CONSUMER AND OPINION RESEARCH:.

# Consumer and Opinion Research 

## THE QUESTIONNAIRE TECHNIQUE

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## CONSUMER AND OPINION RESEARCE

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To
My Wife

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## Preface

Durnag the past few years there has been an increasing emphasis upon questionnaire surveys of various publics. The opinion polls have inquired on subjects ranging from attitudes towards management of the war to acceptance of birth control. Less known to the public are the commercial surveys, although these outnumber the publicized polls.

Both commercial and opinion surveys use the same basic tech-nique-the questionnaire. Criticism of opinion polls has been offered both by popular writers and technicians in the research field. Criticism of commercial polls and their techniques has largely been limited to those within the field. Instructors in sociology, psychology, marketing, advertising, political science and statistics have been interested in both of these developments.

The entry of our country into war has sharply increased the importance of both commercial and opinion surveys. Our national government has entered the survey field in order to have public guidance for some of its decisions. Since the questionnaire survey has become more important, there seems a need for critical summary and discussion of the techniques employed.

The present volume is intended to meet this need. It should therefore have its uses in college classes. It is not intended as an exhaustive analysis, but rather as a running narrative, the more complete elements of which can be filled in by supplementary reference. At the same time it is hoped that the volume will prove to be a convenient reference for practitioners in the survey field. It should help the business man to obtain a clearer concept of the steps in conducting a survey.

The emphasis throughout is upon techniques. The book con-

## PREFACE

centrates discussion on the "formalized" sort of questionnaire, where a specific set of questions is used.

Many individuals have contributed directly and indirectly to the publication of this volume. Those whose work is quoted are acknowledged by stating the reference. Mr. J. M. Wallace and Mr. W. B. Ricketts, both of N. W. Ayer \& Son, gave many hours of time in critical reading of portions of the manuscript. Lieu-tenant-Commander John G. Jenkins, U.S.N.R., gave many valuable suggestions. Drs. Paul F. Lazarsfeld, Director of the Office of Radio Research, Columbia University; Sydney Roslow, Director of the Pulse of New York; and Lucien Warner, Office of War Information, gave unstintingly of their time to make suggestions on the manuscript. Mr. Harry H. Field, Direator of the National Opinion Research Center, made many useful suggestions. Mrs. Marion Walker, my sister, was kind enough to read proof.

In many places throughout the book there are discussions of studies without any description of the source. Most of these were conducted by the staff of N. W. Ayer \& Son, and the writer is indebted to this organization for permission to use such examples. Naturally; however, the writer alone is responsible for any errors or arguments in the volume.

Albert B. Blankenship

N. W. Ayer \& Son, Inc., Philadelphia
contribution offered by the commercial survey, there is one charge that requires a little consideration.
9. Are too many surveys a waste of time and money, thus hurting our social system? A number of questionnaire surveys are a waste of time and money, and any such waste cannot be considered an asset to our social system. There are many "promotional" types of surveys which are attempting to sell goods or services. Not infrequently one sees a promotion piece sent out by an advertising medium that reports survey results which are misleading and meaningless. Many other commercial studies are a waste of effort.
This fact is probably due to two reasons: Business has probably been oversold on surveys, and many surveys are conducted by persons inexperienced in research work. Some questionnaire studies have been so starting and revealing that there is a tendency on some sides to regard the survey as a "cure-all," an end in itself. The survey is never an end in itself, but merely an agency to learn facts.
The tendency for inexperienced personnel to conduct surveys will probably disappear with time. It is hoped, at least, that this book may have pointed out so many dangers in the technique that an inexperienced reader would not attempt to conduct such a study.
Summary. There seems every reason for surveys to continue their progress. The first chapter has shown the many values of the business survey in the world of today, and the present chapter has demonstrated the many advantages of the public opinion poll. Because of the survey's contributions to democracy and business, and its probable improvements in technique, the questionnaire survey seems destined to increase in importance as a part of our way of life.

