

# REPORT

ON THE

## Sea-borne Trade of the Bombay Presidency, excluding Sind.

FOR THE

Official Year ending 31st March 1937



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## INTRODUCTORY.

This report for the year 1936-37 is issued in a revised form approved by the Central Board of Revenue, the object being to give information in a clearer and more acceptable form than has hitherto been the case. It is divided into two parts. Part I contains a general review of the trade of the Presidency. Commodities have been dealt with on the basis of their importance and value in the trade of the Presidency. A general paragraph has been devoted to articles of lesser value in each class of trade.

Part II contains statistical tables to which have been added the reasons for variations and explanations. A comparison has been made only with the figures for the four previous years and in the table showing the percentage variations in the prices of certain principal articles, the year 1927-28 has been taken as the base year.

## PART I.

### General Summary

Steady progress was made during the year under report towards a return of general trading conditions. Recovery was most marked in exports which increased considerably due to greater industrial activities in foreign manufacturing countries. There was a general rise in the prices of agricultural commodities whereas the prices of goods of Indian manufacture declined. The hope expressed in last year's report that European and American manufactures would enter the Indian market on a larger scale than has been the case in recent years was not fulfilled owing to the higher prices of such goods and the Japanese competition.

With the repealing of sanctions against Italy imports from that country gradually revised and the figures for the closing months of the year indicate that the trade is assuming normal proportions.

The civil war in Spain had an adverse effect on the trade with that country which was most noticeable in the reduction of her demand of Indian raw cotton.

The aggregate value of the foreign trade of the Presidency amounted to Rs. 136·82 crores as compared with Rs. 139·26 crores last year, the value of merchandise being Rs. 94·36 crores as against Rs. 88·25 crores and that of treasure being Rs. 42·46 crores as against Rs. 51·01 crores in the preceding year.

**Import trade.\***—The total value of imports of private foreign merchandise into the Presidency of Bombay amounted to Rs. 49·33 crores showing a fall of Rs. 5·2 crores, or over 9 per cent. as compared with the corresponding figure for the last year while that of private treasure (gold and silver) was Rs. 12·98 crores against Rs. 4·8 crores. The principal articles contributing to the fall in merchandise were metals and ores, raw cotton, sugar, cotton manufactures, machinery and millwork, oils, cotton twist and yarn, postal articles not specified, silk manufactures and dyeing and tanning substances.

Variations in the more important articles of import have been separately commented upon in Part II. Of the articles† of lesser value the following showed noticeable variations, *viz.*, grain, pulse and flour (—Rs. 18·34 lakhs) owing mainly to there being no importations of wheat from Australia and to smaller receipts of rice from Siam, carriages and wagons and parts for railways (—Rs. 18·17 lakhs due almost entirely to smaller arrivals from the United Kingdom) and bobbins (—Rs. 9·36 lakhs). Imports of tea recorded a fall (—1,187,612 lbs. in quantity and—Rs. 7·71 lakhs in value) owing chiefly to smaller receipts of green tea from China. Imports of leather and leather manufactures and belting for machinery also declined by Rs. 5·72 lakhs and Rs. 5·18 lakhs respectively. Under spices, cloves of the value of Rs. 10·26

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\* (*Vide* Table No. 1).

† (*Vide* Table No. 5).

lakhs were imported from Madagascar as against worth Rs. 97 lakh only last year but pepper from Java was valued at Rs. 4.21 lakhs as against Rs. 15.63 lakhs in 1935-36. Imports of seeds improved from Rs. 55.27 lakhs to Rs. 62.85 lakhs. The increase from Rs. 7.94 lakhs to Rs. 23.75 lakhs under clocks and watches is due to the inclusion of imports of watches by post which prior to April 1936 were being recorded under the head "Unspecified articles imported by post."

**Exports to A.**—The total value of exports of foreign private merchandise including re-exports rose from Rs. 33.11 crores to Rs. 44.41 crores or by 34 per cent. but that of treasure (gold and silver) fell from Rs. 40.57 crores to Rs. 29.27 crores, the value of gold exported being Rs. 29.25 crores as compared with Rs. 38.26 crores last year. The increase in exports of merchandise is chiefly attributable to larger shipments of raw cotton, seeds, postal articles not specified, hides and skins (foreign) and cotton manufactures.

The principal articles have been separately dealt with in Part II. As regards the remaining articles\* there were noticeable variations in the exports of postal articles, jewellery and plate of gold and silver, fruits and vegetables and metals and ores. The increase from Rs. 1.39 crores to Rs. 2.57 crores under postal articles was due chiefly to larger exports of skins to the United Kingdom. Larger shipments of jewellery to France and of fruits and vegetables, dried, salted or preserved—other sorts chiefly to the United States of America accounted for the increases under jewellery and plate of gold and silver and fruits and vegetables respectively. Increased shipments of manganese ore to Belgium, the United Kingdom and France, of iron, old for remanufacture to Japan and the Union of South Africa were responsible for the increase under metals and ores. There were also larger shipments of leather and hides and skins tanned and bristles chiefly to the United Kingdom and gums and resins—other sorts to Germany and the Netherlands. Exports of hemp raw and myrobalans, on the other hand, recorded decreases.

**Coasting trade. †**—The total value of the private coasting trade excluding treasure of the Presidency increased from Rs. 47.84 crores to Rs. 50.16 crores or by nearly 5 per cent. both imports and exports sharing in the increase. Imports rose from Rs. 21.86 crores to Rs. 23.2 crores owing mainly to larger arrivals of raw cotton from Kathiawar, Goa and British ports within the province and rice from Burma. Imports of foreign sugar however were less by Rs. 39.91 lakhs. Exports increased from Rs. 25.98 crores to Rs. 26.96 crores chiefly as a result of larger shipments of cotton piecegoods to Burma and Sind, of raw cotton to British ports within the Province and of carriages and cars, etc., to Bengal.

**Prices.\***—The average prices of the most important commodities of imports except kerosene oil, cotton grey goods and woollen piecegoods were higher than those in the previous year. On the export side while there was a decline in the average prices of cotton seed, til or jinjili seed and cotton grey and coloured piecegoods, there was an improvement in those of the other oil seeds, rice and wool raw.

\* (Vide Table No. 23).

† (Vide Tables Nos. 30 to 32).

‡ (Vide Table No. 29).

**Distribution\*.**—The British Empire accounted for 37·62 per cent. of the total foreign private trade, the share of the United Kingdom increased from 24·1 to 26·25 per cent. and that of Japan from 25·85 to 29·04 per cent. The shares of Germany and the United States of America however decreased from 8·36 to 7·71 per cent. and from 6·64 to 5·13 per cent. respectively.

**Subordinate ports.**—There are 78 subordinate Customs ports in the Presidency and for administrative purposes they are grouped under 28 Talukas which are again grouped under 6 Ranges.

Trade at the subordinate ports with foreign countries is negligible and is restricted mainly to dried fruits such as cashew nuts, cashew kernels, dates and rice. Foreign private imports amounted to Rs. 8·74 lakhs as compared with Rs. 4·96 lakhs last year and exports amounted to Rs. 20·58 lakhs against Rs. 14·96 lakhs.

The coasting trade mainly represents the movements of Indian produce and manufactures from the subordinate ports to and from ports in other provinces as also between themselves. The total value of this trade rose from Rs. 6·18 crores to Rs. 6·43 crores. Exports increased from Rs. 2·54 crores to Rs. 2·82 crores but imports decreased from Rs. 3·64 crores to Rs. 3·6 crores.

**Miscellaneous.**—(a) *Shipping.*—The total number of vessels which entered inwards was 706 of 3,159,555 tons as against 700 of 3,156,378 tons and that which cleared outward was 598 of 2,840,541 tons against 624 of 2,897,157 tons. Of the total tonnage of 6,000,096 tons that of steam vessels of British Nationality was almost equal to that in the preceding year, but that of the Japanese and of German Nationalities showed increases. The tonnage of vessels of American and Norwegian Nationalities however showed noticeable decreases.

(b) *Revenue.*—The amounts of import and export duty excluding the various cesses collected during the year compared with those in the preceding year were:—

	1935-36.	1936-37.
Import duty .. .. .	15,73,42,210	15,25,94,784
Export duty .. .. .	1,61,066	1,34,835

The ratio of true expenditure to revenue at the Bombay Custom House during the year was 1·17 per cent. as against 1·05 per cent. in the previous year.

\* (Vide Tables No. 4).

† (Vide Tables 33 to 33-B).



## PART II.—Statistical Tables.

## General Summary.

## I.—BOMBAY PRESIDENCY.

I. TOTAL VALUE OF THE SEA-BORNE TRADE, FOREIGN AND COASTING, INCLUDING GOVERNMENT TRANSACTIONS, COMPARED WITH THE FOUR PREVIOUS YEARS.

—	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs.	Rs.	Rs.	Rs.	Rs.
<b>A.-FOREIGN TRADE—</b>					
<i>Imports.</i>					
Merchandise—					
Private ..	54,31,54,339	46,18,75,025	53,69,55,405	54,52,53,450	49,32,91,658
Government ..	39,72,564	45,00,936	59,17,140	54,18,138	58,07,504
Total ..	54,71,26,903	46,63,75,961	54,28,72,545	550,671,10,588	49,90,99,162
Treasure—					
Gold—					
Private .. ..	76,73,840	56,60,687	34,93,855	61,78,583	1,19,94,608
Government ..	..	..	..	..	..
Silver—					
Private .. ..	1,10,00,490	40,35,666	4,11,87,245	4,14,02,418	11,76,04,067
Government ..	7,842	57,436	1,417	1,99,52,479	23,023
Currency Notes—					
Private .. ..	4,30,340	4,33,998	1,96,230	3,80,619	2,31,925
Government ..	..	..	..	..	..
Total .. ..	1,91,12,512	1,01,87,787	4,48,78,747	6,79,14,099	12,98,53,623
<i>Re-exports.</i>					
Foreign Merchandise—					
Private .. ..	1,97,33,172	2,15,57,254	2,38,04,885	2,66,95,960	4,85,56,608
Government ..	1,80,632	3,51,118	1,01,761	4,21,093	1,27,549
Total .. ..	1,99,13,804	2,19,08,372	2,39,06,646	2,71,17,053	4,86,84,157

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs.s.	Ra.	Ra.	Ra.	Ra.
<i>Exports.</i>					
Indian Merchandise—					
Private .. ..	23,16,87,185	28,34,68,765	31,04,91,198	30,448,3,5263	39,54,56,673
Government ..	75,256	1,13,57	1,60,38	2,10,447	3,72,964
Total ..	23,17,62,441	28,35,82,337	31,06,51,586	30,46,96,010	[39,58,29,637
Total Re-exports and Exports.	25,16,76,245	30,54,90,709	33,45,58,232	33,18,13,063	44,45,13,794
Treasure—					
Gold—					
Private .. ..	60,53,30,400	53,63,92,312	50,36,22,356	38,25,82,984	29,24,93,299
Government ..	..	..	.. ..	..	..
Silver—					
Private .. ..	14,73,963	8,82,074	3,16,26,	2,16,26,418	2,20,429
Government ..	1,32,94,202	4,47,87,062	4,12,10,180	3,65,10,682	..
Currency notes—					
Private .. ..	12,000	7,000	..	..	3,000
Government	..	..	..	..	20,00,000
Total ..	62,01,10,565	58,20,68,448	57,64,58,954	44,21,54,624	29,47,16,728
Total foreign trade, excluding Treasure.	79,88,03,148	77,18,66,670	87,74,30,777	88,24,84,651	94,36,12,956
B.—COASTING TRADE.					
<i>Imports</i>					
Merchandise—					
Private—					
Indian produce and Manufactures.	21,19,28,593	20,70,74,432	22,67,84,695	20,29,95,304	21,92,34,994
Foreign manufacture	1,65,15,887	1,18,86,618	1,47,91,509	51,6,38,695	1,27,47,159
Total ..	22,84,44,480	22,52,61,050	24,15,76,204	21,86,33,990	23,19,82,153

—	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
<i>Imports—contd.</i>	Rs.	Rs.	Rs.	Rs.	Rs.
<b>Government—</b>					
Indian produce and manufacture.	4,05,785	31,7,252	4,47,252	5,62,403	720,397
Foreign manufactures	4,99,376	2,61,986	1,19,166	2,42,554	1,72,881
Total ..	9,05,161	5,79,905	5,66,418	8,04,957	8,93,278
Total Imports	22,93,49,641	22,58,40,935	24,21,42,622	21,94,38,956	232,875,431
<b>Treasure—</b>					
<b>Gold—</b>					
Private ..	4,03,161	6,21,773	4,92,324	3,79,253	5,17,320
Government ..	..	..	..	..	..
<b>Silver—</b>					
Private ..	37,13,964	6,13,891	12,77,388	14,72,515	3,81,440
Government ..	2,30,021	8,10,115	15,03,780	3,22,740	2,12,310
Total ..	43,47,146	20,45,779	32,73,993	23,74,508	11,11,070
<b>Exports.</b>					
<b>Merchandise—</b>					
<b>Private—</b>					
Indian produce and manufacture.	24,12,24,501	20,92,40,317	20,63,14,505	20,66,29,091	21,68,40,152
Foreign manufacture	4,16,51,016	4,43,53,485	4,60,63,223	5,31,40,448	5,28,00,410
Total ..	28,28,75,517	25,35,93,802	25,23,77,728	25,97,69,539	26,96,40,562
<b>Government—</b> ..					
Indian produce and manufacture.	1,57,206	2,09,672	2,20,731	6,23,280	3,75,459
Foreign manufacture	4,74,669	4,64,742	6,57,937	3,94,135	2,87,005
Total ..	6,31,877	6,74,414	8,78,668	10,17,415	6,62,464
<b>Total Exports ..</b>	28,35,07,394	25,42,68,216	25,32,56,396	26,07,86,954	27,03,03,026

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs. .	Rs.	Rs.	Rs.	Rs.
Treasure—					
Gold—					
Private .. ..	11,842	..	..	..	..
Government ..	..	..	..	..	..
Silver—					
Private .. ..	24,701	8,03,822	14,100	3,13,247	7,02,597
Government ..	..	..	..	..	..
Currency Notes—					
Private .. ..	..	..	..	..	..
Government ..	..	..	..	..	..
Total .. ..	36,543	803,822	14,100	3,13,247	7,02,597
Total Coasting trade excluding Treasure.	51,28,57,035	48,01,09,171	49,53,99,018	48,02,25,910	05,31,78,457
Grand total of Trade excluding Treasure.	1,31,16,60,183	1,25,19,75,841	1,37,28,29,795	1,36,27,10,561	1,44,67,91,413

## PORT OF BOMBAY.—A. GENERAL.

### 2. TOTAL VALUE OF THE TRADE OF THE PORT OF BOMBAY, FOREIGN AND COASTING, INCLUDING GOVERNMENT TRANSACTIONS, COMPARED WITH THE FOUR PREVIOUS YEARS.

						Foreign Trade.					Coasting Trade.				
						1932-33.	1933-34.	1934-35.	1935-36.	1936-37.	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
						Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	
<i>Imports.</i>															
<b>Merchandise—</b>															
Private	..	..	..	..	..	5,430-08	4,616-46	5,306-08	5,447-57	4,924-17	1,928-93	1,918-76	2,048-84	1,822-50	1,959-36
Government	..	..	..	..	..	39-72	45-01	59-17	54-18	58-07	7-79	4-25	4-58	6-84	9-69
Total						5,469-80	4,661-47	5,425-25	5,501-75	4,982-24	1,936-72	1,923-01	2,053-42	1,829-34	1,969-05
<b>Treasure—</b>															
<b>Gold—</b>															
Private	..	..	..	..	..	76-74	56-61	34-94	61-79	119-95	4-03	6-22	4-93	3-79	5-17
Government	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..
<b>Silver—</b>															
Private	..	..	..	..	..	110-00	40-36	411-87	414-02	1,176-04	37-14	6-14	12-77	14-72	3-82
Government	..	..	..	..	..	-08	-57	-01	199-52	-23	2-30	8-10	15-04	5-23	2-12

Currency notes—															
Private .. .. .	..	..	..	..	..	4.30	4.34	1.96	3.81	2.32	..	..	..	..	
Government .. .. .	..	..	..	..	..	..	..	..	..	..	..	..	..	..	
Total ..					..	191.12	191.88	448.78	679.14	1,298.54	43.47	20.46	32.74	23.74	11.11
Total Imports ..					..	5,660.92	4,763.35	5,874.03	6,180.89	6,280.78	1,980.19	1,943.47	2,086.16	1,853.08	1,980.16
<i>Exports (including re-exports).</i>															
Merchandise—															
Private .. .. .	..	..	..	..	..	2,513.93	2,949.42	3,287.98	3,296.85	4,419.51	2,503.28	2,194.57	2,301.24	2,343.37	2,414.30
Government .. .. .	..	..	..	..	..	2.56	4.65	2.62	6.32	5.00	5.82	6.23	8.33	9.74	6.14
Total ..					..	2,516.49	2,954.07	3,290.60	3,303.17	4,424.51	2,509.10	2,200.80	2,309.57	2,353.11	2,420.44
Treasure—															
Gold—															
Private .. .. .	..	..	..	..	..	6,053.30	5,363.92	5,036.22	3,825.83	2,924.93	.12	..	..	..	..
Government .. .. .	..	..	..	..	..	..	..	..	..	..	..	..	..	..	..
Silver—															
Private .. .. .	..	..	..	..	..	14.74	8.82	316.27	230.61	2.20	.25	8.04	.14	8.13	7.03
Government .. .. .	..	..	..	..	..	132.94	447.87	412.10	365.11	..	..	..	..	..	..

