

**REPORT  
OF THE  
Indian Tariff Board**

**REGARDING THE  
GRANT OF ADDITIONAL PROTECTION  
TO THE  
COTTON TEXTILE  
INDUSTRY**



X9(M71):53.2  
G2-1

9405

CALCUTTA: GOVERNMENT OF INDIA  
GENERAL PUBLICATION BRANCH

1932

X9(M71):53.2  
F7-  
009405

Price As. 5 or 6d.

AcN. 9405

SERVANTS OF INDIA SOCIETY'S LIBRARY  
PUNE 411004  
FOR INTERNAL CIRCULATION

To be returned on or before the last date stamped below.

27 MAY 1982



GIPE-PUNE-009405

# REPORT

OF THE

# Indian Tariff Board

REGARDING THE

GRANT OF ADDITIONAL PROTECTION

TO THE

# COTTON TEXTILE INDUSTRY



CALCUTTA : GOVERNMENT OF INDIA  
CENTRAL PUBLICATION BRANCH  
1932

**Government of India Publications are obtainable from the Government of India Central Publication Branch, 3, Government Place, West, Calcutta, and from the following Agents :—**

**EUROPE.**

**OFFICE OF THE HIGH COMMISSIONER FOR INDIA,  
INDIA HOUSE, ALDWICH, LONDON, W. C. 2.**

**And at all Booksellers.**

**INDIA AND CEYLON : Provincial Book Depots.**

**MADRAS** :—Superintendent, Government Press, Mount Road, Madras;

**BOMBAY** :—Superintendent, Government Printing and Stationery, Queen's Road, Bombay;

**SIND** :—Library attached to the Office of the Commissioner in Sind, Karachi.

**BENGAL** :—Bengal Secretariat Book Dépôt, Writers' Buildings, Room No. 1, Ground Floor, Calcutta.

**UNITED PROVINCES OF AGRA AND OUDH** :—Superintendent of Government Press, United Provinces of Agra and Oudh, Allahabad;