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| Accuract | Obtanted (expressed in two standard erbons) Various Sample Stees and Percentages* |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\therefore$ 'Expected or Observed Per Cent |  |  |  |  |
| Size | 10\% ${ }^{\text {. }}$ | 20\% | 30\% | 40\% | 50\% |
| of | or | or | - | or |  |
| Sample | 90\% | 80\% | 70\% | 60\% |  |
| 100 | 6.00 | 8.00 | 9.16 | 9.80 | 10.00 |
| 200 | 4.24 | 5.66 | 6.48 | 6.92 | 7.08 |
| 300 | 3.46 | 4.62 | 5.30 | 5.66 | 5.78 |
| 400 | 3.00 | 4.00 | 458 | 4.90 | 5.00 |
| 500 | 2.68 | 3.58 | 410 | 4.38 | 4-48 |
| 750 | 2.20 | 2.92 | 3.34 | 3.58 | 3.66 |
| 1000 | 1.90 | 2.52 | 2.90 | 3.10 | 3.16 |
| 1500 | 1.54 | 2.06 | 2.36 | 2.52 | 2.58 |
| 2000 | 1.34 | 1.78 | 2.04 | 2.20 | 2.24 |
| 2500 | 1.20 | 1.60 | 1.84 | 1.96 | 2.00 |
| 3000 | 1.10 | 1.46 | 1.68 | 1.78 | 1.82 |
| 4000 | .94 | 1.26 | 1.44 | 1.54 | 1.58 |
| 5000 | . 84 | 1.14 | 1.30 | 1.38 | 1.42 |
| 6000 | . 78 | 1.04 | 1.18 | 1.26 | 1.30 |
| 7000 | . 72 | . 96 | 1.10 | 1.18 | 1.20 |
| 8000 | . 68 | .90 | 1.02 | $1.10^{\circ}$ | 1.12 |
| 9000 | . 64 | . 84 | . 96 | 1.04 | 1.06 |
| 10000 | . 60 | . 80 | . 92 | . 98 | 1.00 |
| 15000 | .48 | . 66 | . 74 | . 80 | . 82 |
| 20000 | -42 | . 56 | . 64 | . 70 | . 70 |
| 30000 | . 34 | -46 | . 52 | . 56 | . 58 |
| 40000 | .30 | -40 | 46 | .50 | . 50 |

- Adapted and computed from H. C. Link. "How Many Interviews Are Necessary for Results of a Certain Accuracy? Jowrmal of Applied Psychology, 1937, 2 1, 1-17.


## Appenari-Table 2

Sife of Sample Requtred to sé Practicalit Cesitan of Accuract (i e, oN the basts of two standaif ERions) Within Priepetifnmined Lisirts

| Expected or Observed Per Cent |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Range of Error (20) | $10 \%$ <br> or <br> 90\% | $\begin{gathered} 20 \% \\ \text { or } \\ 8 \% \% \end{gathered}$ | $\begin{gathered} 30 \% \\ \mathbf{0 r} \\ 70 \% \end{gathered}$ | $\begin{gathered} 40 \% \\ 0 \times \\ 60 \% \end{gathered}$ | $50 \%$ |
| .15 | -360000 | 640000 | 840000 | 960000 | 1000000 |
| .2 | 90000 | 160000 | 210000 | 240000 | 250000 |
| . 3 | 40000 | 71111 | 93333 | 106667 | 111111 |
| 4 | 22500 | 40000 | 52500 | 60000 | 62500 |
| . 5 | 14400 | 25600 | 33600 | 38400 | 40000 |
| . 6 | 10000 | 17778 | 23333 | 26667 | 27777 |
| . 7 | 7347 | 13061 | 17143 | 19592 | 20408 |
| 8 | 5625 | 10000 | 13125 | 15000 | 15625 |
| . 9 | 4-44 | 7901 | 10370 | 11852 | 12346 |
| 1.0 | 3600 | 6400 | 8400 | 9600 | 10000 |
| 1.5 | 1600 | 2844 | 3733 | 4267 | 4444 |
| 2.0 | 900 | 1600 | 2100 | 2400 | 2500 |
| 2.5 | 576 | 1024 | 1344 | 1536 | 1600 |
| 3.0 | 400 | 711 | 933 | 1067 | 1111 |
| 3.5 | 29.4 | - 522 | 686 | 784 | 8.6 |
| 40 | 225 | 400 | 525 | 600 | 625 |
| 45 | 178 | 316 | 415 | 474 | 494 |
| 5.0 | 144 | 256 | 336 | 384 | 400 |
| 6.0 | 100 | 178 | 233 | 267 | 278 |
| 7.0 | 73 | 131 | 171 | 196 | 204 |
| 8.0 | 56 | 100 | 131 | 150 | 156 |
| 9.0 | 44 | 79 | 104 | 119 | 124 |
| 10.0 | 36 | 64 | 84 | 96 | 100 |
| 15.0 | 16 | , 28 | 37 | 43 | 44 |
| 20.0 | 9 | 16 | 21 | 24 | 25 |
| 25.0 | 6 | 10 | 13 | 15 | 16 |

- Adpped from T. H. Brown, Use of Statistical Technique in Certain Prollems of Alamet Research. Cambridge: Harvard University Press, 1935