	Foreign Trade.					Coasting Trade.				
	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.
<i>Exports (including re-exports)</i>										
<b>Currency notes—</b>										
Private .. .. .	..	..	..	..	..	..	..	..	..	..
Government .. .. .	..	..	..	..	20-00	..	..	..	..	..
<b>Total</b>	6,201-10	5,820-68	5,764-59	4,421-55	2,947-16	-37	8-04	-14	3-13	7-03
<b>Total Exports (including re-exports)</b>	8,717-59	8,774-75	9,055-19	7,724-72	7,371-67	2,509-47	2,208-84	2,309-71	2,356-24	2,427-47
<b>Balance of Trade</b>	+3,056-67	+4,011-40	+3,181-16	+1,543-83	+1,090-89	+5,29-28	+265-37	+223-55	+503-16	+447-31
<b>Total Trade, excluding Treasure</b>	7,986-29	7,615-54	8,715-85	8,804-92	9,406-75	4,445-82	4,123-81	4,362-99	4,182-45	4,389-49

## B.—FOREIGN TRADE.

### 3. TOTAL VALUE OF IMPORTS AND EXPORTS INTO AND FROM THE PORT OF BOMBAY, CLASSIFIED UNDER FIVE MAIN HEADINGS.

	Imports.					Exports (including re-exports).				
	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.
I. Food, drink and tobacco .. .. .	427·51	379·54	355·71	411·15	317·79	149·23	135·73	132·97	151·83	169·68
II. Raw materials and produce and articles mainly unmanufactured.	1,249·80	789·92	964·49	1,115·76	1,036·21	1,869·16	2,295·41	2,643·94	2,565·82	3,444·30
III. Articles wholly or mainly manufactured .....	3,615·79	3,311·62	3,800·15	3,782·18	3,464·03	426·47	446·14	433·24	436·36	545·69
IV. Living animals .. .. .	10·66	11·97	13·80	10·80	11·52	3·63	2·74	3·34	1·56	2·55
V. Postal Articles .. .. .	126·32	123·41	133·35	127·68	94·62	65·44	69·40	74·49	141·28	257·31
Total ..	5,430·08	4,616·46	5,366·86	5,447·51	4,924·17	2,513·93	2,949·42	3,287·98	3,296·85	4,419·51



## 4. GEOGRAPHICAL

Table showing the Distribution of the Foreign Trade of the

	Imports.			
	1935-36.	1936-37.	Percentage.	
			1935-36.	1936-37.
	Rs. Lakhs.	Rs. Lakhs.		
<i>British Empire.</i>				
United Kingdom .. .. .	1,512.29	1,385.16	27.73	28.09
Kenya colony .. .. .	315.89	299.85	5.80	6.08
Straits Settlements .. .. .	81.98	70.64	1.50	1.43
Ceylon .. .. .	53.36	58.20	.98	1.18
Anglo-Egyptian Sudan .. .. .	45.23	41.96	.83	.85
Tanganyika Territory .. .. .	42.17	35.86	.77	.73
Commonwealth of Australia .. .. .	47.03	32.47	.86	.66
Canada .. .. .	46.81	30.36	.85	.61
Aden and Dependencies .. .. .	2.69	2.86	.05	.06
Bahrain Islands .. .. .	4.44	3.55	.08	.07
Union of South Africa .. .. .	1.48	3.81	.03	.07
Mauritius and Dependencies .. .. .	.27	.36	.01	.01
Other countries .. .. .	63.60	77.59	1.17	1.57
Total British Empire ..	2,217.24	2,042.67	40.66	41.41
<i>Foreign Countries.</i>				
Europe—				
Germany .. .. .	571.64	532.16	10.48	10.79
Belgium .. .. .	88.28	110.92	1.62	2.25
Switzerland .. .. .	103.02	89.39	1.89	1.81
Italy .. .. .	105.08	64.74	1.93	1.31
France .. .. .	65.84	53.23	1.21	1.08
Netherlands .. .. .	46.24	50.39	.85	1.02
Union of Socialist Soviet Republic (Russia)	35.80	39.84	.66	.81
Czechoslovakia .. .. .	35.34	35.07	.65	.71
Sweden .. .. .	39.18	32.42	.72	.66
Spain .. .. .	14.27	13.69	.26	.28
Other countries .. .. .	100.86	72.06	1.84	1.46
Total Europe ..	1,205.55	1,093.91	22.11	22.18

## DISTRIBUTION.

## Presidency of Bombay in Private Merchandise by Countries.

Exports.				Re-exports.				Percentage of total trade.	
1935-36.	1936-37	Percentage.		1935-36.	1936-37.	percentage.		1935-36.	1936-37.
		1935-36.	1936-37.			1935-36.	1936-37.		
Rs. Lakhs.	Rs. Lakhs.			Rs. Lakhs.	Rs. Lakhs.				
503.03	822.88	16.52	20.81	96.63	252.33	36.20	51.97	24.10	26.25
23.40	25.26	.77	.64	8.22	15.67	3.08	3.23	3.96	3.64
34.82	36.62	1.14	.93	5.40	6.53	2.02	1.34	1.39	1.21
44.27	44.42	1.45	1.12	25.92	23.02	9.71	4.75	1.41	1.34
7.77	11.36	.25	.29	6.44	10.80	2.41	2.22	.68	.68
8.70	10.86	.29	.27	3.07	3.40	1.15	.70	.62	.54
6.29	17.75	.21	.45	.38	.31	.14	.06	.61	.54
4.93	19.96	.16	.50	.05	.03	.02	.01	.59	.54
48.83	50.68	1.61	1.28	11.67	25.61	4.37	5.27	.72	.84
12.66	17.10	.41	.43	6.01	8.44	2.25	1.74	.28	.31
14.24	13.73	.47	.35	1.75	1.40	.66	.29	.20	.20
15.58	12.54	.51	.32	.55	.91	.21	.19	.19	.16
42.70	40.79	1.40	1.03	7.79	11.23	2.91	2.30	1.30	1.38
767.22	1123.05	25.19	28.42	173.88	359.68	65.13	74.07	36.03	37.62
154.88	185.52	5.09	4.69	5.72	4.79	2.14	.99	8.36	7.71
139.48	201.18	4.58	5.09	.78	1.18	.29	.24	2.61	3.34
1.41	1.35	.05	.03	.16	.25	.06	.05	1.19	.97
89.17	94.74	2.93	2.40	1.77	.59	.66	.12	2.24	1.71
175.83	172.21	5.77	4.35	3.85	2.99	1.44	.62	2.80	2.44
40.68	66.35	1.33	1.68	1.13	.71	.42	.14	1.00	1.25
.05	.28	..	.01	..	..	..	..	.41	.43
.12	.33	..	.01	..	..	..	..	.40	.38
4.45	5.26	.15	.13	.11	.08	.04	.02	.50	.40
51.92	17.14	1.72	.43	.05	..	.02	..	.76	.33
30.30	45.42	.99	1.15	.72	.62	.28	.13	1.50	1.26
688.29	789.78	22.61	19.97	14.29	11.21	5.35	2.31	21.77	20.22

	Imports.			
	1935-36.	1936-37.	Percentage.	
			1935-36.	1936-37.
	Rs. Lakhs.	Rs. Lakhs.		
<b>Asia—</b>				
Japan .. .. .	1,049-00	1,048-71	19-24	21-20
China (ex of Hongkong and Macao) ..	98-72	84-22	1-81	1-71
Persia .. .. .	135-56	71-75	2-49	1-45
Java .. .. .	78-67	13-12	1-44	-27
Iraq .. .. .	32-83	31-40	-60	-64
Muskat Territory and Trucial Oman ..	14-92	13-66	-27	-28
Other Native States in Arabia .. ..	3-28	4-66	-06	-09
Other countries .. .. .	19-52	26-95	-36	-54
<b>Total Asia</b> .. .. .	<b>1,432-50</b>	<b>1,294-47</b>	<b>26-27</b>	<b>26-24</b>
<b>Africa—</b>				
Egypt .. .. .	121-03	160-20	2-22	3-24
Madagascar .. .. .	-97	10-31	-02	-21
Portuguese East Africa .. .. .	26-43	11-17	-48	-23
Other countries .. .. .	-90	-28	-02	-01
<b>Total Africa</b> .. .. .	<b>149-33</b>	<b>181-96</b>	<b>2-74</b>	<b>3-69</b>
<b>America—</b>				
United States of America .. .. .	413-45	311-92	7-58	6-32
Other countries .. .. .	34-47	7-99	-64	-16
<b>Total America</b> .. .. .	<b>447-92</b>	<b>319-91</b>	<b>8-22</b>	<b>6-48</b>
<b>Oceania .. .. .</b>				
<b>Total Foreign countries</b> .. .. .	<b>3,235-30</b>	<b>2,890-25</b>	<b>59-34</b>	<b>58-59</b>
<b>Grand Total</b> .. .. .	<b>5,452-54</b>	<b>4,932-92</b>	<b>100-00</b>	<b>100-00</b>

Exports.				Re-exports.				Percentage of total trade.	
1935-36	1936-37.	Percentage.		1935-36.	1936-37.	Percentage.		1935-36.	1936-37.
		1935-36.	1936-37.			1935-36.	1936-37.		
Rs. Lakhs.	Rs. Lakhs.			Rs. Lakhs.	Rs. Lakhs.				
1,206.68	1,655.00	39.63	41.85	10.45	18.04	3.91	3.72	25.85	29.04
85.68	50.64	2.82	1.28	.23	.48	.09	.10	2.10	1.44
27.47	30.15	.90	.76	12.06	16.30	4.52	3.36	2.00	1.26
1.24	.68	.04	.02	.67	1.45	.25	.30	.92	.16
22.52	30.87	.74	.78	15.49	23.10	5.80	4.76	.81	.91
8.02	6.64	.26	.17	7.87	7.57	2.95	1.56	.35	.30
18.98	24.47	.62	.62	6.46	9.51	2.42	1.96	.33	.41
29.75	43.39	.98	1.09	3.06	3.74	1.15	.76	.60	.80
1,403.4	1,841.84	45.99	46.57	56.29	80.19	21.09	16.52	32.96	34.32
7.17	31.78	.23	.81	2.94	4.83	1.10	.99	1.50	2.10
.04	.10	..	..	.01	.02	..	..	.01	.11
16.37	18.66	.54	.47	2.78	2.57	1.04	.53	.52	.35
8.34	3.06	.28	.08	4.69	1.57	1.76	.33	.16	.05
31.92	53.60	1.05	1.36	10.42	8.99	3.90	1.85	2.19	2.61
156.70	144.12	5.15	3.65	12.04	25.46	4.51	5.24	6.64	5.13
.38	1.28	.01	.03	.04	.04	.02	.01	.41	.10
157.08	145.40	5.16	3.68	12.08	25.50	4.53	5.25	7.05	5.23
..	..	..	..	..	..	..	..	..	..
2,277.63	2,830.62	74.81	71.58	93.08	125.89	34.87	25.93	63.97	62.38
3,044.85	3,954.57	100.00	100.00	266.96	485.57	100.00	100.00	100.00	100.00

*British Empire.*—During the year under report imports into the Presidency of Bombay declined from Rs. 22·17 crores to Rs. 20·43 crores, *i.e.*, by nearly 8 per cent. but exports (including re-exports) advanced from Rs. 9·41 crores to Rs. 14·84 crores or by over 57 per cent.

*United Kingdom.*—Imports recorded a fall of 8 per cent. as compared with those in the previous year. The fall was spread over most of the principal articles the more important being cotton piecegoods, iron and steel, cotton textile spinning and weaving machinery, cotton twist and yarn, silk yarn, motor cars, coal tar dyes and bobbins. Electric machinery however showed an increase. Exports (including re-exports) on the other hand improved by 79 per cent. due chiefly to larger shipments of hides and skins raw (mainly foreign), seeds, postal articles, oilcakes, bristles and wool raw. Exports of hemp raw however declined slightly.

*British Possessions.*—Imports fell from Rs. 7·05 crores to Rs. 6·58 crores but exports rose from Rs. 3·41 crores to Rs. 4·08 crores. The fall in imports is attributable to smaller arrivals of cotton raw from Kenya Colony, Tanganyika Territory and Anglo-Egyptian Sudan, of motor cars and chassis from Canada and to there being no shipments of wheat from Australia. Ceylon however sent more cocoanut kernel or copra. The increase in exports (including re-exports) was due to larger re-exports of other textile manufactures (mainly artificial silk piecegoods) to Aden and Dependencies and larger shipments of linseed and castorseed to Australia: of cotton piecegoods to Straits Settlements and Bahrein Islands and of sesamum oil to Kenya Colony.

*Foreign countries.*—Imports declined by Rs. 3·45 crores but exports improved by Rs. 5·86 crores.

*Europe.*—Imports from all Continental countries except Belgium, the Netherlands and the Union of Socialist Soviet Republic were less than those in the previous year. Imports from Italy and Germany declined substantially. Artificial silk yarn, woollen piecegoods, Postal articles, dyes and silk yarn contributed to the fall in imports from Italy while smaller receipts of metals—mainly copper and iron and steel—dyes and hardware account for the decrease under Germany. Imports of paper and pasteboard from Germany were however larger by Rs. 3·87 lakhs. The fall in imports from Switzerland was mainly due to smaller receipts of postal articles not specified (excluding watches). The increases under imports from Belgium entirely represented larger receipts of diamonds as a result of reduction in duty on precious stones. The increase in exports is attributable to larger shipments of raw cotton to Belgium, the Netherlands and Italy, of seeds to Germany, the Netherlands and France, of groundnut cake to Germany and the Netherlands and of gums and resins to Germany. Shipments of cotton raw to France and Germany and of postal articles not specified to France, on the other hand, recorded noticeable decreases.

*Asia.*—Smaller arrivals of sugar and spices from Java, mineral oils and fruits from Persia, cotton twist and yarn and green tea from China mainly accounted for the fall in imports though receipts of silk raw (including waste) from China recorded an increase. Noticeable decreases were also recorded in the imports from Japan of cotton piecegoods, metals—brass, cotton twist

and yarn, goods of silk mixed, silk raw, silk yarn and silk piecegoods but these were counterbalanced by larger receipts of piecegoods of cotton and artificial silk mixed, artificial silk yarn, cotton fents and woollen piecegoods. Of the total increase of Rs. 4·65 crores on the exports side, shipments of raw cotton to Japan accounted for an increase of Rs. 4·51 crores though China reduced her takings by Rs. 35·52 lakhs. Exports of merchandise to Iraq and Persia also showed increases.

*Africa.*—Both imports and exports advanced. The increase under imports was chiefly due to larger receipts of raw cotton from Egypt and dried fruits from Portuguese East Africa although there were no imports of sugar from the latter country. The increase under exports is chiefly attributable to larger shipments of cotton piecegoods, especially grey to Egypt.

*America.*—Imports declined considerably though exports (including re-exports) improved slightly. Smaller receipts of raw cotton, copper sheets, motor cars from the United States of America are mainly responsible for the decline, though receipts of motor omnibuses, motor vans and lorries from that country were more. Imports of raw cotton from Peru also recorded a considerable fall. On the export side, though shipments of seeds fell, those of dried fruits (cashew kernels), raw cotton and cotton waste and cotton piecegoods improved.

## C.—FOREIGN TRADE—IMPORTS.

5. IMPORTS.—TABLE SHOWING RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES IMPORTED INTO BOMBAY, FROM FOREIGN COUNTRIES.

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.	Percentage to total imports during 1936-37.
	Rs.	Rs.	Rs.	Rs.		Rs.
Cotton, raw .. ..	7,04,25,158	3,41,96,653	5,00,81,608	6,36,05,002	5,40,28,839	10.97
Cotton Manufactures ..	6,49,04,061	4,97,11,547	5,54,81,413	4,92,61,609	4,35,85,841	8.85
Machinery and Millwork	3,66,75,008	4,21,69,751	4,26,77,712	3,99,76,577	3,54,51,309	7.20
Artificial Silk ..	2,77,12,704	1,94,98,410	2,59,15,138	2,37,88,937	3,01,81,567	6.13
Metals and ores ..	3,43,59,890	3,09,82,841	3,61,41,579	3,58,78,498	2,58,99,165	5.26
Motor Cars and Motor Cycles, etc.	1,19,20,948	1,68,86,251	2,58,75,411	2,46,25,764	2,51,02,039	5.10
Dyeing and Tanning substances.	1,66,12,805	1,64,95,041	2,12,60,661	2,37,01,120	2,06,77,388	4.20
Instruments and Apparatus.	1,39,74,538	1,60,08,337	1,90,26,242	2,02,49,269	1,99,50,358	4.05
Oils .. ..	2,89,22,618	2,07,45,901	2,34,39,943	2,35,44,070	1,92,26,877	3.90
Silk Manufactures including Silk yarn, noils and warps.	2,56,41,338	2,41,69,644	2,28,75,777	1,76,15,841	1,45,85,507	2.96
Cotton, twist and yarn	1,64,59,509	86,82,186	1,36,73,723	1,67,97,520	1,25,20,162	2.54
Paper and Pasteboard ..	1,10,56,914	95,67,159	98,81,882	1,07,53,887	96,08,665	1.95
Wool Manufactures including Yarn and knitting wool.	79,18,830	86,06,234	1,36,75,355	95,84,308	96,04,991	1.95
Postal articles not specified.	1,26,31,718	1,23,40,776	1,33,35,140	1,27,68,396	94,62,378	1.92
Hardware .. ..	1,01,43,248	95,22,246	99,70,103	98,93,304	86,86,235	1.76
Fents being bonafide remnants of piecegoods or other fabrics.	..	..	62,81,151	63,80,143	80,52,314	1.64
Drugs and Medicines ..	74,26,333	75,27,575	76,11,923	86,89,901	80,04,847	1.63
Liquors .. ..	69,59,888	71,97,188	74,28,052	76,58,852	78,16,612	1.59
Rubber .. ..	72,38,091	66,24,659	75,50,908	76,52,078	75,89,363	1.54
Fruits and Vegetables ..	69,87,457	55,66,009	73,57,105	68,81,854	74,64,800	1.52
Chemicals .. ..	76,42,579	68,52,174	81,76,349	90,11,642	72,30,054	1.47
Precious stones and pearls, unset	39,99,577	45,62,149	31,48,685	27,90,607	66,76,569	1.36
Spices .. ..	60,96,189	53,67,315	45,60,398	67,24,252	66,19,054	1.34
Provisions and Oilman's Stores	68,84,201	60,24,548	61,80,348	65,78,501	65,99,309	1.34
.. ..	8,63,635	28,68,488	31,33,930	55,26,588	62,84,664	1.28

—	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.	Percentage to total imports during 1936-37.
	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
Glass and glass ware ..	69,78,307	54,94,676	58,90,471	54,50,898	50,14,216	1.02
Silk, raw (including waste)	82,95,669	48,79,516	40,13,084	34,69,360	37,40,854	.76
Haberdashery and Millinery.	24,60,394	20,86,794	32,92,503	27,81,081	32,61,030	.66
Paints and Painters' Materials.	32,20,615	34,37,342	33,95,429	33,69,941	31,01,863	.63
Leather and Manufactures of.	32,67,521	28,66,754	34,06,417	34,45,889	28,74,444	.58
Starch, dextrine and Farina.	23,51,600	22,68,381	26,68,551	26,61,744	28,62,374	.58
Cycles and parts thereof, etc.	21,86,943	25,92,178	25,12,300	32,55,294	26,41,968	.54
Books printed and printed matter.	18,95,198	20,22,114	21,72,971	22,34,418	25,65,067	.52
Apparel .. ..	39,87,742	38,88,685	38,84,453	26,73,511	25,60,609	.52
Tallow and Stearine ..	19,23,331	14,78,218	17,24,036	21,66,456	24,41,997	.50
Clocks and Watches ..	6,04,632	7,54,726	7,36,612	7,93,627	23,75,504	.48
Stationery .. ..	23,33,363	20,43,931	24,24,823	25,17,533	22,94,023	.47
Toilet requisites ..	18,98,890	19,34,869	21,69,183	24,06,592	22,64,405	.46
Carriages and Wagons and parts for railways.	15,40,950	11,04,788	18,87,358	39,73,720	21,56,556	.44
Wood and Timber ..	26,54,450	27,57,148	26,47,760	20,79,899	21,53,505	.44
Building and Engineering Materials.	20,52,013	15,43,886	16,78,830	22,68,154	20,06,043	.41
Belting for Machinery ..	25,84,033	21,54,525	23,71,143	23,68,527	18,51,213	.38
Grain, pulse and flour ..	12,32,601	23,38,370	16,86,883	36,36,120	17,50,873	.36
Wool, raw .. ..	18,23,871	12,45,598	15,21,652	13,59,216	16,36,436	.33
Earthenware and Porcelain.	21,40,909	17,78,736	19,17,123	16,00,114	15,07,171	.31
Tobacco .. ..	17,43,072	11,74,002	9,84,304	11,21,188	14,96,679	.30
Toys and requisites for games.	19,86,285	21,52,318	20,10,795	18,54,589	14,39,792	.29
Gums and Resins ..	13,50,281	14,88,599	15,72,853	16,85,074	13,69,312	.27
Bobbins .. ..	23,93,720	16,48,218	23,05,391	22,54,687	13,18,584	.26
Tea .. ..	27,76,290	21,54,812	11,95,812	20,09,140	12,38,374	.25
Arms, Ammunition, etc.	10,84,608	11,22,548	10,30,628	11,94,343	12,14,111	.25
Animals, living ..	10,66,280	11,97,163	13,86,181	10,79,792	11,52,174	.23
Sugar .. ..	1,15,72,709	1,00,17,230	81,08,223	83,22,355	5,94,694	.12
Other Articles ..	2,01,44,251	1,98,47,331	2,12,66,616	2,07,85,334	2,06,24,249	4.19
Total ..	54,30,07,765	46,16,46,538	53,66,07,951	54,47,57,116	49,24,17,047	100.00



