FERTILISER PRODUCTION IN INDIA

(AS ON 1.9.1980)

The Fertiliser Association of India Near Jawaharlal Nehru University New Delhi-110 067

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PREFACE

The year 1906 marked the beginning of fertiliser production in the country with superphosphate using animal bones as the raw material. As a source of N, ammonium sulphate was the first product domestically produced in '30s as a by-product from steel plants. Since then, Indian fertiliser scene has been continually expanding embracing a whole range of fertiliser technology, using a wide spectrum of feedstock and producing a vast array of products. Today, fertiliser industry occupies a pivotal position in the country and India ranks among the major fertiliser producers in the world. For nitrogenous fertilisers we are the fourth largest producer.

There has been rapid growth in both consumption and production of fertiliser in India over the past two decades. We are, however, not yet producing enough fertiliser within the country to meet our requirements and we continue to depend upon imports for 35-40 per cent of our consumption. This is despite the very sharp increase in production and capacity during the last 3-4 years. A large programme of expansion of capacity has already been taken up and plans are being firmed up for further expansion.

For producing nitrogenous fertilisers, we are using a whole range of feedstock — lignite, coal, coke-oven gas, electrolysis of water, natural gas and associated gas, naphtha and fuel oil. The first fuel oil based plant (Nangal Expansion) was commissioned in April 1978 and the two coal-based plants (Talcher and Ramagundam) are in the process of being commissioned.

The discovery of oil and natural gas (free and associated) in Bombay High and Bassein structures (off west coast) in 1974 and natural gas in Assam has had a tremendous impact on the type of feedstock to be used in the country in the next generation of plants. The use pattern of these petroleum reserves has been more or less delineated and fertiliser industry is receiving top priority in the allocation of gas as feedstock for nitrogenous fertilisers. Capacity of nearly 6,000 tonnes per day ammonia based on this gas has been planned in West India, apart from conversion of Units I, H and V of RCFL's complex at Trombay from naphtha to gas. Likewise, to meet the deficit of phosphates, sizeable share of P_2O_5 will come through single superphosphate besides complexes.

Fresh findings of oil and free associated gas in June 1980 in the Godavari basin and in Andaman & Nicobar Islands have opened new vistas for further creating fertiliser capacity based on petroleum derived feedstock.

It will thus be seen that we are passing through exciting times in the history of fertiliser production in India. Situation is changing rapidly. No wonder any reference material tends to get out of date quickly.

The primary purpose of this booklet "Fertiliser Production in India" has been to provide a handy source of latest reference material about the essential aspects of fertiliser production in the country to administrators, planners, managers and entrepreneurs concerned with fertiliser.

The current issue puts together the cardinal points of fertiliser production in India as on 1st September 1980.

Readers may remember that the fourth edition of this publication was brought out in December 1977. That we have had to update it frequently is indicative of the dynamic nature of the Indian fertiliser scene. Moreover, the fact that we have had to bring out its fifth edition in as many years leads us to believe that this booklet is serving a useful purpose. This is a matter of satisfaction to us also. We hope that our readers will continue to find the new edition equally useful. Suggestions for improving it further will be most welcome.

It will be of interest to mention that as on 1.9.1980, 29 nitrogenous and complex fertiliser plants, 6 by-product ammonium sulphate plants, 3 TSP plants and 40 single superphosphate plants are in operation with an installed capacity totalling 4,586 thousand tonnes of N and 1,333 thousand tonnes of P₂O₅. This is likely to go up further by early 1982 to about 5,300 and 1,600 thousand tonnes of N & P₂O₅ respectively.

A few words about the presentation of data

A map showing the location of fertiliser factories (as on 1.9.1980) is given on the next page to indicate the geographical coverage of the country by the fertiliser industry.

For easy reference, factories/projects are listed in an alphabetical order.

Actual production for each plant in operation both materialwise and nutrientwise, for the last year of normal operation i.e. 1978-79 (April-March) is also provided in the relevant tables.

Financial outlays on NP/NPK fertiliser factories/projects (even when listed under P_3O_5 capacity — Table II) have been mentioned in Table I(N) against appropriate factories/projects.

"Date of commissioning" refers to the date of commencement of commercial production of the project. In the case of "expansion", this refers to the date of trial run.

Notes and abbreviations appearing in the booklet are explained on page 80. An index to processors/licensecs/contractors is appended to highlight their contribution to the Indian fertiliser industry.

New Delhi October 24, 1980 SATYA NAND Executive Director The Fertiliser Association of India

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CAPACITY, RAW MATERIALS, PROCESSES AND COLLABORATORS OF NITROGENOUS FERTILISER PROJECTS

(AS ON 1.9.1989)

		1	Nutrient		I	End-Product	ts	
Name of factory	Sector	Capacity, tpy [NH ₃ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy [Urea, tpd]	Produc- tion 1978-79 (tonnes)	Principal raw material/ Feedstock
······································				··			A. FAC	TORIES IN
I. Bokaro Steel, Bokaro (Bihar)	Public	7,480	4,614	62	AS	36,300	22,398 ,	Coke-oven gas (COG); sulphuric acid,
2. Coromandel Fertilisers, Visakhapatnam (Andhra Pradesh)	Private	84,000 [357]	67,017	80	Urea 28-28-0 14-35-14	Nil 251,000 96,500	Nil 234,295 10,102	Naphtha; phosphate rock; sulphur.
3. EID-Parry (India), Ennore (Tamil Nadu)	Private	16,000 [66]	8,095	51	APS 16-20-0 AS	51,480 38,610	50,592 	Naphtha; phosphate rock; sulphur.

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FERTILISERS

Process Licensees, etc.	Engineering Contractors, etc.	\ Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
PRODUCTION () Neutralisation of am- monia,	N) (AS ON 1.9.1	AS is produced as a by-product. With more coke-oven batteries com- missioned on 29.3.77, the capacity of N has gone up from 2,720 to 7,480 tonnes.	NA	Oct. 1972 Ist Expn – Nov. 1973 IInd Expn – Mar. 1977
ICI Kellogg for steam reformation and NH ₃ ; Dorr-Oliver for phos- phoric acid; Chemico for sulphuric acid; Wellman Lord for UAP & NPK, TVA (modified).	Lamus: Kellogg; Dorr-Oliver; Simon Carves; Wellman Lord; Chemico; Vulcan Laval.	Before expansion, major portion of urea manufactured was utilised for processing UAP 28-28-0 and 14-35- 14. A small quantity of urea (16,500 tpy) was available for direct sale. After expansion (3,000 tpy N) entire urea is being used to manufacture UAP and NPKs. They are installing their own captive power plant of 5 MW.	575 (244)	Urea — Dec. 1967 UAP/NPK — Feb. 68 Expn — Apr. 76 UAP/NPK
Shell gasification of naphtha: Simon Car- ves for sulphuric acid.	Simon Carves; Dorr-Oliver for APS; Mitsubishi Shoji Kaisha for AS.	Factory was installed to manufacture APS 16-20-0. During January 1968, the plant was expanded to produce AS using by-product gypsum which is now discontinued. Production of APS is being phased out. Its produc- tion is likely to be abandoned in 1981-82 when the unit will change over to the production of methanol and STPP. In Phase I STPP plant would be commissioned. Thereby, production of APS might be reduced. In Phase II, methanol plant would be commissioned.	157 (39)	APS — March 1963 AS (Expp) — Jan. 19 68

(Continued)

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Name of factory		Nutrient			[End-Produc	· · · · · · · · · · · · · · · · · · ·	
	Sector	Capacity, tpy [NH _s , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy [Urea, tpd]	Produc- tion 1978-79 (tonnes)	Principal raw material/ Feedstock
4. Fertilisers and Chemicals, Travancore, Alwaye (Kerala)	Public	82,000 [355]	49,691 + 1,378* 51,069	62	AS APS 20-20-0 16-20-0 AC1	198,000 49,000 132,000 24,750	A. FAC 137,505 42,673 69,334 6,953	TORIES IN Naphtha; phosphate rock; sulphur; common salt.

5. Fertilisers and Public Chemicals Travancore, Ambalamedu a) Cochin Phase I 152,000 85,659 56 Urea 33 (Kerala) [600] [1,	30,000 186,216 Naphtha. 1,000]
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•Manufactured at the plant for non-agricultural purposes.

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Process Licensees, etc.	Engineering Contractors, etc,	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
PRODUCTION (1	N) (AS ON 1.9.19	80) (Continued)		
Texaco gasification of naphtha: ICI for ammonia synthesis; Texaco/Selas/ICI for reformer: Monsanto and Chemico for sul- phuric acid; Prayon/ Dorr-Oliver for Phos- phoric acid; ICI FACT for AS; Linde for Oxygen separa- tion; Dorr-Oliver for NP; Krebs for ammonium chloride (ACl).	Singmaster and Breyer; Simon Car- ves; Power Gas Corporation; Hita- chi; Dorr-Oliver; FEDO: Chemico; E1C.	The original plant was for AS pro- duction based on wood gasification. ACI produced at the factory is meant for agricultural purposes since April 1976. Stage-I expansion was for doubling N capacity by electrolysis of water, production of H_3PO_4 and APS 16-20-0. Stage-II was replacement of wood- based NH ₄ plant by Texaco process using naphtha. Stage-III expansion was the installa- tion of 300 tpd of AS based on FACT know-how for conversion of by-product gypsum. By the time Stage III was completed, the installed capacity reached a level of 92,000 tpy N and 36,200 tpy P ₄ O ₅ (235,000 tpy AS; 181,000 tpy APS; 25,000 tpy ACI). In 1971-72, this was revised to 82,000 tpy N and 36,200 tpy P ₂ O ₈ . Stage IV expansion was 120 tpd steam reforming of naphtha, NH ₃ plant and 150 tpd 20-20-0 grade APS plant. Old APS (16-20-0) plant of 100 tpd was scrapped in 1977. A proposal to set up caprolactum facility with 50,000 tpy capacity at a cost of Rs. 1520 million is under active consideration of the G.O.I. This would provide 200,000 tpy AS as co-product,	50 30 20 120 56 276 (100)	Original June 47 Stage I Dec. 60 Stage II Nov. 62 Stage III Nov. 67 Stage IV Scpt. 71
Steam reforming of naphtha; ICI PGC for reformer: Vetrocoke for CO ₂ removal; Montedison for am- monia and urea.	F (PD) 1L; FEDO; Montedison; Power Gas Corpn.	In Phase I, a capacity for 1,000 tpd urea was set up. Phase II for NP/ NPK fertilisers commissioned in December 1976.	673 (162)	July 1973

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(Continued)

Nutrient **End-Products** Principal raw material/ Feedstock Capacity, tpy [NH₃, tpd] Capacity, tpy [Urea, tpd] Name of factory Sector Produc-Capacity utilisa-Produc-tion 1978-79 Product tion 1978-79 tion (tonnes) (per cent) (tonnes) A. FACTORIES IN • Fertilisers and Chemicals Travancore, Ambalamedu (Concluded) b) Cochin Phase II (Kerala) Public ÷ NP/ NPKs 17-17-17 28-28-0 18-46-0 Bought out NH₃; phos-phate rock; sulphur. 40,000 25,747 64 [External supply] 2975 48,815 64,295 485,000 Ń -6. Fertilizer Corporation of India a) Unit: Gorakhpur (Uttar Pradesh) Public 131,000 [550] 284,920 [950] 88,414 67 Urea 192,206 Naphtha. 228,000 [900] 495,**00**0 [1,5**0**0] b) Unit: Ramagundam (Andhra Pradesh) Urea Coal,

Process Licensees. etc.	Engineering Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
PRODUCTION (N) (AS ON 1.9.198	(Continued)		
Chemiebau for H _s SO ₆ : DPG/Well- man Lord for NP- NPKs: Prayon for H ₃ PO ₃ ; Power Gas Corpn, for process design.	FEDO; Chemicbau; Prayon: Davy Power Gas.	500,000 tonnes of liquid ammonia would be imported over a period of 7 years. World Bank (IDA) provided a credit of 8 20 million to meet the FE cost of plants to produce HISO ₄ (1,000 tpd), H ₃ PO ₄ (350 tpd) and NP/NPKs (600 tpd) Implementation of the project commenced in June 1974 and completed by Dec. 1976. Started manufacturing DAP also from May 1977. Planning to enhance their P ₂ O ₄ capa- city by 64,000 tpy.	565 (180)	Dec. 1976
Shell gasification; Chemico for ammo- nia; TEC for expn. of ammonia plant; Mit- sui Toatsu for Urea.	F (PD) IL; Toyo Engg. Corpn.	World Bank (IDA) assistance of § 10 million was provided to meet the foreign exchange cost of the expan- sion project (51,000 N tpy). Captive power plant (25 MW) with the help of World Bank loan under construc- tion is expected to be commissioned in December 1980. Manufacture of NP/NPK fertilisers in Phase II is under consideration.	342 (143) 184 (87)	Original — Jan. 1969 Expn. — Dcc. 1975
Koppers for gasifica- tion; Lurgi for gas purification; Mont- edison for NH ₃ and urea.	F (PD) IL; Mont- edison; Koppers; Lurgi.	Licence was issued in February 1971. Implementation of the project started in July 1971. Techno Export of Czechoslovakia have supplied equipment and machi- nery for air separation and nitrogen wash units Other imported equip- ment are from West Germany and Italy. Out of 3,000 tonnes day coal require- ment 1700 tonnes would be for gasi- fication and production of NH ₃ and the balance for steam generation. It has 3 gasifiers each of capacity 300 tpd NH ₃ . Production of urea with external NH ₃ started in Sept. 1979. Produc- tion of NH ₃ in the plant started from January 1, 1980.	1825 (464)	Trial run — Sept. 79/ Aug. 80 Commercial Production — Oct/Nov. 80

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(Continued)

			Nutrient		End-Products			
Name of factory	Sector	Capacity, tpy [NH ₃ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy [Urea, tpd]	Produc- tion 1978-79 (tonnes)	 Principal raw materia Feedstock
	<u>.</u>	<u>'</u>	·		1	· · · · · · · · · · · · · · · · · · ·	A. FAC	TORIES IN
 6. Fertilisers Corporation of India (Continued) c) Unit: Sindri (Bihar) 	Public	2 19,000 [900]	_		AS Urea	320,000 330,000 [1,000]		Fuel oil; naphtha; gypsum; pyrites.

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Process/Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
PRODUCTION (1	N) (AS ON 1.9.80)) (Continued)		
Power Gas Corpn. for gasification: Selas: ICI for naphtha reformer; Chemico for NH; Simon Carves for sulphuric acid; ICI for AS; Montedison for gas reformation,	F(PD) 1L: Power Gas Corpn; Chemi- co; Montedison; Hitachi; Simon Car- ves; Uhde: Lurgi.	By 1959-60, the plant had a capacity of 117,000 tpy N (355,000 tpy AS; 121,920 tpy ASN; 23,470 tpy urea) based on gypsum from Rajasthan and coal from nearby mines. Due to non-availability of these two raw materials of good quality and quan- tity, the capacity was revised in	537 (NA)	Original – AS – Nov. 1951 ASN & Urea – Oct. 1959
ammonia and urea; Shell Gasification (Partial oxidation of fuel oil) Lurgi for gas puri- fication; Topsoe for NH ₃ synthesis; Mon- tedison for urea.		1971-72 to 90,000 tpy N (32,000 tpy AS; 50,000 tpy ASN; 18,000 tpy urea). Animonia (463 tpd) was pro- duced using coke which was supple- mented by coke-even gas and then naphtha. Naphtha gasification unit was set up (Rs. 11.2 million) to bring the plant upto capacity Pyrites based H ₂ SO, plant (400 tpd) was commissioned in 1971-72. Under "Sindri Rationalisation	1790 (537)	Sindri (M) — trial run Aug. 1979 Commercial Production Oct. 1979.
		Scheme" which was commissioned in September 1977, by-product gypsum is replacing natural gypsum (vide page 52) in October 1974, "Modernisation Scheme" was taken up to augment the capacity to \$00 tpd NH ₃ and 219.000 tpy N. The feed stock is fuel oil. To implement the "scheme", pro- duction of ASN (permanently) and urea (temporarily) were stopped at		
		the old plant in July 1976. Ammo- nium sulphate plant was closed in January 1978. It took precommissioning tests in February 1979 and trial run in August 1979 After "modernisation", out of 900 tpd NH ₃ , 600 tpd would be used to manufacture urea (330,000 tpy) and balance 300 tpd for making AS		
		(100,000 tpy) in the existing plant which has been extensively renovated at a cost of Rs, 160 million. It would be possible for the new plant to use coal also as a feedstock if need arises, by suitably incorpor- ating modifications in the gasification and purification sections of the plant. (IDA of the World Bank has provi- ded an additional \$ 91 million for both — "Sindri Modernisation" and "Sindri Rationalisation".		

