with the adjoining big villages. The problem however is mainly human in character. It involves misery if population is to be physically shifted. The immediate solution would therefore be to induce individual families to move by offering house sites at a heavily subsidised rate. This may prove less expensive that providing all the amenities of social life at a heavily subsidised cost to small sized villages or wadis for all time to come.

Number of facilities for which information was collected and nucleus villages decided.

Item

- 1. Accessible throughout the year
- 2. Main Road
- 3. Shops
- 4. Primary School
- 5. Doctors, Vaidya, Hakim
- 6. Midwife or Daya
- 7. Well
- 8. Post-Office
- 9. Railway Station/Bus-Stop
- 10. Panchayat
- 11. Radio
- 12. Veterinary Hospital or Dispensary
- 13. Vaccination centre/Public Health Centre
- 14. Telegraph Office
- 15. Police Station
- 16. Flour Mill
- 17. Electricity
- 18. Community building
- 19. Middle/High school
- 20. Bispensary/Family Planning Centre
- 21. Credit/M.P./Service Soci ety
- 22. Godown

| Sr No | Name of Taluka | Popula- tion Range | Less than 10% | 11 to 25% | 26 to 50% | 51 to 75% | 76 to 90% | 91 to 100% | Total |
|----------------|-------------------|--------------------------|---------------------|--------------|-----------|--------------|--------------|---------------|--------|
| _1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| 1. | Thana | A | 84 | 9 | 15 | 2 | _ | - | 3430 |
| | | B | - ' | | 13 | 7 | _ | - | 20 |
| • | | C | _ | - | 7 | 9 | 1 | - | 17 |
| | | D | - | - | - | 2 | 3 | - | 5 |
| | | E | 4 | - | - | - | - | - | Ħ |
| | To | tal | 8 | 9 | 35 | 20 | 4 | | 76 |
| 2. | Kalyan | A | 8 | 52 | 54 | 4 | | _ | 118 |
| | | В | _ | 10 | 37 | 7 | - | _ | 54 |
| | | C | _ | 2 | 4 | 9 | 2 | - | 17 |
| | | D | - | - | 3 | - | 2 | - | 5 |
| | ¥ | E | 6 | - | - | - | - | - | 6 |
| | T | Otal | 14 | 64 | 98 | 20 | 4 | | 200 |
| - - | Bassein | Α | | 9 | 9 | 4 | 1 | | 23 |
| ٠. | Dabbeth | В | | 9 | 14 | 6 | • | _ | , 20 |
| | | 6 . | _ | 2 | 14 | 14 | 2 | 2 | 34 |
| | | D - | _ | _ | 1 | 6 | 1 | _ | 8 |
| | • | E | - | - | _ | _ | - | <u> </u> | _ |
| | | | | | | | | | |
| | | otal | | 11 | 38 | 30 | 4 | 2 | 85 |
| 4. | Bhiwandi | A | 13 | 5.3 | 46 | 3 | 1 | - | 121116 |
| | | В | - | 6 | 40 | 6 | 2 | 1 | 55 |
| | | G | - | - | 11 | 11 | 1 | , 1 | 24 |
| | | D | - | - | - | 1 | 1 | - | 2 |
| | | E | 5 | - | - | - | - | - | 5 |
| | То | tal | 18 | 59 | 97 | 21 | 5 | 2 | 202 |
| 5. | Karjat | A | 10 | 44 | 27 | 1 | | | 82 |
| | | В | _ | 3 | 16 | 5 | _ | y | 24 |
| | | C | _ | _ | 1 | 4 | 1 | _ | 6 |
| | | D | _ | _ | | · - | _ | _ | _ |
| | | E | 10 | _ | _ | | _ | | 10 |
| | | | | | | | _ | | |
| _ | T | otal | 20 | 47 | 44 | 10 | 1 | | 122 |
| 6. | Khalapur | Α | 3 | 30 | 21 | 1 | 1 | | 56 |
| , | _ | В | _ | 5 | 8 | 1 | _ | _ | 14 |
| | • | C | _ | _ | 2 | 2 | 2 | _ | 6 |
| | | D | _ | _ | _ | | - | _ | _ |
| | • | E | 4 | _ | _ | _ | _ | - | 4 |
| | | | т | | | | | | |
| | To | tal | 7 | 35 | 31 | 4 | 3 | | 80 |

| Sr. No. | Name of taluka | Popula- tion range | Less than 10% | 11 to 25% | 26 to 50% | 51 to 75% | 76 to 90% | 91 to 100% | Total |
|------------|-------------------|--------------------------|---------------------|--------------|--------------|--------------|--------------|---------------|-------|
| _1_ | 2 | 3 | 4 | | 66 | 7 | 8 | 9 | 10 |
| 7. | Panvel | Ä | 11 | 40 | 41 | 3 | 1 | _ | 96 |
| | | В | - | 3 | 36 | 5 | - | - | 44 |
| | | C | _ | - | 8 | 14 | 3 | - | 25 |
| | | D | - | - | - | - | - | - | - |
| | | E | 14 | - | - | - | - | - | 14 |
| | | Total | 25 | 43 | 85 | 22 | 4 | | 179 |
| 8. | Uran | A | 1 | 4 | 6 | 1 | 1 | | 13 |
| | | В | - | _ | 7 | 4 | 1 | - | 12 |
| | | C | - | - | 5 | 9 | 1 | | 15 |
| | | D. | _ | _ | _ | 2 | - | _ | 2 |
| | | E | 27 | - | - | - | - | - | 27 |
| `, | | Total | 28 | 4 | 18 | 16 | 3 | | 69 |
| | otal for | A | 59 | 241 | 219 | 19 | - | _ | 543 |
| | he Region | В | - | 27 | 171 | 41 | 3 | 1 | 243 |
| | | C | - | 4 | 52 | 72 | 13 | 3 | 144 |
| | | D E | -64 | - | 4 | 11 | 7 | - | -8221 |
| | | Total | 120 | 272 | 446 | 143 | 2 8 | 4 | 1013 |

Note: A = Below 500

B = 501 to 1000

C = 1007 to 3000

D = 3001 & above

E = Deserted

A list of villages having more than 50 percent of the facilities.