6. COTTON RAW AND COTTON GOODS-

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
		Rs. lakhs.		Rs. lakhs.		Rs. lakhs.		Rs. lakhs.		Rs. lakhs.
<i>Cotton, raw—</i>										
Kenya Colony .. .. Ton.	20,511	176·06	23,646	197·04	32,083	270·84	36,029	307·25	34,338	291·98
Egypt .. .. "	8,330	70·90	5,420	46·70	14,922	134·14	13,243	116·83	16,235	157·65
Anglo-Egyptian Sudan .. .. "	6,349	65·40	871	7·19	3,354	29·36	4,654	45·22	3,998	40·89
Tanganyika Territory .. .. "	944	8·14	2,526	22·51	2,427	22·13	4,470	38·31	3,900	33·47
United States of America .. .. "	44,338	372·96	8,071	63·60	1,583	15·43	10,437	90·83	927	8·24
Peru .. .. "	..	..	45	·37	1,264	11·92	3,271	31·27	335	4·04
Other Countries .. .. "	1,703	10·79	903	4·56	2,170	17·00	704	6·34	472	4·02
Total Cotton, raw .. Ton.	82,176	704·25	41,482	341·97	57,803	500·82	72,808	636·05	60,695	540·29
<i>Cotton, Waste—</i> Cwt.	..	..	..	..	1	..	..	..	..	..
<i>Twist and Yarn—</i>										
Japan .. .. Lbs.	10,617,759	107·01	4,714,692	47·31	6,369,085	70·49	11,828,877	108·21	9,813,875	90·85
United Kingdom .. .. "	3,261,920	32·73	2,142,913	20·87	1,885,677	19·47	2,288,308	23·98	1,500,729	16·71
China.. .. "	3,508,200	24·82	2,568,593	17·98	5,944,025	45·92	4,304,000	31·93	2,001,800	16·21
Other Countries .. .. "	3,492	·03	107,386	·66	121,030	·86	522,340	3·85	179,994	1·43
Total Twist and Yarn Lbs.	17,391,371	164·59	9,533,584	86·82	14,319,817	136·74	18,943,525	167·97	13,406,398	125·20

<b>Manufactures—</b>											
<b>Piecegoods—</b>											
<b>Grey (unbleached)—</b>											
<b>Plain Grey—</b>											
Japan .. .. .	Yds.	64,747,573	93.56	51,267,720	63.79	69,714,247	91.96	76,383,604	96.45	58,336,956	71.28
United Kingdom .. .. .	.. ..	14,861,546	16.25	12,833,955	14.30	11,288,358	12.75	11,092,944	12.74	5,355,689	6.42
Other Countries .. .. .	.. ..	903,345	1.48	293,373	.58	342,985	.90	359,407	.92	68,038	.18
<b>Total plain grey</b> .. .. .	<b>Yds.</b>	<b>80,512,464</b>	<b>111.29</b>	<b>64,395,048</b>	<b>78.67</b>	<b>81,345,590</b>	<b>105.61</b>	<b>87,835,955</b>	<b>110.11</b>	<b>63,760,683</b>	<b>77.88</b>
<b>Bordered grey—</b>											
United Kingdom .. .. .	Yds.	3,243,639	5.95	3,139,208	5.04	1,667,854	3.20	2,421,651	4.39	1,036,360	2.00
Japan .. .. .	.. ..	368,920	.43	202,000	.22	185,300	.22	20,000	.03	702,161	.83
Other Countries .. .. .	.. ..	788	..	..	..	40,000	.05	..	..	..	..
<b>Total Bordered grey</b> .. .. .	<b>..</b>	<b>3,613,347</b>	<b>6.38</b>	<b>3,341,208</b>	<b>5.26</b>	<b>1,893,154</b>	<b>3.47</b>	<b>2,441,651</b>	<b>4.42</b>	<b>1,738,521</b>	<b>2.83</b>
<b>Total Grey plain and Bordered</b> .. .. .	<b>Yds.</b>	<b>84,125,811</b>	<b>117.67</b>	<b>67,736,256</b>	<b>83.93</b>	<b>83,238,744</b>	<b>109.08</b>	<b>90,277,606</b>	<b>114.53</b>	<b>65,499,204</b>	<b>80.71</b>
<b>White (bleached)—</b>											
United Kingdom .. .. .	Yds.	33,138,284	75.46	29,294,055	73.10	27,973,877	68.54	25,311,677	64.73	24,064,825	65.01
Japan .. .. .	.. ..	37,518,422	52.41	32,881,084	42.05	14,973,317	26.08	16,808,069	25.32	15,064,183	25.12
Other Countries .. .. .	.. ..	5,206,711	20.05	1,297,251	4.14	4,690,462	17.59	2,783,106	11.32	3,203,709	12.69
<b>Total White (bleached)</b> .. .. .	<b>.. ..</b>	<b>75,863,417</b>	<b>147.92</b>	<b>63,472,390</b>	<b>119.29</b>	<b>47,637,656</b>	<b>112.21</b>	<b>44,902,852</b>	<b>101.37</b>	<b>42,332,717</b>	<b>102.82</b>

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.
<b>Coloured, printed or dyed—</b>										
<b>Printed Goods—</b>										
Japan .. .. . Yds.	65,116,914	75.78	50,417,053	59.09	50,205,812	66.84	72,144,952	79.92	62,848,149	79.03
United Kingdom .. .. .	32,446,694	75.83	23,205,551	54.14	31,603,690	68.59	20,647,319	46.15	17,534,182	39.56
Other Countries .. .. .	147,004	.39	46,435	.05	226,179	.59	148,252	.31	128,654	.24
<b>Total printed goods .. Yds.</b>	<b>97,710,612</b>	<b>152.00</b>	<b>73,669,039</b>	<b>113.28</b>	<b>82,035,681</b>	<b>136.02</b>	<b>92,940,523</b>	<b>126.38</b>	<b>80,510,985</b>	<b>118.83</b>
<b>Dyed goods—</b>										
United Kingdom .. .. . Yds.	28,017,564	74.35	26,065,292	70.73	36,863,217	95.96	24,286,390	67.99	19,706,511	56.21
Japan .. .. .	6,539,762	8.68	4,395,017	6.14	2,449,649	4.29	4,988,708	7.32	3,002,843	5.11
Other countries .. .. .	5,013,837	20.53	475,910	1.67	4,183,462	14.99	2,495,585	9.06	2,388,769	8.05
<b>Total dyed goods .. Yds.</b>	<b>39,571,163</b>	<b>103.56</b>	<b>30,936,219</b>	<b>78.54</b>	<b>43,496,328</b>	<b>115.24</b>	<b>31,770,683</b>	<b>84.37</b>	<b>25,098,123</b>	<b>69.37</b>
<b>Woven Coloured goods—</b>										
Japan .. .. . Yds.	8,131,637	12.51	2,556,855	5.01	3,647,190	11.32	2,319,550	5.42	3,177,700	8.04
United Kingdom .. .. .	2,871,361	11.22	2,858,620	11.11	1,828,840	9.11	1,177,135	5.47	974,681	4.82

Other Countries	.. ..	540,801	3.75	139,880	.62	192,434	1.46	136,839	.94	185,450	1.35
Total woven coloured goods	.. Yds.	11,543,799	27.48	5,555,355	16.74	5,668,464	21.89	3,633,524	11.83	4,337,840	14.21
Total Coloured, printed or dyed	.. Yds.	148,825,574	283.04	110,169,613	208.56	131,200,473	273.15	128,314,730	222.58	1,09,946,948	202.41
Total piecegoods	Yds.	308,814,802	548.63	241,369,259	411.78	262,976,873	494.44	263,525,188	438.48	2,17,778,869	385.94
Other Cotton Manufactures	..	..	56.51	..	53.42	..	60.38	..	54.14	..	49.92
Total Cotton Manufactures	..	..	605.14	..	465.20	..	554.82	..	492.62	..	435.86
Grand Total, Cotton raw and Cotton goods		..	1,473.98	..	893.99	..	1,192.38	..	1,296.64	..	1,101.35

*Cotton raw.*—The decrease of 12,113 tons in quantity and of Rs. 96 lakhs in value was mainly due to smaller arrivals from the United States of America as a result of very high prices and the Dock strike in Los Angeles.

*Twist and yarn.*—Higher prices both of English and Japanese yarn coupled with the advance made by the local mills in the production of yarn of higher counts, kept imports down considerably. The fall in the total imports mainly represents smaller receipts of higher counts and two-folds from Japan and the United Kingdom, though China sent 2 million lbs. of lower counts valued at Rs. 16·21 lakhs as against nil last year.

*Piecegoods.*—The total imports were less by 45 $\frac{3}{4}$  million yards or 17 per cent. in quantity and by Rs. 52·54 lakhs in value than those in the previous year. Imports from Japan, which continued to be the largest supplier of grey and coloured, fell by 29 $\frac{1}{2}$  million yards of 17 per cent. and those from the United Kingdom, which is the largest supplier of whites since 1934-35, by 16 $\frac{1}{4}$  million yards or 19 per cent. The fall of 24 $\frac{3}{4}$  million yards in quantity and of Rs. 33·82 lakhs in value in greys is chiefly attributable to higher prices in Japan which adversely affected the demand in the Indian market and to the competition with the local mills. The share of Japan in grey goods declined by over 22 per cent. and that of the United Kingdom by over 52 per cent. A noteworthy feature was that about 702,000 yards valued at Rs. 83,000 of bordered grey were imported from Japan as against only 20,000 yards valued at Rs. 3,000 last year. Higher replacing costs both in the United Kingdom and Japan were responsible for the variations in the imports of white and coloured goods. The United Kingdom goods could not stand in competition with Japanese goods.

#### 7. MACHINERY AND MILLWORK.

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.	Rs. Lakhs.
Prime-movers (other than electrical)	43·62	48·10	48·02	47·07	46·62
Electrical machinery of all kinds ..	33·90	47·65	61·29	59·47	66·99
<b>Machinery not being prime movers—</b>					
Agricultural machinery ..	1·26	3·03	4·35	2·51	4·17
Boilers .. .. .	17·40	20·46	17·22	20·66	22·76
Metal working machinery ..	11·69	10·75	9·53	11·86	12·41
Oil crushing and reining machinery ..	4·55	4·63	4·46	3·82	5·27
Pumping machinery .. ..	..	5·44	8·72	8·37	7·81
Refrigerating machinery ..	5·13	5·64	4·67	3·70	5·69
Sewing and knitting machines and parts .. .. .	12·38	13·14	17·63	17·39	13·80
Sugar machinery .. .. .	11·09	65·93	24·03	11·42	10·40
<b>Textile machinery—</b>					
Cotton .. .. .	173·10	142·61	159·55	128·37	103·17
Other sorts .. .. .	13·62	12·60	18·66	14·65	11·50
Typewriters and parts .. ..	1·90	1·78	2·52	3·55	2·75
Other sorts of machinery ..	37·11	39·96	46·13	57·93	41·17
<b>Total .. .. .</b>	<b>366·75</b>	<b>421·70</b>	<b>426·78</b>	<b>399·77</b>	<b>354·61</b>

The decrease of Rs. 45·26 lakhs in the total imports was mainly due to the depression in the textile industry and the limited requirements of other industries. Depreciation of foreign currencies and particularly the facilities given to Indian importers by German manufacturers by way of barter compensation also contributed to the fall in the total value. The total imports of machinery and millwork from the United Kingdom amounted to Rs. 2·17 crores as against Rs. 2·44 crores in 1935-36 and those from Germany to Rs. 72·04 lakhs against Rs. 68·2 lakhs.

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## 8. METALS AND ORES

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.
Aluminium .. .. . Cwt.	8,131	6.54	17,382	13.26	20,384	14.92	24,282	16.61	20,030	13.14
Brass, bronze and similar alloys .. ..	283,168	88.27	240,365	68.59	314,656	81.70	258,709	67.17	176,957	52.21
Copper .. .. .	182,070	62.76	136,251	42.46	256,877	71.44	217,793	59.82	66,535	27.96
German silver (including nickel silver) .. .. .	13,807	10.02	11,938	8.63	12,039	7.16	17,243	9.74	19,301	9.98
<b>Iron and Steel—</b>										
Bars other than cast-steel .. Ton.	14,210	11.86	15,798	15.13	20,257	21.31	18,352	17.42	7,778	7.81
Beams, channels, &c. .. ..	6,403	4.76	5,733	4.67	8,186	7.24	10,948	9.82	5,098	4.85
Bolts and nuts .. .. .	2,442	7.08	2,435	7.15	3,049	8.91	3,418	9.20	2,458	6.14
Fencing materials .. .. .	1,536	5.02	1,963	4.84	2,136	5.11	3,170	5.83	3,605	6.09
Hoops and strips .. .. .	7,908	9.08	9,711	12.63	10,438	13.83	13,621	15.64	13,399	17.07
Nails, rivets and washers .. ..	4,471	12.99	3,777	9.96	4,475	11.39	5,094	12.76	3,820	10.67
<b>Sheets and plates—</b>										
Galvanised .. .. .	26,685	43.26	20,504	35.86	12,567	23.04	17,473	28.59	14,729	23.41
Tinned .. .. .	1,392	3.99	2,945	8.63	1,974	6.18	1,778	5.69	775	2.77
Not galvanised or tinned .. ..	6,793	7.67	6,045	7.09	10,559	13.94	11,741	14.47	8,010	10.22

Tubes, pipes and fittings .. "	5,104	13.25	6,650	15.72	7,354	19.28	13,102	25.49	7,810	16.42
Other sorts of Iron and Steel ..	20,082	35.47	23,022	35.55	17,868	33.19	20,217	35.95	15,500	32.51
<b>Total of Iron and Steel ..</b>	<b>97,026</b>	<b>154.43</b>	<b>98,583</b>	<b>157.23</b>	<b>98,863</b>	<b>163.42</b>	<b>118,914</b>	<b>180.86</b>	<b>82,982</b>	<b>137.96</b>
Protected .. .. "	62,273	91.04	56,793	89.67	57,129	88.50	80,235	112.26	50,702	76.43
Non-protected .. .. "	34,753	63.39	41,790	67.56	41,734	74.92	38,679	68.60	32,280	61.53
Lead .. .. .. Cwt.	8,343	1.30	10,411	1.47	11,856	1.66	10,388	1.64	10,839	1.99
Quicksilver .. .. lbs.	92,826	3.29	77,246	2.06	34,736	.84	110,473	2.51	7,222	.21
Tin .. .. .. Cwt.	13,140	13.09	7,838	11.35	9,538	14.72	9,628	14.19	6,095	9.68
Zinc or Spelter .. .. "	13,482	1.98	17,576	2.61	21,939	2.82	22,013	2.89	27,384	3.47
Metals and Ores, unenumerated .. "	4,737	1.92	4,492	2.17	5,931	2.74	5,836	3.35	4,283	2.49
<b>Total .. Ton.</b>	<b>123,441</b>	<b>343.60</b>	<b>120,930</b>	<b>309.83</b>	<b>131,539</b>	<b>361.42</b>	<b>147,258</b>	<b>358.78</b>	<b>99,586</b>	<b>258.99</b>



The decrease in the import of metals reflects the enhanced European demand for rearmament purposes, which together with the inevitable rise in prices, has restricted delivery of supplies to India. The fall in iron and steel, brass, bronze, etc. and copper is chiefly attributable to very high Home prices and the keener competition of Indian indigenous production during the year under report: also to heavy importations during the previous year owing to favourable rates. Imports of iron and steel from most of the principal countries recorded a fall, those from the United Kingdom falling from 42,936 tons valued at Rs. 79.32 lakhs to 27,424 tons valued at Rs. 58.84 lakhs, from Belgium from 26,023 tons valued at Rs. 29.94 lakhs to 18,860 tons valued at Rs. 22.73 lakhs. Imports from Germany also fell from 20,999 tons to 16,991 tons in quantity and from Rs. 29.9 lakhs to Rs. 24.76 lakhs in value. Arrivals from the United States of America however rose from 785 tons to 1,897 tons. Imports of quicksilver declined owing entirely to smaller arrivals from Italy and the United Kingdom. The increase in the imports of German silver was due to 10,908 cwt. valued at Rs. 5.04 lakhs having been received from Japan as against only 1 cwt. in 1935-36. There were however smaller importations of this commodity from Germany, Italy and Austria. The increase in zinc or spelter represents larger imports from Poland, the United Kingdom and Belgium.

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MOTOR VEHICLES.

—	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	No.	Rs. Lakhs.	No.	Rs. Lakhs.	No.	Rs. Lakhs.	No.	Rs. Lakhs.	No.	Rs. Lakhs.
Motor cars (including taxi cabs) ..	2,525	53.52	4,739	83.16	8,016	135.82	6,843	125.95	6,080	113.15
Motor cycles (including scooters) ..	318	1.56	249	1.20	263	1.32	213	1.00	363	1.25
Motor omnibuses, motor vans and motor lorries.	2,112	29.31	4,472	49.22	7,556	83.97	6,016	79.87	6,867	93.35
Parts of motor vehicles (excluding rubber tyres).	..	34.82	..	35.28	..	37.64	..	39.44	..	43.27
Total ..	..	119.21	..	168.86	..	258.75	..	246.26	..	251.02

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The decrease in motor cars is accounted for by the fact that during the last year many new makes of cars, particularly Continental, such as the Adlers, Mercedes-Beuz, Skoda, D. K. W., Opal, etc., were put on the market on an experimental basis. Only the Adlers, Mercedes-Beuz and Opal were however to a certain extent able to hold the market. The fall in value is also partly attributable to the reduction in the prices of German cars ; the prices of English cars however remained steady. The total imports from Canada decreased from 1,313 to 691, from the United States of America from 2,831 to 2,550 and from the United Kingdom from 2,282 to 2,006 cars. Germany however supplied 612 cars as against 278 in the previous year. The increase in motor cycles was due to larger supplies from Germany. The increase under motor omnibuses, motor vans and motor lorries was chiefly due to larger imports from the United States of America and the United Kingdom on account of the rapidly enhancing road transport in India. More high priced Diesel engine vehicles were imported during the year under report than in the previous year.

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10. SILK AND ARTIFICIAL SILK PIECE-GOODS.