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(Continued)

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			Nutrient			End-Produc	ts	
Name of factory	Sector	Capacity, tpy [NH ₃ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy [Urea, tpd]	Produc- tion 1978-79 (tonnes)	Principal raw material/ Feedstock
·····	• • • • • •	_ <u></u>		1			A. FAC	TORIES IN
6. Fertiliser Corp. of India (Concluded)	Public							
d) Unit: Talcher (Orissa)		228,000 [900]	-	-	Urea Heavy Water	495,000 [1,500]	-	Coal.
	Pinte	00/ 000	175 174	75	Taskaial			A
7. Gujarat State Fertilisers Co., Baroda (Gujarat)	Private	236,000 [500+ 450] †	165,174 -+12,827* 178,001	75	AS DAP 18-46-0	3,300 364,000 [1,100] 148,000 108,000	NA 241,944 193,152 78,285	Associated/ natural gas; naphtha; phosphate rock; sulphur.

*Manufactured at the plant for non-agricultural purposes.

Process Licensees, etc.	Engineering Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
PRODUCTION (N	N) (AS ON 1.9.80)	(Continued)		· · · · · · · · · · · · · · · · · · ·
Koppers for gasifica- tion; Lurgi for gas purification; Montedi- son for NH ₃ and urea.	F(PD) IL; Mon- tedison; Koppers; Lurgi.	Implementation of the project was taken up in July 1971. Techno Export of Czechoslovakia have supplied equipment and machinery for air separation and nitrogen wash units. Other imported equipments are from West Germany and Italy. It has 3 gasifiers each of capacity 300 tpd NH_3 .	2000 (470)	Trial run — Sept. '79/ Aug. 80 Commercial Production — Oct/Nov. 80
ICI PGC as well as ICI/ H&G for refor- mer; Casale for NH ₋ ; Vetrocoke for CO ₄ removal; Mitsui Toat- su for urea; Chemico for sulphuric acid and DAP; Nissan for H ₃ PO ₄ ; ICI for AS; Inventa for knowhow of caprolactum plant.	Toyo Engineering Corpn. for Phase I; Hitachi for Phase II; Hitachi Zosen for Phase III; EIL for detailed engi- neering of the cap- rolactum plant while the supply of imported equipment entrusted to Tech- nip.	Switched over to the production of DAP of grade 18-46-0 from grade 20-48-0 since January 26, 1969. In phase I, plants for NH _a , Urea, AS, DAP, H_2SO_4 , H_3PO_4 were installed with a total capacity of 96,000 tpy N. In Phase II, capacities of NH ₃ and urea plants were enhanced by 264,000 tpy urea (120,000 tpy N). In Phase III, capacity of 20,000 tpy and 80,000 tpy co-product AS was developed for which the contract was awarded in February 1969. Caprolactum plant was commissioned on August 5, 1974. It has now 3 ammonia plants. Two are based on natural gas and the third on naphtha which is being converted to gas based at a cost of Rs. 354 million. Proposal for expansion of caprolactum facility to 41,000 tpy (160,000 tpy AS) is under consideration of the Government of India. It has already taken in hand the debottlenecking programme and an expansion programme is under consideration. t[Stream III of GSFC of 100 tpd of ammonia is not included, which is is meant for heavy water plant of BARC.]	630 (320)) 337 (92) 350 (NA)	Phase I — May. 1967 Phase II — June '69 Phase III — Aug. '74

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(Continued)

		Nutrient		End-Products				
Name of factory	Sector	Capacity, tpy [NH ₃ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy [Urea, tpd]	Produc- tion 1978-79 (tonnes)	Principal raw material/ Feedstock
8 Hinduston	r Dathlia					,,	A. FAC	TORIES IN
Fertilizer Corpn., a) Unit: Borauni (Bihar)	ruonç	152,000 [600]	53,224 + 25*	35	Urea	330.000 [1,000]	115,704	Naphtha.
			53,249					
b) Unit: Durgapur (West Bengal)	•	1 52,0 00 [600]	37,812	25	Urea	330,000 [1,000]	82,200	Naphtha,
c) Unit: Namrup (Assam)	·	197,000 [800]	114,169 + 520* 114,689	58	AS Urea	100.000 385,000 [1,165]	72,983 215,511	Natural gas; sulphur.
		• •					,	
	-							
					·			
9. Indian Explosives, Panki (Uttar Pradesh)	Private	207,000 [830]	185,347 +1,727* 187,074	90	Urea	450,000 [1,364]	402,928	Naphtha.
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*Manufactured at the plant for non-agricultural purposes.

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Engineering Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
N) (AS ON 1.9.19	980) (Continued)		
F(PD) IL; Mon- tedison,	Plant is similar to that at Durgapur and Cochin, Imported equipment obtained against Italian credit through suppliers. Planning to have their own captive	923 (240)	Nov. 1976
F(PD) IL; FEDO; Montedison; Power Gas Corpn.	power plant of 16 MW. The plant having steam driven centri- fugal compressor was commissioned on 13.10.1973. Installing their own captive power plant (15 MW) with the help of World Bank Ioan, Ex- pected to be commissioned in Decem- ber 1980.	1022 (363)	Oct. 1974
Chemico; F(PD) 1L; Montedison.	Technimont provided the supplier's credit for expansion (152,000 tpy N). It is proposed to instal another stream of 600 tpd ammonia and urea based on natural gas (vide page 34) It is planning to instal its own captive power plant.	243 (64) 749 (242)	Original Jan, 1969 Expn Apr. 1976
ΙCΙ; ΤΕ C.	The company is a sister concern of ICI (India) Ltd. International Finance Corpn. (of the World Bank)	757 (210)	Dec. 1969 Expn. 1981-82
	besides others, provided funds to meet the foreign exchange cost. It is a two-stream plant of 100 thousand tpy N each. The proposal for 3rd stream of 100 thousand tonnes of N/annum is under implementation and is expect- ed to be commissioned by mid 1981 (vide page 28).		
	Engineering Contractors, elc. N) (AS ON 1.9.19 F(PD) IL; Mon- tedison, F(PD) IL; FEDO; Montedison; Power Gas Corpn. Chemico; F(PD) IL; Montedison.	Engineering Contractors, etc.RemarksRemarksRemarksN) (AS ON 1.9.1980) (Continued)F(PD) IL: Mon- tedison,Plant is similar to that at Durgapur and Cochin, Imported equipment obtained against Italian credit through suppliers. Planning to have their own captive power plant of 16 MW.F(PD) IL: FEDO; Montedison; Power Gas Corpn.The plant having steam driven centri- fugal compressor was commissioned on 13.10.1973, Installing their own captive power plant (15 MW) with the help of World Bank Ioan, Ex- pected to be commissioned in Decem- ber 1980.Chemico; F(PD) IL: Montedison.Technimont provided the supplier's credit for expansion (152,000 tpy N). It is proposed to instal another stream of 600 tpd animonia and urea based on natural gas (vide page 34) It is planning to instal its own cap- tive power plant.ICI; TEC.The company is a sister concern of ICI (India) Ltd. International besides others, provided funds to meet the foreign exchange cost. J1 is a two-stream plant of 100 thousand tpy N each.The proposal for 3rd stream of 100 thousand tonnes of N'annum is under implementation and is expect- ed to be commissioned by mid 1981 (vide page 28).	Engincering Contractors, etc. Remarks Product of the second

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(Continued)

			Nutrient			End-Products		
Name of factory	Sector	Capacity, tpy [NH ₃ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy [Urea, tpd]	Produc- tion 1978-79 (tonnes)	Principal raw material Feedstock
				·			A. FAC	TORIES IN
10. Indian Farmers Fertiliser Cooperative Unit: a) Kandla & Kalol (Gujarat)	Coopera- tive	215,000 [910]	231,794 +4,716* 236,510	110	Urea 10-26-26 12-32-16 14-36-12	392,000 [1,200] 92,800 92,800 189,900	360,460 78,600 484,360 —	Natural gas; phosphoric acid, potash.
						/		
	-							
b) Unit: Phulpur (Uttat Pradesh)		228,000 [900]	—	-	Urea	495,000 [1,500]		Naphtha.
. Kothari (Madras) Ennore (Tamil Nadu)	Private	5,000 [External supply]	-		Ammo- nium chloride	20,000		Ammonia and common salt.

*Manufactured at the plant for non-agricultural purposes.

Process/Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
PRODUCTION (N	N) (AS ON 1.9.8	0) (Continued)		
M.W. Kellogg for steam reforming and NH ₃ ; Stamicarbon for urea; Dorr-Oliver for NPK.	M.W. Kellogg & Co.; H&G Dorr- Oliver.	Cooperatives of most states in the country hold equity shares in the company. Foreign exchange require- ment of Rs. 250 million met through Rs. 112 million loan from the US AID and another Rs. 138 million loan from the UK INDIA Mixed Project Loan.	976 (270)	NH ₃ Kalol — Nov. 74 NPKs Kandla — Nov. 74 Urea Kalol — Jan. 75
		NH_3 and urea are manufactured at Kalol & NPK fertilisers at Kandla presently with imported H_2PO_4 and NH_3 from Kalol.		
、		"Debottle necking" programme cost- ing Rs. 40 million has augmented production of NPKs.		
		In the long term it is the intention to have their own H_3PO_4 plant with a capacity of 120,000 tpy of P_2O_4 (Rs. 300 million) but no firm date has yet been set. Presently, H_3PO_4 manufactured at HZL, Debari (vide page 54) is replacing a part of their import requirement for H_3PO_4 .		
		IFFCO has floated a new company KRIBHCO which has been entrusted with the setting up of a ammonia/ urea plant at Hazira near Surat (Gujarat) based on natural gas from Bassein. (vide page 30)		
Kellogg for NH ₃ ; K Snamprogetti for ge urea.	Cellog g; Snampro- etti,	Construction started in 1976. Pre- commissioning tests started in August 1979.	1700 (980)	Trial run — August 1979/August 1980 Commercial Production — Oct. 1980
		IBRD have financed the entire FE component upto 8 110 million, Balance Rs. 696 million through shares by Cooperatives, GOI & IFFCO's retained profits.		
]	Industrial licence issued in May 1976, NH_3 from external source. Produc- tion of caustic soda commenced in February 1979 & that of A.Cl in May 1979.	N.A.	A.Cl — May 1979

(Continued)

				Nutrient			End-Products		
	Name of factory	Sector	Capacity, tpy [NH ₃ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy [Urea, tpd]	Produc- tion 1978-79 (tonnes)	Principal raw material/ Feedstock
								A. FAC	TORIES IN
	. Madras Fertilisers, Manali (Tamil Nadu)	Public	176,000 [750]	162,026 + 452* 	92	Urea 17-17-17 14-28-14 28-28-0 18-36-0 24-12-12 11-22-22 24-24-0 18-46-0	210,000 90,600 72,500 54,500 54,400 54,400 36,300 N.A. N.A.	144,837 469,244 42,143 	Naphtha; H,PO,; potash.
13	Mangalore Chemicals & Fertilisers, Mangalore (Karnataka)	Private	156,000 [660]	121,136	78	Urea	340,000 [1,000]	263,339	Naphtha.
14.	National Fertilisers a) Unit: Bhatinda (Punjab)	Public	235,000 [900]		_	Urea	511,500 [1,550]		Fuel oil.

Manufactured at the plant for non-agricultural purposes.

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Process: Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Financial out $\overset{\text{tlay}}{\&}$ of the project (FE) (Rs. million)	Daoft e commissioning
PRODUCTION (I	N) (AS ON 1.9.19	980) (Continued)		<u> </u>
Chemico for steam reforming and urea: Catacarb for CO ₃ ; Topsoe for NH ₃ ; Dorr-Oliver for NPKs.	Chemico; Dorr- Oliver.	Capacity of the plant is 190,000 tonnes of N out of which 164,000 tonnes N is used up to produce urea and two streams of NPK fertilisers. Third stream of NPK was commis- sioned in October 1976 (12,000 tpy N).	750 (260) 110 (NA)	Oct. 1971 III stream — Oct. 1976
ICI H&G for steam reforming; ICI for NH ₃ ; Stamicarbon for urca.	H & G.	Presently, H_aPO_4 to manufacture NPK fertilisers is imported. Terms of collaboration with UK were finalised in December 1971 under which ODA of UK has given Rs. 198 million foreign exchange loan. Project was taken up for im- plementation in October 1972. Spon- sors are Karnataka State Industrial Investment and Development Corpo- ration; State Cooperative Marketing Federation; State Agro Industries Corpn. and Rallis India, Bombay.	749 (230)	March 1976
		In phase I, they have a plan to increase the capacity of N by 25,000 tpy by April 1984. Work is expected to start in July 1981. Under Phase II, P_sO_s capacity to the extent of 64,000 tpy is proposed to be created. (vide page 72) Installation of a captive power plant is under consideration.		
Partial oxidation of fuel oil by Shell gasi- fication process; Lurgi for gas purification; Topsoe for NH_3 syn- thesis; Mitsui Toatsu total recycle process for urea.	Toyo Engg. Corpn. (TEC) for basic process design; EIL licensees for detail- ed engg. For construction, complementary en- gineering and pro- curement.	Veba Chemie were consultants to both Bhatinda and Panipat projects. Bhatinda project was taken up for implementation in September 1974 when contracts of TEC and EIL became operative. Export-Import Bank of Japan pro- vided a part of the foreign exchange to the extent of 11 million Yen. In addition, IBRD gave a loan of \$ 170 million to be shared jointly by Bhatinda, Panipat, GNVFC Bharuch (new plant) and Kakinada projects to meet the FE cost.	1877 (650)	Trial run — May 1979 Commercial Production — October 1979

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(Continued)

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I. NITROGENOUS

				Nutrient		End-Products		ts	
<u>. </u>	Name of factory	Sector	Capacity, tpy [NH ₃ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy [Urea, tpd]	Produc- tion 1978-79 (tonnes)	Principal raw material/ Feedstock
1/	(National Fostilizara	Dublic	**		_			A. FAC	TORIES IN
1.	(Concluded) b) Unit: Nangal (Punjab)	Fublic	232,000 [900]	127,364 +1,263* 128,627	55	CAN (25% N) Urea	320,000 [1,000] 330,000	282,505 123,343	Power for electrolytic H ₂ ; limestone;
							[1,000]		fuel oil.
							ч		
	c) Unit: Panipat (Haryana)		235,000 [900]		-	Urea Flaked	511,500 [1,550] 20 tod	_	Fuel oil.
						sulphur			
15.	New Central Jute Mills Co., Varanasi (Uttar Pradesh)	Private	10,000 [40]	2,729	27	A/CI	40,000	10, 917	Coke; Common salt.
16.	Neyveli Lignite Corpn., Neyveli (Tamil Nadu)	Public	70,000 [285]	37,934	54	Urea	154,000 [450]	82,465	Fuel oil.

•Manufactured at the plant for non-agricultural purposes.

Process Licensees. etc.	Engincering Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
PRODUCTION ((N) (AS ON 1.9.1	980) (Continued)		
De Nora for electro- lysis of water; Grand Paroisse for amnonia; Bamag for nitric acid; St. Gobain for GA	St. Gobain, De Nora: English Elec- ; tric; Linde: Pintsch Bamag.	Original plant (20,000 tpy N) com- missioned in April 1961 required 164 MW of power. Grade of CAN changed to 25% N from 20.8.67.	Original 345 (140)	Original April 1961 Heavy Water – Aug. 1962
Partial oxidation of feul oil by Shell gasi- fication process; Lurgi for gas purification; Topsoe for NH _a ; Montedison for urea.	F (PD) 1L; Mont- edison; Uhde; Lurgi; Topsoe.	Expansion project (152,000 tpy N) was commenced in March 1973 under which new ammonia (900 tpd) and urea (1000 tpd) plants based on fuel oil were commissioned in January 1978. Power consumption of the entire plant has now come down to 36 MW. Production of entire am- monia is now based on fuel oil, out of which 300 tpd NH ₃ is used for manufacturing CAN (25% N) in the original plant and the balance (600 tpd NH ₃) for urea in the new plant.	Expn 1337 (510)	Expn. — April 1978
		The electrolyser in the original NH, plant (307 tpd) may be gradually scrapped.		
		FE component for the expansion project was met through IDA of the World Bank,		
Same as for NFL Bhatinda,	Same as for NFL Bhatinda.	Same as for NFL Bhatinda. Construction started in March 1975.	1820 (550)	Trial run – Jan, 1979 Commercial Production Oct, 1979
Modified Solvay pro- cess	Pintsch Bamag; Uhde.	Equal quantity of soda ash is pro- ducted as co-product.	45 (N.A.)	Nov. 1959
Winkler gasification process; Vetrocoke for	Ansaldo; Pintsch Bamag; Linde; Montadicon; E(PD)	Plant was originally based on lignite. From August 1979 it has switched	404 (180)	March 1º66
for NH: Linde for oxygen; Montedison for urea; Shell gasifi- cation of fueloil; Ben- field for CO, removal.	ίL.	place lignite. F(PD) IL has installed on a turn-key basis plant for fuel oil gasification, Investment was Rs 170 million out of which World Bank provided Rs. 60 million under 1DA,	170 (60)	Switch over — August 1979

(Continued)

Ρυδις	[350]	110,724 + 12,327* 123,051	75	Urea Nitro-) phosph- { ate 20-20-0 } 15-15-15 { APSN 20-20-0 } Methanol	99,000 [300] 555,000 30,000	98,253 4,279 265,630 124,139 N.A.	Natural refinery gas; phosphate rock; potash; sulphur; diammonium phosphate; imported NH ₃ (for additional capacity aris- ing out of debottle- necking and Trombay IV).

vate	152,000 [600]	115,333	76	Urea	330,000 [1,000]	250,723	Naphtha.	
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t for non-agricultural purposes.