| | _ | | _ |
|-------|--------------|----|-----|
| Thana | m_{α} | 77 | 1-0 |
| Inana | 17 | | Ka. |

| Si.Ko. | Census Code No. | Name of the Village | Population | Percentage |
|--------|--------------------|------------------------|------------|------------|
| - | 2 | 3 | 4 | 5 |
| 1 | 15 | Balkum | 2992 | 65.0 |
| 2 | 19 | Chitelsar Manpada. | 955 | 52.4 |
| 3 | 44 | Desai | 1314 | 63.6 |
| 4 | 31 | Diva | 1708 | 77.3 |
| 5 | 62 | Ghansali | 2104 | 63.6 |
| 6 | 5 | Ghodbunder | 2668 | 73.7 |
| 7 | 6 | Kashi | 948 | 54.5 |
| 8 | 14 | Kolshet | 503 | 65.0 |
| 9 | 40 | Kouse | 820 | 59.1 |
| 10 | 7 7 | Kukshet | 307 | 59.1 |
| 11 | 20 | Majivada | 4015 | 68.2 |
| 12 | 39 | Mumbra | 3104 | 86.4 |
| 13 | 80 | Nerul | 1015 | 54.5 |
| 14 | 10 | Ovele | 1709 | 68.2 |
| 15 | 30 | Rabale | 484 | 63.6 |
| 16 | 3 | Raimurdhe | 3941 | 60.0 |
| 17 | 74 | Savpada | 694 | 63.6 |
| 18 | 78 | Sarsale | 523 | 59.1 |
| 19 | 83 | Shahabaj | 3528 | 86.4 |
| 20 | 79 | Shiravane | 1272 | 59.1 |
| 21 | 73 | Turbhe | 1219 | 72.7 |
| 22 | 1 | Uttan | 4894 | 77.3 |
| 23 | 11 | Vadavali | 1297 | 63.6 |
| 24 | 16 | Yeur | 578 | 52.4 |

Kalyan Taluka.

| 1 | 2 | 3 | 4 | 5 | |
|---|------|----------|------|------|--|
| 1 | 186 | Badlapur | 3647 | 85.0 | |
| 2 | 86 | Belvali | 795 | 52.4 | |
| 3 | 122 | Bhal | 837 | 55.0 | |
| 4 | 1966 | Chargaon | 951 | 57.1 | |
| 5 | 119 | Dwarli | 522 | 60.0 | |
| 6 | 37 | Goveli | 410 | 61.9 | |

| 4 | 2 | 3 | 4 | 5 |
|---------|-------------------|------------------------|--------------|--------------|
| 7 | 84 | Jambhulmohili | 688 | 57.1 |
| 8 | 69 | Kambe | 1431 | 52.4 |
| 9 | 140 | Kulgaon | 3625 | 80.9 |
| 10 | 40 | Mamnoli | 395 | 55.0 |
| 11 | 50 | Mande | 1717 | 90.5 |
| 12 | 126 | Mangrul | 779 | 52.4 |
| 13 | 74 | Netivali | 1324 | 55.0 |
| 14 | 125 | Nevali | 1320 | 52.4 |
| 15 | 109 | Nilaje | 1168 | 52.4 |
| 16 | 100 | Sagaon Sonar- pada. | 1458 | 54.5 |
| 17 | 71 | Shahad | 1535 | 76.2 |
| 18 | 26 | Titwala | 1065 | 54.5 |
| 19 | 112 | Vadvali Kh. | 281 | 59.1 |
| 20 | 206 | Vangani | 1577 | 68.2 |
| 21 | 68 | Varap | 561 | 61.9 |
| 22 | 124 | Vasar | 1631 | 63.2 |
| 23 | 149 | Wadi | 1873 | 54.5 |
| 24 | 189 | Yeve | 254 | 57.1 |
| Bhivand | di Taluka. | , | SI II | TNI. |
| 1 | 2 | 3 | . 4 | 5 |
| 1 | 154 | Akloli | 1135 | 61.9 |
| 2 , | 159 | Amane | 1249 | . 57.1 |
| 3 / | 40 | Angaon | 1158 | 85.7 |
| 4 | 204 | Anjur | 4005 | 85.0 |
| | 15 | Apply le | 785 | 72.7 |
| 5 | 81 | Dabhad | 853 | 80.0 |
| 7 | 62 | Dighashi | 1026 | 63.6 |
| 8 | 13 | Dagad | 801 | 54.5 |
| 9 | 2 | Ganeshpuri | 1037 | 71.4 |
| 10 | 108 | Junadur Khi. | 1122 | 52.4 |
| | | Kelhar | 1914 | 71.4 |
| 11 . | 122 | veruar | | |
| | | | | 52.4 |
| 11 . | 122 112 123 | Kambe Kasheli | 1320 1133 | 52.4 60.0 |

| Dhi | vandi | mo733 | 70 |
|------|-------|-------|-----|
| DILL | VAUUL | Talu. | na. |

| Bhivan | di Taluka. | ¥ | | | | | |
|--------------|------------|-------------------|-------|---------------|--|--|--|
| 1 | 2 | 3 | 4 | 5 | | | |
| 15 | 113 | Kharbao | 2410 | 68.2 | | | |
| 16 | 70 | Kharivali | 321 | 53.3 | | | |
| 17 | 202 | Kon | 3872 | 63.6 | | | |
| 18 | 27 | Mahapoli | 846 | 66.6 | | | |
| 19 | 140 | Padghe | 2451 | 100.0 | | | |
| 20 | 73 | Pahare | 461 | 87.5 | | | |
| 21 | 17 | Palkhane | 325 | 61.9 | | | |
| 22 | 201 | Pimpalas | 2713 | 52.6 | | | |
| 23 | 198 | Pimpalghar | 588 | 57.1 | | | |
| 24 | 200 | Purne | 902 | 57.1 | | | |
| 25 | 175 | Shelar | 1732 | 54.5 | | | |
| 25 | . 36 | Supegaon | 335 | 55.0 | | | |
| 27 | 3 | Vadavali Vazre- | 944 | 95.0 | | | |
| 28 | 69 | shwari. Zidake | 626 | 66.6 | | | |
| Uran Taluka. | | | | | | | |
| 1 | 2 | Ghamaid | 4 | 5 72 7 | | | |
| . 1 | 20 | Chanaji | -6832 | 73.7 | | | |
| 2 | 23' | Chirle | 2129 | 55 . 0 | | | |
| 3 | 53 | Chirner | 2600 | 85.7 | | | |
| 4 | 8 | Dongari | 657 | 52.6 | | | |
| 5 | 33 | Dighode | 1205 | 68.4 | | | |
| 5 | 10 | Funde | 712 | 55.6 | | | |
| 7 | 3 | Jaskhar | 1248 | 60.0 | | | |
| 8 | 22 | Jasai | 1481 | 66.6 | | | |
| 9 | 6 | Karal | 311 | 55.6 | | | |
| 10 | 13 | Kegao t i | 1363 | 55.0 | | | |
| 11 | 15 | Kaladhanda | 2140 | 80.0 | | | |
| 12 | 56 | Khopoli | 3174 | 68.4 | | | |
| 13 | 11 | Nawghar | 935 | 80.0 | | | |
| 14 | 19 | Nagaon | 3094 | 62.5 | | | |
| 15 | 59 | Pirkone | 1508 | 57.9 | | | |
| 16 | 2 | Sheva | 2140 | 68.4 | | | |
| 17 | 4 | Sonari | 1207 | 52.4 | | | |
| 18 | 39 | Vindhane | 1640 | 57.1 | | | |
| 19 | 24 | Weshvi | 877 | 65.0 | | | |
| | | | | | | | |