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.
<b>SILK PIECEGOODS—</b>										
Japan .. .. .	21,855,047	111·46	29,941,728	129·02	23,297,969	84·99	18,530,913	60·69	14,124,790	54·21
China .. .. .	7,217,808	38·04	5,464,485	26·24	4,206,175	17·21	3,579,334	11·76	3,125,760	11·22
Other countries .. .. .	279,611	2·92	998,267	4·81	914,483	4·29	1,686,371	4·09	1,991,280	5·44
Total .. .. .	29,352,466	152·42	36,404,480	160·07	28,418,627	106·49	23,796,618	76·44	19,241,830	70·87
<b>GOODS OF SILK MIXED WITH OTHER MATERIALS—</b>										
Japan .. .. .	3,558,717	16·94	5,675,125	31·72	10,494,538	53·95	7,142,523	32·46	4,718,302	22·79
China .. .. .	864,957	6·15	1,226,128	6·68	810,595	4·69	250,378	1·36	574,111	3·34
Other countries .. .. .	350,904	4·28	293,922	4·18	490,032	4·67	512,361	3·80	319,850	2·77
Total .. .. .	4,774,668	27·37	7,195,175	42·58	11,795,165	63·21	7,905,262	37·62	5,612,263	28·90
<b>ARTIFICIAL SILK PIECEGOODS—</b>										
Japan .. .. .	81,091,544	183·62	36,198,712	97·79	56,915,691	164·69	61,737,763	167·07	95,504,430	222·19
United Kingdom .. .. .	1,939,387	9·56	1,394,936	7·20	2,340,137	9·58	1,322,124	5·69	469,368	3·62
Other countries .. .. .	4,298,317	21·56	5,589,238	26·43	1,142,394	6·20	658,675	3·51	591,695	3·48
Total .. .. .	87,329,248	214·74	43,182,886	131·42	60,398,222	180·47	63,718,562	176·27	96,565,493	229·29
GRAND TOTAL .. .. .	121,456,382	394·53	86,782,541	334·07	100,612,014	350·17	95,420,442	290·33	121,419,586	329·06

The decrease in imports of both silk piecegoods and goods of silk mixed with other materials was mainly due to keen competition from artificial silk of the same varieties. Competition from smuggled goods and a keen demand for transshipment particularly to the Persian Gulf and Arabian Ports are also responsible for the decrease.

The increase of over 51 per cent. in quantity of artificial silk piecegoods imported during the year is attributable to the following reasons *viz.* (1) the apprehension felt by most of the local dealers that these fabrics would be brought under the quota system in order to get larger shares in the quota orders were booked to the utmost capacity. (2) Japan's tendency to maintain easy replacing prices. (3) Heavy bookings during the first half of the year in view of the imposition of export duty in Japan on artificial silk fabrics and their mixtures ordered after 1st July 1936. (4) Japan succeeded in manufacturing many styles in pure artificial silk which were formerly made of pure silk or silk and artificial silk mixed. Such goods became more popular on account of their cheapness and gave a further fillip to importations of artificial silk fabrics.

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11. DYEING AND TANNING SUBSTANCES.

—	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	lbs.	Rs. Lakhs.	lbs.	Rs. Lakhs.	lbs.	Rs. Lakhs.	lbs.	Rs. Lakhs.	lbs.	Rs. Lakhs.
<b>DYES OBTAINED FROM COAL TAR—</b>										
Alizarine .. .. .	1,440,429	10·37	1,564,827	12·74	2,238,971	14·37	1,303,099	8·47	1,557,799	9·75
Congo red .. .. .	1,047,220	8·27	889,401	6·28	1,979,659	11·11	1,895,437	10·30	1,909,432	10·21
Coupling dyes of the naphthol group	7,20,845	29·73	983,339	28·37	1,697,113	38·29	19,98,283	42·38	1,552,443	33·92
Vats .. .. .	914,945	41·40	989,681	44·60	1,224,681	62·90	1,301,079	85·50	11,12,747	83·98
Sulphur black .. .. .	1,841,914	9·08	2,597,050	10·35	2,455,770	7·61	3,687,667	10·05	23,83,111	5·15
Metanil yellow .. .. .	204,252	2·39	311,125	2·82	490,750	4·24	518,719	4·94	629,064	4·77
Others .. .. .	2,833,421	51·31	2,793,592	45·65	3,842,368	60·17	4,222,835	66·21	2,973,108	45·98
Saffron .. .. .	43,472	9·72	48,337	10·90	49,240	10·25	33,955	6·78	29,029	8·06
Other sorts .. .. .	..	3·86	..	3·24	..	3·67	..	2·28	..	5·00
<b>Total .. .. .</b>	<b>..</b>	<b>166·13</b>	<b>..</b>	<b>164·95</b>	<b>..</b>	<b>212·61</b>	<b>..</b>	<b>237·01</b>	<b>..</b>	<b>206·77</b>

During the period of the Italo-Abyssinian war heavy speculative buying took place and large stocks were ordered. With the resumption of normal conditions there was a considerable fall in imports owing to large undisposed stocks held by the local firms. The rise in imports of metanil yellow was due partly to a fall in average value per lb., partly to the imports of larger quantities of the diluted article and partly to speculative buying. The general fall in price level was due to imports of diluted stuffs and Japanese competition. The last factor also accounts for the fall in the average value per lb. of sulphur black. The increase in the imports of alizarine and metanil yellow represented larger receipts from Germany. Imports of congo red from the Union of the Socialist Soviet Republic—Northern, also rose from 161,376 lbs. to 412,969 lbs. in quantity and from Rs. '91 lakh to Rs. 2'35 lakhs in value but of those from the United States of America and Japan fell by over 118,000 lbs. each. The fall in sulphur black and coupling dyes of the Naphthol group was chiefly due to smaller arrivals from Germany, while that under others was shared by all the principal supplying countries.

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12. OILS (MINERAL).—

			1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
			Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.	Gallons.	Rs. lakhs.
<i>From foreign countries.</i>												
<i>Kerosene—</i>												
Union of Socialist Soviet Republic (Russia)—Southern	Tins ..	..	30	..	..	..	..	..	..	..	..	..
	Bulk ..	..	11,404,021	37·82	12,708,233	30·07	11,966,423	29·88	13,021,531	31·18	14,837,080	36·69
Persia .. .. .	Bulk ..	..	3,845,838	24·05	..	..	6,628,326	35·21	92,17,374	39·02	1,587,043	4·34
	Tins ..	..	..	..	..	..	..	..	6	..	8	..
United States of America	Bulk ..	..	..	..	..	..	487	..	50,968	·40	..	..
	Tins ..	..	203	..	82,506	·60	1,22,885	·93	..	..	65,778	·51
Celebes and other Islands	Bulk ..	..	1,313,023	8·21	..	..	..	..	..	..	..	..
Roumania .. .. .	Bulk ..	..	6,287,374	23·13	7,502,359	18·76	2,787,745	6·97	8,08,393	2·02	..	..
Borneo (Dutch) .. .. .	Bulk ..	..	..	..	..	..	7,210	·02	..	..	..	..
British Borneo .. .. .	Bulk ..	..	..	..	..	..	1,724,575	9·16	..	..	..	..
Other countries .. .. .	Bulk ..	..	..	..	..	..	..	..	76	..	285	..
	Tins ..	..	343	..	196	..	127	..	20	..	106	..
Total kerosene	Bulk ..	..	22,850,256	93·21	20,210,592	48·83	23,114,766	81·24	23,098,342	72·62	16,424,408	39·93
	Tins ..	..	576	..	82,702	·60	1,23,012	·93	26	..	65,892	·51
	Total	..	22,850,832	93·21	20,293,294	49·43	23,237,778	82·17	23,098,368	72·62	16,490,300	40·44



			1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
			Gallons.	Ra. lakha.	Gallons.	Ra. lakha.	Gallons.	Ra. lakha.	Gallons.	Ra. lakha.	Gallons.	Ra. lakha.
Other sorts—												
Persia	.. ..	{ Fuel oils ..	42,270,932	79.33	37,016,374	66.50	42,199,783	71.88	52,228,766	77.26	49,244,985	51.15
		{ Other sorts ..	..	..	569	.01	..	..	360	..	4,388,684	8.24
United States of America	.. ..	{ Fuel oils ..	267	..	..	..	..	..	..	..	2,279	.01
		{ Other sorts ..	2,335,509	29.34	2,111,223	24.44	2,555,149	30.43	2,661,562	31.07	2,494,283	29.57
British Borneo	.. ..	Fuel oils ..	10,276,558	19.10	11,546,799	20.68	13,796,936	23.32	12,671,367	21.98	11,665,284	22.94
United Kingdom	.. ..	{ Fuel oils ..	..	..	1,500	..	5,475	.01	..	..	..	..
		{ Other sorts ..	6,06,757	8.24	901,383	10.48	7,54,633	9.10	7,01,954	7.31	994,568	9.22
Germany	.. ..	Other sorts ..	199,221	2.02	129,479	1.24	141,113	1.19	442,747	4.14	820,458	6.88
Roumania	.. ..	{ Fuel oils ..	8,938,760	8.39	7,927,059	14.62	..	..	..	..	..	..
		{ Other sorts ..	33	..	..	..	..	..	..	..	681,363	1.70
Union of Socialist Soviet Republic (Russia)—Southern.	.. ..	{ Fuel oils ..	4,152,744	7.73	2,958,454	5.46	912,132	1.31	1,160,640	1.48	543,483	.73
		{ Other sorts ..	1,606,993	6.77	1,301,192	3.25	881,783	2.20	618,033	1.54	..	..
Sumatra	.. ..	Other sorts ..	12,29,730	5.94	..	..	..	..	..	..	..	..
Other countries	.. ..	{ Fuel oils ..	1,000	..	..	..	..	..	..	..	154	..
		{ Other sorts ..	43,745	.51	46,534	.51	63,147	.51	15,420	.18	218,631	1.96
Total Other sorts			60,640,261	114.55	59,450,186	107.26	56,854,326	96.52	66,050,773	100.72	61,456,185	74.83
			6,021,988	52.82	4,490,360	39.93	4,395,825	43.43	4,439,976	44.24	9,598,187	57.57

		Total ..	66,662,249	167·37	63,940,566	147·19	61,250,151	139·95	70,490,749	144·96	71,054,372	132·40
		Total (foreign) ..	89,513,081	260·58	84,233,860	196·62	84,487,929	222·12	93,589,117	217·58	87,544,672	172·84
		<i>From Burma—</i>										
		Kerosene .. .. .	28,682,198	161·73	30,200,793	158·15	25,681,841	133·04	23,340,619	106·16	33,164,762	97·08
		Other mineral oil .. .. .	19,286,304	143·22	19,236,478	55·19	23,383,397	67·71	25,913,578	72·11	24,514,832	61·71
		Total (Burma) ..	47,968,502	304·95	49,437,271	214·34	49,065,238	200·75	49,254,197	178·27	57,679,594	158·79
		GRAND TOTAL ..	137,481,673	565·53	133,671,131	410·96	133,553,167	422·87	142,843,314	395·85	145,224,266	331·63

The drop in the imports of foreign kerosene from 23 million gallons to nearly 16½ million gallons was due to smaller arrivals of bulk oil from Persia and cessation of shipments from Roumania. Though supplies from Burma increased from over 23½ million gallons to over 33 million gallons, there was a fall in the total value which is attributable to the comparatively low prices prevailing during the year under review. The increase in other sorts was chiefly due to larger receipts of motor spirit mainly from Persia and Roumania. There was keen competition between the Indian and foreign concerns resulting in a rate war which kept the prices down and increased the purchasing power of the public. The Standard Vacuum Oil Company which had not imported any petrol from foreign countries since 1932 imported 2 consignments from Abadan (Persia) during the year. Imports of petrol from Burma declined by over 2 million gallons in quantity and by Rs. 12·81 lakhs in value. Imports of lubricating oils from the United States of America also declined but those from the United Kingdom and Burma improved.

## 13. INSTRUMENTS AND APPARATUS.

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.
Electrical .. .. .	71·69	82·14	96·95	99·18	97·04
Musical .. .. .	6·16	9·38	9·14	7·99	6·41
Optical .. .. .	2·56	3·17	2·79	2·98	2·79
Photographic—					
Cinema-talkie apparatus, etc.	..	..	..	..	8·57
Cinematograph films ..	15·94	24·13	31·06	29·67	30·86
All others .. .. .	16·59	15·68	18·55	21·69	14·22
Scientific .. .. .	8·78	7·26	8·35	8·95	7·66
Surgical .. .. .	6·51	6·16	6·42	7·22	6·29
Wireless apparatus .. .. .	7·03	6·65	8·77	15·70	18·06
Other kinds .. .. .	4·48	5·51	8·23	9·11	7·60
<b>Total</b>	<b>139·74</b>	<b>160·08</b>	<b>190·26</b>	<b>202·49</b>	<b>199·50</b>

The slight decline in imports is attributable to unusually heavy imports toward the close of last year owing to the threat of a European imbroglio and to a general reduction in the level of prices brought about chiefly by the barter discount system introduced by Germany. The decrease under electrical instruments was chiefly due to smaller arrivals from Italy (Rs. 1·99 lakhs), the Netherlands (Rs. 1·09 lakhs) and the United States of America

(Rs. .88 lakhs), though imports from Japan and the United Kingdom were larger by Rs. .73 lakhs and Rs. .66 lakhs respectively. Imports of wireless apparatus from the United States of America increased from Rs. 8.44 lakhs to Rs. 9.82 lakhs and those from the Netherlands from Rs. 19,000 to Rs. 1.01 lakhs.

## 14. POSTAL ARTICLES—NOT SPECIFIED.

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.
United Kingdom .. ..	64.36	55.04	58.56	55.27	56.57
Switzerland .. .. .	31.52	40.39	50.62	52.71	24.44
France .. .. .	6.93	6.82	7.42	6.86	5.89
Japan .. .. .	.66	1.87	2.53	2.27	2.04
Germany .. .. .	3.53	3.09	2.38	3.01	1.65
Italy .. .. .	15.51	11.23	8.01	3.63	1.11
Belgium .. .. .	.32	1.48	.87	1.09	.95
Other countries .. ..	3.49	3.49	2.96	2.84	1.97
Total .. .. .	126.32	123.41	133.35	127.68	94.62

Hitherto only 5 articles, viz., (1) jewellery, (2) precious stones, (3) cinematograph films, (4) gold and silver thread and (5) cigarettes were being specified. With effect from April 1936, a sixth article viz., watches has also been specified. Figures of imports of these articles by post are included under the relative trade heads. The number of parcels assessed was almost the same as that last year but that of letter packets containing dutiable articles increased from 29,478 to 30,933.

*Precious stones and pearls, unset.*—The total value of imports increased from Rs. 27.91 lakhs to Rs. 66.77 lakhs of which Rs. 62.44 lakhs represented the value of diamonds mainly from Belgium. This sudden spurt to more than twice the previous year's figure was chiefly due to the reduction in duty on diamonds from 25 per cent. to 10 per cent. which came into effect from the 8th February 1936, and the consequent diversion of the smuggled trade to legitimate channels.

15. PAPER AND PASTEBOARD.—

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Cwt.	Rs. lakhs.	Cwt.	Rs. lakhs.	Cwt.	Rs. lakhs.	Cwt.	Rs. lakhs.	Cwt.	Rs. lakhs.
<b>Paper—</b>										
Packing and wrapping paper .. ..	159,649	21·24	110,690	12·92	148,254	16·24	193,889	25·52	150,057	20·70
Printing paper .. .. .	247,531	30·81	297,225	31·86	281,579	28·39	369,714	36·20	352,515	31·23
Writing paper and envelopes .. ..	76,358	19·23	79,383	17·95	64,664	15·13	74,070	16·65	69,511	14·77
Other kinds of paper (including old newspapers).	205,637	19·73	218,252	18·82	231,665	20·74	180,105	10·52	194,183	10·67
Paper manufactures .. .. .	5,152	3·04	5,702	3·60	12,637	5·05	13,959	6·31	14,786	7·35
<b>Total .. .. .</b>	<b>694,327</b>	<b>94·05</b>	<b>711,252</b>	<b>85·15</b>	<b>738,799</b>	<b>85·55</b>	<b>831,737</b>	<b>95·20</b>	<b>781,052</b>	<b>84·72</b>
Protected .. .. .	105,351	23·98	121,654	24·68	96,126	20·28	114,391	23·10	104,809	20·31
Non-protected .. .. .	588,976	70·07	589,598	60·47	642,673	65·27	717,346	72·10	676,243	64·41
<b>Pasteboard, millboard and cardboard .. ..</b>	<b>205,291</b>	<b>16·52</b>	<b>138,885</b>	<b>10·52</b>	<b>179,104</b>	<b>13·27</b>	<b>182,899</b>	<b>12·34</b>	<b>176,380</b>	<b>11·37</b>
<b>GRAND TOTAL .. .. .</b>	<b>899,618</b>	<b>110·57</b>	<b>850,137</b>	<b>95·67</b>	<b>917,903</b>	<b>98·82</b>	<b>1,014,636</b>	<b>107·54</b>	<b>957,432</b>	<b>96·09</b>

The decrease in imports was due to abnormal imports last year owing to the fear of a general war resulting from the Italo-Abyssinian conflict and to the German barter system which reduced the prices of goods imported from Germany. The decrease is more marked in the case of packing and wrapping paper from Sweden and the United Kingdom, printing paper from Finland, Austria and Norway and of other kinds of paper from the United States of America. Imports of writing paper from Norway and the United Kingdom also decreased but those from Germany increased. Imports of printing paper from Germany and Czecho-slovakia and of other kinds of paper from the United Kingdom, however, recorded increases. Imports of paste board, millboard and cardboard fell chiefly owing to smaller arrivals from Sweden and Japan.

## 16. HARDWARE.—

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.
Builders' hardware, etc. ..	4.27	3.54	3.36	4.69	3.31
Domestic hardware, etc. ..	2.37	2.27	2.23	3.08	3.68
Enamelled ironware .. ..	5.55	4.87	4.45	4.04	2.97
Implements and tools, other than agricultural implements, etc.	10.43	9.43	9.50	13.54	11.30
Lamps and parts .. ..	16.61	14.83	16.72	13.64	11.64
Hand pumps .. ..	..	..	..	..	1.07
Stoves .. ..	2.02	1.92	2.17	1.82	2.16
Other sorts .. ..	60.18	58.36	61.27	57.92	50.73
<b>Total ..</b>	<b>101.43</b>	<b>95.22</b>	<b>99.70</b>	<b>98.93</b>	<b>86.86</b>

Heavy stocks, lack of demand and a rise in prices are mainly responsible for the fall of Rs. 12.07 lakhs in the total imports under this head. Imports from all the principal sources of supply except Japan decreased; Japan's share being slightly more than in the previous year. Smaller receipts from the United Kingdom and Germany account for the decrease under implements and tools while the fall under lamps and parts was due to decreased import of metal lamps from the United States of America and Japan. Larger arrivals from Sweden and Germany are responsible for the increase under stoves.