Process Lícensees, etc.	Engineering Contractors, etc.	Remarks	nancial outlay f the project & (FE) (Rs. million)	Date of commissioning
PRODUCTION (1	N) (AS ON 1.9.80	(Continued)	ш°	
Shell gasification; Chemico for ammo- nia & urea; Girdler for reformer; Topsoe synthesis for metha- nol; PEC process modified by F(PD) IL for nitrophosphate. Nissan dihydrate for phos- phoric acid; Uhde for nitrophosphate; DPG for HNO ₃ ; DSM for process design.	F(PD) IL; Selas Chemico; C&I Stamicarbon; Pints- ch Bamag; Uhde.	Originally in 1965-66, the plant had a capacity of 90,000 tpy N and 45,000 tpy P ₂ O ₃ (urea 99,000 tpy and nitro- phosphate 270,000 tpy). In 1969-70, the capacity was revised to 81,000 tpy N and 36,000 tpy P ₂ O ₃ (Urea 99,000 tpy) and nitrophosphate 180,000 tpy). Under the First USA1D loan, nitrophosphate grade was changed from 16-13-0 to 20-20-0 in 1967. Started production of "Suphala" of grade 15-15-15 in 1970-71, "Suphala" 20-20-0 and APSN grade 20-20-0 from November 1975. Under the second USAID loan methanol plant was constructed (November 1966). Added a 100 tpd H ₃ PO ₃ plant in June 1975. Implemen- tation of Trombay IV for 75,000 tpy N (375,000 tpy nitrophosphate) was taken up in June 1974 based on ex- ternal supply of NH ₃ . HNO ₃ plant under Trombay IV (750 tpd) was commissioned in April 1978. Import of NH ₃ for debottlenecking (32,000 tpy N) as well as for Trombay IV will be discontinued as soon as Trombay V goes on stream (Vide Page 32). RCFL Trombay has installed its own captive power plant (18 MW) which was commissioned in March 1979. RCFL has taken up installation of a new project with a total capacity of 2,700 tpd NH ₄ , near Thal Vaishet based on associated gas from Bom- bay High Bassein.	456 (215) 763 (300)	Urea — Oct 65 Nitrophosphate — November 1965. De- bottlenecking — July 1976 Methanol — Nov, 1966. Trombay IV — July 1978. Switch over to Natural gas — 1979.
Topsoe for steam re- formation and NH _a ; Stamicarbon for urea.	Mitsubishi; Chi- yoda.	The original project (110,000 tpy N) was financed from suppliers credits and other sources (Rs. 270 million). Expansion under Phase 1 (42,000 tpy N and 92,000 tpy urea) was financed from Yen credit (Rs. 87 million).	440 (NA)	Feb. 1969 Expn. — Dec. 1974

(Continued)

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I. NITROGENOUS

				Nutrient			End-Produc	ts	
Name of factory	Name of factory	Sector Capacity tpy [NH _a , tpd]	Capacity, tpy [NH ₃ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy [Urea, tpd]	Produc- tion 1978-79 (tonnes)	Príncipal raw material/ Feedstock
	X						<u> </u>	A. FAC	TORIES IN
19.	Southern I Petrochemical Industries Corporation, Tuticorin (Tamil Nadu)	Private	258,000 [1,100]	144,194	56	Urea DAP 10-26-26 15-15-15 28-28-0 Heavy Water	512,000 [1,550] 28,000 128,000 32,000 NA 72	286,216 69,641 NA	Naphtha; phosphate rock; sulphur.
20.	Steel Authority of India a) Unit: Bhilai (Madhya Pradesh)	Public	6,720	7,316	109	AS	32,600	35,515	Coke oven gas: Sulphric acid.
	b) (Indian Iron & Steel Co) Unit: Burnpur-Kulti	-	4,740	1,504	32	AS	23,000	7,301	COG; H _ SO ₄ .
	c) Unit: Durgapur (West Bengal)		4,370	2,418	55	AS	21,200	10,736	-do-
	d) Unit: Rourkela (Orissa)		5,770	3,210	55	AS	28,200	15,541	Coke oven gas; Sulpuríc acid.
	e) Unit: Rourkela (Orissa) (Fertiliser Plant)	1 [4	20,000 50] - -	69,072 + 11,679* 80,751	67	CAN (25% N)	480,000	276,286	Coke oven gas; Naphtha; Limestone,

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*Manufactured at the plant for non-agricultural purposes.

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Process Licensees, etc.	Engincering Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
PRODUCTION ((N) (AS ON 1.9.19	980) (Continued)		l
ICI/PGC for steam reforming; Vetrocoke for CO, removal. Mitsui Toatsu for urea and DAP; TVA process for NPKs, Nissan process for H ₂ SO ₄ and H ₃ PO ₄ .	PGC for NH ₃ ; TEC for DAP; Hitachi Zosen for urea.	Implementation of the project com- menced in February 1972. UK & Yen credit arranged for foreign ex- change requirement. Foreign exchange for NH, plant was arranged against UK, INDIA Mixed Project Loan and for urea and DAP plants by TEC (Rs. 150 million). NH _a plant by ICI, PGC (Rs. 130 million). Inclusion of heavy water plant (Rs. 230, million) has enabled SPIC to increase the capacity of NH, plant from 1,000 to 1,100 tpd. Planning to expand NP, NPK capa- city (vide page 74)	1051 (278)	Urea — June 1975 NP/NPK — Nov. 1976 Heavy Water — July 1975
		•		
Neutralisation of NH ₃	_	AS is a by-product from coke oven plant. Originally, it had a capacity of 16,300 tpy AS which was enhan- ced to 32,600 tpy in December 1959. II Expansion to 53,400 tpy AS is ex-	NA	Original 1955 Ist Expn Dec. 1959 Hnd ExpnJune 1983
-do-	_	AS is a by-product from coke oven plant.	NA	1947
-do -	-	-do-	NA	April 1960
-đo-	Koppers; GmbH.	-do-	NA	March 1967
Linde for gasification of COG; Otto for Naphtha reforming; Ubde for NH ₃ ; F(PD) IL for nitric acid and CAN.	Pintsch Bamag; Uhde; Otto; Linde; Stamicarbon; F(PD) IL.	Originally based on C.O.G. As shor- tage of COG was inhibiting produc- tion, a naphtha reformer (erected by W. Otto & Co) was commissioned in 1969 at a cost of Rs. 36 million. Switched over to the production of grade 25° N from December 1968. Hind naphtha reformer was erected to reduce dependence on COG. After completion, capacity based on COG has been reduced from 70,000 to 21.000 toy N	275 (NA)	Dec. 1962 Expn. — Aug. 1969 Hnd Naphtha reformer — 1978-79

(Continued)

			Nutrient		End-Products			
Name of factory	Sector C	Capacity, tpy [NH ₃ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy [Urea, tpd]	Produc- tion 1978-79 (tonnes)	Principal raw material/ Feedstock
				-		<u>.</u>	A. FAC	TORIES IN
21. Tata Iron & Steel Co., Jamshedpur (Bihar)	Private	4,760	2,583	54	AS	23,100	12,541	СО G; Н ,S О4.
22. Zuari Agro Chemicals, San Coale (Goa)	Private	171,000 [660]	148,698	87	Urea UAP 28-28-0 DAP	340,000	259,820 55,138	Naphtha; H₃PO₄; Potash.
. /					18-46-0 NPK 19-19-19 14-35-14) 150,000 	66,503 7,910	

	Capacity		Prode	iction	
	Public	2,843,080	(62%)	1,008,541	(45%)
TOTAL (tonnes)	Private	1,299,76 0	(28%)	974,860	(44%)
	Cooperative	443,000	(10%)	236,510	(11%)
	Capacity			4,5	585,840
A. GRAND TOTAL (tonnes)	Production			2,219,911@	(46914)
	Capacity util	isation			71%

() = Percentage share to total capacity/production () The figure includes 46,914 tonnes of N meant for non-agricultural purposes.

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Process Licensees, etc.	Engineering Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
PRODUCTION (1	N) (AS ON 1.9.1	980) (Conculded)		
Neutralisation of \mathbf{NH}_{a} .	-	AS is a by-product from coke oven plant.	NA	1933
ICI PGC for steam reformation; Vetro- coke for CO, remo- val; TEC for NH ₃ and NPK; Mitsui Toatsu for urea.	ICI;PGC; TEC Mitsui Toatsu.	Plant was erected on a turnkey basis by TEC. Trial runs for NPK fertilisers based on imported H_3PO_4 were carried out during March 1975. Changed over from Vetrocoke to Benfield for CO ₂ removal. International Finance Corporation (World Bank) provided funds besides USA to meet the foreign exchange cost. Also planning to double the NP/ NPKs capacity (vide page 74) Debottlenecking programme for NH ₃ plant is already in progress.	595 (262)	Urea — May 1973 NPKs — March 1975

A. TOTAL (Finance outlay) (Rs. million)	Public Private	19,436 (70%) 5,686 (20%)
	Cooperative	2,676 (10%)
	Total	27,798

(Continued)

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I. NITROGENOUS

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		Nutrient	End-F	End-Products	
Name of factory	Sector	Capacity, tpy [NH ₃ , tpd]	Product	Capacity, tpy [Urea, tpd]	Principal raw material/ Feedstock
				B. PR	OJECTS UNDE
 Gujarat Narmada Valley Fertilizers Co. Bharuch (Gujarat) 	Private	273,000 [1,350]	Urea	594 ,000 [1,800]	Fuel oil.
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	1				
2. Hindustan Fertilizer Corporation,	Public				
Unit: Haldia (West Bengal)		152,000 [600]	Urea Nitrophosphate	167,400	Fuel oil; phosphate rock;
			20-20-0 Soda Ash Methanol	375,000 60,000 41,250	sulphur.
•					. ·
8. Indian Explosives, Panki	Private Total after	100,000	Urea	225,000	Naphtha,
(Uttar Pradesh)	Expansion	307,000 [1,245]	Urea	[682] 675,000 [2,046]	
Indian Farmers Fertiliser Cooperative Unir Kandla	Coop.	50,000 [External supply]	NP/NPKs	500 ,000	Imported NH_3 and Phos. acid.
(Gujarat)	Total after Expansion	265,000 [910]	NP/NPKs	1000.000	

Process/ Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
IMPLEMENTATIC Texaco for gasification; Rectisol process for sulphur removal and CO ₃ recovery; Topsoe for NH ₃ synthesis; Snamprogetti for urea.	ON (N) (AS ON 1.9.) GSFC; Linde; Snam- progetti; Topsoe.	 1980) GSFC and Gujarat Government are the promoters. Industrial licence was issued in March 1977. NH₃ capacity will be 1,350 tpd out of which 950 tpd would be used to manufacture 1600 tpd urea and the balance for other purposes yet to be identified. IBRD has carmarked a loan of \$ 170 million to be shared jointly by Bhatinda. Panipat, Kakinada and GNVFC, Bharuch to meet part of its foreign exchange cost. IDBI is financing rupee term loan of Rs. 600 million equity share. The company GNVFC has approached the Government of India for expansion of capacity based on natural gas from Bombay High. Feasibility report is under preparation. 	2,750 (830)	September 1981
Shell gasification; Lurgi for gas purification; Montedison for NH_a and urea; Stamicarbon for NPK; F (PD) 1L for H ₃ CO ₄ ; Nissan for H ₃ PO ₄ ; Topsoe for methanol; CLE for soda ash.	F (PD) IL; Lurgi; Mon- tedison; Stamicarbon; Heurtey; Nissan; Poli- mex; Topsoe; CLE.	Licence was issued in December 1971. Implementation of the project com- menced in September 1972. Power requirement is 25 MW. Planning to have their own captive power plant.	2,600 (430)	March/ April 1981
TEC for NH ₃ ; Power Gas Corpn. for urea.	Humphreys & Glasgow for NH_3 ; Power Gas Corpn for urea.	Licence for expansion was issued in February 1979.	820 (NA)	July 1981
	Construction by Hindu- stan Dorr-Oliver; Sie- mens.	Expansion programme would enhance the capacity of NP/NPKs by 4 lakh to 5 lakh tonnes/annum at a cost of Rs. 230 million.	230 (40)	July 1981

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(Continued)

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I. NITROGENOUS

		Nutrient	End-H	Products	
Name of factory	Sector .	Capacity, tpy [NH ₃ , tpd]	Product	Capacity, tpy [Urea, tpd]	Principal raw materia Feedstock
5 Krishak	Coop	· .	<u></u>	B. PR	JECTS UND
Bharatiya Coop., (2 plants) Unit: Hazira (Gujarat)	C00p.	345,000 × 2 [1,350 × 2]	Urea	3×495,000 [3×1,500]	Associated gas from Bombay High.
	·				
				•	
		•			
Rashtriya Chemicals & Fertilisers	Public				
a) Unit: Thal Vaishet (Maharashtra) (2 plants)	T	345,000 × 2 [1,350 × 2]	Urea	3×495,000 [3×1500]	Associated gas from Bombay High
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<u> </u>		1	22	[
Process' Licensees, etc.	Engineering' Contractors, etc.	Remarks	Financial outla of the project ((FE) (Rs. million)	Date of commissioning
IMPLEMENTATIC	N (N) (AS ON 1.9.	1980) (Continued)		
Pullman Kellogg for NH ₄ ; Snamprogetti for urca.	Pullman Kellogg: Snam- progefic; F (PD) [L.	Four fertiliser plants identical in capacity of 1350 tpd ammonia and based on natural associated gas from Bombay High were mooted in early 1977 two, South of Bombay and the other two, North of Bombay. The two plants South of Bombay are being implemented by RCFL, Bombay, at Thal Vaishet and the other two plants North of Bombay, by KR1BHCO at Hazira (Gujarat) (vide page 30). Hazira plant will, consist of 2×1350 tpd ammonia and 3×1500 tpd urea. The entire project cost would be Rs. 7000 million with World Bank pro- viding assistance of $8 150$ million. In addition. Japan would provide Rs 500 million and LWK Par 700	7000	Plant I — Jan. 1985 Plant II — July 1985
Haldor Topsoe for NH _a , Snamprogetti for urea.	Haldor Topsoe; F (PD) IL; Snamprogetti.	Rs. 800 million and UK Rs. 700 million to meet the foreign exchange component of Rs 2700 million. KRIBHCO would finance to the extent of Rs. 1000 million and balance would be obtained through public financing institutions. KRIBHCO expect to commence work on the project by January 1981. Basic details are the same as given in "Remarks" column of KRIBHCO Hazira (vide page 30). Thal Vaishet plant will consist of two 1350 tpd ammonia plants each and three 1500 tpd urca plants each. Entire project is expected to be com- pleted in about 4 years i.e. October	6500 (2950)	1 Plant Oct. 1984 11 Plant Apr. 1985
		1984. Total cost of the project at Thal Vaishet is expected to be Rs. 6500 million out of which foreign exchange component would be × 250 million to be provided by the World Bank. In addition, U.K. would give a grant of Rs. 950 million for the purchase of captive power plant to be install- ed at Thal Vaishet.		

(Continued)

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I. NITROGENOUS

		Nutrient	End-Pr	oducts	
Name of factory	Sector	Capacity, tpy [NH ₃ , tpd]	Product	Capacity, tpy [Urea, tpd]	Principal raw material/ Feedstock
6. Rashtraiya Chemicals & Fertilisers, (Concluded)	Public			B. PRO	JECTS UNDER
b) Unit: Trombay V (Maharashtra)	Total after Expansion	152,000 [900] 317,000 [1,250]	Urea Urea Nitrophosphate 20-20-0 15-15-15	330,000 [1,000] 429,000 [1,300] 555,000	Naphtha or natural gas,
B. TOTAL (((ta	Capacity) onnes)	Public Private Cooperative Total	994,000 373,009 740,000 2,107,000		

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Process' Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
IMPLEMENTATIO	N (N) (Concluded)			

Topsoe for reformation and NH ₃ synthesis; Snamprogetti for urea.	F (PD) IL; getti; Topsoe.	Snampro-	Construction started in 1977. 50 per cent of NH_3 (450 tpd) capa- city when commissioned would be used to replace imported NH_3 at Trombay IV (vide page 22). Balance NH_3 would be used to manufacture urea at the plant (i.e. 778 urea tpd for Trombay V and balance 222 urea trd as NH_3 for Trombay IV). The ammonia plant is designed to use naphtha or natural gas. To start with naphtha will be used but will be	1700 (435)	July 1981 Switch over — 1981-82
			with naphtha will be used but will be replaced later by natural gas avail- able from Bombay High/Bassein.		