| _acadega_ca 1 | c}° | 3 : | 50 To | 5 |
|------------------|-----|-------------|-------|-------|
| | | | 4 | 5 |
| 1 | 1 | Agashi | 17484 | 80.9 |
| 2. | 36 | Bhatane | 2164 | 57.1 |
| 3. | 41 | Bhinar | 449 | 52.6 |
| 4. | 11 | Bhuigaon Bk | 1847 | 57.1 |
| 5. | 10 | Bhuigaon Kh | 1022 | 52.6 |
| 6. | 22 | Bolinj | 2806 | 65.0 |
| 7. | 20 | Chandansar | 1779 | 57.1 |
| 8. | 35 | Chandip | 817 | 72.2 |
| 9. | 51 | Dhaniv | 625 | 52.4 |
| 10. | 12 | Gas | 3326 | 65.0 |
| 11. | 57 | Girij | 1104 | 68.4 |
| 12. | 55 | G@khivare | 2179 | 75.0 |
| 13. | 72 | Juchandra | 2757 | 70.0 |
| 14. | 83 | Kaman | 1175 | 85.0 |
| 15. | 58 | Kaular Bk | 5726 | 75.0 |
| 16. | 63 | Kaular Kh | 1384 | 52.6 |
| 17. | 30 | Khanivade | 762 | 52.6 |
| 18. | 70 | Kolhi | 235 | 55.0 |
| 19. | 3 | Kopharad | 2255 | 70.0 |
| 20. | 74 | Malonde | 1267 | 94.7 |
| 21. | 34 | Mandvi | 291 | 71.4 |
| 22. | 67 | Manikpur | 4556 | 61.9 |
| 23. | 62 | Navghar | 1114 | 94.7 |
| 24. | 9 | Nirmal | 429 | 84.2 |
| 25. | 46 | Paro1 | 59 5 | 54.5 |
| 26. | 52 | Palhar | 1567 | 52.4 |
| 27. | 59 | Saloli | 2798 | 70.0 |
| 28. | 45. | Sayawan | 904 | 55.0 |
| 29. | 37 | Shirwansai | 442 | 52.6 |
| 30 | 13 | Sopara(E) | 2770 | 80.0 |
| 31. | 78 | Umele | 1569 | 65.00 |
| 32. | 23 | Umrale | 4465 | 68.4 |
| 33. | 80 | Vadavali | 1478 | 57.1 |
| 34. | 2 | Vatar(E) | 4484 | 61.9 |
| 35. | 7 | Wagholi | 5623 | 60.0 |

| Kamtat | Taluka | Sec | | · 15,000 |
|--------|-----------|-------------------------|------|----------|
| l l | 2 | 3 | 4 | 5 |
| 1 | 116 | Bhaliwadi | 445 | 52.4 |
| 2 | 106 | Chinchawali | 456 | 59.1 |
| 3 | 38 | Damat | 347 | 52.4 |
| 4 | 152 | DahivaliTarf Need | 567 | 66.6 |
| 5 | 132 | Gourkamat | 336. | 55.0 |
| 6 | 100 | Humgaon | 778 | 85.7 |
| 7 | 108 | Kadav | 567 | 66.6 |
| 8 | 168 | V | | |
| 9 | 99 | Khandpe Mandavano | 336 | 55.0 |
| • | 55 | Mandavano | 357 | 52.4 |
| 10 | . 97 | Sawale | 356 | 55.0 |
| 11 | 157 | Wengaan | 336 | 55.0 |
| | ır Taluka | | | America |
| 1 | 2 | 3 3 SAL SAL | 4 | 5 |
| 1 | 142 | Bhanwaj | 1546 | 80,0 |
| 2. | 18 | Choak- Maniwali | 1205 | 75.0 |
| 3 | 61 | Khalapur | 1361 | 85.0 |
| 4 | 136 | Khopoli | 1013 | 57.9 |
| 5 | .10 | Mohapada- diaswasmbe | 473 | 66.6 |
| 6 | 128 | Rahatawade | 345 | 88.9 |
| 7 | 121 | Shil | 781 | 57.9 |

| | , | . 78 | | |
|---------|--------|---------------------------|------|------|
| Panvel- | Taluka | · . / • | | |
| 1 | 2 | 3 | 4 | 5 |
| 1 | 16 | Navade | 1029 | 61.9 |
| 2 | 69 | Mere | 1401 | 76.2 |
| 3 | 134 | Nhave | 2076 | 65.0 |
| 4 | 12 | Owe | 2059 | 52.4 |
| 5 | 132 | Palspe | 1015 | 57.1 |
| 6. | 92 | Banvel Non.Municipal area | 1596 | 76.2 |
| 7. | 20 | Road Pali | 1244 | 61.1 |
| 8. | 6 | Rohinjan | 678 | 65.0 |
| 9. | 193 | Sai | 1492 | 55.0 |
| 10 | 158 | Shirdhan | 1713 | 63.2 |
| 11 | 30 | Vavanje | 1235 | 63.2 |
| 12 | 122 | Wahal | 2142 | 57.1 |
| 13 | 113 | Ulwe | 801 | 52.4 |
| 14. | 9 | Taloje Panchanad | 2937 | 52.4 |
| 15. | 110 | Targhar | 1194 | 76.2 |
| 16 | 166 . | Turade | 478 | 52.4 |
| 18. | 42 | Chindran | 911 | 52.4 |
| · 18. | 79 | Kamothe | 1815 | 52.4 |
| 19 | 97 | Kalundre | 1158 | 52.4 |
| 20 | 104 | Ajivali | 324 | 61.9 |
| 21 | 120 | Dapoli | 807 | 52.4 |
| 22 | 128 | Kon | 605 | 57.1 |
| 23 | 146 | Machiprabal | 39 | 52.6 |
| 24 | 171 | Gulsunde | 456 | 80.0 |
| 25 | 180 | Apte | 1620 | 75.0 |
| 26 | 123 | onle | 1468 | 57.1 |

CHAPTER XII.

CONSLUSION, AND RECOMMENDATIONS.