17. WOOL, RAW AND WOOLLEN GOODS.—

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
		Rs. lakhs.		Rs. lakhs.		Rs. lakhs.		Rs. lakhs.		Rs. lakhs.
Wool—										
Raw .. .. . lbs.	36,22,234	18·24	1,994,098	12·46	2,516,292	15·22	2,485,724	13·59	2,074,727	16·36
Yarn and knitting wool .. .. lbs.	467,409	6·20	534,084	7·48	754,574	13·54	421,963	6·63	689,016	12·58
Manufactures—										
Blankets and rugs other than .. ,, floor rugs.	703,354	6·25	1,045,773	8·65	1,467,489	13·08	1,286,174	9·87	867,684	6·75
Braids .. .. . ,,	4,246	·06	3,415	·06	32,075	·12	229	·01	391	·02
Carpets and floor rugs .. ,,	122,483	2·71	70,510	1·18	63,592	1·22	83,048	1·39	81,853	1·67
Hosiery .. .. . ,,	90,824	2·24	103,373	2·59	144,509	3·86	152,198	4·75	108,172	3·75
*Woolen and worsted piece goods yds.	..	..	..	..	..	..	2,981,476	44·73	3,108,255	46·69
†Goods of wool mixed with other materials.	..	..	..	..	1,263,646	19·04	982,738	14·75	1,098,022	15·64
*Ruffle cloth and shawl cloth .. ,,	..	..	..	..	..	..	35,703	·29	7,828	·07
*Roller cloth, clearer cloth and sizing flannel. .. ,,	..	..	..	..	..	..	110,792	3·37	74,435	2·14
Piece goods .. .. . ,,	37,36,348	58·23	4,131,197	62·17	4,783,314	70·58	..	..	..	..
Shawls and lohis .. .. . No.	24,632	1·31	43,487	2·01	74,699	3·33	80,667	3·08	75,691	2·54
Other sorts .. .. . lbs.	168,821	2·19	156,885	1·92	1,366,709	11·98	769,084	6·98	492,380	4·20
Total wool manufactures Value	..	72·99	..	78·58	..	123·21	..	89·22	..	83·47
Total wool Value	..	97·43	..	98·52	..	151·97	..	109·44	..	112·41

†Shown as a separate sub-head from April 1934, figures for previous years being included in those under "Piece goods".

\*Shown as a separate sub-head from April 1935, figures for previous years being included in those under "Piece goods".

The prices of Bradford qualities were well maintained and the replacing costs also being higher than the ruling prices merchants found it difficult to book further orders and in consequence imports of woollen and worsted piece-goods from the United Kingdom declined from 1,174,000 yards to 969,000 yards in quantity and from Rs. 25.12 lakhs to Rs. 22.78 lakhs in value. A noteworthy feature is that Polish face cloths and chesters were to some extent pressed into service as a substitute for the Italian varieties. In woollen chesters Germany also quoted attractive prices. Supplies of woollen and worsted piece-goods from Japan, on the other hand, increased from 1,481,000 yards to 1,838,000 yards in quantity and from Rs. 14.8 lakhs to Rs. 19.04 lakhs in value. The total imports of wool raw declined by nearly  $\frac{1}{2}$  million lbs. in quantity owing chiefly to smaller supplies from Persia and Australia but improved in value by Rs. 2.77 lakhs. The fall of over 32 per cent. in the imports of blankets and rugs, other than floor rugs and of 36 per cent. in woollen manufactures other sorts is chiefly attributable to the operation of sanctions against Italy.

## 18. DRUGS, MEDICINES AND CHEMICALS.

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.	Rs. lakhs.
<b>Drugs and medicines—</b>					
Camphor .. .. .	9.23	7.08	6.34	7.36	5.08
Proprietary and patent medicines .. .. .	17.81	13.07	21.91	45.80	47.94
Quinine salts .. .. .	7.44	8.71	8.87	9.93	6.76
Other sorts .. .. .	39.78	46.42	39.00	23.81	20.27
<b>Total Drugs and medicines ..</b>	<b>74.26</b>	<b>75.28</b>	<b>76.12</b>	<b>86.90</b>	<b>80.05</b>
<b>Chemicals—</b>					
Acids .. .. .	2.38	1.93	2.86	3.21	2.55
Ammonia and salts thereof ..	1.90	1.63	2.03	2.13	1.92
Bleaching materials .. .. .	4.84	4.04	5.02	5.16	2.58
Calcium compounds .. .. .	.66	.50	.43	.70	.87
Disinfectants .. .. .	2.65	2.88	2.72	2.75	3.04
Glycerine .. .. .	.83	1.05	1.20	1.50	.43
Lead compounds .. .. .	.64	.58	.65	.44	.48
Magnesium compounds .. .. .	.52	1.12	1.24	1.12	1.16
Potassium compounds .. .. .	5.15	4.48	4.14	5.15	2.98
Sodium compounds .. .. .	26.52	22.12	30.57	30.66	23.05
Sulphur (Brimotone) .. .. .	2.84	2.30	2.61	2.82	2.62
Zinc compounds .. .. .	2.84	2.37	4.30	4.45	3.49
Other sorts .. .. .	24.66	23.52	23.99	30.03	27.13
<b>Total Chemicals .. .. .</b>	<b>76.43</b>	<b>68.52</b>	<b>81.76</b>	<b>90.12</b>	<b>72.30</b>
<b>Grand Total .. .. .</b>	<b>150.69</b>	<b>143.80</b>	<b>157.88</b>	<b>177.02</b>	<b>152.35</b>



The drop of Rs. 6·85 lakhs in the total value of drugs and medicines is accounted for by (1) a general reduction of about 5 per cent. in the import values of many articles, (2) the fact that the drug and medicine market took in heavy stocks last year on account of the Abyssinian war and (3) the progress made by indigenous manufactures.

The decrease of about 20 per cent. in the total value of imports of chemicals and chemical preparations (excluding chemical manures and drugs, etc.,) as compared with that of the previous year is attributable to (a) diversion of trade in certain chemicals to Kathiawar ports, (b) the release for sale of large stocks which were held up on account of the Abyssinian war, (c) a general reduction in prices made by foreign manufacturers and (d) Japan's competition in cheap chemicals.

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## 19. SUGAR.—

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Tons.	Rs.	Tons.	Rs.	Tons.	Rs.	Tons.	Rs.	Tons.	Rs.
Germany .. .. .	249	·27	50	·06	117	-12	..	..	..	..
France .. .. .	38	·04	..	..	..	..	25	·03	..	..
United Kingdom .. .. .	54	·19	3,559	3·69	3,623	3·79	1,863	2·02	65	·24
Netherlands .. .. .	439	·46	1,270	1·36	1,776	1·77	1,835	1·90	1,649	1·76
Belgium .. .. .	2,379	2·42	10	·03	1,299	1·27	242	0·25	14	·09
Czecho-Slovakia .. .. .	434	·50	..	..	78	·08	..	..	..	..
Hong Kong .. .. .	793	1·71	929	1·36	999	1·37	742	1·11	2,108	2·44
Java .. .. .	86,970	89·15	74,743	75·02	57,830	57·72	58,296	58·19	1,134	1·14
Poland (including Dantzig) .. .. .	..	..	..	..	1,054	1·06	..	..	..	..
Russia .. .. .	5,251	5·30	..	..	..	..	..	..	300	·30
Japan .. .. .	2,636	2·90	2,750	3·33	2,180	2·27	3,655	3·78	40	·05
Portuguese East Africa .. .. .	12,652	12·73	15,218	15·30	11,088	10·77	15,958	15·94	..	..
Other countries .. .. .	18	·05	11	·02	853	·86	1	..	3	..
<b>Total .. .. .</b>	<b>111,903</b>	<b>115·72</b>	<b>98,540</b>	<b>100·17</b>	<b>80,897</b>	<b>81·08</b>	<b>82,615</b>	<b>83·22</b>	<b>5,313</b>	<b>5·95</b>
Re-exports .. .. .	660	·84	1,135	1·93	824	1·34	1,877	2·42	5,036	6·08
Exports in Coasting Trade (Foreign) .. .. .	12,803	32·95	11,610	30·59	7,642	20·59	6,847	17·85	4,271	10·46

The heavy fall in imports during the year under report was due mainly to the reduced consumption of Java sugar on account of competition with Indian sugar the prices of which were appreciably lower because of increased production. So far as the Bombay Presidency is concerned Indian sugar has almost completely driven Java sugar out of the market. The demand for the latter has been mainly from foreign countries as will be noticed from the figures of re-exports which amounted to 5,036 tons during the year under report as against 1,877 tons during last year. A noticeable feature is that there were no imports from Portuguese East Africa during the year though large quantities were imported in each of the preceding four years.

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## 20. LIQUORS.—

—	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Liquid Gals.	Rs. Lakhs.	Liquid Gals.	Rs. Lakhs.	Liquid Gals.	Rs. Lakhs.	Liquid Gals.	Rs. Lakhs.	Liquid Gals.	Rs. Lakhs.
Ale, beer and porter .. ..	1,241,326	22·36	1,147,229	20·74	1,102,338	20·88	1,188,922	23·20	1,266,723	25·34
Cider and other fermented liquors ..	1,991	·09	2,000	·09	2,740	·12	4,190	·17	4,687	·18
Spirit—										
Brandy .. ..	40,765	5·55	45,216	6·46	44,463	6·73	43,503	6·61	40,897	6·35
Gin .. ..	25,446	2·26	24,373	2·17	22,997	2·04	24,037	2·13	26,790	2·43
Liqueurs .. ..	1,127	·19	2,054	·37	1,910	·37	2,115	·42	2,915	·50
Rum .. ..	893	·08	978	·09	877	·08	1,291	·11	1,040	·09
Whisky .. ..	79,373	13·04	73,394	12·17	74,935	12·53	82,000	13·62	82,883	13·64
Spirit, present in drugs medicines or chemicals.	43,130	13·42	49,730	14·33	51,491	15·32	60,230	16·68	61,043	17·11
Spirit, perfumed .. ..	2,233	1·90	3,149	2·86	3,424	3·11	3,045	2·76	2,982	2·48
Spirit, denatured .. ..	316,537	3·30	325,247	5·23	271,610	4·25	154,866	1·99	195,819	1·55
Other sorts .. ..	7,301	2·71	6,633	2·48	8,775	3·30	9,138	3·45	8,015	3·00
Total spirits .. ..	516,805	42·45	530,774	46·16	480,482	47·73	380,225	47·77	422,384	47·15
Wines .. ..	48,545	4·70	49,194	4·98	51,050	5·55	53,036	5·45	49,918	5·49
Grand Total .. ..	1,808,667	69·60	1,729,197	71·97	1,636,610	74·28	1,626,373	76·59	1,743,712	78·16

The increase of 117,339 gallons in quantity and of Rs. 1·57 lakhs in value in the total imports of liquors during the year under report is brought about chiefly by larger arrivals of ale and beer in bottles from the United Kingdom the Netherlands and Germany, gin and whisky from the United Kingdom and liqueurs from France and the United Kingdom. Imports of spirit present in drugs from France also increased but from the United States of America decreased. Denatured spirit came entirely from Java. The increase was due to a temporary cessation of supply from the Nasik distillery. The fall in the import of wines is attributable to smaller receipts of Port from the United Kingdom and Portugal, other sorts of wines from Italy and also to the discontinuance of imports of still white wines from Spain. Imports of sherry, madeira and marsala from the United Kingdom and still red wines other than port from the United Kingdom and France however showed increases.

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## 21. RUBBER.—

		1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
			Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.		Rs. Lakhs.
<b>Rubber—</b>											
Raw .. .. .	lbs.	80,955	-16	435,995	-97	444,891	1-40	385,392	1-27	103,793	-44
<b>Manufactures—</b>											
Pneumatic motor covers ..	No.	109,001	45-26	113,606	38-80	125,518	43-49	112,223	45-67	118,438	48-71
.. .. tubes ..	..	110,557	7-02	106,831	5-31	127,043	6-12	112,380	5-97	110,002	5-47
.. .. cycle covers ..	..	2,214	-32	2,066	-26	1,353	-17	1,236	-16	894	-11
.. .. " ..	..	4,430	-12	3,613	-08	2,196	-05	1,245	-03	1,446	-04
.. cycle covers ..	..	480,703	6-73	527,288	6-84	491,488	6-19	604,471	7-55	566,610	7-24
.. .. tubes ..	..	644,916	3-36	716,515	3-76	751,305	3-65	711,299	3-79	859,141	3-77
Solid tyres for motor vehicles	..	1,250	1-52	1,693	2-06	1,852	1-93	1,586	1-82	1,074	1-22
Other manufactures except apparel, boots, and shoes,	Val.	..	7-89	..	8-17	..	12-51	..	10-26	..	8-89
<b>Total ..</b>	<b>Val.</b>	<b>..</b>	<b>72-38</b>	<b>..</b>	<b>66-25</b>	<b>..</b>	<b>75-51</b>	<b>..</b>	<b>76-52</b>	<b>..</b>	<b>75-89</b>

The increase under pneumatic motor covers was due chiefly to larger imports from the United Kingdom, Japan and Germany.

## D.—FOREIGN TRADE—EXPORTS.

22. RE-EXPORTS.—TABLE SHOWING THE RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES RE-EXPORTED FROM THE PRESIDENCY OF BOMBAY TO FOREIGN COUNTRIES.

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.	Percentage to total re-exports during 1936-37.
	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
Hides and skins, raw ..	23,31,878	15,69,518	46,44,634	80,06,715	24,041,363	49.51
Other textiles—manufactured.	7,28,038	30,94,145	33,45,973	27,64,592	55,27,954	11.38
Metals and Ores ..	9,69,189	16,99,976	18,11,793	21,31,034	26,34,648	5.42
Cotton manufactures ..	46,25,516	51,40,762	24,86,837	20,78,201	24,52,524	5.05
Silk manufactures ..	2,07,858	4,92,105	16,95,765	16,77,105	23,58,611	4.86
Vehicles, excluding locomotives, etc., for Railways.	7,46,141	9,01,142	18,60,573	19,37,730	18,34,091	3.78
Fruits and vegetables ..	4,31,519	3,15,965	2,98,089	3,93,347	12,13,092	2.50
Spices .. ..	3,96,891	3,43,943	62,900	8,25,004	8,51,606	1.75
Instruments, apparatus and appliances and parts thereof.	4,15,017	3,96,952	5,66,201	5,39,755	7,83,745	1.61
Wool manufactures ..	8,26,012	4,70,269	4,48,627	7,79,545	5,99,068	1.23
Sugar 23 Dutch Standard and above.	81,566	1,92,939	1,33,794	2,40,964	6,08,302	1.25
Hardware .. ..	6,60,529	6,64,137	6,20,760	5,68,673	5,91,201	1.22
Gums and Resins ..	7,10,422	6,09,906	5,54,714	5,77,345	5,10,505	1.05
Apparel .. ..	5,81,970	4,09,506	3,74,041	4,38,541	4,85,081	1.00
Machinery and Millwork	4,60,523	3,43,121	4,29,691	3,83,447	4,83,900	1.00
Cotton twist and yarn ..	9,61,686	4,10,570	2,54,383	1,75,590	55,898	.10
Dyeing and Tanning substances.	3,12,677	2,44,330	2,35,941	2,36,606	4,20,845	.87
Haberdaeshery and Millinery.	3,30,199	3,22,187	3,11,108	3,63,922	4,27,968	.88
Cotton, raw .. ..	89,156	3,86,202	4,15,605	3,16,343	1,44,124	.29
Postal articles ..	3,90,356	4,75,016	4,29,822	2,08,776	5,395	.01
Other articles ..	34,76,031	31,74,593	28,23,634	25,53,725	25,27,187	5.24
<b>Total ..</b>	<b>1,97,33,172</b>	<b>2,15,57,254</b>	<b>2,38,04,885</b>	<b>2,66,95,960</b>	<b>4,85,56,608</b>	<b>100.00</b>

The increase of Rs. 2·19 crores or 82 per cent. in the total value of re-exports of foreign merchandise over the corresponding value in the previous year was shared by most of the articles, the more marked being hides and skins (chiefly Persian lamb skins). Stocks of skins of better quality which were held up on account of an exhibition in Kabul last year were released for shipment as better return was expected in view of the demand in England in connection with the Coronation. There was also a general increase in prices of skins by about 20 per cent. The United Kingdom took 301 tons valued at Rs. 2·26 crores as against 138 tons valued at Rs. 72·08 lakhs and the United States of America 21 tons valued at Rs. 14·25 lakhs against 10 tons valued at Rs. 7·98 lakhs. The increase under metals and ores mainly represents larger shipments of iron, old for remanufacture to Japan which took 41,000 tons valued at Rs. 12·76 lakhs as against 19,000 tons valued at Rs. 5·03 lakhs and that under fruits and vegetables was due to larger shipments (of cashew kernels) to the United States of America. Shipments of cotton piecegoods white and coloured printed or dyed to Persia also recorded a noticeable increase. Exports of foreign sugar increased from 1,874 tons valued at Rs. 2·41 lakhs to 5,036 tons valued at Rs. 6·8 lakhs in the year under report.

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23. EXPORTS.—TABLE SHOWING RELATIVE IMPORTANCE OF THE PRINCIPAL ARTICLES OF INDIAN PRODUCE AND MANUFACTURES EXPORTED FROM BOMBAY TO FOREIGN COUNTRIES.

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.	Percentage to total exports during 1936-37.
	Rs.	Rs.	Rs.	Rs.	Rs.	
<i>Indian Merchandise.</i>						
Cotton, raw .. ..	12,25,53,200	14,29,06,190	19,01,07,966	17,62,90,920	22,31,19,752	56·72
Seeds .. ..	3,06,50,018	4,59,60,004	3,22,59,095	3,01,62,820	4,98,56,046	12·68
Postal articles ..	61,52,834	64,64,701	70,19,572	1,39,19,386	2,57,26,066	6·54
Cotton Manufactures ..	1,05,98,928	85,51,339	98,53,344	1,22,49,287	1,54,00,685	3·91
Oil cakes .. ..	95,61,672	88,93,950	94,65,396	73,37,488	93,18,266	2·37
Grain, Pulse and flour ..	69,32,605	61,07,301	6,449,718	72,85,240	78,43,031	1·99
Wool, raw .. ..	46,39,271	82,75,481	39,58,070	69,66,949	78,97,780	1·96
Hides and skins, raw ..	21,37,828	38,56,089	46,07,797	55,69,765	50,98,559	1·30
Cotton twist and yarn ..	74,87,698	78,55,029	58,79,755	44,21,083	53,61,563	1·36
Leather .. ..	27,34,937	35,03,637	26,27,182	30,67,101	40,23,605	1·02
Oils .. ..	37,01,735	34,85,847	28,63,187	33,72,954	39,03,734	·99
Metals and Ores ..	12,37,110	20,18,735	20,48,308	18,86,046	31,16,745	·80
Bristles .. ..	10,83,825	14,68,816	20,63,827	19,82,577	26,61,572	·68
Gums and resins ..	10,29,330	12,73,978	13,97,026	16,79,185	24,85,215	·63
Tobacco .. ..	18,01,936	20,65,987	22,17,613	22,51,589	20,55,878	·52
Myrabolans .. ..	28,46,646	33,95,264	25,66,449	26,87,961	19,30,277	·49
Spices .. ..	20,70,221	16,19,126	15,80,547	13,79,750	15,42,385	·39
Fruits and Vegetables ..	12,96,450	12,87,382	10,90,614	13,27,316	13,77,190	·35
Jewellery (ex. imitation Jewellery, etc., also plate of gold and silver.)	13,908	7,461	85,560	2,870	12,56,672	·32
Wool manufactures ..	8,92,072	8,02,145	9,41,792	10,13,918	10,31,972	·26
Manures .. ..	2,40,605	2,77,067	3,59,516	5,50,117	10,71,801	·27
Dyeing and tanning substances except Myrabolans.	8,40,304	9,41,501	9,44,456	8,41,083	10,20,593	·26
Wood and timber ..	6,19,872	8,78,121	8,68,880	8,23,894	8,73,580	·22
Hemp, raw .. ..	9,19,470	11,66,568	12,35,434	16,78,891	8,47,108	·22
Provisions and oilman's Stores.	8,53,982	8,02,756	8,20,917	8,04,232	7,61,825	·19
Other articles ..	87,63,548	95,20,253	1,16,80,714	1,34,36,473	1,40,16,478	·366
<b>Total Indian Merchandise</b>	<b>23,16,60,005</b>	<b>27,33,84,728</b>	<b>30,49,92,735</b>	<b>30,29,88,895</b>	<b>39,33,98,179</b>	<b>100·00</b>

## 24-A. COTTON, RAW.—

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Tr. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
Japan .. .. .	140,452	838.75	135,456	817.82	242,131	1,470.09	204,964	1,202.87	285,197	1,649.96
United Kingdom .. .. .	6,282	39.83	14,916	93.60	10,613	63.57	16,098	92.29	19,235	112.23
Belgium .. .. .	11,164	67.40	15,533	88.92	12,499	73.57	16,083	91.15	24,621	143.75
Germany .. .. .	4,285	24.86	7,651	43.31	5,438	31.26	15,734	90.51	12,901	77.97
Italy .. .. .	8,410	51.72	17,470	105.44	19,759	114.54	10,801	60.96	11,359	66.02
France .. .. .	12,140	68.50	16,427	92.35	8,435	48.82	12,308	71.10	10,011	58.20
China .. .. .	18,149	103.57	33,949	203.31	14,654	82.72	15,312	84.99	8,920	49.47
Netherlands .. .. .	1,194	6.53	2,226	11.33	1,878	10.50	1,794	9.90	2,535	15.77
French Indo-China .. .. .	..	..	1,387	7.84	..	..	458	2.76	2,459	14.90
Spain .. .. .	3,160	18.78	5,090	36.67	5,184	30.26	6,540	37.55	2,595	14.66
Poland .. .. .	..	..	1,039	5.62	955	5.80	807	4.78	1,623	9.83
United States of America .. .. .	..	..	..	..	110	.63	300	1.72	1,199	6.67
Greece .. .. .	514	2.83	2,165	15.01	2,169	13.44	1,453	9.14	1,087	6.44
Other countries .. .. .	476	2.76	210	1.53	697	4.25	1,152	6.91	2,000	12.04
Total .. .. .	206,226	1,225.53	253,519	1,522.75	324,502	1,949.45	303,804	1,766.63	3,85,742	2,237.91

Of the increase of about 82,000 tons in the total exports during the year under review over those in the previous year, larger shipments to Japan account for nearly 80,000 tons. Exports to Belgium and the United Kingdom also increased by 8,000 tons and 3,000 tons respectively. Shipments to China and Spain were however smaller by about 6,000 tons and 4,000 tons respectively. The increase in the total exports was due to the cheap prices of the Indian crop. The improved demand from The United Kingdom no doubt resulted from the working of the Indo-British Agreement.