B.	TOTAL (Financial Outlay)	Public	10,800
	(Rs. million)	Private	3,570
		Cooperative	7,230
		Total	21,600

(Continued)
I. NITROGENOUS

		Nutrient	End-	Products	
Name of factory	Sector	Capacity, tpy [NH _a , tpd]	Product	Capacity, tpy [Urea, tpd]	 Principal raw material/ Feedstock
			C	. PROJECTS	S APPROVED IN
 Bihar Caustic & Chemicals, Unit : Palamau (Bibar) 	Private	6,500 [External sources]	Ammonium Chloride	26,000	Ammonia; Common salt.
2. Deepak Fertiliser	Private	66 000	· ·		
& Products, <i>Unit : Taloja</i> (Maharashtra)		[273]	N.A.	N. A .	Associated gas from Bombay High.
					•
3. Fertilizer Corporation of India, Unit : Korba	Public	228,000	Urea	495.000	Coal.
(Madhya Pradesh)		[900]		[1,500]	
				-	
4. Hindustan Fertilizer Corporation, Unit : Namrup	Public	152,000 [600]	Urea	330,000 [1,000]	Associated gas from OIL and ONGC oil fields.
(Assam)	Total after Expansion	349,000 [1,400]	AS Urea	100,000 715,000 [2,170]	

<u> </u>				
Process/ Licensees, etc.	Engineering! Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissionin
PRINCIPLE (N) (A	AS ON 1.9.80) (Cont	inued)		<u> </u>
		Letter of intent has been issued, Would be using Chlorine from their main caustic soda plant. Ammonia from external sources.	10 (NA)	1982-83
Gasification by Selas; Steam reforming; CO ₂ removal by UCAR \sim MEA & NH ₃ synthesis by Topsoe,		Letter of intent issued.	120 (N.A.)	July 1982
Koppers for gasification Lurgi for gas purifica- tion; Montedison for NH ₃ and urea.	F (PD) IL; Montedison; Koppers; Lurgi.	It is the first coal-based project con- ceived in 1960. Progress has been rather slow for various reasons in- cluding constraints on funds and changing feedstock situation. Though civil work had started as far back as December 1971 and Rs. 220 million already spent on the project, work has been rephased. Once the results	1500 (400) (Under revision)	April 1986
Haldor Topsoe; Benfield Corpn.	F (PD) IL.	 0.5 mm³ pd of associated gas is anticipated to be made available to the project from ONGC & OIL oil fields. Capacity of ammonia plant may be increased from 600 to 900 tpd depending upon the quantum of gas available. The project is currently being processed for final investment approval. Land has been acquired. 	1724 (600)	November 1983

(Continued)

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I. NITROGENOUS

		Nutrient	End-I	Products	
Name of factory	Name of factory Sector Capacity, tpy [NH ₃ , tpd]		Product	Capacity, tpy [Urea, tpd]	Principal raw material/ Feedstock
			C.	PROJECTS	S APPROVED IN
5. Nagarjuna Fertilisers & Chemicals, Kakinada (A.P.)	Private	228,000 [900]	Urea NPKs	437,000 450,000	Fuel oil; phospha: rock; sulphur.
. Paradeep Project, Paradeep (Orissa)	Public	120,000 [450]	NP/NPKs) 18-46-0 [19-19-19] 14-28-14]		Imported NH ₃ ; phosphate rock; sulphur.
Polymer Corporation, (Gujarat)	Private	2,100 [External supply]	Ammonium sulphate	10,000	Ammonia and sulphuric acid
C. TOTAL (Capacity)	Pablic	500,000	GRAND TOTAL(C) $+ B + C$ (torned)	apacity) Po	blic 4,337,080
TO	Private <i>Cooperative</i> 'AL	302,600 802,600	X T D T C) (LOUNES	"Pi Cooper To	tivate 1,975,360 ative 1,183,000 tal 7,495,440

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Process/ Licensees, etc.	Engineering, Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
PRINCIPLE (N) A	S ON 1.9.1980 (Cond	cluded)	·	
Texaco partial oxida- tion for ammonia; Stamicarbon for urea.	Haldor Topsoe; Foster Wheeler (UK); EIL.	Letter of intent was issued in January 1974 and industrial licence in July 1978 to its original co-pro- moter Shaw Wallace & Co., Madras alongwith the A.P. Government. In the project, it was proposed to manu- facture urea in Phase I and NPKs in Phase 11. IBRD had earmarked a loan of \$ 170 million to be shared jointly by Bhatinda, Panipat, Kaki- nada and GNVFC Bharuch to meet a part of the foreign exchange cost. Birlas have replaced Shaw Wallace & Co. as co-promoters. Negotiations are currently in progress with Inter- national Finance Corporation (of the World Bank) and Topsoe (Denmark) for equity participation to the extent of Rs. 60 million. This would raise the total financial outlay from Rs. 2500 million (with f.f.e. component Rs. 700 million) to Rs. 4000 million. The share capital of Nagarjuna Fertilisers would be Rs. 800 million and of promoters Rs. 400 million and of promoters Rs. 400 million from Zuari & their associates and balance Rs. 160 million from the State Government of A.P. Initially. P ₄ O ₅ component would be based on imported H ₃ PO ₄ . Under the revised plan also, urea would be taken up in Phase I and NPKs in Phase II. MFL, Madras have prepared a feasi- bility report for this project. Details and financial tie-ups are being work- ed out. Project is anticipated to be completed in two phases each of 60,000 tpy N capacity. P ₂ O ₃ compo- nent would be initially based on imported H PO ₄ .	4000 · (1000)	Phase I 1984 95 Phase I 1986 87 Phase I January 1984 Phase II January 1986
C. Total (Financial Outla (Rs. million)	ay) Public Private Cooperative Total	3,224 Grand Total (Financial Outle 4,132 (A+B+C) (Rs. million) 7,356	ay) Publ Priva Coop Tota	ic 33,468 ate 13,388 erative 9,906 1 56,754

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(Continu**ci)**

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I. NITROGENOUS

		Nutrient	End-P	roducts		
Name of factory	Sector	Capacity, tpy [NH ₃ , tpd]	Product	Capacity tpy [Urea, tpo	, ra	Principal w material/ Feedstock
			C.	PROJEC	TS APPF	ROVED II
5. Nagarjuna Fertilisers & Chemicals, Kakinada (A.P.)	Private	228,000 [900]	Urea NPKs	437,000 450,000	Fuel rock;	oil; phospha sulphur.
. Paradeep	Public	120.000	NP/NPKs)		Impor	40.4
Project, Paradeep (Orissa)		[450]	18-46-0 19-19-19 14-28-14		NH ₃ ; rock; :	phosphate sulphur.
Polymer Corporation, (Gujarat)	Private	2,100 [External supply]	Ammonium sulphate	10,000	Ammo sulphi	onia and pric acid
C. TOTAL (Capacity) (tonnes)	Public	500,000	GRAND TOTAL(((A + B + C)) (ton-	Capacity)	Public	4,337,080
T	Private Cooperative OTAL	302,600 802,600	(Α Τ Β Τ C) (count	es, Co	Private operative Total	1,975,360 1,183,000 7,495,440

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Process/ Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commission
PRINCIPLE (N) A	S ON 1.9.1980 (Cond	cluded)	<u>!</u> !	
Texaco partial oxida- tion for ammonia; Stamicarbon for urea.	Haldor Tópsoe; Foster Wheeler (UK); EIL.	Letter of intent was issued in January 1974 and industrial licence in July 1978 to its original co-pro- moter Shaw Wallace & Co., Madras alongwith the A.P. Government. In the project, it was proposed to manu- facture urca in Phase I and NPKs in Phase 11. IBRD had earmarked a loan of & 170 million to be shared jointly by Bhatinda, Panipat, Kaki- nada and GNVFC Bharuch to meet a part of the foreign exchange cost. Birlas have replaced Shaw Wallace & Co. as co-promoters. Negotiations are currently in progress with Inter- national Finance Corporation (of the World Bank) and Topsoe (Denmark) for equity participation to the extent of Rs, 60 million, This would raise the total financial outlay from Rs. 2500 million (with f.f.e. component Rs, 700 million) to Rs. 4000 million. The share capital of Nagarjuna Fertilisers would be Rs. 800 million and of promoters Rs, 400 million out of which Rs. 240 million from the State Government of A.P. Initially, P ₂ O ₃ component would be based on imported H ₃ PO ₄ . Under the revised plan also, urea would be taken up in Phase I and NPKs in Phase II. MFL. Madras have prepared a feasi- bility report for this project. Details and financial tie-ups are being work- ed out. Project is anticipated to be completed in two phases each of 60,000 try N capacity. P ₂ O ₃ compo- nent would be initially based on imported H ₃ PO ₄ . Letter of intent has been issued. 2. Would be using waste effluent from their main plant. Ammonia from external sources.	4000 Ph (1000) 35 Phas 27 Phas Janu Phas Janu Phas Janu Phas Janu	ase i — 1984 ase i — 1986 c i — ary 1984 e II — ary 1986
. Total (Financial Outlay (Rs. million)) Public Private Cooperative Total	3,224 Grand Total (Financial Outlay 4,132 (A+B+C) (Rs. million) 7,356) Public Private Cooperatise Total	33, 468 13,388 2 9,906 56,754

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(Continued)

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I. NITROGENOUS

	· . ·	Nutrient	End-F	Products	
Name of factory	Sector	Capacity, tpy [NH ₃ , tpd]	Product	Capacity, tpy [Urea, tpd]	Principal raw material/ Feedstock
1 Projects based				D. PRO	JECTS UNDER
 I. Projects based on Bombay High — (i) V Plant (ii) VI Plant (iii) VII Plant (iv) VIII Plant (v) VIX Plant (v) IX Plant (vi) X Plant 		345,000 345,000 345,000 345,000 345,000 345,000			Associat ed gas from Bombay High
 West Coast NP/NPK Project 		50,000	N ^p /NPKs		
D. TOTAL (Ca	pacity)		2,120,000		
$\begin{array}{c} \textbf{GRAND TOTAL} (Calculate Calculate Cal$	ipacity) tonnes)	Public	4,337,030		
		Private	1,975,360		
		Cooperative	1,183,000		
		Total	9,615,440 Ø		

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FERTILISERS (Concluded)

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Process/ Licensees, etc.	Engineering.' Contractors, etc.	Remarks	Financial outlay of the project & (FE) (Rs. million)	Date of commissioning
CONSIDERATION	(N) (AS ON 1.9.80)	1	
		First two plants are being erected at Thal Vaishet (Maharashtra) and the second set of two plants at Hazira (Gujarat). (vide page30) On account of adequate and assured supply of associated/natural gas from West Coast, possibilities of put- ting up additional six plants based on this feedstock are under con- sideration. Position on end-product pattern, financial outlay and the sectoral allocation would be clear in the near future. Possible locations are one each in M.P. and Rajasthan and the remaining four in U.P./	1 1 1 1 1 1 1	985-86 986-87 987-88 988-89 988-89 988-89 988-90
		Punjab/Haryana, It is planned to manufacture NP/ NPK fertilisers at a location to be selected on the West Coast. Might be taken up alongwith 6 projects proposed to be based on Bombay High.	19	984-85
		Grand Total (Financial Outlay) Public	2 33,4	160

Grand Total (Financial Outlay)	Public	33,460
(A + B + C)	Private	13,388
(Rs. million)	Cooperative	9,906
	Total	56,754

Ø includes projects listed in category 'D'.

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In addition, 5 NP/NPKs projects -3 of 50,000 tpy N each to be commissioned in 1986-87, 1987-88 and 1988-89) and 2 of 120,000 tpy N each (to be commissioned in 1986-87 and (1988-89) - and 1 project of 343,000 tpy N based on surplug naphtha (to be commissioned in 1986-87) totalling to 733,000 tpy N - are under consideration of the Government of India to fill the gap between domestic production and demand of N. Connecting details are being worked out. It is likely that some of these projects might be taken up for implementation alongwith 6 projects proposed to be based on Bombay High.

CAPACITY, RAW MATERIALS, PROCESSES AND COLLABORATORS OF

PHOSPHATIC FERTILISER PROJECTS

(AS ON 1.9.1980)

	-						
				_		II. F	HOSPHAT
N			Nutrient			End-Prod	lucts
Name of factory	Sector	Capacity, tpy [P ₂ O ₅ , tpd]	Produc- tion 1978-79 (tonnes)	Capaci utilisa tion (per cer	ty Produc	t Capacity tpy	7. Production 1978-79 (tonnes
I. COMPLEXES						A. FA	CTORIES 1
 Coromandel Fertilisers, Visakhapatnam (Andhra Pradesh) 	Private	104,000 [350]	69,139	66	UAP 28-28-0 14-35-14	251,000 96,500	234,295 10,10 2
2. EID-Parry (India), Ennore (Tamil Nadu)	Private	10,300 [32]	10,118	98	APS 16-20-0	51,480	50,592
. Fertilisers and Chemicals Travancore, Alwaye (Kerala)	Public	36,200 [25 + 100]	22,401	62	APS 20-20-0 16-20-0	49,000 132,000	42,673 69,334
Fertilisers and Chemicals Travancore, Ambalamedu (Cochin-Phase II) (Kerala)	Public	114,000/ 4 [360]	3,750	38 1	NP/NPKs 17-17-17 28-28-0 8-46-0	485,000 —	2,975 48,815 64,295

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FERTILISERS

	· · · · · · · · · · · · · · · · · · ·			
Principal raw material/Feedstock	Process Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRODUCTION (P_2O_5 (AS ON 1.9,	1980)		
Naphtha; phosphate rock; sulphur; potash.	Dorr-Oliver for phos- phoric acid; Chemico for sulphuric acid; Wellman Lord for UAP and NPK.	Lumus; Kellogg; Dorr-Oliver; Simon Carves; Wellman Lord; Chemico; Vul- can.	In 1976, P_2O_5 capacity was expanded by 31,000 tpy. After expansion the grade of 14-35-14 was added to its range of products.	Feb. 1968 Expn. — April 1976.
Naphtha; phosphate rock; sulphur.	Prayon process for phosphoric acid; Simon Carves for sulphuric acid.	Simon Carves; Dorr- Oliver for APS.	Planning to abandon pro- duction of APS in 1981-82 when the unit will change over to the production of methanol and STPP.	March 1963.
Naphtha; phosphate rock; sulphur.	Monsanto and Chemico for sulphu- ric acid; Prayon/ Dorr-Oliver for phos- phoric acid; Dorr-Oli- ver for APS.	Singmaster and Bre- yer; Simon Carves; Power Gas Corpn; Hitachi; Dorr-Oliver; FEDO; Chemico; EIC.	Ist stage expansion was for doubling N capacity by electrolysis of water; Produc- tion of H_3PO_4 and APS 16-20-0. (First plant to manufacture complex ferti- lisers in the country). For Stages II and III see page 6) The IV stage expansion comprised 120 tpd steam reforming NH ₃ plant and 150 tpd 20-20-0 grade APS plant. Its phosphoric acid plant was commissioned in March 1972, though the NH ₃ plant was ready by September 1971.	Original — June 1947 — I Stage — Dec. 1960 IV Stage — Sept. 1971 H ₃ PO ₄ plant — March 1972.
Bought out NH _a ; Phosphate rock; sul- phur.	Chemiebau for H ₃ SO ₄ ; OPG/Well- man Lord for NP/ NPKs; Prayon for H ₃ PO ₄ ; Power Gas Corpn. for process design.	FEDO; Chemiebau; Prayon; Davy Power Gas.	World Bank (IDA) credit of \$ 20 million met the FE cost of the H ₃ SO ₄ , (1000 tpd), H ₃ PO ₄ (360 tpd) and NP/ NPKs (1600 tpd) plants. Implementation of the pro- ject commenced in June 1974 500,000 tonnes of liquid ammonia would be imported over a period of 7 years.	Dec. 1976

(Continued)