- 12.1 The foregoing account of problems and possibilities of economic development of the rural area of the Bombay Metropolitan Region may now be concluded. As we have already stated at the very outset the rural area of the metropolitan region is a poverty belt girdling round a prosperous metropolitan city. There is in fact a vast difference between the income levels of the two parts. The population tide is expected to rise even in rural areas more menacingly in the coming two and half decades. According to the estimate available to us the total population of the rural region is expected to increase by per cent in 25 years. If planned attempts are not made to lift the income level of the rural parts the economic gap between Bombay city and the villages is likely to widen.
- 12.2 There are several resons that can possibly emplain why the prosperity of the Bonbay city/not spill over in the adjoining region. One can point to relatively nore tribal population in this area. Lack of education, absence of roads and communication and such facilities as electricity in the past, can also explain why economic benefit did not flow to the rural areas in full measure. In fact the entire region was left to fend for itself, it had to for depend entirely on resources locally available for its development. It is no wonder therefore that development of the rural areas within the metropolitan region was in as bad a shape as that of any part in the State.
- To derive full benefit of the development in the adjoining region, at 12.3 least one would expect that the rural belt would serve as a supply base both for material and labour. Agricultural products, milk, fruits, vegetables, flower fish, forest products, could have been profitably produced and supplied/readily available market in the Bombay City if there had been well developed than port facilities and marketing and distribution centres to handle the supplies efficiently. * Ifrindustrial development is to benefit the rural areas it would be necessary for the industries to spread their tentacles deep in the rural areas through a system of sub-contracting or through other suitable agency, which would tap production potential of the labour in the region. Obviously this development has not taken place. The industries are guided in the context of market economy, by the profit motive. If they did not utilise the available potential of the region, it would probably imply that it was not profitable for them to do so. In the the ofthe industrial development ______ *The Study Group has made efforts to examine in details the monopolistic trends in the terminal markets in Bombay and to evolve a programme to control the some. However, this work could not be completed. A note in this connection received from the Maharashtra state Co+operative Marketing Federation Ltd., Bombay is shown in Appendix III at the end of this report.

that has taken place the Bombay City had to depend heavily for supply of material and labour to far off places, which were linked with the city with good transport facilities.

12.4 It follows therefore almost as a logical sequence if development of the region is to be at the same space as that of the city, closer economic links have to be formed between the two partsoof the region-rural and urban. It is a general feeling of the Study Group therefore that the development programme of the region should be mainly the industrial in context or to put it in general terms, development of non-agricultural occupations i.e. industries and services together. As our analysis has shown earlier the region is predominantly agricultural. Nearly 78% workers depended for their earnings on agriculture. The nexus of the agricultural pursuits to permit rapid and continued economic growth.

12.5 We do not suggest that to achieve the objective of rapid economic growth the remedy lies in spreading industries in the rural areas. It is concievable that a few centres of industrial development can be located with the rural areas. As such 2 or 3 such centres (viz. Thana, Melinne etc.) have already come into existence. It is our observation that once again these of centres have proved to be islands of prosperity amidst pervading poverty around. They too do not have the desired impact on the economic life of the masses in the rural region. Some of the industries located in these centre have to import labour from outside and bring materials from distant places. Some of the organisers have to commute from the city to the satellite industrial towns. The growth of industrial towns around Bombay City can be a good renedy to prevent congestion within the city and may be recommended a a right remedy in that context. They cannot however be given high priority amongst recommendations for the rural development in the region. For this we recommend an integrated industrial development. We have already indicated this earlier. The pivotal feature of the integrated industrial development is that the industrial production in the city and in the rural areas complement each other. As pointed out earlier packaging industry, supply of semi finished products or manufacture of small parts of machinery which can be assembled by big industry later would be the activities that can be possibly passed on to the rural areas. Some of the finished products can be produced on small scale. Such producers do not find a ready market unless organised marketing efforts are made. It may be necessary to develop links that would enable to establish a condinued relationship between the local producer and the urban manufacturer or a marketing organisation. For integrated industrial development of industries therefore there will be a need to develop such overheads which

would he lp an one hand production (such as supply of electricity, facilities for training of labour for managing small machines, etc.) and on the other hand such social overheads, transport, communication of information dependable sales or supply organisations, etc.

12.6 Integrated development as a dream at this stage but this is a right step and a beginning will have to be made in that direction with a plan for rapid transformation in not too distant a future. In next 25 years a solid foundation for industry based development of the rural areas of the metropolitan region should be laid.

The pwverty striken people of the region cannot wait for a promise

that would be fulfilled after a long time. An immediate action to ameliorate their economic conditions will have to be taken relentlessly. It is obvious athat since agriculture is the major occupation of the people and since the Speople have the knowledge and section for production of crops a beginning gis to be made for rapid economic growth in that sector. We need not gdelineate all the details of the development plan nor can such details be z: greadily provided by our Group. We would however recommend that though general efforts will be made to develop agriculture in the State and along with the the same in this region a special attention mak however be paid to development of agriculture in this region. It may be necessary to undertake Zan intensive survey to assess production from potential of the local resource For instance, the region is abundant in rainfall, even a part of the natural supply of water can be stored it would go a long way to help the development of agriculture. The region has got a large number of mountain ranges, depressions in some of which can be used as storage tanks. Several small Srivers and rivulets run across the region. They run in spate during the . ononsoon but dry up soon thereafter. If they can be used as storage tanks. 2 Several small rivers and rivulets run across the region. They run in spate during the monsoon but dry up soon thereafter, It ton can be toned even Energy by ander to the minor irrigation works at several points on the course South as rivolets the personts confirmenter to grow a second crop during the erisecson. Pandar Tara Schene or Lorgaon dan are instances in point. Vany Weny more such schepes may be prepared and those clready on anvil may be taken up for implementations. The suppresinting achers or kinteriation. rey ordinarily be organized through comportative organizations of the formers. In the Metropolitan Regio n this may not be always possible as co-operation* 12.8 Expanding supply of irrigation water would help not only the growing two crops where one crop is grown but would also belp producing crops which depend heavily on irrigation, which are of high value and have a ready market, such crops include fruits, vegetables, etc. To investigate into the possible range of farm products a technical survey may be undertaken

operations nay be undertake \$ their forward Subsequent1 goti

under

g

by agricultural agencies. In particular they might be requested to investigate if growing of sugarcane or sugarbeat etc.can be introduced.

Development of animal husbandry offers two advantages. Not only will it lead to increased income but it would use more intensively the ava -able labour supply. We have already indicated earlier that the expansion of milk production in the region faces a kind of technical barrier. The region is believed to lack green fodder supply in adequate quantity. If this barrier can be overcome the milk supply can be increased. The possibil of growing green fodder at different places may therefore have to be investigated more closely. In the meanwhile, it is recommended that the present producers may be organised co-operatively to sell their milk production to the Government or the consumers directly at profitable rates. Co-operatives may also serve as agencies to procure milk producers for the necessary feed supplies, arrange veterinary help and undertake programme for improvement of breed.

Partly with a view to developing the rural areas of the metropolit region and mainly with a view to relieving the congestion in the city, it is recommended that a programme of transferring city settle to the rural areas in the region may be undertaken. For this it would be necessary to locate small areas where ample water supply would be available. As an insentive the Government might undertake construction of structures to house the cattle and the cattle owners. These structures may be passed on to the intending cattle owners at a concessional rate. In addition Government may guarantee market for their products at reasonable price. A few specific measures may also be necessary, for instance, the Government would like to regulate the quality of the feed supply, since it is feared that along with the rapid development of dairy, a scarcity of feed supply might arise which may lead to increased mal-practices and such mal-practices would adversely affect the growth of dairy industry.