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## 24-A-2.—COTTON YARN.—

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.
Syria .. .. .	2,282,800	11.22	2,804,400	13.75	3,407,201	16.62	2,445,906	12.06	3,560,200	18.17
Straits Settlements .. .. .	465,080	2.92	668,826	3.83	698,533	3.55	1,268,400	6.33	1,386,800	6.69
Aden and Dependencies .. .. .	2,075,425	11.36	2,138,660	10.97	1,474,346	7.61	1,519,000	7.43	1,149,300	5.63
Iraq .. .. .	1,099,000	4.57	805,500	3.19	740,000	2.74	848,100	3.30	1,023,240	4.02
Egypt .. .. .	328,800	1.70	171,800	.97	101,600	.54	304,000	1.57	418,350	2.40
Belgium .. .. .	..	..	..	..	..	..	24,000	.10	656,800	2.34
Siam .. .. .	756,200	4.04	829,300	4.04	657,200	3.28	530,800	2.64	290,000	1.45
Palestine .. .. .	359,600	1.72	367,600	1.84	375,525	1.88	387,800	1.92	270,400	1.30
Cyprus .. .. .	123,230	.52	216,525	.94	237,350	.96	255,066	1.09	286,100	1.23
Bulgaria .. .. .	286,000	1.09	326,400	1.09	135,589	.56	10,000	.03	249,600	1.21
Other Native States in Arabia .. .. .	245,780	1.35	171,072	.90	117,150	.62	138,940	.76	169,018	.94
Persia .. .. .	3,653,260	20.41	4,348,830	23.61	1,535,850	8.23	8,200	.04	56	..
French Somaliland .. .. .	1,820,750	9.95	1,506,280	7.57	941,304	5.00	280,000	1.41	80,700	.40
Other countries .. .. .	827,386	4.03	1,369,864	5.85	1,591,186	7.21	1,140,911	5.53	1,654,783	7.78
Total .. .. .	14,323,311	74.88	15,725,067	78.55	12,012,834	58.80	9,161,123	44.21	11,195,347	53.62

Although the total exports show a rise of 2 million lbs. over those in the previous year on account of better demands from Syria, Belgium, and Bulgaria it is noteworthy that Persia has gradually ceased to depend on Bombay yarn and that French Somaliland is also following Persia.

A-3.—COTTON PIECE-GOODS.—

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.	Yds.	Rs. Lakhs.
<i>Grey (unbleached).—</i>										
Egypt .. .. .	..	..	..	..	..	..	301,300	·50	12,400,900	20·74
Portuguse East Africa .. .. .	1,691,650	4·15	1,332,366	2·94	1,889,085	3·32	2,084,038	3·70	2,592,359	4·06
Mauritius & Dependencies .. .. .	118,000	·23	48,590	·09	1,235,520	2·64	2,356,004	4·15	1,937,320	3·44
Tanganyika Territory .. .. .	605,148	2·05	500,376	1·67	461,400	1·32	520,485	1·57	910,644	2·42
Straits Settlements .. .. .	137,733	·58	66,491	·39	188,800	·85	586,391	1·77	1,056,740	2·14
Other countries .. .. .	1,938,712	4·98	2,032,574	5·15	2,569,409	5·80	2,911,580	6·15	4,221,538	7·80
Total .. .. .	4,491,243	11·99	3,960,391	10·24	6,144,214	13·93	8,759,798	17·84	23,119,501	40·60
<i>White (bleached).</i>										
Straits Settlements .. .. .	30,980	·08	27,500	·05	8,400	·04	403,365	·75	1,574,539	3·73
Ceylon .. .. .	7,780	·02	7,954	·03	41,715	·11	24,870	·08	833,871	2·26
Other countries .. .. .	241,850	·71	218,375	·63	389,259	·85	687,251	1·67	2,025,803	3·77
Total .. .. .	280,610	·81	253,829	·71	439,374	1·00	1,115,486	2·50	4,434,213	9·76

*Coloured, printed or dyed.*

Persia .. .. .	7,923,054	18-03	8,649,353	17-45	5,989,587	12-60	9,016,363	16-15	12,204,840	17-85
Ceylon .. .. .	409,825	1-60	521,910	1-51	3,945,491	14-66	3,746,917	14-47	4,002,467	16-46
Bahrein Islands .. .. .	2,879,503	8-64	3,121,010	7-23	3,064,679	7-81	1,885,816	4-61	2,849,690	7-15
Iraq .. .. .	4,923,855	12-72	4,547,923	8-91	2,320,501	5-97	1,303,584	3-56	2,837,042	6-71
Straits Settlements .. .. .	31,950	-30	81,190	-57	185,275	1-01	1,817,284	5-49	2,613,826	6-67
Nigeria including Br. Cameroons .. .. .	..	..	..	..	906,760	1-76	6,863,254	13-96	3,113,707	5-67
Other Native States in Arabia .. .. .	2,707,989	7-26	2,239,928	5-14	1,676,392	4-22	1,320,050	3-34	2,145,402	4-76
Siam .. .. .	482,700	3-19	763,467	4-91	1,041,580	7-13	1,337,990	9-40	502,800	
Anglo-Egyptian Sudan .. .. .	1,699,564	4-24	1,935,537	4-17	1,296,295	2-89	1,007,965	2-31	1,892,482	4-31
Aden and Dependencies .. .. .	738,157	3-20	788,600	2-70	863,780	2-96	810,155	2-88	1,272,878	4-20
Mauritius and Dependencies .. .. .	312,545	1-03	424,628	-66	1,514,145	3-17	2,603,145	5-96	1,761,229	3-71
United States of America .. .. .	..	..	..	..	49,642	-25	793,690	2-25	1,027,548	3-25
Portuguese East Africa .. .. .	4,258,232	8-36	1,407,804	2-62	1,084,929	2-22	861,912	1-79	1,283,040	2-28
Kenya Colony .. .. .	2,323,844	5-47	1,792,064	4-66	1,007,261	3-84	953,806	2-05	894,482	2-07
Tanganyika Territory .. .. .	5,056,124	8-52	2,325,720	3-88	1,389,980	2-21	1,294,588	2-16	1,783,110	2-70
Other Countries .. .. .	2,959,537	6-59	2,804,618	5-95	2,717,415	6-23	3,120,634	6-83	3,289,698	6-63
<b>Total .. .. .</b>	<b>36,708,879</b>	<b>89-15</b>	<b>31,403,752</b>	<b>70-36</b>	<b>29,053,712</b>	<b>78-93</b>	<b>38,737,153</b>	<b>98-11</b>	<b>43,474,151</b>	<b>99-22</b>
<b>Grand Total .. .. .</b>	<b>41,478,732</b>	<b>101-95</b>	<b>35,637,972</b>	<b>81-31</b>	<b>35,637,300</b>	<b>93-86</b>	<b>48,612,437</b>	<b>118-45</b>	<b>71,027,865</b>	<b>149-58</b>

The increase of about 22½ million yards in quantity and of Rs. 31·13 lakhs in value in the total exports under this head during the year under review was shared by all the three categories, especially grey piecegoods, there being a good demand from almost all the consuming centres. Local mills were also able to compete with Japanese greys owing to replacing cost of the latter being higher. A new market for Indian goods has been found in Egypt and it is noteworthy that while there were no exports of grey piecegoods to that country during the years 1932-33 to 1934-35 and those in 1935-36 were 301,300 yards of the value of Rs. 50,000 only, shipments in 1936-37 amounted to nearly 12½ million yards and were valued at Rs. 20·74 lakhs. Shipments of coloured, printed or dyed goods to the United States of America continued to increase, but those to Nigeria including Cameroons recorded a fall from over 6½ million yards to a little over 3 million yards.

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## 24. B.-SEEDS.—

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
<i>Oil-seeds.</i>										
<i>Essential</i> .. .. .	3,301	10.41	4,830	14.31	5,244	14.97	5,051	16.74	4,479	13.19
<i>Non-essential—</i>										
<i>Linseed—</i>										
United Kingdom .. .. .	320	.74	46,761	58.80	32,634	41.08	22,637	30.83	116,144	174.51
United States of America .. .. .	200	.24	83,961	108.62	64,698	84.40	31,029	42.28	16,653	24.87
Germany .. .. .	9,180	12.99	8,610	11.31	5,171	6.79	8,110	10.64	12,311	18.09
Canada- <i>via</i> Atlantic Coast .. .. .	..	..	..	..	7,141	9.23	..	..	6,896	11.74
Egypt .. .. .	28	.04	38	.04	1,502	1.80	..	..	..	..
Italy .. .. .	10,328	17.90	19,590	28.89	9,518	12.25	6,696	8.86	750	.92
Commonwealth of Australia .. .. .	..	..	11	.02	..	..	56	.08	6,857	10.38
France .. .. .	3,759	5.46	14,368	20.21	5,800	7.44	2,400	3.25	4,260	6.31
Netherlands .. .. .	..	..	2,596	3.53	600	.75	..	..	4,000	6.20
Other Countries .. .. .	1,212	1.50	8,785	11.73	3,255	4.24	4,639	6.29	1,738	2.73
<b>Total</b> .. .. .	<b>25,027</b>	<b>38.87</b>	<b>184,720</b>	<b>243.15</b>	<b>130,319</b>	<b>167.98</b>	<b>75,567</b>	<b>102.23</b>	<b>169,609</b>	<b>255.75</b>



	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
<i>Non-essential—contd.</i>										
<i>Groundnut—</i>										
France .. .. .	46,020	86.28	23,152	31.75	18,831	24.29	32,282	49.29	32,906	54.70
United Kingdom .. .. .	10,194	20.76	17,608	22.15	15,093	18.97	19,659	30.46	18,977	32.20
Germany .. .. .	3,565	6.46	12,708	16.92	9,582	11.37	7,562	11.97	20,529	31.90
Netherlands .. .. .	2,790	5.32	6,418	9.24	6,689	7.90	12,299	19.24	16,628	26.24
Italy .. .. .	18,121	29.27	28,175	34.29	19,038	23.15	3,836	6.71	8,088	14.96
Other Countries .. .. .	2,307	4.17	3,315	4.56	5,445	7.21	4,604	8.41	3,676	7.90
<b>Total</b> .. .. .	<b>82,997</b>	<b>152.24</b>	<b>91,376</b>	<b>118.91</b>	<b>74,878</b>	<b>92.89</b>	<b>80,242</b>	<b>126.08</b>	<b>100,804</b>	<b>167.90</b>
<i>Sesamum (Til or jinjili)—</i>										
Italy .. .. .	4,596	7.77	8,454	11.12	783	.95	5	.01	4,268	7.78
Denmark .. .. .	..	..	..	..	..	..	..	..	2,500	5.00
Netherlands .. .. .	600	1.17	..	..	..	..	..	..	2,241	4.37
Ceylon .. .. .	339	.81	658	1.40	401	.83	84	.16	583	1.60
Egypt .. .. .	2,763	5.37	3,269	4.68	565	.78	380	.52	883	1.22
Other Countries .. .. .	1,525	3.58	1,903	3.88	1,969	4.17	649	1.68	2,400	5.03
<b>Total</b> .. .. .	<b>9,823</b>	<b>18.70</b>	<b>14,284</b>	<b>21.08</b>	<b>3,721</b>	<b>6.73</b>	<b>1,118</b>	<b>2.37</b>	<b>12,875</b>	<b>25.00</b>

## Oats—

France .. .. .	12,529	17.88	8,263	10.81	7,954	10.35	8,648	12.09	4,174	6.64
Japan .. .. .							750	1.08	1,084	2.83
Belgium .. .. .	1,691	2.58					833	.73	1,750	2.71
United Kingdom .. .. .	13,836	20.24	11,137	12.87	5,043	7.00	7,449	10.50	1,802	2.61
Italy .. .. .	5,975	8.70	7,801	9.00	4,402	5.09	6,618	9.27	1,450	2.46
Commonwealth of Australia .. .. .	400	.62	320	.37	870	.90	707	1.02	1,653	2.35
Other Countries .. .. .	14,058	20.48	6,005	7.01	6,313	7.59	6,432	8.97	2,377	3.56
<b>Total</b> .. .. .	<b>49,389</b>	<b>70.40</b>	<b>33,628</b>	<b>40.58</b>	<b>25,164</b>	<b>30.92</b>	<b>31,197</b>	<b>43.66</b>	<b>14,908</b>	<b>23.16</b>

## Cotton—

United Kingdom .. .. .	1,500	.85	3,334	1.89					7,736	4.30
Other Countries .. .. .	139	.17	1,641	.90	35	.04	33	.05	163	.15
<b>Total</b> .. .. .	<b>1,639</b>	<b>1.02</b>	<b>4,975</b>	<b>2.88</b>	<b>35</b>	<b>.04</b>	<b>33</b>	<b>.05</b>	<b>7,891</b>	<b>4.45</b>

## Mustard—

France .. .. .	1,671	2.96	1,702	2.91	1,514	2.67	1,403	2.80	1,072	3.08
Other Countries .. .. .	1,357	2.31	928	1.61	870	1.65	468	1.02	687	1.14
<b>Total</b> .. .. .	<b>3,028</b>	<b>5.27</b>	<b>2,717</b>	<b>4.62</b>	<b>2,380</b>	<b>4.52</b>	<b>1,860</b>	<b>3.82</b>	<b>2,269</b>	<b>4.22</b>

## Other sorts

	5,516	9.49	10,311	13.92	1,925	3.28	1,018	3.53	1,210	2.93
<b>Total non-essential</b> .. .. .	<b>177,419</b>	<b>295.90</b>	<b>342,069</b>	<b>445.02</b>	<b>238,232</b>	<b>306.16</b>	<b>192,041</b>	<b>281.74</b>	<b>309,654</b>	<b>483.46</b>
<b>Other than oil seeds</b> .. .. .	<b>87</b>	<b>.19</b>	<b>124</b>	<b>.30</b>	<b>114</b>	<b>.17</b>	<b>520</b>	<b>3.15</b>	<b>494</b>	<b>1.99</b>
<b>Total seeds</b> .. .. .	<b>180,807</b>	<b>306.50</b>	<b>346,963</b>	<b>469.69</b>	<b>244,580</b>	<b>322.70</b>	<b>197,018</b>	<b>301.63</b>	<b>314,627</b>	<b>498.64</b>

*Linsced.*—Exports were more than double those of last year due to better demand from the United Kingdom, Germany, Canada, Commonwealth of Australia, the Netherlands and France in consequence of the failure of crop in Argentine, which is India's only competitor in this commodity.

*Groundnut seed.*—Despite Madras offering lower rates and the competition from the African product, shipments recorded an increase over those of the preceding year owing to better demand from Germany, the Netherlands and Italy.

*Sesamum.*—There was an appreciable fall in prices due to heavy stocks and this led to an increased demand especially from Italy, Denmark, and the Netherlands.

*Castor Seed.*—The local demand for oil and oil cakes increased considerably thereby reducing the quantity of seed available for export. In consequence the total exports fell by over 16,000 tons.

*Cotton seed.*—The increase in exports during the year under report over those in the previous year is attributable to the high prices quoted for Egyptian, Russian and American cotton seed owing to a fear of shortage. As the prices of Indian cotton seed remained comparatively low, there was a good demand for it especially from the United Kingdom.

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## 24 C.—OIL CAKES.

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
<i>Groundnut cake—</i>										
United Kingdom .. .. .	14,977	10.74	52,780	28.05	75,373	38.07	55,875	34.90	63,259	47.53
Germany .. .. .	46,517	32.92	18,241	11.43	26,160	16.43	13,122	8.25	23,455	16.64
Belgium .. .. .	10,742	7.56	10,501	7.77	20,700	12.39	15,745	10.40	13,467	9.19
Netherlands .. .. .	19,422	14.33	25,664	18.84	8,130	4.89	5,875	3.92	9,063	6.24
Other countries .. .. .	2,317	2.83	7,112	4.73	19,200	10.68	6,089	4.12	3,095	2.51
Total .. .. .	93,975	68.38	114,298	70.82	149,563	83.46	96,706	61.59	113,220	82.11
<i>Linseed cake—</i>										
United Kingdom .. .. .	16,326	11.95	14,227	9.81	7,995	5.75	14,786	9.30	11,167	8.04
Netherlands .. .. .	8,251	5.74	5,064	3.82	2,110	1.54	1,030	.64	1,595	1.18
Belgium .. .. .	10,328	7.12	4,149	2.89	3,357	2.52	727	.49	543	.40
Other countries .. .. .	2,139	1.51	640	.42	325	.23	45	.03	286	.21
Total .. .. .	37,044	26.32	24,080	16.94	13,787	10.04	16,588	10.46	13,591	9.83
Other sorts .. .. .	1,563	.91	2,327	1.18	2,269	1.15	2,246	1.32	2,131	1.24
Grand Total .. .. .	132,582	95.61	140,705	88.94	165,619	94.65	115,540	73.37	128,951	93.18

The total exports under this head which had fallen by 30 per cent. in quantity last year as compared with those in 1934-35 recovered during the year under report by 11.6 per cent. the average value per ton also rising by 27 per cent. over that of the previous year.