Name of factory Sector Capacity, (py) Produc- tion (pr Capacity, (py) Produc- tion (pr cent) Produc- tion (pr cent) Produc- tion (py) Produc- tion Capacity (py) Produc- tion (py) Capacity (tons) Produc- tion (py) Capacity (tons) A. FACTORIES I 5. Gujarat Private \$0,000 36,011 72 DAP 18-6-0 108,000 78,285 5. Gujarat Coop. Kandla (Gujarat) 127,000 175,431 138 NPKs, 12-32-16 92,800 78,600 7. Madras Fertilizers, Manali (Tamil Nadu) Fublic 112,000 105,600 94 NPKs, 17,77,17 360,000				Nutrient			End-Products		
A. FACTORIES I S. Gujarat State Fertilizers Co., Baroda (Gujarat) Private 50,000 [165] 36,011 72 DAP 18-46-0 108,000 78,285 6. Indian Farmers Fertilizer Coop, Kandla (Gujarat) Coop. 127,000 175,431 138 NPKs 10-26-26 92,800 78,600 (Gujarat) IExternal supply] Supply] 10-26-26 92,800 484,360 14-36-12 189,900 7. Madras Fertilizers, Manali (Tamil Nadu) Public 112,000 105,600 94 NPKs, 22-25-0 360,000	Name of factory	Sector	Capacity, tpy [P _a O ₆ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy	Produc- tion 1978-79 (topns) e	
5. Gujarat State Fertilizers Co., Baroda (Gujarat) Private \$0,000 [165] 36,011 72 DAP 13-46-0 108,000 78,285 6. Indian Farmers Fertilizers Coop. Kandla (Gujarat) Coop. 127,000 [External supply] 175,431 138 NPKs 10-26-26 92,800 78,600 7. Madras Fertilizers, Manali (Tamil Nadu) Public 112,000 [External supply] 105,600 94 NPKs, 28-28-4 360,000			<u>_</u>		·		A. FAC	TORIES IN	
6. Indian Farmers Coop. 1:27,000 175,431 138 NPK's Fertiliser Coop., Kandla ID-26-26 92,800 78,600 (Gujarat) 12:32-16 92,800 484,360 14:36-12 189,900 7. Madras Fublic 112,000 105,600 94 NPK's, 360,000 18.32.0 S4,500 18.33-0 54,400 18.33-0 54,400	5. Gujarat State Fertilizers Co., Baroda (Gujarat)	Private	50,000 [165]	36,011	72	DAP 18-46-0	108,000	78,285	
7. Madras Fublic 112,000 105,600 94 NPKs, 360,000 Fertilizers, [External 17-17-17 90,600 469,244 Manali supply] 14-28-14 72,500 42,143 (Tamil Nadu) 28-28-0 54,500 18-36-0 54,400 24.12-12 54.400	6. Indian Farmers Fertiliser Coop., Kandla (Gujarat)	Coop.	127,000 [External supply]	175,431	138	NPKs 10-26-26 12-32-16 14-36-12	92,800 92,800 189,900	78,600 484,360	
11-22-22 36,300	7. Madras Fertilizers, Manali (Tamil Nadu)	Public	112,000 [External supply]	105,600	94	NPKs, 17-17-17 14-28-14 28-28-0 18-36-0 24-12-12 11-22-22 24-24-0 18-46-0	360,000 90,600 72,500 54,500 54,400 54,400 36,300 N.A. N.A.	469,244 42,143 	

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FERTILISERS

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Principal raw material Feedsto	ock	Process/Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRODUCTIO	I DN (F	P₂O₅) (AS ON 1.9.1	980) (Continued)	<u> </u>	1
Associated/ Na gas; naphtha; p phate rock; sulph	ntural phos- nur.	Chemico for sulphu- ric acid and DAP; Nissan for H ₃ PO ₄ .	Toyo Engineering Corpn. for Phase I; Hitachi for Phase II.	Switched over to production of DAP of grade 18-46-0 since January 1969. In Phase I, plants for NH ₃ , Urea, AS, DAP, H ₂ SO ₄ and H ₃ PO ₄ were installed. In Phase II and III, addi- tional NH ₃ and caprolactum capacities respectively were developed. It has already taken in hand the debottle- necking programme and an expansion programme is under consideration.	Phase I — May 1967
Natural gas; p phoric acid; pota	phos- ish.	Dorr-Oliver for NPK.	M. W. Kellogg; H&G Dorr-Oliver.	NPK fertilisers are manufac- tured at Kandla presently with imported H_aPO_4 (see page 16) A 'debottlenecking' pro- gramme costing Rs. 40 million has been taken up to enhance production of NPKs upto 5 lakh tonnes per annum. It is the long term intention to have their own H_3PO_4 plant with a capacity of 120,000 tpy, details of which have yet to be finalised. To meet a part of import requirement of H_3PO_4 , en- tire production of H_3PO_4 at HZL, Debari (vide page 54) is being procured. Under expansion program- me, NP NPKs capacity would be doubled (vide page 72) at a cost of Rs. 230 million with FE of Rs, 40 million.	Kalol NH ₃ — Nov. 1974 Kandla NPKs — Nov. 1974
Naphtha; H potash.	I,PO ₄ ;	Dorr-Oliver for NPKs.	Chemico; Dorr-Oliver,	Third stream of NPK com- missioned in October 1976 (27,000 tpy P.O ₅). Presently H ₃ PO ₄ is imported to manufacture NPK ferti- lisers.	Oct. 1971 11Ird Stream — Oct.1976

(Continued)

X			Nutrient			End-Produ	icts
Name of factory	Sector	Capacity, tpy [P2O5, tpd]	Produc- tion 1978-79 (tonnes)	Capaci utilisa tion (per cer	ty Produc 	t Capacity, tpy	Produc- tion 1978-79 (tonnes)
8. Rashtriya Chemicals & Fertilisers, Trombay (Maharashtra)	Public	120,000 [200]	65,528	65	Nitrophos phate 15-15-15 20-20-0 APSN 20-20-0	A. FAC	265,630 4,279 124,139
 Southern Petro- chemical Industries Corpn., Tuticorin (Tamil Nadu) 	Private	51,000 [160]	32,035	63	DAP NPKs: 10-26-26 15-15-15	28,000 128,000 32,000	69,641
·			•		28-28-0	N.A.	Ξ
Zuari Agro Chemicals, San Coale (Goa)	Private	42,000 [External supply]	30,842	73	UAP 28-28-0 DAP 18-46-0 NPK 19-19-19 14-35-14	150,000	55,138

Principal raw material/Feedstock etc.		Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRODUCTION (I	P_2O_5) (AS ON 1.9.19	980) (Continued)		
Natural refinery gas; phosphate rock; potash; sulphur; Im- ported NH ₃ (for addi- tional capacity arising from debottlenecking and Trombay IV Ex- pansion).	Nitrophosphate by PEC process modified by F(PD) IL; Nissan Dihydrate / Demihy- drate for Phosphoric acid. Uhde for nitro- phosphate; DPG for HNO ₂ ; DSM for pro- cess design.	F(PD) IL.; Chemico; C&I Selas; Uhde; Stamicarbon; Pintsch Bamag.	Originally in 1965-66 the plant was designed to manu- facture 45,000 tpy P_2O_5 . Started production of 'Sup- hala' of grade 15-15-15 in 1970-71 using DAP. With the commissioning of its own H ₃ PO ₄ plant, use of DAP has been dispensed with. Also started produc- tion of 'Suphala' 20-20-0 and APSN of grade 20-20-0 from November 1975. Import of NH ₂ for debottle- necking (18,000 tpy P_2O_5) and Trombay IV (75,000 tpy P_2O_5) will be discontinued as soon as Trombay V goes on stream based on natural/ associated gas from Bombay High (vide page 32)	Nitrophosphate — Nov. 1965 H ₃ PO ₄ plant — June 1975 Debottlenecking — July 1976 Switched over to Natural Gas — 1979 Trombay IV — July 1978.
Naphtha; Phosphate rock; sulphur.	Mitsui-Toatsu for urea and DAP; TVA pro- cess for NPK fertili- sers; Nissan process for H_2SO_4 and H_3PO_4 .	PGC; TEC/Hitachi Zosen.	DAP plant financed with suppliers credit from TEC (Rs. 150 million). Produc- tion of DAP started in April 1977. It has a plan to expand H_3PO_4 plant at a cost of Rs. 150 million to improve operational efficiency of the plant and enhance the capa- city of NP/NPKs (vide page 74).	NH ₃ & Urea- June 1975 NP/NPKs — Nov. 1976
Naphtha; H ₃ PO4; potash.	Mitsui-Toatsu for I urea; TEC for NH, s and NPK. Based on imported H_3PO_4 .	CI,PGC TEC; Mit- ui.	International Finance Cor- poration (World Bank) pro- vided funds besides US Steel to meet foreign exchange cost. Debottlenecking programme is in progress It has a plan to double the capacity of NP/NPKs (vide page 74).	NH., & Urea May 1973 NP/NPKs March 1975

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(Continued)

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II. PHOSPHATIC

				Nutrient		İ	End-Product	\$
Name of factory		Sector	Capacity, tpy [P ₂ O ₅ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy	Produc- tion 1978-79 (tonnes)
							A. FACI	ORIES IN
Ц.	. SUPERPHOSP	HATES						
11.	Adarsh Chemicals and Fertilisers Udhna (Gujarat)	Private	11,200	9,316	83	SSP	70,000	58,224
12.	Andhra Fertilisers Tadepalle (Andhra Pradesh)	Private	6,400	6,018	94	SSP	40,000	37,610
13.	Andhra Sugars Tanuku (Andhra Pradesh)	Private	5,360	3,216	60	SSP	33,530	20,101
14.	Avil Starch Products Bhavnagar (Gujarat)	Private	5,360	2,146	40	SSP	33,530	13,412
15.	Anish Chemicals Ahmedabad (Gujarat)	Private	1,440	571	40	SSP	9 ,000	3,570
16.	Associated Industries (Assam), Chemical Unit of, Chandrapur (Assam)	Public	5,360	1,122	21	SSP	33,530	7,014
17.	Bharat Alums & Chemicals, Alwar (Rajasthan)	Private	10,560	-	_	SSP	66,000	
18.	Bharat Fertiliser Industries Bombay (Maharashtra)	Private	3 600	3,372	94	SSP	22,500	21,077
19.	Bihar State Superphosphate Factory Sindri Institute (Bihar)	Public	3,760	1,489	40	SSP	23,470	9,308

Principal raw material/Feedstock	Process/Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRODUCTION (F	P ₂ O ₅) (AS ON 1.9.19	980) (Continued)		[
Phosphate rock; sul- phur.	Acidulation of phos- phate rock with H_2SO_4 .		SSP is produced in powdered as well as granulated form. Have been issued letter of intent in May 1979 to enhance capacity by 10,560 tpy P_2O_5 by December 1980.	Oct. 1962
-do-	-do-			Nov. 1960
-do-	-do-			March 1961
-do-	-do-		Shifted SSP plant from Ahmedabad to Bhavnagar in April 1964. They have H_2SO_4 plants at both the places.	Original Project – 1947 At new site – April 1964
Phosphate rock; H ₁ SO ₄ from market.	-do-		Shifted plant from Vapi to Ahmedabad in February 1977,	Nov. 1972 At new site Feb. 1977
Phosphate rock; sul- phur.	Acidulation of phos- phate rock with H ₂ SO ₄ .		Factory remained closed from 2.8.1971 to 21.3.75. Before closure, it was in the Private Sector. Assam In- dustrial Development Cor- poration took over its man- agement on 8th July 1974 and recommissioned it on 22-3-1975. Also manufac- turing 18% W.S. P.O.	August 1963 Recommissioned - March 1975
Phosphate rock; sul- phur.	-do-		Licence issued in May 1979. Total cost of the project Rs. 30 million. Already having their own acid plant which has been expanded to 33,000 tpy H ₂ SO ₄ .	Trial run — Jan. 1980 Commercial Production — Mar. 1980
Phosphate rock; waste H ₂ SO ₄ .	-do-		Bulk of the material is used in the granulation of fertili- ser mixtures. H ₁ SO ₄ is pur- chased from the market.	April 1968
Phosphate rock; Sul- phur.	-do-		NPK granulation plant is being added.	May 1958

(Continued)

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			ĺ	Nutrient			End-Product	ts .
	Name of factory	Sector	Capacity, tpy $[P_2O_3, tpd]$	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy	Produc- tion 1978-79 (tonnes)
			·	·	•	<u>.</u>	A. FAC	ORIES IN
20.	Chamundi Chemicals and Fertilisers Munirabad (Karnataka)	Private	6,500	—		SSP	40,640	_
21.	Coimbatore Pioneer Fertilisers Coimbatore (Tamil Nadu)	Private	6,500	3,477	53	SSP	40,640	21,729
22,	D.C.M. Chemical Works Delhi (Delhi)	Private	23,040	19,061	83	SSP	144,000	119,130
23.	Dharamsi Morarji Chemical Co. (a) Unit Ambernath (Maharashtra)	Privat e	23,420	24,353	104	SSP	146,320	152,209
	(b) Unit Ambernath (Maharashtra)		12,150	688	5	TSP (46 ^{.0} / _{.0} P ₂ O ₅)	27,000	1,496
	(c) Unit Kumhari (Madhya Pradesh)		15,200	15,261	100	SSP	9 5,00 0	95,383
		-						
24.	E.I.D. — Parry (India) Ranipet (Tamil Nadu)	Private	6,400	6,373	100	SSP	40,000	39,830
25.	Fertilisers and Chemicals Travancore Alwaye (Kerala)	Public	7,150	5,392	75	SSP	44,700	33,699

Principal raw material/Feedstock	Process Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRODUCTION (F	P_2O_5) (AS ON 1.9.19	980) (Concluded)		
Phosphate rock; Sul- phur.	Acidulation of Phos- phate rock with H ₂ SO ₄		Closed since later half of 1970-71.	Nov. 1963
-do-	-do-		Granulation plant was com- missioned in April 1970 and SSP in powder and granulat- ed form is produced.	Feb. 1966
-do-	-do-	• •	Superphosphate from bone- meal till June 1948; there- after, from rockphosphate. SSP is produced in powder and granulated form. Capacity of SSP is being ex- panded by 72,000 tpy. (vide page 68) at Bhatinda.	Original Project 1946 Expansion April 1968
-do-	-do-		Licensed capacity was doubl- ed on May 3, 1973.	Original Project 1924 Expansion — May 1973
Phosphate rock; H,PO ₄ . From Albright Morarji and Pandit.	Treating phosphate rock with H_3PO_4 .			January 1968
Phosphate rock; Sul- phur,	Acidulation of phos- phate rock with H ₂ SO4.		Licensed capacity was in- creased from 12,000 to 15,200 tpy P_2O_5 in 1973. Also manufacturing granul- ated SSP. Expansion of SSP capacity by 66,000 tpy been taken up and is likely to be completed by 1980. (vide page 62)	Original Project — Oct. 1961 Expansion — May 1973
-do-	•do-		This is the oldest fertiliser plant in the country. During the initial years, bone and H ₂ SO ₄ were used. How- ever, phosphate rock and	1906
-do-	-do-		$H_{1}SO_{1}$ are used since 1945.	April 1948

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(Continued)

			Nutrient			İ	End-Products		
	Name of factory	Sector	Capacity, tpy [P ₂ O ₅ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy	Produc- tion 1978-79 (tonnes)	
_,			<u> </u>		1	<u>,</u>	A. FACT	ORIES IN	
26.	Fertilizer Corpn. of India Unit-Sindri (Rational- isation) (Bibar)	Public	150,000 [360]	1,447	4	TSP (46% P ₁ O ₅)	340,000 (1,087)	3,146 (Trial run)	
27.	Gammon Fer-Chems Belagula (Karnataka)	Private	5,280	6,364	121	SSP	33,000	39,778	
28.	Girraj Fertilisers & Chemicals, Shikohabad (Uttar Pradesh)	Private	1,440		-	SSP	9,000	_	
29.	Hindustan Chemicals, Bhilwara (Rajasthan)	Private	800	_	_	SSP	5,000	_	

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Principal raw material Feedstock etc.		ees, Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRODUCTION (P_2O_5) (AS ON	1.9.1980) (Continued)	}	
Pyrites; phosphate rock; sulphur.	Prayon process H_3PO_4 .	for F (PD) 1L; FEDO; Techno Export.	Project was approved in 1967. Implementation of the project commenced in Feb-	Sept. 1977
·			ruary 1969. H_2SO_4 (880 tpd) is produced from pyrites from Amjhore. Acid is used to acidulate phosphate rock to produce H_3PO_4 (360 tpd) for the pro- duction of TSP. Pyrites crushing plant was commissioned in June 1975 and precommissioning tests of TSP plant commenced in August 1975. H_2SO_4 plant commissioned in July 1976 and H_3PO_4 plant in Septem- ber 1977. IDA (of World Bank) has provided \times 91 million both for Sindri Modernisation (vide page10) and Sindri Rationalisation). It is now proposed to change one stream of H_2SO_4 to use elemental sulphur whereas the other stream will be based on upgraded pyrites. By-product gypsum from H_3PO_4 plant (119,000 tpy) will replace natural gypsum currently used for the pro- duction of AS. Total cost of the project is Rs. 1,870 million out of which FE component is Rs 400 million	Recommissioned April 1979
Phosphate rock; sul- phur.	Acidulation of p phate rock H ₄ SO ₄ .	hos- with	SSP plant at Belagula which had been shut for many years was taken up by Gammon Fer-Chems of Bombay and recommission- ed in July 1976.	Original — July 1941 Recommissioned — July 1976
Phosphate rock, pur- chased H ₂ SO ₄ from market.	Acidulation of pl phate rock y H_2SO_4 .	hos- with	Set up as a small scale Industrial Unit.	July 1979
-do-	-do-		-do-	July 1980

(Continued)