**PUNJAB** :—Superintendent, Government Printing, Punjab, Lahore.

**BURMA** :—Superintendent, Government Printing, Burma, Rangoon.

**CENTRAL PROVINCES AND BERAR** :—Superintendent, Government Printing, Central Provinces, Nagpur.

**ASSAM** :—Superintendent, Assam Secretariat Press, Shillong.

**BIHAR AND ORISSA** :—Superintendent, Government Printing, Bihar and Orissa, P. O. Gulzarbagh, Patna.

**NORTH-WEST FRONTIER PROVINCE** :—Manager, Government Printing and Stationery, Peshawar.

**Thacker, Spink & Co., Ltd., Calcutta and Simla.**

**W. Newman & Co., Ltd., Calcutta.**

**S. K. Lahiri & Co., Calcutta.**

**The Indian School Supply Dépôt, 809, Bow Bazar Street, Calcutta.**

**Butterworth & Co. (India), Ltd., Calcutta.**

**M. C. Sarcar & Sons, 15, College Square, Calcutta.**

**Standard Literature Company, Limited, Calcutta.**

**Association Press, Calcutta.**

**Chakraverty, Chatterjee & Co., Ltd., 18, College Square, Calcutta.**

**The Book Company, Calcutta.**

**James Murray & Co., 12, Government Place, Calcutta. (For Meteorological Publications only.)**

**Ray Choudhury & Co., 68-5, Asutosh Mukherji Road, Calcutta.**

**Scientific Publishing Co., 9, Taltola Lane, Calcutta.**

**Chatterjee & Co., 3-1, Bacharam Chatterjee Lane, Calcutta.**

**Standard Law Book Society, 8-2 Hastings Street, Calcutta.**

**The Hindu Library, 3, Nandalal Mullick Lane, Calcutta.**

**Kamala Book Dépôt, Ltd., 15, College Square, Calcutta.**

**The Pioneer Book Supply Co., 20, Shib Naria Das Lane, Calcutta.**

**P. C. Sarkar & Co., 2, Shama Charan De Street, Calcutta.**

**Bengal Flying Club, Dum Dum Cantt.**

**Kali Charan & Co., Municipal Market, Calcutta.**

**N. M. Roy Chowdhury & Co., 11, College Sq., Calcutta.**

**Grantha Mandir, Cuttack.**

**B. G. Basak, Esq., Proprietor, Albert Library, Dacca.**

**Higginbotham, Madras.**

**Socchoune and Sons, Madras.**

**G. A. Natesan & Co., Publishers, George Town, Madras.**

**P. Varadachary & Co., Madras.**

**City Book Co., Madras.**

**Law Publishing Co., Mylapore, Madras.**

**The Booklover's Resort, Talki, Trivandrum, South India.**

**E. M. Gopalakrishna Kone, Pudumandapam, Madura.**

**Central Book Dépôt, Madura.**

**Vijaynagar, Co., Vizagapatam.**

**Thacker & Co., Ltd., Bombay.**

**D. B. Taraporewala Sons & Co., Bombay.**

**Ram Chandra Govind & Sons, Kalbadevi Road, Bombay.**

**A. M. Tripathi & Co., Booksellers, Princess Street, Kalbadevi Road, Bombay.**

**New and Secondhand Bookshop, Kalbadevi Road, Bombay.**

**J. M. Pandit & Co., Bombay.**

**A. H. Wheeler & Co., Allahabad, Calcutta and Bombay.**

**Bombay Book Dépôt, Girgaon, Bombay.**

**Bennett, Coleman & Co., Ltd., The Times of India Press, Bombay.**

**The Popular Book Dépôt, Bombay.**

**Lawrence & Mayo, Ltd., Bombay.**

**The Manager, Oriental Book Supplying Agency, 15, Shukrawar, Poona City.**

**Rama Krishna Bros., Opposite Vishrambag, Poona City.**

**S. F. Bookstall, 21, Budwhar, Poona.**

**The International Book Service, Poona 4.**

**Mangaldas & Sons, Booksellers and Publishers, Bhaga Talao, Surat.**

**The Standard Book and Stationery Co., 32-33, Arbab Road, Peshawar.**

**The Students' Own Book Dépôt, Dharwar.**

**Shri Shankar Karnataka Pustaka Bhandara, Malamuddi, Dharwar.**

**The English Book Dépôt, Ferozepore.**

**Frontier Book & Stationery Co., Rawalpindi.**

**Hosenbhoy, Karimji & Sons, Karachi.**

**The English Bookstall, Karachi.**

**Rose & Co., Karachi.**

**Keale & Co., Karachi.**

**Ram Chandrar & Sons, Ambala, Karachi.**

**The Standard Bookstall, Quetta and Lahore.**

**U. P. Malhotra & Co., Quetta.**

**J. Ray & Sons, 48, K. & L. Edwards Road, Rawalpindi Murree and Lahore.**

**The Standard Book Dépôt, Lahore, Nainital, Mussoorie Dalhousie, Ambala Cantonment and Delhi.**

**The North India Christian Tract and Book Society, 18, Civil Road, Allahabad.**

**Ram Narain Lal, Katra, Allahabad.**

**"The Leader," Allahabad.**

**The Indian Army Book Dépôt, Dayalbagh, Agra.**

**The English Book Dépôt, Taj Road, Agra.**

**Gaya Prossad & Sons, Agra.**

**Narayan & Co., Mehto Road, Cawnpore.**

**The Indian Army Book Dépôt, Jullundur City, Daryaganj, Delhi.**

**Manager, Newal Klabore Press, Lucknow.**

**The Upper India Publishing House, Ltd., Literature Palace, Ammudaula Park, Lucknow.**

**Rai Sahib M. Gulab Singh & Sons, Muftid-U-Am Press, Lahore and Allahabad.**

**Rama Krishna & Sons, Booksellers, Anarkali, Lahore.**

**Students' Popular Dépôt, Anarkali, Lahore.**

**The Proprietor, Punjab Sanskrit Book Dépôt, Saldmila Street, Lahore.**

**The Insurance Publicity Co., Ltd., Lahore.**

**The Punjab Religious Book Society, Lahore.**

**The Commercial Book Co., Lahore.**

**The University Book Agency, Kaschari Road, Lahore.**

**Manager of the Imperial Book Dépôt, 63, Chandney Chowk Street, Delhi.**

**J. M. Jaina & Bros., Delhi.**

**Fono Book Agency, New Delhi and Simla.**

**Oxford Book and Stationery Company, Delhi, Lahore, Simla, Meerut and Calcutta.**

**Mohanlal Dosseshahji Shah, Rajkot.**

**Suptd., American Baptist Mission Press, Rangoon.**

**Burma Book Club, Ltd., Rangoon.**

**S. C. Talukdar, Proprietor, Students & Co., Cooch Behar.**

**The Manager, The Indian Book Shop, Benares City.**

**Nandkishore & Bros., Chowk, Benares City.**

**The Srivilliputtur Co-operative Trading Union, Ltd., Srivilliputtur (S. I. R.).**

**Raghunath Prossad & Sons, Patna City.**

**The Students' Emporium, Patna.**

**K. L. Mathur & Bros., Gurri, Patna City.**

**Kamala Book Stores, Bankipore, Patna.**

**G. Banerjee & Bros., Ranchi.**

**M. C. Kohari, Alipura Road, Baroda.**

**B. Farikh & Co., Baroda.**

**The Hyderabad Book Dépôt, Chaderghat, Hyderabad (Deccan).**

**B. Krishnaswami & Co., Teppakulam P.O., Trichinopoly.**

**For Standard Book and Map Agency, Book Sellers and Publishers Ballygunge.**

**Karnataka Publishing House, Bangalore City.**

**Bheema Sons, Fort, Bangalore City.**

**Superintendent, Bangalore Press, Lake View, Mysore Road, Bangalore City.**

**AGENT IN PALESTINE :—Steimatzky, Jerusalem.**

**\*Agents for publications on aviation only.**

**Personnel of the Board.**

President	.	.	.	.	.	Dr. J. Maithai.
Members	.	.	.	.	.	{ Mr. Fazal Ibrahim Rahimtoola. { Mr. G. T. Boag, C.I.E., I.C.S.

## TABLE OF CONTENTS.

PARA.	PAGE.
1. Terms of reference . . . . .	1
2. Scope of enquiry . . . . .	2
3. No estimate of fair selling price in 1930 . . . . .	2
4. Prices of March, 1930, taken as basis of enquiry . . . . .	3
5. Currency developments in Japan . . . . .	4
6. Rupee-Yen exchange rates . . . . .	5
7. Variations in prices of Japanese piece-goods . . . . .	5
8. Japanese competition in the Indian market . . . . .	7
9. Imports in June, 1932 . . . . .	7
10. Causes of increased imports . . . . .	9
11. Drop in forward quotations . . . . .	10
12. Prices reflect exchange depreciation . . . . .	11
13. Protection likely to be rendered ineffective . . . . .	12
14. Measure of additional protection . . . . .	13
15. Disadvantage of additional duties as a method of assistance . . . . .	14
16. Method of assistance other than by additional duties . . . . .	14
17. Additional duties proposed as an alternative method . . . . .	15
18. Scope of additional duties . . . . .	16