24 D.—GRAIN, PULSE AND FLOUR.—

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
<i>Jawar and Bajra—</i>										
Aden and Dependencies .. ..	746	·87	1,000	1·14	436	·48	1,823	1·84	3,196	3·45
Other Native States in Arabia .. ..	2,752	2·49	3,122	2·53	1,907	1·77	2,567	2·41	1,688	1·57
Germany .. ..	5,679	4·56	..	..	..	..	..	..	..	..
Kenya Colony .. ..	145	·30	134	·27	130	·23	134	·21	911	·91
French Somaliland .. ..	237	·26	94	·12	39	·03	268	·23	701	·82
Italian East Africa .. ..	419	·41	30	·02	59	·06	2,530	2·51	218	·22
Other countries .. ..	2,577	2·20	580	·62	969	1·01	808	·86	320	·52
<b>Total .. ..</b>	<b>12,555</b>	<b>11·09</b>	<b>4,940</b>	<b>4·70</b>	<b>3,540</b>	<b>3·58</b>	<b>8,130</b>	<b>8·06</b>	<b>7,034</b>	<b>7·49</b>
<i>Pulse—</i>										
United Kingdom .. ..	3,831	3·70	5,642	5·43	5,000	5·64	6,419	6·31	10,758	10·89
Ceylon .. ..	3,184	6·82	5,850	10·42	5,983	9·95	5,732	7·87	3,919	5·50
Straits Settlements .. ..	592	1·13	797	1·58	1,229	2·94	3,161	4·87	2,242	4·13
Union of South Africa .. ..	651	1·77	906	1·74	1,069	2·02	1,075	1·82	1,203	2·17
Mauritius and Dependencies .. ..	1,918	3·40	757	1·22	1,337	2·27	1,444	2·53	1,344	2·25
Other countries .. ..	2,165	4·57	2,784	4·64	4,088	6·90	3,682	5·73	3,670	5·96
<b>Total .. ..</b>	<b>12,341</b>	<b>21·39</b>	<b>16,736</b>	<b>25·03</b>	<b>19,306</b>	<b>29·72</b>	<b>21,513</b>	<b>29·13</b>	<b>23,136</b>	<b>30·90</b>

*Rice not in the husk—*

Bahrain Islands .. ..	3,121	3-03	3,769	3-46	2,619	2-34	3,616	3-34	3,712	3-68
Portuguese East Africa .. ..	2,028	4-14	1,661	3-11	1,751	3-16	1,729	3-14	1,665	3-27
Kenya Colony .. ..	858	2-10	850	2-52	1,094	3-20	1,267	3-22	1,241	3-48
Other Native States in Arabia .. ..	1,915	2-18	2,241	2-00	1,861	1-74	1,747	1-03	1,802	1-06
Union of South Africa .. ..	790	1-88	680	1-53	849	1-77	837	1-76	715	1-50
Aden and Dependencies .. ..	400	-64	423	-61	253	-33	422	-62	887	1-17
Ceylon .. ..	431	1-09	460	-84	506	1-08	647	1-23	541	1-14
Muskat Territory and Trucial Oman	388	-56	887	1-00	1,437	1-39	1,152	1-22	701	-78
Other countries .. ..	1,906	3-67	1,760	3-04	2,665	4-06	1,862	3-06	1,579	2-76
<b>Total .. ..</b>	<b>11,837</b>	<b>20-19</b>	<b>12,680</b>	<b>18-11</b>	<b>12,975</b>	<b>19-06</b>	<b>13,279</b>	<b>19-51</b>	<b>12,844</b>	<b>19-70</b>

*Wheat—*

United Kingdom .. ..	..	..	..	..	..	..	..	..	600	-69
Kenya Colony .. ..	117	-28	157	-34	177	-34	280	-47	313	-56
Tanganyika Territory .. ..	244	-56	248	-50	271	-49	313	-53	369	-62
Aden and Dependencies .. ..	191	-40	201	-40	221	-40	215	-41	249	-46
Zanzibar and Pamba .. ..	300	-74	248	-54	235	-49	242	-44	256	-49
Other Countries .. ..	460	-95	363	-72	380	-77	495	-76	489	-88
<b>Total .. ..</b>	<b>1,312</b>	<b>2-03</b>	<b>1,242</b>	<b>2-50</b>	<b>1,284</b>	<b>2-49</b>	<b>1,645</b>	<b>2-61</b>	<b>2,276</b>	<b>3-70</b>

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
<i>Wheat flour—</i>										
Other Native States in Arabia ..	903	1.47	1,295	2.00	837	1.38	1,203	1.90	3,138	5.27
Straits Settlements .. ..	1,045	1.98	1,149	1.07	1,630	2.41	2,861	4.17	3,011	4.47
Kenya Colony .. .. .	1,612	2.45	1,422	2.62	1,495	2.42	3,546	4.77	1,308	2.16
Ceylon .. .. .	61	.13	23	.03	92	.13	51	.06	463	.89
Zanzibar and Pomba .. ..	1,490	2.82	641	1.09	507	.85	342	.53	388	.60
Other countries .. .. .	1,282	2.29	1,096	1.83	555	.87	477	.77	1,107	1.73
<b>Total ..</b>	<b>6,303</b>	<b>12.13</b>	<b>5,626</b>	<b>9.24</b>	<b>5,116</b>	<b>8.06</b>	<b>8,480</b>	<b>12.26</b>	<b>9,475</b>	<b>15.12</b>
<b>Other sorts ..</b>	<b>1,033</b>	<b>1.60</b>	<b>1,091</b>	<b>1.49</b>	<b>1,329</b>	<b>1.74</b>	<b>1,153</b>	<b>1.45</b>	<b>1,289</b>	<b>1.69</b>
<b>Grand Total ..</b>	<b>45,471</b>	<b>69.33</b>	<b>42,315</b>	<b>61.07</b>	<b>43,550</b>	<b>64.65</b>	<b>54,100</b>	<b>73.02</b>	<b>56,054</b>	<b>78.60</b>

With the exception that there was an improvement in the case of pulse to the United Kingdom and of wheat flour to Other Native States in Arabia, the trade under this head was normal. It is however interesting to note that for the first time since 1931-32 the United Kingdom purchased Indian wheat, the quantity being 600 tons.

24 E.— HIDES AND SKINS, RAW.—

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.	Tons.	Rs. Lakhs.
<i>Hides, raw—</i>										
Germany .. .. .	216	1.47	257	1.52	219	1.29	239	1.83	250	1.38
Netherlands .. .. .	181	.82	620	2.62	1,279	6.66	271	1.33	107	.51
United Kingdom .. .. .	..	..	3	.02	1	.02	1	.01	61	.42
Other countries .. .. .	46	.23	120	.50	69	.33	73	.64	28	.40
Total .. .. .	473	2.52	900	4.66	1,568	8.20	584	3.81	446	2.71
<i>Skins, raw—</i>										
United States of America .. .. .	1,298	11.84	2,041	21.07	2,393	24.82	3,367	39.70	2,380	23.00
United Kingdom .. .. .	222	4.48	683	8.30	422	8.64	572	9.50	483	11.60
France .. .. .	33	.63	231	1.90	52	2.24	97	.62	29	.85
Commonwealth of Australia .. .. .	62	.84	74	.18	76	.18	47	.55	29	.49
Other countries .. .. .	102	.89	174	2.24	148	1.82	132	1.35	37	1.30
Total .. .. .	1,697	18.08	3,143	33.78	3,031	37.70	4,217	51.78	2,958	48.05
Cuttings of hides and skins, raw .. .. .	62	.18	85	.12	28	.09	75	.11	181	.21
Grand Total .. .. .	2,222	21.38	4,128	38.66	4,027	46.68	4,876	55.70	3,585	50.99

Though shipments of hides, raw to Germany slightly increased in volume the value fell owing to the introduction of the barter system. The figures show a general decline of trade under this head.



## 24 F.—WOOL, RAW.—

	1932-33.		1933-34.		1934-35.		1935-36.		1936-37.	
	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.	Lbs.	Rs. Lakhs.
United Kingdom .. .. .	6,627,520	38.34	14,383,376	58.14	6,708,348	26.28	9,515,323	39.69	7,720,020	44.92
United States of America .. .. .	413,952	1.79	1,787,314	8.28	1,251,152	6.27	3,961,814	19.79	2,469,489	19.09
Belgium .. .. .	876,512	3.96	2,342,592	9.93	1,073,416	4.90	1,488,017	8.72	1,608,403	11.93
France .. .. .	313,468	1.43	616,000	2.73	129,265	.43	119,277	.57	116,626	.58
Germany .. .. .	199,360	.84	447,776	2.01	59,808	.29	121,968	.63	62,197	.34
Netherlands .. .. .	..	..	225,456	1.01	249,648	1.08	..	..	..	..
Other countries .. .. .	8,120	.03	161,984	.65	67,118	.33	55,935	.27	11,564	.12
<b>Total .. .. .</b>	<b>11,438,952</b>	<b>46.39</b>	<b>19,904,528</b>	<b>82.75</b>	<b>9,538,785</b>	<b>39.58</b>	<b>15,262,334</b>	<b>69.67</b>	<b>11,988,301</b>	<b>76.98</b>

In consequence of a general restoration of confidence in America combined with active buying on the part of the United Kingdom trade, there was an unusually large business in held-over stocks of East Indian wools at prices which advanced almost daily especially in the third quarter of the year. Consequently buyers preferred to wait on account of the sharp rise in prices and restricted their purchases to actual requirements. These reasons account for the drop of over 3½ million lbs. in quantity but a rise of about Rs. 7.31 lakhs in value of the total exports of raw wool during the year under report as compared with the corresponding figures of last year.

## E.—TREASURE INCLUDING GOVERNMENT TRANSACTIONS.

25. TABLE SHOWING IMPORTS AND EXPORTS OF TREASURE ON PRIVATE ACCOUNT AND ON GOVERNMENT ACCOUNT.

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs.	Rs.	Rs.	Rs.	Rs.
<i>Imports.</i>					
<b>Gold—</b>					
Private .. ..	76,73,840	56,69,687	34,93,855	61,78,583	1,19,94,608
Government .. ..	..	..	..	..	..
<b>Silver—</b>					
Private .. ..	1,10,00,490	40,35,666	4,11,87,245	4,14,02,418	11,76,04,067
Government .. ..	7,842	57,439	1,417	1,99,52,479	23,023
<b>Currency Notes—</b>					
Private .. ..	4,30,340	4,33,998	1,96,230	3,80,619	2,31,925
Government .. ..	..	..	..	..	..
<b>Total Imports</b>	<b>1,91,12,512</b>	<b>1,01,87,787</b>	<b>4,48,78,747</b>	<b>6,79,14,099</b>	<b>12,96,53,623</b>
<i>Exports.</i>					
<b>Gold—</b>					
Private .. ..	60,53,30,400	53,63,92,312	50,36,22,356	38,25,82,984	29,24,93,299
Government .. ..	..	..	..	..	..
<b>Silver—</b>					
Private .. ..	14,73,963	8,82,074	3,16,26,418	2,30,60,958	2,20,429
Government .. ..	1,32,94,262	4,47,87,062	4,12,10,180	3,65,10,682	..
<b>Currency notes—</b>					
Private .. ..	12,000	7,000	..	..	3,000
Government .. ..	..	..	..	..	20,00,000
<b>Total Exports</b>	<b>62,01,10,565</b>	<b>58,20,68,448</b>	<b>57,64,58,954</b>	<b>44,21,54,624</b>	<b>29,47,16,728</b>

*Treasure.*—The noticeable increase in the imports of gold on private account was due almost entirely to the United Kingdom sending sovereigns of the value of Rs. 79·54 lakhs as against Rs. 7·81 lakhs last year. Receipt of sovereigns from Other Native States in Arabia during the year was however worth Rs. 10·38 lakhs only as against Rs. 25·52 lakhs in the previous year. The sudden increase in the import of silver to nearly three times those of the preceding year chiefly represents larger despatches of bar silver by the United Kingdom which were valued at Rs. 10·88 crores as against Rs. 3·33 crores. The Commonwealth of Australia also sent bar silver worth Rs. 60·52 lakhs against Rs. 45·71 lakhs and imports from Canada and the United States of America were valued at Rs. 11·28 and Rs. 4·11 lakhs as against none last year. Exports of gold during the year gradually dwindled to less than half of what they were in 1932-33, shipments of bullion bar, etc., to the United Kingdom having fallen from Rs. 24·59 crores in 1935-36 to Rs. 14·82 crores. France also took no bullion or bar against Rs. 68·43 lakhs last year while the Netherlands reduced her demand from Rs. 79·51 lakhs to Rs. 27·28 lakhs. Shipments of gold bullion, bar, etc. to the United States of America however improved from Rs. 11·71 crores to Rs. 14·12 crores. The United Kingdom also did not import any sovereigns against Rs. 45·54 lakhs worth taken by her last year. The considerable drop in the exports of silver is attributable to a cessation of demand for bullion, bar, etc. from the United Kingdom and the United States of America which amounted to Rs. 95·5 lakhs and Rs. 82·42 lakhs respectively last year. Hongkong also did not take any British dollars and Other Native States in Arabia any Government of India rupees against Rs. 28·37 lakhs and Rs. 21·4 lakhs worth respectively last year.

25-A. *Government transactions.*—Imports of stores on Government account amounted to Rs. 58·08 lakhs as against Rs. 54·18 lakhs last year mainly representing larger receipts of arms, ammunition and military stores (+Rs. 14·63 lakhs). Exports were valued at Rs. 5·01 lakhs against Rs. 6·32 lakhs in the previous year.

## F.—MISCELLANEOUS.

26. TABLE SHOWING THE NUMBER AND TONNAGE OF VESSELS ENTERED AND CLEARED IN THE FOREIGN TRADE OF THE PRESIDENCY OF BOMBAY, EXCLUDING SIND.

Vessels.		1932-33.		1933-34..		1934-35.		1935-36.		1936-37.	
		Vessels.	Tons.	Vessels.	Tons.	Vessels.	Tons.	Vessels.	Tons.	Vessels.	Tons.
<i>Entered—</i>											
Steamers	{ With Cargo	565	2,916,674	573	3,051,270	572	3,035,688	591	3,058,539	568	2,982,625
	{ In ballast	18	60,723	44	143,214	24	76,943	24	88,476	45	107,572
Sailing Vessels	{ With cargo	113	11,201	101	10,143	98	10,499	83	9,162	90	8,921
	{ In ballast	..	..	1	124	..	..	2	201	3	437
Total ..		696	2,988,598	719	3,204,751	694	3,123,130	700	3,156,378	706	3,159,555
<i>Cleared—</i>											
Steamers	{ With cargo	470	2,627,271	478	2,684,730	464	2,703,615	444	2,566,995	438	2,483,445
	{ In ballast	60	222,535	47	199,275	41	125,192	78	320,199	77	349,048
Sailing Vessels	{ With cargo	81	7,858	95	9,903	87	9,038	102	9,963	82	7,900
	{ In ballast	3	277	7	558	1	49	..	..	1	148
Total ..		614	2,857,941	627	2,894,466	593	2,837,894	624	2,897,157	598	2,840,541
Grand Total ..		1,310	5,846,539	1,346	6,099,217	1,287	5,961,024	1,324	6,053,535	1,304	6,000,096

27. TABLE SHOWING THE DISTRIBUTION OF THE TOTAL STEAM TONNAGE (ENTERED AND CLEARED) ACCORDING TO NATIONALITIES.

Nationality.	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Tons.	Tons.	Tons.	Tons.	Tons.
British .. .. .	3,454,008	3,543,138	3,531,759	3,730,687	3,731,781
Japanese .. .. .	536,749	499,107	534,495	639,971	659,788
Italian .. .. .	822,848	963,722	889,661	719,874	715,355
American .. .. .	337,826	347,158	339,517	330,763	263,383
Norwegian .. .. .	113,595	145,372	104,005	89,425	69,202
Greek .. .. .	..	21,221	7,444	10,478	25,889
Danish .. .. .	1,725	..	24,961	2,191	7,212
French .. .. .	..	21,274	..	..	3,126
German .. .. .	321,174	283,115	274,229	302,100	362,881
Others .. .. .	239,278	254,382	215,367	199,720	154,073
Total .. .. .	5,827,203	6,078,469	5,941,438	6,034,209	5,982,690

28. FREIGHT RATES FROM BOMBAY TO THE UNITED KINGDOM PORTS IN SHILLINGS PER TON.

Months.	Cotton and wool (measurement).	Manganese Ore.	Linseed and heavy seeds (16 cwt. cargo).	Castor seed, Cotton seed and myrabolans (13 cwt. cargo).	Remarks.
April 1936 .. .. .	32 0	16 6	19 0	16 0	
May 1936 .. .. .	30 0	16 6	21 0	18 0	
June 1936 .. .. .	30 0	16 6	19 0	16 0	
July 1936 .. .. .	30 0	16 6	21 0	18 0	
August 1936 .. .. .	30 0	16 6	21 0	18 0	
September 1936 .. .. .	30 0	16 6	21 0	18 0	
October 1936 .. .. .	30 0	16 6	21 0	18 0	
November 1936 .. .. .	32 6	18 6	24 0	21 0	
December 1936 .. .. .	40 0	18 6	27 0	24 0	
January 1937 .. .. .	40 0	18 6	32 0	29 0	
February 1937 .. .. .	40 0	30 0	31 0	28 0	
March 1937 .. .. .	40 0	30 0	27 0	24 0	

29. PRICES.—VARIATIONS IN THE AVERAGE DECLARED PRICES OF IMPORTANT COMMODITIES.

	1927-28.	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Percent.	Percent.	Percent.	Percent.	Percent.	Percent.
<i>Imports.</i>						
Metals and Ores—						
Brass .. .. .	100	67.29	61.59	56.04	56.02	63.69
Copper .. .. .	100	69.51	63.04	56.26	55.55	85.01
Iron and steel .. .. .	100	96.17	96.67	100.19	92.12	100.78
Oils—						
Kerosene .. .. .	100	89.13	52.17	76.09	67.39	64.35
Sugar—						
Refined .. .. .	100	51.44	50.56	49.86	50.11	55.68
Textiles—						
Cotton—						
Twist and Yarn .. .. .	100	73.64	70.54	73.64	68.99	72.09
Piecegoods .. .. .						
Grey .. .. .	100	56.00	48.00	52.00	52.00	48.00
White .. .. .	100	59.37	59.37	75.00	71.87	75.00
Coloured, printed or dyed .. .. .	100	54.28	51.43	60.00	48.57	51.43
Silk—						
Raw .. .. .	100	61.43	50.34	45.39	47.44	63.75
Piecegoods .. .. .	100	44.06	37.29	31.36	27.12	31.36
Wool—						
Piecegoods .. .. .	100	79.19	76.14	75.13	78.68	76.65
<i>Exports.</i>						
Grain, Pulse and flour .. .. .						
Rice (Indian) .. .. .	100	68.09	57.00	58.64	58.66	61.27
Seeds—						
Linseed .. .. .	100	72.55	61.49	60.18	63.20	70.44
Rape .. .. .	100	66.30	65.63	81.90	87.36	103.59
Til or Jujili .. .. .	100	65.78	51.00	62.50	73.46	67.08
Cotton .. .. .	100	66.25	61.75	121.23	150.78	60.96
Castor .. .. .	100	68.30	57.79	58.87	67.05	74.00
Textiles—						
Cotton—						
Raw .. .. .	100	58.99	59.81	59.62	57.72	57.68
Twist and Yarn .. .. .	100	68.42	65.79	64.47	63.16	63.16
Piecegoods—						
Grey .. .. .	100	93.10	89.66	79.31	68.97	62.06
White .. .. .	100	78.38	75.68	62.16	59.46	59.46
Coloured, printed or dyed .. .. .	100	77.42	70.97	87.10	80.65	74.19
Wool—						
Raw .. .. .	100	46.69	47.73	46.59	52.27	72.73

## G.—COASTING TRADE.

30. TOTAL IMPORTS AND EXPORTS GROUPED ACCORDING TO THE PORTS FROM WHICH GOODS WERE IMPORTED OR TO WHICH THEY WERE EXPORTED (EXCLUDING TREASURE).