12.11 Efforts should be made to develop poultry and pigging. Unlike dairy development, the development of poultry would not experience a technological barrier. If feed is made available at profitable price the rural families can take up poultry on a much ligger scale. Besides drawing food supplies from outside it stall scale feed industries are encouraged under the direct expervision of for the Government, within the region, poultry producers could be assured of minimum supplies evenly. It may be necessary also to insure dependable vactorinary below to avoid imprend of empidemic among the birds another preparation of empidemic among the birds that the preparation of empidemic among the birds another preparation of the profit of the dividencers and the preparation of the profit of the city developed to collect and process the waste material from the city assured to collect and process the waste material from the city into a special material and domestic dwellings, piggery could receive a special incentive to espand.

Yall Fish is a local produce and there is a great potential to increase production from the vast resources available in the region. A programme to mechanise boats and to supply improved equipments may, therefore, be suggested as a first step to augmenting production of fish. programme will undoubtedly make employment in fishing industry more attractive. It will not, however, go a long way to develop fish supplies rapidly. Deep, sea fishing may be necessary for the latter. With an increased production of fish, planned efforts to preserve and process fish may be necessary. Apart from reserving some lands on the coastal areas for drying of fish, drying of nets and beaching of boats, it may also be necessary to expand capacities of ice factories and cold storages. fically possibilities of increased facilities for fishing industry at Arnala, Bassein, Malvani, Versova, Danda, Mahim and Karanja may be examined. If deep sea fishing is undertaken on a big scale processing of exportable varieties can be developed as an additional industry. Deer sea fishing has a great potential for increasing production of fish, it will contribute relatively. less to increasing employment, so also organised processing units can offer employment to a limited number of urbans.

We do not make any special recommendation for the development of forest areas as we believe forest development would be undertaken as a part of the general programme of the development of the forest resources of the country. However, attention may be drawn to the need for controlling depredation by cattle and even human beings of the valuable resources of the forest, legal provisions for this by themselves may not be enough. Special employment programme may have to be undertaken for the people living within the forest areas; such industries as furniture making, saw mills, collection and processing of forest products may be undertaken on a more organised basis in this region.

12.12. Forest areas together with mountain on one side and the coastal region on the other side can be expected to provide a wide range of beautiful processing that would attract an increased flow of tourists. National Parks, bird sanctuaries, etc. can be developed within the forest areas for the purpose. To begin with it is suggested that the potentiality of developing prabalgirh plateau to the west of Matheran may be investigated. It is also suggested that intensive efforts may be made to develop a bird sanctuary at karnala Fort.

12.14 \ T Potentialities may be investigated into for the development of sea resorts along the coast. The vast beaches on the Erabian sea may attract

tourist if adequate transport facilities are available with arrangements for open sea bathing. Frequent visits of tourists has been observed to contribute to economic growth of a rural region.

12.15. Along with the development of agriculture and allied industries, industries that undertake processing of agriculture products or other raw materials locally available may be encouraged. Though development along the lines may not have vast potential as at present, along with the development of agriculture potential for the development of agro-industries may also increase. An indicative range of such industries is listed in the appendix.

12.18 () It is recommended that to foster the development of that agro-industriated process agriculture produce or undertake production of inputs to postici agriculture (e.g. feed industries, manure mixing, packaging of pesticides etc) supply of finance on easy terms may be undertaken, as the risk capital is not easily available within the rural areas nor do, the rural producers have an easy access to the capital markets in the city.

ries

12.18 In the region supply of electricity has made a rapid progress.

However, it is necessary to consolidate this. As at present much of the supply is used for domestic purposes in a few instances, it is used for industriant in the villages. If along with organisation, power supply is made available to the village industries at subsidired rate, it would help rapid transformation of the rural economy from an agricultureal base to the industrial base.

12.18 | 9 Our analysis of the villages shows that some of the primary facilities such as roads, market centres, railways, schools or even drinking water supply and health facilities are not found in a large number of villages. While, it is not possible to provide all these facilities to all the villages, if a planned development is undertaken, it should be possible to ensure that each village would have an easy access to these facilities. For instance, it can be ensured that most of the villages would have road or raising facilities or a market centre within a distance of five files. To this objective a plan for development of village centres has been suggested. A map has been drawn up for details from this point of view. It is recommended that a priority may be accorded to the development of string of selected villages. Their development, would usher in economic progress of rural areas. If the living conditions in rural areas are made tolerable, attractive if possible in selected centres trained persons can be persuaded to stay on in the villages, they might prove to be the spear-head of the process of transformation of the rural areas from mainly agricultural to mainly industrial economy. In selected centres facilities for higher

learning technical training, sanitation, Health, speedy transport of power may have to be provided to make living of people tolerably housing conditions may have to be improved. For poor sections of the community thatched houses may have to be replaced by semi-permanent structures. To begin with the thatched roofs may be replaced by tiled roofs, at least to reduce the danger of frequent fires. To improve training, it is recommended that the schools in rural areas may be imparted technical bias at selected placed technical institutes may be started which may prepare skilled personnel with diplomas or certificates, workshops may be established to provide facilities for apprenticeship and for organizing unattached labour collective production.

12.13 10 To recapitulate our specific programmes are mainly for the development of village centres, transport, technical training and for the development of irrigation and fisheries. Though the potential are many more and of a diverse nature, and the directions of development are many, it has not been possible during the alloted time to go deep into the technical details to provide a dependable pregrame of action for developments in all fields. The recommendations are therefore in terms of suggestive measures in general. However an effort is further made to work out a few details of specific programmes in terms of financial allocations, that may be required. Even these details are worked out for the period of next five years only, as these details were readily available from the different experts attached to different departments of Government involved in formulating the Fourth Five 🗀 year plan. It has not been possible to work out employment potential or production implication of these programmes. It is recommended that such investigation as may be necessary for the purpose of working out production and employment potential for specific programmes may be undertaken. A sumary of financial requirements is reproduced below give an overall idea. in the table No.18 given below.

12.20) It may be emphasised that the magnitude indicated is approximate as the necessary technical details of potentialities were not available even to the agencies who prepared these estimates. It is recommended that more detailed ptudies may be undertaken to indicate the type of resources that wou be required for development of the industries and other services in the State. Once this knowledge is available we can determine more ton identity or the manner in which the rural areas can prosper. Once common experience of the study group was that for some of the questions we asked relating to the development of rural areas the answers were to be sought from the plans for t development drawn up by other study groups. They in turn depended partly on the development plans for the rural for instance where could industries be located in rural areas would depend on transport facilities, but the plan for the latter would depend on the plans for the former. What industries are to be developed in the rural areas would depend on what opportunities

would be available, the latter would be determined by the industries plans for the city. The nigration of population from rural to urban areas would depend on whether industries would or would not move into rural areas. Whether they would move into rural areas would depend on whether enough surnly of skilled and unskilled labour together with other facilities will be available. The same applies to power supply. Thus in the final analysis, the growth of the region as a whole is inter-related and would need on integrated plan. Just as development of industrial nexus now-a-days depands on different industrial complexes, the development of region depends (deve-talling of mutual needs and potentialities. A balanced development would require saving cost on congested congregation of labour in city dwellings on one hand and cost of long range transport of men and materials or Thus the growth of the entire region, the rural areas and the other hand. the urban centres is an organic whole and could be divided only at the initial stages for the purpose of defining goals. Schemes of development should be the result however of an integrated thinking. Preparation of long term plan for a period of 25 years involves consideration of several unknown factors :, e.g. how would the prices vary, how would the trade move etc. It is recommended that if a suitable agency is gut up to undertake continuous study of the problems involved in the growth of the region a special wing may be established which would study the development of the rural areas visa-viss that of the city. Academic institutions may be involved in this process of research and investigation by persuading them to undertake a continuous study of the different aspects for the integrated growth of rural and urban parts of the region.