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II. PHOSPHATIC

	· ·	 		Nutrient			End-Product	S
	Name of factory	Sector	Capacity, tpy [P _x O ₃ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy -	Produc- tion 1978-79 (tonens)
	- <u>-</u>	·			·	•	A. FACT	ORIES IN
30.	Hindustan Copper, Khetri, (Rajasthan)	Public	90,000 [210]	12,864	14	SSP TSP (46% P2O6)	N.A. 200,000	37,240 15,012
31.	Hindustan Fertiliser Industries, Madri,	Private	1,320	810	61	SSP	8,250	5,062
32.	(Rajastnan) Hindustan Zinc Debari, Udaipur, (Rajasthan)	Public						,
	a) SSP Plant		12,000	5,089	42	SSP	75,000	31,806
	b) H ₃ PO4 Plant		26,000 [87]	_	_	H₃PO₄		_
33.	Hyderabad Chemicals & Fertillsers, Maula Ali (Andbra Pradesh)	Public	6,700	2,465	37	SSP	41,9 00	15,405
34.	Jayshree Chemicals & Fertilisers, Khardah (W. Bengal)	Private	9,180	8,554	93	SSP	57,360	53,463
35.	J.K. Chemical Works, Pandesara (Gujarat)	Private	57 5	_	-	SSP	3,600	-
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Principal raw material/Feedstock	Process/Licensecs, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRODUCTION (P	205) (AS ON 1.9.19	980) (Continued)		<u> </u>
Phosphate rock; by- product H ₂ SO ₄ from copper smelter at Khetri.	Prayon process for H ₃ PO ₄ .	FEDO.	FEDO was assigned cons- truction job of H_3SO_4 , H_3PO_4 and TSP plants. TSP plant cost Rs. 162 million with FE component of Rs. 21 million. Total cost of the project is Rs. 230 million. The plant started in October 1976 with SSP and is gradu- ally switching over to TSP as the production of TSP stabilises and the market for	Oct. 1976
Phosphate rock; pur- chased H_2SO_4 from HZL , Debari and from the market.	Acidulation of phos- phate rock with H ₂ SO ₄ .		Ser up as a Small Scale Industrial Unit. A similar SSP plant at Vizag (A.P.) is being set up.	Oct. 1977
Udaipur rock; by- product H ₂ SO ₄ from zinc smelter, Debari.	Acidulation of phos- phate rock with H_2SO_4 .		Performance of the plant is related to the availability of H ₂ SO ₄ from the smelter at Debari.	Oct. 1967
-do-	Krebs process for H ₃ PO ₄ ; Lurgi for H ₂ SO ₄ .	Krebs (India).	Production of SSP is being gradually phased out and available H ₁ SO ₄ is being used to produce phosphoric acid which is being sold to IFFCO for their NPK plant at Kandla [vide name 44]	H₃PO₄ plant — Feb. 1979
Phosphate rock; sul- phur.	Acidulation of phos- phate rock with H ₂ SO ₄ .		Plant was shifted from Bell- amapalli to Maula Ali in 1963.	Original Project – 1946 Shifted site – 1961
-do-	-do-		Also have a granulation unit. Upgraded capacity from 34,000 tpy to 57,360 tpy SSP in March 1973. Have a plan to further expand the capa- city by 66,000 tpy SSP (vide page 70)	Original — Dec. 1961 Expn — Mar. 197.
Phosphate rock; pur- chased acid.	-do-		Set up as a Small Scale Industrial unit,	Oct. 1979

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			Nutrient			End-Products		
	Name of factory	Sector	Capacity, tpy [P ₂ O ₆ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy	Produc- tion 1978-79 (tonnes)
<u> </u>		-	,	· <u>_</u> _	· .	·	A. FAC	ORIES IN
36.	Khicha Industries, Udaipur (Rajasthan)	Private	575		—	SSP	3,600	
37.	Kothari (Madras), Ennore, (Tamil Nadu)	Private	7,150	5,503	77	SSP	44,700	34,394
38,	Krishna Industrial Corporation, Nidadavole (Andhra Pradesh)	Private	8,130	3,159	39	SSP	50,800	19,746
39.	Liberty Pesticides &							-
	Fertilisers a) <i>Unit: Madri</i> (Rajasthan)	Private	2,640	557	21	SSP	16,500	3,481
	b) Visakhapatnam (Andhra Pradesh)	、	2,000	_		SSP	12,500	-
40,	Madhuvan Chemicals & Fertilisers, Dabok (Rajasthan)	Private	4,220	N.A.	N.A.	SSP	26,400	N.A.
41	Maharana Khanij Udyog, Madri, (Rajasthan)	Private	800			SSP	5,000	_
42.	Maharashtra Agro Industries Development Corporation, Panvel (Maharashtra)	Public	7,200	3,765	52	SSP	45,000	23,533
13.	Noble Chemicals, Ghatkopar (Maharashtra)	Private	480	-	_	SSP	3,000 _	_

Principal raw material/Feedstock	Process Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRODUCTION (F	205) (AS ON 1.9.19	980) (Continued)	<u> </u>	
Phosphate rock; pur- chased acid	Acidulation of phos- phate rock with H ₂ SO ₄		Set up as a small scale Industrial unit	June 1980
Phosphate rock; sul- phur.	-do-			July 19 62
-do-	-do-			April 1964
Di se i se si				
chased H ₂ SO ₄ from HZL, Debari and from the market.	-do-		Set up as a Small Scale Industrial Unit. Expanded its capacity from 13,200 to 16,500 tpy SSP in Oct. 1978.	Original — Feb. 1977 Expn. — Oct. 1973
Phosphate rock; pur- chased H_2SO_4 from HZL, Vizag and from the market.	-do-		Set up as a Small Scale Industrial Unit. Licensed and installed capacity 2000 tpy and 1000 tpy P_2O_1 res- pectively.	Sept. 1979
Phosphate rock; pur- chased H_2SO_4 from HZL , Debari and from the market.	-do-		Unit is set up with a capa- city 80 tpd SSP mainly to supply SSP to its granula- tion plant for granulated mixtures. They have a plan for expansion of SSP capa- city for which licence has been issued (vide page 64)	January 1977
Phosphate rock, pur- chased H ₂ SO ₄ from HZL, Debari and from the market.	-do-		Set up as a Small Scale Industrial Unit.	May 1979
Phosphate rock and by-product H_2SO_4 .	Acidulation of rock with H_2SO_4 .	Larsen & Toubro, Bombay.	SSP produced at the plant is meant mostly for its own granulation unit making mixtures.	March 1974
-do-	-do-		Set up as a Small Scale Industrial Unit.	April 1980

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				Nutrient	strient End-Produc		ts	
	Name of factory	story Sector Ca		Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy	Produc- tion 1978-79 (tonnes)
•							A. FACT	ORIES IN
44.	Paushak Baroda, (Gujarat)	Private	5,360	4,631	86	SSP	33,530	28,943
45.	Phosphate Co., Rishra (West Bengal)	Private	9,760	6,253	64	SSP	61,000	39,079
46.	Premier Fertilisers, Cuddalore (Tamil Nadu)	Private	6,500	_		SSP	40,640	_
47.	Rallis India Magarwara (Uttar Pradesh)	Private	9,750	8,104	83	SSP	60,960	50,650
48.	Rama Krishi Rasayan (tormerly West Iudia Chemicals) Loni-Kalbhor, (Maharashtra)	Private	5,360	5,463	102	SSP	33,530	34,144
49.	Shaw Wallace & Co., Avadi (Tamil Nadu)	Privat e	12,180	9,696	80	SSP	75,530	60,597
50.	Viraj Chemicals, Nandesari (Gujarat)	Private	340	53	15	SSP	2,150	332
51.	Western Chemical Industries, Bombay (Maharashtra)	Private	540	270	50	SSP	3,350	1,689

Principal raw material/Feedstock	Process/Licensees, ctc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRODUCTION ()	P ₂ O ₅) (AS ON 1.9.1	980) (Continued)		
Phosphate rock; sul- phur.	Acidulation of rock with H_1SO_4		Proposal to expand and renovate and existing plant is under implementation.	1951
-do-	-do-		Original plant — 5,630 tpy P_2O_8 Expansion — by 4,130 tpy P_2O_8 in 1967. SSP in powder and granulated form is produced.	Original project — 1950 Expn — Dec. 1967
Phosphate rock; sul- phur.	-do-		Plant was closed in May 1971 and recommissioned in June 1974. Again closed since August 1976.	Feb. 1963
-do-	-do-	Fisons (UK)	A proposal to expand SSP capacity by 66,000 tpy has been approved (vide page 64)	Sept, 1962
-do-	-do-		Original capacity at Mun- dhwa – 1.730 tpy P_sO_s . Shifted plant to Loni-Kal- bhor and added additional capacity of 3630 tpy to make a total of 5.360 tpy. Factory remained closed from June 1970 to July 1972 due to change in the management. There was a further change in the management in April May 1980.	Original — Dec. 1950 Shifted to a new site and recommis- sioned in June 1967.
-do-	-do-			April 1967
Phosphate rock; pur- chased sulphuric acid from market.	-do-		Set up as a S mall Scale Industrial Unit,	October 1974
Phosphate rock sul- phur.	-do-			July 1948

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(Continued)

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II. PHOSPHATIC

			Nutrient			End-Products	5
Name of factory	Sector	Capacity, tpy [P ₂ O ₅ , tpd]	Produc- tion 1978-79 (tonnes)	Capacity utilisa- tion (per cent)	Product	Capacity, tpy	Produc- tion 1978-79 (tonnes)
		<u> </u>				A. FACT	ORIES IN
III. PELOFOS							
52. Orissa Fertilisers and Chemicals, Rourkela (Orissa)	Private	7,600		_	Pelofos	45,000	
			, \		,		
IV. H ₃ PO ₄							
 Hindustan Lever Haldia (West Bengal) 	Private	19,500	_	-	STPP H₃PO₄ H₂SO₄	_	_
_							
			Capa	city P ₂ O	⁶ Production		
TOTAL (tonnes)		Public	690,370	(52%)	270,912 (35%)		
		Private	515,91 0	(39 %)	331,414 (43%)		
		Cooperative	e 127,000	(9 °∕₀)	175,431 (22%)		
A. GRAND TOTAL	(tonnes)	Capacity		1	,333,280		
		Production			777,757		
() = Percentage share	e to total capa	Capacity U	tilisation		71%		

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Principal raw material:Feedstock	Process Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRODUCTION (F	P ₂ O ₅) (AS ON 1.9.1	980) (Conculded)		
Phosphate rock; H ₄ SO ₄ ; basic slag (from SAIL), (Rour- kela).	Acidulation of rock and mixing it with basic slag.	Ing. Vladimir G. Logomerac & Yugo- slav.	This is the first factory to manufacture a product con- taining $17\%P_1O_4$ and $5\%w.s.$ P_2O_4 using basic slag, Finan cial outlay was Rs. 7.5 million with a free foreign exchange component of Rs. 1 million.	June 1973
Phosphate rock; sul- phur.	Acidulation of rock with sulphuric acid.	H ₃ PO ₄ plant by Pra- yon (Belgium); STPP plant by Al- bright & Wilson (UK).	The project has been comp- leted in two years to manu- facture 30,000 tpy industrial phosphate – STPP (Sodium tripolyphosphate) at a cost of Rs. 220 million with Rs. 21 million foreign exchange component. It will addition- ally have 54,000 tpy H_2SO_4 and 19,500 tpy H_3PO_4 , 1 lakh tonnes of by-product gypsum for sale to other consumers.	October 1979

			Nutrient	End-Prod	lucts
	Name of factory	Sector	Capacity, tpy $[P_sO_s, tpd]$	Product	Capacity, tpy
			1	B. PRO	JECTS UNDE
I.	COMPLEXES				277.000
1.	Hindustan Fertilizer Corporation, Haldia (West Bengal)	Public	75,000 [100]	Nitrophosphate 20-20-0 Methanol	41,250
2.	Indian Farmers Fertiliser Coop. Kandla (Gujarat)	Соор.	125,000 [External supply]	NP/NPKs	500,000
	Total after Expansion		252,000 [External supply]	NP/NPKs	1000,000
IJł,	SUPERPHOSPH	ATES			
3.	Adarsh Chemicals & Fertilisers, Udhna (Gujarat)	Private	10,560	SSP	66,000
	Total after expansion		21,760	SSP	136,090
4.	Dharamsi Morarji Chemicals Co., Kumhari (M.P.)	Private	10.560	SSP	66,000
	Total after expansion		25,760	SSP	161,000

Principal raw material/Feedstock	Process/Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
IMPLEMENTATI	ON (P_2O_5) (AS ON	1 1.9.1980)		
Fuel oil; phosphate rock; sulphur.	F (PD) IL for H ₂ SO ₃ ; Nissan for H ₃ PO ₄ ; Stamicarbon for NPK; Topsoe for Methanol.	F (PD) IL; Lurgi; Montedison; Stami- carbon; Heurtey; Nissan; Topsoe.	Implementation of the pro- ject commenced in Sept. 1972. Erection of plant and machinery is expected to be completed by December 80/ January 81.	March/April 1981
Imported NH ₃ and phosphoric acid.		Construction by Hin- dustan Dorr-Oliver; Siemens.	Expansion programme would enhance the capacity of NP/NPKs from 4 lakhs to 5 lakhs tonnes/annum at a cost of Rs, 230 million.	July 1981
Phosphate rock; sulphur.	Acidulation of phos- phate rock with sul- phuric acid.		Have been issued letter of intent in May 1979 for ex- pansion of capacity by 33,000 tpy H ₂ SO ₄ and 66,000 tpy SSP. (See projects under 'A')	Dec. 1980
-do-	-do-		Have been issued letter of intent in May 1979 for ex- pansion of capacity by 66,000 tpy SSP. Existing capacity of H ₁ SO ₄ will meet the requirement of acid. (See projects under 'A')	Dec. 1980

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II. PHOSPHATIC

		Nutrient	En	d-Products
Name of factory	Sector	Capacity, tpy $[P_2O_3, tpd]$	Product	Capacity, tpy
5. Dharuhera Chemicals, Dharuhera (Haryana)	Private	10,560	B. SSP	PROJECTS UNDER 66,000
 Madhuvan Chemicals & Fertilisers Dabok, (Rajasthan) 	Private	6,340	SSP	39,600
Total after expansion		10,560	SSP	66,000
7. Rallis India, Magarwara (U.P.) Total after expansion	Private	10,560 20,310	SSP SSP	66,000 126,960
 Shivalik Fertilisers, Hoshiarpur (Punjab) 	Private	10,560	SSP	66,000
TOTAL (Capacity) (tonnes)	Pub	lic 75,0	00	
	Privr	te 59,04	10	
	Соор	erative 125,00	90	

B. GRAND TOTAL Capacity 259,140 (tonnes)

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Principal raw material Feedstock	Process/Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
IMPLEMENTAT	ION (P ₂ O ₅) (AS ON	1.9.1980) (Conclu	ded)	/
Phosphate rock; sulphur	Acidulation of phosphate rock with sulphuric acid		License issued in May 1979. Plant will have its own H ₂ SO ₄ plant with capacity 30,000 tpy. Total cost of the project is estimated at Rs, 30 million.	Mar. 1981
-do-	-do-		Planning to expand SSP capacity by 120 tpd to bring the existing capacity of 80 tpd to 200 tpd. They would have their own H ₃ SO ₄ plant of 100 tpd (=- 33,000 tpy). Letter of intent was issued in April 1979. (See projects under 'A')	Dec. 1981
Phosphate rock; sulphur.	; -do-		Have been issued letter of intent in May 1979 for ex- pansion of capacity by 33,000 tpy H ₂ SO ₄ and 66,000 tpy SSP. (See projects under 'A')	Dec. 1981
-do-	-do-		Letter of intent for SSP plant issued in October 1979. Already having a H ₂ SO ₄ plant with a capa- city 16.500 tpy under Punjab Sulphur Products which is being enhanced to 33,000 tpy. Total cost of the project is esitmated at Rs. 30-35 million.	Dec. 1980
			million.	