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
<i>Imports.</i>	Rs.	Rs.	Rs.	Rs.	Rs.
British Ports within the Presidency.	4,12,29,659	4,18,84,225	2,98,21,903	3,31,58,624	4,15,44,886
Indian Ports not British within the Presidency—					
Cutch .. ..	3,17,583	4,10,153	4,10,647	7,32,355	5,18,858
Kathiawar ..	2,88,55,003	3,20,34,724	4,02,05,155	2,96,50,063	3,85,47,512
Goa .. ..	76,19,056	37,96,270	66,13,942	56,20,892	95,85,787
Other Ports ..	12,68,040	14,74,990	16,33,014	16,62,459	15,59,069
Total ..	3,80,66,682	3,77,16,137	4,88,62,758	3,76,65,769	5,02,11,226
British Ports in Other Presidencies—					
Bengal .. ..	2,69,54,855	1,83,77,352	2,52,66,018	2,41,60,901	2,48,08,387
Madras .. ..	2,66,89,027	2,87,57,480	3,28,93,960	2,90,19,869	2,40,79,046
Bihar and Orissa ..	..	..	..	..	20
Burma .. ..	6,87,20,242	7,01,15,489	7,28,18,446	5,52,84,254	6,13,76,877
Sind .. ..	1,95,82,608	2,18,97,066	2,73,07,965	3,60,88,105	2,65,02,695
Total ..	14,19,46,732	13,91,47,387	15,82,86,379	14,45,53,129	13,67,67,025
Indian Ports not British in other Presidencies—					
Baluchistan (Agency tracts).	20,799	29,900	30,350	23,410	41,051
State of Travancore	71,86,830	64,80,554	45,27,224	31,87,128	31,08,321
Other Ports ..	728	2,847	47,590	45,939	3,09,644
Total ..	72,08,407	65,13,301	46,05,164	32,56,477	34,59,016
Grand Total ..	22,84,44,480	22,52,61,050	24,15,76,204	21,86,33,999	23,19,82,153

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs.	Rs.	Rs.	Rs.	Rs.
<i>Exports.</i>					
British Ports within the Presidency.	4,66,28,627	4,55,49,852	3,07,18,431	3,68,69,746	4,21,27,606
Indian Ports not British within the Presidency—					
Cutch .. ..	18,45,512	14,35,585	16,15,475	18,02,651	14,28,890
Kathiawar ..	2,50,54,798	2,39,47,608	2,48,72,959	2,43,93,116	2,49,75,301
Goa .. ..	37,06,124	33,97,149	32,62,468	38,30,235	35,83,376
Other ports ..	21,48,613	21,67,326	20,20,382	23,35,472	22,49,334
Total .. ..	3,27,54,447	3,09,48,268	3,18,10,284	3,23,61,474	3,22,36,901
British Ports in other Presidencies—					
Bengal .. ..	6,97,99,173	3,58,89,555	4,57,63,376	4,35,64,133	4,41,49,237
Madras .. ..	5,76,98,324	5,35,17,283	5,15,14,856	5,23,54,499	4,90,65,111
Bihar and Orissa ..	..	..	..	..	42,453
Burma .. ..	2,07,72,846	2,17,06,207	2,61,43,630	2,42,59,636	2,98,90,970
Sind .. ..	5,09,39,880	5,64,74,223	5,69,23,806	6,28,42,494	6,51,55,336
Total .. ..	19,92,10,223	16,75,87,268	18,03,45,668	18,30,20,762	18,83,03,107
Indian Ports not British in other Presidencies—					
Baluchistan (Agency Tracts).	1,21,314	12,50,885	6,73,392	6,59,528	13,75,167
State of Travancore ..	35,66,742	76,03,993	74,20,781	62,15,213	48,38,811
Other Ports .. ..	6,04,164	6,53,536	14,09,172	7,42,816	7,58,970
Total .. ..	42,82,220	95,08,414	95,03,345	75,17,557	69,72,948
Grand Total .. ..	28,28,75,517	25,35,93,802	25,23,77,728	25,97,69,539	26,96,40,662



31. TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF IMPORT IN THE COASTING TRADE.

	Imports in lakhs of rupees.				
	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
1. Grain, pulse and flour ..	4,93	5,98	6,14	4,25	5,68
2. Cotton, raw (excluding waste)	3,73	4,62	4,82	4,89	5,34
3. Kerosene .. .. .	1,77	1,74	1,49	1,21	1,13
4. Fruits and Vegetables ..	1,30	1,26	1,21	1,09	1,02
5. Seeds .. .. .	1,01	90	91	80	88
6. Spices .. .. .	97	87	94	94	85
7. Cotton manufactures ..	49	53	63	60	60
8. Tea .. .. .	72	42	69	60	57
9. Jute manufactures .. ..	95	40	86	66	57
10. Coal .. .. .	69	63	62	67	56
11. Teak wood .. .. .	50	51	54	57	47
12. Ghi .. .. .	41	38	49	50	40

32. TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF EXPORT (INDIAN PRODUCE AND FOREIGN MERCHANDISE) IN THE COASTING TRADE.

	Exports in lakhs of rupees.				
	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
<i>Indian Produce.</i>					
Cotton manufactures .. ..	13,19	10,94	11,71	11,20	11,79
Cotton twist and yarn .. ..	1,56	1,18	1,18	1,19	99
Grain, pulse and flour .. ..	2,63	2,32	2,09	2,39	2,31
<i>Foreign produce.</i>					
Cotton manufactures .. ..	1,04	89	89	1,33	1,47
Sugar, 16 Dutch Standard and above:	33	31	21	18	10
Carriages and carts excluding railway carriages and parts thereof.	30	47	72	79	92

The total coasting trade of the Presidency of Bombay which had declined last year, improved from Rs. 47·84 crores to Rs. 50·16 crores or by nearly 5 per cent. both imports and exports contributing to the increase. Imports rose from Rs. 21·86 crores to Rs. 23·2 crores or by 6 per cent., and exports from Rs. 25·98 crores to Rs. 26·96 crores or by nearly 4 per cent. This improvement was entirely due to increased movements of Indian produce and manufactures; imports of foreign merchandise falling from Rs. 1·56 crores to Rs. 1·27 crores and exports from Rs. 5·31 crores to Rs. 5·28 crores. The improvement in imports is chiefly attributable to larger receipts of rice (+Rs. 1·2 crores), almost entirely from Eumna, and of raw cotton (+Rs. 43·6 lakhs) from Kathiawar, Goa and British Ports within the Province, though shipments from Sind and Madras were smaller. Imports of foreign sugar fell from Rs. 51·74 lakhs to Rs. 11·83 lakhs owing to smaller receipts from Kathiawar, British ports within the Province, but those of dried fruits rose from Rs. 11·04 lakhs to Rs. 21·71 lakhs due to larger arrivals from Karachi. Receipts of ghee from Kathiawar, coal from Bengal, teak wood from Burma, spices from Travancore, Madras and British Ports within the Province, Jute from Bengal and cotton grey piecegoods from Kathiawar however recorded decreases. The improvement under exports was brought about mainly by increased shipments of Indian cotton piecegoods (+Rs. 59·19 lakhs) to Burma and Sind and of raw cotton (+Rs. 28·75 lakhs) and rice (+Rs. 13·09 lakhs) chiefly to British Ports within the Province. Shipments of cotton piecegoods to Travancore however recorded a noticeable decline. Exports of pulse also fell by Rs. 26·59 lakhs on account of smaller shipments to Madras and British Ports within the Province though Kathiawar took larger quantities. Exports of cotton twist and yarn fell by Rs. 19·51 lakhs in consequence of smaller demand from most of the Provinces. Shipments of foreign cotton piecegood improved from Rs. 1·27 crores to Rs. 1·41 crores owing to larger re-exports to Sind and Madras though Kathiawar and Travancore took less quantities. Re-exports of carriages and cars also increased from Rs. 79·2 lakhs to Rs. 92 lakhs due to better demand from Bengal. Re-exports of sugar to British Ports within the Province however fell from Rs. 16·58 lakhs to Rs. 6·06 lakhs.

### 33. SUBORDINATE PORTS OF THE BOMBAY PRESIDENCY.

#### *Foreign Trade.*

The foreign trade of the subordinate ports is comparatively insignificant and is carried on by country craft mainly *via* Bombay. The total value rose from Rs. 19·93 lakhs to Rs. 29·33 lakhs, both imports and exports sharing in the improvement. Imports rose from Rs. 4·96 lakhs to Rs. 8·74 lakhs due almost entirely to larger receipts of fruits, dried salted or preserved (cashew nuts) from Portuguese East Africa and Kenya Colony into the ports of Malwan and Vengurla, of rice from Siam and of dates from Iraq. The increase in exports from Rs. 14·96 lakhs to Rs. 20·58 lakhs chiefly represents larger shipments of cotton raw to Japan from Jambusar and Broach (+Rs. 3 lakhs) and of fruits dried, salted or preserved—Other sorts (cashew kernels) from Malwan and Vengurla to the United States of America (+Rs. 1·99 lakhs), Belgium (+Rs. 32,000) and the United Kingdom (+Rs. 18,000

## 2.—COASTING TRADE.

A.—TABLE SHOWING THE TOTAL COASTING TRADE OF THE PRINCIPAL TALUKAS OF THE SUBORDINATE PORTS OF THE PRESIDENCY OF BOMBAY (EXCLUDING SIND).

	1935-36.	1936-37.	Percentage.	
			1935-36.	1936-37.
	Rs.	Rs.		
Broach .. .. .	81,59,521	87,77,403	13.20	13.66
Ratnagiri .. .. .	54,37,201	62,23,971	8.80	9.69
Karanja .. .. .	39,69,948	41,07,186	6.42	6.39
Surat .. .. .	53,63,576	40,52,873	8.68	6.30
Dabhol .. .. .	35,31,687	39,71,171	5.71	6.18
Malwan .. .. .	35,79,729	37,75,024	5.79	5.88
Vengurla .. .. .	28,88,941	28,63,860	4.67	4.46
Bankot .. .. .	28,53,725	28,41,447	4.62	4.42
Honavar .. .. .	29,43,507	28,36,646	4.76	4.42
Uran .. .. .	23,84,259	28,33,186	3.86	4.41
Bhandup .. .. .	24,95,632	26,34,665	4.04	4.10
Jaitapur .. .. .	24,25,500	25,39,714	3.92	3.95
Revdanda .. .. .	23,39,688	23,32,356	3.79	3.63
Belapur .. .. .	20,73,180	21,52,410	3.35	3.35
Sanikatta .. .. .	21,21,576	20,25,129	3.43	3.15
Dharasna .. .. .	18,72,254	19,66,978	3.03	3.06
Karwar .. .. .	15,44,969	16,07,285	2.50	2.50
Bassein .. .. .	9,53,677	11,36,221	1.54	1.77
Other Talukas .. .. .	48,77,825	55,78,611	7.89	8.68
Total .. .. .	6,18,16,395	6,42,56,136	100.00	100.00

B.—TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF IMPORTS (INDIAN PRODUCE AND FOREIGN PRODUCE) AT THE SUBORDINATE PORTS OF THE PRESIDENCY OF BOMBAY, EXCLUDING SIND.

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
	Rs.	Rs.	Rs.	Rs.	Rs.
<b>IMPORTS.</b>					
<b>Fruits and Vegetables—</b>					
<b>Fresh fruits—</b>					
Coconuts ..	11,50,569	7,39,040	7,63,698	8,40,764	9,37,755
<b>Grain, Pulse and Flour—</b>					
Pulse .. ..	7,38,016	6,22,162	6,32,517	6,66,246	7,05,372
Rice in the husk ..	5,16,809	5,16,305	5,20,625	6,80,014	8,09,277
Rice not in the husk	69,24,874	88,19,606	86,33,771	75,65,288	90,23,587
Wheat flour ..	3,16,009	2,85,260	3,10,117	3,69,673	4,36,601
<b>Metals and Ores—</b>					
Iron or steel ..	7,51,048	8,21,912	9,84,566	12,23,767	9,25,059
<b>Oils—</b>					
<b>Mineral—</b>					
Kerosene ..	15,52,485	15,39,450	15,44,988	14,52,311	15,61,904
<b>Vegetable Non-essential.</b>					
Coconut ..	12,12,774	8,64,768	6,54,821	8,43,640	9,92,426
<b>Provisions and oilman's Stores—</b>					
Ghi .. ..	6,67,683	5,37,881	7,96,161	8,37,428	6,10,258
Salt .. ..	11,31,915	10,71,003	9,58,421	8,24,314	11,73,085
Sugar 16 D. S. and above.	49,57,210	51,39,969	70,09,651	65,52,146	45,71,028
Tea .. ..	4,35,497	3,19,328	5,13,972	4,47,925	6,32,058
<b>Textiles—</b>					
<b>Cotton Piecegoods—</b>					
Grey (unbleached)	6,62,246	4,83,155	5,68,859	4,77,989	4,73,828
Coloured, Printed or Dyed.	7,88,709	6,44,667	6,79,351	7,27,231	7,39,820
<b>Jute—</b>					
<b>Manufactures—</b>					
Gunny Bags ..	6,46,164	3,76,530	3,78,003	4,94,845	5,28,090
Other articles ..	1,30,98,798	1,06,03,990	1,17,42,659	1,23,80,426	1,19,25,903
<b>Total ..</b>	<b>3,55,51,266</b>	<b>3,33,85,026</b>	<b>3,66,92,180</b>	<b>3,63,84,007</b>	<b>3,60,46,056</b>

TABLE SHOWING THE TOTAL VALUE OF THE MORE IMPORTANT ITEMS OF EXPORTS (INDIAN PRODUCE AND FOREIGN PRODUCE) AT THE SUB-ORDINATE PORTS OF THE PRESIDENCY OF BOMBAY, EXCLUDING SIND.

	1932-33.	1933-34.	1934-35.	1935-36.	1936-37.
<b>EXPORTS.</b>					
	Rs.	Rs.	Rs.	Rs.	Rs.
Building and Engineering materials other than of iron, steel or wood.					
Bricks and Tiles ..	7,60,637	7,70,457	8,16,891	8,86,543	9,34,120
Fruits and vegetables—					
Fresh fruits—					
Other Sorts ..	2,13,477	1,68,939	7,65,190	7,35,169	6,75,306
Grain, Pulse and flour—					
Pulse .. ..	8,31,096	7,48,742	9,44,140	16,03,294	8,94,362
Rice in the husk ..	14,74,222	15,57,184	15,70,499	22,15,868	23,07,775
Rice not in the husk	21,80,136	19,76,801	21,22,837	25,15,969	25,30,580
Salt .. ..	37,41,768	31,83,030	33,36,593	31,01,560	35,80,819
Seeds—					
Non-essential—					
Cotton .. ..	8,46,194	5,65,951	5,36,263	6,93,241	8,21,890
Groundnut ..	2,08,707	1,96,361	4,20,256	8,42,500	17,98,259
Spices—					
Betelnuts .. ..	23,37,989	19,94,872	18,75,566	20,63,007	16,50,359
Textiles—					
Cotton Raw ..	1,01,58,511	1,49,41,061	11,67,345	16,70,460	39,33,434
Wood and Timber—					
Teak wood ..	14,35,968	12,40,900	14,29,754	13,47,866	13,15,118
Other articles ..	83,58,884	67,92,279	72,68,901	77,52,911	77,68,061
Total ..	3,25,47,589	3,41,36,607	2,22,54,237	2,54,32,388	2,82,10,083

NEW CUSTOM HOUSE ;  
BOMBAY ;  
The 8th July 1937.

M. E. RAHMAN,  
Collector of Customs.

## APPENDIX.

List showing the Ranges, together with the Talukas constituting the same and the ports included in each Taluka.

Name of the Range.	Talukas in the Range.	Customs ports in each Taluka.
I. Virangam Range ..	Dhandhuka .. ..	(1) Dholera.
	Ghogo .. ..	(1) Ghogo.
	Jambusar .. ..	(1) Tankari. (2) Kavi.
	Broach .. ..	(1) Broach. (2) Dehej. (3) Dehgam.
	Surat .. ..	(1) Bhagwa. (2) Surat. (3) Matwad.
II. Surat Range ..	Dharasana .. ..	(1) Bulsar. (2) Umarsadi.
	Daman Frontier .. ..	(1) Kolak. (2) Kalai.
	Maroli .. ..	(1) Maroli. (2) Umbergaon.
	Dahanu .. ..	(1) Dahanu. (2) Tarapur. (3) Nawapur. (4) Satpati. (5) Mahim. (6) Kelva.
	Bassein .. ..	(1) Bassein. (2) Arnala.
	Rai .. ..	(1) Utan. (2) Manori. (3) Vesava. (4) Bandra.
	III. Thana Range ..	Bhandup .. ..
Trombay .. ..		(1) Trombay. (2) Mahul.
Belapur .. ..		(1) Panvel.
Karanja .. ..		(1) Karanja.
Uran .. ..		(1) Mora.

Name of the Range.	Talukas in the Range.	Customs ports in each Taluka.
IV. Ratnagiri Range ..	Revdanda .. ..	(1) Thal. (2) Alibag. (3) Revdanda. (4) Mandad.
	Bankot .. ..	(1) Bankot. (2) Kelshi. (3) Harnai.
	Dabhol .. ..	(1) Dabhol. (2) Boria.
	Ratnagiri .. ..	(1) Jaigad. (2) Varavda. (3) Ratnagiri. (4) Purnagad.
	Jaitapur .. ..	(1) Jaitapur. (2) Viziadurg.
	Malwan .. ..	(1) Devgad. (2) Achra. (3) Malwan.
	Vengurla .. ..	(1) Nivti. (2) Vengurla.
	Shiroda .. ..	(1) Redi.
V. Kanara Range ..	Karwar .. ..	(1) Tilmati (Majali). (2) Sadashivgad. (3) Karwar. (4) Bingi. (5) Chendia. (6) Belikeri.
	Sanikatta .. ..	(1) Ankola. (2) Tadri. (3) Gangavati.
	Honavar .. ..	(1) Kumta. (2) Honavar. (3) Manki. (4) Murdeshwar. (5) Shirali. (6) Bhatkal.
VI. Goa Frontier ..	Dodsmarg .. ..	(1) Kirnapani.