Both for deriving plans, measuring potentials etc. and implementa--tion of the programe, local regional organizations of people such as Zilla Parishads may also be actively involved for raraldevelopment. It may be necessary to set up special development corporations with powers to invite capital, undertake decentralised production and centralised sale and marketing in rural areas as part of the development programme. They may even initiate investigations into specific production plans.

| Table No.18 | |
|--|---------------------------------------|
| Financial implications under differen | t heads. (Rs. in lacs.) |
| Head of Development. Provi | sions to be made. |
| 1. Agriculture 2. Dairy, Animal Husbandry, Poultrt and Piggery 3. Fisheries 4. Forest 5. Rural Electrification | 446.25 1500.00 329.16 . 4.99 |
| Total: | 3457.82 |

SUMMARY OF FINDINGS AND RECOMMENDATIONS.

Social and Economic Background of the Region.

- 1. The rural parts of the Bombay Metrophoitan Region has not economically or socially derived any special advantage out of its location from the point of occupational patterns or migration of the males to the city for the employment purposes or from the point of per capita income.
- 2. There is a high percentage of persons of scheduled tribes in the region, which would need more care and attention for economic advancement and social uplift.
- 3. The rural part of the region is not well served by either roads or railway nor has it any special advantage in regard to education.
- 4. The percentage of literates in the region is more or less same as that in other rural parts of the States.

Problem and approach:-

- 5. New jobs will have to be created in rural area to provides employment to persons who would enter in the labour force during the period 1969-91, i.e. addition of nearly 2.21 lakes to the estimated labour force of 3.56 lakes in 1966.
- 6. If per capita income in rural area is to attain a level of at least one-half of that obtaining in the urban centres other than Greater Bombay or one-third of the level of the Greater Bombay, then the total income of the rural area will have to increase by above 12 per cent annually.
- 7. Rural Area can provide supply base for some of the goods consumed in the city. The potential of the region to serve as an agricultural base for supplying milk, eggs, fruits, etc. is rather limited.
- 8. An integrated development of the entire region needs to be attempted in order to generate rapid economic growth of the rural areas.
- 9. The process of industrialisation should spill over the city boundaries and rural areas should be developed to provide servicing occupation and feeder industries.

- 10. It may be necessary to undertake an intensive survey to assess production from the point of potentiality of the local resources.
- 11. More detailed studies may be undertaken to indicate the type of resources that would be required for development of the industry and other services. Preparation of long term plan involves consideration of several unknown factors and so a special wing may be established to study the development of the rural areas vis-a-vis that of the city.
- 12. It may be necessary to set up special development corporations with powers to invite capital, undertake decentralised production and centralised sale and marketing in the rural areas as part of the development programme. They may even initiate investigations into specific production plants.

Agriculture:

- 13. Over 77% of the workers in rural area are employed in agriculture only.
- 14. Nearly 30% of the area is occupied by forests.
- 15. Paddy is cultivated in all talukas and particularly it is the principal crop in Kolaba district.
- 16. Per acre of yield of rice can be increased between 50% and 100%.
- 17. The new high yielding varieties of rice, being sensitive, will need more devoted care and attention both regarding management of soil and water. As the land is highly undulated, it will be necessary to plug gullaes and prevent soil errosion by putting bunds.
- 18. Field bunds have been neglected for long and need immediate repairs. For this finances have to be provided to cultivators. The major work of the confidur bunds for prevention of erosion of the soil will have to be undertaken by the State as no invididual farmer can handle it.
- /19. Rajanala Project and Patalganga irrigation Project would irrigate 160% more irrigated area

- 20. A dam at Borgaon in Khalapur Taluka if constructed could bring about 10,000 acres of land under irrigation.
- 21. All Irrigation Projects should be brought under the programmes of "AYACUT" development. Small dams could be constructed at a distance of every few miles along the Patalganga and Ulhas rivers.
- 22. It would be possible not only to extent the area under fruits and vegetables to some extent but also to introduce new crops such as sugar-cane, soyabean, root beat, garden flowers etc.
- 23. A technical survey may be undertaken by the agricultural agencies to investigate if growing of sugarcane or sugar beat etc. can be introduced.
- 24. If production of fruits and vegetables can be undertakn on a 1 large scale, canning industry can also develop side by side.

Fisheries:

- 25. Fish is a local produce and there is great potential to increase production from the vast resources available in the region.
- 26. Fisheries can be developed if the following steps are taken:

 i)Introduction of additional fishing units, i.e. fishing boats
 and mechanizing them.
- ii)Provision of fish landing and harbour facilities at important fishing centres.
- iii)Establishment of ice factories in and cold storage plants at important fishing centreso
- iv) Implementation of deep sea fishing projects by operation of large trawlers.
 - v) Organising fish marketting in the co-operative sector.
- vi)Utilisation of available tanks, lakes and reservoirs for growing culturable varieties of fresh water fishes.
- 27. Possibilities of increasing facilities for fishing industry at Arnala, Bassein, Malvani, Versova, Danda, Mahim, and Karanja may be examined.

oggi.

- 28. Special ponds may be dug, ad in villages to promote fish reasing.

 Dairy Animal Husbandry, Poultry and Piggery.
- 29. The rural areas of the region effect scope for growing intensive crops like vegetables and fruits and it would not be economical as a rule to grow soder there. A few locations where enough water surply is available and intensive fodder growing can be undertaken without adversely affecting the growing of fruits etc. may be reserved for rehabilitating city cattle into rural areas.
- 30. As an incentive to shifting cattle from private stables in Greater Bonbay the Government might undertake construction of structures in suitable areas in the region to house the cattle and the cattle owners and guarantee the market for their product at reasonable price.
- 31. Rural areas in the metropolitan region cannot be major source of milk supply to the city. Hence it is unlikely for dairy industry to be a major source generating income and providing employment to sufficiently large sections of working rural population in the region.
- 32. Foultry development has a better scope. The main problem regarding poultry production is the scale of operation. A unit can be run profitably if it consists of 250 birds.
- 33. A 'Feed Law' to gurantee minimum of certain nutrients or a maximum of certain materials in the poultry feed is essential. A plan of compounding cheap feed should be prepared which will also provide subsidairy occupations in rural areas.
- 34. As in the case of milk production, the scope for meat production is very limited on account of fodder difficulty.
- 35. If an agency can be developed to collect and process the waste material from the city restaurants and domestic dwellings, piggery could receive a special incentive to expand,

Forests:

The major problem regarding forests is to protect and develop theme to become productive. Industries utilising forest products can be developed under cottage basis for example production of card-boards, straw boards, katha, furniture packing materials, saw-mills etc. Production of bidi can be increased five times if enough supply bidi leaves is made available.