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II. PHOSPHATIC

		Nutrient	End-Products		
Name of factory	Sector	Capacity, tpy [P ₂ O ₅ , tpd]	Product	Capacity, tpy	
I. COMPLEXES	. ,		B. PROJECT	S APPROVED II	
1. M.P. Agro Morarji Fertilisers, Jhabua (Madhya Pradesh)	Private	50,000 [165]	Mono- ammonium Phosphate	94,000	
2. Nagarjuna Fertilisers & Chemicals, Kakinada (Andhra Pradesh)	Private	80,000	NPKs	450,000	

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Principal raw material/Feedstock	Process Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRINCIPLE (P ₂ O	 5) (AS ON 1.9.1980))		
Phosphate rock from Jhabua (M.P.); sulphur.			Letter of intent issued in April 1978. Besides, MAP, it, will manufacture 54,000 tpy H_4PO_4 and 140,000 tpy H_2SO_4 . Entire project would cost Rs, 180 million, Initially, it would be based on imported H PO	t985-86
Fuel oil; phosphate rock; sulphur.	Texaco partial oxida- tion for NH ₃ ; Stami- carbon for urea.	Foster Wheeler (UK), Haldor Topsoe; EIL.	Letter of intent was issued in January 1974 and indu- strial licence in July 1978 to its original co-promoters Shaw Wallace & Co., Madras along with A P. Government. It was pro- posed to manufacture NPK fertilisers in Phase II of the project, 1BRD had earmark- ed a loan of \$ 170 million to be shared jointly by Bhat- inda, Panipat, Kakinada and GNVFC (Bharuch) to meet a part of the FE cost. Birlas replaced Shaw Wallace as copromoters. The com- pany is currenty having discussions with Interna- tional Finance Corporation (of the World Bank) and Topsoe (Denmark) for equity participation to the extent of Rs. 60 million, This would raise the total financial outlay from Rs. 2500 million (with FE com- ponent Rs. 700 million) to Rs. 4000 million. The share capital of Nagarjuna Fer- tilisers would be Rs. 800 million, and of promoters, Rs. 400 million out of which, Rs. 240 million would be from Zuari and their asso- ciates and balance. Rs. 160 million from the State Gov- ernment of Andhra Pradesh, Under the revised plan also, production of NPKs would be taken up in Phase II. Initially, P ₂ O ₆ , capacity would be based on imported phosphoric acid.	Phase II — 1986-87
		<i>t</i>		(Continued)

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(Continued)

		Nutrient	End-Products		
Name of facto ry	Sector	Capacity, tpy [P ₂ O ₃ , tpd]	Product	Capacity, tpy	
3. Paradeep Project, Paradeep (Orissa)	Public	300,000	C. PROJEC NPKs 18-46-0 19-19-19 14-28-14	TS APPROVED IN	

II. SUPERPHOSPHATES

4.	Agricultural Sales Corpn., Patiala (Punjab)	Private	10,560	SSP	66,000
5. g	Dalmia Dairies, Mohindergarh (Haryana)	Private	10,560	SSP	66,000
б.	DCM Chemical Works, Unit: Bhatinda (Punjab) Total after expansion	Private	11,520	SSP	72,00 0
			34,560	SSP	216,000
7,	Haryana State Industrial Development Corporation, Panipat (Haryana)	Public	10,560	SSP	66,000
8.	Industrial Supplies & Services, Udaipur (Rajasthan)	Private	10,560	SSP	66,000
FERTILISERS (Concluded)

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Principal raw material'Feedstock PRINCIPLE (P20)		Process/Licensees, etc. 205) (AS ON 1.9.1980) (Process/Licensees, etc. Engineering/ Contractors, etc. (P_2O_5) (AS ON 1.9.1980) (Continued)		Remarks	Date of commissioning	
Imported Phosphate sulphur.	NH ₃ ; rock;				MFL, Madras have prepar- ed a feasibility report. Det- ails and financial tie-ups are being worked out. Project is anticipated to be comp- leted in two phases each of 150,000 tpy P_2O_6 capa- city. Ammonia & P_2O_6 component would be initial- ly imported the latten as H_3PO_4 .	Phase I — 1983-84 Phase II — 1985-86		
Phosphate sulphur,	rock;	Acidulation of phate rock H ₂ SO ₄ .	phos- with		Letter of intent issued in May 1979 Plant will have its own H_2SO_4 plant with a capacity 33,000 tpy. Total cost of the plant is estimat-	1981- 82		
-do-		-do-			ed a' Rs. 30 million. Letter of intent issued in May 1979. Plant will have its own H.SO ₄ plant with a capacity 33,000 tpy. Total cost of the project is estim-	1981-82		
-do-		-do-			The Company already has a licence for 216,000 tpy SSP out of which 144,000 tpy has been installed at Delhi, Balance 72,000 tpy is propo- sed to be installed at Bhat- inda at a cost of Rs. 50 mil- lion. (See projects under 'A')	1982-83		
Phosphate sulphur.	rock;	Acidulation of phate rock H ₂ SO ₄ .	phos- With		Letter of intent issued in May 1979. Plant will have its own H.SO4 plant with a capacity 33,000 tpy. Total cost of the project is estim- ated at Rs, 30 million.	1981-82		
-do-		-do-			-do-	1981-82		

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(Continued)

II. PHOSPHATIC

					End-Products		
	Name of factory	Sector	Capacity, tr [P ₃ O ₃ , tpo	ру i]	Product	Capacity, tpy	
				/	C. PROJ	ECTS APPROVED IN	
9.	Jayshree Chemicals & Fertilisers,	Private	10,56	0	SSP	66,000	
	Khardah (W.B.) Total after expansion (See projects under 'A')		19,74	0	SSP	123,360	
10.	Modi Spinning & Weaving Mills, Bareilly (U.P.)	Private	10,56	0	SSP	66,000	
11.	Prem Chand Arya, Bulandshahr (U.P.)	Private	10,56	0	SSP	66,000	
12.	Punjab State Industrial Development Corpn., Hoshiarpur (Punjab)	Public	10,56	0	SSP	66,000	
13.	Varinder Agro Chemicals, Ludhiana (Punjab)	Private	10,56	0	SSP	66,000	
	TOTAL (Capacity) (tonnes)		Public	321,120			
			Private	215,440			
			Cooperative	<u> </u>			
	C. GRAND TOTA	Ĺ	Capacity	536,560			
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FERTILISERS (Continued)

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Principal raw material/Feedstock	Process, Licensees, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
PRINCIPLE (P ₂ O) (Concluded)		
Phosphate rock; sulphur	Acidulation of Phosphate rock with H ₂ SO ₄	,	Letter of intent issued in May 1979. Plant will have its own H_4SO_4 Plant with a capacity 33,000 tpy. Total cost of the project is estimated at Rs. 30 million,	1981-82
-do-	-do-		-do-	1 981- 82
-d o-	-do-		-do-	1981-82
-do-	-do-		-do-	1981-82
-do-	-do-	Larsen & Toubro; DMCC, Bombay.	Letter of intent issued in March 1979. Plant will have its own H_1SO_4 plant with a capacity 33,000 tpy. Total cost of the project is estim- ated at Rs, 30 million.	1981-82

7I

(Continued)

II. PHOSPHATIC

Name of factory	Sector	Capacity, tpy [P _s O ₃ , tpd]	Product	Canacity to:
				Capacity, tpy
			D. PR	OJECTS UNDER
I. COMPLEXES				
1. Fertilisers And Chemicals, Travancore, Ambalamedu (Cochin-Phase II) (Kerala)	Public	64,000	NP/NPKs	
Total after expansion (See projects under 'A')		178,000	· .	
2. Indian Farmers Fertiliser Cooperative, Kandla (Gujarat) Totta after	Coop.	127,000	Phosphoric acid	
expansion		252,000		
3. Mangalore Chemicals & Fertilisers, Mangalore, (Karnataka)	Private	64,000	NP/NPKs	
4. Southern Pertochemical Industries Corpn. Tuticorin (Tamil Nadu)	Private	70,000	NP/NPKs	
Total after expansion	•	121,000		
 West Coast NP/NPK Project 		125,000	NP/NPKs	

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FERTILISERS (Continued)

Principal raw material/Feedstock		Process/Licensecs, etc.	Engineering/ Contractors, etc.	Remarks	Date of commissioning
CONSIDE	RATIO	(P_2O_5) (AS ON 1	.9.1980) (Continued	i)	<u> </u>
					1984-85
Phosphate sulphur.	rock;			It is proposed to replace the existing import requirement of H_3PO_4 (127,000 tpy P_2O_5) with production from their own H_3PO_4 plant of same capacity (vide page 44)	1983-84
Phosphate sulphur.	rock;			In phase I, capacity of N would be increased by 2,500 tpy. In phase II, P_2O_3 capacity to the extent of 64,000 tpy would be created (vide page 18).	Phase II 1984-85
-do-	·			The company is of expand its P_2O_6 capacity based on imported phosphoric acid. (vide page 46).	1983-84
In additi				It is planned to manufacture NP/NPK fertilisers at a location to be selected on the west coast. Might be aken up alongwith 6 pro- ects proposed to be based on Bombay High, (vide page 38).	1984-85

In addition, 5 NP/NPK projects -3 of 125,000 tpy P₂O₃ each (to be commissioned in 1986-87, 1987-88 and 1988-89) and 2 of 300,000 tpy P₂O₃ each (to be commissioned in 1986-87 and 1988-89) — and SSP capacity of 50.000 tpyP₂ O₃ based on pyrites(to be commissioned in 1985-86) totalling to 1,025,000 tpy P₃O₅ are underconsideration of the Govern-ment of India to till the gap between domestic production and demand of P₃O₅. Both the 300,000 tpy P₂O₅ NP/NPK plants, one 125,000 tpy P₃O₅ NP/NPK plant (the one to be commissioned in 1988-89) and the SSP plant would be based on imported phosphoric acid in initial years of operation.

Connecting details are being worked out. It is likely that some of these projects might be taken up for implement-ation alongwith six projects planned to be based on Bombay High (vide page 38).

(Continued)

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II. PHOSPHATIC

		Nutrien	Nutrient		End-Products			
Name of factor	y Sector	Capacity, t [P2O3, tp	py d]	Product	Capac	city, tpy		
		,		D.	PROJECTS	UNDE		
 Zuari Agro Chemicals, San Coale (Goa) 	Private	42,00		NP/NPKs		150,000		
Total after expansion		84,00	ю	NP/NPKs		300,000		
II. SUPERPH	OSPHATES	,						
 Haryana State Industrial Development C Panipat, (Harvana) 	Public Corpn.	25,30	0	Triple Superphos- phate		55,000		
8. Rajasthan Proj Udaipur/Chitto (Rajasthan)	ect, Public orgarh	200,90	0	Triple superphos- phate		435,000		
				· ·				
					•			
TOTAL (Ca (for	npacity) ines)	Public	289,300					
		Private	176,000					
		Cooprative	127,000					
D. GRAN	D TOTAL mes)	Capacity	592,300					
			[/] +125,000*					
			717,3000					

For notes see page 80

FERTILISERS (Concluded)

Principal raw material'Feedstock	Process/Licensees, etc.	Engineering' Contractors, etc.	Re marks	Date of commissioning
CONSIDERATION	(P_2O_5) (AS ON 1.	.9.1980) (Concluded))	- · ·
Phosphate rock sulphur]	Planning to double the cap- acity of P_2O_5 through NP/ NPKs (vide page) which is under active considera- tion of the G.O.I.	1983-84
Phosphate rock from Udaipur; sulphur.				19 84- 85
-do-		·	National Fertilisers, New Delhi have prepared a feasibility report. Initial production might be based on imported phosphoric acid.	1986-87
GRAND TOTA (A+B+C+D) (L (Capacity) tonnes)	Public	1,375,790	
,		Private	966,490	
		Cooperative TOTAL	2,721,280	

+125,000* 2,846.280

West Cost NP/NPKs Project-Sector not known

III. CAPACITY OF NITROGEN (N) ACCORDING TO SOURCES OF FEED STOCK (AS ON 1.9.1980)

					(to	onnes of 1	nutrient N 1	per annum)
Stage of production/feedstock	Naphtha	Natural gas	Electric power	Coke/ Cokeoven gas	Ammonia (external supply)	Coal	Fuel oil	Total
I. Factories in production	2,370,000*	594,000* (13.0)	80,000@; (1.7)	64,840* (1.4)	120,000* (2.7)	456 ,000 (9.9)	901,000* (19.6)	4,585,840 (100.0)
II. Projects under implementation	100,000 (4.7)	1,532,000 (72.7)	 (—)	 (—)	50,000 (2.4)	— (—)	425,000 (20.2)	2,107,000 (100.0)
III. Projects approved in principle	 (—)	218,000 (27.2)	_ (—)	 ()	1,28,600 (16.0)	228,000 (28.4)	228,000 (28.4)	802,600 (100.0)
IV. Projects under consideration	_ ()	2,120,000 (100.0)	 ()	 ()	()	(—)	 ()	2,120,000 (100.0)
TOTAL	2,470,000 (25.7)	4,464,000 (46.4)	80,000 (0.8)	64,840 (0.7)	298,600 (3.1)	6?4,000 (7.1)	1,554,000 (16.2)	9,615,440 (100.0)

Figures in brackets indicate the percentage contribution through a fertiliser feedstock to the total (horizontal). * = In the case of

(i) FCI, Sindri (219,000 tpy N) it is assumed: 209,000 tpy capacity on Fuel oil.

10,000 tpy capacity on Naphtha.

(ii) SA1L, Rourkela (120,000 tpy) N it is assumed:

99,000 tpy capacity on Naphtha.

@ = Only a part of the capacity is based on electrolysis.

21,000 tpy capacity on COG.

(iii) RCFL, Trombay 165,000 tpy N) it is assumed: 81,000 tpy capacity on Natural gas 9,000 tpy capacity on Refinery gas 75,000 tpy on External supply of ammonia. (iv) GSFC, Baroda (236,000 tpy N) it is assumed: 1,44,000 tpy capacity on Naphtha

92,000 tpy capacity on Natural gas

IV. CAPACITY OF PHOSPHATE (P₂O₅) ACCORDING TO RAW MATERIALS (AS ON 1.9.1980)

('000 tonnes of nutrient P1O5 per annum)

				Raw 1	naterials			
Type of fertilisers		Sulphur	Pyrites	Smelter gases	By-product/ waste sulphuric acid	Nitric acid	Phosphoric acid (External supply)	Total
I.	FACTORIES IN PR	ODUCTION	,			·	· · · ·	
i. ii, iii, iv, v, I.	SSP TSP Pelofos NP/NPK fertilisers Others Total:	222.1+26.0@ 12.2 7.6 365.5 19.5@ 652.9 (49.0)	150.0** 150.0 (11.2)	12.0 90.0 102.0 (7.6)	27.4 — — 27.4 (2.1)		 281.0* 281.0 (21.1)	287.5 252.2 7.6 766.5 19.5 1,333.3 (100.0)
H.	PROJECTS UNDER	R IMPLEMENT	ATION					
i. ii, IJ,	SSP NP/NPK Fertilisers Total:	59,1 59,1 (22.8)	 	- - ()	 ()	75.0 75.0 (28.9)	125.0 125.0 (48.3)	59.1 200,0 259.1 (100.0)
Ш.	PROJECTS APPRO	OVED IN PRIN	CIPLE					
i. ii. iii. III.	SSP NP/NPK fertilisers Others Total:	106.6 380.0 50.0@ 536.6		-				106.6 380.0 50.0 536.6
		(100.0)	(—)	()	()	()	()	(100.0)
IV.	PROJECTS UNDER	R CONSIDERA	TION		•		,	
i. ii. IV.	TSP NP/NPK fertilisers Total:	225.3+127.0(323.0 675.3 (94.1)	@ 	— — (—)		 ()	42.0 42.0 (5.9)	352,3 365.0 717.3 (100.0)
(ТС	TAL I+II+III+IV)							
i. ii. iii. iv. v,	SSP TSP Pelofos NP/NPK fertilisers Others	413.8 364.5 7.6 1068.5 69.5	150,0 —	12.0 90.0 —	27.4	 195.0 	 443.0	453,2 604,5 7,6 1711,5 69,5
GR	AND TOTAL	1923.9	150 0	102.0	2.74	195.0	448.0	2846.3
(1+	-11+1(I+1V)	(67.6)	(5.3)	(3.6)	(1.0)	(6.8)	(15.7)	(100.0)

• One of the factories uses imported mono ammonium phosphate occasionally. During the Sixth Plan period, it will have its own phosphatic acid plant.

** It would use both pyrites and sulpur.

(a) Part of the phosphoric acid is planned to be marketed.

Note: 1. Rockphosphate is the basic raw material which is processed with H_2SO_4 , HNO_3 and H_3PO_4 to release P_2O_4 in the desired concentration. Factories based on imported H_3PO_4 do not require either rock or sulphur as such to manufacture phosphatic fertilisers.

2. Figures in brackets indictae the percentage contribution through a fertiliser feedstock to the total (horizontal),

V. SHARE OF FERTILISER CAPACITY UNDER VARIOUS STAGE OF **IMPLEMENTATION - MATERIALWISE** (AS ON 1.9.1980)

(tonnes of nutrient per annum)

Fertiliser	Nutrient	In production (I)	Under imple- mentation (II)	Approved in principle (III)	Under con- sideration (IV)	Total (I+II+II(+1V)
1. Ammonium sulphate	N	199,620		2,100		201,720
2. Calcium ammonium nitrate	N	(4.4) 200,000 (4.4)	(—) — (—)	(0.3)	() ~~	(2.1) 200,000
3. Urea	N	3,679,340	1,982,000	647,000	()	(2.1) 6,308,340
4. Ammonium chloride	N	21,190	(94.1)	(80.6) 6,500	()	(65.6) 27.690
5. Single superphosphate	$\mathbf{P}_{p}\mathbf{O}_{5}$	261,500	() 59,140	(0.8) 106,560	(—)	(0.3) 427,200
6. Triple superphosphate	P_2O_s	(19.6) 252,150+ 45,500@ (18.9)+	(22.8)	(19.9) 50,000@	() 225,300+ 127,000@	(15.0) 477,450+ 222,500@
7. Pelofos	P_2O_5	(3,4) 7,600			(17.7)	(16.8)+ (7,8) 7.600
8. Ammonium phosphate	N	39,160	() —	(-~-) ~_	() 	(0,3)
Suprate	P_2O_5	(0.9) 46,500 (3.5)	()	(<u></u>)	()	(0.4) 46,500
9. Diammonium phosphate	N	24,480	()	() 	()	(1.6) 24.480
	P_{iOs}	(0.5) 62,560	(-)	()	(_)	(0.3) 62,560
10. Nitrophosphate	N	(4.7) 120,000 (2.6) 120,000	(—) 75,000 (3,5) 75,000	() () 	() ()	(2.2) 195,000 (2.0) 195,000
11. Urea ammonium phosphate	N	(9,0) 117,800 (2,5)	(28.9) — (—)	() 	() ()	(6.9) 117,800 (1.2)
2. NP/NPK fertilisers	P ₂ O ₆ N	145,800 (10,9) 184,250	() 50,000	() 147.000	() 50.000	145,800 (5.1) 421,250
	P_2O_5	(4.0) 391,670 (29,4)	(2.4) 125,000 (48.3)	(18.3) 380,000	(2.4) 365,000	431,230 (4.5) 1,261,670
13. Urea & NP/NPK fertilisers*	N () P₂O₅	() ()	() ()	(70.8) () ()	(30.9) 2,070,000 (97.6)	(44.3) 2,070,000 (21.5)
TOTAL	N	4,535,840	2,107,000	(<u>)</u> 802,600	() 2,120,000	(—) 9,615,440
	P_2O_5	1,333,280 (100.0)	(100,0) 259,140 (100,0)	(100.0) 536,560 (100.0)	(100.0) 717,300 (100.0)	(100.0) 2,846,280 (100.0)

* End-productwise capacity is not yet decided.

(a) Phosphoric acid as P_2O_3 . **Figures in brackets indicate the per centage share of the nutrient to the total nutrient (vertical).**

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VI. SHARE OF FERTILISE	R CAPACITY UNDER VARIOUS STAGES OF
IMPLEMENTATION	N NUTRIENTWISE AND SECTORWISE
,	(AS ON 1-9-1980)

-	···· · · ·						(tonnes	of nutrient	per annum)
			N			P _s O _s			
	Category	Public sector	Private sector	Coop. • sector	Total	Public sector	Private sector	Coop. sector	Total
ſ.	Factories in production	2,843,080 (62 0)	1,299,760 (28,3)	443,000 (9.7)	4,585,840 (100.0)	690,370 (51,8)	515,910 (38.7)	127,000 (9.5)	1,333,280 (100,0)
II.	Projects under implementation	994 ,00 0 (47. 2)	373,000 (17.7)	740,000 (35,1)	2,107,000 (100.0)	75,000 (23,9)	59,140 (22,8)	125,000 (48.3)	259,140 (100.0)
111.	Projects approved in principle	50 0,000 (62.3)	302,600 (37.7)	_ (—)	802,600 (100.0)	321,120 (59.8)	215,440 (40.2)	 (—)	536,560 (100,0)
IV.	Projects under consideration				2,120,000* ((100.0)	289,300 (40,3)	176,000 (24.5)	127,000 (17.7)	592,300 +125,000* (175)
					7,495,440 +2,120,000* (22.1)				717,300 (100.0) 2,721,280 +125,000 (4.4)
	TOTAL	4,337,080 (45.1)	1,975,360 (20.5)	1,183,000 (12.3)	9,61 5, 440 (100.0)	1,375,790 (48.3)	966,490 (34.0)	379,000 (13.3)	2,846,280 (100.0)

*Sectorwise distribution pattern is not yet determined. Figures in brackets indicate the percentage contribution through a particular sector to the total nutrient [horizontal].

NOTES AND ABBREVIATIONS FOR TABLES

A. A N	Abbreviations for Fertilisers/Fertiliser Raw Materials etc.				
ACI	Ammonium chloride (25% N)				
APS	Ammonium phosphate sulphate (16-20-0 & 20-20-0)				
APSN	Ammonium phosphate sulphate nitrate (20-20-0)				
AS	Ammonium sulphate (20.6% N)				
ASN	Ammonium sulphate nitrate (26% N)				
ASP	Ammonium sulphate phosphate (19,5-19-5-0)				
CAN	Calcium ammonium nitrate (25% N)				
COG	Coke oven gas				
DAP	Diammonium phosphate (18-46-0)				
HNO3	Nitric acid				
H ₃ PO,	Phosphoric acid				
H ₂ SO ₄	Sulphuric acid				
MAP	Monoammonium phosphate				
\mathbf{NH}_3	Ammonia				
NP/NI	PKs NP/NPK complex fertilisers of various grades				
SSP	Single superphosphate $(16\% P_i O_s)$				
STPP	Sodium Tripoly-Phosphate				
TSP	Triple superphosphate (46% $P_{g}O_{s}$)				
UAP	Urea ammonium phosphate (28-28-0; 14-35-14)				

B. Abbreviations for Financial Institutions

CIDA	Canadian International Development Agency		
IBRD	International Bank for Reconstruction and Development		
ICICI	Industrial Credit & Investment Corporation of India		
IDA	International Development Association (an affiliate of World Bank)		
IDBI	Industrial Development Bank of India		
IFC	International Finance Corporation (of the		

IFC International Finance Corporation (of the World Bank)

IFCI	Industrial Finance Corporation of India Overseas Development Administration (of U.K.)				
ODA					
USAID	United States Agency for International Deve- lopment				

C. General Abbreviations

BARC	Bhabha Atomic Research Centre			
EIL	Engineers India Limited			
Expn.	Expansion			
FE	Foreign exchange — shown in parenthesis under "Financial outlay of the project"			
GOI	Government of India			
10C	Indian Oil Corporation Ltd.			
OIL	Oil India Limited			
ONGC	Oil and Natural Gas Commission			
PPCL	Pyrites, phosphates and Chemicals Ltd.			
tpy	tonnes per year			
tpd	tonnes per day			
N.A.	Not available			
[] (i)	Ammonia capacity per day — shown under			

- column "Nutrient Capacity tpy" Table I (N)
 - (ii) Urea capacity per day shown under column
 'End product capacity tpy'' Table 1 (N).
- (iii) Phosphoric acid capacity per day expressed as P_2O_δ shown under column "Nutrient Capacity tpy" Table II (P_2O_δ).
- Note: Actual production is for 1978-79 (April-March) and capacity situation is as on 1.9,1980. Therefore, capacity utilisation has been appropriately adjusted with dates on which new projects were commissioned during 1978-79.

INDEX TO

PRINCIPAL PROCESSORS/LICENSEES/ CONTRACTORS ENGAGED IN THE INDIAN FERTILISER INDUSTRY

INDEX

Participants*

Projects

: NLC (Neyveli)

: ZACL (Goa) : NLC (Neyveli)

- : GSFC (Baroda)
- : MFL (Manali)

- : FACT (Cochin II); HFC (Namrup) : RCFL (Trombay) : CFL Vizag; FACT (Alwaye); FCI (Gorakhpur); HFC (Namrup); FCI (Sindri); RCFL (Trombay); GSFC (Baroda); MFL (Manali).
- : SFC (Kota)
- : HFC (Haldia)
- : CFL (Vizag); FACT (Cochin II); RCFL (Trombay IV)

: NFL (Nangal)

: CFL (Vizag); EID (Ennore); FACT (Alwaye); IFFCO (Kandla); MFL (Manali)

: NFL (Nangal)

- : GSFC (Baroda), NFL (Bhatinda); NFL (Panipat)
- : FACT (Alwaye)

- : FACT (Alwaye). FACT (Cochin-I); FACT Cochin-II); FCI (Sindri-Rationalisation); HCL (Khetri) : FACT (Cochin). HFC (Barauni); HFC (Durgapur); FCI (Gorakhpur); FCI (Gorakhpur-Expan); HFC (Haldia); FCl (Korba); HFC (Namrup); HFC (Namrup-Expn.), NFL (Nangal); NFL (Nangal Expn.); Paradeep FCI (Ramagundam); FCI (Sindri-Modern); FCI (Sindri); FCI (Sindri-Ration); FCI (Talcher); RCFL (Trombay); RCFL (Trombay-Debottle); RCFL (Trombay IV); RCFL (Trombay V); SAIL (Rourkela) RCFL (Thal Vaishet) **KBIBHCO** (Hazira)
- : Nagarjuna (Kakinada)

Ansaldo (Italy)

Bamag (West Germany) (See Pitsch Bamag) Benfield (USA)

С

Casale (Italy) Catacarb (USA) (See Polimex - Cekop) Chemicbau (West Germany) C&I Chemical & Industrial Corporation (USA) Chemico -- Chemical Construction Corporation (USA)

Chiyoda (Japan)

CLE = Creusot Loire Enterprises (France)

Ð

DPG (Davy Power Gas) Wellman Lord (USA) De Nora (Italy) Dorr-Oliver (USA)

DSM Dutch State Mines (Holland) (-- See Stamicarbon)

E

EEC -- English Electric Co. (UK)

EIL = Engineers India Ltd.

EIC --- Engineering and Industrial Corporation (Luxembarg)

F

FEDO=FACT Engineering & Design Organisation (India) F(PD)1L=Fertiliser (Planning & Development)

India Ltd.

Foster Wheeler (UK) *As appearing in the text of the Booklet

INDEX

Participants*

G Girdler (USA) Grande Paroisse (France)

Heurtey (France) Hitachi Zosen Ltd. (Japan)

H&G = Humphreys & Glasgow Ltd. (UK)

ICI -- Imperial Chemical Industries (UK

Inventa (Switzerland)

KTI - Kinetics Technology International (Netherlands)

Kellogg (USA)

Koppers (West Germany)

Krebs (France)

Ľ Larsen & Toubro (India) Linde (West Germany)

Lumus (USA) Lurgi (West Germany)

М Mitsui-Toatsu (Japan)

Mitsubishi Shoji Kaisha (Japan) Monsanto (USA) Montedison/Technimont (Italy) (see Technimont/Moutedison)

N Nissan (Japan)

Norsk Hydro (Norway)

Projects

: RCFL (Trombay)

: NFL (Nangal)

: HFC (Haldia)

- : FACT (Alwaye); FCI (Sindri); GSFC (Baroda);
- SPIC (Tuticotin) : GSFC (Baroda): IFFCO (Kandla); MCFL
- (Mangalore)
- : CFL (Vizag) FACT (Alwaye); FACT (Cochin); HFCL (Durgapur); FCI (Sindri); GSFC (Baroda); IEL (Kanpur); MCFL (Mangalore); SPIC (Tuticorin); ZACL (Goa)
- : GSFC (Baroda)
- : FACT (Alwaye); HFC (Barauni): HFC (Namrup-Expn) FCI (Sindri); RCFL (Trombay-Debottle).
 : CFL (Vizag); IFFCO (Kandla); IFFCO (Phulpur); RCFL (Thal Vaishet); KRIBHCO (Hazira).
- : FCI (Korba); FCI (Ramagundam); FCI (Talcher); SAIL (Rourkela) : FACT (Alwaye); HZL (Debari)

- : MAIDC (Panvel), : FACT (Alwaye); NFL (Nangal); SAIL (Rourkela); NLC (Neyveli); GNVFC (Bharuch).
- NLC (Neyven); OIVIC (Langel Exp.)
 : CFL (Vizag).
 : HFC (Haldia); FCI (Korba); NFL (Nangal-Expn.)
 FCI (Ramagundam); FCI (Sindri-Modern); FCI (Talcher); HZL (Debari); NFL (Bhatinda); NFL
- : FCI (Gorakhpur); FCI (Gorakhpur-Expn.); GSFC (Baroda); IEL (Kanpur); NFL (Bhatinda); NFL (Panipat); SPIC (Tuticorin); ZACL (Goa).
- : EID (Ennore); SFC (Kota). : FACT (Alwaye).
- : HFC (Haldia); RCFL (Trombay); GSFC (Baroda); SPIC (Tuticorin);.
- : FACT (Cochin II)

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Participants*

Otto (West Germany)

P

PEC - Potasse et Engrais Chimiques (France) PGC=Power Gas Corporation (UK)

Pintsch Bamag (West Germany)

Polimex-Cekop (Poland) Prayon (Belgium)

S

St. Gobain (France) Selas (USA)

Shell (UK)

Simon Carves (UK)

Singmaster and Breyer (USA) Snamprogetti (Italy)

Solvay (Belgium) Stamicarbon (Netherlands) (DSM)

Technimont/Montedison (Italy)

Technip (France) Techno Export (Bulgaria) Tecnno Export (Czechoslovakia) Texaco (USA)

Topsoe (Denmark)

Projects

: SAIL (Rourkela)

: RCFL (Trombay)

- : FACT (Alwaye); FACT (Cochin); HFC [(Durgapur); FCI (Sindri); GSFC (Baroda); SPIC (Tuticorin); ZACL (Goa).
- : NFL (Nangal); NCJM (Varanasi); NLC (Neyveli); RCFL (Trombay IV); SAIL (Rourkela)
- : HFC (Haldia) : EID (Ennore); FACT (Alwaye); FACT (Cochin 11);
- FCI (Sindri-Ration); HCL (Khetri).

: NFL (Nangal).

- : FACT (Alwaye); HFC (Barauni); HFC (Namrup)
- FACI (Awaye), HFC (Barauhi); HFC (Namrup) Expn.); FCI (Sindri); RCFL (Trombay-Debottle)
 EID (Ennore); FCI (Gorakhpur); FCI (Gorakhpur-Expn.); HFC (Haldia); NFL (Nangal-Expn.); FCI (Sindri-Modern); RCFL (Trombay); NFL (Bhatinda); NFL (Panipat); NLC (Neyveli)
 ChI (Virany: EID (Enorem: EACT (Arms)); ECK
- : CFL (Vizag); EID (Ennore); FACT (Alwaye); FCI (Sindri)
- : FACT (Alwaye)
- : IFFCO (Phulpur); RCFL (Trombay V); GNVFC (Bharuch); RCFL Thal Vaishet); KRIBHCO (Hazira)

NCJM (Varanasi)

- : HFC (Haldia); RCFL (Trombay IV); IFFCO (Kandla); MCFL (Mangalore); SAIL (Rourkela); SFC (Kota); Nagarjuna (Kakinada).
- : FACT (Cochin); HFC (Barauni); HFC (Durgapur); HFC (Haldia); FCI (Korba); HFC (Namrup-Expn.); NFL (Nangal Expn.); FCI (Ramagundam); FCI (Sindri); FCI (Sindri Modern); FCI (Talcher); NLC (Neyveli)
- : GSFC (Baroda)
- : FCI (Sindri-Ration)
- : FCI (Ramagundam); FCI (Takher)
- : FACT (Alwaye); GNVFC (Bharuch); Nagarjuna (Kakinada)
- : HFC (Haldia); NFL (Nangal Expn.); FCI (Sindri-Modern); RCFL (Trombay V) GNVFC (Bharuch); MFL (Mansli; ; NFL (Bhatinda; ; NFL (Panipat); SFC (Kota ; Nagarjuna (Kakinada ; RCFL (Tha) Vaishet)

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Participants* Projects : FCI (Gorakhpur); FCI (Gorakhpur-Expn.) GSFC (Baroda); IEL (Kanpur); NFL (Bhatinda); NFL (Panipat); SPIC (Tuticorin); ZACL (Goa); RCFL (Thal Vaishet); KRIBHCO (Hazira) TEC=Toyo Engineering Corporation (Japan) TVA=Tennessee Valley Authority (USA) : SPIC (Tuticorin) Uhde (West Germany) : FCI (Sindri-Modern); RCFL (Trombay IV); (SAlL (Rourkela), NCJM (Varanasi) : NFL (Bhatinda); NFL (Panipat); : FACT (Cochin); HFC (Barauni); HFC (Durgapur'; HFC (Namrup Expn.,) GSFC (Baroda); NLC (Neyveli) ZACL (Goa) Veba Chemie (West Germany) Wellman Lord/DPG (USA) : CFL (Vizag) (See DPG/Wellman Lord) : NCL (Neyveli)

Abbreviations for Factories/Projects

CFL DMCC	 Coromandel Fertilisers Ltd. Dharamsi Morarii Chemical Co. Ltd. 	MAIDC	- Maharashtra Agro-Industri s Develop-
FACT	- Fertilisers & Chemicals, Travancore Ltd.	MCFL	- Managlore Chemicals and Fertilisers I td
FCI	- Fertilizer Corporation of India Ltd.	MFL	- Madras Fertilisers I td
F(PD)IL	Fertiliser (Planning & Development)	NCJM	- New Central Jute Mills Co. 1 td
	India Ltd.,	NFCL	- Nagariuna Fertilizer & Chemicals I td
GNVFC	- Gujarat Narmada Valley Fertilisers Co.	NFL	- National Fertilisers Ltd
	Ltd.	NLC	- Nevveli Lignite Corporation I td
GSFC	- Gujarat State Fertilisers Co Ltd.	OFC	- Orissa Fertilizers & Chemicals I to
HCL	- Hindustan Copper Ltd.	RCFL	- Rashtriva Chemicals & Fertilisers I to
HFCL	- Hindustan Fertilizer Corporation Ltd.	SAIL	- Steel Authority of India Ltd
HZL	Hindustan Zine Ltd.	SEC	- Shriram Fartiliare and Charles 1
IEL	Indian Explosives Ltd.	<u> </u>	- Sinnam Perimsers and Chemicals
IFFC0	 Indian Farmers Fertiliser Cooperative Ltd. 	SPIC	 Southern Petrochemical Industries Corpn. Ltd.
IISSO	- Indian Iron & Steel Co. Ltd.	TISCO	- Tata Iron & Steel Co. Ltd.

- Indian Iron & Steel Co. Ltd. KRIBHCO - Krishak Bharatiya Coop. Ltd.

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v

w

Vetrocoke (Italy) Vulcan (USA)

Winkler (USA)

ZACL - Zuari Agro Chemicals Ltd.