- 28. Special ponds may be dug, and in villages to promote fish reasing.

 Dairy Animal Husbandry, Poultry and Piggery.
- The rural areas of the region offert scope for growing intensive crops like vegetables and fruits and it would not be economical as a rule to grow ***Adder there. A few locations where enough water sumply is available and intensive fodder growing can be undertaken without adversely affecting the growing of fruits etc. may be reserved for rehabilitating city cattle into rural areas.
- 30. As an incentive to shifting cattle from private stables in Greater Bonbay the Government might undertake construction of structures in suitable areas in the region to house the cattle and the cattle owners and guarantee the market for their product at reasonable price.
- 31. Rural areas in the metropolitan region cannot be major source of milk supply to the city. Hence it is unlikely for dairy industry to be a major source generating income and providing employment to sufficiently large sections of working rural population in the region.
- 32. Poultry development has a better scope. The main problem regarding poultry production is the scale of operation. A unit can be run profitably if it consists of 250 birds.
- 33. A 'Feed Law' to gurantee minimum of certain nutrients or a maximum of certain raterials in the poultry feed is essential. A plan of compounding cheap feed should be prepared which will also provide subsidairy occupations in rural areas.
- 34. As in the case of milk production, the scope for meat production is very limited on account of fodder difficulty.
- 35. If an agency can be developed to collect and process the waste material from the city restaurants and domestic dwellings, piggery could receive a special incentive to expand,

Forests:

The major problem regarding forests is to protect and develop theme them to become productive. Industries utilising forest products can be developed under cottem basis for example production of card-boards, straw boards, katha, furniture packing materials, saw-mills etc. Production of bidi can be increased five times if enough supply bidi leaves is made available.

- 37. Special employment programme may have to be undertaken for the people living within the forest area and such industries as furniture making saw-mills etc. may be started on a more organised basis.
- 38. Besides developing cottage industry based on forest product forest department will have to set aside, the leeward lands for the address in the Kolaba District.

Industrial Development and economic transformation:

- 39. It would be necessary for industries to spread their tentacles deep in the rural areas through a system of sub-contracting or through other suitable agency, which would tap production potential of the labour in the region.
- 40. An integrated development of industries in the cities and rural areas would help to prevent congestion in already developed centres. The rural people/need adequate technical training for being absorbed in industries. Besides training in general, i.e. education through primary and secondary schools, technical training can be provided by institutions specially meant for it. Such institutions may prove vanguards of the industrial development of the rural areas if they are located at suitable places in the region.
- 41. To foster the Javelorment of agro-industry supply of finances on easy terms may be undertaken as the risk Capital is not easily available within the rural areas nor do, the rural producers have an easy access to the capital market in the city.
- 42. A well throught out plan of development on technical basis and banking facilities may be undertaken together with co-operative organisation of small producers for production and organisation of marketing agency by private enterprises, State or Co-operative organisation may be necessary.
- 43. It needs to be stressed that a programme of training and disciplining a labour will by itself not have the desired impact on the rural economic unless it is backed up by suitable measures to ensure the employment of local people in substantial numbers.
- 44. A list ofindustries which could be started in the region is given in the appendix I.

13

Thatched houses may have to be replaced by semi-permanent structures. To begin with thatched roofs may be replaced by tiled roofs. Grass saved can serve as raw material for straw board industry etc.

Electricity:

- 46. In the region out of 1013 villages 368 i.e. 36.3% were electrified upto March 1969 by Maharashtra Electricity Board.
- 47. Once the supply of electricity is taken to the villages more and more people take to the consumption of electricity for domestic use.
- 48. The consumption for irrigation are even for industrial purposes increase at a blow pace. One of the possible reason for this may that customer has to pay standing charges through out the year even if electricity is consumed for a part of the year only as the case of lift irrigation pump. The electricity board should try to rationalise the charging practice.
- 49. If an integrated plan of industrial development and electricity supply can be drawn up, not only the initial losses on electric energy can be averted to a large extent but the extension of electricity supply to new centres also can be made economical.

Tourism:

A few spots may be developed in the vicinity of the city so that frequent visits of the tourists may contribute to the economic growth of the rural region. Major spots are Prabhal Girh Plateau near Matheran, National Park Borivali, Parks at Vajreshwari and Elephanta, Bird sanctury, at Karnala, Kandana caves near Karjat, Forts like Chandari, Malanggad, Tungar hills, Vitantgar Prabhal, Bassein Fort; religious places like Mahadev temple at Ambernath, Ganesh temple at Titwala etc. The coastal belt in Uran taluka can also be developed as an attractive beach.

Organisation for village Development:

It is observed that the villages in the region are very small both from the point of population and area. If villages are small and scattered it becomes very difficult to provide even basic necessities to all—inhabitants scattered over wide area and if an attempt is made to provide these facilities the cost becomes prohibitive.

- 52. The immediate solution would be to induce individual family to move to the main village by offering house sites at subsidised rates by extending Gaothan areas of main villages concerned.
- 53. As regards the availability of the basic facilities the following criteria may be adopted:-
 - (i)No village should have less than 25% of the basic facilities;(ii)Every village between 1000 to 3000 should have more than 50% of the facilities.
 - (iii) village s above 3000 population should have more than 90% of the facilities.
- Nucleus villages will have to be so selected that with the provision of all basic facilities they will serve a number of surrounding villages. The Zilla Parishad would be the most suitable sutherity to decide on their selection.

Marketing:

- Bural area around Bombay has remained underdeveloped because ad marketing facilities are not available to villagers and the agents in the terminal markets in Bombay have acquired manapoly interests. There is an urgent need for establishing in north Bombay a wholesale market—comparable to Phula Market and co-operatives would have to be organised growers of fruits and vegetables in the surrounding of Bombay city and only these co-operatives must be allotted stalls in the new market. It is necessary to draw a package programme for production and marketing agricultural produce and setting up co-operatives.
- 56. In order to break the strangle hold of present monopoly market of Bombay it is necessary to apply the Maharashtra Agricultural Broduce Marketing resolution (Rules) 1967 to Greater Bombay area.



OHALLAT - 1

APPENDIX - I

List of Industries that can be started in the existing towns or villages in the Metropolitan Region.

1. Hard Board Manufacture. 2. Wood Seasoning Plants. 3. Katha Manufacture 4. Leather tanning 5. Bone Crushing Mill 6. Charcoal Making
7. Dairy and Dairy Products
8. Writing & Printing paper from Graso
9. Tinned fish for export 10. Pambco Work 11. Carpentry 12. Smithy 13. Shoe making 14. Handloom Cloth 15. Toy making 16. Hee Keeping 17. Pottery 18. Brick making
19. Drying of bananas
20. Tad Gud manufacture
21. Oil Ghanies 22. Forest Product Collection 23. Rope making 24. Mangalore Tiles 25. Dye making
26. Fish oil
27. Colour and ink preparation
28. Automobiles spare parts and accessories
29. Electrical parts and accessories
30. Prestressed Concrete poles
31. Agricultural Implements 31. Agricultural Implements 32. Overhead Transmission Equipments
33. Builder's Hardware
34. Surgical Instruments
35. Straw Board.
36. Chemically pure salt.
37. Furniture making 38. Fruit canning 39. Match wood and packing material 40. Lac Cultivation 41. Medicinal herb collection 42. Pickles and fruits canning 43. Handmade paper 44. Floor tiles 45. Cement pipes

46. Pcultry feed 47. Fertiliser mixer 48. Manufacture of Khandsari Sugar.

DDEWNTY _ TT

Break up of Industrial Units Registered under the Factories Act.

| Туре | | laba ist. | | Gressiertes Bombay | otini- |
|--|--|--------------|---|---|--------|
| 15. Printing I 16. Rubber Pro 17. Chemical, 18. Non-metall 19. Basic meta 20. Metal Pro 21. Manufactur | ssing tries ustry tiles extile | 20 | 7922916 63353025927 4675 12165927 4675 | 288 17 6 485 97 51 99 70 314 198 204 635 397 243 135 503 | |
| 9 | - LATOI | 31 | 1015 | 4178 | |

(As submitted by Shri S.Y.Tipnis, Dy. Director of Industries, Bombay Region, Bombay.)

In the discussion on the marketing aspect of rural planning by the Study Group, it was pointed out that the rural area around Bombay had remained under-developed because adequate marketing facilities were not available to villagers and that agents in the terminal markets in Bombay had acquired monopoly interests.

It is true that certain traders had acquired monopoly in marketing of fruits and vegetables. This is particularly true in the sale of bananas and onions and potatoes in the wholesale markets at Byculla and Duncan Road respectively. The bulk of banana supply to the City comes from Jalgaon in the district of Maharashtra and Bardoli in Surat district from Gujrat State and also Bassein in Thana district. Both in Jalgaon and Bardoli Balanana growers have organised themselves fairly well by forming growers' co-operatives and to-day are in a position to export bananas to Gulf and Continental ports by chartering ships. Yet, it has not been possible for them to have their own marketing organisation in the nearest terminal market in Bombay and they have been consigning their bananas to private traders for sale. This single example of banana marketing is enough to prove the strangle-hold of monopolists on growers in the marketing of fruits and vegetables in the city.

Another reason why the monopolistic interests have strongly entrenched is that most of these wholesale and semi-wholesale markets have been located in South Bombay. There are no wholesale markets in the suburbs and both the wholesale dealers retailers and bulk consumers have to receive their supplies from the existing wholesale markets between Colaba and Byculla. There is thus an urgent need for establishing in north Bombay a wholesale market comparable to Phule Market which will serve the dual purpose of expanding the existing marketing facilities and simultaneously loosen the hold of traders on producer:

It is also necessary to make a survey of the supply channels that feet the city. For instance, as stated above, it is known that all the supplies of bananas in the city are from Thana and Jalgaon in Maharashtra and Bardoli in Surat district of Gujrat. At all these producing centres growers have their own co-operatives and in Jalgaon district there is also an association of co-operative fruit sale societies. Similar Co-operatives would have to be organised of growers of other fruits and vegetables in all the important producing areas surrounding Bombay City and these co-operatives must be allotte the stalls in the newly established modern whosehole are recess.

In the establishment of large wholesale modern markets in North Bombay, care must be taken to ensure that adequate and proper transport and storage facilities are available at minimum cost. Due consideration be given to the provision of cold storage arrangements not only in the market but

also in the Railway yard. There must also be covered sheds for unloading of trucks.

Dairy co-operatives, co-operative poultry farms and co-operative piggeries must also be established wherever possible along with those of fruit and vegetable co-operatives after ensuring that these co-operatives would be viable units. Wherever a unit is uneconomicic, it must be immediately merged with the nearest economic unit.

For the establishment of co-operatives and their proper functioning, a package programme must be drawn up and implemented.

It is known that the efforts of the apex marketing federation in MEGS securing certified seed potatoes from high altitudes in Himachal Pradesh and supplying the same to growers in Maharashtra have not yielded the expected results. Many of the difficulties it experienced in this work could be overcome with the evolving of a pakage problem which would incidentally help provide adequate transport facilities at reasonable rates.

One of the pre-requisites for the implementation of a successful marketing programe which may help lowering of prices to consumers without any lowering of profits of growers, is the provision of adequate facilities for scientific storage and preservation at the producing centres, with a view mainly to avoid losses due to deterioration because of absence of storage facilities, lack of proper transport, crude methods of handling, packing etc.

It would, therefore seen that it is absolutely necessary to draw up a package programme if any planned attempt is to be made to develop the rural areas surrounding this Metropolis. The following basis is suggested for the drawing up of this plan:

1.After a thorough survey the areas selected for development, . growers' co-operatives be organised for production of fruits, vegetables, milk and other produce required for local consumption.

2. Experts in each field be appointed to guide the growers and their growers in the application of modern and scientific approach to production.

3. Necessary finance be made available, throughco-operative financing agencies and wherever possible this should be in kind in the shape of cattle and chicken feed, certified and improved seeds, manure mixtures, nitrogeous fertilizers, etc.

- 4. Growers co-operatives or local bodies must be a build and develop scientific storage facilities not avoid storage and transit losses and glut in the mark also to regulate supplies and introduce modern method king and handling.
- 5. Steps must be taken to make available adequate and cient transport from producing to consumption centres. wers' co-operatives must be financed to buy the required ber of trucks.
- 6. The local bodies should be required to provide the ne sary irrigation and other facilities and also built roads from producing areas to loading points taking into account the expanded requirements over the next ten years.
- 7. The Northern suburbs be provided with an ultra modern composite wholesale and retail market taking into consideration the needs of the city for the next ten years, for marketing of fish fruits and gegetables.
- 8. As there is a great demand for flowers in the Bombay city flower gardening may be encouraged in rural areas in the vicinity of the city so as to promote rural economy. Bee-keeper cooperative societies can also be formed afterwards so as to make gardening more remunerative.

It is already stated earlier that the agricultural produce of the cooperative societies be marketed through new wholesale markets to be set up in North Bombay by allotting stalls only to such societies there in. Nevertheless it is highly necessary to break the stangle hold of the present manopoly market of Bombay and for this purpose all efforts must be/to apply the Maharashtra Agricultural Produce Marketing(Resolution) (Rules) 1967 to Greater Bombay area.

(Based on the note submitted by Shri.Mohele, Dy.Manager Maharashtra State Co-operative marketing Federation L..., Bombay).